

## 2025 MDC REPORT FOR SPECIAL ACT 14-21

Contained within are the following:

- 2025 Water Revenues & Expenditures Report
  - Water revenue & expenditures by source, category, and type
- 2025 Bonds Issued Report
  - A list of all bonds issued for 2025, for each issue, including the financial advisor, and underwriters, whether is competitive, negotiated, or privately placed, and the issue's face value and net proceeds.
  - A list of all projects receiving financial assistance during the 2025 fiscal year, including each project purpose, location, and the amount of funds provided by the district
  - The cumulative value of all bonds issued, and the value of the outstanding bonds and capital projects associated with such bonds
- 2025 Personnel Status Report
  - MDC's Affirmative Action Policy Statement
  - Description of the District's affirmative action efforts
  - Total number of District employees at the end of each quarter for the calendar year 2025
  - Listing of District positions vacated, and positions filled during each quarter for the calendar year 2025
  - A description of the composition of the District's workforce by race, sex, and occupation
  - The positions estimated to be vacant and the positions estimated to be filled at the end of the fiscal year

**Water Revenue& Expenses Analysis**  
**Month Ending December 31, 2025**

---

**OPERATING REVENUES**

Water Sales	\$ 93,961,523
Other Operating	8,731,205
<b>Total Water Sales</b>	<b>\$ 102,692,728</b>

**Operating Expenses**

General Government	\$ 11,790,492
Operations	17,344,131
Plants & Maintenance	19,593,109
Employee Benefits & Other	12,722,635
Depreciation Expense	20,709,120
	<hr/> 82,159,487

**Operating Income (Loss) 20,533,241**

**NonOperating Revenues (Expenses)**

Investment Income	4,236,889
Miscellaneous Revenue	3,030,593
Gain (Loss) on Disposal of Assets	(165,398)
Interest and Fiscal Charges	(12,981,478)
	<hr/> (5,879,394)

**Income(Loss) Before Capital 14,653,847**

Capital Grants	2,999,999
Capital Contributions	6,957,961
Transfer In	1,004,748

**Surplus (Deficit) 25,616,555**

**The Metropolitan District Commission  
Bonds Issued Report  
For Special Act 14-21**

**Special Act 14-21 Sec.6.1 2023  
Bond Issuances**

<b>Date of Sale</b>	<b>Title</b>	<b>Face Value</b>	<b>Net Proceeds</b>	<b>Financial Advisor</b>	<b>Underwriter</b>	<b>Competitive</b>	<b>Negotiated</b>	<b>Privately Placed</b>
9/18/2025	General Obligation Bonds, Issue of 2025	\$ 96,160,000	\$ 100,279,303	Munistat Services, Inc	Janney Montgomery Scott	Yes	No	No
11/6/2025	Clean Water Project Revenue Bonds, Series 2025	\$ 46,815,000	\$ 50,216,452	Munistat Services, Inc	Janney Montgomery Scott	Yes	No	No

Special Act 14-21 Sec.6.2  
2025 Financial Assistance

Funding Source	Project	Description	Project ID	Location	2025	2025	Total	2025	
					Loans	Grants	Grants & Loans	Spend	
						<u>Debt Outstanding 12/31/2025</u>			
CWF#692-C	Clean Water Fund	South Hartford Conveyance Tunnel Contract 2	2015B-27 South Hartford Conveyance & Storage Tunnel Contract 2	C-15035	Hartford	\$ 3,316,279	\$ 2,713,320	\$ 6,029,599	\$ 56,982,262
CWF#729-C	Clean Water Fund	South Hartford Conveyance Tunnel Contract 5	2015B-35 South Hartford Conveyance & Storage Tunnel Contract 5	C-15034	Hartford	273,600	201,400	475,000	84,115
CWF#726-C	Clean Water Fund	South Hartford Conveyance Tunnel Contract 3	2015B-33 South Hartford Conveyance & Storage Tunnel Contract 3	C-15036	Hartford	18,865,654	18,337,526	38,203,180	34,386,575
CWF#698-C	Clean Water Fund	EHWPCF AERATION	2018B-19 & 2022B-04 EHWPCF AERATION Phase 3B CA & RE	C-18005/C-21007/C-15016/C-16000	East Hartford	1,380,331	345,083	1,725,414	551,808
CWF#746-C	Clean Water Fund	Large Diameter Rehabilitation Phase II	2021B-23 Large Diameter Rehab Program Ph II	G-22011/C-23X02/C-21003/C-20044/C-20011	Hartford	2,093,364	2,093,364	4,186,728	4,872,945
CWF#747-PG	Clean Water Fund	Blue Hills/Granby Drainage Study Engineering Services	2020R-22 Blue Hills/Granby Drainage Study Engineering Services	C-23X07	Hartford		121,124	121,124	121,137
CWF#764-C	Clean Water Fund	Rocky Hill WPCF Headworks and Electrical Upgrade	2023B-10 Rocky Hill WPCF Headworks and Electrical Upgrade	C-23S07	Rocky Hill	3,405,627	851,407	4,257,034	5,425,595
CWF-4001-C	Clean Water Fund	Durham and Woodstock Hartford	2022B-29 & 2022B-31 Durham & Woodstock	C-23X17	Hartford	803,276	1,665,142	2,568,418	7,726,038
CWF-4002-C	Clean Water Fund	National Water Main North Branch Park River & Gully Brook	2022B-60 & 2023B-61 Northpark Branch & Gully Brook	C-23X13/C-23X14	Hartford	8,904,552	9,265,991	18,260,543	23,081,038
DWSRF 2023-7118	Drinking Water State Revolving Fund	Water Main Replacement - Hartford Hospital	2022B-01 Hartford Hospital WMR	C-22004	Hartford	1,671,907		1,671,907	1,753,535
DWSRF 2023-7120	Drinking Water State Revolving Fund	Water Main Replacement - Capitol Ave and Stison Ave	2020B-11 Capitol Ave and Stison Area Water & Sewer Improvements	C-22003	Hartford	490,487		490,487	954,424
DWSRF 2023-7123	Drinking Water State Revolving Fund	Water Main Replacement - Orchard St	2022B-06 Orchard St Water Pump Station Improvements	C-14008	Hartford	972,422		972,422	550,569
DWSRF 2024-7131	Drinking Water State Revolving Fund	Water Main Replacement - EHW	2023B-09 East Hartford Water Main Replacement	C-23W03	East Hartford	1,884,700		1,884,700	3,891,426
DWSRF 2025-7137	Drinking Water State Revolving Fund	Water Main Replacement - Chadwick	2024B-13 Hartford & East Hartford (Chadwick) WM Replacements	C-24W07/C-23W03	Hartford	418,977	1,500,000	1,918,977	9,736,190
DWSRF 2025-7138	Drinking Water State Revolving Fund	Water Main Replacement - Marshall and Laurel	2022B-19 Marshall and Laurel WM Replacements	C-24W04/C-22001	Hartford	870,171	1,500,000	2,370,171	4,702,457
DWSRF 2023-7121	Drinking Water State Revolving Fund	Water Main Replacement - Hubbard Rd	2023B-09 Hubbard Rd Water Main Replacement	C-23W07	Hartford	31,068		31,068	186,971
<b>Total:</b>						<b>\$ 46,552,446</b>	<b>\$ 38,594,356</b>	<b>\$ 85,146,802</b>	

**Special Act 14-21 Sec.6.3  
Cumulative Value of Bonds Issued**

<u>Date of Issue</u>	<u>Purpose</u>	<u>Original Issue</u>	<u>Debt Outstanding 12/31/2025</u>	<u>Capital Projects Associated with Issue</u>
03/19/15	General Purpose, Series A 2015	66,740,000	36,800,001	See Exhibit A-1
11/03/15	General Purpose, Series B 2015	36,215,000	19,910,000	See Exhibit A-2
02/18/16	General Purpose, Series A 2016	33,025,000	19,800,000	See Exhibit A-3
04/28/16	Refunding Bonds, Series B 2016	48,035,000	15,205,000	See Exhibit A-4
12/01/16	General Purpose, Series C 2016	108,315,000	63,700,000	See Exhibit A-5
07/31/18	General Purpose 2018	110,770,000	77,539,999	See Exhibit A-6
08/08/19	General Purpose, Series A 2019	76,500,000	57,375,000	See Exhibit A-7-9
08/08/19	Refunding Bonds, Series B 2019	49,305,000	33,815,000	See Exhibit A-7-9
08/08/19	Refunding Bonds, Series C 2019	32,070,000	26,985,000	See Exhibit A-7-9
08/25/20	Clean Water Project Revenue Bonds, 2020 Series A	55,010,000	41,150,000	See Exhibit A-10&11
08/25/20	Clean Water Project Revenue Bonds, 2020 Series B	76,065,000	71,910,000	See Exhibit A-10&11
08/31/21	General Obligation Bonds, Issue of 2021, Series A	130,810,000	117,620,000	See Exhibit A-12&13
08/31/21	General Obligation Refunding Bonds, Issue of 2021, Series B	15,235,000	11,590,000	See Exhibit A-12&13
11/03/21	Clean Water Project Revenue Bonds, 2021 Series A	66,030,000	51,795,000	See Exhibit A-14&15
11/03/21	Clean Water Project Refunding Revenue Bonds, 2021 Series B (Federally Taxable)	135,410,000	119,045,000	See Exhibit A-14&15
08/30/22	General Obligation Bonds, Issue of 2022	74,380,000	69,505,000	See Exhibit A-16
08/10/23	General Obligation Bonds, Issue of 2023	75,730,000	73,350,000	See Exhibit A-17
08/22/24	General Obligation Bonds, Issue of 2024, Series A	77,185,000	77,185,000	See Exhibit A-18&19
08/22/24	General Obligation Refunding Bonds, Issue of 2024, Series B	21,295,000	21,295,000	See Exhibit A-18&19
10/08/24	Clean Water Project Revenue Bonds, Series 2024	37,380,000	37,380,000	See Exhibit A-20
09/18/25	General Obligation Bonds, Issue of 2025	96,160,000	96,160,000	See Exhibit A-21
11/06/25	Clean Water Project Revenue Bonds, Series 2025	46,815,000	46,815,000	See Exhibit A-22
	<b>Cumulative Value 12/31/2025</b>	<b>\$ 1,468,480,000</b>	<b>\$ 1,185,930,000</b>	

# EXHIBIT A

## CAPITAL PROJECT LIST

**NEW ISSUE**

**MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+**

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

**\$66,740,000 GENERAL OBLIGATION BONDS, ISSUE OF 2015  
BOOK-ENTRY ONLY**

**DATED** Date of Delivery **DUE** March 1, as shown below  
Maturity Schedule

Due	Principal	Coupon	Yield/Price	CUSIP <sup>1</sup>	Due	Principal	Coupon	Yield/Price	CUSIP <sup>1</sup>
March 1, 2016	\$3,180,000	5.000%	0.180%	416489QN5	2026	\$3,345,000*	4.000%	2.500%	416489QY1
2017	3,345,000	5.000%	0.560%	416489QP0	2027	3,345,000*	4.000%	2.700%	416489QZ8
2018	3,345,000	5.000%	0.980%	416489QJ8	2028	3,350,000	3.000%	3.000%	416489RA2
2019	3,345,000	5.000%	1.280%	416489QR6	2029	3,345,000	3.000%	99.00	416489RB0
2020	3,345,000	5.000%	1.500%	416489QS4	2030	3,345,000	3.000%	97.75	416489RC8
2021	3,345,000	5.000%	1.680%	416489QT2	2031	3,345,000	3.000%	97.00	416489RD6
2022	3,345,000	5.000%	1.920%	416489QU9	2032	3,345,000	3.125%	97.75	416489RE4
2023	3,345,000	5.000%	2.080%	416489QV7	2033	3,345,000	3.250%	3.350%	416489RF1
2024	3,345,000	5.000%	2.200%	416489QW5	2034	3,345,000	3.250%	98.00	416489RG9
2025	3,345,000*	5.000%	2.300%	416489QX3	2035	3,345,000	3.250%	97.00	416489RH7

\* Priced assuming redemption on March 1, 2024; however redemption is at the election of the District. See "Redemption" herein.

**Underwriter  
WELLS FARGO BANK, NATIONAL ASSOCIATION**

Interest on the Bonds will be payable on September 1, 2015 and semiannually thereafter on March 1 and September 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Firm Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about March 19, 2015.

**This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.**

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.























## REFUNDING ISSUE

MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

**\$48,035,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2016, SERIES B  
BOOK-ENTRY ONLY**

<b>DATED</b>					<b>DUE</b>				
<b>Date of Delivery</b>					<b>June 1, as shown below</b>				
<b>Due June 1</b>	<b>Principal Amount</b>	<b>Coupon</b>	<b>Yield</b>	<b>CUSIP<sup>1</sup></b>	<b>Due June 1</b>	<b>Principal Amount</b>	<b>Coupon</b>	<b>Yield</b>	<b>CUSIP<sup>1</sup></b>
2016	\$ 3,250,000	5.000%	0.350%	416489TC6	2023	\$ 3,775,000	5.000%	1.300%	416489TK8
2017	3,600,000	5.000%	0.600%	416489TD4	2024	3,805,000	5.000%	1.440%	416489TL6
2018	3,610,000	5.000%	0.700%	416489TE2	2025	3,840,000	5.000%	1.550%	416489TM4
2019	3,645,000	5.000%	0.790%	416489TF9	2026	3,850,000 *	4.000%	1.700%	416489TN2
2020	3,680,000	5.000%	0.910%	416489TG7	2027	3,805,000	2.000%	2.000%	416489TP7
2021	3,715,000	5.000%	1.050%	416489TH5	2028	3,710,000	2.000%	2.100%	416489TQ5
2022	3,750,000	5.000%	1.180%	416489TJ1					

\* Priced assuming redemption on June 1, 2025; however redemption is at the election of the District. See "Optional Redemption" herein.

Underwriter**RAYMOND JAMES & ASSOCIATES, INC.**

Interest on the Bonds will be payable on June 1, 2016 and semiannually thereafter on December 1 and June 1 in each year until maturity.

The Bonds are subject to optional redemption prior to maturity as more fully described herein. See "Optional Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, Paying Agent and Escrow Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about April 28, 2016.

*This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.*

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.













**USE OF BOND PROCEEDS**

<u>Project</u>	<u>Amount</u>	<u>Previously</u>	<u>Prior Notes</u>	<u>Bonds</u>	<u>Authorized</u>
	<u>Authorized</u>	<u>Bonded/Grants/</u>	<u>Due</u>	<u>This Issue *</u>	<u>But Unissued</u>
		<u>Contributions</u>	<u>03/01/18</u>		
<u>Water Projects</u>					
2008 General Purpose Water.....	\$4,250,000	\$3,275,000	\$59,000	\$59,000	\$916,000
2008 Water Supply Facility Improvements.....	2,200,000	1,734,000	72,000	72,000	394,000
2009 CSO Related Assets.....	5,000,000	4,152,000	13,000	13,000	835,000
2009 Transmission Valve Replacements.....	3,500,000	402,000	85,000	85,000	3,013,000
2009 Water Main - Farmington Avenue, Hartford.....	2,070,000	518,000	355,000	355,000	1,197,000
2009 Water Main Gate Valve Replacement.....	2,300,000	1,031,000	261,000	261,000	1,008,000
2009 Water Treatment Facility Improvements.....	2,785,000	2,202,000	129,000	129,000	454,000
2010 CWP Water Main Replacement - Cleveland Ave/Main Street.....	2,033,000	1,914,563	46,000	46,000	72,437
2010 CWP Water Main Replacement - Guilford, Etc. Hartford.....	3,607,000	2,798,314	163,000	163,000	645,686
2010 CWP Water Main Replacement - Oxford Street, Hartford.....	610,000	0	449,000	449,000	161,000
2010 CWP Water Main Replacement - Wethersfield Avenue # 3.....	2,692,000	597,000	19,000	19,000	2,076,000
2010 Dam Safety - Napatung, Phelps Brook, East Dike.....	4,944,000	233,000	80,000	80,000	4,631,000
2010 Dam Safety Improvements - Res # 2.....	1,315,000	600,000	221,000	221,000	494,000
2010 Dam Safety Improvements - Res # 3.....	1,315,000	520,000	130,000	130,000	665,000
2010 General Purpose Water.....	3,251,000	1,716,320	740,000	740,000	794,680
2010 Hydraulic Computer Modeling.....	2,350,000	1,082,000	41,000	41,000	1,227,000
2010 Water Facilities Security & Improvement Program.....	4,492,000	2,925,000	137,000	137,000	1,430,000
2010 Water Main Replacement - Bloomfield.....	400,000	323,000	2,000	2,000	75,000
2010 Water Main Replacement - Wethersfield.....	600,000	326,000	45,000	45,000	229,000
2010 Water Treatment Facility Upgrade Program.....	4,953,350	4,790,563	20,000	20,000	142,787
2011 CWP Water Main Replacement - Farmington Ave, Hartford.....	800,000	217,026	227,000	227,000	355,974
2011 Dam Safety Improvements -Res #6.....	1,330,000	213,000	31,000	31,000	1,086,000
2011 Radio Frequency Automated Meter Reading.....	1,500,000	1,110,162	367,000	367,000	22,838
2011 Water Main Replacement - Hartford.....	3,600,000	1,239,822	147,000	147,000	2,213,178
2011 Water Main Replacement - Longview Dr & Pheasant Ln.....	1,700,000	209,489	866,000	866,000	624,511
2011 Water Main Replacement - Simmons Road, East Hartford.....	450,000	149,000	105,000	105,000	196,000
2011 Water Pump Station Improvements.....	1,200,000	686,396	81,000	81,000	432,604
2011 Water Supply Facility & Watershed Improvements.....	1,600,000	1,233,000	258,000	258,000	109,000
2011 Water Treatment Facility Upgrades.....	1,000,000	863,000	15,000	15,000	122,000
2011 West Hartford Water Treatment Facility North Tank.....	4,800,000	3,947,379	48,000	48,000	804,621
2012 Asset Management Construction Administration.....	904,000	19,000	23,000	23,000	862,000
2012 General Purpose Water.....	4,000,000	2,036,036	1,100,000	1,100,000	863,964
2012 Paving Program.....	5,000,000	3,771,000	155,000	155,000	1,074,000
2012 Pump Station Upgrade - Newington & Orchard Road, Glastonbury.....	4,200,000	2,339,199	154,000	154,000	1,706,801
2012 Radio Frequency Automated Meter Reading.....	5,000,000	1,671,000	1,337,000	1,337,000	1,992,000
2012 Standpipe & Above Grade Storage Tank Projects.....	4,224,000	92,000	469,000	469,000	3,665,000
2012 Water Treatment Facilities Upgrades.....	2,500,000	1,787,000	380,000	380,000	333,000
2013 Buckingham Water Pump Station, Glastonbury.....	1,740,000	1,388,588	20,000	20,000	331,412
2013 CWP Water Main Replacement - Church Street, Hartford.....	370,000	104,000	8,000	8,000	258,000
2013 General Purpose Water.....	3,860,000	2,265,000	604,000	604,000	991,000
2013 Paving Program.....	4,200,000	2,978,000	405,000	405,000	817,000
2013 Water Treatment Facility Upgrades.....	2,160,000	744,000	573,000	573,000	843,000
2013 Wickham Hill Basins, East Hartford.....	4,980,000	3,982,467	97,000	97,000	900,533
2014 Collinsville Road WTP Emergency Generator Replacement.....	500,000	61,000	20,000	20,000	419,000
2014 General Purpose Water.....	3,500,000	2,390,000	176,000	176,000	934,000
2014 Kikenny Water.....	5,000,000	831,000	2,881,000	2,881,000	1,288,000
2014 Phelps Brook Dam & East Dike Rehabilitation Project.....	3,000,000	465,000	1,258,000	1,258,000	1,277,000
2014 Radio Frequency Automated Meter Reading.....	5,000,000	890,000	27,000	27,000	4,083,000
2014 Renewable Energy Projects - Water Facilities.....	300,000	232,000	68,000	68,000	0
2014 Sinsbury Road Water Pump Station, Bloomfield.....	300,000	0	36,000	36,000	264,000
2014 Transmission Main Extension - Newington.....	3,500,000	133,000	367,000	367,000	3,000,000
2014 Various Transmission Main Design & Construction.....	2,100,000	500,000	137,000	137,000	1,463,000
2014 Water Main Replacement - Wethersfield.....	3,000,000	2,414,216	45,000	45,000	540,784
2014 Water Pump Station Improvements.....	175,000	79,000	34,000	34,000	62,000
2014 Water Supply Generators.....	2,800,000	1,595,000	1,205,000	1,205,000	0
2014 Water Treatment Facilities Upgrades.....	2,300,000	1,097,000	324,000	324,000	879,000
2015 General Purpose Water Program.....	4,000,000	1,240,472	572,000	572,000	2,187,528
2015 Hydrant Replacement Program.....	1,600,000	1,165,000	425,000	425,000	10,000
2015 Paddletown Booster Water Pump Station, New Hartford.....	3,300,000	53,000	432,000	432,000	2,815,000
2015 Radio Frequency Automated Meter Reading Program.....	3,000,000	1,602,000	364,000	364,000	1,034,000
2015 Renewable Energy Projects - Water Facilities.....	250,000	0	58,000	58,000	192,000
2015 Water Supply Generators.....	1,100,000	0	704,000	704,000	396,000
2015 Water Treatment Facilities Upgrades.....	1,000,000	42,000	195,000	195,000	763,000
2015 WMR Bond Street Area, Hartford.....	4,400,000	19,000	102,000	102,000	4,279,000
2015 WMR Buckingham Street Area, Hartford.....	600,000	85,000	119,000	119,000	396,000
2015 WMR Garden Street Area, Wethersfield.....	2,000,000	569,042	14,000	14,000	1,416,958
2016 General Purpose Water Program.....	3,000,000	0	79,000	79,000	2,921,000
2016 Paving Program.....	3,000,000	1,150,000	1,631,000	1,631,000	219,000
2016 Water Supply Improvements - Raw Water Treatment Mains.....	500,000	0	6,000	6,000	494,000
2016 WMR Simmons Road Area, East Hartford.....	3,800,000	20,000	1,883,000	1,883,000	1,897,000

\* Reflects application of premium.





**REFUNDING AND NEW ISSUE**

**S&P: AA  
MOODY'S: Aa3**

*In the opinion of Co-Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Series A Bonds, the Series B Bonds and the Series C Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. In the opinion of Co-Bond Counsel, based on existing statutes, interest on the Series A Bonds, the Series B Bonds and the Series C Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.*



**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

**\$76,500,000 GENERAL OBLIGATION BONDS, ISSUE OF 2019, SERIES A  
BOOK-ENTRY-ONLY**

**Dated: Date of Delivery**

**Due: July 15, as shown on inside cover page**

**\$49,305,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2019, SERIES B  
BOOK-ENTRY-ONLY**

**Dated: Date of Delivery**

**Due: July 15, as shown on inside cover page**

**\$32,070,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2019, SERIES C  
BOOK-ENTRY-ONLY**

**Dated: Date of Delivery**

**Due: July 15, as shown on inside cover page**

The \$76,500,000 General Obligation Bonds, Issue of 2019, Series A (the "Series A Bonds"), the \$49,305,000 General Obligation Refunding Bonds, Issue of 2019, Series B (the "Series B Bonds") and the \$32,070,000 General Obligation Refunding Bonds, Issue of 2019, Series C (the "Series C Bonds") will be general obligations of The Metropolitan District, Hartford County, Connecticut (the "District") and the District will pledge its full faith and credit to pay the principal and interest on the Series A Bonds, the Series B Bonds and the Series C Bonds when due (see "Security and Remedies" herein). The principal amounts of the Series A Bonds, the Series B Bonds and the Series C Bonds will be due annually on July 15, as set forth on the inside cover page of this Official Statement. Interest on the Series A Bonds, the Series B Bonds and the Series C Bonds will be payable on January 15, 2020 and semiannually thereafter on July 15 and January 15 in each year until maturity or earlier redemption. **The Series A Bonds, the Series B Bonds and the Series C Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.**

The Series A Bonds, Series B Bonds, and Series C Bonds (collectively, the "Bonds") will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District (as defined herein) or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (collectively, the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, and Paying Agent for the Bonds, and Escrow Agent for the Series B Bonds and Series C Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Co-Bond Counsel, of Hartford, Connecticut, and Soeder & Associates, LLC, Co-Bond Counsel, of Hartford, Connecticut. Certain other legal matters will be passed upon for the Underwriters by their counsel Shipman & Goodwin, LLP, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about August 8, 2019.

*This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.*

**Raymond James**

**Goldman Sachs & Co. LLC**  
Janney Montgomery Scott

**Morgan Stanley**  
Siebert Cisneros Shank & Co., L.L.C.









**NEW ISSUE – Book-Entry Only**

Ratings: Moody's: "Aa2"

S&amp;P: "AA-"

See "RATINGS" herein.

*In the opinion of Co-Bond Counsel and Special Tax Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with certain tax covenants and procedures relating to the requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the 2020 Series A Bonds is excluded from gross income for Federal income tax purposes, and is not treated as a tax preference item for purposes of computing the Federal alternative minimum tax imposed under the Code. Interest on the 2020 Series B Bonds is included in gross income for Federal income tax purposes pursuant to the Code. In the opinion of Co-Bond Counsel and Special Tax Counsel, under existing statutes, interest on the 2020 Series AB Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and interest on the 2020 Series AB Bonds is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the Federal alternative minimum tax. See "TAX MATTERS" herein for a description of certain other Federal income tax consequences of ownership of the 2020 Series AB Bonds.*

**\$131,075,000**

**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

**\$55,010,000 Clean Water Project Revenue Bonds, 2020 Series A****\$76,065,000 Clean Water Project Refunding Revenue Bonds, 2020 Series B (Federally Taxable)**

Dated: Date of Delivery

2020 Series A Bonds Due October 1, as shown on inside cover page

2020 Series B Bonds Due April 1, as shown on inside cover page

The 2020 Series A Bonds and the 2020 Series B Bonds (together, the "2020 Series AB Bonds") are special obligations of The Metropolitan District, Hartford County, Connecticut (the "MDC" or the "District"), a body politic and corporate created by the Connecticut General Assembly in 1929 under Act No. 511 of the Special Acts of 1929 (as amended, the "MDC Charter"), and are issued pursuant to the MDC Charter and Chapter 103 of the Connecticut General Statutes, as amended (the "Act" and together with the MDC Charter, the "Authorizing Acts"), the Special Obligation Indenture of Trust by and between the MDC and U.S. Bank National Association (the "Trustee"), dated as of June 1, 2013 (the "Special Obligation Indenture"), as supplemented by the Third Supplemental Indenture thereto (the "Third Supplemental Indenture" and together with the Special Obligation Indenture, the "Indenture"), for the purpose of providing funds for the Clean Water Project described in this Official Statement (the "Clean Water Project"), including prepaying certain State of Connecticut (the "State") Clean Water Fund Project Loan Obligations previously incurred by the District to finance the Clean Water Project, refunding certain outstanding bonds of the District previously issued to finance the Clean Water Project and paying costs of issuance of the 2020 Series AB Bonds. The 2020 Series AB Bonds are secured by a pledge of and payable from the Trust Estate, and are on a parity with the District's outstanding Clean Water Project Revenue Bonds, 2013 Series A, and Clean Water Project Revenue Bonds, 2014 Series A (the "2013 Series A Bonds" and the "2014 Series A Bonds") and all outstanding Additional Bonds hereafter issued under the Indenture (the 2013 Series A Bonds, the 2014 Series A Bonds, the 2020 Series AB Bonds and any such Additional Bonds are collectively the "Bonds"). The Trust Estate includes Pledged Revenues, which are special revenues to be received by the MDC from a Clean Water Project Charge, together with the revenues or other receipts, funds or moneys held in or set aside in the Trust Estate.

(See inside front cover page for maturities, interest rates and prices or yields.)

**The 2020 Series AB Bonds are not a general obligation of the MDC. The 2020 Series AB Bonds shall not be deemed to constitute a debt or liability of the State or of any political subdivision thereof other than the MDC or a pledge of the faith and credit of the State or of any such political subdivision including the MDC, but shall be payable solely from the Trust Estate. Neither the State nor any political subdivision thereof other than the MDC shall be obligated to pay the same or the interest thereon except from the Trust Estate, and neither the faith and credit nor the taxing power of the State or of any political subdivision thereof is pledged to the payment of the principal of or the interest on the 2020 Series AB Bonds.**

The 2020 Series AB Bonds are issuable only as fully-registered bonds, without coupons, and when issued will be registered in the name of Cede & Co., as bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the 2020 Series AB Bonds. Purchases of the 2020 Series AB Bonds will be made in book-entry form. 2020 Series A Bonds will be in the denomination of \$5,000 or any integral multiple thereof and 2020 Series B Bonds will be in the denomination of \$1,000 or any integral multiple thereof. Purchasers will not receive certificates representing their interest in the 2020 Series AB Bonds. So long as Cede & Co. is the bondowner, as nominee of DTC, reference herein to the bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as defined herein) of the 2020 Series AB Bonds. See "BOOK-ENTRY-ONLY SYSTEM" herein.

Principal of and semiannual interest on the 2020 Series AB Bonds will be paid directly to DTC by U.S. Bank National Association, as Paying Agent, so long as DTC or its nominee, Cede & Co., is the bondowner. U.S. Bank National Association will act as Escrow Agent for the 2020 Series B Bonds. Interest on the 2020 Series AB Bonds will be payable semiannually on April 1 and October 1, in each year, commencing October 1, 2020. Disbursement of such payments to the DTC Participants is the responsibility of DTC and disbursement of such payments to the beneficial owners is the responsibility of the DTC Participants and the Indirect Participants, as more fully described herein.

The 2020 Series AB Bonds are subject to optional and mandatory sinking fund redemption prior to maturity, as more fully described herein.

*The 2020 Series AB Bonds are offered when, as, and if issued and received the Underwriters, subject to the approval of legality by Hinckley, Allen & Snyder LLP, Co-Bond Counsel of Hartford, Connecticut, and Shipman & Goodwin LLP, Co-Bond Counsel of Hartford, Connecticut, and certain other conditions. Certain legal matters will be passed upon for the District by Soeder & Associates, LLC, Hartford, Connecticut, as Special Tax Counsel, and for the Underwriters by their counsel, Squire Patton Boggs (US) LLP of New York, New York. It is expected that the 2020 Series AB Bonds in definitive form will be available for delivery at The Depository Trust Company in New York, New York on or about August 25, 2020.*

**Goldman Sachs & Co. LLC****Morgan Stanley****Raymond James****Piper Sandler & Co.**



**REFUNDING AND NEW ISSUE**

S&P: AA  
 MOODY'S: Aa3  
 See "Ratings" herein.

*In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See Appendix B-1 – Form of Legal Opinion of Bond Counsel and Tax Exemption – Series A Bonds and Appendix B-2 – Form of Legal Opinion of Bond Counsel and Tax Exemption – Series B Bonds.*



**THE METROPOLITAN DISTRICT  
 HARTFORD COUNTY, CONNECTICUT**

**\$130,810,000 GENERAL OBLIGATION BONDS, ISSUE OF 2021, SERIES A  
 BOOK-ENTRY-ONLY**

**Dated: Date of Delivery**

**Due: September 1, as shown on inside cover page**

**\$15,235,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2021,  
 SERIES B (FORWARD DELIVERY)  
 BOOK-ENTRY-ONLY**

**Dated: Date of Delivery**

**Due: February 1, as shown on inside cover page**

The \$130,810,000 General Obligation Bonds, Issue of 2021, Series A (the "Series A Bonds"), and the \$15,235,000 General Obligation Refunding Bonds, Issue of 2021, Series B (Forward Delivery) (the "Series B Bonds"), will be general obligations of The Metropolitan District, Hartford County, Connecticut (the "District") and the District will pledge its full faith and credit to pay the principal of and interest on the Series A Bonds and the Series B Bonds when due (see "Security and Remedies" herein). The principal amounts of the Series A Bonds will be due annually on September 1, as set forth on the inside cover page of this Official Statement. Interest on the Series A Bonds will be payable on March 1, 2022 and semiannually thereafter on September 1 and March 1 in each year until maturity or earlier redemption. The principal amounts of the Series B Bonds will be due annually on February 1, as set forth on the inside cover page of this Official Statement. Interest on the Series B Bonds will be payable on February 1, 2022 and semiannually thereafter on August 1 and February 1 in each year until maturity or earlier redemption. The Series A Bonds and the Series B Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Series A Bonds and the Series B Bonds (collectively, the "Bonds") will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District (as defined herein) or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor, Connecticut (collectively, the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 185 Asylum Street, 27th Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, and Paying Agent for the Bonds, and Escrow Agent for the Series B Bonds.

*The Bonds are offered for delivery when, as and if issued, subject to the approving opinions of Shipman & Goodwin LLP, Bond Counsel, of Hartford, Connecticut. Certain other legal matters will be passed upon for the Underwriters (as defined herein) by their counsel Pullman & Comley, LLC, of Hartford, Connecticut. It is expected that delivery of the Series A Bonds in book-entry-only form will be made to DTC in New York, New York on or about August 31, 2021. It is expected that delivery of the Series B Bonds in book-entry-only form will be made to DTC in New York, New York on or about November 3, 2021, subject to the satisfaction of certain conditions. Potential investors should carefully review the information under the caption "Part I – Information Concerning the Bonds – Bond Information – Certain Considerations Regarding Forward Delivery of the Series B Bonds." The Underwriters reserve the right to obligate investors purchasing the Series B Bonds to execute and deliver to the Underwriters a Delayed Delivery Contract, the form of which is included herein as Appendix D.*

***This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.***

**Raymond James  
 Morgan Stanley**

**Goldman Sachs & Co. LLC  
 Piper Sandler & Co.**





Project	Amount Authorized (\$)	Previously	Notes	Series A Bonds (This Issue)* (\$)	Authorized
		Bonded/Grants/Contributions (\$)	Maturing 09/01/21 (\$)		But Unissued (\$)
<b><u>Sewer Projects</u></b>					
2007 Wastewater Treatment Facility Security and Communication Improvements	3,200,000	2,537,430	50,000	50,000	612,570
2011 Sewer Pump Station Rehabilitation	2,000,000	1,196,000	481,000	608,000	196,000
2011 WPC Electronic Development	1,750,000	970,000	359,000	359,000	421,000
2011 WPC Renewal & Replacements	2,250,000	1,597,800	329,000	592,000	60,200
2012 Sewer Replacement - Montclair Drive, West Hartford	2,642,000	1,687,000	77,000	159,000	796,000
2012 WPC Renewal and Replacements	3,000,000	2,912,498	26,000	46,000	41,502
2014 Pump Station Upgrades - Fishfy Street, Hartford	1,350,000	0	13,000	34,000	1,316,000
2013 General Purpose Sewer	1,920,000	1,517,000	121,000	326,000	77,000
2013 WPC Plant Infrastructure Renewal and Replacements	1,090,000	431,007	12,000	82,000	576,993
2014 Sewer Replacement - Oakwood Ave, West Hartford	4,100,000	226,000	296,000	296,000	3,578,000
2014 Backwater Valve Program	750,000	440,000	95,000	190,000	120,000
2014 General Purpose Sewer	5,000,000	2,516,000	2,174,000	2,188,000	296,000
2014 Sewer Rehabilitation Program	5,000,000	3,491,000	21,000	21,000	1,498,000
2014 Various Sewer Pipe Replacement/Rehab - District Wide	5,000,000	2,833,000	448,000	926,000	1,241,000
2015 Bond Street Area Sewer Rehabilitation, Hartford	1,400,000	124,000	922,000	922,000	354,000
2015 CCTV Generated Sewer Contracts	1,200,000	253,000	272,000	272,000	675,000
2015 Sanitary Sewer Easements Acquisitions & Improvements	3,600,000	2,517,000	23,000	23,000	1,060,000
2015 Sewer Rehabilitation Program	5,000,000	2,548,000	635,000	958,000	1,494,000
2015 Various Sewer Pipe Replacement/Rehab - District Wide	5,000,000	4,749,000	164,000	164,000	87,000
2016 WPC Equipment & Facilities Improvements	2,100,000	697,978	185,000	227,000	1,175,022
2016 WPC Plant Infrastructure Renewal and Replacements	3,200,000	454,333	362,000	1,134,000	1,611,667
2016 Hartford WPCF - Air Permit Compliance Upgrades	4,500,000	248,000	304,000	977,000	3,275,000
2016 Sewer Rehabilitation Program	3,600,000	1,959,000	1,639,000	1,639,000	2,000
2016 Various Sewer Pipe Replacement/Rehab - District Wide	1,000,000	697,000	58,000	58,000	245,000
2017 General Purpose Sewer	3,000,000	30,000	7,000	7,000	2,963,000
2017 Sanitary Sewer Easements Acquisitions & Improvements	1,400,000	8,000	408,000	408,000	984,000
2017 Sanitary Sewer Rehabilitation Program	3,600,000	1,831,000	414,000	414,000	1,355,000
2017 Sewer System Gate Replacement - Collection System	4,800,000	0	0	110,000	4,690,000
2017 Wastewater Pump Station Upgrades	400,000	45,000	93,000	131,000	224,000
2017 WPC Plant Infrastructure Renewal & Replacement	2,000,000	661,000	0	275,000	1,064,000
2017 WPC SCADA Upgrades	2,000,000	434,000	0	300,000	1,266,000
2018 CCTV Generated Sewer Construction	7,000,000	2,604,000	3,175,000	4,275,000	121,000
2018 General Purpose Sewer	5,800,000	59,000	3,008,000	3,308,000	1,633,000
2018 Madison Ave. Area Sewer Rehabilitation/Replacement, Hfd	2,800,000	5,000	254,000	254,000	1,741,000
2018 Paving Program & Restoration	3,000,000	1,278,000	92,000	329,000	1,393,000
2018 Sewer Rehabilitation Program	4,600,000	1,932,000	539,000	1,859,000	809,000
2018 Various Sewer Pipe Replacement/Rehabilitations - District-wide	4,000,000	2,680,000	1,220,000	1,220,000	100,000
2018 WPC Infrastructure Rehabilitation, Upgrades & Replacements	5,200,000	706,000	1,052,000	3,452,000	1,042,000
2019 General Purpose Sewer	1,000,000	3,000	156,000	156,000	841,000
2019 Oakwood Avenue Area Sewer Replacement - Phase I	7,000,000	3,500,000	0	1,000,000	2,500,000
2019 Paving Program & Restoration	3,000,000	1,458,000	1,442,000	1,471,000	71,000
2019 Sewer Rehabilitation Program	3,300,000	3,100,000	0	175,000	25,000
2019 Various Sewer Pipe Replacement/Rehabilitation Program	5,000,000	3,988,000	950,000	976,000	36,000
2019 Water Pollution Control Facilities Infrastructure Rehabilitation, Upgrades	4,200,000	700,000	0	741,000	2,759,000
2020 Hartford Large Diameter Sewer Rehabilitation - Phase I	14,600,000	122,000	6,249,000	7,449,000	7,029,000
2020 Levee Protection System, East Hartford and Hartford	2,200,000	2,000	103,000	1,653,000	545,000
2020 Paving Program and Restoration	3,000,000	19,000	981,000	981,000	2,000,000
2020 Sewer Rehabilitation Program	3,400,000	28,000	1,447,000	1,694,000	1,678,000
2020 Various Sewer Pipe Replacement/Rehabilitation Program	6,000,000	34,000	1,762,000	4,952,000	1,014,000
2020 Wastewater Pump Station Upgrades and Equipment	1,500,000	0	0	784,000	716,000
2020 Water Pollution Control Facilities Infrastructure Rehabilitation, Upgrades	15,900,000	6,000	294,000	7,538,000	8,336,000
2021 Large Diameter Sewer Cleaning Program	5,000,000	0	0	4,650,000	350,000
2021 Northern Interceptor Sewer Rehabilitation/Replacement, East Hfd	2,500,000	0	0	2,400,000	100,000
2021 Sanitary Sewer Repair and Rehabilitation Program	5,800,000	0	0	5,450,000	350,000
2021 Various Sewer Pipe Replacement/Rehabilitation Program	8,000,000	0	0	429,000	7,571,000
<b>Total Sewer Projects.....</b>	<b>209,952,000</b>	<b>61,835,046</b>	<b>32,712,000</b>	<b>71,112,000</b>	<b>76,104,954</b>

\* Does not reflect application of premium to project purposes.

Project	Amount	Previously	Notes	Authorized	
	Authorized (\$)	Bonded/Grants/ Contributions (\$)	Maturing 09/01/21 (\$)	Series A Bonds (This Issue)* (\$)	But Unissued (\$)
<b>Combined Funding Projects</b>					
2011 Facility & Equipment Improvements	1,400,000	1,182,000	65,000	65,000	133,000
2011 Security and Supervisory Control and Data Acquisition (SCADA) Comm.	1,000,000	460,000	402,000	501,000	39,000
2013 Communications Systems Upgrades	1,000,000	547,000	12,000	19,000	434,000
2013 Facilities Improvement Program	2,000,000	1,929,000	33,000	33,000	38,000
2013 Information Technology - Applications	5,000,000	4,160,000	741,000	741,000	99,000
2013 Information Technology- Hardware	5,000,000	4,751,000	109,000	131,000	118,000
2013 Land Improvements	1,000,000	490,000	169,000	169,000	401,000
2016 Administrative Facilities Improvement Program	1,000,000	523,000	439,000	474,000	3,000
2016 Fleet Replacement	1,300,000	1,197,000	83,000	83,000	20,000
2016 Information Systems I/T Upgrades	5,000,000	3,722,000	1,114,000	1,114,000	164,000
2017 Administration Facilities and Equipment Improvements	1,000,000	133,000	560,000	792,000	75,000
2017 Business Transformation	5,000,000	4,688,000	252,000	259,000	53,000
2017 Computerized Management System	1,600,000	1,000	27,000	502,000	1,097,000
2018 Business Transformation Project Management and Data Cleansing	7,500,000	5,031,000	1,614,000	2,418,000	51,000
2018 Fleet and Equipment Replacement	800,000	745,000	43,000	43,000	12,000
2019 Construction Services	3,500,000	1,630,000	519,000	519,000	1,351,000
2019 Engineering Services	2,500,000	1,792,000	505,000	505,000	203,000
2019 Fleet and Equipment Replacement and Upgrade	1,700,000	28,000	1,418,000	1,651,000	21,000
2019 Information Systems Upgrade	3,200,000	11,000	564,000	1,423,000	1,766,000
2019 Survey & Construction	5,000,000	2,885,000	1,298,000	1,298,000	817,000
2019 Technical Services	3,400,000	2,711,000	642,000	642,000	47,000
2020 Construction Services	2,000,000	27,000	1,373,000	1,534,000	439,000
2020 Engineering Services	4,000,000	61,000	3,134,000	3,566,000	373,000
2020 Facilities and Equipment Improvements	2,000,000	0	0	13,000	1,987,000
2020 Fleet and Equipment Replacement and Upgrades	2,000,000	34,000	1,738,000	1,738,000	228,000
2020 Survey & Construction	4,500,000	62,000	3,208,000	3,612,000	826,000
2020 Technical Services	4,000,000	55,000	2,845,000	3,398,000	547,000
2021 Construction Services	2,000,000	0	0	1,400,000	600,000
2021 Engineering Services	4,000,000	0	0	3,600,000	400,000
2021 Inspection Services	3,800,000	0	0	2,550,000	1,250,000
2021 Technical Services	4,500,000	0	0	4,000,000	500,000
<b>Total Combined Funding Projects</b>	<b>91,700,000</b>	<b>38,795,000</b>	<b>22,907,000</b>	<b>38,793,000</b>	<b>14,112,000</b>
<b>Total</b>	<b>496,770,350</b>	<b>185,995,357</b>	<b>93,185,000</b>	<b>158,185,000</b>	<b>152,589,993</b>

\* Does not reflect application of premium to project purposes.

## RATINGS

The District received credit ratings of “Aa3”, with a stable outlook from Moody’s Investors Service, Inc. (“Moody’s”) and “AA”, with a stable outlook from S&P Global Ratings (“S&P”) on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody’s at 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and S&P at 55 Water Street, 45th Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District’s bonds and notes.

## CERTAIN CONSIDERATIONS REGARDING FORWARD DELIVERY OF THE SERIES B BONDS

*Forward Delivery.* The District anticipates that the Series B Bonds will be issued and delivered by the District to the Underwriters and purchased by the Underwriters (the “Settlement”) on or about November 3, 2021 (the “Settlement Date”). The following is a description of certain provisions of the Forward Delivery Bond Purchase Agreement, dated August 18, 2021 (the “Forward Delivery Bond Purchase Agreement”), by and between the District and the Underwriters with respect to the Series B Bonds. This description is not to be considered a full statement of the terms of the Forward Delivery Bond Purchase Agreement and accordingly is qualified by reference thereto and is subject to the full text thereof.

Until such time as the Series B Bonds are issued and delivered by the District and purchased by the Underwriters on the Settlement Date, certain information contained in this Official Statement may change in a material respect. The District agrees in the Forward Delivery Bond Purchase Agreement to update the Official Statement, if necessary in



**\$201,440,000**

**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

<b>\$66,030,000</b>					<b>\$135,410,000</b>				
<b>Clean Water Project Revenue Bonds, 2021 Series A</b>					<b>Clean Water Project Refunding Revenue Bonds, 2021 Series B (Federally Taxable)</b>				
<b><u>MATURITY SCHEDULE</u></b>					<b><u>MATURITY SCHEDULE</u></b>				
<b>Year February 1</b>	<b>Principal Amount</b>	<b>Interest Rate</b>	<b>Yield</b>	<b>CUSIP†</b>	<b>Year November 1</b>	<b>Principal Amount</b>	<b>Interest Rate</b>	<b>Price</b>	<b>CUSIP†</b>
2022	\$5,180,000	5.000%	0.140%	416498DL4	2022	\$5,440,000	0.415%	100.000%	416498EG4
2023	4,470,000	5.000	0.240	416498DM2	2023	5,450,000	0.515	100.000	416498EH2
2024	4,585,000	5.000	0.310	416498DN0	2024	5,475,000	0.892	100.000	416498EJ8
2025	4,705,000	5.000	0.420	416498DP5	2025	5,525,000	1.167	100.000	416498EK5
2026	4,830,000	5.000	0.600	416498DQ3	2026	5,590,000	1.397	100.000	416498EL3
2027	4,955,000	5.000	0.770	416498DR1	2027	5,670,000	1.574	100.000	416498EM1
2028	5,095,000	5.000	0.980	416498DS9	2028	5,755,000	1.774	100.000	416498EN9
2029	5,230,000	5.000	1.130	416498DT7	2029	5,855,000	2.016	100.000	416498EP4
2030	5,370,000	5.000	1.300	416498DU4	2030	5,980,000	2.116	100.000	416498EQ2
2031	5,525,000	5.000	1.380	416498DV2	2031	6,100,000	2.216	100.000	416498ER0
2032*	5,300,000	5.000	1.460	416498DW0	2032	6,235,000	2.366	100.000	416498ES8
2033*	4,800,000	5.000	1.510	416498DX8	2033	6,385,000	2.496	100.000	416498ET6
2034*	885,000	4.000	1.700	416498DY6	2034	6,545,000	2.596	100.000	416498EU3
2035*	710,000	4.000	1.760	416498DZ3	2035	6,720,000	2.696	100.000	416498EV1
2036*	660,000	4.000	1.810	416498EA7	2036	6,895,000	2.786	100.000	416498EW9
2037*	690,000	4.000	1.840	416498EB5					
2038*	715,000	4.000	1.870	416498EC3					
2039*	745,000	4.000	1.900	416498ED1					
2040*	775,000	4.000	1.930	416498EE9					
2041*	805,000	4.000	1.950	416498EF6					

\$45,750,000 2.952% Term Bonds due  
November 1, 2042‡ / Price 100.000% / CUSIP 416498EX7  
‡ Subject to mandatory sinking fund redemption. See "Mandatory  
Sinking Fund Redemption - 2021 Series B Bonds" herein.

\* Priced to the February 1, 2031 optional redemption date at a redemption price of 100%; however, any redemption is at the election of the District.

† The CUSIP numbers have been assigned by an independent company not affiliated with the MDC and are included solely for the convenience of the holders of the 2021 Series AB Bonds. None of the MDC, the Trustee or the Underwriters are responsible for the selection or uses of the CUSIP numbers, and no representation is made as to their correctness on the 2021 Series AB Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the 2021 Series AB Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of the 2021 Series AB Bonds or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of the 2021 Series AB Bonds.

(i)

OFFICIAL STATEMENT DATED AUGUST 16, 2022

**NEW ISSUE****MOODY'S: Aa3**  
**S&P: AA**  
See "Ratings" herein.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax imposed on individuals under the Code; however, such interest is taken into account in determining the annual adjusted financial statement income of certain corporations for the purpose of computing the alternative minimum tax imposed on corporations under the Code for tax years beginning after December 31, 2022. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See Appendix B - Form of Legal Opinion of Bond Counsel and Tax Exemption herein.



**THE METROPOLITAN DISTRICT**  
**HARTFORD COUNTY, CONNECTICUT**  
**\$74,380,000 GENERAL OBLIGATION BONDS, ISSUE OF 2022**  
**BOOK-ENTRY-ONLY**

Dated: Date of Delivery

Due: August 1, as shown below

Due	Principal				Due	Principal			
<u>1-Aug</u>	<u>Amount</u>	<u>Coupon</u>	<u>Yield</u>	<u>CUSIP<sup>1</sup></u>	<u>1-Aug</u>	<u>Amount</u>	<u>Coupon</u>	<u>Yield</u>	<u>CUSIP<sup>1</sup></u>
2023	\$2,520,000	5.000%	1.950%	416489YY2	2033	\$3,650,000	5.000%	2.540%*	416489ZJ4
2024	2,355,000	5.000%	1.950%	416489YZ9	2034	3,835,000	5.000%	2.650%*	416489ZK1
2025	2,470,000	5.000%	1.950%	416489ZA3	2035	4,025,000	5.000%	2.740%*	416489ZL9
2026	2,595,000	5.000%	1.950%	416489ZB1	2036	4,225,000	5.000%	2.830%*	416489ZM7
2027	2,725,000	5.000%	1.950%	416489ZC9	2037	4,435,000	5.000%	2.900%*	416489ZN5
2028	2,860,000	5.000%	2.070%	416489ZD7	2038	4,660,000	5.000%	2.950%*	416489ZP0
2029	3,005,000	5.000%	2.150%	416489ZE5	2039	4,890,000	5.000%	3.000%*	416489ZQ8
2030	3,155,000	5.000%	2.230%	416489ZF2	2040	5,135,000	5.000%	3.050%*	416489ZR6
2031	3,310,000	5.000%	2.320%	416489ZG0	2041	5,395,000	5.000%	3.130%*	416489ZS4
2032	3,475,000	5.000%	2.380%	416489ZH8	2042	5,660,000	5.000%	3.180%*	416489ZT2

\* Priced assuming redemption on August 1, 2032; however any such redemption is at the option of the District. See "Optional Redemption" herein.

**MESIROW FINANCIAL, INC.**

Interest on the Bonds will be payable on February 1, 2023 and semiannually thereafter on August 1 and February 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Optional Redemption" herein.

The \$74,380,000 General Obligation Bonds, Issue of 2022 (the "Bonds") will be general obligations of The Metropolitan District, Hartford County, Connecticut (the "District") and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds. See "Security and Remedies" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

Unless paid from other sources, the Bonds are payable from general tax revenues from the District's Member Municipalities (as defined herein). The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor, Connecticut (collectively, the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank Trust Company, National Association, CityPlace I, 185 Asylum Street, 27th Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Shipman & Goodwin LLP, Bond Counsel, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about August 30, 2022.

***This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.***

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.







**USE OF BOND PROCEEDS<sup>1</sup>**

<u>Project</u>	<u>Amount Authorized</u>	<u>Previously Bonded/Grants/ Contributions</u>	<u>Bonds This Issue*</u>	<u>Authorized But Unissued</u>
<b><u>Water Projects</u></b>				
2012 Dike Penetration and Correction Installations	5764,000	\$106,000	\$658,000	50
2012 Radio Frequency Automated Meter Reading	5,000,000	4,317,000	682,000	1,000
2013 General Purpose Water	3,860,000	3,718,000	111,000	31,000
2014 Radio Frequency Automated Meter Reading	5,000,000	1,771,000	2,662,000	567,000
2014 Water Treatment Facilities Upgrades	2,300,000	2,233,000	11,000	56,000
2015 Water Supply Improvements	3,000,000	1,519,000	650,000	831,000
2017 General Purpose Water Program	2,900,000	1,859,000	132,000	9,000
2018 General Purpose Water Program	2,000,000	1,957,000	29,000	14,000
2018 Paving Program & Restoration	4,000,000	2,674,000	1,236,000	90,000
2018 Water Treatment Facilities Infrastructure Rehabilitation, Upgrades & Replacements	2,200,000	1,738,000	155,000	307,000
2019 Water Main Replacement Program	11,300,000	10,557,000	743,000	0
2019 Water Pump Stations and Equipment	300,000	104,000	179,000	17,000
2019 Water Supply Inf. Rehabilitation, Upgrades & Replacements	2,200,000	1,150,000	746,000	304,000
2019 Water Treatment Facilities Infrastructure Rehabilitation, Upgrades & Replacements	1,900,000	349,000	1,311,000	240,000
2020 General Purpose Water Program	1,000,000	621,000	378,000	1,000
2020 Water Main Replacements, Hartford and Wethersfield	12,506,000	10,308,343	909,000	722,657
2020 Water Pump Stations Upgrades and Equipment and Water Tank and Basin Rehabilitation	800,000	768,000	92,000	0
2020 Webster Hill Area Water Main Replacement, West Hartford	10,400,000	4,474,651	2,898,000	3,027,349
2021 District-wide Water Main Replacement Program	15,000,000	6,511,000	8,441,000	48,000
2021 General Purpose Water Program	1,200,000	833,000	344,000	23,000
2021 New Park Avenue Water Main Replacement, West Hartford	3,300,000	2,350,000	360,000	190,000
2021 Paving Program and Restoration	2,000,000	1,972,000	27,000	1,000
2022 General Purpose Water	2,200,000	1,341,000	693,000	166,000
2022 Paving Program & Restoration	3,400,000	1,232,000	1,629,000	539,000
2023 General Purpose Water	4,000,000	0	3,500,000	500,000
2023 Levee Protection - Water	263,000	0	263,000	0
2023 Paving Program & Restoration	5,250,000	0	4,831,000	419,000
2023 Water Treatment/Transmission Improvements	1,000,000	0	500,000	500,000
2023 WTP Infrastructure Rehabilitation, Upgrades & Replacement	4,500,000	0	3,500,000	1,000,000
<b>Total Water Projects.....</b>	<b>\$112,737,000</b>	<b>\$65,402,995</b>	<b>\$37,730,000</b>	<b>\$9,694,095</b>
<b><u>Sewer Projects</u></b>				
2011 Sewer Pump Station Rehabilitation	\$2,000,000	\$1,930,000	\$69,000	\$1,000
2011 WPC Electronic Development	1,750,000	1,329,000	42,000	379,000
2013 WPC Plant Infrastructure Renewal and Replacements	1,090,000	730,907	67,000	292,993
2014 Hartford WPCF Sludge Mixing Tank, Sludge Screening, GT & RSRF Upgrades	5,000,000	4,855,227	144,000	773
2014 Various Sewer Pipe Replacement Rehab - District Wide	5,000,000	3,943,000	7,000	1,045,000
2015 Sanitary Sewer Easements Acquisitions & Improvements	3,600,000	2,540,000	617,000	\$443,000
2016 General Purpose Sewer	3,000,000	2,497,000	198,000	\$305,000
2016 WPC Equipment & Facilities Improvements	4,700,000	3,519,978	372,000	\$778,022
2016 WPC Plant Infrastructure Renewal and Replacements	4,500,000	3,062,333	896,000	\$541,667
2016 Hartford WPCF - Air Permit Compliance Upgrades	4,500,000	1,775,000	1,702,000	1,023,000
2017 General Purpose Sewer	3,000,000	2,404,000	576,000	20,000
2017 Sanitary Sewer Easements Acquisitions & Improvements	1,400,000	1,132,000	245,000	23,000
2017 Wastewater Pump Station Upgrades	400,000	380,000	20,000	0
2017 WPC Equipment & Facilities Improvements	2,700,000	2,211,000	489,000	0
2018 CCTV Generated Sewer Construction	7,000,000	6,888,000	12,000	100,000
2018 General Purpose Sewer	5,000,000	3,992,000	965,000	43,000
2018 Sewer Rehabilitation Program	4,600,000	3,791,000	809,000	50
2019 General Purpose Sewer	1,000,000	184,000	813,000	3,000
2019 Sewer Rehabilitation Program	3,300,000	2,741,000	476,000	83,000
2019 Wastewater Pump Stations and Equipment	400,000	83,000	306,000	11,000
2020 Hartford Large Diameter Sewer Rehabilitation - Phase I	14,600,000	8,957,000	496,000	5,147,000
2020 Various Sewer Pipe Replacement/Rehabilitation Program	6,000,000	5,383,000	616,000	1,000
2020 Wastewater Pump Station Upgrades and Equipment	1,500,000	1,484,000	15,000	1,000

<sup>1</sup> Totals may not add due to rounding.

\*Reflects application of premium.



**REFUNDING AND NEW ISSUE**

MOODY'S: Aa2

S&amp;P: AA

See "Ratings" herein

*In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Series A Bonds and the Series B Bonds (both as defined herein) is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax imposed on individuals under the Code; however, such interest is taken into account in determining the annual adjusted financial statement income of certain corporations for the purpose of computing the alternative minimum tax imposed on corporations under the Code. In the opinion of Bond Counsel, based on existing statutes, interest on the Series A Bonds and the Series B Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See Appendix B-1 – Form of Legal Opinion of Bond Counsel and Tax Exemption – The Series A Bonds and Appendix B-2 – Form of Legal Opinion of Bond Counsel and Tax Exemption – The Series B Bonds, herein.*



**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

**\$77,185,000 GENERAL OBLIGATION BONDS, ISSUE OF 2024, SERIES A  
BOOK-ENTRY-ONLY**

Dated: Date of Delivery

Due: August 1, as shown on inside front cover

Interest on the Series A Bonds will be payable on February 1, 2025 and semiannually thereafter on August 1 and February 1 in each year until maturity.

The Series A Bonds are subject to redemption prior to maturity as more fully described herein. See "Optional Redemption" herein.

**\$21,295,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2024, SERIES B  
BOOK-ENTRY-ONLY**

Dated: Date of Delivery

Due: August 1, as shown on inside front cover

Interest on the Series B Bonds will be payable on February 1, 2025 and semiannually thereafter on August 1 and February 1 in each year until maturity.

The Series B Bonds are not subject to redemption prior to maturity.

The \$77,185,000 General Obligation Bonds, Issue of 2024, Series A (the "Series A Bonds") and the \$21,295,000 General Obligation Refunding Bonds, Issue of 2024, Series B (the "Series B Bonds" and together with the Series A Bonds, the "Bonds") will be general obligations of The Metropolitan District, Hartford County, Connecticut (the "District") and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds. See "Security and Remedies" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

Unless paid from other sources, the Bonds are payable from general tax revenues from the District's Member Municipalities (as defined herein). The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor, Connecticut (collectively, the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank Trust Company, National Association, CityPlace I, 185 Asylum Street, 27th Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, and Paying Agent for the Bonds, and as Escrow Agent for the Series B Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinions of Shipman & Goodwin LLP, Bond Counsel, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about August 22, 2024.

***This cover page contains certain information for quick reference only. It is NOT a summary of these issues.  
Investors must read the entire Official Statement to obtain information essential to the making of an  
informed investment decision.***

**SOURCES AND USES**

<i>Sources of Funds</i>	<u>Series A Bonds</u>	<u>Series B Ref Bonds</u>
Par Amount of the Bonds.....	\$ 77,185,000.00	\$ 21,295,000.00
Original Issue Premium.....	<u>5,444,571.75</u>	<u>2,680,220.60</u>
<b>Total Sources</b> .....	<u><u>\$ 82,629,571.75</u></u>	<u><u>\$ 23,975,220.60</u></u>
 <i>Uses of Funds</i>		
Fund Deposits:		
Project Fund Deposits.....	\$ 82,081,695.07	\$ -
Escrow Fund Deposits.....	<u>-</u>	<u>23,864,324.91</u>
	\$ 82,081,695.07	\$ 23,864,324.91
Delivery Date Expenses:		
Cost of Issuance.....	\$ 227,302.68	\$ 77,122.88
Underwriters' Discount.....	<u>320,574.00</u>	<u>33,772.81</u>
	\$ 547,876.68	\$ 110,895.69
<b>Total Uses</b> .....	<u><u>\$ 82,629,571.75</u></u>	<u><u>\$ 23,975,220.60</u></u>

**USE OF SERIES A BOND PROCEEDS<sup>1</sup>**

Project	Previously		Series A	Authorized But Unissued
	Amount Authorized	Bonded/Grants/ Contributions	Bonds This Issue*	
<u>Water Projects</u>				
2014 Water Main Replacement - Wethersfield	\$3,000,000	\$2,615,216	\$68,000	\$316,784
2016 General Purpose Water Program	3,000,000	2,579,000	60,000	361,000
2018 Paving Program & Restoration	4,000,000	3,910,000	70,000	20,000
2018 Water Main Replacement Program	5,000,000	4,863,000	72,000	65,000
2018 Water Treatment Facilities Infrastructure Rehabilitation, Upgrades & Replacements	2,200,000	1,893,000	61,000	246,000
2020 Water Main Replacements, Hartford and Wethersfield	12,500,000	11,777,343	498,000	224,657
2021 Water Treatment Facilities Infrastructure Rehabilitation Upgrades & Replacements	2,500,000	0	1,199,000	1,301,000
2021 Wickham Hill Area Main Replacement, East Hartford	7,500,000	2,895,550	2,091,000	2,513,450
2022 Advanced Meter Reading Program	1,500,000	7,000	1,491,000	2,000
2022 Bishop's Corner Water Main Replacement, West Hartford	3,900,000	0	287,000	3,613,000
2022 Boulevard & Garfield Rd WMR, West Hartford	4,000,000	1,944,048	1,275,000	780,952
2022 Capitol Ave Area Water Main Replacement, Hartford	11,500,000	0	1,235,000	10,265,000
2022 Paving Program & Restoration	3,400,000	2,861,000	538,000	1,000
2022 Farmington I /Sisson Ave Area WMR, Hartford	10,000,000	0	4,968,000	5,032,000
2023 District-Wide Water Main Replacement Program	14,500,000	0	7,944,000	6,556,000
2023 East Hartford Water Main Replacements	8,570,000	0	117,000	8,453,000
2023 Paving Program & Restoration	5,250,000	4,831,000	419,000	0
2024 General Purpose Water	4,000,000	0	4,000,000	0
2024 District-Wide Water Main Replacement Program	17,000,000	0	16,080,000	920,000
2024 Hartford Water Main Replacements	17,000,000	0	14,011,000	2,989,000
2024 Paving Program & Restoration	<u>5,800,000</u>	<u>0</u>	<u>5,349,000</u>	<u>451,000</u>
<b>Total Water Projects</b> .....	<u><u>\$146,120,000</u></u>	<u><u>\$40,176,158</u></u>	<u><u>\$61,833,000</u></u>	<u><u>\$44,110,842</u></u>

<sup>1</sup> Totals may not add due to rounding.  
\*Reflects application of premium.

Project	Amount Authorized	Previously	Series A	Authorized But Unissued
		Bonded/Grants/ Contributions	Bonds This Issue*	
<b><u>Sewer Projects</u></b>				
2020 Sewer Rehabilitation Program	\$3,400,000	\$1,969,000	\$147,000	\$1,284,000
2022 Easement Sewer Lining Program - Phase 1	6,200,000	2,985,000	817,000	2,398,000
2023 Paving Program & Restoration	2,100,000	1,505,000	595,000	0
2024 Genral Purpose Sewer	1,500,000	67,000	1,220,000	213,000
2024 Paving Program & Restoration	2,600,000	12,000	2,332,000	256,000
<b>Total Sewer Projects</b>	<b>\$15,800,000</b>	<b>\$6,538,000</b>	<b>\$5,111,000</b>	<b>\$4,151,000</b>
<b><u>Combined Funding Projects</u></b>				
2019 Information Systems Upgrade	\$3,200,000	\$2,728,000	\$472,000	\$0
2023 IT Infrastructure Project	2,100,000	0	2,100,000	0
2024 CEM Vehicles	4,315,000	0	4,315,000	0
2024 Construction Services	4,526,000	128,000	3,719,000	679,000
2024 Engineering Services	7,146,000	1,544,000	4,530,000	1,072,000
<b>Total Combined Funding Projects</b>	<b>\$21,287,000</b>	<b>\$4,400,000</b>	<b>\$15,136,000</b>	<b>\$1,751,000</b>
<b>Total</b>	<b>\$183,207,000</b>	<b>\$51,114,157</b>	<b>\$82,080,000 *</b>	<b>\$50,012,843</b>

<sup>1</sup> Totals may not add due to rounding.  
\*Reflects application of premium.

### PLAN OF REFUNDING

The Series B Bonds are being issued to current refund all or any portion of the aggregate principal amount outstanding of The Metropolitan District, Hartford County, Connecticut General Obligation Bonds, Issue of 2014, Series A listed below (the "Refunded Bonds"). The refunding of the Refunded Bonds is contingent upon delivery of the Series B Bonds.

Issue	Dated Date	Maturity Date	Amount Outstanding	Interest Rate	Redemption Date	Redemption Price
2014	8/6/2014	8/1/2025	\$2,385,000	5.000%	9/23/2024	100.00
2014	8/6/2014	8/1/2026	2,385,000	3.000%	9/23/2024	100.00
2014	8/6/2014	8/1/2027	2,385,000	3.000%	9/23/2024	100.00
2014	8/6/2014	8/1/2028	2,385,000	4.000%	9/23/2024	100.00
2014	8/6/2014	8/1/2029	2,385,000	4.000%	9/23/2024	100.00
2014	8/6/2014	8/1/2030	2,385,000	4.000%	9/23/2024	100.00
2014	8/6/2014	8/1/2031	2,385,000	4.000%	9/23/2024	100.00
2014	8/6/2014	8/1/2032	2,385,000	3.250%	9/23/2024	100.00
2014	8/6/2014	8/1/2033	2,385,000	4.000%	9/23/2024	100.00
2014	8/6/2014	8/1/2034	2,385,000	3.250%	9/23/2024	100.00
			<u>23,850,000</u>			

Upon delivery of the Series B Bonds, substantially all of the proceeds of the Series B Bonds will be placed in an irrevocable escrow fund (the "Escrow Deposit Fund") established with U.S. Bank Trust Company, National Association, as escrow agent (the "Escrow Agent") under an Escrow agreement (the "Escrow Agreement") dated as of the date of delivery of the Series B Bonds, between the Escrow Agent and the District. The Escrow Agent will use such proceeds to purchase a portfolio of non-callable direct obligations guaranteed by the government of the United States of America, including United States Treasury, State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow









Project	Amount Authorized	Previously		Authorize d But Unissued
		Bonded Grants/ Contributions	Bonds This Issue*	
<b>Water Projects</b>				
2025 General Purpose Water	\$5,300,000	\$0	\$3,319,000	\$2,181,000
2025 Paving Program & Restoration	\$5,800,000	\$176,000	\$4,930,000	\$694,000
2025 Elizabeth Park Transmission Main	\$1,600,000	\$0	\$200,000	\$1,400,000
2025 Glastonbury Water Main Replacement	\$3,000,000	\$0	\$1,750,000	\$1,250,000
2025 Reservoir 6 WTP - Plant Process and Life Safety Upgrades	\$16,200,000	\$0	\$3,200,000	\$13,000,000
2025 Windsor Street Water Main (Sewer Separation)	\$3,500,000	\$0	\$2,050,000	\$1,450,000
2025 Water Main Replacement Program - District-wide	\$20,000,000	\$0	\$14,200,000	\$5,800,000
2025 Hartford Water Main Replacements	\$2,000,000	\$0	\$500,000	\$1,500,000
2025 Water Treatment & Supply Infrastructure Rehabilitation, Upgrades & Replacements	\$500,000	\$0	\$200,000	\$300,000
2025 Weathersfield Pump Station Upgrades	\$400,000	\$0	\$200,000	\$200,000
<b>Total Water Projects.....</b>	<b>\$173,310,000</b>	<b>\$69,918,744</b>	<b>\$60,617,000</b>	<b>\$42,774,256</b>
<b>Sewer Projects</b>				
2012 Hartford WPC Solids Handling & Processing	\$4,800,000	\$3,453,263	\$118,000	\$1,248,637
2016 WPC Equipment & Facilities Improvements	\$2,100,000	\$1,321,978	\$128,000	\$650,022
2017 Sanitary Sewer Easements Acquisitions & Improvements	\$1,400,000	\$1,377,000	\$22,000	\$1,000
2018 General Purpose Sewer	\$5,000,000	\$4,957,000	\$42,000	\$1,000
2019 Wastewater Pump Stations and Equipment	\$400,000	\$389,000	\$10,000	\$1,000
2020 Levee Protection System, East Hartford and Hartford	\$2,200,000	\$686,000	\$500,000	\$1,014,000
2020 Sewer Rehabilitation Program	\$3,400,000	\$3,000,000	\$245,000	\$157,000
2021 Sanitary Sewer Repair and Rehabilitation Program	\$5,800,000	\$5,730,000	\$69,000	\$1,000
2022 Brookside Rd. Sanitary Pump Station Replacement	\$3,700,000	\$3,022,000	\$678,000	\$0
2022 Easement Sewer Lining Program - Phase 1	\$6,200,000	\$3,802,000	\$64,000	\$2,334,000
2022 Hartford Hospital Area WMR, Hartford	\$600,000	\$277,000	\$322,000	\$1,000
2023 Hartford Water Pollution Control Facility Secondary Electric Upgrades	\$4,305,000	\$3,585,000	\$700,000	\$20,000
2023 Various Small Pump Station Rehabilitation	\$2,000,000	\$1,900,000	\$99,000	\$1,000
2023 WPC Facilities Infrastructure Rehabilitation, Upgrades & Replacement	\$7,500,000	\$4,025,000	\$318,000	\$3,157,000
2024 General Purpose Sewer	\$1,500,000	\$1,322,000	\$178,000	\$0
2024 Hartford (WPCF) Monitoring & Emissions Upgrade	\$6,900,000	\$1,135,000	\$3,445,000	\$2,320,000
2024 Paving Program & Restoration	\$2,600,000	\$2,344,000	\$255,000	\$1,000
2024 Poquonock WPCF -SCADA Upgrades	\$12,960,000	\$0	\$1,000,000	\$11,960,000
2024 Sanitary Sewer Easement Improvements Program	\$2,350,000	\$0	\$2,350,000	\$0
2024 Various Small Pump Station Renewals and Rehabilitations	\$2,000,000	\$0	\$251,000	\$1,749,000
2024 Various Wastewater Collection System Improvements in Hartford and East Hartford	\$1,600,000	\$0	\$1,600,000	\$0
2024 WPCF - Infrastructure Rehabilitation, Upgrades & Replacements	\$3,670,000	\$0	\$2,684,000	\$986,000
2025 Dividend Brook Area Wastewater Collection Improvements	\$475,000	\$0	\$308,000	\$167,000
2025 EHWPFC - Blower and Aeration Equipment Replacement	\$300,000	\$0	\$60,000	\$740,000
2025 General Purpose Sewer	\$3,000,000	\$0	\$1,071,000	\$1,929,000
2025 Paving Program & Restoration	\$2,600,000	\$0	\$2,057,000	\$543,000
2025 Various Wastewater Collection System Improvements in Hartford and East Hartford	\$2,000,000	\$0	\$2,000,000	\$0
2025 Wastewater Pump Station & Force Main Replacements	\$7,900,000	\$0	\$1,101,000	\$6,799,000
2025 WPCF - Equipment Rejuvenation	\$4,200,000	\$0	\$1,150,000	\$3,050,000
2025 WPCF - General Purpose Improvements	\$5,900,000	\$0	\$3,748,000	\$2,152,000
<b>Total Sewer Projects.....</b>	<b>\$109,860,000</b>	<b>\$42,306,341</b>	<b>\$26,571,000</b>	<b>\$40,982,659</b>
<b>Combined Funding Projects</b>				
2021 Business Application Expansion and Enhancements	\$3,500,000	\$2,770,000	\$461,000	\$269,000
2024 2024 IT SAP Upgrades Project	\$3,500,000	\$79,000	\$70,000	\$3,351,000
2024 CEM Generators	\$207,000	\$0	\$205,000	\$2,000
2024 Facilities	\$683,000	\$0	\$459,000	\$224,000
2025 CEM Vehicles & Equipment	\$3,850,000	\$0	\$568,000	\$3,282,000
2025 Facilities and Equipment Improvements	\$920,000	\$0	\$439,000	\$481,000
2025 IT Infrastructure Project	\$3,150,000	\$0	\$2,500,000	\$650,000
2025 Engineering Services Staffing	\$5,975,000	\$0	\$5,079,000	\$896,000
2025 Construction Services Staffing	\$3,566,000	\$0	\$3,031,000	\$535,000
<b>Total Combined Funding Projects.....</b>	<b>\$25,351,000</b>	<b>\$2,849,000</b>	<b>\$12,812,000</b>	<b>\$9,690,000</b>
<b>Total.....</b>	<b>\$308,521,000</b>	<b>\$115,074,085</b>	<b>\$100,000,000 *</b>	<b>\$93,446,915</b>

<sup>1</sup> Totals may not add due to rounding.

\*Reflects application of premium.

**NEW ISSUE – Book-Entry Only**

Ratings: Moody's: "Aa2" S&P: "AA"  
See "RATINGS" herein

*In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to the requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the 2025 Bonds (as defined herein) is excluded from gross income for federal income tax purposes, and is not treated as a tax preference item for purposes of computing the federal alternative minimum tax imposed on individuals under the Code; however, such interest is taken into account in determining the annual adjusted financial statement income on certain corporations for the purpose of computing the alternative minimum tax imposed on corporations under the Code. In the opinion of Bond Counsel, based on existing statutes, interest on the 2025 Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the Federal alternative minimum tax. See Appendix A herein for a description of certain other federal income tax consequences of ownership of the 2025 Bonds.*



**THE METROPOLITAN DISTRICT**  
**HARTFORD COUNTY, CONNECTICUT**  
**\$46,815,000 Clean Water Project Revenue Bonds, Series 2025**

**Dated: Date of Delivery**

**Due October 1, as shown on inside cover page**

The \$46,815,000 Clean Water Project Revenue Bonds, Series 2025 (the "2025 Bonds") are special obligations of The Metropolitan District, Hartford County, Connecticut (the "MDC" or the "District"), a body politic and corporate created by the Connecticut General Assembly in 1929 under Act No. 511 of the Special Acts of 1929 as amended, (the "MDC Charter"), and are issued pursuant to the MDC Charter and Chapter 103 of the Connecticut General Statutes, as amended (the "Act" and together with the MDC Charter, the "Authorizing Acts"), the Special Obligation Indenture of Trust by and between the MDC and U.S. Bank Trust Company, National Association (the "Trustee"), dated as of June 1, 2013 (the "Special Obligation Indenture"), as supplemented by the Sixth Supplemental Indenture dated as of November 6, 2025 (the "Sixth Supplemental Indenture" and together with the Special Obligation Indenture, the "Indenture"), for the purpose of providing funds for the Clean Water Project described in this Official Statement (the "Clean Water Project"). The 2025 Bonds are secured by a pledge of and payable from the Trust Estate, and are on a parity with the District's Clean Water Project Revenue Bonds, 2020 Series A currently outstanding in the aggregate principal amount of \$38,335,000 (the "2020 Series A Bonds"), Clean Water Project Revenue Bonds, 2020 Series B (Federally Taxable) currently outstanding in the aggregate principal amount of \$71,910,000 (the "2020 Series B Bonds"), Clean Water Project Revenue Bonds, 2021 Series A currently outstanding in the aggregate principal amount of \$47,090,000 (the "2021 Series A Bonds"), Clean Water Project Revenue Bonds, 2021 Series B (Federally Taxable) currently outstanding in the aggregate principal amount of \$113,520,000 (the "2021 Series B Bonds"), and Clean Water Project Revenue Bonds, Series 2024 currently outstanding in the aggregate principal amount of \$36,175,000 (the "2024 Bonds"), and all outstanding Additional Bonds hereafter issued under the Indenture (the 2020 Series A Bonds, the 2020 Series B Bonds, the 2021 Series A Bonds, the 2021 Series B Bonds, and the 2024 Bonds, and any such Additional Bonds are collectively the "Bonds"). The Trust Estate includes Pledged Revenues, which are special revenues to be received by the MDC from a Clean Water Project Charge, together with the revenues or other receipts, funds or moneys held in or set aside in the Trust Estate. Capitalized terms not otherwise defined herein have the meanings given to them in this Official Statement, including Appendix C hereto.

(See inside front cover page for maturities, interest rates and prices or yields.)

The 2025 Bonds are not a general obligation of the MDC. The 2025 Bonds shall not be deemed to constitute a debt or liability of the State or of any political subdivision thereof other than the MDC or a pledge of the full faith and credit of the State or of any such political subdivision, including the MDC, and shall be payable solely from the Trust Estate. Neither the State nor any political subdivision thereof other than the MDC shall be obligated to pay the same or the interest thereon except from the Trust Estate, and neither the full faith and credit nor the taxing power of the State or of any political subdivision thereof is pledged to the payment of the principal of or the interest on the 2025 Bonds.

The 2025 Bonds are issuable only as fully-registered bonds, without coupons, and when issued will be registered in the name of Cede & Co., as bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the 2025 Bonds. Purchases of the 2025 Bonds will be made in book-entry form. 2025 Bonds will be in the denomination of \$5,000 or any integral multiple thereof. Purchasers will not receive certificates representing their interest in the 2025 Bonds. So long as Cede & Co. is the bondowner, as nominee of DTC, reference herein to the bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as defined herein) of the 2025 Bonds. See "BOOK-ENTRY-ONLY TRANSFER SYSTEM" herein.

Principal of and semiannual interest on the 2025 Bonds will be paid directly to DTC by U.S. Bank Trust Company, National Association, as Paying Agent, so long as DTC or its nominee, Cede & Co., is the bondowner. Interest on the 2025 Bonds will be payable semiannually on April 1 and October 1, in each year, commencing April 1, 2026. Disbursement of such payments to the DTC Participants is the responsibility of DTC and disbursement of such payments to the beneficial owners is the responsibility of the DTC Participants and the Indirect Participants, as more fully described herein.

The 2025 Bonds are subject to optional redemption prior to maturity, as more fully described herein.

*The 2025 Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Shipman & Goodwin LLP, Bond Counsel of Hartford, Connecticut. It is expected that the 2025 Bonds in definitive form will be available for delivery at The Depository Trust Company in New York, New York on or about November 6, 2025.*

**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT  
\$46,815,000 Clean Water Project Revenue Bonds, Series 2025**

Dated: Date of delivery

Due: October 1, as shown below

**MATURITY SCHEDULE**

Due 1-Oct	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due 1-Oct	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2026	\$1,445,000	5.000%	2.310%	416498FU2	2036	\$2,370,000	4.000%	2.750%	416498GE7
2027	1,515,000	5.000%	2.210%	416498FV0	2037	2,465,000	4.000%	2.920%	416498GF4
2028	1,595,000	5.000%	2.160%	416498FW8	2038	2,565,000	4.000%	3.100%	416498GG2
2029	1,675,000	5.000%	2.140%	416498FX6	2039	2,670,000	4.000%	3.250%	416498GH0
2030	1,765,000	5.000%	2.140%	416498FY4	2040	2,780,000	4.000%	3.400%	416498GJ6
2031	1,855,000	5.000%	2.180%	416498FZ1	2041	2,895,000	4.000%	3.570%	416498GK3
2032	1,950,000	5.000%	2.270%	416498GA5	2042	3,010,000	4.000%	3.700%	416498GL1
2033	2,050,000	5.000%	2.320%	416498GB3	2043	3,135,000	4.000%	3.800%	416498GM9
2034	2,155,000	5.000%	2.390%	416498GC1	2044	3,260,000	4.000%	3.920%	416498GN7
2035	2,265,000	5.000%	2.600%	416498GD9	2045	3,395,000	4.000%	3.960%	416498GP2

\*Priced assuming redemption on October 1, 2033; however, any such redemption is at the option of the District. See "Optional Redemption" herein.

**JANNEY MONTGOMERY SCOTT**

<sup>1</sup> CUSIP® is a registered trademark of the American Bankers Association. CUSIP data herein are provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems, Inc. which is not affiliated with the MDC and are included solely for the convenience of the holders of the 2025 Bonds. Neither the MDC, nor the Trustee are responsible for the selection or use of these CUSIP numbers, in addition, the MDC and the Trustee do not undertake any responsibility for the accuracy of these CUSIP numbers, and do not make any representation as to their correctness on the 2025 Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the 2025 Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of the 2025 Bonds or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of the 2025 Bonds.

MDC  
Personnel Status Report 2025



The Metropolitan District  
Hartford, Connecticut

THE METROPOLITAN DISTRICT COMMISSION

EQUAL EMPLOYMENT OPPORTUNITY / AFFIRMATIVE ACTION POLICY STATEMENT 2024

The Metropolitan District Commission (the District) affirms its commitment to equal employment opportunity for all its employees through the implementation of a strong Affirmative Action Program. The District acknowledges the purpose and need for Affirmative Action and Equal Opportunity and recognizes that they are immediate and necessary objectives for the organization.

It is the goal of the District, through its Affirmative Action Program, to achieve the full and fair utilization of minorities, women, protected veterans and other protected classes within the District's workforce. *(The term protected veteran includes disabled veterans, Armed Forces service medal veterans, recently separated veterans, or other veterans who served during a war, or in a campaign or expedition for which a campaign badge has been authorized.)*

Affirmative Action means positive action, undertaken with conviction and effort, to overcome the present effects of past practices, policies, or barriers to equal employment opportunity, and to achieve the full and fair participation of women, African Americans, Hispanics, and any other protected group found to be under-utilized in the workforce, or affected by policies or practices having an adverse impact.

Equal Employment Opportunity is the right of all persons to work and to advance based on merit, ability, and potential. Equal employment opportunity is the purpose and goal of affirmative action.

It is the policy and practice of the District not to discriminate against applicants for employment or employees based on the following protected classes as defined by state and Federal law\*

Age	Mental Disability (Past or Present)	Workplace Hazards to Reproductive systems  Unless the provisions of sec. 46a-80(b) or 46a-81(b) of the Ct General Statutes are controlling or there are bona fide occupation qualifications excluding persons in one of the above protected groups.  Equal Employment Opportunity is the purpose and goal of Affirmative Action under sec. 46a-68-75 through sec. 46a-69-114 of the Regulations of Connecticut State Agencies.
Ancestry	National Origin	
Color	Physical Disability (including blindness)	
Criminal record (in state employment & licensing)	Race	
Gender Identity or Expression	Religious Creed	
Genetic Information	Retaliation for previously opposed discrimination or coercion	
Intellectual Disability	Sex (including Pregnancy & Sexual Harassment)	
Learning Disability	Sexual Orientation	
Marital Status	Veterans status	
	Status as a Victim of Domestic Abuse	

+

Our nondiscriminatory policy and practice affect all employment processes including, but not limited to, recruiting, hiring, promotion, terms, conditions and privileges of employment, training, compensation, benefits, transfers, discipline, layoffs, and terminations.

Additionally, the District pledges to affirmatively provide services and programs in a fair and impartial manner.

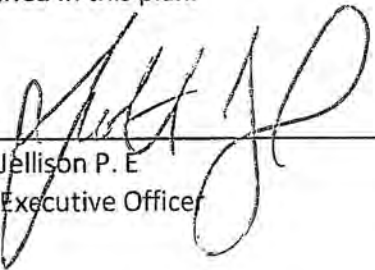
The District recognizes that both individuals with physical disabilities and older citizens experience special difficulties in obtaining employment. Program goals will be established within the Affirmative Action Plan to overcome the present effects of past discrimination, if any, and address any identified barriers to achieving the full and fair utilization of these groups.

Any employee who feels that she or he has been discriminated against can file an internal grievance utilizing the District's Internal Discrimination Complaint Process by contacting the District's Equal Employment Opportunity Officer.

Questions or comments regarding the District's Affirmative Action Program or Internal Complaint Process should be directed to the following person:

**Rita Kelley**  
**Equal Employment Opportunity Officer**  
**The Metropolitan District Commission**  
**555 Main Street,**  
**Hartford, CT 06142-0800**  
**(860) 278-7850 x3227**  
**[rkelly@themdc.com](mailto:rkelly@themdc.com)**

As the Chief Executive Officer at the District, I am personally committed to the effective implementation of the District's Affirmative Action Plan and achievement of the goals contained within it. I pledge that the District administrators, managers, and supervisors will support the Plan's policies and programs, and will work aggressively to achieve the goals contained in this plan.

  
\_\_\_\_\_  
Scott Jellison P. E.  
Chief Executive Officer

8/30/2024  
Date

## **Outreach and Recruitment**

The District on a continuous basis works to secure ongoing relationships with recruitment sources to create robust pools of qualified applicants to meet its hiring needs.

### **Online Career Services**

In filling positions via external recruitment, the District utilizes its Applicant Tracking System to automatically post employment opportunities to online job posting sites including

- Hartford Courant Career Builder
- Glass Door
- Monster
- Indeed
- Handshake (CT Colleges career offices including SCSU, CCSU, UConn and ECSU link their students to Handshake)
- Ct Department of Labor

### **Water Industry Contacts**

To connect with applicants with the skills/experience required for positions within our workforce the District posts jobs on water industry related websites including.

- CT American Water Works Association (AWWA)
- CT Water Environment Federation (WEF)
- NEWEA (New England Water Environment Association)
- Government Finance Officers Association of Connecticut (GFOA)

### **MDC Website**

All postings for positions are posted on the MDC website.

## CAREER FAIRS

Career Fairs provide the District with a valuable opportunity to connect with jobseekers face to face and showcase careers in construction and the water/utility careers industry. At career fairs, staff discuss job openings and skills/qualifications required for employment in both trade and professional positions at the MDC. Also promoted at the fairs are opportunities in our **College Summer Internship** and **Try a Trade** programs. Staff attended the following events during the reporting period.

### Career Fairs 2025

3/21/2025 - Construction Industry Employment Fair – Sheraton Hotel, Hartford

4/2/2025 - Newington High School Career Fair

4/10/2025 - Wethersfield High School Career Fair

4/22/2025 - Ct State College (Capital) & CT DOL

4/24/2025 - Town of New Britain – Stadium

6/12/2025 – Central CT State University Career Fair

9/10/2025 – Hartford Athletic

10/9/2025 – Tunxis Community College

11/3/2025 – CTWEA

12/2/2025 – Asylum Hill Job and Career Fair

## Longterm Outreach

The Metropolitan District is committed to building a viable talent pipeline to sustain the organization's mission of providing water and sewerage services to its member and non-member towns into the future.

To further this commitment two programs at the District have been developed: the **Summer College Internship Program** and the high school **Try-A-Trade Program** which expose students to careers in the water industry. Within 2025 the District successfully hired students from both program into full time positions.

### College Internship Program

Nationally, women, African Americans and Hispanics are underrepresented in the water industry in science, technical and engineering occupations. The District's 2025 Summer College Internship Program provided students with hands-on experience working in a municipal water company exposing participants to STEM careers including engineering and water operator as well as professional careers in finance, information technology, and human resources.

### Try A Trade Program

The District is committed to creating opportunities in clean water industry related construction trade jobs. Many of these jobs do not require a college education but do require advanced training and certifications. The District's Try a Trade Program was created to promote trades to high school students who do not go on to college.

Those participating in the program receive career specific learning opportunities including observation, practical experience as well as guidance and assistance in getting the necessary certifications. They also receive part-time paid employment in water plant operations and wastewater treatment.

### **MDC Recruitment and Selection Process**

- i. Human Resources reviews any special requirements listed on the job requisition to ensure that such requirements are consistent with the job description and or requirements of the position.
- ii. The District is on public record as an equal opportunity employer.
- iii. Recruitment and outreach is customized to type of position to be advertised for i.e. entry level versus professional.
- iv. The full job posting is placed on iApplicant at [www.themdc.iapplicants.com](http://www.themdc.iapplicants.com) under the admin link. This link also provides questions based on the position's qualifications to screen the applicant pool. For example if the posting is for patrol officer the question would be "Are you currently certified?"
- v. The job postings are sent via email to distribution list contacts

- vi. If applicable the ad is also placed on any specialty website recommended by and approved by the Director of Human Resources, Manager of Human Resources and the Equal Opportunity Officer
- vii. Located in Harford, the District values its relationships with organizations in the greater Hartford area and utilizes such organizations in its recruitment efforts.

**The Metropolitan District  
2025 Workforce by Quarter**

---

<b>By Quarter</b>				
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>Regular</b>	429	432	438	443
<b>Seasonal</b>	9	32	11	10
<b>Durational</b>	2	2	2	2
<b>Total</b>	440	466	451	455

## The Metropolitan District 2025 Full Time Job Analysis

<b>Administrative Support</b>	<b>31</b>	<b>6.98%</b>
<b>Female</b>	<b>25</b>	<b>80.65%</b>
Black or African American	9	36.00%
Hispanic/Latino	2	8.00%
White (Not Hispanic or Latino)	13	52.00%
Other	1	4.00%
<b>Male</b>	<b>6</b>	<b>19.35%</b>
Hispanic/Latino	3	50.00%
White (Not Hispanic or Latino)	3	50.00%
<b>Officials and Administrators</b>	<b>33</b>	<b>7.43%</b>
<b>Female</b>	<b>10</b>	<b>30.30%</b>
Black or African American	1	10.00%
Hispanic/Latino	2	20.00%
White (Not Hispanic or Latino)	5	50.00%
Asian	2	20.00%
Other		
<b>Male</b>	<b>23</b>	<b>69.70%</b>
Black or African American	1	4.35%
White (Not Hispanic or Latino)	22	95.65%
Asian	0	0.00%
Other		
<b>Para-Professionals</b>	<b>3</b>	<b>0.68%</b>
<b>Female</b>	<b>2</b>	<b>66.67%</b>
Black or African American	1	50.00%
Hispanic/Latino		0.00%
White (Not Hispanic or Latino)	1	50.00%
<b>Male</b>	<b>1</b>	<b>33.33%</b>
Black or African American	1	100.00%
White (Not Hispanic or Latino)		0.00%
<b>Professionals</b>	<b>93</b>	<b>20.95%</b>
<b>Female</b>	<b>40</b>	<b>43.01%</b>
American Indian or Alaskan Native		0.00%
Asian	2	5.00%
Black or African American	9	22.50%
Hispanic/Latino	4	10.00%
White (Not Hispanic or Latino)	25	62.50%
<b>Male</b>	<b>53</b>	<b>56.99%</b>
Asian	5	9.43%
Black or African American	6	11.32%
Hispanic/Latino	3	5.66%
White (Not Hispanic or Latino)	39	73.58%
<b>Protective Service Workers</b>	<b>3</b>	<b>0.68%</b>
<b>Female</b>	<b>0</b>	<b>0.00%</b>
White (Not Hispanic or Latino)	0	0.00%
<b>Male</b>	<b>3</b>	<b>100.00%</b>
Black or African American		0.00%
American Indian or Alaskan Native		0.00%
White (Not Hispanic or Latino)	3	100.00%

<b>Service-Maintenance</b>	<b>17</b>	<b>3.83%</b>
<b>Female</b>	<b>0</b>	<b>0.00%</b>
<b>Male</b>	<b>17</b>	<b>100.00%</b>
Asian	1	5.88%
Black or African American	5	29.41%
Hispanic/Latino	1	5.88%
White (Not Hispanic or Latino)	10	58.82%
<b>Skilled Craft Workers</b>	<b>216</b>	<b>48.65%</b>
<b>Female</b>	<b>7</b>	<b>3.24%</b>
Asian	1	14.29%
Black or African American		0.00%
Hispanic/Latino	1	14.29%
White (Not Hispanic or Latino)	5	71.43%
<b>Male</b>	<b>209</b>	<b>96.76%</b>
Asian	2	0.96%
Black or African American	23	11.00%
Hispanic/Latino	18	8.61%
White (Not Hispanic or Latino)	165	78.95%
Other	1	0.48%
<b>Technicians</b>	<b>48</b>	<b>10.81%</b>
<b>Female</b>	<b>2</b>	<b>4.17%</b>
White (Not Hispanic or Latino)	2	100.00%
Hispanic/Latino		0.00%
<b>Male</b>	<b>46</b>	<b>95.83%</b>
Asian	2	4.35%
Black or African American	8	17.39%
Hispanic/Latino	2	4.35%
White (Not Hispanic or Latino)	33	71.74%
Other	1	2.17%
<b>Grand Total</b>	<b>444</b>	<b>100.00%</b>

## The Metropolitan District 2025 Personnel Status Report

Quarter	Job Title	Action Type
1	Construction Mgr	New Hire
1	Plant Opr in Training	New Hire
1	Maint Mech 2	New Hire
1	Cust Svce Rep	New Hire
1	Compliance Analyst	New Hire
1	Contract Spec	New Hire
1	Instrumentation & Contr Sys Tech	New Hire
2	Utility Maintr 1	New Hire
2	Utility Maintr 1	New Hire
2	Utility Maintr 1	New Hire
2	Utility Maintr 1	New Hire
2	Utility Maintr 1	New Hire
2	Engineering Tech 1	New Hire
2	Engineering Tech 1	New Hire
2	Project Manager	New Hire
2	Princ Account Clerk	New Hire
2	Engrg Tech 2	New Hire
2	Construction Mgr	New Hire
2	Construction Mgr	New Hire
3	Utility Maintr 1	New Hire
3	WPC Plant Opr 2	New Hire
3	Utility Maintr 1	New Hire
3	Utility Maintr 1	New Hire
3	WPC Plant Opr 2	New Hire
3	Utility Maintr 1	New Hire
3	Utility Maintr 1	New Hire
3	WPC Plant Opr 2	New Hire
3	Director of Finance/CFO	New Hire
3	Asst Mgr of WPC	New Hire
3	Engrg Tech 2	New Hire
3	Engrg Tech 2	New Hire
3	WPC Plant Opr 2	New Hire
4	District Patrol Officer	New Hire
4	Utility Maintr 1	New Hire
4	Utility Maintr 1	New Hire
4	Utility Maintr 1	New Hire
4	Utility Maintr 1	New Hire
4	Budget Analyst	New Hire
4	Budget Analyst	New Hire

Quarter	Job Title	Action Type
1	Occup H&S Administrator	Promotion
1	Electrical Maint Supv	Promotion
1	Sr. Maint Mech	Promotion
1	Sr. Maint Mech	Promotion
1	WPC Supv	Promotion
1	Plant Opr in Training	Promotion
1	WPC Plant Opr Trainee	Promotion
1	Plant Opr in Training	Promotion
1	Plant Opr in Training	Promotion
2	Construction & Utility Svcs Supv	Promotion
2	Construction & Utility Svces Supv	Promotion
2	Engineering Tech 1	Promotion
2	Utility Maint Supv	Promotion
2	WPC Supv	Promotion
2	Staff Accountant	Promotion
2	Construction Mgr	Promotion
2	Construction Mgr	Promotion
2	Construction & Utility Svces Supv	Promotion
2	Engineering Tech 1	Promotion
2	WPC Plant Opr Trainee	Promotion
3	Fac Maint CL	Promotion
3	Admin Asst	Promotion
3	Utility Maint CL	Promotion
3	Accounting Admr	Promotion
3	Engrg Tech 2	Promotion
3	WPC CL	Promotion
3	Business Syst Analyst I	Promotion
3	Sr. Instrumentation & Contr Sys Tech	Promotion
3	WPC CL	Promotion
4	Asst Admin Off&Spec Asst	Promotion
4	Princ Account Clerk	Promotion
4	Admin Asst	Promotion
4	Equipment Opr 1	Promotion
4	Utility Maint CL	Promotion
4	Utility Maint CL	Promotion
4	Procurement Spec 2	Promotion
4	Occup H&S Analyst	Promotion

Quarter	Job Title	Action Type
1	Network Analyst	Retirement
1	Sr. Project Manager	Retirement
1	Construction Manager	Retirement
1	Facilities Maintenance Superintendent	Retirement
1	WPC Plant Operator 2	Retirement
1	WPC Plant Operator 2	Retirement
1	Director of Finance / CFO	Retirement
1	Utility Maintainer 2	Retirement
1	Utility Maintainer 2	Retirement
2	Hydrant Maintainer 2	Retirement
2	Facilities Maintenance Crew Leader	Retirement
2	Utility Maintenance Crew Leader	Retirement
2	WPC Plant Operator 2	Retirement
2	WPC Plant Operator 2	Retirement
3	WT Plant Shift Supervisor	Retirement
3	Principal Account Clerk	Retirement
3	WPC Plant Operator 2	Retirement
4	WPC Plant Operator 2	Retirement
4	Hydroelectric Plant Supervisor	Retirement

Quarter	Job Title	Action Type
1	WT Plant Crew Leader	Separation
1	GIS Analyst	Separation
1	Controller	Separation
2	Accounting Administrator	Separation
2	Professional Level Associate	Separation
2	Contract Specialist	Separation
3	Utility Maintainer 2	Separation
3	Vehicle & Equipment Mechanic	Separation
3	Utility Maintainer 1	Separation
3	Utility Maintainer 1	Separation

At the end of fiscal year 2025, The MDC had 11 vacant positions, and estimates filling 45 positions by the end of fiscal year 2026.