

**JOURNAL
OF
THE BOARD OF FINANCE
OF
THE METROPOLITAN DISTRICT
COMMISSION**

**FOR THE YEAR
2023**

Published by authority of the Commission
And compiled by the
Office of the District Clerk

Membership of the District is made up of the City of Hartford and
The Towns of Bloomfield, Newington, Wethersfield, Windsor,
East Hartford, Rocky Hill and West Hartford

CONTENTS

	Page
Membership.....	A

MINUTES OF THE BOARD OF FINANCE

February 1.....	1
April 26.....	8
May 31.....	15
July 10	22
September 6.....	49
September 27.....	56
October 25 (4PM Meeting)	67
October 25 (5PM Meeting)	69
November 9	79
December 4.....	121

INDEX

Minutes of the Board of Finance	I-1
---------------------------------------	-----

**MEMBERSHIP
OF
THE BOARD OF FINANCE
2023**

PASQUALE J. SALEMI Chairman, Board of Finance
ALLEN HOFFMAN Vice Chairman, Board of Finance

ANDREW ADIL	LINDA KING-CORBIN*
DONALD CURREY	NICK LEBRON*
ALLEN HOFFMAN	LINDA RUSSO*
PASQUALE J. SALEMI	AWET TSEGAI*
DREW IACOVAZZI*	

*Citizen Member; two-year term expires December 31, 2023

MINUTES
OF
MEETINGS OF THE BOARD OF FINANCE
HELD IN 2023

**BOARD OF FINANCE
SPECIAL MEETING
The Metropolitan District
555 Main Street, Hartford
Wednesday, February 1, 2023**

PRESENT: Commissioners Andrew Adil, Donald Currey, Allen Hoffman, Pasquale J. Salemi and District Chairman William DiBella; Citizen Member Awet Tsegai (6)

**REMOTE
ATTENDANCE:** Citizen Member Linda Russo (1)

ABSENT: Citizen Members Drew Iacovazzi, Linda King-Corbin and Nick Lebron (3)

**ALSO
PRESENT:** Commissioner Jean Holloway
Commissioner Byron Lester
Commissioner Jacqueline Mandyck
Commissioner Alvin Taylor
Commissioner Joan Gentile (Remote Attendance)
Commissioner Dominic Pane (Remote Attendance)
Scott W. Jellison, Chief Executive Officer
Christopher Stone, District Counsel
John S. Mirtle, District Clerk
Chris Levesque, Chief Operating Officer
Kelly Shane, Chief Administrative Officer
Robert Barron, Chief Financial Officer
Jamie Harlow, Director of Human Resources
Susan Negrelli, Director of Engineering
Robert Schwarm, Director of Information Services (Remote Attendance)
Thomas Tyler, Director of Facilities
Dave Rutty, Director of Operations
Tra Phan, Controller (Remote Attendance)
David Baker, IT Consultant (Remote Attendance)
Carrie Blardo, Assistant to the Chief Executive Officer
Julie Price, Executive Assistant
Joseph Szerejko, Independent Consumer Advocate

CALL TO ORDER

Chairperson Salemi called the meeting to order at 5:21 PM

PUBLIC COMMENTS RELATIVE TO AGENDA ITEMS

No one from the public appeared to be heard.

APPROVAL OF MINUTES

On motion made by Commissioner Adil and duly seconded, the meeting minutes of the Board of Finance meeting of November 9, 2022 were approved.

Without objection, Commissioner Salemi took up agenda item #5 “State of CT Financing – DWSRF 2023-7110” prior to agenda item #4 “Amended Meeting Minutes of February 9, 2022”

**APPROVAL FOR STATE OF CONNECTICUT FINANCING
DWSRF 2023-7110**

To: Board of Finance for consideration on February 1, 2023

Staff seeks approval from your Board to execute and deliver the Interim Funding Obligation and/or Project Loan Obligation to the State of Connecticut for DWSRF 2023-7110 having a principal amount of \$1,934,303.55 and having an interest rate of 2.00%.

The low interest loan and accompanying grant will fund the replacement of water mains in the Boulevard & Garfield Road Area in West Hartford.

The State of Connecticut, through the Drinking Water State Revolving Fund Program, will provide \$2,084,303.55 in state funding with \$150,000.00 in grants and \$1,934,303.55 in low interest loans at 2.00% to fund the expenses associated with this agreement.

Bond Counsel prepared the following resolution for your approval.

It is therefore RECOMMENDED that it be

VOTED: That the Board of Finance recommends to the District Board passage of the following resolution from Bond Counsel

RESOLVED:

Section 1. The Chairman, or in his absence, the Vice-Chairman, and the District Treasurer, or in his absence, the Deputy Treasurer, are authorized to execute and deliver the Project Loan and Subsidy Agreement DWSRF 2023-7110 to be entered into with the State of Connecticut (the “Agreement”) and any and all Interim Funding Obligations and Project Loan Obligations for DWSRF 2023-7110 in the aggregate amount not to exceed \$1,934,303.55, to fund the replacement of water mains and associated appurtenances in the vicinity of Boulevard and Garfield Road in West Hartford, Connecticut. All previous actions taken by the District, including the actions of the Chairman, or in his absence, the Vice-Chairman, and the District Treasurer, or in his absence, the Deputy Treasurer, related to the Agreement and any and all related

documents, shall hereby be ratified and confirmed. Such Interim Funding Obligations shall be dated as of their date of issue, shall mature within six months of the Scheduled Completion Date, as defined in the Agreement, shall bear interest at a rate of two percent (2.00%) per annum, shall be payable as to principal and interest as provided in the Agreement and, to the extent not paid prior to maturity from The Metropolitan District funds, may be renewed by the issuance of Interim Funding Obligations or Project Loan Obligations, all as provided in the Agreement. Capitalized terms used herein and not defined shall have the meanings ascribed to them in the Agreement.

Section 2. The Project Loan Obligations shall be dated as of their date of issue, shall mature no later than twenty years from the Scheduled Completion Date, shall bear interest at a rate of two percent (2.00%) per annum and shall be payable as to principal and interest as provided in the Agreement.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by District Chairman DiBella and duly seconded, the report was received and resolution adopted by unanimous vote of those present.

Without objection, Commissioner Salemi took up agenda item #6 “Banking Services Update” prior to agenda item #4 “Amended Meeting Minutes of February 9, 2022”

BANKING SERVICES UPDATE

Robert Barron, Chief Financial Officer, provided an update on banking services. He stated that a banking services RFP has been awarded to JP Morgan. The current banking contract with Webster Bank was extended to allow for the transition to JP Morgan.

APPROVAL OF AMENDED MEETING MINUTES OF FEBRUARY 9, 2022

To: Board of Finance for consideration on February 1, 2023

VOTED: That the Board of Finance hereby approve the following resolution

RESOLVED: The meeting minutes of February 9, 2022 be amended as shown below in redline to include a memorandum read into the record by Chairperson Salemi:

*****Amendment to the February 9, 2022 Board of Finance meeting minutes starting on page 7 of the 2022 Board of Finance minutes:*****

DISPOSITION OF SURPLUS LAND

Commissioner Salemi made the following statement:

To: Members of the MDC Board of Finance

On Wednesday October 27th, 2021, the MDC's Board of Finance approved a resolution which establishes a Program to "identify Surplus Lands of the Metropolitan District eligible for sale ..." This Program represents a continuation of a program begun many years ago which eventually led to the sale of some of the Glastonbury property, (formerly lands of the East Hartford Water Company), the Tolland Street property in East Hartford, (also formerly of the East Hartford Water Company) and currently the possible sale or transfer of the Manchester property, (remaining acreage from the Glastonbury sale).

Inasmuch as this work continued after the Glastonbury sale as previously authorized, in September of this year, a new authorization to utilize District staff as in the past and external services as well, was required to continue. As noted above the Board has authorized District staff to proceed and I hereby request the establishment of a Budget item to continue the use of external services as before. The Memorandum below describes the services provided. Currently this work is suspended until such time as a budget item is established in order to proceed with work as planned.

Resolution offered by: Commissioner Pasquale Salemi

Continuation of Program for Disposition of MDC "Surplus Lands"

With the objective of identifying District land holdings which are deemed "unneeded non-watershed land" and determining the most efficient and profitable means of both relieving the District of the cost of maintaining the parcels and realizing the highest value from sale, an initial undertaking identified the prospective properties eligible for disposition.

1. Two parcels within the City of Hartford were considered; 45 Granby Street and 101 Walnut Street both were found to be currently inappropriate for sale by reason of use restriction or future District need.
2. Parcels selected after review of the holdings eligible for disposition: the following properties were chosen after review with staff:
 - a) Parcel number 22 Ratland Road, New Hartford = 4 acres
 - b) Parcels 23 and 23A, Barkhamsted = 93 acres
 - c) Parcel 3, Burlington = 75 acres
 - d) Parcel 32, Burlington = 4 acres
3. Together with District Staff each property will be analyzed to include:

- a) mapping to identify abutting owner property characteristics, encumbrances, access limitations and property conditions, wetlands, slope, etc) as well as any biological or archeological claims;
- b) The requirements of District Charter and Ordinances, as well as State regulations or conditions for required offerees and procedures for sale will be established;
- c) The "tax" consequences of the sale or transfer of lands currently owned by a Public entity (i.e.; the MDC), quasi-Public or non-profit and taxed as such, to private ownership and whether P.A. 490 could be utilized by private ownership to reduce or otherwise discount local property tax on lands not planned for "development".
- d) The most efficient, least costly and most profitable method for offering the parcels for the highest and best use for the District to realize the maximum value including offer to the municipality, private sale or proffer for open space or other reservation for public land use or land trust acquisition; and
- e) Together with mapping, land use and limitations study, market value determination, District and State approvals requirement determination and means of offering to prospective purchaser will be set to timelines to assure a committed and responsible project progress.

Based on recent work efforts and estimates of possible values in private sales we identified what we believe could be \$2,000,000.00 in proceeds from future sales.

The resolution of October 27th allows District Staff to provide services in pursuit of the goals of the resolution and hereby request an authorization to create a budget item for use in assigning and paying for external services.

We believe the work effort for external services (legal, appraisals and surveying/mapping) would be less than for recent sales and could collect sufficient information to turn over to the Committee of Cognizance or the District Board for creation of and/or publication of an RFP for said surplus lands with a reasonable effort.

We suggest here an amount of \$75,000.00 which represents about 3.5% of the estimated sales of six properties. The amount would be added to the 2022 Budget and no invoices will be submitted against it until the Budget is approved.

Now therefore, I move to establish a budget item for external services to be used in conjunction with staff services to pursue the "Program" as described throughout 2022.

District Chairman DiBella made the following motion:

Now therefore resolved to establish a budget item for external services to be used in conjunction with staff services to pursue the "program" as described in the October 27, 2021 Board of Finance Resolution herein for 2022 and transfer the sum of \$50,000 from the "Legal-Collection" budget to a new line item within the legal budget for this purpose.

The motion was duly seconded and adopted by unanimous vote of those present.

******End of February 9, 2022 Board of Finance amended minutes******

On motion made by District Chairman DiBella, the meeting minutes of February 9, 2022 were amended as shown above in redline by unanimous vote

OPPORTUNITY FOR GENERAL PUBLIC COMMENTS

No one from the public appeared to be heard.

Commissioner Tsegai exited the meeting at 6:38 PM

COMMISSIONER QUESTIONS AND COMMENTS

Commissioner Currey suggested that the minutes to be approved be sent out as part of the agenda packet.

Commissioner Taylor spoke about an article in the Hartford Courant regarding EPA and various meetings about flooding and sewer backups. He remembers an incident in West Hartford where residents were compensated for flooding and wants to ensure everyone is treated equitably.

District Chairman DiBella inquired if insurance paid for residents' damage from the West Hartford sewer lining failure.

Commissioner Salemi noticed that the Charter specifies Hartford is allowed to have combined sewers, but other towns are not. Other member towns have separated storm sewers. The recent Journal Inquirer article states that there is a lot of Federal, State and local money available to do sewer separation.

Commissioner Currey stated that a troubling aspect regarding the Hartford Courant Article is that CT DEEP took the position that the MDC should pay for a situation in which the MDC is not responsible.

Commissioner Hoffman recalled a flooding situation many years ago at the Maple Avenue MEWs in Hartford, but did not recall the outcome.

ADJOURNMENT

The meeting was adjourned at 6:41 PM

ATTEST:



John S. Mirtle, Esq.
District Clerk

April 26, 2023

Date of Approval

**BOARD OF FINANCE
REGULAR MEETING
The Metropolitan District
555 Main Street, Hartford
Wednesday, April 26, 2023**

PRESENT: Commissioners Andrew Adil, Donald Currey, Allen Hoffman, Pasquale J. Salemi and District Chairman William DiBella; Citizen Member Linda Russo (6)

REMOTE ATTENDANCE: Citizen Members Linda King-Corbin and Awet Tsegai (2)

ABSENT: Citizen Members Drew Iacovazzi (1)

ALSO PRESENT: Commissioner Jacqueline Mandyck (Remote Attendance)
Commissioner Joan Gentile (Remote Attendance)
Commissioner Dominic Pane
Commissioner Alvin Taylor
Scott W. Jellison, Chief Executive Officer
Christopher Stone, District Counsel (Remote Attendance)
John S. Mirtle, District Clerk
Chris Levesque, Chief Operating Officer
Kelly Shane, Chief Administrative Officer
Jamie Harlow, Director of Human Resources
Olga Cordova, Manager of Human Resources
Susan Negrelli, Director of Engineering
Robert Schwarm, Director of Information Services (Remote Attendance)
Thomas Tyler, Director of Facilities
Dave Rutty, Director of Operations
Diana Phay, Treasury Manager
Carrie Blardo, Assistant to the Chief Executive Officer
Victoria Escoriza, Executive Assistant
David Baker, IT Consultant (Remote Attendance)
Joseph Szerejko, Independent Consumer Advocate (Remote Attendance)

CALL TO ORDER

Chairperson Salemi called the meeting to order at 5:08 PM

PUBLIC COMMENTS RELATIVE TO AGENDA ITEMS

No one from the public appeared to be heard.

APPROVAL OF MINUTES

On motion made by Commissioner Adil and duly seconded, the meeting minutes of the Board of Finance meeting of February 1, 2023 were approved.

SUPPLEMENTAL APPROPRIATION FOR CLEAN WATER PROJECT

To: Board of Finance for consideration on April 26, 2023.

Bond Counsel prepared the following resolution for your approval.

It is therefore RECOMMENDED that it be

VOTED: That the Board of Finance recommends to the District Board passage of the following resolution from Bond Counsel

RESOLUTION APPROPRIATING A FURTHER \$67,413,015.52 FOR THE DISTRICT'S COMBINED SEWER OVERFLOW, SANITARY SEWER OVERFLOW AND NITROGEN REMOVAL PROGRAMS TO DECREASE LEVELS OF POLLUTION IN THE CONNECTICUT RIVER AND LONG ISLAND SOUND TO COMPLY WITH A CONSENT DECREE OF THE UNITED STATES DISTRICT COURT OF THE DISTRICT OF CONNECTICUT AND A CONSENT ORDER OF THE CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

WHEREAS, the charter of the Metropolitan District of Hartford County, Connecticut (the "District"), and more particularly Section 14 of number 511 of the special acts of 1929, as amended by section 1 of number 332 of the special acts of 1931, number 127 of the special acts of 1947, section 2 of special act 79-102, special act 80-13, section 1 of special act 83-31, section 5 of special act 90-27, and section 2 of public act 15-114, now codified in Section 3-11 of the District's Compiled Charter, (Section 14, as amended, being referred to as the "Referendum Requirement"), provides as follows:

(a) Appropriations to be financed by the issuance of bonds, notes or other obligations of the district may be made at any time upon approval of the district board and recommendation of the board of finance in accordance with section 20 of number 511 of the special acts of 1929.

(b) (1) Any appropriation in excess of the amount set forth in subdivision (2) of this subsection for any single item of capital expense not regularly recurring, including, but not limited to, a capital purpose, a public improvement or an extraordinary expenditure which may properly be financed long-term rather than from current revenues, notwithstanding that such appropriation is included in the budget to be met from current revenues, shall be approved by a two-thirds vote of the entire district board and by a majority of the electors of the district at a referendum of the district called by the district board in accordance with the requirements of section 5 of number 511 of the special acts of 1929, as amended by special act 77-54; provided an appropriation for any reason involving not more than twice the amount set forth in subdivision (2) of this

subsection in any one year for the purpose of meeting a public emergency threatening the lives, health or property of citizens of the district may be made upon approval by a two-thirds vote of the entire district board without submission to the electors of the district; provided further, appropriations may be made in any amount without submission to the electors of the district for any public improvement all or a portion of which is to be paid for by assessments of benefits or from funds established to pay for waste or water facilities pursuant to section 13 of number 511 of the special acts of 1929, as amended by number 366 of the special acts of 1949, special act 77-54 and special act 83-31; and provided further, submission to the electors of the district shall only be required with respect to such portion, if any, of any appropriation approved by the district board on and after October 1, 2015, as exceeds the amount set forth in subdivision (2) of this subsection. The district board may determine, in the case of appropriations for water, sewer and utility line extensions and improvements, or the installation or replacement of service meters, the definition of what shall constitute a single item of capital expense for purposes of compliance with the referendum requirement of this section. Such determination may be contained in the capital budget or a resolution making such appropriation or authorizing the issuance of bonds, notes or obligations of the district and any such determination shall be final and conclusive.

(2) On and after October 1, 2015, the threshold amount for purposes of subdivision (1) of this subsection shall be twenty million dollars as adjusted annually thereafter on October first by a percentage equal to the increase, if any, in the consumer price index for urban consumers, as most recently determined by the United States Department of Labor, Bureau of Labor Statistics for the most recent twelve-month period available, provided for any appropriation adopted by the district board on and after October 1, 2015, the aggregate amount of federal and state grants available, committed to be made available or expected to be made available for the appropriation at issue, each as determined by the district board whose determination shall be conclusive, shall be deducted from the amount of the appropriation in determining whether such threshold is met.

WHEREAS, for purposes of this resolution, the amount referred to in section (b)(1) of the Referendum Requirement and further described in section (b)(2)(1) is hereinafter referred to as the Threshold Amount, and

WHEREAS, by resolution adopted on November 9, 2022 the District Board found and determined that the Threshold Amount for purposes of the Referendum Requirement on October 1, 2019, and as in effect on the date of this resolution, was \$24,908,434.00; and

WHEREAS, the District has by previous resolutions approved appropriations authorized expenditures aggregating \$1,785,800,000 for any and all projects necessary or desirable in connection with the planning, design, acquisition, construction and development of a combined sewer overflow program, a sanitary sewer overflow program and a nitrogen removal program of the District, in order to comply with a consent decree issued by the United States District Court, District of Connecticut, and entered into by and between the District, the United States Department of Justice, the U. S. Attorney's Office, the United States Environmental Protection Agency and the State of Connecticut Attorney General (the "Consent Decree"), and a consent order to be issued by the State of Connecticut Department of Environmental Protection, now the Connecticut Department of Energy and Environmental Protection ("DEEP") and to be

executed by the District and the Commissioner of DEEP (the "Consent Order" and, together with the Consent Decree, the "Government Orders") (the "Project"); and

WHEREAS, the Chairman and the Chief Financial Officer/Treasurer in the name of and on behalf of the District applied for various federal and state loans and/or grants-in-aid for the Project under Section 22a-478 et seq. of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), including the portion of the Project involving the construction of the South Hartford Storage and Conveyance Tunnel and shaft relating to Contract 2 (the "South Hartford Tunnel Contract 2"), the portion of the Project involving the construction of the South Hartford Tunnel Contract 5: Arlington, New Britain and Newington conduits, and construction of inlet control gate chambers (the "South Hartford Tunnel Contract 5"), and the portion of the Project involving the construction of screening and pump station facilities for the South Hartford Conveyance and Storage Tunnel Contract 3 (the "South Hartford Tunnel Contract 3"); and

WHEREAS, in connection with the South Hartford Tunnel Contract 2, the District has executed a Project Loan and Project Grant Agreement, dated June 21, 2016, with the State of Connecticut (CWF No. 692-C) (the "CWF 692-C Agreement") involving a total project cost of \$313,156,346.00, of which \$140,925,166.05 would be funded by state grants under the Clean Water Fund Program (subject to the terms and conditions of such CWF 692-C Agreement), and the balance would be funded by the District and loans from the Clean Water Fund Program; and

WHEREAS, on October 4, 2016, the District appropriated an additional sum of \$140,000,000 of capital expenditures for the Project, specifically to the South Hartford Tunnel Contract 2, which such amount would be funded by state grants under the Clean Water Fund Program in accordance with the terms of the CWF 692-C Agreement; and

WHEREAS, the District has further determined to appropriate an additional \$925,166.05 of capital expenditures for the Project, specifically to the South Hartford Tunnel Contract 2, and to declare its determination that such capital expenditures are expected to be funded entirely by federal or state grants under the Clean Water Fund Program in accordance with terms of the CWF 692-C Agreement; and

WHEREAS, in connection with the South Hartford Tunnel Contract 5, the District has executed a Project Loan and Project Grant Agreement, dated July 27, 2020, with the State of Connecticut (CWF No. 729-C) (the "CWF 729-C Agreement") involving a total project cost of \$47,359,471.10, of which \$18,808,415.75 would be funded by state grants under the Clean Water Fund Program (subject to the terms and conditions of such CWF 729-C Agreement) and the balance would be funded by loans from the Clean Water Fund Program; and

WHEREAS, on September 2, 2020, the District appropriated an additional \$18,800,000 of capital expenditures for the Project, specifically to the South Hartford Tunnel Contract 5, which such amount would be funded by state grants under the Clean Water Fund Program in accordance with the terms of the CWF 729-C Agreement; and

WHEREAS, the District has further determined to appropriate an additional \$8,415.75 of capital expenditures for the Project, specifically to the South Hartford Tunnel Contract 5, and to declare its determination that such capital expenditures are expected to be funded

entirely by federal or state grants under the Clean Water Fund Program in accordance with the terms of the CWF 729-C Agreement; and

WHEREAS, in connection with the South Hartford Tunnel Contract 3, the District has executed a Project Loan and Project Grant Agreement, dated December 14, 2022, with the State of Connecticut (CWF No. 728-C)(the "CWF 728-C Agreement") involving a total project cost of \$138,711,820.25, of which \$66,479,433.72 would be funded by state grants under the Clean Water Fund Program (subject to the terms and conditions of such CWF 728-C Agreement), and the balance would be funded by the District and loans from the Clean Water Fund Program; and

WHEREAS, the District has determined to appropriate a further \$66,479,433.72 of capital expenditures for the Project, specifically to the South Hartford Tunnel Contract 3, and to declare its determination that such capital expenditures are expected to be funded entirely by federal or state grants under the Clean Water Fund Program under the CWF 728-C Agreement;

NOW THEREFORE BE IT RESOLVED:

Section 1. The additional sum of \$67,413,015.52 is hereby appropriated for the Project. The Project is a single item of capital expense, not regularly recurring, which may be financed on a long-term basis. For the avoidance of doubt, the appropriation hereby made shall be in addition to any prior appropriation for the Project. Of this \$67,413,015.52 appropriation, \$925,166.05 shall be allocated to the South Hartford Tunnel Contract 2 which shall be paid for by state grants under the CWF 692-C Agreement, \$8,415.75 shall be allocated to the South Hartford Tunnel Contract 5 which shall be paid for by state grants under the CWF 729-C Agreement, and \$66,479,433.72 shall be allocated to the South Hartford Tunnel Contract 3 which shall be paid for by state grants under the CWF 728-C Agreement.

Section 2. Based on the facts heretofore cited and other evidence presented to the District Board, the District Board FINDS and DETERMINES, that the appropriation made in Section 1 will be paid for by funds available, committed to be made available, or expected to be committed and made available, by federal and state grants; and further, FINDS and DETERMINES, that the appropriation made in Section 1 will not be in excess of the Threshold Amount, and therefore the appropriation made in Section 1 is valid and effective without the requirement that the appropriation be submitted to the electors of the District at a referendum held for such purpose as provided in the Referendum Requirement.

Section 3. The applications by the Chairman and Chief Financial Officer/Treasurer in the name and on behalf of the District for any and all federal and state loans and/or grants-in-aid to meet any portion of the costs of the Project determined by DEEP to be eligible for funding under Section 22a-478 et seq. of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), and in particular the South Hartford Tunnel Contract 2, the South Hartford Tunnel Contract 5, and the South Hartford Tunnel Contract 3, and the execution and delivery of the CWF 692-C Agreement, the CWF 729-C Agreement and the CWF 728-C Agreement, each of which provide for expenditures authorized hereby to be paid for by grants, combined with expenditures and borrowings authorized by other appropriations for the Project, be and they hereby are approved, ratified and confirmed.

Section 4. The Treasurer is authorized and directed to charge expenditures for the South Hartford Tunnel Contract 2, the South Hartford Tunnel Contract 5, and the South Hartford Tunnel Contract 3 that have been or will be reimbursed by the state under the CWF 692-C Agreement, the CWF 729-C Agreement and the CWF 728-C Agreement, respectively, against the appropriation made hereby, and to charge no other expenditures against this appropriation.

Section 5. In the absence of the appointment of a Chief Financial Officer/Treasurer, the Chief Administrative Officer is authorized to act as Chief Financial Officer/Treasurer for all purposes of this resolution and the Manager of Treasury is authorized to act as Deputy Treasurer.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by District Chairman DiBella and duly seconded, the report was received and resolution adopted by unanimous vote of those present.

MEETING TRANSCRIPT POLICY

Commissioner Salemi led a discussion on creating transcripts for all District Board meetings, and that a Commissioner may request a transcript for any Committee meeting by providing a reason.

Commissioner Currey made a motion to refer the creation of transcripts of all District Board meetings the District Board. The motion was duly seconded and passed by majority of those present. Commissioners Currey and Hoffman voted no.

Commissioner Currey made a motion to table the meeting transcript policy referral to District Board until the cost information for transcripts is brought to the Board of Finance. The motion to table was approved by unanimous vote of those present.

LINBROOK ROAD CLAIMS

Scott Jellison and Christopher Stone led a discussion regarding the Linbrook Road claims.

OPPORTUNITY FOR GENERAL PUBLIC COMMENTS

Judy Allen of West Hartford stated that she strongly urges using a stenographer for meeting transcripts, as the transparency and quality will far exceed what staff can do on their own.

Taking staff time into consideration is important. She stated this is an issue where considering quality is more important than cost. She also expressed concern regarding the comments of getting around FOIA regulations rather than complying with them.

ADJOURNMENT

The meeting was adjourned at 6:29 PM

ATTEST:

A handwritten signature in black ink, appearing to read "John Mirtle".

John S. Mirtle, Esq.
District Clerk

May 31, 2023

Date of Approval

**BOARD OF FINANCE
REGULAR MEETING
The Metropolitan District
555 Main Street, Hartford
Wednesday, May 31, 2023**

PRESENT: Commissioners Donald Currey, Allen Hoffman, Pasquale J. Salemi and District Chairman William DiBella; Citizen Member Drew Iacovazzi (5)

REMOTE ATTENDANCE: Commissioner Andrew Adil and Citizen Member Awet Tsegai (2)

ABSENT: Citizen Members Linda King-Corbin and Linda Russo (2)

ALSO PRESENT: Commissioner Alvin Taylor
Scott W. Jellison, Chief Executive Officer
Christopher Stone, District Counsel (Remote Attendance)
John S. Mirtle, District Clerk
Robert Barron, Chief Financial Officer
Chris Levesque, Chief Operating Officer
Kelly Shane, Chief Administrative Officer
Jamie Harlow, Director of Human Resources (Remote Attendance)
Susan Negrelli, Director of Engineering
Robert Schwarm, Director of Information Services
Thomas Tyler, Director of Facilities
Dave Rutty, Director of Operations
Diana Phay, Treasury Manager
Lisa Remsen, Manager of Budget and Analysis
Carrie Blardo, Assistant to the Chief Executive Officer
Victoria Escoriza, Executive Assistant

CALL TO ORDER

Chairperson Salemi called the meeting to order at 3:01 PM

PUBLIC COMMENTS RELATIVE TO AGENDA ITEMS

Judy Allen of West Hartford spoke regarding Agenda Item #7, and suggested considering the quality of the transcripts rather than only the cost. She asked if having the meetings transcribed could possibly result in meetings being cut short, before all business is handled. She also inquired whether the Commissioners would identify themselves when speaking and ensure only one Commissioner speaks at a time.

APPROVAL OF MINUTES

On motion made by Commissioner Hoffman and duly seconded, the meeting minutes of the Board of Finance meeting of April 26, 2023 were approved.

BOARD OF FINANCE

RESOLUTION AUTHORIZING THE ISSUANCE AND SALE OF GENERAL OBLIGATION BONDS OF THE METROPOLITAN DISTRICT IN AN AMOUNT NOT TO EXCEED \$90,000,000

To: Board of Finance for consideration on May 31, 2023

It is RECOMMENDED that it be:

VOTED: That the Board of Finance recommends to the District Board adoption of the following resolution from Bond Counsel.

BE IT RESOLVED:

SECTION 1. The Metropolitan District (the "District") General Obligation Bonds (the "Bonds") in an amount not to exceed \$90,000,000, are hereby authorized to be issued to: (a) fund Capital Improvement Projects (the "Projects") and (b) pay certain costs of issuance for the Bonds. The Bonds are authorized to be issued to fund such portion of the authorized and unissued balances of the capital appropriations contained in certain bond resolutions adopted to finance capital budget items enacted by the District Board, and for such Projects as determined by the Chairman, or in his absence, the Vice Chairman, and the District Treasurer, or in his absence the Deputy Treasurer (the "Authorized Officers"). Proceeds of the Bonds shall be used to finance the expenditures for any of the purposes or Projects and for any supplemental purposes or projects the Board of Finance and the District Board may from the date hereof authorize to be financed by the issuance of bonds.

SECTION 2. The Bonds shall be dated on or about August 10, 2023. The Bonds shall have maturity dates in accordance with the Connecticut General Statutes, as amended, and shall bear interest payable semiannually each year until maturity and be issued in fully registered form. The Bonds shall be payable at and certified by U.S. Bank Trust Company, National Association, which bank shall also serve as registrar and transfer agent for the Bonds. The Bonds may be sold as a single issue or consolidated with any other authorized issues of bonds of the District. The Bonds shall be sold by the District Treasurer, or in his absence, the Deputy Treasurer, in one or more competitive offerings or negotiated offerings, in the discretion of the District Treasurer, or in his absence, the Deputy Treasurer. If sold in one or more competitive offerings, the Bonds shall be awarded to the bidder or bidders offering to purchase the Bonds at the lowest true interest cost to the District, and in no case for a sum less than par and accrued interest to the date of delivery, and the District Treasurer, or in his absence the Deputy Treasurer, is hereby authorized to determine the principal amount to be issued, the principal amount to mature in each year, the optional redemption date(s) and redemption premium(s), if any, and the rate or rates of interest on the Bonds, and deliver the

Bonds to the purchaser(s) thereof in accordance with this resolution. If sold in one or more negotiated offerings, the Authorized Officers are authorized to negotiate, execute and deliver one or more bond purchase agreements for the Bonds setting forth all the terms and conditions of the sale in such form as they shall deem necessary and appropriate, and deliver the Bonds to the purchaser(s) thereof in accordance with this resolution.

SECTION 3. The Bonds shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Authorized Officers, bear the District seal or a facsimile thereof, and be approved as to their legality by Shipman & Goodwin LLP, Bond Counsel to the District. The Authorized Officers are authorized to execute and deliver a Tax Certificate and Tax Compliance Agreement on behalf of the District in such forms as they shall deem necessary and appropriate, and to rebate to the federal government such amounts as may be required pursuant to the Tax Certificate for the purpose of complying with the requirements of the Internal Revenue Code of 1986, as amended. The Authorized Officers are authorized to execute and deliver a Continuing Disclosure Agreement and any and all agreements and documents necessary to effect the issuance and sale of the Bonds in accordance with the terms of this resolution. The Authorized Officers are authorized to execute and deliver on behalf of the District any documents or instruments necessary or desirable for the issuance of the Bonds.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by District Chairman DiBella and duly seconded, the report was received and resolution adopted by unanimous vote of those present.

BOARD OF FINANCE
REALLOCATION OF PROCEEDS OF CERTAIN GENERAL OBLIGATION BONDS OF THE
METROPOLITAN DISTRICT

To: Board of Finance for consideration on May 31, 2023

Staff is seeking authority for the District to reallocate:

1. Proceeds from the District's \$76,500,000 General Obligation Bonds, Issue of 2019, Series A, dated August 8, 2019 from the capital improvement projects set forth on Exhibit A-1 (attached hereto) to the capital improvement projects set forth on Exhibit A-1;
2. Proceeds from the District's \$130,810,000 General Obligation Bonds, Issue of 2021, Series A, dated August 31, 2021 from the capital improvement projects set forth on Exhibit A-2 (attached hereto) to the capital improvement projects set forth on Exhibit A-2; and

3. Proceeds from the District's \$74,380,000 General Obligation Bonds, Issue of 2022, dated August 30, 2022 from the capital improvement projects set forth on Exhibit A-3 (attached hereto) to the capital improvement projects set forth on Exhibit A-3.

It is therefore RECOMMENDED that it be:

Voted: That the Board of Finance recommends to the District Board passage of the following resolution:

RESOLUTION AUTHORIZING THE REALLOCATION OF PROCEEDS OF CERTAIN GENERAL OBLIGATION BONDS OF THE METROPOLITAN DISTRICT

Proceeds from certain of the District's General Obligation Bonds are hereby reallocated as follows:

1. Proceeds from the District's \$76,500,000 General Obligation Bonds, Issue of 2019, Series A, dated August 8, 2019 from the capital improvement projects set forth on Exhibit A-1 to the capital improvement projects set forth on Exhibit A-1;

2. Proceeds from the District's \$130,810,000 General Obligation Bonds, Issue of 2021, Series A, dated August 31, 2021 from the capital improvement projects set forth on Exhibit A-2 to the capital improvement projects set forth on Exhibit A-2; and

3. Proceeds from the District's \$74,380,000 General Obligation Bonds, Issue of 2022, dated August 30, 2022 from the capital improvement projects set forth on Exhibit A-3 to the capital improvement projects set forth on Exhibit A-3.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

EXHIBIT A-1

District's \$76,500,000 General Obligation Bonds, Issue of 2019, Series A,
dated August 8, 2019

BOND	TYPE	FROM	DESCRIPTION	AMOUNT	TO	DESCRIPTION	AMOUNT
I. Reallocated from the 2019 GO Bond Sewer							
Sewer		C-14019	2014 Levee Protection System Improvements, East Hartford and Hartford	(124,000)	C-17019	2017 General Purpose Sewer	124,000
			Total 2019 GO Bond Reallocations	(124,000)			124,000

EXHIBIT A-2

District's \$130,810,000 General Obligation Bonds, Issue of 2021, Series A,
dated August 31, 2021

BOND	TYPE	FROM	DESCRIPTION	AMOUNT	TO	DESCRIPTION	AMOUNT
II. Reallocated from the 2021 GO Bond Sewer							
Sewer		C-15022	2015 CCTV Generated Sewer Contracts	(61,000)	C-17019	2017 General Purpose Sewer	61,000
Reallocated from the 2021 GO Bond Water							
Water		C-19006	2019 Water Main Replacement Program	(687,000)			
Water		C-18001	2018 Water Main Replacement Program	(136,000)			
Water		C-14005	2014 Kilkenny Water	(673,000)			
Water		C-16003	2016 Bloomfield Transmission Main Extension	(91,000)			
Water		C-20007	2020 Long Hill Road Water Main, East Hartford and South Windsor	(78,000)			
Water		C-19007	2019 Bloomfield Transmission Main Extension - Phase II	(28,000)	C-21016	2021 District-wide Water Main Replacement Program (4 Projects main is C-21012)	1,693,000
Water		C-99P13	2013 Paving Program	(5,000)			
Water		C-10004	2010 Dam Safety Improvements - Res # 1	(123,000)			
Water		C-19007	2019 Bloomfield Transmission Main Extension - Phase II	(4,000)	C-21017	2021 District-wide Water Main Replacement Program (4 Projects main is C-21012)	132,000
			Total 2021 GO Bond Reallocations	(1,886,000)			1,886,000

EXHIBIT A-3

District's \$74,380,000 General Obligation Bonds, Issue of 2022,
dated August 30, 2022

BOND	TYPE	FROM	DESCRIPTION	AMOUNT	TO	DESCRIPTION	AMOUNT
III. Reallocated from the 2022 GO Bond Combined							
Combined		2022 NRP - C1H04	2022 Construction Services	(216,000)	C1H04	2023 Construction/Inspection Services Staffing	216,000
Combined		2022 NRP - C1H02	2022 Inspection Services	(393,000)			
Combined		2022 NRP - C1H03	2022 Engineering Services	(301,000)	C1H03	2023 Engineering Services Staffing	694,000
Reallocated from the 2022 GO Bond Water							
Water		C-21013	2021 Water Treatment Facilities Infrastructure Rehabilitation, Upgrades and Replacements	(1,350,000)			
Water		C-19010	2019 Water Treatment Facilities Infrastructure Rehabilitation, Upgrades & Replacements Including Lab Instrumentation Replacements	(968,000)			
Water		C-21011	2021 Water Storage Tank Rehabilitation and Improvement	(925,000)	C-21016	2021 District-wide Water Main Replacement Program (4 Projects main is C-21012)	3,243,000
Water		C-99M22	2022 Advanced Meter Reading Program	(1,393,000)	C-21017	2021 District-wide Water Main Replacement Program (4 Projects main is C-21012)	1,393,000
Total 2022 GO Bond Reallocations				(5,546,000)			5,546,000
Grand Total Reallocations				(7,556,000)		Grand Total Reallocations	7,556,000

On motion made by Commissioner Currey and duly seconded, the report was received and resolution adopted by unanimous vote of those present.

PRIOR YEARS' EXCESS OPEB CONTRIBUTIONS AND 2023 BUDGET

Robert Barron gave a presentation regarding the prior years' excess OPEB Contributions and the 2023 Budget

MEETING TRANSCRIPT POLICY

The Board of Finance discussed a potential policy for meeting transcripts of District Board meetings and the associated estimated expenses. Chairman Salemi requested that the financial information provided to the Board of Finance be forwarded to the Committee on MDC Government and District Board as a new bylaw for meeting transcripts is considered.

OPPORTUNITY FOR GENERAL PUBLIC COMMENTS

Judy Allen of West Hartford asked how contributions to OPEB can be excess when OPEB is only 8% funded.

ADJOURNMENT

The meeting was adjourned at 4:12 PM

ATTEST:

John S. Mirtle, Esq.
District Clerk

July 10, 2023
Date of Approval

**BOARD OF FINANCE
REGULAR MEETING
The Metropolitan District
555 Main Street, Hartford
Monday, July 10, 2023**

PRESENT: Commissioners Donald Currey, Allen Hoffman, Pasquale J. Salemi and District Chairman William DiBella; Citizen Members Linda Russo and Awet Tsegai (6)

**REMOTE
ATTENDANCE:** Commissioner Andrew Adil and Citizen Members Drew Iacovazzi and Linda King-Corbin (3)

ABSENT: None (0)

**ALSO
PRESENT:** Commissioner Jean Holloway
Commissioner Jackie Mandyck
Commissioner Dominic Pane
Commissioner Alvin Taylor
Commissioner Joan Gentile (Remote Attendance)
Scott W. Jellison, Chief Executive Officer
Christopher Stone, District Counsel
John S. Mirtle, District Clerk
Robert Barron, Chief Financial Officer
Chris Levesque, Chief Operating Officer
Kelly Shane, Chief Administrative Officer
Susan Negrelli, Director of Engineering
Robert Schwarm, Director of Information Services
Thomas Tyler, Director of Facilities
Dave Rutty, Director of Operations
Diana Phay, Treasury Manager (Remote Attendance)
Tra Phan, Controller
Jason Waterbury, Manager of Engineering Services
Michael Curley, Manager of Technical Services
Carrie Blardo, Assistant to the Chief Executive Officer (Remote Attendance)
Victoria Escoriza, Executive Assistant
Joseph Szerejko, Independent Consumer Advocate
Vanessa Rossitto, Clifton Larson Allen LLP
Jessica Aniskoff, Clifton Larson Allen LLP

CALL TO ORDER

Chairperson Salemi called the meeting to order at 4:01 PM

PUBLIC COMMENTS RELATIVE TO AGENDA ITEMS

No one from the public appeared to be heard.

APPROVAL OF MINUTES

***On motion made by District Chairman DiBella and duly seconded,
the meeting minutes of the Board of Finance meeting of May 31, 2023
were approved.***

REPORT FROM CLIFTON LARSON ALLEN LLP RE 2022 AUDIT

Vanessa Rossitto and Jessica Aniskoff, of CliftonLarsonAllen LLP, gave a report on the 2022 Audit Governance Communication, the Federal Single Audit Report and the Annual Comprehensive Financial Report.

CLOSEOUT OF WATER, SEWER, COMBINED & CLEAN WATER PROJECTS

To: Board of Finance for consideration on July 10, 2023

The following represents 29 Capital Projects and 5 Clean Water Projects for your review and approval to close. Capital projects listed here have been reviewed and staff has concluded that these projects have been completed, cancelled or had a change of scope to the project. As a result, the remaining funds are no longer required and we are now requesting that the funds be deauthorized.

Sewer projects that are deauthorized with a remaining balance will increase our ability to issue more debt by this balance, while water funded projects that are deauthorized do not affect our debt limit.

Clean Water projects have no remaining balances as any remaining balances have been liquidated and transferred to fund other projects.

A brief summary is below:

	Appropriation	Expended Amount	Remaining Balance (Deauthorize)
Water (11)	\$ 35,005,641.29	\$ 30,027,232.07	\$ 4,978,409.22
Sewer (14)	42,658,209.00	24,802,668.28	17,855,540.72
Combined (4)	14,300,000.00	11,493,882.60	2,806,117.40
Total - Capital (29)	\$ 91,963,850.29	\$ 66,323,782.95	\$ 25,640,067.34
Clean Water I (2)	\$ 39,785,790.76	\$ 39,785,790.76	\$ -
Clean Water II (3)	182,840,198.20	182,840,198.20	-
Total - Clean Water (5)	\$ 222,625,988.96	\$ 222,625,988.96	\$ -

Finance has worked diligently with Procurement, Engineering, Facilities & Maintenance, Water Pollution Control and Water Treatment to review all of the following projects for closure.

WATER CAPITAL PROJECTS

Project Definition	Year	BA	Project Description	Town	Appropriation	Expended Amount	Remaining Balance (Deauthorize)
C-99M12/WAT.CW1329.01	2012	2120	Radio Frequency Automated Meter Reading	Various	\$ 5,000,000.00	\$ 4,242,335.85	\$ 757,664.15
	2012 Total				5,000,000.00	4,242,335.85	757,664.15
C-13002/WAT.CW1359.01	2013	2120	Asset Management Water Main Replacement	Various	4,460,000.00	3,054,136.20	1,405,863.80
C-13003/WAT.CW1362.02	2013	2120	Water Treatment Facilities Upgrades	Various	2,160,000.00	1,461,163.24	698,836.76
C-13010/WAT.CW1385.01	2013	2120	General Purpose Water	Various	3,860,000.00	3,829,950.27	30,049.73
	2013 Total				10,480,000.00	8,345,249.71	2,134,750.29
C-14002/WDS.DM0114.01	2014	2120	Water Main Replacement-Wethersfield	Wethersfield	3,700,000.00	2,683,704.93	1,016,295.07
C-14011/WTF.TP0014.01	2014	2120	Water Treatment Facilities Upgrades	Various	2,300,000.00	2,244,860.24	55,139.76
	2014 Total				6,000,000.00	4,928,565.17	1,071,434.83
C-17000/WDS.DM0017.01	2017	2120	General Purpose Water Program	Various	2,000,000.00	1,991,725.01	8,274.99
	2017 Total				2,000,000.00	1,991,725.01	8,274.99
C-18000/WDS.DM0018.01	2018	2120	General Purpose Water	Various	2,000,000.00	1,986,065.50	13,934.50
	2018 Total				2,000,000.00	1,986,065.50	13,934.50
C-19005/WDS.DM1019.06	2019	2120	Oakwood Avenue Area Water Main Replacement - Phases I & II	West Hartford	3,000,000.00	2,007,649.54	992,350.46
C-99P19	2019	2120	Paving Program & Restoration	Various	5,000,000.00	5,000,000.00	-
	2019 Total				8,000,000.00	7,007,649.54	992,350.46
C-21017	2021	2120	AWMR-Contract#3 Change Order #5	Various	1,525,641.29	1,525,641.29	-
	2021 Total				1,525,641.29	1,525,641.29	-
	Grand Total				\$ 35,005,641.29	\$ 30,027,232.07	\$ 4,978,409.22

SEWER CAPITAL PROJECTS

Project Definition	Year	BA	Project Description	Town	Appropriation	Expended Amount	Remaining Balance (Deauthorize)
C-09003/WWA.CS1135.01	2009	2110	Hartford Odor Control Construction	Hartford	\$ 4,888,000.00	\$ 3,396,121.13	\$ 1,491,878.87
	2009 Total				4,888,000.00	3,396,121.13	1,491,878.87
C-11004/WWA.CS1167.01	2011	2110	2011 WPC Renewal & Replacements	Various	2,250,000.00	2,168,835.54	81,164.46
	2011 Total				2,250,000.00	2,168,835.54	81,164.46
C-12004/WWA.CS1175.01	2012	2110	2012 Fishfry Pump St Upgrade	Hartford	1,472,000.00	176,199.45	1,295,800.55
	2012 Total				1,472,000.00	176,199.45	1,295,800.55
C-13008/WWA.CS1219.01	2013	2110	WPC Plant Infrastructure Renewal and Replacements	Various	1,090,000.00	806,727.24	283,272.76
C-13009/WWA.CS1220.01	2013	2110	WPC SCADA Upgrades	Various	1,260,000.00	744,444.70	515,555.30
	2013 Total				2,350,000.00	1,551,171.94	798,828.06
C-14012/SCS.SR0014.04	2014	2110	Various Sewer Pipe Replacement/Rehab District Wide	Various	5,000,000.00	3,955,289.86	1,044,710.14
	2014 Total				5,000,000.00	3,955,289.86	1,044,710.14
C-15013/WPC.FA0115.02	2015	2110	Hartford WPCF FOG Receiving Facility (GT Solids)	Hartford	3,600,000.00	-	3,600,000.00
C-15014/WPC.FA0115.03	2015	2110	Hartford WPCF Odor Control Construction (GT Solids)	Hartford	5,000,000.00	-	5,000,000.00
C-15022/SCS.SR0015.02	2015	2110	CCTV Generated Sewer Contract	Hartford	1,200,000.00	464,835.17	735,164.83
C-15024/SCS.SR0015.05	2015	2110	Sanitary Sewer Easement Acquisitions & Improvements	Various	3,600,000.00	3,298,238.91	301,761.09
C-15028/SCS.SR0015.04	2015	2110	General Purpose Sewer	Various	2,698,209.00	2,619,738.27	78,470.73
	2015 Total				16,098,209.00	6,382,812.35	9,715,396.65
C-19014/SCS.SR1019.05	2019	2110	2019 Oakwood Avenue Area Sewer Replacement - Phase I	West Hartford	7,000,000.00	3,572,238.01	3,427,761.99
C-99P19	2019	2110	2019 Paving Program & Restoration	Various	3,000,000.00	3,000,000.00	-
	2019 Total				10,000,000.00	6,572,238.01	3,427,761.99
C-21000	2021	2110	2021 New Park Avenue Sewer Replacement	West Hartford	600,000.00	600,000.00	-
	2021 Total				600,000.00	600,000.00	-
	Grand Total				\$ 42,658,209.00	\$ 24,802,668.28	\$ 17,855,540.72

COMBINED CAPITAL PROJECTS

Project Definition	Year	BA	Project Description	Town	Appropriation	Expended Amount	Remaining Balance (Deauthorize)
C1H02	2022	2130	Survey & Construction	MDC	\$ 2,500,000.00	\$ 1,732,245.06	\$ 767,754.94
C1H03	2022	2130	Engineering Services	MDC	4,800,000.00	3,779,000.44	1,020,999.56
C1H04	2022	2130	Construction Services	MDC	2,000,000.00	1,484,958.37	515,041.63
C1H05	2022	2130	Technical Services	MDC	5,000,000.00	4,497,678.73	502,321.27
	2022 Total				\$ 14,300,000.00	\$ 11,493,882.60	\$ 2,806,117.40

CLEAN WATER FUND PROJECT PROGRAMS

Project Definition	Year	BA	Project Description	Town	Appropriation	Expended Amount	Remaining Balance (Deauthorize)
C-15004/CW1.CONSB.R.03	2015	2300	Kane Brook Design	Hartford	\$ 1,157,311.77	\$ 1,157,311.77	\$ -
C-15037/CW1.TUNTHS.00	2015	2300	South Hartford Conveyance Tunnel Design & Contract 1	MDC	38,628,478.99	38,628,478.99	-
	2300 Total				39,785,790.76	39,785,790.76	-
C-14000/CW2.WTFHAR.21	2014	2400	Wet Weather Expansion Project #2012-21	Hartford	181,897,496.02	181,897,496.02	-
C-15033/CW2.TUNSTH.04	2015	2400	South Hartford Conveyance Tunnel Contract #4	Hartford	50,000.00	50,000.00	-
C-16012/CW2.NSSGRA.04	2016	2400	Sanitary Sewer Evaluation Bloomfield	Hartford	892,702.18	892,702.18	-
	2400 Total				182,840,198.20	182,840,198.20	-
	Grand Total				\$ 222,625,988.96	\$ 222,625,988.96	\$ -

After reviewing the information contained herein

It is **RECOMMENDED** that it be

Voted: That the Board of Finance recommends to the District Board passage of the following resolution:

Resolved: That the District Board approves appropriation closeouts for the projects listed above.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by Commissioner Hoffman and duly seconded, the report was received and resolution adopted by unanimous vote of those present.

**SUPPLEMENTAL APPROPRIATION OF \$129,900,000 FOR 2023
INTEGRATED PLAN AND AUTHORIZATION FOR ISSUANCE OF BONDS OR NOTES NOT
TO EXCEED \$129,900,000**

To: Board of Finance for consideration on July 10, 2023

The following is a list of the recommended **additional** Integrated Planning programs and Project to be funded through the MDC due to current proposals with DEEP to prioritize Project in North Hartford. Each is considered to be a separate undertaking in accordance with Section 3-11 of the Charter of the Metropolitan District.

Integrated Plan

New authorizations

Sewer & Lateral Rehabilitation in North Branch Park River Drainage Area	\$ 36,120,000
Sewer & Lateral Rehabilitation in Gully Brook Drainage Area	\$33,600,000
Sewer & Lateral Rehabilitation in North Meadows Drainage Area (NM 5/6/7)	\$17,280,000
Sewer & Lateral Rehabilitation in North Meadows Drainage Area (NM 2/3/4)	\$5,520,000
Expedited Sewer Separation Contracts in North Hartford	\$15,000,000
Backwater Valve Program and Private Property Inflow Disconnections in North Hartford	\$12,200,000
Lateral Repair/Replacement/Rehabilitation Program - District Wide	\$4,000,000

Increase Existing Authorization

Program Management Consultant	\$1,180,000
-------------------------------	-------------

Various Sewer Pipe Replacement/Rehabilitation – District Wide	\$5,000,000
Additional Integrated Plan Total	\$ 129,900,000

Program – Sewer & Lateral Rehabilitation in North Branch Park River Drainage Area

<u>Amount</u>	<u>Project #</u>	<u>Fund</u>
\$36,120,000		2600

Description

Design and construction of sewers and laterals within the North Branch Park River Drainage area. This Project will include repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. Work being completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan as a way to reduce Combined Sewer Overflow volumes through Inflow and Infiltration Removals. District forces may be utilized for this Program. The District costs may include salary, benefits and overhead.

Purpose

To rehabilitate, upgrade or replace aging sewer pipelines, laterals and structures within the North Branch Park River Drainage area.

Future Appropriations

No additional appropriation requests for this Project are anticipated over the next four years.

Bond Language

The sum of \$36,120,000 is hereby appropriated for the planning, design and construction of sewers and laterals within the North Branch Park River Drainage Area. The Project will include repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. The Project will be completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan. The appropriation may also be expended for construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the Project. District resources may be utilized for the Project. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the Project and for the payment of debt service on bonds or notes issued to pay for the Project.

Funding Sources

Project is eligible for a 50% grant from the Connecticut Department of Energy and Environmental Protection (DEEP) and is expected to be made available. The remaining 50% may be funded from a combination of loan under the State of Connecticut Clean Water Fund (subject to priority ranking and fund availability) and the District's Rate Stabilization fund.

Program – Sewer & Lateral Rehabilitation in Gully Brook Drainage Area

<u>Amount</u>	<u>Project #</u>	<u>Fund</u>
\$33,600,000		2600

Description

Design and construction of sewer and laterals within the Gully Brook Drainage area. This Project will include repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. Work being completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan as a way to reduce Combined Sewer Overflow volumes through Inflow and Infiltration Removals. District forces may be utilized for this program. The District costs may include salary, benefits and overhead.

Purpose

To rehabilitate, upgrade or replace aging sewer pipelines, laterals and structures within the Gully Brook Drainage area.

Future Appropriations

No additional appropriation requests for this Project are anticipated over the next four years.

Bond Language

The sum of \$33,600,000 is hereby appropriated for the planning, design and construction of sewers and laterals within the Gully Brook Drainage Area. The Project will include repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. The Project will be completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan. The appropriation may also be expended for construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the Project. District resources may be utilized for the Project. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the Project and for the payment of debt service on bonds or notes issued to pay for the Project.

Funding Sources

Project is eligible for a 50% grant from the Connecticut Department of Energy and Environmental Protection (DEEP) and is expected to be made available. The remaining 50% may be funded from a combination of loan under the State of Connecticut Clean Water Fund (subject to priority ranking and fund availability) and the District's Rate Stabilization fund.

Program – Sewer & Lateral Rehabilitation in North Meadows Drainage Area (NM 5/6/7)

<u>Amount</u>	<u>Project #</u>	<u>Fund</u>
\$17,280,000		2600

Description

Design and construction of sewer and laterals within the North Meadows Drainage area in the vicinity of the Combined Sewer Overflows NM-5, NM-6, and NM-7. This Project will include repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. Work being completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan as a way to reduce Combined Sewer Overflow volumes through Inflow and Infiltration Removals. District forces may be utilized for this program. The District costs may include salary, benefits and overhead.

Purpose

To rehabilitate, upgrade or replace aging sewer pipelines, laterals and structures within the North Meadows Drainage area in the vicinity of CSOs NM-5, NM-6 and NM-7 in North Hartford.

Future Appropriations

No additional appropriation requests for this Project are anticipated over the next four years.

Bond Language

The sum of \$17,280,000 is hereby appropriated for the planning, design and construction of sewers and laterals within the North Meadows Drainage Area in the vicinity of Combined Sewer Overflows NM-5, NM-6 and NM-7. The Project will include repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. The Project will be completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan. The appropriation may also be expended for construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the Project. District resources may be utilized for the Project. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the Project and for the payment of debt service on bonds or notes issued to pay for the Project.

Funding Sources

Project is eligible for a 50% grant from the Connecticut Department of Energy and Environmental Protection (DEEP) and is expected to be made available. The remaining 50% may be funded from a combination of loan under the State of Connecticut Clean Water Fund (subject to priority ranking and fund availability) and the District's Rate Stabilization fund.

Program – Sewer & Lateral Rehabilitation in North Meadows Drainage Area (NM 2/3/4)

<u>Amount</u>	<u>Project #</u>	<u>Fund</u>
\$5,520,000		2600

Description

Design and construction of sewer and laterals within the North Meadows Drainage area in the vicinity of Combined Sewer Overflows NM-2, NM-3, and NM-4. This Project will include repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. Work being completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan as a way to reduce Combined Sewer Overflow volumes through Inflow and Infiltration Removals. District forces may be utilized for this program. The District costs may include salary, benefits and overhead.

Purpose

To rehabilitate, upgrade or replace aging sewer pipelines, laterals and structures within the North Meadows Drainage area in the vicinity of CSOs NM-2, NM-3 and NM-4 in North Hartford.

Future Appropriations

No additional appropriation requests for this Project are anticipated over the next four years.

Bond Language

The sum of \$5,520,000 is hereby appropriated for the planning, design and construction of sewers and laterals within the North Meadows Drainage Area in the vicinity of Combined Sewer Overflows NM-2, NM-3 and NM-4. The Project will include repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. The Project will be completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan. The appropriation may also be expended for construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the Project. District resources may be utilized for the Project. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the Project and for the payment of debt service on bonds or notes issued to pay for the Project.

Funding Sources

Project is eligible for a 50% grant from the Connecticut Department of Energy and Environmental Protection (DEEP) and is expected to be made available. The remaining 50% may be funded from a combination of loan under the State of Connecticut Clean Water Fund (subject to priority ranking and fund availability) and the District's Rate Stabilization fund.

Program – Expedited Sewer Separation Contracts in North Hartford

<u>Amount</u>	<u>Project #</u>	<u>Fund</u>
\$15,000,000		2600

Description

Design and construction of new sanitary and/or storm sewers and laterals located within the North Branch Park River Drainage area, Gully Brook Drainage area, and North Meadows Drainage area as necessary to complete sewer separation work. Work being completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan as a way to reduce Combined Sewer Overflow volumes through Inflow and Infiltration Removals and may include costs associated with relocation of adjacent utilities. District forces may be utilized for this program. The District costs may include salary, benefits and overhead.

Purpose

To eliminate and reduce the inflow and infiltration sources in North Hartford.

Future Appropriations

Additional appropriation requests for this Project may be anticipated in the future

Bond Language

The sum of \$15,000,000 is hereby appropriated for planning, design, and construction of new sanitary and/or storm water sewers and laterals within the North Branch Park River Drainage Area, Gully Brook Drainage Area and North Meadows Drainage Area as necessary to complete sewer separation work. The Project will be completed in

accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan and may include costs associated with the relocation of adjacent utilities. The appropriation may also be expended for construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the Project. District resources may be utilized for the Project. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the Project and for the payment of debt service on bonds or notes issued to pay for the Project.

Funding Sources

Project is eligible for a 50% grant from the Connecticut Department of Energy and Environmental Protection (DEEP) and is expected to be made available. The remaining 50% may be funded from a combination of loan under the State of Connecticut Clean Water Fund (subject to priority ranking and fund availability) and the District's Rate Stabilization fund.

Program – Backwater Valve Program and Private Property Inflow Disconnections in North Hartford

<u>Amount</u>	<u>Project #</u>	<u>Fund</u>
\$12,200,000		2600

Description

This program will include the inspection of private property sewer laterals in order to identify defects and/or infiltration sources within the North Branch Park River Drainage area, Gully Brook Drainage area, and North Meadows Drainage area. The program will also include the installation and or replacement of backwater, and/or additional work required to remove private inflow sources as needed to protect customers from sewer surcharging. District forces may be utilized for this program. The District costs may include salary, benefits and overhead.

Purpose

To reduce or remove private inflow and infiltration sources in the North Branch Park River Drainage area, Gully Brook Drainage area and North Meadows Drainage area.

Future Appropriations

Additional appropriation requests for this Project may be anticipated in the future.

Bond Language

The sum of \$12,200,000 is hereby appropriated for the inspection of private property sewer laterals to identify defects and/or infiltration sources within the North Branch Park River Drainage Area, Gully Brook Drainage Area and North Meadows Drainage Area. The program will include the installation and/or replacement of backwater valves and/or work required to remove private inflow sources as needed to protect customers from sewer surcharging. The appropriation may also be expended for inspection, design and construction costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the Project. District resources may be utilized for the Project. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the Project and for the payment of debt service on bonds or notes issued to pay for the Project.

Funding Sources

Project is eligible for a 50% grant from the Connecticut Department of Energy and Environmental Protection (DEEP) and is expected to be made available. The remaining 50% may be funded from a combination of loan under the State of Connecticut Clean Water Fund (subject to priority ranking and fund availability) and the District's Rate Stabilization fund.

Program – Lateral Repair/Replacement/Rehabilitation Program – District Wide

<u>Amount</u>	<u>Project #</u>	<u>Fund</u>
\$4,000,000		2600

Description

Design and construction of sewer laterals District-wide (not North Hartford). This Project will include repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. The replacement, rehabilitation and or upgrade of District equipment. District forces may be utilized for this program. The District costs may include salary, benefits and overhead.

Purpose

Replacement, rehabilitation and/or upgrade of sewer laterals District Wide.

Future Appropriations

Additional appropriation requests for this Project may be anticipated in the future

Bond Language

The sum of \$4,000,000 is hereby appropriated for the design and construction of sewer laterals District-wide. The appropriation may be expended for repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. The appropriation may also be expended for design, inspection and construction costs, engineering and professional fees, mechanical, electrical, structural and architectural improvements, instrumentation, materials, equipment, legal fees and other costs related to the Project. District resources may be utilized for the Project. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the Project and for the payment of debt service on bonds or notes issued to pay for the Project.

Funding Sources

Project may be funded from the District's Rate Stabilization fund.

Program – Program Management Consultant

<u>Amount</u>	<u>Project #</u>	<u>Fund</u>
\$1,180,000		2600

Description

To satisfy the Program Management Consultant requirement for Consent Order Compliance, including legal fees, financing costs, professional fees, interest expense on temporary borrowings, and other costs related to the Project. District resources may be utilized for the Project. The District costs may include salary, benefits and overhead.

Purpose

To comply with Consent Order terms.

Future Appropriations

Additional appropriation requests for this Project are anticipated over the next four years.

Bond Language

The sum of \$1,180,000 is hereby appropriated for Project management consultants to ensure compliance with the Consent Order. District resources may be utilized for the Project. The District costs may include salary, benefits and overhead. This appropriation is in addition to the appropriation of \$4,000,000 approved on December 5, 2022 by the District's Board of Directors. The District's Rate Stabilization Fund may be utilized as a funding source for the Project and for the payment of debt service on bonds or notes issued to pay for the Project.

Funding Sources

Project may be funded from the District's Rate Stabilization fund.

Program – Various Sewer Pipe Replacements/Rehabilitations – District Wide

<u>Amount</u>	<u>Project #</u>	<u>Fund</u>
\$5,000,000		2600

Description

Design and construction of sewer system repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure located District-wide. The replacement, rehabilitation and or upgrade of District equipment. District forces may be utilized for this program. The District costs may include salary, benefits and overhead.

Purpose

To rehabilitate, upgrade or replace aging sewer pipelines and structures.

Future Appropriations

Additional appropriation requests for this Project may be anticipated in the future.

Bond Language

The sum of \$5,000,000 is hereby appropriated for the planning, design and construction of the replacement and/or rehabilitation of existing sewer mains, pump stations and any related collection system appurtenances at various locations within the District, including upgrades to District equipment, electrical, mechanical, and renewable energy upgrades in addition to facility upgrades and site work at wastewater treatment facilities. The appropriation may also be expended for water main replacements, construction and inspection costs, engineering and professional fees, materials, the replacement, rehabilitation and upgrade of District's transportation and power operated equipment fleet and related components, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the Project. District resources may be utilized for the Project. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the Project and for the payment of debt service on bonds or notes issued to pay for the Project. This appropriation is in addition to the appropriation of \$8,925,000 approved on December 5, 2022 by the District's Board of Directors.

Funding Sources

Project is eligible for a 50% grant from the Connecticut Department of Energy and Environmental Protection (DEEP) and is expected to be made available. The remaining 50% may be funded from a combination of loan under the State of Connecticut Clean Water Fund (subject to priority ranking and fund availability) and the District's Rate Stabilization fund.

It is **RECOMMENDED** that it be

Voted: That the Board of Finance recommends to the District Board passage of the following resolutions from Bond Counsel

RESOLUTION MAKING A SUPPLEMENTAL APPROPRIATION OF
\$129,900,000 FOR THE DISTRICT'S 2023 INTEGRATED PLAN AND
AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE
DISTRICT IN AN AMOUNT NOT TO EXCEED \$129,900,000 TO FINANCE
SAID APPROPRIATION

WHEREAS, the District Board has resolved to make a supplemental appropriation and issue bonds or notes of the District for those Integrated Plan projects described in Resolutions Nos. 1 through 9 herein; and

WHEREAS, the District Board wishes to determine the form, date or dates, maturities, manner of sale and other details concerning such bonds or notes.

NOW, THEREFORE, BE IT RESOLVED:

Section 1. \$129,900,000 is hereby appropriated for the Integrated Plan projects set forth herein in the 2023 Supplemental Integrated Plan Project Resolutions Nos. 1 through 9, inclusive (collectively, referred to herein as the “Resolutions”), and bonds or notes of the District in an amount not to exceed \$129,900,000 are authorized to be issued to finance said appropriation. This appropriation is in addition to the appropriation of \$144,573,750 approved on December 5, 2022 by the District’s Board of Commissioners, and represents the aggregate amount of the appropriation and authorizations set forth in the Resolutions. The bonds are authorized to be issued in one or more series in accordance with the applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, “Connecticut laws”), and the District’s Charter. The form, date, maturities and other details of such authorized but unissued bonds shall be hereafter determined by the District Board acting in accordance with the District’s Charter. Said bonds shall be issued in fully registered form, be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The bonds may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board, in accordance with Connecticut laws and the District’s Charter. Each of the bonds shall recite that every requirement of law relating to its issue has been duly complied with and that such bond is within every debt and other limit prescribed by law. The aggregate principal amount of the bonds to be issued, the form of issuance as serial, term or discount bonds, the dated date, final maturity, annual installments of principal, whether interest on the bonds will be fixed or variable, the rate or rates of interest, or method of determining interest rates thereon, whether such interest shall be excluded or included in gross income for federal income tax purposes, denominations, terms of redemption, if any, the date, time of issue and sale and all other terms, details and particulars of such bonds shall be determined by the District Board, in accordance with Connecticut laws and the District’s Charter, following recommendation of the Board of Finance. It is hereby found and determined that the issuance of any such bonds the interest on which is included in gross income for federal income tax purposes is in the public interest. The bonds may be sold by competitive bid or negotiated sale, as determined by the District Board. If sold by negotiated sale, the form and details of the bond purchase agreement for the sale of the bonds shall be determined by the District Board.

Section 2. The Treasurer and the Deputy Treasurer are authorized to make temporary borrowings in anticipation of the receipt of the proceeds of said bonds. Notes or certificates of indebtedness evidencing such borrowings may be sold by competitive bid or negotiated sale, as determined by the Treasurer or Deputy Treasurer, in such manner as

shall be determined by said officers. Said notes or certificates of indebtedness shall be issued in fully registered form, be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer, and bear the District seal or a facsimile thereof. The notes or certificates of indebtedness may be secured by the full faith and credit of the District and/ or by special revenues of the District pledged thereto by the District Board, in accordance with Connecticut laws and the District's Charter. Each of the notes shall recite that every requirement of law relating to its issue has been duly complied with and that such note is within every debt and other limit prescribed by law. The net interest cost on such notes or certificates of indebtedness, including renewals thereof, and the expense of preparing, issuing and marketing them, to the extent paid from the proceeds of such renewals or said bonds, shall be included as a cost of the project. Upon the sale of the bonds, the proceeds thereof, to the extent required, shall be applied forthwith to the payment of the principal of and the interest on such notes or certificates of indebtedness then outstanding or shall be deposited with a bank or trust company in trust for such purpose.

Section 3. In connection with the issuance of the bonds, notes or certificates of indebtedness authorized hereunder and pursuant to the Resolutions ("Authorized Obligations"), the District Board is hereby authorized to approve the terms and conditions of, including necessary covenants, limitations and restrictions on, the District necessary to obtain standby bond purchase agreements, letters of credit, lines of credit, financial guaranty insurance policies, guarantees of the District or third parties, surety agreements or any similar agreements ("Credit Facilities") with one or more financial institutions providing Credit Facilities ("Credit Facility Providers") to provide for additional security for and the purchase upon tender of the Authorized Obligations, if any, under circumstances set forth in the Indentures (defined herein). Credit Facilities shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer.

Section 4. In connection with the issuance of Authorized Obligations, interim funding obligations and project loan obligations under Section 22a-475 et seq. of the General Statutes of Connecticut, Revision of 1958, as amended, the so-called "Drinking Water Program" ("Drinking Water Obligations") or under Section 22a-475 et seq. of the General Statutes of Connecticut, Revision of 1958, as amended, the so-called "Clean Water Fund Program" ("Clean Water Fund Obligations"), the District Board is hereby authorized to approve the terms and conditions of indentures of trust or other instruments of trust ("Indentures") with commercial banks or national banking associations with trust powers or trust companies to be appointed by the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer ("Trustees"), which provide for, among other things, the rate of rates of interest, or method of determining interest rates thereon, procedures for conducting auctions in an auction rate mode, the denominations, the tender rights of holders, if any, the rights of redemption and redemption prices, the payment of certain fees, the imposition of certain covenants, limitations and restrictions on the District necessary to issue the variable rate bonds, and the execution of various other instruments. Indentures shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer. The Chairman or Vice Chairman and the Treasurer or Deputy Treasurer are authorized to execute and deliver to the State of Connecticut a project loan and project grant agreement and/or project loan and subsidy agreement under the State's Clean Water Fund Program and the State's Drinking

Water Program and apply for and accept or reject any federal, state or other grants-in-aid for the project.

Section 5. In connection with the issuance of Authorized Obligations bearing interest at variable interest rates, the District Board is hereby authorized to approve the terms and conditions of, including necessary covenants, limitations and restrictions on the District necessary to enter into, remarketing agreements, broker-dealer agreements, auction agency agreements and other agreements (the "Reoffering Agreements") with remarketing agents, investment banking firms or other financial institutions to be appointed by the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer ("Reoffering Agents"), which provide for, among other things, the terms and conditions for reoffering Authorized Obligations bearing interest at variable interest rates, the Reoffering Agents' compensation and the disclosure of the District's financial condition. Reoffering Agreements shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer.

Section 6. In connection with the issuance of Authorized Obligations, if permitted by Connecticut laws and the District's Charter, the District Board is hereby authorized to approve the terms and conditions of, including necessary covenants, limitations and restrictions on the District necessary to obtain an interest rate swap agreement, together with applicable annexes, schedules and confirmations thereto, contracts to manage interest rate risk, including interest rate caps, options, puts, calls or similar arrangements, or such other agreements permitted by Connecticut laws and the District's Charter ("Swap Agreements"), with one or more counterparties to be selected by the Chairman or Vice Chairman and Treasurer or Deputy Treasurer, as Swap Provider (the "Swap Providers"), which provides for, among other things, the effective date or dates of the Swap Agreements, the rate of interest to be paid by the District to the Swap Providers on the principal amount of the bonds (which may be a fixed rate or a variable rate based on an index determined by the Chairman or Vice Chairman and Treasurer or Deputy Treasurer), the rate of interest to be received by the District from the Swap Providers (which may be a fixed rate or a variable rate based on an index determined by the Chairman or Vice Chairman and Treasurer or Deputy Treasurer), the payment of certain fees, the imposition of certain covenants, limitations and restrictions on the District and the execution of various other instruments. Swap Agreements shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer. To the extent provided by Connecticut laws, the full faith and credit of the District may be pledged to any and all payments to be made by the District with respect to the Swap Agreements, including, any termination or netting payments to be made by the District.

Section 7. The Chairman or Vice Chairman and Treasurer or Deputy Treasurer are hereby authorized, on behalf of the District, to enter into agreements or otherwise covenant for the benefit of bondholders to provide information on an annual or other periodic basis to the Municipal Securities Rulemaking Board (the "MSRB") or any other information depository, and to provide notices to the MSRB or such depository of material events as enumerated in the Securities and Exchange Commission Securities Exchange Act Rule 15c2-12, as amended, as may be necessary, appropriate or desirable to effect the sale of the bonds, notes and certificates of indebtedness authorized by this Resolution. Any agreements or representations to provide information to the MSRB made prior hereto are hereby confirmed, ratified and approved.

Section 8. The District hereby expresses its official intent pursuant to Treasury Regulations Section 1.150-2 to reimburse expenditures of not more than \$129,900,000 paid up to 60 days prior to the date of passage of this Resolution in connection with the Resolutions with the proceeds of Authorized Obligations, Drinking Water Obligations or Clean Water Fund Obligations. Said obligations shall be issued to reimburse such expenditures not later than 18 months after the later of the date of the expenditure or such later date as such Regulations may authorize. The District hereby certifies that the intention to reimburse as expressed herein is based upon its reasonable expectations as of this date. The Chairman or Vice Chairman and the Treasurer or Deputy Treasurer is each individually authorized to pay project expenses in accordance herewith pending the issuance of the Authorized Obligations. This Section is included herein solely for purposes of compliance with Treasury Regulations Section 1.150-2 and may not be used or relied on for any other purpose.

Section 9. In connection with the issuance of Authorized Obligations, Drinking Water Obligations or Clean Water Fund Obligations, the District Board is hereby authorized to, and if any such action shall heretofore have been taken, such action is hereby ratified and confirmed, (a) publish such notices, hold such hearings, make such representations and agreements, and take such other actions as shall be necessary to enable bond counsel to render its opinions as to the validity of said obligations and the exclusion of the interest thereon, if applicable, from gross income for federal income tax purposes, (b) make, execute and deliver all such additional and supplemental documents, including, but not limited to, any tax compliance agreements, tax certificates, tax forms, investment agreements or assignments, and (c) do and perform such acts and take such actions as may be necessary or required for the consummation of the transactions provided for and contemplated by this Resolution.

Section 10. The provisions contained in Sections 1 through 9 of this Resolution shall apply to the 2023 Supplemental Integrated Plan Project Resolutions Nos. 1 through 9, inclusive, herein; and the District Board hereby finds and determines that each project described in Resolutions Nos. 1 through 9 is a single item of capital expense not regularly recurring.

Section 11. In accordance with Section 2 of Public Act No. 15-114, the Board of Commissioners anticipates that fifty percent (50%) of the amount appropriated for each individual project specified in Resolutions No. 1 through 6 and Resolution No. 9 shall be funded by grants.

2023 SUPPLEMENTAL INTEGRATED PLAN PROJECT RESOLUTION NO. 1

RESOLUTION APPROPRIATING \$36,120,000 FOR SEWER AND LATERAL REHABILITATION IN THE NORTH BRANCH PARK RIVER DRAINAGE AREA AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$36,120,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$36,120,000 is hereby appropriated for the planning, design and construction of sewers and laterals within the North Branch Park River Drainage Area. The project will include repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. The project will be completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan. The appropriation may also be

expended for construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the project. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the project and for the payment of debt service on bonds or notes issued to pay for the project.

Section 2. To finance said appropriation, \$36,120,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2023 SUPPLEMENTAL INTEGRATED PLAN PROJECT RESOLUTION NO. 2

RESOLUTION APPROPRIATING \$33,600,000 FOR SEWER AND LATERAL REHABILITATION IN THE GULLY BROOK DRAINAGE AREA AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$33,600,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$33,600,000 is hereby appropriated for the planning, design and construction of sewers and laterals within the Gully Brook Drainage Area. The project will include repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. The project will be completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan. The appropriation may also be expended for construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the project. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the project and for the payment of debt service on bonds or notes issued to pay for the project.

Section 2. To finance said appropriation, \$33,600,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 et seq. of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2023 SUPPLEMENTAL INTEGRATED PLAN PROJECT RESOLUTION NO. 3

RESOLUTION APPROPRIATING \$17,280,000 FOR SEWER AND LATERAL REHABILITATION IN THE NORTH MEADOWS DRAINAGE AREA (NM-5, NM-6 AND NM-7) AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$17,280,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$17,280,000 is hereby appropriated for the planning, design and construction of sewers and laterals within the North Meadows Drainage Area in the vicinity of Combined Sewer Overflows NM-5, NM-6 and NM-7. The project will include repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. The project will be completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan. The appropriation may also be expended for construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the project. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the project and for the payment of debt service on bonds or notes issued to pay for the project.

Section 2. To finance said appropriation, \$17,280,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by

the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2023 SUPPLEMENTAL INTEGRATED PLAN PROJECT RESOLUTION NO. 4

RESOLUTION APPROPRIATING \$5,520,000 FOR SEWER AND LATERAL REHABILITATION IN THE NORTH MEADOWS DRAINAGE AREA (NM-2, NM-3 AND NM-4) AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$5,520,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$5,520,000 is hereby appropriated for the planning, design and construction of sewers and laterals within the North Meadows Drainage Area in the vicinity of Combined Sewer Overflows NM-2, NM-3 and NM-4. The project will include repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. The project will be completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan. The appropriation may also be expended for construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the project. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the project and for the payment of debt service on bonds or notes issued to pay for the project.

Section 2. To finance said appropriation, \$5,520,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 et seq. of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and

the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2023 SUPPLEMENTAL INTEGRATED PLAN PROJECT RESOLUTION NO. 5

RESOLUTION APPROPRIATING \$15,000,000 FOR EXPEDITED SEWER SEPARATION CONTRACTS IN NORTH HARTFORD AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$15,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$15,000,000 is hereby appropriated for planning, design, and construction of new sanitary and/or storm water sewers and laterals within the North Branch Park River Drainage Area, Gully Brook Drainage Area and North Meadows Drainage Area as necessary to complete sewer separation work. The project will be completed in accordance with the Combined Sewer Overflow Long Term Control Plan/Integrated Plan and may include costs associated with the relocation of adjacent utilities. The appropriation may also be expended for construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the project. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the project and for the payment of debt service on bonds or notes issued to pay for the project.

Section 2. To finance said appropriation, \$15,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 et seq. of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim

funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2023 SUPPLEMENTAL INTEGRATED PLAN PROJECT RESOLUTION NO. 6

RESOLUTION APPROPRIATING \$12,200,000 FOR THE BACKWATER VALVE PROGRAM AND PRIVATE PROPERTY INFLOW DISCONNECTIONS IN NORTH HARTFORD AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$12,200,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$12,200,000 is hereby appropriated for the inspection of private property sewer laterals to identify defects and/or infiltration sources within the North Branch Park River Drainage Area, Gully Brook Drainage Area and North Meadows Drainage Area. The program will include the installation and/or replacement of backwater valves and/or work required to remove private inflow sources as needed to protect customers from sewer surcharging. The appropriation may also be expended for inspection, design and construction costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the project. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the project and for the payment of debt service on bonds or notes issued to pay for the project.

Section 2. To finance said appropriation, \$12,200,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to

expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 et seq. of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2023 SUPPLEMENTAL INTEGRATED PLAN PROJECT RESOLUTION NO. 7

RESOLUTION APPROPRIATING \$4,000,000 FOR THE REPAIR, REPLACEMENT AND REHABILITATION OF SEWER LATERALS IN THE DISTRICT

Section 1. The sum of \$4,000,000 is hereby appropriated for the design and construction of sewer laterals District-wide. The appropriation may be expended for repairs, replacements and rehabilitation measures as a result of aging and deteriorating infrastructure. The appropriation may also be expended for design, inspection and construction costs, engineering and professional fees, mechanical, electrical, structural and architectural improvements, instrumentation, materials, equipment, legal fees and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the project and for the payment of debt service on bonds or notes issued to pay for the project.

Section 2. To finance said appropriation, \$4,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

2023 SUPPLEMENTAL INTEGRATED PLAN PROJECT RESOLUTION NO. 8

RESOLUTION APPROPRIATING \$1,180,000 FOR PROJECT MANAGEMENT
CONSULTANTS

Section 1. The sum of \$1,180,000 is hereby appropriated for project management consultants to ensure compliance with the Consent Order. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead. This appropriation is in addition to the appropriation of \$4,000,000 approved on December 5, 2022 by the District's Board of Commissioners. The District's Rate Stabilization Fund may be utilized as a funding source for the project and for the payment of debt service on bonds or notes issued to pay for the project.

Section 2. To finance said appropriation, \$1,180,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

2023 SUPPLEMENTAL INTEGRATED PLAN PROJECT RESOLUTION NO. 9

RESOLUTION APPROPRIATING \$5,000,000 FOR VARIOUS SEWER PIPE REPLACEMENTS AND REHABILITATIONS AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$5,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$5,000,000 is hereby appropriated for the planning, design and construction of the replacement and/or rehabilitation of existing sewer mains, pump stations and any related collection system appurtenances at various locations within the District, including upgrades to District equipment, electrical, mechanical, and renewable energy upgrades in addition to facility upgrades and site work at wastewater treatment facilities. The appropriation may also be expended for water main replacements, construction and inspection costs, engineering and professional fees, materials, the replacement, rehabilitation and upgrade of District's transportation and power operated equipment fleet and related components, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead. The District's Rate Stabilization Fund may be utilized as a funding source for the project and for the payment of debt service on bonds or notes issued to pay for the project. This appropriation is in addition to the appropriation of \$8,925,000 approved on December 5, 2022 by the District's Board of Commissioners.

Section 2. To finance said appropriation, \$5,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to

date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 et seq. of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

Respectfully submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by Citizen member Tsegai and duly seconded, the report was received and resolution adopted by unanimous vote of those present.

**POTENTIAL REIMBURSEMENT TO PROPERTY OWNERS FOR PRIOR
PRIVATE PROPERTY SEWER HOUSE CONNECTION REPLACEMENTS**

Chief Executive Officer, Scott Jellison, led a discussion regarding potential retroactive reimbursement to property owners for prior private property sewer house connection replacements that occurred prior to the pending sewer ordinance changes and Sewer House Connection Program under consideration by the Bureau of Public Works.

OPPORTUNITY FOR GENERAL PUBLIC COMMENTS

No one from the public appeared to be heard.

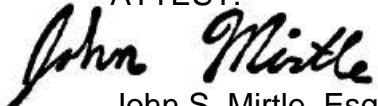
COMMISSIONER REQUESTS FOR FUTURE AGENDA ITEMS

Commissioner Hoffman requested a follow-up session regarding the audit for further questions.

ADJOURNMENT

The meeting was adjourned at 5:25 PM

ATTEST:



John S. Mirtle, Esq.
District Clerk

September 6, 2023

Date of Approval

**BOARD OF FINANCE
SPECIAL MEETING
The Metropolitan District
555 Main Street, Hartford
Wednesday, September 6, 2023**

PRESENT: Commissioners Andrew Adil, Allen Hoffman, Pasquale J. Salemi and District Chairman William DiBella; Citizen Members Linda Russo and Awet Tsegai (6)

**REMOTE
ATTENDANCE:** Commissioner Donald Currey (1)

ABSENT: Citizen Members Drew Iacovazzi and Linda King-Corbin (2)

**ALSO
PRESENT:** Commissioner Jean Holloway
Commissioner Jackie Mandyck
Commissioner Bhupen Patel
Commissioner Alvin Taylor
Scott W. Jellison, Chief Executive Officer
Christopher Stone, District Counsel (Remote Attendance)
John S. Mirtle, District Clerk
Robert Barron, Chief Financial Officer
Chris Levesque, Chief Operating Officer
Kelly Shane, Chief Administrative Officer
Susan Negrelli, Director of Engineering
Robert Schwarm, Director of Information Services
Dave Rutty, Director of Operations
Diana Phay, Treasury Manager (Remote Attendance)
Jeff King, Construction Manager
Carrie Blardo, Assistant to the Chief Executive Officer
Julie Price, Executive Assistant
Dylan Pecego, IT Consultant
Alex Rodriguez, IT Consultant

CALL TO ORDER

Chairperson Salemi called the meeting to order at 4:36 PM

PUBLIC COMMENTS RELATIVE TO AGENDA ITEMS

No one from the public appeared to be heard.

APPROVAL OF MINUTES

On motion made by Commissioner Adil and duly seconded, the meeting minutes of the Board of Finance meeting of July 10, 2023 were approved.

AUTHORIZATION FOR PROJECT GRANT AGREEMENT CWF 747-PG

To: Board of Finance for consideration on September 6, 2023

Staff seeks approval from your Board to execute and deliver the Project Grant Agreement between the District and the State of Connecticut for CWF No. 747-PG having a grant amount of \$519,949.65.

The Grant will be used to fund planning to complete the preliminary design for the sewer separation projects, in accordance with the Engineering Agreement approved by the Commissioner of the Department of Energy and Environmental Protection dated July 26, 2023.

Bond Counsel prepared the following resolution for your approval.

It is therefore **RECOMMENDED** that it be:

VOTED: That the Board of Finance recommends to the District Board passage of the following resolution from Bond Counsel

RESOLVED:

Section 1. The Chairman, or in his absence, the Vice-Chairman, and the District Treasurer, or in his absence, the Deputy Treasurer, are authorized to execute that certain Project Grant Agreement CWF No. 747-PG (the "Agreement") by and between the District and the State of Connecticut (the "State") and deliver said Agreement to the State. Subject to the terms and conditions of the Agreement, the State will provide a Project Grant to the District in an amount of \$519,949.65, or such additional amounts as may be made available thereunder, to fund planning to complete the preliminary design for the sewer separation projects, in accordance with the Engineering Agreement approved by the Commissioner dated July 26, 2023, and all modifications or amendments which are approved by the Commissioner. The prior actions by the Chairman and the District Treasurer in furtherance of this resolution are hereby ratified and confirmed in all respects. Capitalized terms used herein and not defined shall have the meanings ascribed to them in the Agreement.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by Commissioner Adil and duly seconded, the report was received and resolution adopted by unanimous vote of those present.

AUTHORIZATION FOR INTERIM FUNDING OBLIGATION AND/OR PROJECT LOAN AGREEMENT CWF 746-C

To: Board of Finance for consideration on September 6, 2023

Staff seeks approval from your Board to execute and deliver the Interim Funding Obligation and/or Project Loan Obligation to the State of Connecticut for CWF 746-C having a principal amount not to exceed \$7,104,051.15 and having an interest rate of 2.00%.

The low interest loan and accompanying grant of \$7,104,051.15 will fund all labor, equipment, fees, permits, and other related costs necessary for the large diameter rehabilitation program phase II.

Bond Counsel prepared the following resolution for your approval.

It is therefore **RECOMMENDED** that it be:

VOTED: That the Board of Finance recommends to the District Board passage of the following resolution from Bond Counsel

RESOLVED:

Section 1. The Chairman, or in his absence, the Vice-Chairman, and the District Treasurer, or in his absence, the Deputy Treasurer, are authorized to execute and deliver a Project Loan and Project Grant Agreement CWF No. 746-C (the "Agreement") and any and all Interim Funding Obligations and Project Loan Obligations for CWF No. 746-C in an aggregate amount not to exceed \$7,104,051.15 to fund all labor, equipment, fees, permits, and other related costs necessary for the large diameter rehabilitation program phase II. Such Interim Funding Obligations shall be dated as of their date of issue, shall mature within six months of the Scheduled Completion Date, as defined in the Agreement, shall bear interest at the rate of two percent (2.00%) per annum, shall be payable as to principal and interest as provided in the Agreement, and to the extent not paid prior to maturity from The Metropolitan District funds, may be renewed by the issuance of Interim Funding Obligations or Project Loan Obligations, all as provided in the Agreement. The prior actions by the Chairman and the District Treasurer in furtherance of this resolution are hereby ratified and confirmed in all respects. Capitalized terms used herein and not defined shall have the meanings ascribed to them in the Agreement.

Section 2. The Project Loan Obligations shall be dated as of their date of issue, shall mature no later than twenty years from the Scheduled Completion Date, shall bear interest at the rate of two percent (2.00%) per annum and shall be payable as to principal and interest as provided in the Agreement.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by Commissioner Adil and duly seconded, the report was received and resolution adopted by unanimous vote of those present.

**AUTHORIZATION FOR AMENDMENT TO INTERIM FUNDING OBLIGATION AND/OR
PROJECT LOAN AGREEMENT CWF 719-C**

To: Board of Finance for consideration on September 6, 2023

Staff seeks approval from your Board to execute and deliver the Interim Funding Obligation and/or Project Loan Obligation to the State of Connecticut for CWF 719-C having a principal amount not to exceed \$11,783,655.52 and having an interest rate of 2.00%.

The low interest loan and accompanying grant of \$2,945,913.88 will fund the upgrade and replacement of the equipment and controls associated with the dissolved air flotation thickening ("DAFT") and the structural rehabilitation and repair of the DAFT tanks at the Hartford WPCF.

Bond Counsel prepared the following resolution for your approval.

It is therefore **RECOMMENDED** that it be:

VOTED: That the Board of Finance recommends to the District Board passage of the following resolution from Bond Counsel

RESOLVED:

Section 1. This resolution amends and restates a resolution of the Board of Finance, passed at a meeting of the Board of Finance held on September 28, 2021.

Section 2. The Chairman, or in his absence, the Vice-Chairman, and the District Treasurer, or in his absence, the Deputy Treasurer, are authorized to execute and deliver a Project Loan and Project Grant Agreement CWF No. 719-C and the First Amendment Agreement CWF No. 719-C1 to be entered into with the State of Connecticut (collectively, the "Agreement") and any and all Interim Funding Obligations and Project Loan Obligations for CWF No. 719-C and CWF No. 719-C1 in an aggregate amount not to exceed \$11,783,655.52 to fund the upgrade and replacement of the equipment and controls associated with dissolved air flotation thickening ("DAFT") and the structural rehabilitation and repair of the DAFT tanks

at the Hartford Water Pollution Control Facility. Such Interim Funding Obligations shall be dated as of their date of issue, shall mature within six months of the Scheduled Completion Date, as defined in the Agreement, shall bear interest at the rate of two percent (2.00%) per annum, shall be payable as to principal and interest as provided in the Agreement, and to the extent not paid prior to maturity from The Metropolitan District funds, may be renewed by the issuance of Interim Funding Obligations or Project Loan Obligations, all as provided in the Agreement. The prior actions by the Chairman and the District Treasurer in furtherance of this resolution are hereby ratified and confirmed in all respects. Capitalized terms used herein and not defined shall have the meanings ascribed to them in the Agreement.

Section 3. The Project Loan Obligations shall be dated as of their date of issue, shall mature no later than twenty years from the Scheduled Completion Date, shall bear interest at the rate of two percent (2.00%) per annum and shall be payable as to principal and interest as provided in the Agreement.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by Commissioner Currey and duly seconded, the report was received and resolution adopted by unanimous vote of those present.

RECENT BOND SALE

Chief Financial Officer Robert Barron presented on the recent bond sale.



The Metropolitan District
Hartford, Connecticut

2023 Bond Sale Summary

Agenda Item #7

- \$84.7 million to fund capital improvement projects:
 - \$37.7 million Water
 - \$32.3 million Sewer
 - \$14.7 million Combined (i.e. fleet and facilities)
- Competitive sale of tax-exempt General Obligation bonds
- Process:
 - June 29, 2023 Ratings Presentations (Moody's and Standard & Poor's)
 - July 27, 2023 Bond Sale
 - August 10, 2023 Closing (receipt of funds)

The Metropolitan District, Board of Finance Meeting 09.06.23

1



The Metropolitan District
Hartford, Connecticut

2023 Bond Sale Summary

Agenda Item #7

- Ratings upgrades two years in a row:
 - 2023 Moody's upgraded its Aa3 rating to Aa2 on MDC's GO bonds
 - 2022 S&P upgraded its AA- rating to AA on MDC's Revenue bonds
- Cost of borrowing only increased 1/10th of 1% from 2022's issue while during the same period the short-term Fed Funds rate increased 3% from 2.5% to 5.5%

Price Date	GO Rating	Issuer	Type	Sale	Amount		TIC	AIC
					Raised	Avg. Life		
08/16/22	AA/ Aa3	MDC	General Obligation	Competitive	\$86,200,000	11.974	3.292%	3.319%
07/27/23	AA/ Aa2	MDC	General Obligation	Competitive	\$84,755,000	12.043	3.389%	3.419%

* Included Underwriter's take-down

** Includes Underwriter's take-down and all Costs of Issuance

- For the second year in a row the MDC, double-A rated, achieved a lower cost of borrowing utilizing a competitive sale than a triple-A rated community utilizing a negotiated sale. Both years had similar sized debt issues selling within 10 days of each other.

The Metropolitan District, Board of Finance Meeting 09.06.23

2



The Metropolitan District
Hartford, Connecticut

2023 Bond Sale Summary

Agenda Item #7

- Our debt remains popular in the market with 10 or more bidders in each of the last two years:

BIDDERS	Issue of 2023	Issue of 2022
	\$84.8M GO	\$86.2M GO
J.P. Morgan Securities LLC	1	8
Raymond James & Associates, Inc.	2	11
FHN Financial Capital Markets	3	9
Citigroup Global Markets Inc.	4	2
Janney Montgomery Scott LLC	5	5
Mesriow Financial, Inc.	6	1
BofA Securities	7	3
UBS Financial Services Inc.	8	
Piper Sandler & Co	9	6
KeyBanc Capital Markets	10	
Wells Fargo Bank, National Assn.	11	7
Robert W. Baird & Co., Inc.	12	4
Jefferies LLC		10

- We've maintained significant Cost of Issuance reductions from 2021's \$344 thousand for August's general obligation and \$537 thousand from November's revenue negotiated sales:

COST OF ISSUANCE	2023	2022	\$VAR	%VAR
Moody's Rating Fee	\$ 44,500.00	\$ 46,000.00	\$ (1,500.00)	-3.3%
S&P Rating Fee	\$ 43,700.00	\$ 49,400.00	\$ (5,700.00)	-11.5%
Bond Counsel (Shipman & Goodwin)	\$ 53,000.00	\$ 53,493.45	\$ (493.45)	-0.9%
Municipal Advisor (Munistat)	\$ 53,000.00	\$ 52,066.00	\$ 934.00	1.8%
Registrar/Paying Agent (US Bank)	\$ 5,500.00	\$ 5,250.00	\$ 250.00	4.8%
Bond Buyer Ad for NOS (Arizent)	\$ 500.00	\$ 500.00	\$ -	0.0%
MuniOS (posting of POS/OS & printing)	\$ 2,500.00	\$ 2,890.32	\$ (390.32)	-13.5%
Paid COI Subtotal	\$202,700.00	\$ 209,599.77	\$ (6,899.77)	-3.3%

The Metropolitan District, Board of Finance Meeting 09.06.23

3

OPPORTUNITY FOR GENERAL PUBLIC COMMENTS

No one from the public appeared to be heard.

COMMISSIONER REQUESTS FOR FUTURE AGENDA ITEMS

Chief Executive Scott Jellison stated that at the Water Bureau meeting held on August 30th it was discussed that there should be a joint Water Bureau and Board of Finance meeting in the near future to discuss the Raw Water Master Plan.

ADJOURNMENT

The meeting was adjourned at 4:58 PM

ATTEST:

John S. Mirtle, Esq.
District Clerk

September 27, 2023
Date of Approval

**BOARD OF FINANCE
SPECIAL MEETING
The Metropolitan District
555 Main Street, Hartford
Wednesday, September 27, 2023**

PRESENT: Commissioners Andrew Adil, Donald Currey, Allen Hoffman and Pasquale J. Salemi; Citizen Member Awet Tsegai (5)

**REMOTE
ATTENDANCE:** (0)

ABSENT: District Chairman William DiBella; Citizen Members Drew Iacovazzi, Linda King-Corbin and Linda Russo (3)

**ALSO
PRESENT:** Commissioner Joan Gentile (Remote Attendance)
Commissioner Jean Holloway
Commissioner Dominic Pane
Commissioner Bhupen Patel
Commissioner Alvin Taylor
Scott W. Jellison, Chief Executive Officer
Christopher Stone, District Counsel
John S. Mirtle, District Clerk
Robert Barron, Chief Financial Officer
Chris Levesque, Chief Operating Officer
Kelly Shane, Chief Administrative Officer
Robert Schwarm, Director of Information Services
Dave Rutty, Director of Operations
Tom Tyler, Director of Facilities
Lisa Remsen, Manager of Budget and Analysis
Shereese Rodgers, Senior Financial Analyst
Piotr Kryzk, Financial Analyst
Jessica Coelho, Project Manager
Jason Waterbury, Manager of Engineering Services
Carrie Blardo, Assistant to the Chief Executive Officer
Julie Price, Executive Assistant
Dylan Pecego, IT Consultant
Joseph Szerejko, Independent Consumer Advocate (Remote Attendance)

CALL TO ORDER

Chairperson Salemi called the meeting to order at 4:05 PM

PUBLIC COMMENTS RELATIVE TO AGENDA ITEMS

No one from the public appeared to be heard.

APPROVAL OF MINUTES

On motion made by Commissioner Currey and duly seconded, the meeting minutes of the Board of Finance meeting of September 6, 2023 were approved.

2024 DISTRICT BUDGET OVERVIEW

Chief Financial Officer Robert Barron gave an overview on the Metropolitan District's proposed budget for 2024.



**The Metropolitan District
FISCAL YEAR 2024 BUDGET
Board of Finance Meeting**

Board of Finance Meeting – September 27, 2023



AGENDA

- Budget Calendar
- Sewer Ad Valorem / Water Rate Overview
- Expenditure Analyses
- Other Revenue Analyses
- Proposed Budget
- Summary



BUDGET CALENDAR

- 09/27 Board of Finance Meeting
- 09/28 Town Meeting #1
- 10/02 District Board refers Budget to BOF
- 10/25 Board of Finance Meeting
- 10/26 Town Meeting #2
- 11/01 Board of Finance Meeting consider and approve proposed 2024 budget and rates
- 11/02 Public Hearing for 2024 Budget, Rates and Ordinance Revisions
- 11/08 Water Bureau consider and approve 2024 Water Rates and Refer to District Board
- 11/09 Board of Finance approves Budget
- 12/04 MDC Government Committee – Ordinance revisions and refer to District Board
- 12/04 MDC District Board adopts Budget
- By 12/31 Levy Tax/ Publish Ordinance



AD VALOREM/WATER RATE OVERVIEW

Three key steps for Sewer ad valorem and Water rate calculations:

- 1) Identify the operational expenditures (opex)
- 2) Subtract “other” revenues (orev)
- 3) Allocate remainder using
 - Town revenue weighted average calculation for Sewer’s Ad Valorem tax, and
 - Consumption and service charges for Water rate determination



AD VALOREM/WATER RATE OVERVIEW

Proposed 2024 District operating budget is \$213.3 million (4.2% increase):

- Sewer
 - 1) \$ 102.6 opex
 - 2) - \$ 49.5 orev
 - 3) = \$ 53.1 to be collected from Member Towns’ Ad Valorem (0% or no increase)
- Water
 - 1) \$110.7 opex
 - 2) - \$ 19.3 orev
 - 3) = \$ 91.4 to be collected from Water Sales
 - Water rate of \$3.80 (0% or no increase) per CCF x 17.7 million CCF Consumption = \$67.3
 - Water service charges (domestic, commercial, industrial, other) = \$24.1 (0.4% decrease)



1) EXPENDITURE ANALYSES (sewer and water opex)

Major Object	2023 Adopted	2024 Proposed	\$ Change	% Change
Debt	\$ 74,227,401	\$ 82,223,486	\$ 7,996,085	10.8%
Total Payroll	\$ 47,886,348	\$ 49,790,828	\$ 1,904,480	4.0%
OPEB	\$ 7,148,406	\$ 7,631,465	\$ 483,059	6.8%
Pension Regular	\$ 7,872,627	\$ 8,108,120	\$ 235,493	3.0%
General Insurance	\$ 2,110,737	\$ 2,311,506	\$ 200,769	9.5%
Employee Benefits	\$ 10,854,456	\$ 9,877,283	\$ (977,173)	-9.0%
Other Miscellaneous Expenditures	\$ 54,645,492	\$ 53,389,936	\$ (1,255,556)	-2.3%
Total	\$ 204,745,467	\$ 213,332,623	\$ 8,587,156	4.2%



1) EXPENDITURE ANALYSES (sewer and water opex)

Debt: **\$7,996,085**

- + \$5.3 million net increase due to 2023 GO bond first payment offset by expiring debt
- + \$2.7 million surplus from 2022 was used in 2023 lowering operating contribution to the debt service fund



1) EXPENDITURE ANALYSES (sewer and water opex)

Total Payroll - Operating: \$ 1,904,480

- Total employee count increase by 9
 - 2023 employee count of 397 OPEX and 41 CAPX equals **438 total**
 - 2024 employee count of 399 OPEX and 48 CAPX equals **447 total**
(9 New positions & 5 employees moved from CAPX to OPEX)
- Year-over-year OPEX payroll changes totaling \$1.9 million:
 - Anticipated cost of Cola and Steps + \$ 1.6 million
 - Cost of 7 new positions + \$ 0.6 million
 - Increase to Overtime and Standby pay + \$ 0.2 million
 - Cost of 5 of employees moved from OPEX to CAPEX - \$ 0.5 million



1) EXPENDITURE ANALYSES (sewer and water opex)

OPEB: \$ 483,059

- Assume same discount rate of 6.625%
- Change of actuarial assumptions

Pension: \$ 235,493

- Assume same discount rate of 6.625%
- Change of actuarial assumptions

Insurance (General Liability, Casualty, Workers Compensation): \$ 200,769

- October 1st insurance renewal at an increase in premium



1) EXPENDITURE ANALYSES (sewer and water opex)

Employee Benefits: **\$ (977,173)**

- - \$1.1 million, Medical Services
 - Based on historical claims
- +\$0.1 million, Social Security and Unemployment compensation
 - Salary wage increase led to higher social security and unemployment compensation exposure has increased



1) EXPENDITURE ANALYSES (sewer and water opex)

Other Miscellaneous expenditures: **\$ (1,255,556)**

• Materials From Stock	+ \$1.0 million
• Outside and Consultant Services	+ \$0.2 million
• Legal Services	- \$0.1 million
• Maintenance – Building & Equipment	- \$0.1 million
• Nitrogen Credits	- \$0.1 million
• General Operations	- \$0.2 million
• Chemicals	- \$0.2 million
• Electricity-Utilities	- \$0.7 million
• Fuel For Incinerator, Pumping and Heating	- \$1.1 million



2) OTHER REVENUE ANALYSES (sewer and water orev)

	2023 Adopted	2024 Proposed	\$ Change	% Change
WATER				
Non-Operating Revenues	\$ 2,364,497	\$ 8,242,422	\$ 5,877,925	248.6%
Water Billing Penalties	\$ 925,000	\$ 1,275,862	\$ 350,862	37.9%
Hydrant Maintenance	\$ 1,684,500	\$ 1,740,650	\$ 56,150	3.3%
Fire Protection Services	\$ 6,032,000	\$ 6,032,000	\$ -	0.0%
Cross-Connection/BackWater Fee	\$ 230,400	\$ 230,400	\$ -	0.0%
Use of Prior Year Surplus	\$ 800,000	\$ 800,000	\$ -	0.0%
Contribution From Other Fund	\$ 3,995,335	\$ 989,277	\$ (3,006,058)	-75.2%
subtotal	\$ 16,031,732	\$ 19,310,611	\$ 3,278,879	20.5%
SEWER				
Contribution From Other Fund	\$ 6,252,829	\$ 9,841,769	\$ 3,588,940	57.4%
Investment Income	\$ 153,000	\$ 856,000	\$ 703,000	459.5%
Other Government Agencies	\$ 11,931,000	\$ 12,431,000	\$ 500,000	4.2%
Sewer User Charges Revenues	\$ 11,584,900	\$ 12,062,066	\$ 477,166	4.1%
Other Sewer Revenues	\$ 12,276,321	\$ 12,385,677	\$ 109,356	0.9%
Deep Contingency	\$ 1,980,000	\$ 1,980,000	\$ -	0.0%
subtotal	\$ 44,178,050	\$ 49,556,512	\$ 5,378,462	12.2%
TOTAL	\$ 60,209,782	\$ 68,867,123	\$ 8,657,341	14.4%



2) OTHER REVENUE ANALYSES (water orev)

WATER

\$3,278,879

- Non-Operating Revenues \$ 5,877,925
 - Interest Income & resource-related billing
- Water Billing Penalties: \$ 350,862
 - Higher number of past due water bills
- Hydrant Maintenance \$ 56,150
 - Rate increase from \$150 to \$155
- Use of Fund Balance \$ (600,000)
 - Army Corp maintenance
- Contribution from Other Funds \$(2,406,058)
 - Internal Service Fund



2) OTHER REVENUE ANALYSES (sewer orev)

SEWER **\$5,378,462**

- Contributions From Other Funds **\$ 3,588,940**
 - Assessable Sewer, Hydro and Internal Service Fund
- Investment Income: **\$ 703,000**
 - Based on next year's projections
- Other Governmental Agencies: **\$ 500,000**
 - Increase in sludge revenue
- Sewer User Charge: **\$ 477,166**
 - Increase in late payments
- Other Sewer Revenues: **\$ 109,356**
 - Customer Service Charge increase
 - Offset by resource-related billing



3) AD VALOREM & WATER RATE IMPACT (to be allocated)

- Sewer \$102.6 opex - \$49.5 orev = **\$53.1** to be collected from member towns
 - **0% or no increase**
- Water \$110.7 opex - \$19.3 orev = **\$91.4** to be collected from Water Sales
 - Water rate of \$3.80 per CCF x 17.7 million CCF Consumption = \$67.3 million
0% or no increase
 - Water service charges (domestic, commercial, industrial, other) = \$24.1
0.4% decrease
- The **\$213.3** million proposed 2024 District's operating budget represents a **4.2% increase**

	2023	2024	\$ Var	% Var
Sewer				
1) Opex	\$ 97.2	\$ 102.6	\$ 5.4	5.6%
2) Orev (subtract)	\$ 44.1	\$ 49.5	\$ 5.4	12.2%
3) Ad Valorem	\$ 53.1	\$ 53.1	\$ -	0.0%
<i>Sewer Customer Service Charges</i>	\$ 9.0	\$ 9.0	\$ -	0.0%
Water				
1) Opex	\$ 107.5	\$ 110.7	\$ 3.2	3.0%
2) Orev (subtract)	\$ 16.0	\$ 19.3	\$ 3.3	20.6%
3) Water rates & Service charges	\$ 91.5	\$ 91.4	\$ (0.1)	-0.1%
<i>Consumption</i>	\$ 17.7	\$ 17.7	\$ -	0.0%
<i>Rate</i>	\$ 3.80	\$ 3.80	\$ -	0.0%
<i>Sale of Water</i>	\$ 67.3	\$ 67.3	\$ -	0.0%
<i>Service Charges</i>	\$ 24.2	\$ 24.1	\$ (0.1)	-0.4%
<i>Water rates and service charges</i>	\$ 91.5	\$ 91.4	\$ (0.1)	-0.1%
Total				
1) Opex	\$ 204.7	\$ 213.3	\$ 8.6	4.2%
2) Orev (subtract)	\$ 60.1	\$ 68.8	\$ 8.7	14.5%
3) Ad Valorem/Water rates and Svc. Chrgs.	\$ 144.6	\$ 144.5	\$ (0.1)	-0.1%



SUMMARY

➤ Proposal includes

- Increase in personnel from 438 to 447
- A 4.8% increase in Pension & OPEB contributions, no change in discount rate
- Debt service costs rose due to the 2023 bond issue
- Decrease in Fuel, Electricity and Chemicals costs due to market conditions
- Use of fund contributions and fund balance
- Ad Valorem allocations, by town, are preliminary as all towns' audits have yet to be complete



SUPPLEMENTAL INFORMATION: Average Customer Water Bill

	CCFs / Month	2023			2024			Variance		
		Rate / CCF	Monthly	Annual	Rate / CCF	Monthly	Annual	Monthly	Annual	%
Member Town - Residential										
Water Use Charge	8.333	\$ 3.80	\$ 31.67	\$ 380.00	\$ 3.80	\$ 31.67	\$ 380.00	\$ -	\$ -	0.0%
CWPC	8.333	\$ 4.25	\$ 35.42	\$ 425.00	\$ 4.33	\$ 36.08	\$ 433.00	\$ 0.67	\$ 8.00	1.9%
Water Customer Service Charge		\$ 14.98	\$ 179.76		\$ 14.98	\$ 179.76		\$ -	\$ -	0.0%
Sewer Customer Service Charge		\$ 9.00	\$ 108.00		\$ 9.00	\$ 108.00		\$ -	\$ -	0.0%
Total Bill		\$ 91.06	\$ 1,092.76		\$ 91.73	\$ 1,100.76		\$ 0.67	\$ 8.00	0.7%
Non-Member - Residential										
Water Used Charge	8.333	\$ 3.80	\$ 31.67	\$ 380.00	\$ 3.80	\$ 31.67	\$ 380.00	\$ -	\$ -	0.0%
Customer Service Charge		\$ 14.98	\$ 179.76		\$ 14.98	\$ 179.76		\$ -	\$ -	0.0%
General Surcharge Outside of District		\$ 14.98	\$ 179.76		\$ 14.98	\$ 179.76		\$ -	\$ -	0.0%
Total Bill		\$ 61.63	\$ 739.52		\$ 61.63	\$ 739.52		\$ -	\$ -	0.0%



SUPPLEMENTAL INFORMATION:

Water Rate Comparison (typical 5/8" residential meter)

2023		TREND		
Water Utility	Water Rate Per CCF (748 gal)	Year	MDC	RWA
Metropolitan District (MDC)	\$3.80	2024	\$3.80	\$5.03
Regional Water Authority (RWA)	\$5.03	2023	\$3.80	\$5.03
Aquarion (Topstone Division)	\$6.87	2022	\$4.09	\$4.77
CT Water	\$8.55	2021	\$4.05	\$4.40
		2020	\$3.97	\$4.40
		2019	\$3.50	\$4.40
		2018	\$3.14	\$4.14
		2017	\$2.77	\$3.95
		2016	\$2.66	\$3.68

Commissioner Currey requested the last 15 years revenues and expenditures for catch basin cleaning for all member towns. He also requested more detail on what is listed on page five as "Water Service Charges (Domestic, Commercial, Industrial, Other)," specifically what is defined as "other."

OPPORTUNITY FOR GENERAL PUBLIC COMMENTS

Judy Allen, of West Hartford, asked where in the budget does it account for the additional cost of the new sewer lateral program. She also asked if the sewer customer service charge flat rate is staying the same.

ADJOURNMENT

The meeting was adjourned at 5:23 PM

ATTEST:

John S. Mirtle, Esq.
District Clerk

October 25, 2023
Date of Approval

**BOARD OF FINANCE
SPECIAL MEETING
The Metropolitan District
555 Main Street, Hartford
Wednesday, October 25, 2023
4:00 PM**

PRESENT: Commissioners Donald Currey, Allen Hoffman, Pasquale J. Salemi and District Chairman William DiBella; Citizen Members Linda Russo and Awet Tsegai (6)

**REMOTE
ATTENDANCE:** (0)

ABSENT: Commissioner Andrew Adil; Citizen Members Drew Iacovazzi and Linda King-Corbin (3)

ALSO

PRESENT: Commissioner John Avedesian
Commissioner Richard Bush
Commissioner Joan Gentile
Commissioner Jean Holloway (Remote Attendance)
Commissioner Byron Lester (Remote Attendance)
Commissioner Jacqueline Mandyck
Commissioner Dominic Pane
Commissioner David Steuber (Remote Attendance)
Commissioner Alvin Taylor
Scott W. Jellison, Chief Executive Officer
Christopher Stone, District Counsel
John S. Mirtle, District Clerk
Robert Barron, Chief Financial Officer
Kelly Shane, Chief Administrative Officer
Jamie Harlow, Director of Human Resources
Robert Schwarm, Director of Information Services (Remote Attendance)
Dave Rutty, Director of Operations
Tom Tyler, Director of Facilities
Diana Phay, Manager of Treasury (Remote Attendance)
Shereese Rodgers, Senior Financial Analyst
JP Avenoso, Financial Analyst
Carrie Blardo, Assistant to the Chief Executive Officer
Julie Price, Executive Assistant
Dylan Pecego, IT Consultant (Remote Attendance)
Joseph Szerejko, Independent Consumer Advocate (Remote Attendance)

CALL TO ORDER

Chairperson Salemi called the meeting to order at 4:10 PM

PUBLIC COMMENTS RELATIVE TO AGENDA ITEMS

No one from the public appeared to be heard.

METROHARTFORD ALLIANCE RE: 2024 FUNDING

David Griggs, of MetroHartford Alliance, presented on what the organization does for the Greater Hartford community and how the MDC funding helps with their objectives.

RIVERFRONT RECAPTURE RE: 2024 FUNDING

Mike Zaleski, of Riverfront Recapture, gave a presentation to the Board of Finance on the projects occurring in the Greater Hartford area and how MDC funding helps with their projects.

OPPORTUNITY FOR GENERAL PUBLIC COMMENTS

Judy Allen, of West Hartford, commented on the MetroHartford Alliance mention of the “next gen summit” for young professionals and thought this may be a good opportunity for the MDC to partner with them in order to help find young technical employees.

ADJOURNMENT

The meeting was adjourned at 5:10 PM

ATTEST:



John S. Mirtle, Esq.
District Clerk

November 9, 2023
Date of Approval

**BOARD OF FINANCE
REGULAR MEETING
The Metropolitan District
555 Main Street, Hartford
Wednesday, October 25, 2023
5:00 PM**

PRESENT: Commissioners Donald Currey, Allen Hoffman, Pasquale J. Salemi and District Chairman William DiBella; Citizen Members Linda Russo and Awet Tsegai (6)

**REMOTE
ATTENDANCE:** (0)

ABSENT: Commissioner Andrew Adil; Citizen Members Drew Iacovazzi and Linda King-Corbin (3)

ALSO

PRESENT: Commissioner Joan Gentile
Commissioner Byron Lester (Remote Attendance)
Commissioner Diane Lewis
Commissioner Jacqueline Mandyck
Commissioner David Steuber (Remote Attendance)
Scott W. Jellison, Chief Executive Officer
Christopher Stone, District Counsel
John S. Mirtle, District Clerk
Robert Barron, Chief Financial Officer
Kelly Shane, Chief Administrative Officer
Jamie Harlow, Director of Human Resources
Robert Schwarm, Director of Information Services (Remote Attendance)
Dave Rutty, Director of Operations
Tom Tyler, Director of Facilities
Diana Phay, Manager of Treasury (Remote Attendance)
Shereese Rodgers, Senior Financial Analyst
JP Avenoso, Financial Analyst
Carrie Blardo, Assistant to the Chief Executive Officer
Julie Price, Executive Assistant
Dylan Pecego, IT Consultant (Remote Attendance)
Joseph Szerejko, Independent Consumer Advocate (Remote Attendance)

CALL TO ORDER

Chairperson Salemi called the meeting to order at 5:18 PM

PUBLIC COMMENTS RELATIVE TO AGENDA ITEMS

No one from the public appeared to be heard.

APPROVAL OF MEETING MINUTES

On motion made by Commissioner Hoffman and duly seconded, the meeting minutes of the Board of Finance meeting of September 27, 2023 were approved.

AUTHORIZATION FOR AMENDMENT AGREEMENT TO THE INTERIM FUNDING OBLIGATION AND/OR PROJECT LOAN OBLIGATION TO THE STATE OF CONNECTICUT FOR CWF 692-C2

To: Board of Finance for consideration on October 25, 2023

Staff seeks approval from your Board to execute and deliver the Amendment Agreement to the Interim Funding Obligation and/or Project Loan Obligation to the State of Connecticut for CWF 692-C2 dated June 21, 2016 (the "Original Agreement"). The original agreement included a project grant amount of \$140,925,166.05, a project loan in the amount of \$172,230,202.95, and a scheduled completion date of February 28, 2022. The Amendment will amend the project grant amount to \$145,398,122.85, the project loan to \$177,697,150.15, and the Scheduled Completion Date to November 30, 2024. This would be an increase of \$4,472,956.80 in the amount of the project grant portion and an increase of \$5,466,947.07 in the project loan portion over the amounts authorized in the Original Agreement.

The low interest loan and grant will fund the construction of the South Hartford conveyance and storage tunnel and the shaft (the "Project").

The State of Connecticut, through the Clean Water Fund Program, will now provide \$323,095,273 in state funding, which is comprised of \$145,398,122.85 in grants and \$177,697,150.15 in loans to fund the expenses associated with the Project.

Bond Counsel prepared the following resolution for your approval.

It is therefore **RECOMMENDED** that it be

VOTED: That the Board of Finance recommends to the District Board passage of the following resolution from Bond Counsel

RESOLVED:

Section 1. This resolution amends and restates a resolution of the District Board, passed at a meeting of the District Board held on March 2, 2020.

Section 2. The Chairman, or in his absence, the Vice Chairman, and the District Treasurer, or in his absence, the Deputy Treasurer are authorized to execute and deliver the Project Loan and Project Grant Agreement CWF No. 692-C, the Amendment Agreement CWF No. 692-C1 and the Second Amendment Agreement CWF 692-C2 to be entered into with the State of Connecticut (collectively, the "Agreement") and any and all Interim Funding Obligations and Project Loan Obligations for CWF No. 692-C, CWF No. 692-C1 and CWF No. 692-C2 in the aggregate amount not to exceed \$177,697,150.15 to fund the construction of the

South Hartford Conveyance and Storage Tunnel and shaft. Such Interim Funding Obligations shall be dated as of their date of issue, shall mature within six months of the Scheduled Completion Date, shall bear interest at the rate of two percent (2.00%) per annum, shall be payable as to principal and interest as provided in the Agreement and, to the extent not paid prior to maturity from The Metropolitan District funds, may be renewed by the issuance of Interim Funding Obligations or Project Loan Obligations, all as provided in the Agreement. The prior actions of the Chairman and the District Treasurer in furtherance of this resolution are hereby confirmed and ratified in all respects. Capitalized terms used herein and not defined shall have the meanings ascribed to them in the Agreement.

Section 3. The Project Loan Obligations shall be dated as of their date of issue, shall mature no later than twenty years from the Scheduled Completion Date, shall bear interest at the rate of two percent (2.00%) per annum and shall be payable as to principal and interest as provided in the Agreement.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by Commissioner Hoffman and duly seconded, the report was received and resolution adopted by unanimous vote of those present.

Without objection, Chairman Salemi took up agenda item #6 “2024 Budget” before agenda item #5 “Approval for State of Connecticut Financing Clean Water Fund 698-C,” to allow energy consultant Rich Costello to brief the Board of Finance on energy costs in relation to the 2024 budget.

2024 BUDGET

Rich Costello, an energy consultant for the MDC, briefed the Board of Finance on energy costs and how they may affect the future budget.

After Rich Costello spoke, without objection the Board of Finance returned to item #5 “Approval for State of Connecticut Financing Clean Water Fund 698-C.”

AUTHORIZATION FOR INTERIM FUNDING OBLIGATION AND/OR PROJECT LOAN OBLIGATION TO THE STATE OF CONNECTICUT FOR CWF 698-C

To: Board of Finance for consideration on October 25, 2023

Staff seeks approval from your Board to execute and deliver the Interim Funding Obligation and/or Project Loan Obligation to the State of Connecticut for CWF 698-C having a principal amount not to exceed \$13,894,892.83 and having an interest rate of 2.00%.

The low interest loan and accompanying grant of \$3,473,723.20 will fund the East Hartford Water Pollution Control Facility upgrades to Aeration/Dissolved Oxygen (DO) Controls/SCADA System via Ph3a (#2018b-19) and Ph3b (2022b-04).

Bond Counsel prepared the following resolution for your approval.

It is therefore **RECOMMENDED** that it be

VOTED: That the Board of Finance recommends to the District Board passage of the following resolution from Bond Counsel

RESOLVED:

Section 1. The Chairman, or in his absence, the Vice Chairman, and the District Treasurer, or in his absence, the Deputy Treasurer are authorized to execute and deliver the Project Loan and Project Grant Agreement CWF No. 698-C to be entered into with the State of Connecticut (the "Agreement") and any and all Interim Funding Obligations and Project Loan Obligations for CWF No. 698-C in the aggregate amount not to exceed \$13,894,892.83 to fund the EHWPCF upgrades to Aeration/Dissolved Oxygen (DO) Controls/SCADA System via Ph3a (#2018b-19) and Ph3b (2022b-04). Such Interim Funding Obligations shall be dated as of their date of issue, shall mature within six months of the Scheduled Completion Date, shall bear interest at the rate of two percent (2.00%) per annum, shall be payable as to principal and interest as provided in the Agreement and, to the extent not paid prior to maturity from The Metropolitan District funds, may be renewed by the issuance of Interim Funding Obligations or Project Loan Obligations, all as provided in the Agreement. The prior actions of the Chairman and the District Treasurer in furtherance of this resolution are hereby confirmed and ratified in all respects. Capitalized terms used herein and not defined shall have the meanings ascribed to them in the Agreement.

Section 2. The Project Loan Obligations shall be dated as of their date of issue, shall mature no later than twenty years from the Scheduled Completion Date, shall bear interest at the rate of two percent (2.00%) per annum and shall be payable as to principal and interest as provided in the Agreement.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by Commissioner Currey and duly seconded, the report was received and resolution adopted by unanimous vote of those present.

Without objection, the Board of Finance took up item #7 "Raw Water Master Plan and Rate Stabilization Fund" before finishing item #6 "2024

Budget" so that all voting items could be taken up before some Commissioners had to leave and a quorum would be lost.

RAW WATER MASTER PLAN AND RATE STABILIZATION FUND

To: Board of Finance for consideration on October 25, 2023

In 2017 the District began a master planning project for upgrading the District's raw water system, including its transmission mains and drinking water treatment facilities, and has developed estimated costs totaling up to \$647 million for the necessary system upgrades. Estimated costs for Phase 1 of the master plan (2023-2029) are \$47 million and Phase 2 (2030-2043) are \$264 million. There are further estimated costs for condition-dependent transmission upgrades ranging from \$0 to \$336 million. The master planning project and these estimated costs were presented to the Water Bureau at its June 13, 2023 & August 30, 2023 meetings.

At its September 27, 2023 meeting, the Water Bureau approved the following resolution recommending to the Board of Finance and District Board the creation of a water rate stabilization fund for funding future raw water master plan upgrades.

It is **RECOMMENDED** that it be:

VOTED: That the Board of Finance approves passage of the following resolution:

RESOLVED: That the master planning project for necessary upgrades to the District's raw water system, including transmission mains and drinking water treatment facilities, carries estimated costs totaling up to \$647 million.

**FURTHER
RESOLVED:** In order to fund these significant estimated future expenses, it is prudent to establish a designated water rate stabilization fund by allocating a portion of revenues generated from the water rate to said fund, said portion to be determined annually through the budget process.

**FURTHER
RESOLVED:** The Board of Finance recommends to the District Board the creation of a water rate stabilization fund dedicated solely for funding, in part, raw water master plan upgrades., ~~and that \$0.11 of the 2024 District water rate be allocated to said fund.~~

Respectfully submitted,



Scott W. Jellison
Chief Executive Officer

*Commissioner Hoffman moved to amend the resolution as shown in red line above.
The amendment was adopted by unanimous vote of those present.*

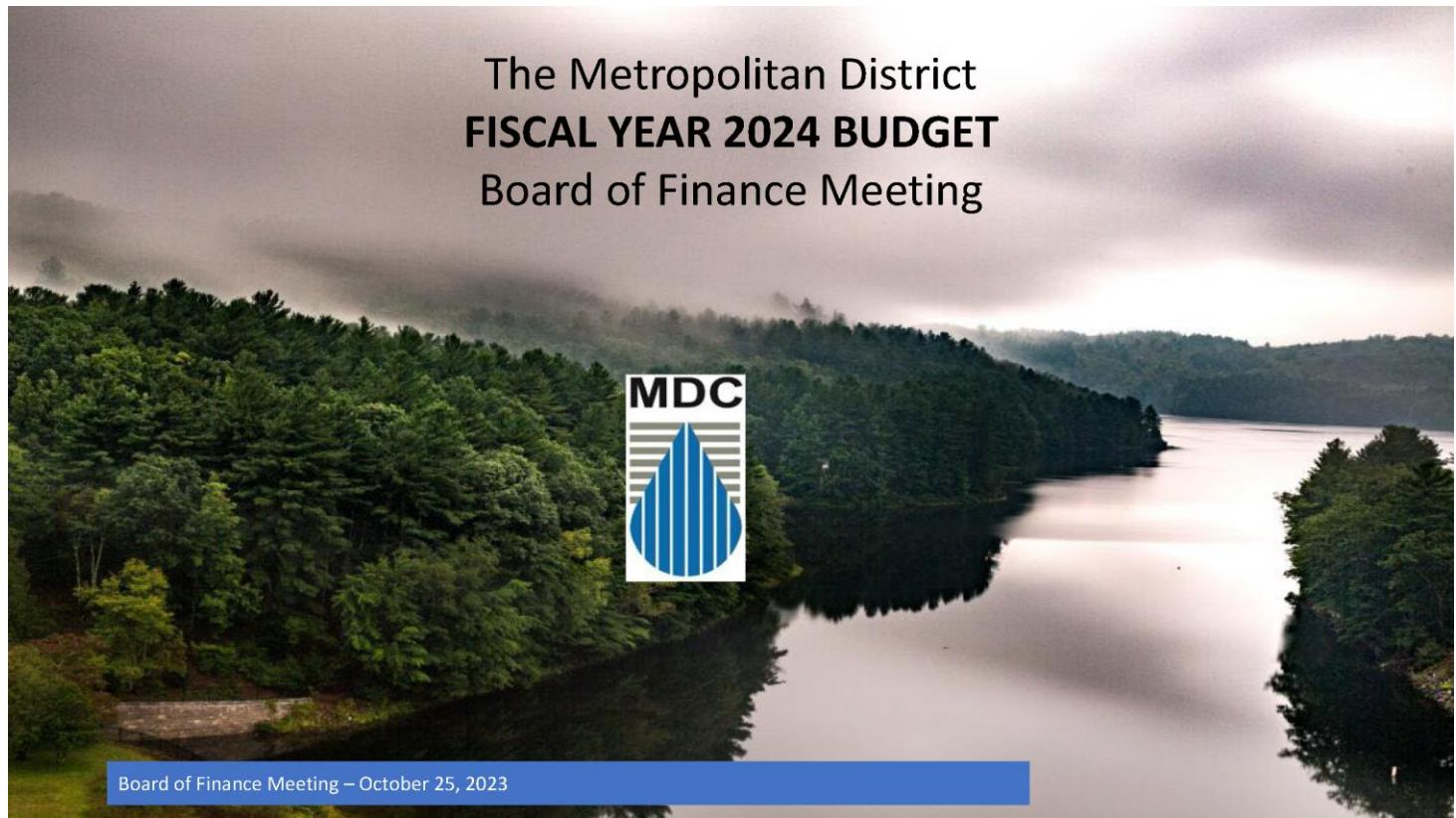
On motion made by Commissioner Hoffman and duly seconded, the resolution, as amended, was adopted by unanimous vote of those present.

Commissioner Currey exited the meeting at 5:56 PM.

Citizen Member Tsegai exited the meeting in person and joined remotely at 5:56 PM.

2024 BUDGET

Bob Barron, Chief Financial Officer, updated the Board of Finance on the proposed 2024 budget.





AGENDA

1. Budget Calendar
2. Sewer Ad Valorem / Water Rate Overview
3. Changes from September 27, 2023 BoF Presentation
4. Ad Valorem Budget and Quarterly Installments
5. Answers to Commissioner Questions



1. BUDGET CALENDAR

- 09/27 Board of Finance Meeting #1
- 09/28 Town Meeting #1
- 10/02 District Board refers Budget to Board of Finance
- 10/25 Board of Finance Meeting #2
- 10/26 Town Meeting #2
- 11/02 Public Hearing for 2024 Budget, Rates and Ordinance Revisions
- 11/08 Bureau of Public Works and Water Bureau to Consider and Approve 2024 Sewer/Water Rates and refer to District Board
- 11/09 Board of Finance consider and approve proposed 2024 budget and rates
- 12/04 MDC Government Committee – Ordinance revisions and refer to District Board
- 12/04 MDC District Board adopts Budget
- By 12/31 Levy Tax/ Publish Ordinance



2) AD VALOREM & WATER RATE OVERVIEW

- Sewer \$102.7 opex - \$49.6 orev = \$53.1 to be collected from member towns
 - **0% or no increase**
- Water \$110.8 opex - \$19.4 orev = \$91.4 to be collected from Water Sales
 - Water rate of \$3.80 per CCF x 17.7 million CCF Consumption = \$67.3 million
 - **0% or no increase**
 - Water service charges (domestic, commercial, industrial, other) = \$24.1
 - **0.4% decrease**
- The \$213.5 million proposed 2024 District's operating budget represents a **4.3% increase**

	2023	2024	\$ Var	% Var
Sewer				
1) Opex	\$ 97.2	\$ 102.7	\$ 5.5	5.7%
2) Orev (subtract)	\$ 44.1	\$ 49.6	\$ 5.5	12.5%
3) Ad Valorem	\$ 53.1	\$ 53.1	\$ -	0.0%
Sewer Customer Service Charges	\$ 9.0	\$ 9.0	\$ -	0.0%
Water				
1) Opex	\$ 107.5	\$ 110.8	\$ 3.3	3.1%
2) Orev (subtract)	\$ 16.0	\$ 19.4	\$ 3.4	21.3%
3) Water rates & Service charges	\$ 91.5	\$ 91.4	\$ (0.1)	-0.1%
Consumption	\$ 17.7	\$ 17.7	\$ -	0.0%
Rate	\$ 3.80	\$ 3.80	\$ -	0.0%
Sale of Water	\$ 67.3	\$ 67.3	\$ -	0.0%
Service Charges	\$ 24.2	\$ 24.1	\$ (0.1)	-0.4%
Water rates and service charges	\$ 91.5	\$ 91.4	\$ (0.1)	-0.1%
Total				
1) Opex	\$ 204.7	\$ 213.5	\$ 8.8	4.3%
2) Orev (subtract)	\$ 60.1	\$ 69.0	\$ 8.9	14.8%
3) Ad Valorem/Water rates and Svc. Chrgs.	\$ 144.6	\$ 144.5	\$ (0.1)	-0.1%



3) CHANGES FROM SEPTEMBER PRESENTATION

- Payroll increasing \$104,851 due to
 - Change of assumed personnel to be transferred from OPEX to CAPEX, and
 - Juneteenth
- Operations increasing \$43,999 due to
 - Addition of Can Crushing outside service contract
 - Addition to District Board travel to approved 2023 level
- Non-Operations increasing \$15,826 due to
 - An estimated 10% increase to the 36 Flood Policies (2-year average increase) not accounted for in September's recommended budget
 - And a small impact to Social Security due to personnel movements, some of which were not captured in September's recommended budget

	2024		
	October Recommended	September Recommended	Variance
Expenditures			
Payroll			
Existing Positions	\$44,238,056	44,158,713	79,343
New Positions	618,310	618,310	0
Overtime/Temp/Longevity	5,039,312	5,013,804	25,508
Total Payroll	49,895,678	49,790,827	104,851
Operations			
Chemicals	3,825,100.00	3,825,100.00	0
Fuel for Incin., Pumping & Heating	3,026,150.00	3,026,150.00	0
Electricity-Utilities	7,115,000.00	7,115,000.00	0
Outside and Consultant Serv.	4,304,200.00	4,280,200.00	24,000
Materials From Stock	3,546,500.00	3,546,500.00	0
Nitrogen Credits	575,000.00	575,000.00	0
Berlin	460,938.00	460,938.00	0
Other Miscellaneous Exp.	28,601,047	28,581,048.00	19,999
Total Operations	51,463,935	51,409,936.00	43,999
Non-Operations			
Debt	82,223,486	82,223,486	0
General Insurance	2,327,236	2,311,506	15,730
Employee Benefits	9,877,379	9,877,283	96
OPEB	7,631,465	7,631,465	0
Pension Regular	8,108,120	8,108,120	0
Contingencies	1,980,000	1,980,000	0
Total Non-Operations	112,147,886	112,131,860	15,826
Total Water and Sewer Expenditures	213,497,299	213,332,823	164,676



4) AD VALOREM BUDGET AND INSTALLMENTS

Ad Valorem Budget	2020	2021	2022	2023	2024
Hartford	\$13,035,400	\$13,169,100	\$14,067,500	\$13,923,310	\$13,826,794
East Hartford	\$6,089,300	6,015,200	6,264,400	6,227,300	6,178,994
Newington	\$4,623,100	4,681,000	4,799,100	4,776,720	4,767,022
Wethersfield	\$4,240,800	4,214,100	4,252,500	4,266,270	4,270,904
Windsor	\$4,611,600	4,551,500	4,698,600	4,712,920	4,751,784
Bloomfield	\$3,879,300	3,808,100	3,868,400	3,831,630	3,869,024
Rocky Hill	\$3,144,100	3,171,200	3,206,800	3,294,640	3,352,446
West Hartford	\$11,852,100	11,865,500	11,919,300	12,043,810	12,059,632
Total	\$51,475,700	\$51,475,700	\$53,076,600	\$53,076,600	\$53,076,600

Installment Date	1/17/2024	4/17/2024	7/17/2024	10/16/2024	Total
Hartford	\$3,480,828	\$3,480,828	\$3,432,569	\$3,432,569	\$13,826,794
East Hartford	1,556,825	1,556,825	1,532,672	1,532,672	6,178,994
Newington	1,194,180	1,194,180	1,189,331	1,189,331	4,767,022
Wethersfield	1,066,568	1,066,568	1,068,884	1,068,884	4,270,904
Windsor	1,178,230	1,178,230	1,197,662	1,197,662	4,751,784
Bloomfield	957,908	957,908	976,604	976,604	3,869,024
Rocky Hill	823,660	823,660	852,563	852,563	3,352,446
West Hartford	3,010,953	3,010,953	3,018,863	3,018,863	12,059,632
Total	\$13,269,152	\$13,269,152	\$13,269,148	\$13,269,148	\$53,076,600



5) ANSWERS TO COMMISSIONER QUESTIONS

- Catch Basins Billing -- \$667,022.55 (December 2015 - Q3 2023)
- Cost of Juneteenth -- \$25,508 (Eight cost centers On Call and OT pay)
- Cost of Energy Consultant -- \$15,000 (2024 Budget in Outside Services)
- Hydroelectric Trend (handout #1)
- Pension and OPEB funding history (handout #2)
- Water Customer Service revenue trend (handout #3)
- Impact of additions to proposed 2024 budget
 - Every \$176,830 charged to the WATER FUND raises the WATER RATE by one cent, \$0.01
 - Every \$530,766 charged to the SEWER FUND raises the AD VALOREM by one percent, 1%
 - Administrative costs are split 51% Water and 49% Sewer so \$1,000,000 added to the budget would increase the Water budget by \$510K or about 3 cents to the Water rate and \$490K or just under 1% to Ad Valorem

Citizen Member Tsegai exited the meeting at 5:56 PM.

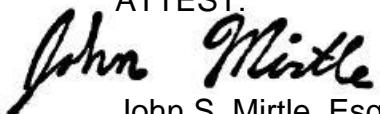
OPPORTUNITY FOR GENERAL PUBLIC COMMENTS

No one from the public appeared to be heard

ADJOURNMENT

The meeting was adjourned at 6:48 PM.

ATTEST:



John S. Mirtle, Esq.
District Clerk

November 9, 2023
Date of Approval

**BOARD OF FINANCE
SPECIAL MEETING
The Metropolitan District
555 Main Street, Hartford
Thursday, November 9, 2023**

PRESENT: Commissioners Andrew Adil, Donald Currey, Pasquale J. Salemi and District Chairman William DiBella; Citizen Members Linda Russo and Awet Tsegai (6)

REMOTE ATTENDANCE: Commissioner Allen Hoffman; Citizen Members Drew Iacovazzi and Linda King-Corbin (3)

ABSENT: (0)

ALSO PRESENT: Commissioner John Avedisian (Remote Attendance)
Commissioner Joan Gentile (Remote Attendance)
Commissioner Jean Holloway
Commissioner Diane Lewis
Commissioner Alvin Taylor
Scott W. Jellison, Chief Executive Officer
Christopher Stone, District Counsel (Remote Attendance)
John S. Mirtle, District Clerk
Robert Barron, Chief Financial Officer
Chris Levesque, Chief Operating Officer
Kelly Shane, Chief Administrative Officer
Robert Schwarm, Director of Information Services (Remote Attendance)
Rita Kelley, Durational Diversity Project Manager
JP Avenoso, Financial Analyst
Carrie Blardo, Assistant to the Chief Executive Officer
Julie Price, Executive Assistant
Dylan Pecego, IT Consultant (Remote Attendance)
Joseph Szerejko, Independent Consumer Advocate (Remote Attendance)

CALL TO ORDER

Chairperson Salemi called the meeting to order at 4:07 PM

PUBLIC COMMENTS RELATIVE TO AGENDA ITEMS

No one from the public appeared to be heard.

APPROVAL OF MEETING MINUTES

On motion made by District Chairman DiBella and duly seconded, the meeting minutes of the special Board of Finance meeting of October 25, 2023 were approved. Commissioner Adil abstained.

On motion made by District Chairman DiBella and duly seconded, the meeting minutes of the regular Board of Finance meeting of October 25, 2023 were approved. Commissioner Adil abstained.

Commissioner Currey made a motion to amend the agenda to add “Consideration of Ad Valorem Stabilization Fund.” District Clerk John Mirtle clarified that the meeting is a special meeting, not regular as the agenda incorrectly stated, thus the agenda cannot be amended.

CREATION OF A WATER RATE STABILIZATION FUND TO FUND THE RAW WATER MASTER PLAN

To: Board of Finance for consideration on November 9, 2023

In 2017 the District began a master planning project for upgrading the District's raw water system, including its transmission mains and drinking water treatment facilities ("Raw Water Master Plan"), and has developed estimated costs totaling up to \$647 million for the necessary system upgrades. Estimated costs for Phase 1 of the Raw Water Master Plan (2023-2029) are \$47 million and Phase 2 (2030-2043) are \$264 million. There are further estimated costs for condition-dependent transmission upgrades ranging from \$0 to \$336 million. The master planning project and these estimated costs were presented to the Water Bureau at its June 13, 2023 & August 30, 2023 meetings.

At its October 25, 2023 meeting, the Board of Finance approved the following resolution:

RESOLVED: That the master planning project for necessary upgrades to the District's raw water system, including transmission mains and drinking water treatment facilities, carries estimated costs totaling up to \$647 million.

**FURTHER
RESOLVED:** In order to fund these significant estimated future expenses, it is prudent to establish a designated water rate stabilization fund("Water Rate Stabilization Fund") by allocating a portion of revenues generated from the water rate to said fund, said portion to be determine annually through the budget process.

**FURTHER
RESOLVED:** The Board of Finance recommends to the District Board the creation of a water rate stabilization fund dedicated solely for funding, in part, raw water master plan upgrades.

Due to surpluses in this 2023 fiscal year, the Board of Finance recommends to the District Board restricting \$2.0 million of the Water Utility fund's Net Position for use in a newly created Water Rate Stabilization Fund which will be used to mitigate the impact of debt service payments associated with the Raw Water Master Plan.

CERTIFICATIONS:

In accordance with Section 3-8 of the Compiled Charter of The Metropolitan District, I hereby certify that there exists sufficient retained earnings in the Water Utility Fund to restrict \$2.0 million of its Net Position to fund a Water Rate Stabilization fund to mitigate the impact of future appropriations necessary to make debt service payments associated with the Raw Water Master Plan.



Robert Barron
Chief Financial Officer

It is therefore **RECOMMENDED** that it be:

Voted: That the Board of Finance recommends to the District Board passage of the following resolution.

Resolved: That a Water Rate Stabilization Fund **if adopted by the District Board** be **created and** funded by restricting \$2.0 million of the Water Utility's Net Position for the exclusive use of mitigating the impact of debt service payments associated with the Raw Water Master Plan.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

Commissioner Currey made motion to amend the resolution as noted above in redline above. The amendment was duly seconded and passed by unanimous vote of those present.

On motion made by District Chairman DiBella and duly seconded, the report was received and resolution, as amended, adopted by unanimous vote of those present.

Citizen Member Tsegai exited the meeting in person and joined remotely at 4:55 PM.

**RESOLUTION TO AUTHORIZE THE DISTRICT TO EXECUTE AND DELIVER ONE OR
MORE PROJECT LOAN AND PROJECT GRANT AGREEMENTS AND ANY AND ALL
INTERIM FUNDING OBLIGATIONS AND PROJECT LOAN OBLIGATIONS IN AN AMOUNT
NOT TO EXCEED \$129,900,000 IN ORDER TO FUND THE SUPPLEMENTAL 2023
INTEGRATED PLAN PROJECTS**

To: Board of Finance for consideration on November 9, 2023

WHEREAS, on July 12, 2023, the District Board approved that certain resolution entitled "RESOLUTION MAKING A SUPPLEMENTAL APPROPRIATION OF \$129,900,000 FOR THE DISTRICT'S 2023 INTEGRATED PLAN AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$129,900,000 TO FINANCE THE APPROPRIATION" (the "Resolution") after the recommendation of the Board of Finance; and

WHEREAS, the Resolution provides an appropriation and bond authorization for those integrated plan projects set forth therein Nos. 1 through 9, inclusive (the "Projects"), as more particularly attached hereto and incorporated herein; and

WHEREAS, the Resolution further provides that "the District may issue bonds, notes and certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations...as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance"; and

WHEREAS, the Resolution further states that "[t]he aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following a recommendation of the Board of Finance"; and

WHEREAS, Section 4-5 of the District's Charter also requires that "the resolution for the issuance of such bonds, notes or other certificates of debt to be adopted by the district board shall designate such name or title for the issue as seems appropriate, set forth the amount of the issue and the purposes for which its avails are to be used and provide as to the form, interest payment periods, the amount of such bonds, notes or other certificates of debt, the date of issue and maturity, the method of registration, if any, and whether the same shall carry interest coupons or otherwise. Such resolution may also provide for the rate of interest or, upon recommendation of the board of finance of the district, the rate of interest may be fixed by the bidders for such bonds in multiples of one-twentieth of one per cent per annum, but in neither case shall the rate of interest exceed six per cent per annum"; and

WHEREAS, the District has submitted and/or plans to submit one or more applications to the State of Connecticut Department of Energy and Environmental Protection ("DEEP") to determine whether one or more of the Projects will be eligible for funding under the Clean Water Fund Program (as defined in the Resolution); and

WHEREAS, in anticipation of DEEP determining that one or more of the Projects will be eligible under the Clean Water Fund Program, the District Board desires to (1) authorize the District to

execute and deliver one or more Project Loan and Project Grant Agreements and any and all Interim Funding Obligations and Project Loan Obligations in an aggregate amount not to exceed \$129,900,000 in order to fund any and all of the Projects described in the Resolution, and (2) make such other determinations of the particulars of any and all such Interim Funding Obligations and Project Loan Obligations as described herein.

BE IT RESOLVED:

Section 1. The Board Chairman, or in his absence, the Vice-Chairman, and the District Treasurer, or in his absence, the Deputy Treasurer, are authorized to execute and deliver a Project Loan and Project Grant Agreement (the "Agreement") and any and all Interim Funding Obligations and Project Loan Obligations in an aggregate amount not to exceed \$129,900,000 to fund any or all of the Projects described in the Resolution and determined by DEEP as eligible under the Clean Water Fund.

Section 2. The Interim Funding Obligations shall be identified in a manner consistent with the Resolution and the applications submitted to DEEP, dated as of their date of issue, incorporate the amount of issue and the specific Project(s) to be funded, and shall mature within six months of the Scheduled Completion Date, as defined in the Agreement, shall bear interest at the rate of two percent (2.00%) per annum, shall be payable as to principal and interest as provided in the Agreement, and to the extent not paid prior to maturity from District funds, may be renewed by the issuance of Interim Funding Obligations or Project Loan Obligations, all as provided in the Agreement.

Section 3. The Project Loan Obligations shall be identified in a manner consistent with the Resolution and the applications submitted to DEEP, dated as of their date of issue, incorporate the amount of issue and the specific Project(s) to be funded, and shall mature no later than twenty years from the Scheduled Completion Date, shall bear interest at the rate of two percent (2.00%) per annum and shall be payable as to principal and interest in monthly installments, all as provided in the Agreement.

Section 4. The prior actions by the Chairman, or in his absence, the Vice-Chairman, and the District Treasurer, or in his absence, the Deputy Treasurer, in furtherance of this resolution are hereby ratified and confirmed in all respects. Capitalized terms used herein and not defined shall have the meanings ascribed to them in the Agreement.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by District Chairman DiBella and duly seconded, the report was received and resolution adopted by unanimous vote of those present.

Citizen Member Iacovazzi exited the meeting virtually at 5:00 PM.

FISCAL YEAR 2024 - CAPITAL IMPROVEMENT BUDGET

To: Board of Finance for consideration on November 9, 2023

It is **RECOMMENDED** that it be:

Voted: That the Board of Finance recommends to the District Board passage of the following resolution from Bond Counsel

RESOLUTION APPROPRIATING \$153,517,000 FOR THE DISTRICT'S 2024 CAPITAL IMPROVEMENT PROGRAM AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$153,517,000 TO FINANCE SAID APPROPRIATION

WHEREAS, the District Board has resolved to appropriate funds and issue bonds or notes of the District for those capital improvement program projects described in Resolutions Nos. 1 through 36 herein; and

WHEREAS, the District Board wishes to determine the form, date or dates, maturities, manner of sale and other details concerning such bonds or notes.

NOW, THEREFORE, BE IT RESOLVED:

Section 1. \$153,517,000 is hereby appropriated for the capital improvement program projects set forth herein in the 2024 Capital Improvement Program Resolutions Nos. 1 through 36, inclusive (collectively, referred to herein as the "Resolutions"), and bonds or notes of the District in an amount not to exceed \$153,517,000 are authorized to be issued to finance said appropriation. The bonds are authorized to be issued in one or more series in accordance with the applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds shall be hereafter determined by the District Board acting in accordance with the District's Charter. Said bonds shall be issued in fully registered form, be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or Vice Chairman and the Treasurer or the Deputy Treasurer and bear the District seal or a facsimile thereof. The bonds may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board, in accordance with Connecticut laws and the District's Charter. Each of the bonds shall recite that every requirement of law relating to its issue has been duly complied with and that such bond is within every debt and other limit prescribed by law. The aggregate principal amount of the bonds to be issued, the form of issuance as serial, term or discount bonds, the dated date, final maturity, annual installments of principal, whether interest on the bonds will be fixed or variable, the rate or rates of interest, or method of determining interest rates thereon, whether such interest shall be excluded or included in gross income for federal income tax purposes, denominations, terms of redemption, if any, the date, time of issue and sale and all other terms, details and particulars of such bonds shall be determined by the District Board, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. It is hereby found and determined that the issuance of any such bonds the interest on which is included in gross income for federal income tax purposes is in the public interest. The bonds may be sold by competitive bid or negotiated sale, as determined by the District Board. If sold by negotiated sale, the Chairman or Vice Chairman and Treasurer or Deputy Treasurer are hereby authorized, on behalf of the District, to enter into a bond purchase agreement.

Section 2. The Treasurer and the Deputy Treasurer are authorized to make temporary borrowings in anticipation of the receipt of the proceeds of said bonds. Notes or certificates of indebtedness evidencing such borrowings may be sold by competitive bid or negotiated sale, as determined by the Treasurer or Deputy Treasurer, in such manner as shall be determined by said officers. Said notes or certificates of indebtedness shall be issued in fully registered form, be executed in the name

and on behalf of the District by the manual or facsimile signatures of the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer and bear the District seal or a facsimile thereof. The notes or certificates of indebtedness may be secured by the full faith and credit of the District and/ or by special revenues of the District pledged thereto by the District Board, in accordance with Connecticut laws and the District's Charter. Each of the notes shall recite that every requirement of law relating to its issue has been duly complied with and that such note is within every debt and other limit prescribed by law. The net interest cost on such notes or certificates of indebtedness, including renewals thereof, and the expense of preparing, issuing and marketing them, to the extent paid from the proceeds of such renewals or said bonds, shall be included as a cost of the project. Upon the sale of the bonds, the proceeds thereof, to the extent required, shall be applied forthwith to the payment of the principal of and the interest on such notes or certificates of indebtedness then outstanding or shall be deposited with a bank or trust company in trust for such purpose.

Section 3. In connection with the issuance of the bonds, notes or certificates of indebtedness authorized hereunder and pursuant to the Resolutions ("Authorized Obligations"), the District Board is hereby authorized to approve the terms and conditions of, including necessary covenants, limitations and restrictions on, the District necessary to obtain standby bond purchase agreements, letters of credit, lines of credit, financial guaranty insurance policies, guarantees of the District or third parties, surety agreements or any similar agreements ("Credit Facilities") with one or more financial institutions providing Credit Facilities ("Credit Facility Providers") to provide for additional security for and the purchase upon tender of the Authorized Obligations, if any, under circumstances set forth in the Indentures (defined herein). Credit Facilities shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer.

Section 4. In connection with the issuance of Authorized Obligations, interim funding obligations and project loan obligations under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended, the so-called "Drinking Water Program" ("Drinking Water Obligations") or under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended, the so-called "Clean Water Fund Program" ("Clean Water Fund Obligations"), the District Board is hereby authorized to approve the terms and conditions of indentures of trust or other instruments of trust ("Indentures") with commercial banks or national banking associations with trust powers or trust companies to be appointed by the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer ("Trustees"), which provide for, among other things, the rate of rates of interest, or method of determining interest rates thereon, procedures for conducting auctions in an auction rate mode, the denominations, the tender rights of holders, if any, the rights of redemption and redemption prices, the payment of certain fees, the imposition of certain covenants, limitations and restrictions on the District necessary to issue the variable rate bonds, and the execution of various other instruments. Indentures shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer. The Chairman or Vice Chairman and the Treasurer or Deputy Treasurer are authorized to execute and deliver to the State of Connecticut a project loan and project grant agreement and/or project loan and subsidy agreement under the State's Clean Water Fund Program and the State's Drinking Water Program and apply for and accept or reject any federal, state or other grants-in-aid for the project.

Section 5. In connection with the issuance of Authorized Obligations bearing interest at variable interest rates, the District Board is hereby authorized to approve the terms and conditions of, including necessary covenants, limitations and restrictions on the District necessary to enter into, remarketing agreements, broker-dealer agreements, auction agency agreements and other agreements (the "Reoffering Agreements") with remarketing agents, investment banking firms or other financial institutions to be appointed by the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer ("Reoffering Agents"), which provide for, among other things, the terms and conditions for reoffering Authorized Obligations bearing interest at variable interest rates, the Reoffering Agents' compensation and the disclosure of the District's financial condition. Reoffering Agreements shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer.

Section 6. In connection with the issuance of Authorized Obligations, if permitted by Connecticut laws and the District's Charter, the District Board is hereby authorized to approve the terms and conditions of, including necessary covenants, limitations and restrictions on the District necessary to obtain an interest rate swap agreement, together with applicable annexes, schedules and confirmations thereto, contracts to manage

interest rate risk, including interest rate caps, options, puts, calls or similar arrangements, or such other agreements permitted by Connecticut laws and the District's Charter ("Swap Agreements"), with one or more counterparties to be selected by the Chairman or Vice Chairman and Treasurer or Deputy Treasurer, as Swap Provider (the "Swap Providers"), which provides for, among other things, the effective date or dates of the Swap Agreements, the rate of interest to be paid by the District to the Swap Providers on the principal amount of the bonds (which may be a fixed rate or a variable rate based on an index determined by the Chairman or Vice Chairman and Treasurer or Deputy Treasurer), the rate of interest to be received by the District from the Swap Providers (which may be a fixed rate or a variable rate based on an index determined by the Chairman or Vice Chairman and Treasurer or Deputy Treasurer), the payment of certain fees, the imposition of certain covenants, limitations and restrictions on the District and the execution of various other instruments. Swap Agreements shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or Vice Chairman and the Treasurer or Deputy Treasurer. To the extent provided by Connecticut laws, the full faith and credit of the District may be pledged to any and all payments to be made by the District with respect to the Swap Agreements, including, any termination or netting payments to be made by the District.

Section 7. The Chairman or Vice Chairman and Treasurer or Deputy Treasurer are hereby authorized, on behalf of the District, to enter into agreements or otherwise covenant for the benefit of bondholders to provide information on an annual or other periodic basis to the Municipal Securities Rulemaking Board (the "MSRB") or any other information depository, and to provide notices to the MSRB or such depository of material events as enumerated in the Securities and Exchange Commission Securities Exchange Act Rule 15c2-12, as amended, as may be necessary, appropriate or desirable to effect the sale of the bonds, notes and certificates of indebtedness authorized by this Resolution. Any agreements or representations to provide information to the MSRB made prior hereto are hereby confirmed, ratified and approved.

Section 8. The District hereby expresses its official intent pursuant to Treasury Regulations Section 1.150-2 to reimburse expenditures of not more than \$153,517,000 paid up to 60 days prior to the date of passage of this Resolution in connection with the Resolutions with the proceeds of Authorized Obligations, Drinking Water Obligations or Clean Water Fund Obligations. Said obligations shall be issued to reimburse such expenditures not later than 18 months after the later of the date of the expenditure or such later date as such Regulations may authorize. The District hereby certifies that the intention to reimburse as expressed herein is based upon its reasonable expectations as of this date. The Chairman or Vice Chairman and the Treasurer or Deputy Treasurer is each individually authorized to pay project expenses in accordance herewith pending the issuance of the Authorized Obligations. This Section is included herein solely for purposes of compliance with Treasury Regulations Section 1.150-2 and may not be used or relied on for any other purpose.

Section 9. In connection with the issuance of Authorized Obligations, Drinking Water Obligations or Clean Water Fund Obligations, the District Board is hereby authorized to, and if any such action shall heretofore have been taken, such action is hereby ratified and confirmed, (a) publish such notices, hold such hearings, make such representations and agreements, and take such other actions as shall be necessary to enable bond counsel to render its opinions as to the validity of said obligations and the exclusion of the interest thereon, if applicable, from gross income for federal income tax purposes, (b) make, execute and deliver all such additional and supplemental documents, including, but not limited to, any tax compliance agreements, tax certificates, tax forms, investment agreements or assignments, and (c) do and perform such acts and take such actions as may be necessary or required for the consummation of the transactions provided for and contemplated by this Resolution.

Section 10. The provisions contained in Sections 1 through 9 of this Resolution shall apply to the 2024 Capital Improvement Program Resolutions Nos. 1 through 36, inclusive, herein; and the District Board hereby finds and determines that each project described in Resolutions Nos. 1 through 36 is a single item of capital expense not regularly recurring.

RESOLUTION APPROPRIATING \$1,500,000 FOR THE GENERAL PURPOSE SEWER PROGRAM AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$1,500,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$1,500,000 is hereby appropriated for the planning, design and construction of the replacement and/or rehabilitation of existing sewer mains, pump stations and any related collection system appurtenances at various locations within the District, including electrical, mechanical, and renewable energy upgrades in addition to facility upgrades and site work at wastewater treatment facilities. The appropriation may also be expended for sewer replacements, inspection costs, engineering and professional fees, materials, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. Consultant, contractor or District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$1,500,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 2

RESOLUTION APPROPRIATING \$2,000,000 FOR THE REHABILITATION OF VARIOUS PUMP STATIONS AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$2,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$2,000,000 is hereby appropriated for the design of improvements and/or construction of various equipment renewals, replacements, and rehabilitation at wastewater pump stations throughout District member towns to address various process, mechanical, structural, electrical, instrumentation and controls systems upgrades. Planned projects include installation of new pumps, replacement of process piping and valves, electrical/controls replacements and modifications, structural component replacement including aluminum grating and wet well covers. The appropriation may also be expended for an inventory and evaluation of existing wastewater pump stations, design, construction and

inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources and outside resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$2,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 3

RESOLUTION APPROPRIATING \$1,600,000 FOR VARIOUS WASTEWATER COLLECTION SYSTEM IMPROVEMENTS IN HARTFORD AND EAST HARTFORD AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$1,600,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$1,600,000 is hereby appropriated for wastewater collection system improvements which are necessary prior to replacing approximately 5,200 linear feet of aging water mains on streets including but not limited to Chadwick Avenue and Deerfield Avenue in Hartford and Francis Street, Hanmer Street and Goodwin Place in East Hartford. The appropriation may also be expended for including design, construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources and outside resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$1,600,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut

General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 4

RESOLUTION APPROPRIATING \$2,600,000 FOR THE PAVING PROGRAM AND RESTORATION AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$2,600,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$2,600,000 is hereby appropriated for final pavement restoration of roads, sidewalks, driveways, parking lots and other areas disturbed by work performed on District sewer infrastructure projects, including design, construction and inspection costs, engineering and professional fees, materials, costs related to the disposal of unsuitable materials and the usage of material from stock, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources and outside resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$2,600,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding

obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 5

RESOLUTION APPROPRIATING \$2,350,000 FOR THE SANITARY SEWER EASEMENT IMPROVEMENT PROGRAM AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$2,350,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$2,350,000 is hereby appropriated for planning, design, and construction costs for improvements to the District's sanitary sewer easements, including costs for clearing, cutting and other improvements required to maintain or improve access to existing sanitary sewer infrastructure within easements. The appropriation may also be expended for inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources and outside resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$2,350,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by

the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 6

RESOLUTION APPROPRIATING \$4,800,000 FOR UPGRADES TO THE HARTFORD WATER POLLUTION CONTROL FACILITY (WPCF) CONTINUOUS EMISSION MONITORING SYSTEM (CEMS) ROOM/INCINERATOR UPGRADES AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$4,800,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$4,800,000 is hereby appropriated for upgrades to the Hartford Water Pollution Control facility, including the construction of various improvements at the Sludge Processing Building, improvements to the continuous emissions monitoring system (CEMS) room, upgrades to the overall Incinerator Building HVAC system, including, but not limited to, louvers, fans, ductwork and controls, various improvements to three incinerator stacks and safety improvements. The appropriation may also be expended for design and construction costs, mechanical and electrical costs, various safety improvements, structural repair costs, inspection costs, engineering, architectural and professional fees, materials, instrumentation, controls systems, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$4,800,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 7

RESOLUTION APPROPRIATING \$12,960,000 FOR THE DESIGN AND CONSTRUCTION OF UPGRADES TO THE POQUONOCK WATER POLLUTION CONTROL FACILITY AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$12,960,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$12,960,000 is hereby appropriated for the design and construction of upgrades to the Poquonock Water Pollution Control Facility including Trickling Filter Nitrogen Removal and Supervisory Control and Data Acquisition (SCADA) upgrades. The appropriation may also be expended for design, inspection and construction costs, engineering and professional fees, mechanical and electrical costs, instrumentation, materials, equipment, controls systems, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$12,960,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 8

RESOLUTION APPROPRIATING \$3,670,000 FOR VARIOUS INFRASTRUCTURE RENEWALS AND REPLACEMENTS AT THE DISTRICT'S FOUR WATER POLLUTION CONTROL FACILITIES AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$3,670,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$3,670,000 is hereby appropriated for design and construction costs related to various infrastructure renewals and replacements at the District's four water pollution control facilities. The appropriation may be expended for the rehabilitation of multiple water pollution control assets to modernize existing systems, including design, inspection and construction costs, engineering and professional fees,

safety improvements, mechanical and electrical costs, instrumentation, materials, equipment, instrumentation, controls systems, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$3,670,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 9

RESOLUTION APPROPRIATING \$4,000,000 FOR THE GENERAL PURPOSE WATER PROGRAM AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$4,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$4,000,000 is hereby appropriated for the planning, design and construction of the replacement and/or rehabilitation of aging water mains and related system-wide equipment/infrastructure improvements, including electrical, mechanical or renewable energy upgrades at District facilities, water modeling, master planning and the integration of SCADA and data collection/evaluation systems, inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources and outside resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$4,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized

but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Public Health to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Drinking Water Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Drinking Water Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Drinking Water Obligations, project loan and subsidy agreements and any other instruments, agreements or certificates under the Drinking Water Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Drinking Water Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Drinking Water Obligations, subject to the provisions of the Drinking Water Program, shall be determined by the District Board, following recommendation of the Board of Finance. Drinking Water Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Drinking Water Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 10

RESOLUTION APPROPRIATING \$5,800,000 FOR THE PAVING PROGRAM AND RESTORATION AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$5,800,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$5,800,000 is hereby appropriated for final pavement restoration of roads, sidewalks, driveways, parking lots and other areas disturbed by work performed on District water infrastructure projects, including design, construction and inspection costs, engineering and professional fees, materials, costs related to the disposal of unsuitable materials and the usage of material from stock, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources and outside resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$5,800,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Public Health to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Drinking Water Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Drinking Water Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Drinking

Water Obligations, project loan and subsidy agreements and any other instruments, agreements or certificates under the Drinking Water Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Drinking Water Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Drinking Water Obligations, subject to the provisions of the Drinking Water Program, shall be determined by the District Board, following recommendation of the Board of Finance. Drinking Water Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Drinking Water Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 11

RESOLUTION APPROPRIATING \$400,000 TO REPAIR, REHABILITATE OR REPLACE WATER PUMP STATIONS AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$400,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$400,000 is hereby appropriated for the design of improvements and/or construction of upgrades, rehabilitations, replacements and improvements to the District's water pump stations, including motors and pumps and other equipment. The appropriation may be expended for mechanical costs, electrical costs, water quality improvements, security improvements, instrumentation and controls systems. The appropriation may also be expended for design, construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources and outside resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$400,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Public Health to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Drinking Water Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Drinking Water Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Drinking Water Obligations, project loan and subsidy agreements and any other instruments, agreements or certificates under the Drinking Water Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Drinking Water Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Drinking Water Obligations, subject to the provisions of the Drinking Water Program, shall be determined by the District Board, following recommendation of the Board of Finance. Drinking Water Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Drinking Water Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 12

RESOLUTION APPROPRIATING \$1,300,000 FOR THE ADVANCED METER READING PROGRAM AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$1,300,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$1,300,000 is hereby appropriated for the Advanced Meter Reading Program to replace water meters and install meter reading devices and appurtenances. The appropriation may also be expended for technology upgrades, including design, construction and inspection costs, engineering and professional fees, materials, equipment, technology upgrades, the implementation of a customer portal, meters, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources and outside resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$1,300,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Public Health to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Drinking Water Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Drinking Water Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Drinking Water Obligations, project loan and subsidy agreements and any other instruments, agreements or certificates under the Drinking Water Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Drinking Water Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Drinking Water Obligations, subject to the provisions of the Drinking Water Program, shall be determined by the District Board, following recommendation of the Board of Finance. Drinking Water Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Drinking Water Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 13

RESOLUTION APPROPRIATING \$1,600,000 FOR THE REHABILITATION OF AND IMPROVEMENTS TO WATER STORAGE TANKS AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$1,600,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$1,600,000 is hereby appropriated for the rehabilitation of and improvements to the District's water storage tanks, including tanks, standpipes, basins and various utility equipment. The appropriation may also be expended for design, construction and inspection costs, painting, site utility improvements, site safety upgrades, engineering and professional fees, electrical and mechanical costs, structural improvements, materials, equipment, legal fees, financing costs, interest expense on temporary

borrowings, and other costs related to the projects. Consultant, contractor or District resources may be utilized for the projects. The District costs may include planning, design, construction, inspection, materials, equipment, salary, benefits and overhead.

Section 2. To finance said appropriation, \$1,600,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Public Health to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Drinking Water Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Drinking Water Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Drinking Water Obligations, project loan and subsidy agreements and any other instruments, agreements or certificates under the Drinking Water Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Drinking Water Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Drinking Water Obligations, subject to the provisions of the Drinking Water Program, shall be determined by the District Board, following recommendation of the Board of Finance. Drinking Water Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Drinking Water Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 14

RESOLUTION APPROPRIATING \$3,000,000 FOR THE FARMINGTON AVENUE 11/SISSON AVENUE AREA WATER MAIN REPLACEMENT AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$3,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$3,000,000 is hereby appropriated for the replacement of approximately 9,300 linear feet of 2-inch and 8-inch water mains in the vicinity of Marshall Street and Laurel Street in Hartford, including, but not limited to, work on Niles Street, South Marshall Street, Case Street, Sherman Street, Lorraine Street, Denison Street, Frederick Street and Owen Street in Hartford. The appropriation may also be expended for design, construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$3,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Public Health to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Drinking Water Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Drinking Water Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Drinking Water Obligations, project loan and subsidy agreements and any other instruments, agreements or certificates under the Drinking Water Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Drinking Water Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Drinking Water Obligations, subject to the provisions of the Drinking Water Program, shall be determined by the District Board, following recommendation of the Board of Finance. Drinking Water Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Drinking Water Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 15

RESOLUTION APPROPRIATING \$5,000,000 FOR A WATER SERVICE VERIFICATION CONTRACT AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$5,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$5,000,000 is hereby appropriated to investigate and obtain the unknown material of service piping as part of the Lead & Copper Revised Rule (Inventory) project mandated by the Environmental Protection Agency (EPA). Contracts may include test pits, renewals, meter pits, and restoration and inspection costs. The appropriation may also be expended for materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the project. District resources may be utilized for the project. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$5,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Public Health to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Drinking Water Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Drinking Water Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Drinking Water Obligations, project loan and subsidy agreements and any other instruments, agreements or certificates under the Drinking Water Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and

bear the District seal or a facsimile thereof. The aggregate principal amount of the Drinking Water Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Drinking Water Obligations, subject to the provisions of the Drinking Water Program, shall be determined by the District Board, following recommendation of the Board of Finance. Drinking Water Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Drinking Water Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 16

RESOLUTION APPROPRIATING \$11,000,000 FOR THE DISTRICT-WIDE WATER MAIN REPLACEMENT PROGRAM AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$11,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$11,000,000 is hereby appropriated for design and construction costs for the rehabilitation and/or replacement of various water mains and water services throughout the District, including inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$11,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Public Health to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Drinking Water Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Drinking Water Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Drinking Water Obligations, project loan and subsidy agreements and any other instruments, agreements or certificates under the Drinking Water Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Drinking Water Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Drinking Water Obligations, subject to the provisions of the Drinking Water Program, shall be determined by the District Board, following recommendation of the Board of Finance. Drinking Water Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Drinking Water Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 17

RESOLUTION APPROPRIATING \$7,000,000 FOR THE REPLACEMENT OF WATER MAINS IN HARTFORD AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$7,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$7,000,000 is hereby appropriated for construction, inspection and associated work for the replacement of existing water mains and service reconnections in Hartford. The project will include, but not be limited to, the replacement of water mains in North Hartford in coordination with other sewer rehabilitation projects as well as water main replacements in South Hartford. The appropriation may also be expended for design costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$7,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Public Health to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Drinking Water Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Drinking Water Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Drinking Water Obligations, project loan and subsidy agreements and any other instruments, agreements or certificates under the Drinking Water Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Drinking Water Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Drinking Water Obligations, subject to the provisions of the Drinking Water Program, shall be determined by the District Board, following recommendation of the Board of Finance. Drinking Water Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Drinking Water Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 18

RESOLUTION APPROPRIATING \$3,000,000 FOR THE BISHOPS CORNER WATER MAIN REPLACEMENT AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$3,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$3,000,000 is hereby appropriated for construction, inspection and associated work for the replacement of two existing water mains and service connections in Bishops Corner, West Hartford. The project will include the replacement of the existing 8-inch and 12-inch mains with a new single 12-inch main. The appropriation may also be expended for design costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the project. District resources may be utilized for the project. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$3,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as

amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Public Health to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Drinking Water Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Drinking Water Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Drinking Water Obligations, project loan and subsidy agreements and any other instruments, agreements or certificates under the Drinking Water Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Drinking Water Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Drinking Water Obligations, subject to the provisions of the Drinking Water Program, shall be determined by the District Board, following recommendation of the Board of Finance. Drinking Water Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Drinking Water Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 19

RESOLUTION APPROPRIATING \$3,000,000 FOR THE DESIGN OF A WATER TRANSMISSION MAIN CROSSING THE CONNECTICUT RIVER AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$3,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$3,000,000 is hereby appropriated for enhancements to the District's water transmission system, including the design of a water transmission main crossing the Connecticut River. The appropriation may also be expended for engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the project. Consultant, contractor or District resources may be utilized for the project. District costs may include planning, design, construction, inspection, materials, equipment, salary, benefits and overhead.

Section 2. To finance said appropriation, \$3,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Public Health to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Drinking Water Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Drinking Water Obligations") as the District Board shall determine, in accordance

with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Drinking Water Obligations, project loan and subsidy agreements and any other instruments, agreements or certificates under the Drinking Water Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Drinking Water Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Drinking Water Obligations, subject to the provisions of the Drinking Water Program, shall be determined by the District Board, following recommendation of the Board of Finance. Drinking Water Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Drinking Water Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 20

RESOLUTION APPROPRIATING \$1,910,000 FOR VARIOUS INFRASTRUCTURE RENEWAL AND REPLACEMENTS AT THE DISTRICT'S WATER SUPPLY FACILITIES AND FUNCTIONS AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$1,910,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$1,910,000 is hereby appropriated for the design and construction of various infrastructure renewal and replacements at the District's water supply facilities and functions. The appropriation may also be expended for engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$1,910,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Public Health to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Drinking Water Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Drinking Water Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Drinking Water Obligations, project loan and subsidy agreements and any other instruments, agreements or certificates under the Drinking Water Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Drinking Water Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Drinking Water Obligations, subject to the provisions of the Drinking Water Program, shall be determined by the District Board, following recommendation of the Board of Finance. Drinking Water Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Drinking Water Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 21

RESOLUTION APPROPRIATING \$3,500,000 FOR THE 2024 INFORMATION TECHNOLOGY INFRASTRUCTURE PROJECT AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$3,500,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$3,500,000 is hereby appropriated for the Information Technology 2024 budget request for SAP Application upgrades in accordance with the SAP Master Project Plan for Calendar Years 2024 through 2025. Project work may include, but is not be limited to, supporting system upgrades to the following modules or application conversions: Novak Conversion, Sunsetting of Legacy SAP system, Scalable Reporting Solution, S/4 HANA Solution Evaluation for Customer Engagement (CRB/CRM/Call Center/Chatbot), Finance and Materials Management/Procurement (Vendor Engagement), Human Resources (HCM/Success Factors), Enterprise Asset Management (EAM), IT Technical infrastructure for S/4 HANA, Governance, Risk and Compliance (GRC), Disaster Recovery testing and Solution Manager, OpenText Upgrades and SAP Project downstream impacts to OpenText. The appropriation may also be expended for materials, equipment, professional fees, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects.

Section 2. To finance said appropriation, \$3,500,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 22

RESOLUTION APPROPRIATING \$4,315,000 FOR FLEET AND EQUIPMENT REPLACEMENTS AND UPGRADES AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$4,315,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$4,315,000 is hereby appropriated for the replacement of and/or upgrades to the District's transportation and power operated equipment fleet and related components, including vehicles, equipment, materials, professional fees, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources and outside resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$4,315,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 23

RESOLUTION APPROPRIATING \$207,000 FOR THE REPLACEMENT OF GENERATORS AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$207,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$207,000 is hereby appropriated for the replacement of generators to support the District's pump stations, including inspection costs, professional fees, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects.

Section 2. To finance said appropriation, \$207,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 24

RESOLUTION APPROPRIATING \$683,000 FOR FACILITIES AND EQUIPMENT IMPROVEMENTS AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$683,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$683,000 is hereby appropriated for design and construction costs related to improvements at various District facilities, including structural, architectural and inspection costs, roof repairs, engineering fees, mechanical, electrical and plumbing costs, fire protection costs, HVAC improvements and upgrades, security and site improvements, environmental abatement costs, professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$683,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 25

RESOLUTION APPROPRIATING \$7,146,000 FOR ENGINEERING SERVICES STAFFING AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$7,146,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$7,146,000 is hereby appropriated for engineering services department staffing for the development and design of the District's capital improvement projects, including improvements to and expansion of the District's water distribution and sewer collection systems and related work on water and sewage treatment plants. The appropriation may also be expended for professional fees, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$7,146,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together,

"Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 26

RESOLUTION APPROPRIATING \$4,526,000 FOR CONSTRUCTION SERVICES STAFFING AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$4,526,300 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$4,526,000 is hereby appropriated for construction services department staffing for the management of the District's capital improvement projects, including improvements to and expansion of the District's water distribution and sewer collection systems and related work on water and sewage treatment plants. The appropriation may also be expended for professional fees, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$4,526,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 27

RESOLUTION APPROPRIATING \$500,000 FOR UPGRADES TO THE GOODWIN HYDROELECTRIC FACILITY AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$500,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$500,000 is hereby appropriated for upgrades to the Goodwin Hydroelectric Facility, including design and construction upgrades to the electrical, instrumentation and controls systems, the installation of a new governor system, the replacement of hydraulic power units, electrical/controls replacements, and various appurtenant work related to these modifications. The appropriation may also be expended for inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the project. District resources and outside resources may be utilized for the project. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$500,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 28

RESOLUTION APPROPRIATING \$6,800,000 FOR PROJECT MANAGEMENT CONSULTANTS AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$6,800,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$6,800,000 is hereby appropriated for project management consultants and costs associated with the implementation of the Integrated Plan as required to comply with the Consent Order or Consent Decree, including legal fees, financing costs, professional fees, interest expense on temporary borrowings, and other costs related to the project. District resources and outside resources may be utilized for the project. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$6,800,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 29

RESOLUTION APPROPRIATING \$1,500,000 FOR THE SEWER BACKUP PREVENTION PROGRAM DISTRICT-WIDE AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$1,500,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$1,500,000 is hereby appropriated for the Sewer Backup Prevention Program, including costs associated with the inspection of private property sewer laterals. The appropriation may also be expended for the installation and/or replacement of laterals, backwater valves, construction costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$1,500,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together,

“Connecticut laws”), and the District’s Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District’s Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the “Clean Water Fund Program”), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations (“Clean Water Fund Obligations”) as the District Board shall determine, in accordance with Connecticut laws and the District’s Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District’s Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 30

RESOLUTION APPROPRIATING \$2,000,000 FOR THE SEWER HOUSE CONNECTION/SEPARATION PROGRAM DISTRICT-WIDE AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$2,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$2,000,000 is hereby appropriated for the District-wide Sewer House Connection/Separation Program, including the replacement and/or repair of private property sewer laterals. The appropriation may also be expended for design, construction and inspection costs, engineering and professional fees, the installation of new laterals, plumbing improvements, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$2,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, “Connecticut laws”), and the District’s Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District’s Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the “Clean Water Fund Program”), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations (“Clean Water Fund Obligations”) as the District Board

shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 31

RESOLUTION APPROPRIATING \$5,000,000 FOR THE SEWER HOUSE CONNECTION/SEPARATION PROGRAM IN NORTH HARTFORD AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$5,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$5,000,000 is hereby appropriated for the Sewer House Connection/Separation Program in North Hartford, including the replacement and/or repair of private property sewer laterals. The appropriation may also be expended for design, construction and inspection costs, engineering and professional fees, the installation of new laterals, plumbing improvements, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$5,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water

Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 32

RESOLUTION APPROPRIATING \$3,600,000 FOR THE DESIGN PHASE FOR THE GRANBY 8 AND 9 SEWER SEPARATION PROJECTS AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$3,600,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$3,600,000 is hereby appropriated for the design phase for the Granby 8 and 9 Sewer Separation projects in the North Branch Park River Drainage District, including engineering and professional fees, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. Consultant, contractor or District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$3,600,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 33

RESOLUTION APPROPRIATING \$15,750,000 FOR VARIOUS SEWER PIPE REPLACEMENTS AND REHABILITATIONS DISTRICT-WIDE AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$15,750,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$15,750,000 is hereby appropriated for the design and construction of sewer system repairs, replacements and rehabilitation measures District-wide. The appropriation may also be expended for inspection costs, engineering and professional fees, materials, upgrades to District equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to

the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$15,750,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 34

RESOLUTION APPROPRIATING \$14,000,000 FOR THE LARGE DIAMETER SEWER REHABILITATION PROGRAM AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$14,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$14,000,000 is hereby appropriated for the rehabilitation of large diameter sewers (combined and separated) located within the Hartford Water Pollution Control Facility sewersheds, including design, construction and inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources and outside resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$14,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 35

RESOLUTION APPROPRIATING \$500,000 FOR THE EASEMENT SEWER LINING PROGRAM – PHASE 2 AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$500,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$500,000 is hereby appropriated for the Easement Sewer Lining Program – Phase 2, including the rehabilitation of cross country (easement) sewers (combined and separated) located throughout the District. The appropriation may also be expended for planning, design, and construction costs, inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources and outside resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$500,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman

and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

2024 CAPITAL IMPROVEMENT PROGRAM PROJECT RESOLUTION NO. 36

RESOLUTION APPROPRIATING \$5,000,000 FOR EXPEDITED SEWER SEPARATION CONTRACTS IN NORTH HARTFORD AND AUTHORIZING THE ISSUANCE OF BONDS OR NOTES OF THE DISTRICT IN AN AMOUNT NOT TO EXCEED \$5,000,000 TO FINANCE SAID APPROPRIATION

Section 1. The sum of \$5,000,000 is hereby appropriated for the design and construction of new sanitary and/or storm sewers and laterals located within the North Branch Park River Drainage area, Gully Brook Drainage area, and North Meadows Drainage area as necessary to complete sewer separation work, including inspection costs, engineering and professional fees, materials, equipment, legal fees, financing costs, interest expense on temporary borrowings, and other costs related to the projects. District resources may be utilized for the projects. The District costs may include salary, benefits and overhead.

Section 2. To finance said appropriation, \$5,000,000 of bonds or notes of the District are authorized to be issued in accordance with applicable General Statutes of Connecticut, Revision of 1958, as amended to date and as amended from time to time in the future, public acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future, and special acts of the Connecticut General Assembly, as amended to date and as amended from time to time in the future (together, "Connecticut laws"), and the District's Charter. The form, date, maturities and other details of such authorized but unissued bonds or notes shall be hereafter determined by the District Board acting in accordance with the District's Charter.

Section 3. The Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer are authorized in the name and on behalf of the District to apply for and accept any and all federal and state loans and/or grants-in-aid for the project and are further authorized to expend said funds in accordance with the terms thereof. To meet any portion of the costs of the project determined by the State of Connecticut Department of Energy and Environmental Protection to be eligible for funding under Section 22a-475 *et seq.* of the General Statutes of Connecticut, Revision of 1958, as amended (the "Clean Water Fund Program"), the District may issue bonds, notes or certificates of indebtedness authorized hereby in the form of interim funding obligations in anticipation of project loan obligations ("Clean Water Fund Obligations") as the District Board shall determine, in accordance with Connecticut laws and the District's Charter, following recommendation of the Board of Finance. Clean Water Fund Obligations, project loan and project grant agreements and any other instruments, agreements or certificates under the Clean Water Fund Program shall be executed in the name and on behalf of the District by the manual or facsimile signatures of the Chairman or the Vice Chairman and the Treasurer or the Deputy Treasurer, and bear the District seal or a facsimile thereof. The aggregate principal amount of the Clean Water Fund Obligations to be issued, the dated date, final maturity, rate or rates of interest, the date, time of issue and sale and all other terms, details and particulars of such Clean Water Fund Obligations, subject to the provisions of the Clean Water Fund Program, shall be determined by the District Board, following recommendation of the Board of Finance. Clean Water Fund Obligations may be secured by the full faith and credit of the District and/or by special revenues of the District pledged thereto by the District Board in accordance with Connecticut laws and the District's Charter. Each of the Clean Water Fund Obligations shall recite that every requirement of law relating to its issue has been duly complied with and that such obligation is within every debt and other limit prescribed by law.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by Citizen Member Russo and duly seconded, the resolution was adopted by unanimous vote of those present.

Citizen Member Tsegai exited the meeting remotely at 5:35 PM.

FISCAL YEAR 2024 - BUDGET EXPENDITURES

District Chairman DiBella made motion to allocate \$50,000 to look at a management study proposal over the next year and then come back to the Board to make a determination about what to do. Commissioner Currey asked the maker of the motion for clarification that this \$50,000 is to not increase the water rate or ad valorem, only to find the money within the budget. District Chairman DiBella confirmed that is the intent of his motion. The motion was duly seconded and passed by unanimous vote of those present.

Commissioner Adil made motion to add \$50,000 for a climate study. Commissioner Currey asked the maker of the motion for clarification that this \$50,000 is not to increase the water rate or ad valorem, only to find the money within the budget. Commissioner Adil confirmed that is the intent of his motion. The resolution was duly seconded and passed by majority vote of those present. Commissioner Hoffman opposed.

District Chairman DiBella made a motion to adopt items #6B "Budget Expenditures," #6C "Budget Revenues," #6D "Hydroelectric Expenditures & Revenues," and 6E "Referral of Proposed 2024 Budget to District Board" together.

FISCAL YEAR 2024 - BUDGET EXPENDITURES

To: Board of Finance for consideration on November 9, 2023

It is **RECOMMENDED** that it be:

Voted: That the Board of Finance approve the following resolution:

Resolved: That the **2024 Expenditure** budget for **Water and Sewer Operations** totaling **\$213,497,299** be referred to the District Board for acceptance and approval as follows:

Budget Appropriations	Sewer	Water	Total
District Board	\$ 275,416	\$ 286,659	\$ 562,075
Executive Office	1,557,918	1,621,508	3,179,426
Legal	782,334	814,267	1,596,601
Administrative Office	384,122	399,801	783,923
Finance	3,170,946	3,300,379	6,471,325
Information Technology	3,123,657	6,341,973	9,465,630
Engineering and Planning	424,152	441,466	865,618
Water Treatment & Supply	-	9,219,496	9,219,496
Water Pollution Control	20,373,122	-	20,373,122
Laboratory Services	756,733	819,796	1,576,529
Maintenance	6,417,523	6,679,468	13,096,991
Chief Operating Office	251,537	261,804	513,341
Environment, Health and Safety	505,630	526,269	1,031,899
Command Center	2,250,227	4,368,090	6,618,317
Operations	3,846,349	11,539,048	15,385,397
Patrol	-	1,336,903	1,336,903
Debt Service	41,919,835	40,418,651	82,338,486
Employee Benefits	11,617,633	14,199,331	25,816,964
General Insurance	978,494	1,467,742	2,446,236
Taxes and Fees	-	3,810,500	3,810,500
Special Agreements and Programs	2,050,517	2,978,003	5,028,520
Contingencies	1,980,000	-	1,980,000
Total Water and Sewer Budget	\$ 102,666,145	\$ 110,831,154	\$ 213,497,299

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

FISCAL YEAR 2024 - BUDGET REVENUES

To: Board of Finance for consideration on November 9, 2023

It is **RECOMMENDED** that it be:

Voted: That the Board of Finance approve the following resolution:

Resolved: That the **2024 Revenue** budget for **Water and Sewer Operations** totaling **\$213,497,299** be referred to the District Board for acceptance and approval as follows:

Water Revenues**Operating Revenues**

Sale of Water	\$ 91,388,900
Other Operating Revenues	9,278,912
Subtotal Operating Revenues	100,667,812
Non-Operating Revenues	8,242,422
Other Financing Sources	
Contributions from Other Funds	1,920,920
Total Source of Revenues – Water Operations	\$ 110,831,154

Sewer Revenues**Operating Revenues**

Tax on Member Municipalities	\$ 53,076,600
Revenue from Other Government Agencies	12,431,000
Other Sewer Revenues	13,241,677
Sewer User Charge Revenues	12,062,066
Subtotal Operating Revenues	90,811,343

Other Financing Sources

DEEP Contingency	1,980,000
Contributions from Other Funds	9,874,802
Subtotal Other Financing Sources	11,854,802
Total Source of Revenues – Sewer Operations	\$ 102,666,145
Total Source of Revenues	\$ 213,497,299

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

FISCAL YEAR 2024 - HYDROELECTRIC REVENUES

To: Board of Finance for consideration on November 9, 2023

It is **RECOMMENDED** that it be:

Voted: That the Board of Finance approve the following resolution:

Resolved: That the **2024 Expenditure** budget for **Hydroelectric Operations** totaling **\$2,013,700** be referred to the District Board for acceptance and approval as follows:

Operations	\$331,700
Maintenance	128,000
Contributions to General Fund	1,554,000
Total Hydroelectric Expenditures	<u>\$2,013,700</u>

Further

Resolved: That the **2024 Revenue** budget for **Hydroelectric Operations** totaling **\$2,013,700** be referred to the District Board for acceptance and approval as follows:

Goodwin Power Sales	\$699,190
Miscellaneous Nonrecurring Revenue	84,530
Designated from Surplus	1,229,980
Total Hydroelectric	<u>\$2,013,700</u>

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by District Chairman DiBella and duly seconded, resolutions 6b "Budget Expenditures," 6c "Budget Revenues," 6D "Hydroelectric Expenditures & Revenues, and 6E "Referral of Proposed 2024 Budget to District Board," were adopted by unanimous vote of those present.

FISCAL YEAR 2024 - TAX ON MEMBER MUNICIPALITIES

To: Board of Finance for consideration on November 9, 2023

A Fiscal Year 2024 Tax Levy on The Metropolitan District's member municipalities in the amount of **\$53,076,600** is recommended in support of the proposed 2024 budget. In accordance with the District Board's policy, taxes may be paid in quarterly installments. To coincide with the fiscal year cycle (July 1 – June 30) adhered to by the member municipalities, the quarterly tax payments are unbalanced. The amount of the tax due in the first half of 2024 will be equivalent to 50% of the total 2023 tax levy. This amount (when paid) will be subtracted from the total 2024 tax levy: the balance is the amount due in the second half of the year. The following are prior years' ad valorem taxes:

Ad Valorem

Budget	2020	2021	2022	2023	2024
Hartford	\$13,035,400	\$13,169,100	\$14,067,500	\$13,923,310	\$13,826,794
East Hartford	\$6,089,300	6,015,200	6,264,400	6,227,300	6,178,994
Newington	\$4,623,100	4,681,000	4,799,100	4,776,720	4,767,022
Wethersfield	\$4,240,800	4,214,100	4,252,500	4,266,270	4,270,904
Windsor	\$4,611,600	4,551,500	4,698,600	4,712,920	4,751,784
Bloomfield	\$3,879,300	3,808,100	3,868,400	3,831,630	3,869,024
Rocky Hill	\$3,144,100	3,171,200	3,206,800	3,294,640	3,352,446
West Hartford	\$11,852,100	11,865,500	11,919,300	12,043,810	12,059,632
Total	\$51,475,700	\$51,475,700	\$53,076,600	\$53,076,600	\$53,076,600

It is **RECOMMENDED** that it be:

Voted: That the Board of Finance approve the following resolution:

Resolved: That, in accordance with Section 3-12 and 3-13 of the District Charter, a tax on the member municipalities comprising The Metropolitan District, in the sum of **\$53,076,600**, shall be due and payable in favor of The Metropolitan District in four installments on the following due dates: the first installment, totaling **\$13,269,152**, shall be due and payable on January 17, 2024; the second installment, totaling **\$13,269,152**, shall be due and payable on April 17, 2024; the third installment, totaling **\$13,269,148**, shall be due and payable on July 17, 2024; and the fourth installment, totaling **\$13,269,148**, shall be due and payable October 16, 2024. In the event the Department of Energy and Environmental Protection pays the \$1.98 million included in the District's 2024 budget related to the groundwater discharge at the Hartford Landfill, said money shall be applied to reduce the member municipalities' 2024 ad valorem taxes. Apportionment of the Fiscal Year 2024 tax among the member municipalities and the amount due on each installment shall be as follows:

Installment Date	1/17/2024	4/17/2024	7/17/2024	10/16/2024	Total
Hartford	\$3,480,828	\$3,480,828	\$3,432,569	\$3,432,569	\$13,826,794
East Hartford	1,556,825	1,556,825	1,532,672	1,532,672	6,178,994
Newington	1,194,180	1,194,180	1,189,331	1,189,331	4,767,022
Wethersfield	1,066,568	1,066,568	1,068,884	1,068,884	4,270,904
Windsor	1,178,230	1,178,230	1,197,662	1,197,662	4,751,784
Bloomfield	957,908	957,908	976,604	976,604	3,869,024
Rocky Hill	823,660	823,660	852,563	852,563	3,352,446
West Hartford	3,010,953	3,010,953	3,018,863	3,018,863	12,059,632
Total	\$13,269,152	\$13,269,152	\$13,269,148	\$13,269,148	\$53,076,600

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by District Chairman DiBella and duly seconded, the resolution was adopted by unanimous vote of those present.

RESOLUTION SETTING THE THRESHOLD AMOUNT FOR THE PURPOSES OF THE DISTRICT'S REFERENDUM REQUIREMENT

To: Board of Finance for consideration on November 9, 2023

WHEREAS, the charter of the Metropolitan District of Hartford County, Connecticut (the "District"), and more particularly Section 14 of number 511 of the special acts of 1929, as amended by section 1 of number 332 of the special acts of 1931, number 127 of the special acts of 1947, section 2 of special act 79-102, special act 80-13, section 1 of special act 83-31, section 5 of special act 90-27, and section 2 of public act 15-114 (Section 14, as amended, being referred to as the "Referendum Requirement"), provides as follows:

(a) Appropriations to be financed by the issuance of bonds, notes or other obligations of the district may be made at any time upon approval of the district board and recommendation of the board of finance in accordance with section 20 of number 511 of the special acts of 1929.

(b) (1) Any appropriation in excess of the amount set forth in subdivision (2) of this subsection for any single item of capital expense not regularly recurring, including, but not limited to, a capital purpose, a public improvement or an extraordinary expenditure which may properly be financed long-term rather than from current revenues, notwithstanding that such appropriation is included in the budget to be met from current revenues, shall be approved by a two-thirds vote of the entire district board and by a majority of the electors of the district at a referendum of the district called by the district board in accordance with the requirements of section 5 of number 511 of the special acts of 1929, as amended by special act 77-54; provided an appropriation for any reason involving not more than twice the amount set forth in subdivision (2) of this subsection in any one year for the purpose of meeting a public emergency threatening the lives, health or property of citizens of the district may be made upon approval by a two-thirds vote of the entire district board without submission to the electors of the district; provided further, appropriations may be made in any amount without submission to the electors of the district for any public improvement all or a portion of which is to be paid for by assessments of benefits or from funds established to pay for waste or water facilities pursuant to section 13 of number 511 of the special acts of 1929, as amended by number 366 of the special acts of 1949, special act 77-54 and special act 83-31; and provided further, submission to the electors of the district shall only be required with respect to such portion, if any, of any appropriation approved by

the district board on and after October 1, 2015, as exceeds the amount set forth in subdivision (2) of this subsection. The district board may determine, in the case of appropriations for water, sewer and utility line extensions and improvements, or the installation or replacement of service meters, the definition of what shall constitute a single item of capital expense for purposes of compliance with the referendum requirement of this section. Such determination may be contained in the capital budget or a resolution making such appropriation or authorizing the issuance of bonds, notes or obligations of the district and any such determination shall be final and conclusive.

(2) On and after October 1, 2015, the threshold amount for purposes of subdivision (1) of this subsection shall be twenty million dollars as adjusted annually thereafter on October first by a percentage equal to the increase, if any, in the consumer price index for urban consumers, as most recently determined by the United States Department of Labor, Bureau of Labor Statistics for the most recent twelve-month period available, provided for any appropriation adopted by the district board on and after October 1, 2015, the aggregate amount of federal and state grants available, committed to be made available or expected to be made available for the appropriation at issue, each as determined by the district board whose determination shall be conclusive, shall be deducted from the amount of the appropriation in determining whether such threshold is met.

WHEREAS, for purposes of this resolution, the amount referred to in section (b)(2) of the Referendum Requirement is hereinafter referred to as the Threshold Amount, and

WHEREAS, the consumer price index for urban consumers, as determined by the United States Department of Labor, Bureau of Labor Statistics ("CPI") as of September 2023 was 307.789, representing a percentage increase from September 2022 of three point six nine nine seven percent (3.6997%);

WHEREAS, the District Board wishes to find and determine the Threshold Amount in effect as of the date of this Resolution;

It is **RECOMMENDED** that it be:

Voted: That the Board of Finance approve the following resolution:

Resolved: Based on the evidence presented to the District Board, the District Board finds and determines, that the Threshold Amount in effect as of October 1, 2023 and thereafter is TWENTY-FIVE MILLION EIGHT HUNDRED AND TWENTY NINE THOUSAND NINE HUNDRED AND SEVENTY ONE DOLLARS (\$25,829,971.00).

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by District Chairman DiBella and duly seconded, the resolution was adopted by unanimous vote of those present.

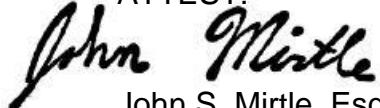
OPPORTUNITY FOR GENERAL PUBLIC COMMENTS

Judy Allen, of West Hartford, stated that, while listening to all of the discussions about studies, there should be a look at the Charter. It has been about 100 years since the Charter has been studied, it won't cost anything, and the legislature can do that for the Board.

ADJOURNMENT

The meeting was adjourned at 6:16 PM.

ATTEST:

A handwritten signature in black ink, appearing to read "John S. Mirtle".

John S. Mirtle, Esq.
District Clerk

December 4, 2023
Date of Approval

**BOARD OF FINANCE
SPECIAL MEETING
The Metropolitan District
555 Main Street, Hartford
Monday, December 4, 2023**

PRESENT: Commissioners Andrew Adil, Donald Currey, Allen Hoffman, Pasquale J. Salemi and District Chairman William DiBella; Citizen Members Linda Russo and Awet Tsegai (7)

**REMOTE
ATTENDANCE:** None (0)

ABSENT: Citizen Members Drew Iacovazzi and Linda King-Corbin (2)

**ALSO
PRESENT:** Commissioner Richard Bush (Remote Attendance)
Commissioner Joan Gentile (Remote Attendance)
Commissioner Kyle Anderson
Commissioner John Bazzano
Commissioner Avery Buell
Commissioner Jean Holloway
Commissioner Bhupen Patel
Commissioner Jacqueline Mandyck
Commissioner Alvin Taylor
Christopher Stone, District Counsel (Remote Attendance)
John S. Mirtle, District Clerk
Robert Barron, Chief Financial Officer
Chris Levesque, Chief Operating Officer
Kelly Shane, Chief Administrative Officer
Tom Tyler, Director of Facilities
Dave Rutty, Director of Operations
Jamie Harlow, Director of Human Resources
Rita Kelley, Equal Employment Opportunity Officer/Whistleblower Coordinator
Shereese Rodgers, Senior Financial Analyst
Jean-Paul Avenoso, Financial Analyst
Jeff King, Construction Manager
Carrie Blardo, Assistant to the Chief Executive Officer
Victoria Escoriza, Executive Assistant
Dylan Pecego, IT Consultant (Remote Attendance)
Joseph Szerejko, Independent Consumer Advocate (Remote Attendance)

CALL TO ORDER

Chairperson Salemi called the meeting to order at 4:13 PM

PUBLIC COMMENTS RELATIVE TO AGENDA ITEMS

No one from the public appeared to be heard.

APPROVAL OF MEETING MINUTES

On motion made by Commissioner Adil and duly seconded, the meeting minutes of the special Board of Finance meeting of November 9, 2023 were approved.

ESTABLISHMENT OF A SEWER AD VALOREM TAX LEVY STABILIZATION FUND, TO BE FUNDED FROM THE PROCEEDS, IF ANY, FROM CERTAIN LEGAL CLAIMS AGAINST THE STATE OF CONNECTICUT

To: Board of Finance for consideration on December 4, 2023

It is **RECOMMENDED** that it be:

VOTED: That the Board of Finance approves passage of the following resolution, and recommends same to the District Board:

RESOLVED: There is established a Sewer Ad Valorem Tax Levy Stabilization Fund to be accessed by the District solely for the purpose of reducing future ad valorem payments in an amount, if any, determined by the District Board, as recommended by the Board of Finance as part of the District's annual budget process.

FURTHER

RESOLVED: Any and all proceeds realized by the District from the following legal proceedings shall fund the Sewer Ad Valorem Tax Levy Stabilization Fund. In addition, any other proceeds realized by the District, may be, with recommendation by the Board of Finance and with District Board approval, applied to the Sewer Ad Valorem Tax Levy Stabilization Fund.

1. *The Metropolitan District Commission v. State of Connecticut*, Hartford Superior Court, Docket No. HHD-CV23-6164187-S;
2. *The Metropolitan District v. State of Connecticut*, Office of the Claims Commissioner File No. 26015; and
3. *The Metropolitan District v. State of Connecticut*, Office of the Claims Commissioner File No. 26612.

Respectfully Submitted,



Scott W. Jellison
Chief Executive Officer

On motion made by District Chairman DiBella and duly seconded, the resolution was adopted by unanimous vote of those present.

OPPORTUNITY FOR GENERAL PUBLIC COMMENTS

No one from the public appeared to be heard.

ADJOURNMENT

The meeting was adjourned at 4:38 PM.

ATTEST:



John S. Mirtle, Esq.
District Clerk

January 18, 2024
Date of Approval

INDEX

To

MINUTES OF THE BOARD OF FINANCE

Board of Finance Index - 2023

	Page
A	
AMENDED MEETING MINUTES	
Of February 9, 2022	3
APPROPRIATION	
Supplemental Appropriation \$129.9M for Clean Water Project	26
Supplemental Appropriation \$67.4M for Clean Water Project	9
AUDIT	
2023 Audit Presentation- CliftonLarsonAllen LLP	23
B	
BANKING SERVICES	
Update	3
BOND SALE	
Report on Recent Bond Sale	53
BUDGET	
2024 Budget Expenditures	113
2024 Budget Revenues	114
2024 Capital Improvement Budget	84
2024 Hydroelectric Expenditures & Revenues	115
Discussion re 2024 Budget	57
Discussion re 2024 Budget	74
C	
CLEAN WATER PROJECT PROGRAMS	
Closeout	25
COMBINED CAPITAL PROJECT PROGRAMS	
Closeout	25
D	
DEBT ISSUANCE	

	Page
Up to \$129.9M in Bonds or Notes	26
Up to \$90M in General Obligation Bonds	16
E	
EMPLOYEE CLIMATE STUDY	
\$50,000 in 2024 Budget	113
F	
STATE OF CT FINANCING	
CWF 692-C2	70
CWF 698-C	71
CWF 719-C	52
CWF 746-C	51
CWF 747-PG	50
DWSRF 2023-7110	2
G	
GENERAL OBLIGATION BONDS	
Reallocation of 2019, 2021 & 2022 Go Bonds	17
L	
LINBROOK ROAD CLAIMS	
Discussion	13
M	
MANAGEMENT STUDY	
\$50,000 in 2024 Budget	113
MEETING TRANSCRIPT POLICY	
Discussion	13
Discussion	13
METROHARTFORD ALLIANCE	
2024 Funding	68
O	

	Page
OPEB CONTRIBUTIONS	
Prior Year Excess & 2023 Budget	20
P	
PROJECT LOAN/GRANT AGREEMENTS	
Not to Exceed \$129.9M for Supplemental 2023 Integrated Plan Projects	82
R	
REFERENDUM THRESHOLD	
Setting Referendum Threshold	118
REIMBURSEMENT	
Potential Reimbursement of Private Sewer House Connection Replacements	48
RIVERFRONT RECAPTURE	
2024 Funding	68
S	
SEWER AD VALOREM TAX LEVY STABILIZATION FUND	
Establishment of	122
SEWER CAPITAL PROJECT PROGRAMS	
Closeout	25
T	
TAX	
2024 Ad Valorem Tax	116
W	
WATER CAPITAL PROJECT PROGRAMS	
Closeout	23
WATER RATE STABILIZATION FUND	
Creation of	73
To Fund Raw Water Master Plan	80