

**INVESTMENT SUBCOMMITTEE**  
**PERSONNEL, PENSION AND INSURANCE COMMITTEE**  
**The Metropolitan District**  
555 Main Street, Hartford  
Monday, August 29, 2022

**Present:** Commissioners Maureen Magnan and Alvin Taylor (2)

**Remote**

**Attendance:** Commissioner Dominic Pane (1)

**Absent:** Commissioner Raymond Sweezy (1)

**Also**

**Present:** Commissioner Donald Currey  
Commissioner Allen Hoffman  
Commissioner John Avedisian (Remote Attendance)  
Commissioner Byron Lester (Remote Attendance)  
Commissioner Bhupen Patel (Remote Attendance)  
Scott W. Jellison, Chief Executive Officer  
Christopher Stone, District Counsel  
John S. Mirtle, District Clerk  
Kelly Shane, Chief Administrative Officer  
Christopher Levesque, Chief Operating Officer (Remote Attendance)  
Robert Barron, Chief Financial Officer  
Jamie Harlow, Director of Human Resources  
David Ruttly, Director of Operations  
Robert Schwarm, Director of Information Technology (Remote Attendance)  
Thomas Tyler, Director of Facilities  
Olga Cordova, Manager of Human Resources (Remote Attendance)  
Carrie Blardo, Assistant to the Chief Executive Officer (Remote Attendance)  
Victoria Escoriza, Executive Assistant  
Julie Price, Executive Assistant  
David Baker, IT Consultant (Remote Attendance)  
David Lee, Dahab Associates (Remote Attendance)  
Joseph Szerejko, Independent Consumer Advocate (Remote Attendance)

**CALL TO ORDER**

Chairman Taylor called the meeting to order at 12:02 PM

**PUBLIC COMMENTS RELATIVE TO AGENDA ITEMS**

No one from the public appeared to be heard.

**APPROVAL OF MEETING MINUTES**

*On motion made by Commissioner Magnan and duly seconded, the meeting minutes of May 23, 2022 were approved.*

**INVESTMENT PERFORMANCE**

David Lee from Dahab Associates gave a presentation regarding the pension and OPEB investment performance.

**OPPORTUNITY FOR GENERAL PUBLIC COMMENTS**

Judy Allen of West Hartford stated that David Lee mentioned that the drought in China has affected markets. She asked whether the drought in the United States, specifically out west and near the Colorado River, may affect markets and the pension portfolio in a similar fashion.

**COMMISSIONER COMMENTS AND QUESTIONS**

Commissioner Currey asked the subcommittee what purpose they think they are serving by reviewing numbers that are two months old.

**ADJOURNMENT**

The meeting was adjourned at 12:44 PM

ATTEST:

John S. Mirtle, Esq.  
District Clerk

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Date Approved