# 2020 MDC REPORT FOR SPECIAL ACT 14-21

Contained within are the following:

- 2020 Water Revenues & Expenditures Report
  - Water revenue & expenditures by source, category and type
- 2020 Bonds Issued Report
  - A list of all bonds issued for 2020, for each issue, including the financial advisor, and underwriters, whether is competitive, negotiated or privately placed and the issue's face value and net proceeds
  - A list of all projects receiving financial assistance during the 2020 fiscal year, including each projects purpose, location, and the amount of funds provided by the district
  - The cumulative value of all bonds issued, and the value of the outstanding bonds and capital projects associated with such bonds
- 2020 Personnel Status Report
  - MDC's Affirmative Action Policy Statement
  - Description of the District's affirmative action efforts
  - Total number of District employees at the end of each quarter for calendar year 2020
  - Listing of District positions vacated and positions filled during each quarter for calendar year 2020
  - A description of the composition of the District's workforce by race, sex, and occupation
  - The positions estimated to be vacant and the positions estimated to be filled at the end of the fiscal year

The Metropolitan District Commission Water Revenue & Expenditure Report For Special Act 14-21

# Water Revenue Analyisis

Month End December 31, 2020

Sale of Water		
Domestic	\$	48,383,536
Commercial		14,560,059
Industrial		3,472,220
Municipal		3,574,071
Resale		2,619,034
Total Water Sales	\$	72,608,921
Customer Service Charges		
Domestic	\$	18,005,756
Commercial		2,615,068
Industrial		348,019
Municipal		856,629
Resale		26,213
Total Customer Service Charges	\$	21,851,685
<u>Surcharges</u>		
General	\$	2,084,909
Capital Improvement		527,046
Total Surcharges	\$	2,611,955
Other Water Operating Revenues		
Hydrant Maintenance	\$	1,500,682
Fire Protection Services	Ŧ	4,683,088
Other Water Operating Revenues		1,204,892
Total - Other Operating Revenue	\$	7,388,662
Total Operating Revenues	\$	104,461,223
Total Non - Operating Revenues	\$	1,632,257
Total Water Revenue	\$	106,093,480
Water Expenditure Analyisis		
Month End December 31, 2020		

Expenditures by Categories	
General Government	\$ 10,549,866
Engineering & Planning	530,023
Operations	10,704,713
Plants & Maintenance	16,301,291
Employee Benefits & Other	24,254,501
Debt Service	 33,296,342
Total Expenditures by Categories	\$ 95,636,737
Surplus/(Deficit)	\$ 10,456,743

The Metropolitan District Commission Bonds Issued Report For Special Act 14-21

### Special Act 14-21 Sec.6.1 2020 Bond Issuances

Date of Sale	e Title	Face Value	Net Proceeds	Financial Advisor	Underwriter	Competitive	Negotiated	Privately Placed
8/25/2020	Clean Water Project, Revenue Bonds, 2020 Series A	\$ 55,010,000	\$ 70,458,049	Hilltop Securities, Inc.	Goldman Sachs & Co. LLC	; No	Yes	No
8/25/2020	Clean Water Project, Revenue Bonds, 2020 Series B & C (Federally Taxable)	\$ 76,065,000	\$ 77,494,167	Hilltop Securities, Inc.	Goldman Sachs & Co. LLC	) No	Yes	No

### Special Act 14-21 Sec.6.2 2020 Financial Assistance

Funding Source		Project	Description	Project ID Location	2020 Loans	2020 Grants	Total Grants & Loans	2020 Spend
CWF #219-C	Clean Water Project	Inflow & Infiltration Sewer Rehab	2013B-46 Goff Brook Overflow Closure	C 12010 Booky Hi	\$ 50.936	¢	\$ 50.936	\$ 148.922
CWF #219-C CWF#657-C	· · · · · · · · · · · · · · · · · · ·	HWPCF Expansion Upgrade	2013B-40 Gon Brook Overnow Closure 2012-21 Dual Clarifier Wet Weather	C-12010 Rocky Hil C-14000 Hartford	3.298.155	» - 1.881.109	<sup>φ</sup> 50,936 5,179,264	2.383.528
CWF#692-C		South Hartford Conveyance Tunnel	2015B-27 South Hartford Conveyance & Storage Tunnel Contract 2	C-15035 Hartford	21,976,265	17,980,581	39,956,846	43.011.092
CWF#691-C	Clean Water Project	Green Infrastructure	2017B-21 Green Infrastructure Improvements	C-13001 Hartford	13,833	13,833	27,666	705
CWF#221-C	Clean Water Project	Cedar St	2011-73 Cedar Street	C-12001 Hartford	321,842	-	321,842	808,330
CWF#729 C	Clean Water Project	South Hartford Conveyance Tunnel Contract 5	2015B-35 South Hartford Conveyance & Storage Tunnel Contract 5	C-15034 Hartford	3,609,967	2,657,336	6,267,303	9,710,592
DWSRF 2019-7074	Drinking Water Project	Watr Main Replacement - Bond St	2016B-01 Bond St Water Main Replacement	C-15003 Hartford	431,130	-	431,130	95,397
DWSRF 2020-7086	Drinking Water Project	Watr Main Replacement - Madison St	2018B-13 Madison St Water Main Replacement	C-18003 Hartford	1,334,309	571,847	1,906,156	1,599,682
				Total	\$ 31,036,437	\$ 23,104,706	\$ 54,141,143	

# Special Act 14-21 Sec.6.3 Cumulative Value of Bonds Issued

				Debt	
			Ou	tstanding	Capital Projects
Date of Issue	Purpose	<b>Original Issue</b>	12	2/31/2020	Associated with Issue
06/01/10	Refunding Bonds	\$ 12,845,000	\$	2,505,000	See Exhibit A-1
02/01/13	General Purpose, Series A 2013	30,235,000		19,630,000	See Exhibit A-2&3
02/01/13	General Purpose, Series B 2013	25,030,000		16,250,000	See Exhibit A-2&3
08/06/14	General Purpose Series A 2014	47,735,000		33,400,000	See Exhibit A-4&5
08/06/14	Refunding Bonds, Series B 2014	14,845,000		2,970,000	See Exhibit A-4&5
11/14/14	Clean Water Project Revenue Bonds	140,000,000		123,090,000	See Exhibit A-6
03/19/15	General Purpose, Series A 2015	66,740,000		50,180,000	See Exhibit A-7
11/03/15	General Purpose, Series B 2015	36,215,000		27,150,000	See Exhibit A-8
02/18/16	General Purpose, Series A 2016	33,025,000		26,405,000	See Exhibit A-9
04/28/16	Refunding Bonds, Series B 2016	48,035,000		30,250,000	See Exhibit A-10
12/01/16	General Purpose, Series C 2016	108,315,000		89,190,000	See Exhibit A-11
07/31/18	General Purpose 2018	110,770,000		99,695,000	See Exhibit A-12
08/08/19	General Purpose, Series A 2019	76,500,000		72,675,000	See Exhibit A-13-15
08/08/19	Refunding Bonds, Series B 2019	49,305,000		46,025,000	See Exhibit A-13-15
08/08/19	Refunding Bonds, Series C 2019	32,070,000		31,075,000	See Exhibit A-13-15
08/25/20	Clean Water Project Revenue Bonds, 2020 Series A	55,010,000		53,195,000	See Exhibit A 16&17
08/25/20	Clean Water Project Revenue Bonds, 2020 Series B	76,065,000		76,065,000	See Exhibit A 16&17
	Cumulative Value 12/31/2020	\$ 962,740,000	\$ 7	799,750,000	

# EXHIBIT A CAPITAL PROJECT LIST

# OFFICIAL STATEMENT DATED MAY 20, 2010

### REFUNDING ISSUE

### STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds may be includable in the calculation of certain taxes under the Code, including the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



# THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT

# \$12,845,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2010

DATED June 1, 201(

June 1, 26	010			MATURITY	SCHEDU.	<u>DUE</u> April 1, as shown below			
Due April 1	Principal Amount	Coupon	Yield	CUSIP	Due April 1	Principal Amount	Coupon	Yield	CUSIP
2011	\$25,000	3.000%	0.300%	416489HX3	2017				The second s
2012	25.000	3.000%	0.620%	416489HY1		\$1,275,000	5.000%	2,330%	416489JD5
2013	1,325,000	3.000%			2018	1,270,000	5.000%	2.530%	416489JE3
			0.930%	416489HZ8	2019	1,270,000	5.000%	2.720%	416489JF0
2014	1,805,000	3.000%	1.280%	416489JA1	2020	1,270,000	5.000%	2.870%	
2015	1,290,000	5,000%	1.640%	416489JB9	2021	, .,			416489JG8
2016	1,285,000	5.000%	2.020%			1,260,000 *	4.000%	3.070%	416489JH6
	under and main			416489JC7	2022	1,245,000 *	4.000%	3.170%	416489JJ2

\* Priced assuming redemption on April 1, 2020; however redemption is at the election of the District. See "Optional Redemption" herein.

### Underwriter TD Securities (USA) LLC

Interest on the Bonds will be payable on October 1, 2010 and semiannually thereafter on April 1 and October 1 in each year until maturity.

The Bonds are subject to optional redemption prior to maturity, as more fully described herein. See "Optional Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23<sup>rd</sup> Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, Paying Agent and Escrow Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Levy & Droney, P.C., Bond Counsel, of Farmington, Connecticut and Robinson & Cole LLP, Bond Counsel, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about June 1, 2010.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

# OFFICIAL STATEMENT

## THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT

# \$12,845,000 General Obligation Refunding Bonds, Issue of 2010

### INTRODUCTION

This Official Statement including the cover, inside cover page, this Introduction, Part I, Part II and the Appendices thereto, of The Metropolitan District, Hartford County, Connecticut (the "District") is provided for the purpose of presenting certain information relating to the District in connection with the issuance and sale of \$12,845,000 General Obligation Refunding Bonds, Issue of 2010 (the "Bonds") of the District.

Part I of this Official Statement, including the cover and inside cover page contains information relating to the Bonds. Part II of this Official Statement is the most recent Annual Information Statement of the District. The cover page, inside cover page, this Introduction, Part I, Part II and the Appendices thereto should be read collectively and in their entirety.

### PART I INFORMATION CONCERNING THE BONDS

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Bo	and Issue Summary
Ι,	Bond Information
	Introduction
	Description of the Bonds
	Optional Redemption
	Book-Entry-Only Transfer System
	DTC Practices
	Bond Information         Introduction         Description of the Bonds.         Optional Redemption         Book-Entry-Only Transfer System         DTC Practices         Security and Remedies         Taxes - Levy, Apportionment, Collection         Qualification for Financial Institutions         Availability of Continuing Disclosure         Authorization and Purpose         Plan of Refunding         Sources and Uses of Bond Proceeds         Verification of Mathematical Computations         Ratings         Tax Matters         Legal and Other Information
	Taxes – Levy, Apportionment Collection
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	Availability of Continuing Disclosure
	Authorization and Purpose
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II.	Legal and Other Information
	Litigation
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	Litigation

on or before the date specified in the Continuing Disclosure Agreement with respect to the Bonds, pursuant to a Continuing Disclosure Agreement to be executed by the District substantially in the form attached as Appendix C to this Official Statement.

The District has previously undertaken in continuing disclosure agreements entered into for the benefit of holders of certain of its general obligation bonds and notes to provide annual financial information and event notices pursuant to Rule 15c2-12. The District has made a timely filing of all of its annual reports as required.

### AUTHORIZATION AND PURPOSE

The Bonds are being issued pursuant to Section 7-370c of the General Statutes of Connecticut, as amended, and a resolution of the Board of Commissioners of the District adopted on May 3, 2010.

The Bonds are being issued to advance refund all or any portion of the aggregate principal amount outstanding of certain District Bonds (the "Refunded Bonds"). See "Plan of Refunding" herein.

### PLAN OF REFUNDING

The Bonds are being issued to advance refund all or any portion of the aggregate principal amount outstanding of the Refunded Bonds as set forth below:

Issue General Obligation Bonds, 2002	Dated Date 4/1/2002	Principal Amount <u>Refunded</u>	Maturites Refunded	Redemption Date	Redemption Price
Source Congation Donus, 2002	4/1/2002	\$13,050,000	4/1/2013-2022	4/1/2012	101.00%

The list of Refunded Bonds may be changed by the District in its sole discretion due to market factors or other factors considered relevant by the District at the time of pricing and no assurance can be given that any particular bonds listed or that any particular maturity thereof will be refunded. The refunding is contingent upon delivery of the Bonds.

Upon delivery of the Bonds, a portion of proceeds of the Bonds will be placed in an irrevocable trust fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of June I, 2010, between the Escrow Agent and the District. The Escrow Agent will use such proceeds to purchase a portfolio of non-callable direct obligations of or obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Requirements"). All investment income on and maturing principal of the Escrow Securities held in the Escrow Deposit Fund and needed to pay the principal, interest and redemption premium on the Refunded Bonds. The balance of the proceeds of the Bonds will be used to pay costs of issuance and Underwriter's discount.

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## THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT

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\$26,100,000 General Obligation Bonds, Issue of 2002 Dated April 1, 2002

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### Use of Proceeds

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<u>Project</u>	Amount <u>Authorized</u>	This I <u>Issue</u>	Bonds Previously <u>Issued</u>	Anthonized But Unterned After <u>This leave</u>	Grants/ Contributions <u>Received</u>	Net Anthorized Bui Unissued <u>After This Issue</u>
Water						
Automated Meter Reading Water Supply Improvements Bloomfield Water Treatment	\$13,000,000 1,650,000	0 \$ 278,000 985,000			\$ 750,000 -	\$ 522,000 165,000
Facility Improvements	5,000,000	846,000	r , -	4,154,000	<b></b>	4,154,000
Facility Improvements		530,000	-	4,470,000	-	4,470,000
Improvements	- 4,000,000	121,000	-	3,879,000	μ.	3,879,000
Main Replacement	<b>0 800 000</b>	1,678,000				
Total Water Projects	2,500,000 31,150,000	4,498,000	11,950,000	<u> </u>	750,000	<u>822,000</u> 14,012,000
Server						
Connecticut River Cleanup						
Program - Phase II Planning Water Pollution Control Facility	2,000,000	609,000	1,170,000	221,000	-	221,000
Improvements and the here,	5,000,000	470.000	9 000 000	C00 000		500 AMA
Water Pollution Control Facility Infrastructure Improvement	0,000,000	470,000	3,900,000	630,000	-	630,000
Program	1 600 840	*** ***				
Improvements to Incinerator No. 1		200,000	1,400,000	-	щ	
Biosolide Desolution Station		4,696,000	-	364,000	-	364,000
Biosolids Receiving Station	2,000,000	1,638,000 .	-	362,000	-	362,000
Process Conirol Systems Design Hartford Water Follution Control	1,000,000	564,000		436,000		436,000
Facility Electrical System				•		
Improvements - Phase I	E 000 000	1 000 001				
Dissolved Air Flotation Thickening	5,000,000	1,284,000	530,600	3,186,000	2,409,000	777,000
Process Iniprovements	2,000,030	1,843,000	· -	157,000	-	157,000
Incineration Systems Integration 4. Connecticut River Cleanup	2,000,000	1,947,000	-	53,000	-	53,000
Program	<b>50 000 000</b>					
Incineration Process	80,000,000	1,000,000	45,411,741	33,588,259	24,962,916	8,625,343
Improvements Regional Solids Receiving	4,400,000	908,000	2,800,000	692,000	556,723	135,277
Facility Biosolids Material Handling	5,000,000	58,000	4,232,214	679,786	51,848	627,938
Systems Upgrade	5,000,000	1,509,000	-	3,491,000	2,068,000	1,423,000
Program	5,000,000	437,000	700,000	3,863,000	7	8,663,000
Thickening Facility	5,000,000	367,000	-	4,633,000	4,633,000	0)
Regulatory Compliance	3,750,000	1,912,000	·	1,838,000	-	1,858,000
Dewatering System Improvements;						-,,
Centrifuge Rotating Assembly and Hariford Water Pollution Control	700,000	513,000		187,000	-	187,000
Facility Hiechical System						
Improvements - Phase II annual Hartford Water Pollution Control	1,500,000	433,000	-	<sup>**</sup> 1,067,000		1,067,000
Facility Electrical System	۰,	·				
Improvements - Phase III	1,500,000	489,000	-	1,011,000	+	1,011,000
Process Control System				•		
Improvements and Automation: Effluent Pumping Station, PLC						
Replacement	500,000	200,000	=	300,000	_	300,000
Total Sewer Projects	137,950,000	21,047,000	60,143,955	56,759,045	34,681,487	22,077,558
Combined Funding Projects						
Headquarters Modifications	2,500,000	615,000	1,200,000	685,000	250,000	435,000
Total Projects	\$171,600,000	\$26,100,000 :	\$73,293,955	\$72,206,045	\$35,681 <u>,4</u> 87	\$36,524,558

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### NEW ISSUE

# OFFICIAL STATEMENT DATED JANUARY 31, 2013

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In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as ammided (the "Code"), interest on the Bonds is evoluted from gross income for federal income tax purposes and is not breated as an item of ax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current carrings for jurposes of computing the federal alternative minimum tax imposed on certain corporations. In the opticion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal



## THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT BOOK-ENTRY ONLY \$90,235,000 GENERAL OBLIGATION BONDS, ISSUE OF 2013, SERIES A

### DATED February 1, 2012

Due	Principal	<del></del>		Maturity	Schednie			February 1	DUE , as shown below
February 1           2014           2015           2016           2017           2018           2019           2020           2021           2022           2023	Amonut \$1,515,000 1,515,000 1,515,000 1,515,000 1,515,000 1,515,000 1,510,000 1,510,000 1,510,000 1,510,000	Congon 4.000% 4.000% 5.000% 5.000% 5.000% 5.000% 5.000% 5.000% 5.000% 5.000% 2.125%	Xield 0.200% 0.480% 0.880% 1.040% 1.200% 1.550% 1.760% 1.940% 2.160%	<u>CUSDP</u> <sup>1</sup> 416489MA7 416499MB5 416489MD3 416489MD9 416489ME9 416489MF2 416489MF2 416489MF3 416489MF3 416489MF3 416489MF5	Due February I 2024 2025 2026 2026 2026 2029 2030 2030 2031 2052 2032	Principal Amount \$1,510,000 \$1,510,000 \$1,510,000 \$1,510,000 \$1,510,000 \$1,510,000 \$1,510,000 \$1,510,000 \$1,510,000	Coupon 2.250% 2.375% 2.500% 2.600% 2.626% 3.750% 3.000% 3.000% 3.000%	Xield 2.270% 2.450% 2.650% 2.650% 2.670% 2.780% 2.780% 2.780% 2.840% 2.840% 2.840% 2.840% 2.840% 2.840% 2.840% 2.840%	<u>CUSIP</u> <sup>1</sup> 416489ML8 416489ML9 416489MN9 416489MN9 416489MQ2 416489MQ2 416489MQ2 416489MC8 416489MU8 416489MU8

DATED

ble on August 1, 2019 and semi-sumually thereafter on February 1 and August 1 in each year until maturity. \$25,080,000 GENERAL OBLIGATION BONDS, ISSUE OF 2013, SERIES B

February 1, 2	018						OLO, SERIES B					
Due	Principal			Maturity	Schedule			] February 1	<u>DUR</u> , as shown belor			
February 1           2014           2015           2016           2017           2018           2019           2020           2021           2022           2029	\$1,255,000 1,255,000 1,255,000 1,255,000 1,255,000 1,255,000 1,250,000 1,250,000 1,250,000 1,250,000 1,250,000	Соцроц 4.000% 4.000% 5.000% 5.000% 5.000% 5.000% 5.000% 5.000% 5.000% 5.000% 5.000%	Xield 0.300% 0.480% 0.730% 0.880% 1.940% 1.550% 1.550% 1.760% 1.940% 2.160%	CUSIP <sup>1</sup> 418489MX9 416489MX7 418489MY5 416489MZ2 416489MZ2 416489MZ4 418489MC2 418489MC2 418489MC2 418489ME8 418489ME8	Due February 1 2024 2025 2026 2027 2028 2029 2030 2031 2032 2033	\$1,250,000 1,250,000 1,250,000 1,250,000 1,250,000 1,250,000 1,250,000 1,250,000 1,250,000	<u>Couror</u> 2.250% 2.375% 2.500% 2.60% 2.62% 2.62% 2.750% 8.000% 8.000%	Vield 2.270% 2.450% 2.530% 2.600% 2.670% 2.760% 2.840% 2.890% 2.890% 2.940%	CUSIP <sup>4</sup> 416489NG3 416489NH1 416489NH2 416489NK4 416489NK4 416489NM0 416489NM8 416489NP3			
Interest on the Seri	es B Bonds will be				4400	1,250,000	8 000#	2.090%	416489NQ1			

Interest on the Series B Bonds will be psyable on August 1, 2013 and semiannually thereafter on February 1 and August 1 in each year until maturity. 8.000%

The Bonds are subject to redemption prior to maturity as more fully described herein,

The Bands will be issued by means of a book entry-only system and registered in the name of Cede & Ca, as nominee for The Depository Trust Company The bords will be issued by means of a boundentry-only system and registered in the name of dense of the solution for the beginning from the bonds. Furthered of the Bonds will not receive certificates representing their (Dro ), new rors, new rors, new rors. Drown act as accurate a teptonical to a teptonical termination of the bonds will be payable by the District or its agent to DTC or its ownership interest in the bonds. Frincipal of, recentplion prelimiting any, and interest on the bonds while paysone by the Distance of its agent in Diro or us homine as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds The sonds win be general congestions of the Listing: and the District win prease its function and the principal of and interest on the bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy when one. Onless paid from other sources, the bonds are payable from general tax revenues non insupermunicapanties. The District is automized to say unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar,

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, the bonds are entered for derivery when, as and it issued, surgers to the approving optimum of intensor, much as surgers har, none counsel, of stanford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the

entire Official Statement to obtain information essential to the making of an informed investment decision.

1 Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an uniependent <sup>1</sup> Opyright, American Bunkers Association. CUSIP® is a registered trademork of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the kollors of the Bonds. The District is not responsibility for their account, and makes no responsibility for the sciention or use of these CUSIP mumbers, does not underlake any responsibility for their accounty, and makes no responses that no assigned by an independent number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of universe son the Bonds or as indicated above. The OUSIP in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar induction, but not investors that is applicable to all as a nontion of contain maturities of the Bonds.

# SERIES A BONDS

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# USE OF BOND PROCEEDS

Project Water Projects	Amount	Previously Bonded/Grants	Notes / Maturing	Notes Matering	Sories A Boads This	A
2000 Dam Safety Improvements, No. 2 Dam.		<u>Contributions</u>	02/14/19	06/20/13	lysze	Authorized
2005 Water Distribution System Inprovements	\$5,000,000					But Unissued
2005 Water Distribution Section 7	700.000	3320,000		\$70,000	S211,000	<b></b>
2005 Raw Water Byrness	···· 300000	475,000				\$4,379,000
GPW 2006	1 600 000	212/010	50,000			25,000
2006 Water District Improvement	2600.000	1,200,000	2,000	2,000	2,000	2,067,000
2006 Water Treatmant Facility Improvements.	3,800,000	1,178,000	352,000	110,030		296,000
GPW 2007.	110000	0	1,731,030	288,000	330,000	960,000
2007 Water Sumply Facility Inc.	3 400,000	1,040,000	41,000	10,000	1,623,000	1,781,000
2007 CSO Related Assets	1,450,000	910,000	1,335,000	291,000	39,000	9,060
2007 Treatment Facility Treas	5,000,000	1,070,000	300,000	49,000	1,252,000	864,000
2007 Treatment Facility Upgrades	- 1,100,000	2,684,545	Q	282,000	281,000	31,000
GPW 2008	5.000 page	775,000	30,000	81,000	0	2,033,455
GPW 2008 2008 Firming & Testing 2008 Water Supply Facility Improvement	4,250,000	3,000,000	0	8,000	28,000	214,000
2008 Water Sumly Reating		1,071,000	847,000	523,000	0	1,592,000
2008 Water Supply Facility Improvements	600,000	Ð	0	37,000	794,000	1,809,000
2008 CSD Related Assets	2,200,000	121,000	145,000	648,000	Ö	563,000
2008 AM-Non CSO	5,000,000	٥	670,000		324,000	1,086,000
2008 Farmington Avenue Water Main.	5,000,000	0	0	2,435,000	628,000	1,345,000
2008 East Farmington Water Main. 2008 Filered Water Rein Transmission	1,000,000	50,000	120,000	2,924,000	0	2,076,000
2008 Filered Water Basis Interconnection	3,500,000	956,000	234,000	282,000	113,000	548,000
2009 Farmington Water Main Instellation West Hartford,	-1-40,000	400,000	1,090,000	0	220,000	2,310,000
		0	0	0	1,022,000	510,000
2009 Non-CSO Related Assets	3,000,000	2,842,000	148,004	85,000	0	1,295,000
2009 CSO Related Assets		0	720,000	0	139,000	10,000
2009 Radio Frequency Automated Meter	3-1-,-00	ō	720,000 60,600	1,097,000	675,000	3,183,000
2009 Transmission Valve Replacement.	5,000,000	3,672,000	-	2,527,000	56,000	2,413,000
GPW 2010.	3,500,000	100,000	a	510,000	0	878,000
2010 Dam Safety - Nepaug, Pholps Brook, East Dike.	3,251,000	0	0	00,000	0	3,300,000
	4,944,000	õ	0	286,000	0	2,965,000
2010 Water Facilities Security & Upgrade	400,000	ō	0	45,000	0	4,899,000
2010 Waler Main Replacement - Cleveland Avenue.	4,492,000	ō	150,000	57,000	141,000	193,000
2010 Water Main Replacement - Verbersfield Avenue.	2,033,000	ō	520,000	744,000	488,000	3,228,000
2016 Water Main Replacement - Norwood Road	2,692,000	ő	0	184,000	0	1,849,000
2010 Water Main Replacement Guilford, Etc. Hartford	125,000	0	a	96,000	0	
2010 Water Main Replacement Warner, Ele. Hartford	3,107,000	ő	3,000	G	3,000	2,596,000
2010 Water Main Replacement West Hartford	1,788,000	õ	0	118,000	0	122,000
2010 Paving Program.	400,000	100,000	0	367,000	õ	2,989,000
2019 Water Supply Facility Improvements	3,000,000	500,000	26,000	0	24,000	I,421,000
2010 Water Treatment Pacility Upgrade.	2,500,000	0	2,441,000	10,000	2,289,000	274,000
CPW 2011. 2011 CWP Water Main Polish June 2011	4,953,350	ő	500,000	1,458,000	459,000	49,000
2011 CWP Water Main Reinsbilliation - Feaway Streat	1,000,000	0	573,000	878,000	\$37,000	362,000
2011 Ground Water Development.	370,000	0	0	256,000	0	3,502,350
	5,000,000	0	0	261,000	å	744,000
2011 Water Main Replacement - Colony Read	400,000		0	25,000		109,000
2011 Water Main Replacement - Pine and Auburn Rd.	700,000	٥	19,000	0	0 18,000	4,975,000
2011 Weter Main Replacement - Poie and Abburn Rd	700,000	0	Û	32,000	•	381,000
2011 Water Main Replacement - Contage Grove Road	1,450,000	0	0	37,000	0 D	668,000
2011 Water Main Replacement - Longview Dr & Peasent Ln. 2011 Water Storage Linguistic Charge	1,700,000	0	0	44,000	0	663,000
2011 Water Storage Upgrades - Phase L 2011 Water Storage Upgrades - Phase L	2,500,000	0	0	51,000	0	1,406,000
	1,000,000	Q	0	23,000	o	1,649,000
	3,000,000	D	Ð	135,000	0	2,477,000
	2,750,000	· 0	1,380,000	1,554,000	Ð	865,000
	4,000,000	0	0	290,000	1,294,000	66,000
	2,040,000	0	0	293,000	0	2,450,000
	1,868,000	0	0	38,000	0	3,707,000
GPW 2012		0	0		0	2,002,000
2012 Paving Program.	4,000,000	0	ō	49,000	Q	1,819,000
	5,009,000	0	ō	62,000	٥	3,938,000
2012 Water infrastructure Design District-Wide.	5,000,000	Ø	Q	879,000	Ō	4,121,000
2012 Water Mala Replacement - Dur Mile Road.	480,000	0	0	460,000	a	4,540,000
2012 Water Main Replacement - Retreat Avenue	1,189,000	0	0 Q	12,000	Q	468,000
2012 Water Rehabilization Program.	4,094,000	Ó	0 0	38,000	0	1,131,000
2012 Water Treatment Facilities Upgrada	1,500,080	٥	0	52,000	٥	4,042,000
	2,500,000	0	0	300,000	0	1,200,000
	3,500,000	0		28,000	ō	2,472,000
S1	69,506,350 S22,		Q	72,000		
5,		430,545 \$14,3	12.000	81,000 \$13,4	0	3,428,000

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2005 Watevater Parage Satin Reprovements	10 Headquarters Improvements	1,931,000 1,300,000	0 500,000	0	163,000 937,000		0 0	2,477,000
2005 Wateveter Paus Satin. Reprovented			-	0			-	355,000
2005 Waterweber Pung Station Registromments.         5,000,000         95,0000         0         110,000         120,000         320,000			,			4444	-	
2005 Waterweber Pung Station Registromments.         5,000,000         95,0000         0         110,000         120,000         320,000	10 CMMS - Phase 7						-	
2005 Waterwere Pung Suttice Augrovernents.         5,000,000         4312,035         130,000         235,000         32,000								
2005 Waterweise Pung, Statiss Juginoversiets.         1,000,000         4,312,33         13,000         294,000           2005 Waterweise Administries Reaction.         1,000,000         185,000         0         44,000         294,000           2007 Waterweise Administries.         1,000,000         195,000         0         44,000         0         2,000           2007 Waterweise Testines.         3,200,000         15,000         15,000         16,000         2,3           2007 Waterweise Testines.         3,200,000         15,000         15,000         145,000         2,8           2007 Waterweise Testines.         3,200,000         2,030,000         2,030,000         2,030,000         11,000         13,000         3,0			-	0			-	
2005 Waterweiser Pung, Startion Jugrovernants.         1,000,000         110,000         10,000         10,000         10,000         10,000         294,000           2005 Waterwater Administration.         1,000,000         155,000         0         44,600         0         3,20,000           2007 Waterwater Administration.         3,200,000         60,400.00         0         44,000         0         2,000,000         0         4,000         0         2,000,000         0         1,000,000         2,9         0,000,000         0         2,000,000         0         4,000         0         2,000,000         0         4,000         0         4,000         0         4,000         0         2,000,000         0         1,000,000         0         2,000,000         3,000,000         3,000,000         3,000,000         3,000,000         1,100,000         1,00								
2005 Wattevelse Pupp Statics Juprovements.         5,000,00         0         13000         232,000           2005 Wattevelse Table & Liftwisting Reduction.         1,000,000         185,000         0         440,000         322,000         33           2007 Wattevelse Treatment.         100,000         185,000         0         440,000         2,200           2007 Wattevelse Treatment.         320,000         0         0         40,000         0         160,000         32,000,00         0         40,000         0         2,000         150,000         160,000         2,000         2,000         150,000         160,000         2,000         150,000         160,000         2,000         33,000,00         0         4,000         2,000         160,000         150,000         140,000         32,000,00         2,000,00         150,000         160,000         33,000,00         2,000,00         150,000         150,000         130,000         12,000         130,000         140,000         2,000         150,000         12,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         140,000         0         140,0					~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~			
2005 Wattowster Pung Stafin Augurowinents.         5,000,000         491,2135         115,000         110,000         126,000         0         146,000         0         33           2007 Wattowster Admissions.         100,000         126,000         0         1,000,000         126,000         0         3,000,000         29,000         0         3,000,000         96,000         0         1,000,000         29,000         0         4,000,00         29,000         0         4,000,00         0         2,000,000         1,000,000								84,000
2005 Wattowster Pung Strätn legtrowinsets.         5,000,00         431,2133         113,000         372,000         220,000           2005 Wattowster Administration.         1,000,000         126,000         0         146,000         3           2007 Wattowster Administration.         100,000         963,000         0         1,000,000         923,000         0         2,000           2007 Wattowster Tratement.         320,000         0         1,000,000         0         4,0000         0         1,000,000         2,200           2007 Wattowster Tratement.         320,000         0         1,000,000         0         4,0000         2,000         1,600         1,600         3,000,000         1,600         1,600         2,000         1,600         1,600         2,000         1,600         1,600         2,000         1,600         2,000         1,600         2,000         1,600         2,000         1,600         2,000         1,600         2,000         1,600         1,600         2,000         1,600         2,000         1,600         2,000         1,600         1,600         2,000         1,600         1,600         1,600         2,000         1,600         1,600         1,600         1,600         1,600         1,600         1,600<					+746			\$141,000
2005 Watawater Punp Statics Juprovenents.         5,000,000         45,000         0         120,000         0         20,000         372,000         203,000         372,000         203,000         372,000         203,000         372,000         203,000         372,000         203,000         372,000         203,000         372,000         203,000         372,000         203,000         372,000         203,000         372,000         203,000         372,000         203,000         372,000         200,000         372,000         3	Pump Station Alam Replacement			\$2,920 00	) •••••	• •		
2005 Watewater Purp Station Ruprovements.         5,000,000         450,000         0         120,000         0         205, Veterstild Cove Inflow & Inflortion Reduction.         1,000,000         126,000         0         456,000         0         456,000         0         372,000         205,000         0         456,000         0         456,000         0         456,000         0         456,000         0         450,000         0         420,000         0         420,000         0         420,000         0         420,000         0         420,000         2,00         240,000         0         420,000         2,00         240,000         120,000         240,000         120,000         240,000         120,000         120,000         240,000         120,000         240,000         120,000         120,000         240,000         321,000         140,000         140,000         140,000         140,000         120,000         321,000         120,000         321,000         120,000         321,000         120,000         321,000         120,000         321,000         120,000         321,000         120,000         321,000         120,000         321,000         120,000         321,000         120,000         321,000         120,000         321,000         120,000	technology Improvements					- 37,913	,080	\$79,111,965
2005 Watswater Pump Station Juprovenents.         5,000,000         412,035         915,000         372,000         205,000         372,000         205,000         372,000         205,000         372,000         205,000         372,000         205,000         372,000         205,000         372,000         205,000         372,000         205,000         372,000         205,000         372,000         205,000         372,000         207,000         372,000         207,000         372,000         207,000         372,000         207,000         372,000         372,000         372,000         372,000         372,000         372,000         32,00	Concerned L'ungilig Projects	************	518,011,035	\$8,437,00	\$13.872.00			1,163,000
2000 Watteventer Punp Station Jopprovingents.         \$,000,000         4312,033         135,000         372,000         205,000           2000 Wetternitid Cove Infibretion Reduction.         1,000,000         165,000         0         146,000         0         372,000         20,000         372,000         0         146,000         0         320,000         0         1,000,000         965,000         0         1,107,000         0         2,90         2,000,000         0         1,000,000         0         1,000,00         0         2,000,000         0         1,000,00         0         2,000,000         0         1,000,00         0         1,000,00         0         1,000,00         0         2,000,000         0         1,000,00         1,0		\$119,432.0AD		••••	0 3200			1,293,000
2006 Wattewater Punp Bartin Approvements.         \$,000,000         492,000         0         100,000         920,000         322,000         205,000         322,000         205,000         322,000         322,000         322,000         322,000         322,000         322,000         322,000         0         446,000         0         320,000         0         1,000,000         963,000         0         1,000,00         32,000,00         0         4,000,00         32,000,00         0         145,000         2,900         2,000,000         54,000         155,000         145,000         2,800         2,800         145,000         2,800         145,000         2,800         145,000         2,800         145,000         2,800         145,000         2,800         145,000         2,800         145,000         2,800         32,000,00         6,80,000         12,000         145,000         2,800         32,000,000         6,80,000         12,000         145,000         2,800         32,000,000         6,80,000         12,000         14,000         12,80,00         32,000,000         32,000,000         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00								
2006 Wattewater Punp Bartin Approvements.         \$,000,000         492,000         0         100,000         920,000         322,000         205,000         322,000         205,000         322,000         322,000         322,000         322,000         322,000         322,000         322,000         0         446,000         0         320,000         0         1,000,000         963,000         0         1,000,00         32,000,00         0         4,000,00         32,000,00         0         145,000         2,900         2,000,000         54,000         155,000         145,000         2,800         2,800         145,000         2,800         145,000         2,800         145,000         2,800         145,000         2,800         145,000         2,800         145,000         2,800         145,000         2,800         32,000,00         6,80,000         12,000         145,000         2,800         32,000,000         6,80,000         12,000         145,000         2,800         32,000,000         6,80,000         12,000         14,000         12,80,00         32,000,000         32,000,000         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00         12,80,00	2012 WPC Equipment & Feallater R. A. 1.				0 967,0			
2006 Wattewater Pump Station Ruprovements.         5,000,000         4512,133         915,000         372,000         295,000         0           2006 Wattewater Administration.         5,000,000         965,000         0         1,000,000         965,000         0         1,000,000         925,000         0         1,000,000         92,000         0         1,000,000         0         2,000         0         1,000,000         0         2,000         0         1,000,000         0         2,900         0         1,000,000         0         2,900         0         1,000,000         0         2,900         0         0         4,000         0         4,000         0         2,900         1,000,000         2,900         1,400         2,800         3,200,000         0         8,000         3,200         2,200,000         1,000,000         1,900         2,300         1,40,00         2,800         3,200         2,200,000         1,800         3,200         2,200,000         1,800         3,200         2,200,000         1,800         3,200         2,200         1,80,00         3,200         2,200         1,80,00         3,200         2,200         1,80,00         3,200         2,200         1,80,00         3,2000         2,31,14,000         3,200 </td <td></td> <td></td> <td></td> <td></td> <td>0 205,0</td> <td></td> <td></td> <td></td>					0 205,0			
2006 Wattewater Pump Bation Juprovements.         5,000,000         4512,133         115,000         372,000         295,000           2006 Wattewater Administreion         5,000,000         186,000         0         1107,000         0         372,000         295,000         0         1,007,000         192,000         0         1,007,000         0         2,007         Wattewater Administreion         0         4,6000         0         3,200,000         0         1,107,000         0         2,207           2007 Wastewater Treatment:         3,200,000         0         155,000         145,000         2,80         0         44,000         2,90         0         40,000         0         40,000         3,70         140,000         2,80         0         40,000         2,80,000         155,000         146,000         2,80         0         3,70         2,005,000         150,000         126,000         2,80,000         3,70         2,000,000         3,70,000         2,005,000         126,000         126,000         3,70,000         2,200,000         3,70,000         2,000,000         15,000         126,000         13,000         14,000         12,000         1,000         1,131,000         15,000         126,000         11,000         1,312,000         14,000		3,939,000						
2005 Wastewater Pump Station Joprovensents.         5,000,000         4,312,033         915,000         372,000         293,000           2006 Wastewater Administration         5,000,000         965,000         0         4,160,00         0         4,000         0         3,000         0         4,000         0         2,000         0         4,000         0         2,000         0         4,000         0         2,000         0         4,000         0         2,000         0         4,000         0         2,000         0         4,000         0         2,000         0         4,000         0         2,000         0         4,000         0         2,000         0         4,000         0         4,000         3,000,000         0         4,000         3,000         2,800         3,000,000         15,000         14,6,00         3,700         14,6,00         3,700         14,6,00         3,700         14,6,00         3,700         10,000         15,000         2,900         0         1,000         1,31,000         14,5,000         2,900         0         1,000         1,31,000         14,5,000         3,700         2,000         0         1,000         1,31,000         14,5,000         3,700         2,000,000 <td< td=""><td></td><td>5,000,000</td><td></td><td></td><td></td><td></td><td></td><td></td></td<>		5,000,000						
2005 Wastewater Pump Station Jopurowinsents.         5,000,000         0         1100,000         0         120,000         0         120,000         372,000         2295,000           2006 Wastewater Administration.         5,000,000         986,000         0         446,000         0         450,000         0         450,000         0         295,000         0         295,000         0         295,000         0         295,000         0         295,000         0         295,000         0         460,000         0         295,000         0         460,000         0         296,000         0         460,000         0         296,000         0         460,000         0         296,000         155,000         145,000         286,000         155,000         145,000         2,86,000         155,000         145,000         2,96,000         320,000         2000         14,000         337,000         2000         14,000         337,000         2000         14,000         100,000         135,000         2,50,000         2,50,000         155,000         165,000         2,50,000         2,50,000         14,000         100,000         136,000         2,50,000         12,000         136,000         2,50,000         1,167,000         12,000         1,55,000 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>4,591,000</td>								4,591,000
2006 Wastewater Pump Station Augurovensents.         5,000,000         4312,035         115,000         372,000         295,000           2006 Wastewater Administration.         5,000,000         186,000         0         416,000         0         372,000         295,000           2007 Wastewater Administration.         5,000,000         965,000         0         416,000         0         2,000         0         46,000         0         46,000         0         2,000         0         40,000         0         40,000         0         2,000         0         40,000         0         40,000         0         2,000         0         40,000         0         40,000         3,000         0         40,000         3,000         0         40,000         3,000         0         40,000         3,000         0         40,000         3,000         0         8,000         2,000,000         16,000         23,000         14,000         3,000         2,000,000         16,000         23,000         14,000         3,000         2,000,000         16,000         16,000         16,000         3,000         2,000,000         16,000         16,000         16,000         16,000         16,000         16,000         16,000         16,000         16,000 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>-</td> <td>2,216,000</td>							-	2,216,000
2005 Wastewater Pump Station Juprovergents         5,000,000         431,035         715,000         372,000         293,000           2005 Westewater Administration         1,000,000         186,000         0         146,000         0         3           2007 Wastewater Administration         5,000,000         985,000         0         1,107,000         0         2,9           2007 Wastewater Treatment Facility Security         100,000         685,000         0         4,000         0         2,000         0         4,000         0         2,000         0         2,000         0         2,000         0         2,000         0         1,000         2,000         0         2,000         0         2,000         0         2,000         0         2,000         0         2,000         3,000         2,000         1,000         2,000         3,000         2,000         1,000					10.2			1,015,000
2005 Wastewater Pump Station Juprovergents         5,000,000         431,2035         930,000         0         140,000         0         100,000         132,000         0         130,000         0         130,000         0         130,000         0         130,000         0         130,000         0         130,000         0         130,000         0         130,000         0         130,000         0         130,000         0         130,000         0         130,000         0         130,000         0         130,000         0         130,000         0         130,000         0         2907         Wastewater Treatment Facility Security         3,000,000         0         145,000         280         2007         Wastewater Treatment Facility Security         3,000,000         0         145,000         280         2000         145,000         280         2000         145,000         2007         Castewater Pauluian Control Infrastructure         3,000,000         654,000         150,000         165,000         165,000         145,000         230         2008 Stade         2000 Stade         200	GPS 2012	1,200,000		)			-	606,00
2005 Wastewater Pump Station Engrevements.         5,000,000         4312,035         915,000         372,000         295,000           2006 Westewater Administration.         5,000,000         186,000         0         146,000         0         372,000         295,000           2007 Westewater Administration.         5,000,000         965,000         0         1,007,000         0         2,007           2007 Westewater Treatment:         3,200,000         0         100,000         15,000         101,000         0         2,007           2007 Westewater Treatment:         3,200,000         2,005,000         15,000         145,000         2,80           2008 Waster Polution Control Infrastructure.         3,600,000         584,000         16,000         37,000         2,000         2,000         2,000         146,000         37,000         2,000         2,000         146,000         37,000         2,000         2,000         146,000         37,000         146,000         37,000         146,000         37,000         2,000         165,000         146,000         37,000         126,000         165,000         186,000         2,500         2,000         0         1,000         1,31         2,000         1,31,000         1,31         2,000         1,31,000				700,				1,926,00
2005 Wastewater Pump Station Engrevements.         5,000,000         4312,035         915,000         372,000         295,000           2006 Westewater Administration.         5,000,000         186,000         0         146,000         0         372,000         295,000           2007 Westewater Administration.         5,000,000         965,000         0         1,007,000         0         2,007           2007 Westewater Treatment:         3,200,000         0         100,000         15,000         101,000         0         2,007           2007 Westewater Treatment:         3,200,000         2,005,000         15,000         145,000         2,80           2008 Waster Polution Control Infrastructure.         3,600,000         584,000         16,000         37,000         2,000         2,000         2,000         146,000         37,000         2,000         2,000         146,000         37,000         2,000         2,000         146,000         37,000         146,000         37,000         146,000         37,000         2,000         165,000         146,000         37,000         126,000         165,000         186,000         2,500         2,000         0         1,000         1,31         2,000         1,31,000         1,31         2,000         1,31,000	2011 WPC Equipitient & Facilies Date	2,000,000			0 74			842,00
2005 Wastewater Pump Station Jourovements.         5,000,000         4,312,035         915,000         320,000         295,000           2006 Weiterstield Cove inflow & Inflitration Reduction.         5,000,000         186,000         0         416,000         0         320,000         295,000         0         320,000         0         295,000         0         320,000         0         295,000         0         1,007,000         0         2,90         2,000         0         416,000         0         2,90         0         1,007,000         0         2,90         0         1,007,000         0         2,90         0         0         416,000         2,90         0         416,000         2,90         0         4,600,000         1,50,000         1,50,000         1,60,000         2,90         0         4,600,000         3,70         2,90,000         6,70,000         1,60,000         2,90         0         1,60,000         2,90         0         1,000,000         3,20,000         1,000         1,000         1,31         2,000,000         6,70,000         1,60,000         1,60,000         2,18         2,000,000         1,60,000         1,000         1,31         2,000,000         1,1000         1,31         2,000         0         1,000         <					600 635,	1 000		
2005 Wastewater Pump Station Juprovements.         5,000,000         4312,035         915,000         372,000         295,000           2005 Westewater Administration         5,000,000         416,000         0         416,000         0         32,000           2007 Wastewater Administration         5,000,000         965,000         0         416,000         0         2,9           2007 Wastewater Treatment Facility Security         100,000         60,000         0         46,0000         0         40,000         0         2,9           2007 Wastewater Treatment Facility Security         3,200,000         60,000         155,000         145,000         2,8           2007 Wastewater Treatment Facility Security         3,200,000         584,000         150,000         145,000         2,8           2007 Capacity, Measgement, Operation & Main         2,500,000         578,000         165,000         165,000         2,800         2,000,000         678,000         165,000         188,000         2,9           2008 CMOM Equipment & Staffing         2,500,000         11,000         131,000         145,000         2,3         2,3         2,3         2,000,000         188,000         2,3         2,000,000         188,000         2,3         2,000,000         188,000         2,3	2011 Sewer Pump Station Rehabilitetion	2,702,000		,		Ð		
2005 Wastewater Pump Station Engineering         5,000,000         4312,035         915,000         372,000         295,000           2005 Westewater Administration         1,000,000         186,000         0         416,000         0         320,000           2007 Wastewater Administration         5,000,000         965,000         0         416,000         0         292,000           2007 Wastewater Administration         5,000,000         965,000         0         1,007,000         0         2,92           2007 Wastewater Treatment Facility Security         3,200,000         60,000         150,000         145,000         2,83           2007 Capacity, Management, Operation & Main         4,660,000         584,000         15,000         231,000         146,000         37           2008 Water Pollution Control Infrastructure         3,500,000         654,000         12,000         180,000         2,500           2008 CMOM Equipment & Stating         2,5500,000         100,000         12,000         100,000         132,000         2,500           2008 CMOM Equipment & Stating         5,5000,000         31,14,000         190,000         1352,000         146,000         2,37           2009 Fartford Odor Control         4,655,000         0         96,000         131,000				. **		0	86,000	
2005 Wastewater Pump Station Jourovements.         5,000,000         4312,035         915,000         372,000         295,000           2005 Westewater Administration         1,000,000         186,000         0         146,000         0         372,000         295,000           2007 Westewater Administration         5,000,000         965,000         0         1,007,000         0         2,007           2007 Westewater Administration         5,000,000         965,000         0         1,007,000         0         2,907           2007 Westewater Treatment         3,200,000         0         100,000         15,000         145,000         2,807           2007 Capacity, Management, Operation & Main         4,660,000         584,000         15,000         145,000         2,800         3,200,000         2,000,000         654,000         165,000         146,000         37           2008 Water Polistion Control Infrastructure         3,300,000         564,000         15,000         12,000         2,1000         1,000         1,31         2,000,000         15,000         12,000         1,000         1,31         2,000,000         15,000         12,000         1,31         2,000,000         1,31,000         1,31         2,000         2,000         2,000,000         1,000				· · · · · · · · · · · · · · · · · · ·			750,000	
2005 Wastewater Pump Station Jourovements.         5,000,000         4312,033         115,000         372,000         295,000           2005 Weiterstield Cove inflow & Infiltration Reduction.         5,000,000         4312,033         115,000         372,000         295,000           2007 Wastewater Administration.         5,000,000         965,000         0         1,107,000         0         2,9           2007 Wastewater Treatment Facility Security.         100,000         60,000         0         1,000,000         2,9           2007 Wastewater Treatment Facility Security.         3,200,000         0         155,000         145,000         2,8           2008 Wastewater Treatment.         3,200,000         0         155,000         145,000         2,8           2008 Wastewater Treatment.         3,600,000         584,000         155,000         145,000         2,8           2008 Seada.         2,000,000         654,000         2000,000         15,000         188,000         2,9           2008 Ch40M         Stating.         2,500,000         678,000         12,000         0         1,000         1,300         1,31           2008 Ch40M         Stating.         5,500,000         3,114,000         190,000         138,000         2,37         2,352,000	2010 Sewer Pump Station.	- 2,000,000	400.00	- 201			919,000	876,00
2005 Wastewater Pump Station Ruprovements.         5,000,000         4312,035         915,000         372,000         295,000           2005 Weiterstield Cove inflow & Infiltration Reduction.         5,000,000         4312,035         915,000         372,000         295,000           2007 Wastewater Administration.         5,000,000         965,000         0         416,000         0         2,9           2007 Wastewater Treatment Facility Security.         100,000         60,000         0         1,007,000         0         2,9           2007 Wastewater Treatment Facility Security.         100,000         60,000         0         40,000         0         2,9           2007 Wastewater Treatment Facility Security.         3,200,000         0         155,000         145,000         2,8           2007 Wastewater Treatment.         0         100,000         584,000         15,000         145,000         2,8           2008 Water Pollution Control Infrastructure.         3,600,000         674,000         12,000         183,000         2,9           2008 CMOM         Stating.         2,500,000         100,000         132,000         135,000         135,000         136,000         2,18           2008 CMOM         Stating.         2,500,000         100,000         132,000 </td <td></td> <td></td> <td></td> <td></td> <td>- ···</td> <td></td> <td>0</td> <td>3,782,0</td>					- ···		0	3,782,0
2005 Wastewater Pump Station Juprovements.         5,000,000         4312,035         915,000         372,000         295,000           2005 Westewater Administration         1,000,000         186,000         0         140,000         372,000         295,000           2007 Westewater Administration         5,000,000         965,000         0         1,107,000         0         2,9           2007 Westewater Administration         3,200,000         60,000         0         1,07,000         0         2,9           2007 Westewater Treatment:         3,200,000         0         15,000         16,000         0         2,9           2007 Wastewater Treatment:         3,200,000         0         15,000         145,000         2,8           2007 Wastewater Treatment:         3,200,000         584,000         15,000         145,000         2,8           2008 Cready, Management, Operation & Main         4,660,000         584,000         16,000         37           2008 Stack         2,000,000         674,000         12,000         0         1,000         1,3           2008 ChOM Equignmat & Staffing         2,500,000         10,000         1,2000         0         1,000         1,3           2009 ChOM Mespuignmat & Staffing         5,500,000	2010 Water Follution Control Renswal & Renlace	3,823,000					141,000	3,698,0
2005 Wastewater Pump Station Jourovements.         5,000,000         4312,035         915,000         372,000         295,000           2005 Westewater Administration         1,000,000         1426,000         0         146,000         0         372,000         295,000           2007 Wastewater Administration         5,000,000         965,000         0         1,107,000         0         2,900           2007 Wastewater Administration         3,200,000         965,000         0         1,107,000         0         2,900           2007 Wastewater Treatment         3,200,000         0         155,000         145,000         2,800           2007 Capacity, Management, Operation & Main         4,660,000         584,000         155,000         145,000         2,800           2008 Water Polistion Control Infrastructure         3,500,000         654,000         2600         0         1,000         1,31           2008 CMOM Equipment & Statting         2,500,000         654,000         115,000         186,000         2,18           2008 CMOM Equipment & Statting         3,500,000         100,000         115,000         12,000         2,18           2008 CMOM         Statting         3,000,000         314,000         190,000         155,000         126,000         2,38			200 C					
2005 Wastewater Pump Station Juprovements.         5,000,000         4312,035         315,000         372,000         295,000           2005 Weitersfield Cove inflow & Infiltration Reduction.         5,000,000         186,000         0         140,000         372,000         295,000           2007 Weitersfield Cove inflow & Infiltration Reduction.         5,000,000         965,000         0         1,007,000         0         2,9           2007 Westewater Administration.         3,200,000         965,000         0         1,007,000         0         2,9           2007 Wastewater Treatment Facility Security.         100,000         60,000         0         40,000         0         2,9           2007 Wastewater Treatment Facility Security.         3,200,000         0         195,000         155,000         145,000         2,8           2007 Capacity, Management, Operation & Main.         2,050,000         2,005,000         10,000         3,70           2008 Stades.         2,050,000         2,005,000         165,000         18,000         3,70           2008 CMOM Equipment & Staffing         2,000,000         678,000         165,000         18,000         2,58           2008 CMOM Equipment & Staffing         5,000,000         10,000         13,000         56,000         166,000						6,000		
2005 Wastewater Pump Station Juprovements.         5,000,000         4312,035         315,000         372,000         295,000           2005 Westewater Administration         1,000,000         4312,035         315,000         372,000         295,000           2007 Wastewater Administration         5,000,000         965,000         0         416,000         0         2,9           2007 Wastewater Administration         3,200,000         965,000         0         1,107,000         0         2,9           2007 Wastewater Treatment Facility Security         100,000         60,000         0         4,600,000         155,000         145,000         2,8           2007 Wastewater Treatment Facility Security         3,200,000         60,000         155,000         145,000         2,8           2007 Wastewater Treatment Administration & Main         2,000,000         584,000         15,000         145,000         2,8           2008 Seada         2,000,000         674,000         20000         18,000         2,9           2008 CMOM Equipitual & Staffing         2,500,000         10,000         13,000         1,9           2008 CMOM         500,000         31,14,000         19,000         13,500         2,9           2008 CMOM         500,000         31,14,000						3,000		
2005 Wastewater Pump Station Jourovennents.         5,000,000         4312,035         315,000         372,000         295,000           2005 Westewater Administration         1,000,000         186,000         0         146,000         0         372,000         295,000           2007 Westewater Administration         5,000,000         965,000         0         416,000         0         320           2007 Westewater Administration         5,000,000         965,000         0         1,007,000         0         2,90           2007 Westewater Treatment         3,200,000         0         64,000         0         46,000         0         46,000         2,90         2,90         2,000         145,000         145,000         2,80         2,90         2,000         145,000         2,80         2,90         2,90         2,000         2,000         2,000,000         145,000         2,80         3,70 <td>2009 CMOM</td> <td>··· 5.000.000</td> <td></td> <td>· · · · · · · · · · · · · · · · · · ·</td> <td>0,000 1,3 J</td> <td></td> <td></td> <td></td>	2009 CMOM	··· 5.000.000		· · · · · · · · · · · · · · · · · · ·	0,000 1,3 J			
2005 Wastewater Pump Station Jourovements.         5,000,000         4312,033         150,000         372,000         295,000           2005 Weiterstild Cove inflow & Infiltration Reduction.         5,000,000         4312,033         150,000         372,000         295,000           2007 Wastewater Administration.         5,000,000         965,000         0         1,107,000         0         2,90           2007 Wastewater Treatment Facility Security.         100,000         60,000         0         40,000         0         2,90           2007 Wastewater Treatment Facility Security.         3,200,000         584,000         155,000         145,000         2,80           2008 Wastewater Treatment Facility Security.         3,200,000         584,000         155,000         145,000         2,80           2008 Wastewater Treatment.         3,600,000         584,000         15,000         145,000         2,80           2008 Secda.         2,000,000         654,000         2,000,000         678,200         165,000         188,000         2,58           2008 CMOM Equipment & Statting.         2,500,000         100,000         15,000         188,000         2,58           2008 CMOM Equipment & Statting.         5,500,000         100,000         15,000         145,000         2,18     <	2009 CMOM Equipment & Stadter	4888000					-	2,370,
2005 Wastewater Pump Station Juprovements.         5,000,000         4312,035         315,000         372,000         295,000           2005 Weitersfield Cove inflow & Infiltration Reduction.         5,000,000         4312,035         315,000         372,000         295,000           2007 Westewater Administration.         5,000,000         965,000         0         4,160,000         0         2,000           2007 Westewater Administration.         5,000,000         965,000         0         1,007,000         0         2,9           2007 Wastewater Treatment Facility Security.         100,000         60,000         0         4,0000         0         2,9           2007 Capacity, Management, Operation & Main.         2,050,000         18,000         165,000         165,000         146,000         3,77           2008 Water Pollution Control Infrastructure.         3,600,000         654,000         200,000         3,0	2009 Hartford Oder Control	4.455.600					•	2,489;
2005 Wastewater Pump Station Juprovements.         5,000,000         4312,035         915,000         372,000         295,000           2005 Weiterstield Cove inflow & Infiltration Reduction.         5,000,000         4312,035         915,000         372,000         295,000           2007 Wastewater Administration.         5,000,000         965,000         0         416,000         0         3           2007 Wastewater Administration.         5,000,000         965,000         0         1,007,000         0         2,9           2007 Wastewater Treatment Facility Security.         100,000         60,000         0         1,007,000         0         2,9           2007 Wastewater Treatment Facility Security.         3,200,000         0         165,000         145,000         2,8           2007 Wastewater Treatment, Operation & Main.         2,000,000         584,000         15,000         145,000         2,8           2008 Seada.         2,000,000         2,005,000         2,005,000         2,0000         3,000,000         3,000,000         3,000,000         3,000,000         3,000,000         3,000,000         3,000,000         3,000,000         3,000,000         3,000,000         3,000,000         3,000,000         3,000,000         3,000,000         3,000,000         3,000,000         3,000	2009 Water Polition Control		6.J4		- 4 a m			1,567,
2005 Wastewater Pump Station Ruprovements         5,000,000         4,312,035         315,000         372,000         295,000           2005 Wetterafield Cove Inflow & Inflittation Reduction         1,000,000         146,000         0         446,000         0         3           2007 Westewater Administration         5,000,000         965,000         0         446,000         0         3           2007 Westewater Administration         5,000,000         965,000         0         1,007,000         0         2,9           2007 Westewater Treatment Facility Security         100,000         60,000         0         1,007,000         0         2,9           2007 Wastewater Treatment         3,200,000         0         155,000         145,000         2,8           2007 Capacity, Management, Operation & Main         2,050,000         2,003,000         9,000         146,000         37,7           2008 Water Pollution Control Infrastructure         3,500,000         654,000         20,000         3,800,000         57,800         146,000         37,7           2008 Water Pollution Control Infrastructure         3,500,000         654,000         200,000         165,000         188,000         2,500           2008 Code         2,500,000         678,000         12,000	GPS 2008	***• 5100.000		,000 L				2,189,
2005 Wastewater Pump Station Juprovements         5,000,000         4,312,035         315,000         372,000         295,000           2005 Weitewateid Cove inflow & Infiltration Reduction         1,000,000         146,000         0         140,000         322,000         295,000         295,000         295,000         2007         Wastewater Administration         0         3200,000         965,000         0         1,007,000         322,000         295,000         0         3200,000         0         1,007,000         0         2,95,000         2,95,000         0         1,007,000         0         2,95,000         2,95,000         2,007,000         0         1,007,000         0         2,95,000         2,000,00         0         1,007,000         0         2,95,000         2,007,000         0         1,007,000         0         2,95,000         2,007,000         1,007,000         0         2,95,000         2,007,000         145,000         2,85,000         2,007,000         145,000         2,85,000         2,007,000         145,000         2,85,000         2,005,000         2,005,000         2,005,000         2,000,00         14,000         3,77,72,000         2,000,00         14,000         3,77,72,000         2,000,00         14,000         3,77,72,000         2,000,00         14,000 <td>2008 CMOM</td> <td></td> <td></td> <td></td> <td>15,500</td> <td></td> <td></td> <td>,</td>	2008 CMOM				15,500			,
2005 Wastewater Pump Station Juprovements         5,000,000         4312,035         915,000         372,000         295,000           2005 Wetterstield Cove inflow & Infiltration Reduction         1,000,000         145,000         0         446,000         0         372,000         295,000           2007 Wastewater Administration         5,000,000         965,000         0         416,000         0         2,9           2007 Wastewater Administration         3,200,000         965,000         0         1,107,000         0         2,9           2007 Wastewater Treatment Facility Security         100,000         60,000         0         4,000         0         2,9           2007 Capacity, Management, Operation & Main         2,005,000         584,000         15,000         145,000         2,8           2008 Water Pollution Control Lefon         4,600,000         584,000         15,000         146,000         3,70           2008 Water Pollution Control Lefon         3,500,000         2,000,00         0         9,000         0         9,000         1,46,000         3,70	2008 CMOM Eminational & Provenue	2 500 00					•	
2005 Wastewater Pump Station Juprovements	2008 Seada				00,000			36
2005 Wastewater Pump Station Juprovements	2008 Water Pollution Control Later	1.60000			9,000			
2005 Wastewater Pump Station Ruprovements	GPS 2007	20000						
2005 Wastewater Pump Station Reprovements	2007 Capacity, Management, Onerosian & as	4600.00				155,000	+	3.600
2005 Wastewater Pump Station Juprovements	2007 Wastewater Treatment	3,200,00				40,000		4,91
2005 Wastewater Pump Station Jourovements         5,000,000         4312,035         15,000         0         100,000         0           2005 Westewater/Burger Pump Station Jourovements         1,000,000         4,312,035         315,000         322,000         295,000           2007 Wastewater Administration Reduction         5,000,000         182,650         0         416,000         0	2007 Wastewater Treatment Facility Security	100,0			1	107,000		
2005 Wastewater Pump Station Reprovements	2007 Westewater Administration	5,000,0				416,000		
2006 Wastewater Pump Sade a 100000 0 130000 0	2006 Wethersfield Cove Inflow & Infiltration Reducation	1,000,0			•		295,000	
1,100,000 gas ave	2005 Wastewater Pump Station Internation	5,000,0				150,000	Ċ	
2005 Inflow & Tablestin	2005 Inflow & Inflitration	I.100.0				\$448,000	50	) \$32
2001 Safety & Regulatory Upgrades Rocky Hill	2005 Inflow & tosting	\$1,000,1		25,000	50	Si Ja ano		

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### SERIES B BONDS

Project CWF Projects 2005 Total Clean Water Projects Total Series B Bands	\$800,000,000	CCC <sup>6</sup> 66012800	02/14/13	Notes Maluring <u>06/20/13</u> \$135,000,000 \$135,000,000	\$25,030,000	Authorized But Unissued \$416,710,645 \$416,710,645
Total Series A and B Bonds	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$221,599,355	\$26,690.000	\$135,000,000	\$25,030,000	\$416,710,645
RATINGS	\$1,153,734,350	\$266,990,935	\$58,921.000	\$187,762,000	\$55,265,000	\$540,053,415

The District received credit ratings of "Aa1" from Moody's Investors Service, Inc. ("Moody's") and "AA+" from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ('S&P") on the Bonds. The District furnished to the rating agencies certain information and materials, some of which may not have been included in this Official

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45th Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse affect on the marketability or market price of the District's bonds and notes.

### TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain

Ownership of the Bonds may also result in certain collateral federal income tax consequences to certain taxpayers, including, without limitation, financial institutions, property and casualty insurance companies, certain foreign corporations doing business in the United States, certain S corporations with excess passive income, individual recipients of Social Security and Railroad Retirement benefits, taxpayers utilizing the earned income credit and taxpayers who have or are deemed to have incurred indebtedness to purchase of carry tax exempt obligations, such as the Bonds. Prospective purchasers of the Bonds, particularly those who may be subject to special rules, are advised to consult their own tax advisors regarding the federal tax consequences of ownership and disposition of, or receipt of interest on, the Bonds.

In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal

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### OFFICIAL STATEMENT DATED JULY 16,2014

### NEW ISSUE AND REFUNDING

### MOODY'S RATING: Aal STANDARD & POOR'S RATING: AA+

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DUE

In the opticion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to regutrements of the Internal Revenue Code of 1936, as amended (the "Code"), interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of lax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted extremi earnings for purposes of computing the federal alternative minimum tux imposed on certain corporations. In the optinion of Bond Coursel, based on existing statutes, interest on the Bonds is excluded from Connecticut tuxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is evoluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.

### THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT

# \$47,735,000 GENERAL OBLIGATION BONDS, ISSUE OF 2014, SERIES A

DATED

MDC

\* Priced assuming redemption on August 1, 2024; however redemption is at the election of the District. See "Redemption" herein.

Interest on the Series A Bonds will be payable on February 1, 2015 and semiannually thereafter on February 1 and August 1 in each year until maturity. The Series A Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

# \$14,845,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2014, SERIES B

1	28,	1.22
Date	of	Delivery

Date of Del	ivery			Maturity ;	Schedule				hown below
Due <u>Mav 1</u>	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due May 1	Principal Amount	Coupon		CUSIP <sup>1</sup>
2015 2016 2017 2018 2019	\$2,375,000 2,315,000 2,110,000 1,865,000 1,865,000	2.000% 4.000% 5.000% 5.000% 5.000%	0.120% 0.280% 0.570% 0.920% 1.280%	416489PZ9 416489QA3 416489QB1 416489QC9 416489QD7	2020 2021 2022 2028 2028 2024	\$1,545,000 820,000 805,000 790,000 555,000	2.000% 3.000% 4.000% 3.500% 8.250%	1.560% 1.830% 2.050% 2.240% 2.870%	416489QE5 416489QE5 416489QG9 416489QH8 416489QH8

Interest on the Series B Bonds will be payable on November 1, 2014 and semiannually thereafter on May 1 and November 1 in each year until maturity. The Series B Bonds are not subject to redemption prior to maturity.

The Series A Bonds and Series B Bonds (the "Bonds") will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein,

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloemfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Gorporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds, and as Escrow Agent for the Series B Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in bookentry-only form will be made to DTC in New York, New York on or about August 6, 2014.

This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an Independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various enbecquent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procument of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

# USE OF SERIES A BONDS PROCEEDS

11.14

Project	Ámauni Authorized	Pressously Bonded/Grants/ Contributions	Notes	Notes	Series A. Bonds	Pretraium	Authorized
2000 Dam Saber Langerstein hannet in		Contragons	Due 3/23/13	Dut 8/7/1-4	This issue	Applied	But Unissued
2000 Dan Safety Improvements - Reservoir No. 2	\$5.000,000	\$551,000					
2005 Water Supply Facility & Site Improvements	700.000	381,000	\$3,694,000	\$133,000	\$137,000	\$14,000	\$604,000
2005 Water Distribution System Laprovements	3,000,000	369,000	21,000	24,000	85,000	9,606	· 4,000
2005 Raw Water By pass	1,500,000	1,202.000	1,114,000	36-1,000	51 <u>0,0</u> 00	54,000	953,600
2005 General Purpose Water. 2006 Water Distribution Improvements.	2,600,000	1,530,800	0	2,000	2,000	D	296,000
2006 Water Treatment Populaties Anprovements.	3,800,000	1,731,000	-1-1,000	105,000	95,000	10,000	921,000
2007 German Process Water	1,100,000	1,081,000	7,000	255,000	231,000	24,000	1,807,000
2007 Gereral Purpose Water.	3,400,000	2,243,900	0	10,000	9,000	1,080	9,000
2007 Waler Sapply Focility Improvements	1,450,000	1,370,000	1,28,000	291,000	263,000	28,000	736,000
2007 CSO - Reined Assets	5,009,000	3,900,054	30,000	49,000	44,000	5,000	1,000
2007 Treatment Facility Up grades	100,000	3,955,000	28,000	282,000	255,000	27,000	789,946
2008 Gesetal Parpore Water	4,250,000	1,918,000	180,000	\$1,000	73,000	B,000	34,000
2008 Plenning & Testing	600,000	000,619,1	126,000	\$23,000	473,000	50,000	1,683,000
2008 Water Supply Facility Improvements	2,200,000	466,000	131,000	37,000	34,000	3,000	432,000
	5,000,000	670,000	\$70,009	648,000	386,000	62,060	316,000
2008 Not - CSD - Related Assets	5,000,000		44,000	2,485,000	2,248,000	237,000	1,801,000
	1,000,000	0	. O	2,924,000	2,645,000	279,000	2,076,000
2007 Purchadd Willer Misin (attellation West Woosfeet	1,380,000	170,000	184,000	782,000	255,000	27,000	364,000
4VV9 NOT ~ COU NEXICO Assets	5.000,000	0 700.000	130,000	\$5,000	77,000	8,000	1,165,000
	5,000,000	720,000	0	1,097,000	993,000	104,808	3,183,000
	3,500,000	60,000	295,000	3,922,000	3,548,000	374,000	723,000
49.49 VICINIAL E 비행이에는 사실에서,	3,251,000	140,000	0	100,000	91,000	0002	3,300,000
	4,944,000	458,769	192,000	286,000	259,000	27,000	2,314,231
avie water Main Replacement - Broomfald	400,000	9	148,000	45,000	41,000	4,000	4,711,000
2010 YM23 PDCH153 SECURITY & Internet Programs	4,492.000	150,000	78,000	57,000	52,000	5,009	115,000
2010 CWP Water Main Replacement - Wethersfield Assessed #2	2,692,000	520,000	J.111.000	744,060	673,000	71.000	2,117.000
2010 CWP Water Mills, Replacement - Board Broot Handord	500,009	¢	20,000	568,000	\$14,000	54,000	2,104,000
2010 CWP Water Main Realization - Guilford Pre-Rastered	3.607.000	0	0	38,000	34,000	4,500	462,000
2010 Paying Program.		1,489,314	803,000	(18,000	107,000	11.009	1,196,685
2010 Wold Signify Foculty Importantiana Proteins	3,000,000	2,941,000	9,000	(0,000	9,000	1,000	40,000
AVAN WALLS I SCHRICHE SCHRIft [ [ ] Desta Antonio	2,509,000	\$00,000	217,000	1,138,000	1,301,000	137,090	343,000
2011 Contral Purpose Water	4,953,350	\$73,000	\$29,000	378,003	794.000	84.000	2,673,350
2014 Urgend Writer Development.	1,000,000	307,564	98,000	256,000	232,000	24,000	338,436
201 Walt ALLIN Replacement - Colony Road	\$,900,000	9	279,000	25.000	23,000	2,008	4,696,000
471 Wall Main Schlatettiont - Pitts and Aufman VI	700,000	0	406,000	32,000	29.000	3,000	262,000
2011 Wold A pin Replocement - Coltant Good Road	700,000	0	266,060	37,000	34,000	3,900	397,000
2011 Water Might Repigeenient - Longview Dr.& Research Te	1,430,000	0	3,000	44,000	40.000	4,000	I,403,000
ZULI WEEK MOTOR LIN PARKS - Phase 7	1.703,000	o	0	11.000	46.000	5,000	
2011 Water Treatment Pacifity Uperides	2,590,000	0	1,000	23,000	21,000	2,800	1,649.000
2011 Paving Program	1,000,000	0	721,000	135,000	122,000	13,000	2,475,000
2012 Granni Purp oto Water.	3,000,000	1,380,000	10,000	1,519,000	1,374,000	145,000	144,000
4914 Den Sacty Indigerements - Goodelp & South	4,000,040	0	496,000	62,000	\$6.000	6,800	91,000
2012 Paving Program	2,040,000	0	175.000	18.000	34,000	4,000	3,443,000
2012 Farnington Avenue Water Main Installation	5.000,000	0	1,973,000	129,000	793,000		1,826,000
2012 Radio Frequency Automated Meter Reeding	1,868,000	0	1,215,000	42,000	44.000	84,000	2,148,000
2012 Water Infrostructure Design District-Wide	5,000,000	0	0	160,000	416.000	5,000	604,000
2012 Water Main Replacement - Four Mile Road	4\$0,000	0	326.000	12.000	11,000	44,000	4,540,000
2012 Water Main Replacement - Refront Avenue.	1,189,000	0	24,000	78.000		1,000	142,000
1012 Water Rehabilitation Program	4,094,000	ō	319,000	\$2,000	34,000	4,000	1,127,000
112 West Transaction Formation The sector	1,500,000	Q.	341,000	300,000	47,000	5,000	3,723,000
2012 Water Trentmunt Facilities Upgrade	2,500,000	0	676,000	28,000	271,600	29,000	859,000
2017 Water Main Replacement - Farmington Avenue	3,500,000	ō	162,000 .	12,000	25,000	3,000	1,796,000
Total Water Projects	\$140,140,350	\$27,788,701	\$17,665,000	522,911,000	65,000	7,000	3,266,000
				owerst for the	\$20,157,000	\$2,124,000	572,405,449

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Project	Amount Authorized	Previoualy Bonded/Grants/ Contributions	Notes Due 3/23/15	Notos Due 8/7/1-1	Series A Bands This Issue	Premium Applied	Authorized But Unissue
2005 Inflow & Inflituation Master Plan	15,000,000						
ZUUB Wallewaler Public Station Internetie	1.000,000	\$4,627,036 186,000	<b>4</b> 0	\$372,000	\$337,600	\$35,000	
2006 Weihers Field Cove Inflow & Inflitution Reduction	5,000,000	1,953,947		416.000 1,555,000	376,000 1,407,000	-10,500 1-18,000	
2007 Wastewater A datinistantion	100,000	60,080		1,555,000	36,009	4,000	
2007 Watewater Treatment Facility Scently & Commonication	3,200,000	155,000		155,000	140,600	4,000	
2007. General Purpose Water.	4,600,000	599,000	2,539,600	231,000	209,000	22.000	
2005 Improvementals to SCAD A	3,600,000	854,000	3,000	165,000	149,006	16,000	2,578,000
2003 Sever System Canital Equipment & Staffing	2,500,000	215,000	834,000	96,000	87,000	5.600	1,353,000
2008 Capacity Management Operations & Malalenance Commission	5,000,000	3,304,000	349,600	129,000	117,000	12,000	1,218,000
ZINA OCICIAI CUIPOR Sewer	5,000,000	1,152,000	1,171,000	1,152,000	1,223,000	129,000	1,318,000
2002 Motor Fougilos Control Inunsicial una Registermente	4,000,000	700,000	419,000	910,020	841,000	89,060	1,951,000
2009 Hatlard Odor Cohimi Constantion	4,455,000	960,000	1,701,000	761,000	689,000	72,000	1,033,000
2009 Chi Unit, Compliance Canital Englement	4,888,000	760,000	12,000	1,313,080	3,188,000	125,000	2,863,000
AVVY LODGITY MARINEMENT CONTRICTS & Might engine Compliance	5,000,000 5,000,000	1,440,000	216,000	48,000	43,000	5,000	3,295,000
TO A CITISTOT S TO DO 20 CONSL.	3,507,000	576.000	3,142,000	926,000	833,000	88.000	315,000
2010 WP\$Electrical Systems Mademization Program	4,280,000	1,433,000	149,000	1,078,000	975,000	000,000	827,000
2010 WYCERIWYCF Series & Grit Replacement Program	3,823,600	150,000	405,000	432,000	371,000	41,000	3,293,000
1010 WPC Renewal & Replacements Promain	2,000,000	0	429,000	ł1,050	37,009	4,000	3,303,000
2010 Galand Pumpse Sever	2,702,000	980,000	209,000	144,000	130,000	14,000	667,000
1011 Server Pitrup Station Rehubilitation	2,040,000	1,205,300	27,000	655,040	393,000	62,000	815,000
2011 Capacity Monoscitest Operations & Maintenance - Statistics	2,000,000	Q	791.000	24,000	67,000	7.000	1,135,000
011 WPC Equipment & Facility Refumishment	1,200,000	960.000	12.000	111.000	\$93,000	-41,000	594,000
011 WPC Renewal & Replacements.	2,250,000	0	749,060	15,000	167,000	18,000	266,000
012 General Purpose Server.		0	795,000	34,800	31,000	3,000	1,421,000
012 Relif Sower - Pour Mile Road, West Haufford.	5,000,000	8	195,000	9,600	8,000	1,000	4,796,000
012 Sanlay SeverStorn Drain Replacement Reiten Ave.	4,905,000	0	4,640,000	254,000	239,000	25,000	1.000
1012 Bankary Sower Rep Incements District - Wide	5,000,000	0	9,000	509,000	451,000	43,000	4,482,000
012 Server Rehabilitation Program.	3,939,000	0	2,016,000	203,900	186,000	19,000	1,718,000
1012 SewerReplasment - Woodland Ave & Peters Road	2,300,000	Û	873,000	97,000	875,000	92,000	660,000
1012 WPC Equipment & Faulties Refutblekenent	1,310,000	6	49,060	17,000	15,000	2,000	1,244,000
013 Servet He habilitation Program.	1,200,000	0	431,000	32,000	29,800	3,000	717,000
Total Sever Projects	2,500,000	8	1,705,000	303,000	274,900	29,000	492,000
	\$109,459,800	\$22,216,983	824,531,000	\$13,812,900	\$12,551,000	\$1,321,000	547,839,017
ombined Funding Projects							
007 Technology Improvements	<b></b>						
008 Puop Station Alarm Replacements	\$3,100,000	\$3,928,000	\$7,000	\$39,000	\$35,000	\$4,000	\$134,000
his Basiling & Building Ton second	800,000	160,000	76,000	616,000	537,000	59.000	8,009
008 Parility & Building Improvements.	1,500,000	1,000,000	77,000	43,000	39,000	4,000	358,000
003 Board Roo in Communications Improvements.	300,000	0	0	57,000	52,000	5,000	243,000
009 Facility & Building Improvements -Headquarters Bidg	1,000,080	\$15,000	20,000	33,000	32,000	3,009	243,000
209 Long Terris Strategio Initialives.	1,000,000	200,000	180,000	129,000	117,000	12,000	
009 Rick Management Relieldyca	1,725,000	\$75,000	0	87,000	79.000	8,000	491,000
010 Facility & Equipment Improvements Program	444,000	50,000	1,000	39,000	35,000	4,000	1,053,000
Dio CMMS - Pinte H.	2,640,000	0		143,000			344,000
010 Volicie and Equipment Replacement Program	1,931,000	0	369,000	93,000	149,000	15,000	2,477,400
10 Headquarters Renovation	1,300,800	1,170,000	10,000	\$3,000	848,000	89,000	625,000
10 Infomation System Improvements # 2	2,000,000	477,000	573,000		75,000	8,000	37,000
11 Survey & Constructive Staffing	2,000,000	1,210,000	\$1,000	\$\$4,000	537,000	57,000	356,600
11 Facility & Equipment Improvements	1.400.000	140,000	213,000	514,0040	465,000	49,000	225,000
It Geographic Information System (GIS) - Entoprise System	450,000	0		239,000	216,000	23,000	608,000
AI Pump Station Generators	4,500,000	a	151,000	19,008	135,000	14,000	150,000
11 Hendunkars Renovations	1,500,000	100,000	2,625,000	899,000	8/3,000	86,000	1,276,000
11 Lolomation System incuravements.	700,000		423,000	734,000	664,000	70,000	243,000
11 Security & SCADA Communication	1,000,000	450,000	28,000	19,000	108,000	000,11	163,000
12 Infomation Technology Security Improvements	5,000,000	10,000	Q	29,000	26,000	3,000	961,000
12 Construction Services.		0	180,000	28,000	253,000	27,009	4,540,000
12 Engineering Services	3,500,000	U	766,000	1,951,000	1,765,000	185,070	783,000
12 Facily Improvement Program.	4,100,000	0	1,165,000	1,340,00.0	1,212,000	128,000	1,594,000
Part Sentaneoust	2,590,000	0	511,000	1,034,000	927,000	97,000	965,000
12 Fleet Replacement.	1,800,000	D	544,000	79,000	72.000	7,000	1,177,000
12 Survey & Construction	5,000,000	0	1,478,000	3,200,000	2,895,009	305,000	
12 Technical Services	1,500,000	0	555,000	161,000	513,000	34,000	\$22,000 \$77,000
12 Information Technology	3,000,000		65,000	2,663,000	2,409,000	254,000	
Total Combined Funding Projects	\$55,990,000	\$9,317,000	\$10,080,000	\$16,603,000	515,027,000	\$1,582,000	272,000
Toral	\$304,589,350	\$59,322,684	552,276,800	\$52,762,100	547,735,006		
		Previously			44711040000	\$5,027,000	\$140,128,666
•	Arioust	Bonder/Grants/	Notes	Notes			4
bject	Authorized	Contributions		Dus 12/5/4			Aufbarized
AF Projects 2006.	\$800,000,000	\$396,786,305	\$30,000,000	\$100,000,000			But Valssued
/F Projects 2012	\$600,000,000	5050,786,505	\$5,000,000				\$373,213,695
and a second		2V	43,000,000	\$40,000,000			366 000 000
Total Clean Water Projects	S1.600.000.000	\$306 792 TAR	E25 805 200				755,000,000
Tolal Clean Water Projects	\$1,680,000,000	\$396,786,303	\$35,000,000	\$140,000,000		-	51,128,213,695

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### PLAN OF REFUNDING

The Series B Bonds are being issued to current refund all or any portion of the aggregate principal amount outstanding of the Refunded Bonds as set forth below.

		Principal			
Issue	Dated Date	Amount Refunded	Maturites Refunded	Redemption Date	Redemption Price
General Obligation Bonds, 2003 General Obligation Bonds, 2004		\$2,205,000	11/1/2015-2023	9/8/2014	100.00%
Concern Congation Bonds, 2004	11/1/2004	\$13,630,000	5/1/2015-2024	11/1/2014	100.00%

The refunding is contingent upon delivery of the Series B Bonds.

Upon delivery of the Series B Bonds, a portion of proceeds of the Series B Bonds will be placed in an irrevocable escrow fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of the date of delivery of the Series B Bonds, between the Escrow Agent and the District. The Escrow Agent will use such proceeds to purchase a portfolio of non-callable direct obligations of obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Requirements"). All investment income on and maturing principal of the Escrow Securities bed to pay the principal, interest and redemption premium on the Refunded Bonds. The balance of the Bonds will be irrevocably deposited by the District for payment of the Refunded Bonds.

### VERIFICATION OF MATHEMATICAL COMPUTATIONS

The accuracy of the mathematical computations relating to (i) the adequacy of the maturing principal amounts of the Escrow Securities together with the interest income thereon and uninvested cash, if any, to pay when due, the principal or Redemption price of and interest on the Refunded Bonds and (ii) the yield on the Series B Bonds and on the Escrow Securities for purposes of determining compliance with certain requirements of the Internal Revenue Code of 1986, as amended, will be verified by Grant Thornton LLP. Such verification will be based upon information and assumptions supplied by the Underwriter and the District, and such verification, information and assumptions will be relied on by Bond Counsel in rendering its opinion described herein.

### RATINGS

The District received credit ratings of "Aal" with a stable outlook from Moody's Investors Service, Inc. ("Moody's") and "AA+" with a stable outlook from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ("S&P") on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District's bonds and notes.

### TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be

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### OFFICIAL STATEMENT DATED NOVEMBER 12, 2003

New Issue

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In the opinion of Levy & Droney, P.C., Bond Counsel, under existing law and based upon and assuming the accuracy of and continuing compliance by the District with its representations and covenants relating to certain requirements contained in the Internal Revenue Code of 1986, as amended, interest on the Bonds is excluded from gross income of the owners thereof for federal income tax purposes and is not treated as a preference liem for purposes of calculating the federal alternative minimum tax. Interest on the Bonds is included in the calculation of certain taxes, including the federal alternative minimum tax imposed on certain corporations (as defined for federal income tax purposes) as described under "Tax Exemption" herein. In the opinion of Bond Counsel, under existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates subject to and required to pay the federal alternative minimum tax. See "Tax Exemption" herein.



## THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT \$9,100,000 GENERAL OBLIGATION BONDS, ISSUE OF 2003 Book-Entry-Only

Dated: November 15, 2003

Due: Serially, November 1, 2004-2023, as shown below

Due	Amount	Interest Rate	Yield	CUSIP Number	Due	Amount	Inferest Rate	Yield	CUSIP Number
2004	\$1,085,000	2.400%	1.050%	416489FC1	2014	\$245,000	3.700%	3.750%	416489FN7
2005	1,085,000	8.000	1.340	416489FD9	2015	245,000	3,800	3.850	416489FF2
2006	1,085,000	4.000	1.700	416489FB7	2016	245,000	3.900	3.950	416489FQ0
2007	1,085,000	4.000	2.070	416489FF4	2017	245,000	4.000	4.050	416489FR8
2008	1,085,000	4.000	2,450	416489FG2 >	2018	245,000	4.000	4.150	416489F96
2009	245,000	3.000	2,680	416489FH0	2019	245,000	4.100	4,200	416489FT4
2010	245,000	3.000	2,970	416489FJ6	2020	245,000	4,200	4.300	416489FU1
2011	245,000	3.200	3.260	416489FK3	2021	245,000	4.300	4.380	416489FV9
2012	245,000	3.400	3,500	416489FL1	2022	245,000	4.375	4,450	416489FW7
2013	245,000	3,500	3,630	416489FM9	2023	245,000	4.400	4.520	416489FX5

Interest on the Bonds will be payable semianually on the first day of May and November of each year until maturity, commencing May 1, 2004. The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. The Beneficial Owners of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. DTC will act as securitles depository for the Bonds. So long as Cede & Co. is the Bondowner, as nominee for DTC, reference herein to the Bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Emeficial Owners (as described herein) of the Bonds. (See "Book-Entry-Only System" herein.)

The Bonds are subject to redemption prior to maturity as described herein. See "Optional Redemption" herein. The Bonds will be general obligations of The Metropolitan District, Hartford County, Connecticut, and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. See "Security and Remedies" herein,

The Bonds are offered for delivery when, as and if issued, subject to the final approving opinion of Levy & Droney, P.C., Bond Counsel, of Farmington, Connecticut. It is expected that the delivery of the Bonds in definitive form will be made on or about November 25, 2003 through the facilities of DTC:

This cover page contains certain information for quick reference only. It is not a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

# WACHOVIA BANK, NATIONAL ASSOCIATION

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### Use of Proceeds

Project	Amount <u>Authorized</u>	Previously <u>Bonde</u> d	This <u>Jaue</u>	Grants/Other <u>Contributions</u>	Net Authorized But <u>Unissued</u>
1996 General Purpose Sewer	\$ 9,850,000	\$ _	\$ 75,000	\$ 3,587,296	\$ 187,704
1997 General Purpose Sewer	3,302,500		475,000	2,731,489	96,011
Incineration Process Improvements	4,400,000	3,708,000	165,000	521,241	5,759
Regional Solids Receiving Station	5,000,000	88,000	95,000	4,284,062	532,938
Biosolids Material Handling Systems					
Upgrade	5,000,000	1,509,000	510,000	2,849,349	131,651
1998 General Purpose Sewer Program	3,000,000	······································	185,000	2,567,038	247,962
Headquarters Renovation	1,750,000	1,315,000	226,000	-	209,000
Construction Of Grevity Thickening Facility	5,000,000	367,000	300,000	4,238,813	94,187
Biosolids/Sludge Cake Receiving Station	2,000,000	1,638,000	160,000	3/200/010	202,000
Harfford Water Poliution Control Facility		270007000	100/000		202,000
Electrical Improvements	1,500,000	433,000	800,000	_	267,000
2001 General Purpose Sewer Program	2,350,000		555,000	1,577,899	217,101
Dewatering Systems Improvement	700,000	513,000	187,000	1,077,077	2307 L
Private Property Inflow Reduction Program	300,000	010,000	300,000	• -	-
Backwater Valve Installation Program	300,000	-	300,000	-	-
2002 General Purpose Sewer Program	2,590,000		567,000	026 070	1 006 100
Information Systems Development	3,000,000			936,878	1,086,122
GIS Landbase Database Development	750,000		2,875,000	· -	125,000
2003 General Purpose Water Program	3,175,000	-	750,000	-	- -
Total	\$47,967,500	\$9,571,000	<u> </u>	402 DD4 O(F	2,600,000
	A3112019010	φ <b>ν,071,000</b>	\$9,100,000	\$23,294,065	\$6,002,435

### **Optional Redemption**

The Bonds maturing on or before November 1, 2013 are not subject to redemption prior to maturity. The Bonds maturing on November 1, 2014 and thereafter are subject to redemption prior to maturity, at the option of the District, on or after November 1, 2013, either in whole or in part at any time, in such order of maturity and amount as the District may determine, and by lot within a maturity, at the respective prices (expressed as a percentage of the principal amount of the Bonds to be redeemed) set forth in the following table, plus interest accrued and unpaid to the redemption date:

Period During Which Redeemed	Redemption Price
November 1, 2013 and thereafter	100%

Notice of redemption shall be given by the District or its agent by mailing a copy of the redemption notice by first-class mail at least thirty days prior to the date fixed for redemption to the registered owner of any Bonds designated for redemption in whole or in part, at the address of such registered owner as the same shall last appear on the registration books for the Bonds. Failure to give such notice by mailing to any registered owner, or any defect therein, shall not affect the validity of the redemption of any other Bonds. Upon the giving of such notice, if sufficient funds available solely for redemption are on deposit with the Paying Agent, the Bonds or portions thereof so called for redemption will cease to bear interest after the specified redemption date.

If less than all of the Bonds of any one maturity shall be called for redemption, the particular Bonds or portions of Bonds of such maturity to be redeemed shall be selected by lot in such manner as the District in its discretion may determine; provided, however, that the portion of any Bond to be redeemed shall be in the principal amount of \$5,000 or a multiple thereof and that, in selecting Bonds for redemption, each Bond shall be considered as representing that number of Bonds that is obtained by dividing the principal amount of such Bond by \$5,000.

The District, so long as a book-entry system is used for the Bonds being called for redemption, will send any notice of redemption only to DTC (or a successor securities depository) or its nominee. Any failure of DTC to advise any DTC Participant, or of any DTC Participant or Indirect Participant to notify any Indirect Participant

# OFFICIAL STATEMENT DATED OCTOBER 26, 2004

## New Issue/Refunding Issue

Ratings: See "Ratings" herein.

DAC Bond®

In the opinion of Levy & Droney, P.C., Bond Counsel, under existing law and based upon and assuming the accuracy of and continuing compliance by the District with its representations and covenants relating to certain requirements contained in the Internal Revenue Code of 1986, as amended, interest on the Bonds is excluded from gross income of the awars thereof for federal income tax purposes and is not treated as a preference item for purposes of calculating the federal alternative minimum iax. Interest on the Bonds is included in fine calculation of certain taxes, including the federal alternative minimum tax imposed on certain corporations (as defined for federal income tax purposes) as described under "Tax Exemption" herein. In the opinion of Bond Counsel, under existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut Income tax on individuals, trusts and estates and excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates subject to and required to pay the federal alternative minimum tax. See "Tax Exemption" herein.



### THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT \$36,500,000 GENERAL OBLIGATION BONDS, ISSUE OF 2004 Book-Entry-Only

Due: May 1, 2005-2024, as shown on inside cover

Dated: November 1, 2004

Interest on the Bonds will be payable semiannually on the first day of May and November of each year until maturity, commencing May 1, 2005. The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. The Beneficial Owners of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. DTC will act as securities depository for the Bonds. So long as Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as described herein) of the Bonds. (See "Book-Entry-Only System" herein.)

The Bonds will be general obligations of The Metropolitan District, Harfford County, Connecticut, and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. See "Security and Remedies" herein.

The Bonds are subject to redemption prior to maturity as more fully described herein.

The Bonds are offered for delivery when, is and if issued, subject to the final approving opinion of Levy & Droney, P.C., Bond Counsel, of Farmington, Connecticut. Certain matters will be passed upon for the Underwriters by Robinson & Cole LLP of Hartford, Connecticut. It is expected that the delivery of the Bonds in definitive form will be made on or about November 4, 2004 through the facilities of DTC.

Payment of the principal of and interest on the Bonds maturing May 1, 2012 through May 1, 2024, inclusive (the "Insured Bonds"), when due will be insured by a financial guaranty insurance policy to be issued by Ambac Assurance Corporation simultaneously with the delivery of the Insured Bonds.



This cover page contains certain information for quick reference only. It is not a summary of this issue, Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

### A.G. EDWARDS

ADVEST, INC.

## SECTION I - SECURITIES OFFERED

### Description of the Bonds

The Bonds will be dated November 1, 2004 and will mature in each of the years in the principal amounts and at the rates of interest as shown on the inside cover page of this Official Statement.

The Bonds will be general obligations of the District, and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Interest will be calculated on the basis of a 30-day month and a 360-day year. Interest on the Bonds will be payable on the first day of May and November of each year until maturity, commencing May 1, 2005. The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for DTC. The Beneficial Owners of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof.

The Bonds are subject to redemption prior to maturity as described in "Redemption Provisions" herein.

### **Debt** Authorization

The District has the power to incur indebtedness as provided by the Connecticut General Statutes and the District Charter. When general obligation bonds have been authorized, bond anticipation notes may be issued maturing in not more than two years (CGS Sec. 7-378). Temporary notes may be renewed up to eight years from their original date of issue as long as all project grant payments are applied toward project costs or payment of later than three years from the date of original issue of the temporary notes and for each subsequent year during which such temporary notes remain outstanding in an amount equal to a minimum of  $1/20^{4}$  ( $1/30^{4}$  for sever of time temporary financing exceeds two years.

Temporary notes must be permanently funded no later than eight years from their initial borrowing date, except for sewer notes issued in anticipation of State and/or Federal grants. If a written commitment exists, the District may renew the sewer notes from time to time in terms not to exceed six months until such time that the final grant payments are received (CGS Sec. 7-378b).

Temporary notes may also be issued for up to 15 years for certain capital projects associated with the operation of a waterworks system (CGS Sec. 7-244a) or a sewage system (CGS Sec. 7-264a). In the first year following the completion of the project(s), or in the sixth year following the original date of issue (whichever is sooner), and in each year thereafter, the notes must be reduced by  $1/15^{th}$  of the total amount of the notes issued by funds derived from certain sources of payment specified by statute. Temporary notes may be issued in one-year maturities for up to 15 years in anticipation of sewer assessments receivable, such notes to be reduced annually by the amount of assessments received during the preceding year (CGS Sec. 7-269a).

### Authorization and Purpose

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### Refunding Bonds:

\$22,300,000 Refunding Bonds: Pursuant to a vote taken by the District Board on September 14, 2004, the District authorized the issuance of general obligation refunding bonds in an amount up to \$55,000,000 for the purpose of refunding, in whole or in part, the aggregate principal amount outstanding of District bonds dated December 1, 1995, August 1, 1997, August 1, 1999, November 1, 2000 and April 1, 2002. See "The Refunding Plan" herein.

### New Money Bonds:

\$14,200,000 of the Bonds are being issued to finance various capital improvement projects of the District for which bonds are authorized to be issued as follows:

### Use of Proceeds

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	Amount <u>Authorized</u>	Previously Bonded	This <u>Issue</u>	PLOs/ Grants/Other <u>Contributions</u>	Net Authorized But <u>Unissued</u>
<u>New Money Bonds</u>					
Water Supply Dans Water Treatment Facility Improvements Bloomfield Water Treatment	\$ 2,000,000 4,000,000	\$ 1,490,589 1,703,284	\$    400,000 2,250, <b>0</b> 00	\$~~	\$ 109,411 46,716
Facility Improvements	5,000,000	1,550,600	1,700,000	-	1,749,400
Facility Improvements	5,000,000	939,528	1,300,000		2,760,472
2004 Radio-Based Automated Meter Reading	500,000	-	500,000	-	· 7
2003 Radio-Based Automated Meter Reading West Hartford Water Treatment Pacility	500,000	~	300,000	-	200,000
Hecirical Upgrades, Phase H	2,425,000	-	1,750,000	-	675,000
South Mill Village Pump Station, Phase II	500,000		500,000	+	• -
South Mill Village Pump Station	600,000	+	200,000	-	400,000
Wastewater Disposal	2,450,000	- #2	100,000		2,350,000
1997 General Purpose Sewer Program	3,302,500	475,000	35,000	2,150,000	642,500
1998 General Purpose Sewer Program	3,000,000	185,000	49,000	2,380,000	395,000
1999 General Purpose Sewer Program	3,300,000		235,000	2,150,000	915,000
2001 General Purpose Sewer Program	2,350,000	555,000	740,000	630,000	425,000
2002 General Purpose Sewer Program	2,590,000	567,000	975,000	-	1,648,000
2003 General Purpose Sewer Program	1,600,000	+	50,000	-	1,550,000
2004 General Purpose Server Program	2,860,000	é -	900,000		2,560,000
Connecticut River Cleanup Program	80,000,000	12,427,493	735,000	65,415,846	1,421,661
Water Pollution Control Improvements	5,000,000	4,370,000	550,060	<b>م</b> بد	80,000
Overflow Abatement	4,600,000	3,583,243	100,000	-	916,757
Incineration Process Improvements	4,400,000	4,394,641	5,000	~	359
Regional Solids Receiving Station	5,000,000	4,849,271	10,000	~	140,729
Construction of Gravity Thickening Facility	5,000,000	4,790,393	30,000	-	179,607
Process Control Systems Design	1,000,000	564,000	245,000	-	191,000
Incinerator Systems Integration	2,000,000	1,798,000	100,000	-	102,000
Riecirical Improvements, Phase II Hartford Water Pollution Conivol Facility	1,500,000	~	700,000	-	800,000
Electrical Improvements, Phase III	1,500,000	1,233,000	250,000	-	17,000
Construction Inspection Automation	300,000	-	300,080	-	-
Headquarters Building Modifications	1,950,000	1541,000	400,000		9,000
Total	154,227,500	47,017,042	14,200,000	72,725,846	20,284,612
Refunding Bonds					
Refunding Bonds	55,000,000	<u>N/A</u>	22,300,000	<u>N/A</u>	<u>N/A</u>
Total Project and Refunding Bonds	\$209,227,500	\$47,017,042	\$96,500,000	\$72,725,846	\$20,284,612

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### NEW ISSUE - Book-Entry Only

In the opinion of Co-Bond Counsel, under existing statutes and court decisions, and assuming continuing compliance with certain tax covenants and agreements, interest on the 2014 Series A Bonds is excludable from gross income for Federal income tax purposes pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the "Code"), and under existing statutes, such interest will not be treated as a tax preference item in calculating the Federal alternative minimum tax imposed under the Code with respect to individuals and corporations; such interest, however, is included in the adjusted current earnings of certain corporations for purposes of calculating the alternative minimum tax imposed on such corporations. See "TAX EXEMPTION" herein for a description of certain other Federal income tax consequences of ownership of the 2014 Series A Bonds. In the opinion of Co-Bond Counsel, under existing statutes, interest on the 2014 Series A Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates; and interest on the 2014 Series A Bonds is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the Federal alternative minimum tax. Co-Bond Counsel expresses no opinion regarding any other tax consequences related to the currenship or disposition of or the accrual or receipt of interest on the 2014 Series A Bonds.

# MDC

### \$140,000,000 THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT

# Clean Water Project Revenue Bonds, 2014 Series A (Green Bonds)

### Dated: Date of Delivery

### Due: November 1, as shown on inside cover

The 2014 Series A Bonds are special obligations of The Metropolitan District, Hartford County, Connecticut (the "MDC" or the "District"), a body politic and corporate created by the Connecticut General Assembly in 1929 under Act No. 611 of the Special Acts of 1929 (as amended, the "MDC Charter"), and are issued pursuant the MDC Charter and Chapter 103 of the Connecticut General Statutes, as amended (the "Act" and together with the MDC Charter, the "Authorizing Acts"), the Special Obligation Indenture of Trust by and between the MDC and U.S. Bank National Association (the "Trustee"), dated as of June 1, 2013 (the "Special Obligation Indenture"), as amended and supplemented by the Second Supplemental Indenture thereto (the "Second Supplemental Indenture" and together with the Special Obligation Indenture, the "Indenture"), for the purpose of providing funds for the Clean Water Project described in this Official Statement (the "Clean Water Project"). The 2014 Series A Bonds are secured by a pledge of and payable from the Trust Estate, and are on a parity with the 2018 Series A Bonds described in this Official Statement heretofore issued (the "2018 Series A Bonds") and all other outstanding Bonds hereafter issued under the Indenture (together with the 2013 Series A Bonds and the 2014 Series A Bonds, the "Bonds"). The Trust Estate includes Pledged Revenues, which are special revenues to be received by the MDC from a Special Sewer Service Surcharge, together with the revenues or other receipts, funds or moneys held in or set aside

# (See inside front cover for maturities, interest rates and prices or yields.)

The 2014 Series A Bonds are not a general obligation of the MDC. The 2014 Series A Bonds shall not be deemed to constitute a debt or liability of the State of Connecticut (the "State") or of any political subdivision thereof other than the MDC or a pledge of the faith and credit of the State or of any such political subdivision including the MDC, but shall be payable solely from the Trust Estate. Neither the State of Connecticut nor any political subdivision thereof other than the MDC shall be obligated to pay the same or the interest thereon except from the Trust Estate, and neither the faith and credit nor the taxing power of the State or of any political subdivision thereof is pledged to the payment of the

The 2014 Series A Bonds are issuable only as fully-registered bonds, without coupons, and when issued will be registered in the name of Cede & Co., as bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the 2014 Series A Bonds. Purchases of the 2014 Series A Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. Purchasers will not receive certificates representing their interest in the 2014 Series A Bonds. So long as Cede & Co. is the bondowner, as nominee of DTC, reference herein to the bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as defined herein) of the 2014 Series A Bonds. See "BOOK-

Principal of and semiannual interest on the 2014 Series A Bonds will be paid directly to DTC by U.S. Bank National Association, as Paying Agent, so long as DTC or its nominee, Cede & Co., is the bondowner. Interest on the 2014 Series A Bonds will be payable semiannually on May 1 and November 1 in each year, commencing May 1, 2015. Disbursement of such payments to the DTC Participants is the responsibility of DTC and disbursement of such payments to the beneficial owners is the responsibility of the DTC Participants and the Indirect Participants, as more fully described herein.

The 2014 Series A Bonds are subject to redemption prior to maturity, as more fully described herein.

The 2014 Series A Bonds are offered when, as, and if issued and received the Underwriters, subject to the approval of legality by Hinokley, Allen & Snyder LLP, Hartford, Connecticut and Finn Dixon & Herling LLP, Stumford, Connecticut, Co-Bond Counsel, and certain other conditions. Certain legal matters will be passed upon for the Underwriters by their counsel, Squire Patton Boggs (US) LLP, New York, New York. It is expected that the 2014 Series A Bonds in definitive form will be available for delivery at The Depository Trust Company in New York, New York on or about November 14, 2014.

J.P.Morgan

Estrada Hinojosa & Company, Inc. Roosevelt & Cross, Inc.

Morgan Stanley Siebert Brandford Shank & Co., L.L.C.

October 28, 2014

### \$149,000,000

### THE METROPOLITAN DISTRICT

# Clean Water Project Revenue Bonds, 2014 Series A (Green Bonds)

### INTRODUCTORY STATEMENT

This Official Statement, including the appendices attached hereto, is provided for the purpose of presenting certain information in connection with the offering and sale of an aggregate of \$140,000,000 Clean Water Project Revenue Bonds, 2014 Series A (Green Bonds) (the "2014 Series A Bonds") of The Metropolitan District, Hartford County, Connecticut (the "MDC" or the "District"). The 2014 Series A Bonds are authorized pursuant to Act No. 511 of the Special Acts of 1929 (as amended, the "MDC Charter") and Chapter 103 of the Connecticut General Statutes, as amended (the "Act" and together with the MDC Charter, the "Authorizing Acts"), and are authorized, issued and secured under the provisions of a Special Obligation Indenture of Trust dated as of June 1, 2013 (the "Special Obligation Indenture"), as amended and supplemented by a Second Supplemental Indenture (the "Second Supplemental Association, acting as trustee (the "Trustee"), for the benefit of holders of the Bonds structure.

The Authorizing Acts establish the MDC as a body politic and corporate of the Stats of Connecticut (the "State"),

All references herein to the Authorizing Acts, the Indenture and the 2014 Series A Bonds are qualified in their entirety by reference to the definitive documents. Capitalized terms have the meaning given to them in this Official Statement, including APPENDIX D hereto.

The 2014 Series A Bonds are issued on a parity with (1) the outstanding \$84 million Clean Water Project Revenue Bonds, 2013 Series A (the "2013 Series A Bonds") issued and outstanding under the Special Obligation Indenture, and (2) any additional Bonds which may be issued under the Indenture. The District expects to issue additional Bonds pursuant to the Indenture, all such Bonds to be secured on a parity basis with the 2013 Series A Bonds and the 2014 Series A Bonds. (See "SECURITY FOR THE 2014 SERIES A BONDS" and "PLAN OF FINANCE"). Currently, the District also has outstanding other bonds not issued pursuant to the Indenture and not secured by the Trust Estate. In addition, the District expressly reserves the right to adopt amendments to the Indentures to issue subordinated bonds, and to adopt additional indentures, to issue indebtedness thereunder, and to pledge other assets not in the Trust Estate to the payment of such indebtedness.

### The District

The Metropolitan District was created by the Connecticut General Assembly in 1929 as a specially chartered municipal corporation of the State of Connecticut under Act No. 511 of the 1929 Special Acts of the State of Connecticut, as amended. The District's purpose is to provide, as authorized, a complete, adequate and modern system of water supply, sewage collection and sewage disposal facilities for its member municipalities. Additionally, as a result of a Charter amendment approved by the Connecticut General Assembly in 1979, the District is also empowered to construct, maintain, and operate hydroelectric dams. The member municipalities incorporated in the District are the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). The District also provides sewage disposal facilities and supplies water, under special agreements, to certain non-member towns and state facilities. These towns currently include Berlin, East Granby, Farmington, Glastonbury, Manchester, New Britain, Portland, South Windsor and Windsor Locks.

(1)

### NEW ISSUE

### OFFICIAL STATEMENT DATED MARCH 10, 2015

### MOODY'S RATING: Aa1 STANDARD & POOR'S RATING: AA+

DUE

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the minimum tax. See "Tax Maiters" herein.



### THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT

### \$66,740,000 GENERAL OBLIGATION BONDS, ISSUE OF 2015 BOOK-ENTRY ONLY

<u>DATED</u> Date of Delivery

Date of Deli	very		Maturity Schedule					March 1, as shown below		
Due <u>March 1</u> 2016 2017 2018 2019 2020 2020 2021 2022 2023 2024 2025	Principal <u>Amornt</u> * \$3,180,000 3,345,000 3,345,000 3,345,000 3,345,000 3,345,000 8,345,000 8,345,000 8,345,000 8,345,000*	Coupon 6.000% 5.000% 5.000% 5.000% 5.000% 5.000% 5.000% 5.000%	Xield/Price 0.180% 0.980% 1.280% 1.500% 1.680% 1.920% 2.080% 2.200%	<u>CUSIP</u> <sup>1</sup> 416489QN5 416489QP0 416489Q20 416489Q86 416489Q84 416489Q72 416489Q72 416489Q77 416489Q77 416489Q77 416489Q77	Due 2026 2027 2028 2029 2030 2031 2032 2033 2033 2034 2035	Principal <u>Amount</u> * \$3,345,000* 3,345,000* 3,345,000 3,345,000 3,345,000 3,345,000 3,345,000 3,345,000 3,345,000 3,345,000	Coupon 4.000% 4.000% 3.000% 3.000% 3.000% 3.000% 3.125% 3.250% 3.250%	Xield/Price 2.500% 2.700% 8.000% 99.00 97.75 97.00 97.75 3.850% 98.00 97.00	<u>CUSIP</u> <sup>1</sup> 416489QY1 416489QZ8 416489RA2 416489RA2 416489RD6 416489RE4 416489RE4 416489RE4 416489RF1 416489RF7	

\* Priced assuming redemption on March 1, 2024; however redemption is at the election of the District. See "Redemption" herein.

<u>Underwriter</u>

### WELLS FARGO BANK, NATIONAL ASSOCIATION

Interest on the Bonds will be payable on September 1, 2015 and semiannually thereafter on March 1 and September 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Gede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about March 19, 2015.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

I Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity portion of certain maturities of the Bonds.

# USE OF BOND PROCEEDS

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<u>Hinte Polaris</u> 2000 Dan Salety Improvements - Reservoir No. 2	Authorized		Notes	Notes	This	Pron. um	Authorized
2005 Water Distribution System Insprovements		Contributions	Duo 3/23/15	Due 3/18/16	Isue	Applied	But Unbissed
	\$5,000,000	\$702,000					
		675,000	\$3,694,000	31 161,000	\$2,349,009	\$184,000	\$404,0
SANA SA hash It loss he f Deat	3,000,000	933,000	24,000	1,000	19,000	2,000	1,0
	1,200,000	232,000	1,114,000	25,00D	986,000	77,000	919,0
	3,400,000		2,712,400	2,000	2,313,000	197,000	1,756,0
4997 YEREEDEDDY POCHEE ININANAMENTA	1,450,000	2,536,000	128,000	Û	119,000	9,000	736,00
	1,100,000	419,000	30,000	12,000	11,000	1,000	2,00
	4,250,000	826,000	197,000	71,000	132,000	10,000	1,00
	600,010	2,441,000	177,000	173,000	47,000	4,000	1,586,00
	2,200,600	37,000	131,050	16,000	107,000	8,500	432,0
	5,000,000	1,114,000	597,000	48,000	416,000	33,000	489,00
	1.000.000	3,155,000	36,000	0	33,000	3,000	1,809,00
	2,000,000	452,000	190,000	70.000	171,000	9,000	358.00
	2,785,000	1,490,000	7,000	0	7,000	0	503,00
		330,000	1,672,000	45,000	1,695,000	132,000	583,00
	5.000,000	3,982,000	157,000	86000	65,000	5,600	861,00
	3,251,000	820,320	192,000	61,009	134,000	10,000	2,120,68
	1,944,000	45,000	188,000	145,000	40,000	3,000	4,711,00
	1,315,000	Û	791,000	531,000	238.000	15,660	
010 Dam Safety Improvements - Res #3	2,935,000	Q	591,000	445,000	138,000		507,00
010 Hydraulic Computer Modeling	l,315,000	D	53,000	97,000	32,000	11,000 2,000	2,361,00
010 Water Main Rep loement - Bloomfield	7.350,000	0	\$75.000	584,000	136,000		1,200,00
010 Water Facilities Security & Improvement Program	400,000	207,000	85.000	27,000		11,000	1,619,00
016 CWP Water Mein Replacement - Cleveland Ave/Main Street	4,492,000	1,264,000	000,111,1	278,000	68,090	5,000	93,00
ale CWP Water Main Replacement - Cleveland Avenue# 3.	2,033,000	1,537,674	23,000	276,000	950,080	74,000	1,926,00
UCCW/P Wate-Main Reputcement - Welliesticid Avenue # 3	2,692,000	568,000	20,000	00001	21,000	2,900	472,32
DIO CWP Water Main Replacement - Fermington Ave, Hartford.	3,130,000	1,316,959	34,000	10,000	13,070	1,000	2,100,00
Die CWP Weter Mahr Replacement - Guilford, Ste. Hariford.	3,607,000	1,607,314	803,000	430,400	32.000	2.000	1,760,04
116 CWP Water Main Replacement - Warner Street/Wethersfield Ave	1,632,000	1,165,108	29,000		157,000	28,000	L, 184,68
10 Water Main Replacement - Famington Ave, West Hartford,	1,359,400	0	963,000	20,000	27,060	2,000	417,89;
	3,060,000	2,951,000	9,000	292,000	859,660	69,000	109,40
	4,800,000	∎,271,000 A		¢.	8,000	E,900	40,00
	2,500,000	1,938,000	564,000	30N,000	421,000	33,000	4,042,00
	4,953,350	1.923.659	379,000	000,80E	137,000	11,000	105,000
4) with a Meter Middle Registering in	3,750,000	1,790,734	829,000	0	769,000	60,000	2,200,691
	700.000	32,000	439,000	196,060	225,000	18,000	1,520,266
1. Water Main Regizering a Piers and Autom to J	706.000	37,000	395,000	30,000	339,000	26,000	273,000
** White plant Replacement = Colline Gonze Roof	1,450,000	44,000	261,000	0	242,000	19,000	402,000
*1 WALL MAN ACDIZCOMENT = MAMILTON Startford Plana N	3,250,000		3,000	D	3,000	0	1,403,000
11 William Main Ramia Coment a Real Mart Ford	2,450,000	0	135,000	132,000	7,009	1,000	3,110,000
I Weller alorage Up grades - Phone 1	2,500,000	0	20,000	16,000	4,000	0	2,430,000
	1,608,000	23,000	1,000	G	1,000	9	2,476,000
	1,600,000	0	493,000	163,000	337,000	26,000	1,074,000
i mater runp brauon improvements		135,000	725,000	304,000	390,000	31,000	140,000
West Hunford Water Treatment Facility North Tank	1,200,000	96,615	506,000	164.000	317,000	25,900	597,385
2 Dane Safety Improvements - Goodwin & Saville	4,800,000	1,267,244	5,002	8,000	5,000	20,000	3,519,736
2 Paving Program	2,040,000	38,000	1,096,000	1,558,000	118,000	9,000	3,519,750
2 Farmington Avenue Water Main Instaliation	5,000,000	879,000	1,973,000	1,268,600	1.366,000	107,060	
2 Pump Station Upgrate - Canal Read	1,868,000	49,000	1,365,000	826,000	500,000		1,330,000
2 Water Infordanting Date Distant a 1911	1,569,000	0	1,542,000	508,400	968,000	19,000	454,000
2 Weter Infrasi nichure Design Districe-Wide	480,900	12,600	326,000	14,000	289,000	76,000	17,000
2 Weter Main Replacement - Four Mile Road.	1,187,000	33,000	24,000	1,000		23,000	142,000
2 Water Main Replacement - South Maple Ave.	4,000,000	1,515,027	36,000	10,600	21,009	2,000	1,127,000
a water more requirement a Saturat A wants	4,094,000	1,793,140	511,000		24,000	2,000	2,443,973
4 WREE MARK KEDISCEMENT - Montelais Division	457,000	0	11,000	350,000	296,080	23.000	1,431,860
2 Water Republikation Program	1,500,000	300,000	341,000	Q	10,000	1,000	446,000
4 Walder I (2012) (2011) Pochifics Unictude	2,500,080	28,000		0	315,000	25,000	839,000
6 YOKCF NORTH ACONSTRATS - Startington A spense	3,500,000	72,000	916,000	1.411,000	96,000	8,000	957.000
TARIEND FILTO ARE WASEP	3,860,000	72,000 0	329,000	135,000	246,000	19,000	3,028,000
Disputition water treatment Forthis, Filtered Matar	3,059,000		1,782,000	325,000	1,627,000	127,000	1,781,000
www water at the requirements - Park Stream Hard on the one To	4.450.000	a	160,000	143,000	£ 1,000	1,000	2,899,010
CWP Water Mais Rehabilitation - Fennway Street, Hartford	4,450,000 593,000	0	1,000	Ç	1,000	0	4,449,000
CWP WREE MAIN Regionerant - Constant Area (Distant II)	270.000	429,431	95,600	92,000	3,000	ŏ	4,449,000 68,569
Newington PRV Service Area Un or Area		0	7,000	D	6,000	1.000	263,000
Witer Main Replacement - Jerome Avenue	2,330,000	0	158,000	148,000	9,000	1.000	
Water Main Replacement - Flikin Street,	1,400,000	0	8,000	5,600	7,000	1,000	2,172,000
Water Main Barlagement, Octoor 4.4	460,000	0	32,000	2,000	30,000		1,387,000
Water Main Replacement + Dakwood Ave, West Hartford	300,000	0	85,000	87,0)0	22.000	2,600	426,000
Water Sapp ly Omenators	350,800	0	211,000	176,000		2,000	189,600
PANNA PROBAD	4,200,000	0	2,257,000		38,000	3,000	[39,000
Water Keinnalotion Program	1,000,000	Ď	491,000	22,000	2,093,000	164,000	1,921,000
Waldr Treatment Facility Upgrades	3,160,000	~		195,000	330,000	26,000	109,000
ial Water Projects	168,933,750	544,307,324	324,000	378,000	4,000	0	1,786,000

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Project	Amouns Authorized	Previously Bonde@Grants/ Contributions	Notes Due 3/23/15	Sories A Notes Due 3/18/16	Bondı This Issue	Promium Applied	Authorized Dat Unissued
Record State 1							
<u>Sava Projects</u> 2003 Upper Albany Areo CSO - Hariford	_						
2005 General Purpose Server	R5,000,000	\$3,178,419	\$825,000	\$0	\$765,000	000,018	\$996,581
2006 Combined Bewer Separation.	2,750,000 5,000,000	1,744,082	\$12,000	1,000	567,000	44,000	393,918
2006 Satilary Sewer Overflow - Engineering Design/Study	5,000,000	2,273,162 4,862,880	752,000	1,550,000	697,000	55,000	419,838 119,120
2006 Sanitary Sewar Overflow (SSO) - Newinston	\$,000,000	4,379,348	2,000 490,000	16,000 21,000	2,000 454,000	0 36,600	107,652
2006 Sanitary Sewer Overflow (SSO) - Rocky Hill	5,000,000	3,738,675	58,000	6 37040	\$4,000	100,52 100,42	1.183,325
2006 Sanitary Sewer Overflow (250) - West Hariford	5,000,000	4.887.223	15,000	ů	14,000	1,000	97,777
2006 Salisary Sover Overilay (SSO) - Wethersfield	\$,000,000	2.033,805	2,641,000	117,000	2,449,000	192,000	208,195
2006 Sanitary Bower Overflow (SSO) - Windsor 2006 Wastervater Promp Station Improvements	\$,000,000	2,108,346	1,633,000	0	1,533,000	120,060	1,236,654
2006 Wethersfield Cave Inflow & Infiltration Reduction.	1,000,000 \$,000,000	602,000	266,000	٥	247,000	19,000	132,000
2007 Westewater Treatment Facility Security & Communication	3,200,600	2,120,000	268,000	279,000	249,000	19,000	1,933,000
2007 West owater Treatment Freihty Improventents.	4,608,000	310,000 810,000	57,000 2,803,000	1,000	900,26 060,976,1	4,000 153,000	2,833,000 876,000
2007 General Purp ose Water.	3,600,000	1.019.000	2,803,000	763,000	3,000	133,000	2,578,000
2008 water Poliaison Control Lunasuucture	2,000,000	690,000	438,000	358,000	120,000	9,000	823,000
2008 Improvements (o SCADA	2,500,000	311,000	1,419,000	1.292,000	314,000	25,000	358,000
2008 Serer System Capital Equipment & Staffing.	5,000,000	3,433,000	249,000	3,000	228,000	18,000	1,318,000
2008 Caparity Management Operations & Maintenance Compliance	5,000,000	3,511,000	1,254,000	128,000	1,054,000	82,000	1,225,000
2009 Witer Pollation Control Infrastructure Replacements.	4,410,000	1,630,000	627,000	458,000	157,000	12.000	2,153,000
2009 Hatford Odor Control Construction	4,455,000 4,888,000	1,721,000	1,964,000	1,889,000	70,000	5.000	770,000
2009 CMOM Compliance Capital Equipment	\$,000,000	2.013,000 1,498,000	[1,009	1	10,000	1,000	2,864.000
2009 Cepeelty Management Operations & Maintenance Compliance	5,000,000	1,502,000	226,000 3,144,000	125,000 10,000	170,000 2,507,000	13,000 227,000	3,204,600 354,000
2009 General Porpose Sewer	3,507,000	2,511,000	169,000	12,000	148,000	12,000	814,000
2010 Huy shope Street Sewer Rehubilitation - Hartford	2,956,000	0	220,000	23,000	158,000	15,000	2,730,000
2010 WPS Electrical Systems Modernization Frogram	4,280,000	582,000	469,000	158.000	288,000	23,000	3,229,000
2010 WFC EHWPCF Saresn & Grit Replacement Program	3,523,000	41,000	1,814,000	1,614,000	186,000	14,000	1,968,000
2010 W7C Renewed & Replacements Program.	2,000,000	(,124,000	300,000	171,000	120,000	9,000	\$75,060
2010CALOW Stating	2,000,000	1,199,000	5,000	0	5,000	0	796,000
2010 Sover Fung Station Inprovement Program	223,000	92,000	131,000	102,000	27,000	2,000	ø.
2010 Sever Study - Dividend Brook, Rocky Hill	300,000	110,000	62,000	85,000	5,000	9	000,001
2011 Swer Punp Station Rehabilitation.	2,702,800 2,800,000	1,460,600	115,080	[51,009	7,000	1,000	683,000
2011 Copacity Management Operations & Maintenance - Staffing	2,000,000	74,000 1,394,000	B69,000	\$79,000	288,000	23,000	1,036,000
2011 Copacity Management Operation & Maintanance - Compliance	2,800,000	1,124,000 0	L1,000 1,264,000	<b>9</b>	11,000	1,000	594,000
2011 WPC Equipment & Facility Refurbishment	1,200,000	185,000	749,000	55,000 55,000	\$16,000	64,000	1,334,000
2011 WFC Renaval & Replacements	2,259,000	34,000	1,055,000	671,000	614,009 356,000	50,680 28,690	266,200 1,161,000
2011 WFC Electronia Development	1,750,000	0	112,000	5,000	99,000	8,000	1,638,000
2011 General Purpage Sower	2,000,000	0	1,467,000	1,050,003	500,000	44,000	946,900
2012 General Popose Server.	5,000,000	9,000	357,000	448,000	167,000	13,000	4,363,000
2012 Backwater Volve	540,000	0	2,000	14,000	2.000	0	124,000
2012 Fost Hanford WPC Wests Water Screening Install	4,750,0b0	ø	347,000	58,000	272,000	21,000	4,399,000
2012 Ratiford WPC Solids Handling & Processing	4,800,000	0	642,000	493,000	138,000	11,080	4,153,000
2012 Rells f Sener - Four Mile Road, Weat Hariford	4,903,000	264,000	4.640,000	1,550,603	2,866,000	224,000	1,000
2012 Satirary Sover/Soam Drain Replacement Retreat Ave	3,000,000	509,000	9,000	2,000	4,800	0	4,482,000
2012 Savipary Sewer Replacements District - Wide	3,939,000	205,000	2,016,000	1,197,000	760.000	59,000	1,718,000
2012 Sever Golo Replacement Program District - Wide	1,296,000	0	436,080	40-1,000	54,00a	4,000	\$34,000
2012 Sever Replacement - Wondland Ave & Peters Road	2,500,600	967,000	B73,004	4	810,000	63,000	660,000
2012 Sever Infostraciore Design.	1,310,590 480,000	17,009 0	172,000	175,009	1,000	9	1,113,000
2012 Sever Poup Station Upgedes - Mohawk Drive Ecst.	654,080	U	313,000	214,000	\$5,000	4,000	167,000
2012 WPC Renowal & Replacent	3,000,000	Ď	73,000 524,000	148,000	\$,000	0	501,000
2012 WFC Equipment & Facilities Refarbishment	1,200,000	32,000	431,000	1,361,000 10,000	22,000	2,000	1,615,00D
2013 General Purpose Sever	1,920,000	52,000	94,000	63,600	390,000 29,000	31,000	737,000
2013 Pump Station Upgetities - Molts - Wethersfield	510,000	ů	£7,800	40,000	7,000	2,080	1,826,000
2013 Rocky Hill Interceptor - Rollief Server/Capacity Improvements	770,000	ō	265,000	253,000	11,000	V 060,1	463,000 505,000
2013 Sester Replacement - Oakwood Ave, West Hanford	460,000	0	76,000	158,000	6,080	1,000	295,000
2013 Various Sever Pipe Replacement/Rehob - District Wide	4,940,000	a	2,002,000	2,081,000	44,000	3,000	2,812,000
2013 Saver Rehabilitation Program	2,500,000	303,000	1,705,000	178,000	1,416,000	111.000	492,000
Total Sower Projects	\$184,668,000	\$61,322,940	\$43,614,000	\$21,179,009	\$24,859,000	\$3,944,060	\$75,323,060

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Catably of Earthing Projects         Date \$1/28/15         Date \$1/28/15 <thdate \$1="" 15<="" 28="" th=""> <thdate \$1="" 15<="" 28="" th=""></thdate></thdate>
2007 Technolog: Improvement:         \$31,00,000         \$2,050,000         \$30,000         \$7,000         \$30,000         \$7,000         \$30,000         \$7,000         \$2000         \$1000         \$1000         \$10000         \$
2007 Decing // a Building type sensities         500,000         750,000
2309 Peding & Building Improvements - Endequetter Bidg.         1,500,000         1,500,000         20,000         67,000         5,000         8,000           2001 LengTerm Strategic hilditer.         1,000,000         22,040         180,000         20,000         61,30,000         910,000         12,000         1,000         30,000         41,000         10,000         32,000         61,30,000         22,000         100,000         22,000         100,000         22,000         100,000         22,000         100,000         22,000         100,000         22,000         00,000         27,000         20,000         7,000         1,000         22,040,00         1,75,000         2,000         0         7,000         1,000         22,040,00         1,75,000         8,000         0         7,000         1,000         22,040,00         1,200,000         1,000         27,000         2,000,00         0         3,000         0         2,000         0         4,500         2,000,00         0         3,000         0         3,000         0         2,000         0         2,000         0         2,000         0         2,000         0         2,000         0         2,000         0         2,000         0         2,000         0         2,000
1.000 Long/Term Stategic hillinger.         1,000.000         230,000         71,000         6,000         331,000           2000 Long/Term Stategic hillinger.         1,000,000         329,000         180,000         2,000         6         19,000         1,000         300,000           2010 Saray & Experiment Regram.         1,000,000         329,000         11,000         117,000         10,000         227,000         1,000,000         227,000         1,000,000         227,000         227,000         227,000         227,000         227,000         1,000,000         1,275,000         8,000         0         7,000         1,000,000         227,000
2010 Facility & Regiment interest, and Program.         1,000,000         320,000         180,000         320,000         180,000         320,000         180,000         320,000         180,000         320,000         180,000         320,000         180,000         320,000         180,000         320,000         190,000         320,000         190,000         120,000         190,000         120,00
2019 Survey & Enspection Stafflag.         444.000         \$20,000         \$10,000         \$20,000         \$10,000         \$20,000         \$10,000         \$27,000
2010 Value         2000 Value         11000         11000         11000         10000         227,500           2010 Value         Registrates Recordian
200         Production         1.931,000         \$2,000         \$3,000         0         7,000         1,000         241,000           200         Production Revenues         1.331,000         1.233,000         360,000         360,000         10,000         342,000         221,000         524,000           2010         Deformation System Improvements # 1.         3.400,000         3,372,000         3,000         0         3,000         6         225,000         334,000         42,000         334,000         6         225,000         334,000         6         225,000         334,000         6         225,000         334,000         6         225,000         334,000         6         225,000         334,000         131,000         42,000         336,000         10,000         10,000         10,000         131,000         131,000         131,000         131,000         131,000         131,000         131,000         131,000         131,000         131,000         131,000         131,000         131,000         131,000         131,000         130,000         131,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,00
2010 Enformation System Improvements # L
2010 Information System Inspresements # 1
211         2,000,000         1,000         0         3,000         0         3,000         0         22,000         33,000         0         3,000         0         22,000         33,000         0         31,000         42,000         33,000         0         33,000         0         33,000         42,000         33,000         42,000         33,000         6         33,000         42,000         33,000         131,000         42,000         131,000         42,000         131,000         40,000         11,000         10,00
2011         Sequence         2,000,000         1,724,000         373,000         6         131,000         42,000         336,000           2011         Sequence         History encodes         4,400,000         1,724,000         40,000         40,000         40,000         40,000         40,000         40,000         40,000         100,000         60,000         120,000         110,000         110,000         110,000         110,000         110,000         110,000         110,000         110,000         110,000         110,000         140,000         110,000         110,000         130,000         130,000         130,000         140,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         130,000         140,000         130,000         140,000         130,000         140,000         130,000         140,000
Distry is used of a spectral sectors         L 400, DO         379,000         34,000         0         47,000         40,000         22,000           2011 Ocographic Informations         450,000         149,000         151,000         137,000         131,000         100,000         699,000         120,000         137,000         131,000         100,000         699,000         120,000         137,000         131,000         130,000         1,880,000         1,880,000         1,880,000         1,880,000         1,880,000         1,880,000         1,921,000         397,000         3,000,000         1,880,000         2,000         3,000,000         1,921,000         1,900,000         1,921,000         1,900,000         1,921,000         1,900,000         1,921,000         1,900,000         1,921,000         1,900,000         1,900,000         1,900,000         1,921,000         1,900,000         1,921,000         1,900,000
2011 Purp Sinton Constraints y Lien (C13) - Entroprise System.         450,000         149,000         151,000         147,000
2011 Headquarters Renovities         4 200,000         151,000         0         140,000         11,000         150,000           2011 Headquarters Renovities         1,000,000         839,000         2,625,000         640,000         1,923,000         130,000         1,880,000           2012 Information System Ingrovewarks         700,000         569,000         423,000         0         332,000         31,000         286,000           2012 Construction System         3,000,000         180,000         200,000         167,000         3,000         46,000           2012 Construction System         3,100,000         1,91,000         180,000         200,000         167,000         3,000         43,0000           2012 Forst Replectmant         2,500,000         1,940,000         11,000         112,000         85,000         1,931,00
2011 Information System Engineering         L 500,000         S34,000         L 202,000         G40,000         L 323,000         130,000         L 188,000           2012 Information System Engineering
2011 Information System Engineering         L 500,000         S34,000         L 202,000         G40,000         L 323,000         130,000         L 188,000           2012 Information System Engineering
2012 Construction Services.         5,000,000         280,000         100,000         1
2012 Construction Services.         5,000,000         280,000         100,000         1
2012 Engineering Services         3,500,000         1,971,000         157,000         17,000         13,000         4,300,000           2012 Engineering Services         4,100,000         1,971,000         76,0000         0         710,000         55,000         733,000           2012 Engineering Services         4,100,000         1,044,000         1,066,000         0         710,000         55,000         733,000           2012 Heig regulares First Services         4,800,000         265,818         886,000         347,000         370,000         833,000           2012 Heig regulares First Services         3,002,600         6         173,000         219,000         1,600         6         33,000         664,122           2012 Tooleging Services         5,000,000         3,200,000         1,478,000         0         1,371,000         100,000         62,375,000           2012 Engineering Services         3,000,600         2,600,000         1,478,000         0         1,371,000         100,000         32,2700           2013 Engineering Services         3,000,600         2,600,000         0         3,250,000         0         1,500,000         32,7000           2013 Engineering Services         2,000,000         0         3,256,000         1,930,000         3
2012 Facily in generating structures         4,100,000         1,340,000         0         710,000         56,000         733,000           2012 Facily in generating structures         2,500,000         1,245,000         11,000         1,001,000         85,000         1,594,000           2012 Facily in generating structures         1,800,000         1,245,000         11,000         11,000         85,000         85,000         83,000         834,000         834,000
2127 Det Replecement         2,500,000         1,024,000         11,000         112,000         85,000         1,556,000           2012 Filer Replecement         1,800,000         265,813         886,000         354,000         371,000         833,000           2012 Siler Replecement         3,005,000         6         173,000         215,000         0         1,314,000         112,000         474,000         370,000         833,000           2012 Very & Construction         5,000,000         3,200,000         6         1,730,00         215,000         0         2,315,600           2012 Technikel Services         5,000,000         3,200,000         1,478,000         0         1,371,000         0         2,815,600           2012 Technikel Services         3,000,000         2,653,000         6         1,000,000         1,478,000         0         3,314,000         107,007         322,000           2013 Construction Technology         3,000,000         2,653,000         6         5,000,000         9,000,000         5,000,000         1,905,000         2,00,000         2,000,000         1,905,000         32,000         1,905,000         2,000,000         1,986,000         1,905,000         34,000         1,905,000         1,905,000         32,000         1,905,000
2012 Headquarters First Repartment         1,800,000         265,813         886,000         354,000         112,000         174,000         37,000         833,000           2012 Headquarters First Regarding Services         3,005,000         6         173,000         219,000         1,000         6         340,000         64,122           2012 Headquarters First Regarding Services
2012 Survey & Construction         3,005,000         6         173,000         219,000         550,000         39,000         640,102           2012 Survey & Construction         5,000,000         1,478,000         219,000         1,000         0         2,315,000           2012 Survey & Construction         5,000,000         1,478,000         219,000         1,000         0         2,315,000           2012 Survey & Construction         3,005,000         3,000,000         1,478,000         0         1,31,000         107,000         3,215,000         0         1,31,000         107,000         322,000         2012 Survey & Construction         4,000,000         0         3,235,000         0         1,31,000         100,000         32,2000         2,000,000         3,235,000         0         1,30,000         40,000         37,2000         2,000,000         3,235,000         1,000,000         5,000,000         3,235,000         1,093,000         1,093,000         1,993,000         34,000         44,000         1,40,000         44,000         1,40,000         44,000         1,40,000         44,000         1,193,000         44,000         1,993,000         3,000,000         44,000         1,993,000         3,000,000         42,025,000         2,010,000         1,993,000         3,000,000
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Distribution         Longing         Longing <thlines< th=""></thlines<>
2013 Construction Structures         3,000,000         2,63,000         65,000         12,000         40,000         372,000           2013 Construction Structures         4,000,000         65,000         12,000         60,000         5,000,000         2,000,000         2,000,000         3,256,000         10,000         60,000         5,000,000         2,000,000         2,000,000         1,000,000         3,256,000         1,000,000         40,000         744,000         1,000,000
Construinding Services.         4,000,000         65,000         12,000         60,000         5,000         20,000           2013 Regimenting Services.         2,400,000         0         3,235,000         1,202,000         1,903,000         1,903,000         240,000         240,000         240,000         240,000         240,000         240,000         2013 Regimenting Services.         2,400,000         0         1,932,000         1,903,000         34,000         244,000         240,000         240,000         240,000         1,903,000         34,000         44,000         44,000         1,140,000         1,933,000         34,000         2013 Information Technology - Applications.         5,000,000         0         1,530,000         12,000         1,430,000         1,430,000         1,2000         1,440,000         1,140,000         1,303,000         1,2000         1,2000         1,2000         1,440,000         1,300,000         1,200
2013 Stallifes Ingravement Program.         2,400,000         0         1,505,000         1,505,000         149,000         744,000           2013 Stallifes Ingravement Program.         2,400,000         0         1,586,000         805,000         1,905,000         835,000         414,000           2013 Stallifes Ingravement Program.         3,000,000         0         1,586,000         805,000         1,932,000         835,000         414,000           2013 Stallifes Ingravement Program.         5,000,000         0         1,586,000         1,020,000         84,000         666,070         52,000         1,140,000           2013 Information Technology - Haytware.         5,000,000         0         2,025,000         12,000         144,000         1,030,000         4,432,000           2013 Information Technology - Haytware.         5,000,000         0         2,012,000         527,000         73,000         1,933,000           2013 Stalfware V Construction.         5,000,000         0         2,513,000         1,003,000         1,553,000         1,553,000         1,553,000         1,770,009           2013 Technolagi Services.         2,000,000         0         4,601,000         1,553,000         1,553,000         1,770,009           2013 Technolagi Services.         2,000,000         <
2013 Minimum Fedral of Applications         2,000,000         0         1,000,000         805,000         1,000,000         414,000           2013 Minimum Fedral of Applications         5,000,000         0         783,000         84,000         666,020         52,000         1,143,000           2013 Minimum Fedral of Applications         5,000,000         0         2,215,000         12,000         144,000         1,040,000         44,000         1,040,000         20,000,000         10,000,000
2012 Information Tradinology - Applications         5,000,000         6         783,000         84,000         665,070         52,000         1,198,000           2012 Information Tradinology - Applications         5,000,000         6         155,000         12,000         144,000         1,000         4,833,000         2,012,000         12,000         144,000         1,000         4,833,000         2,012,000         2,012,000         2,012,000         2,012,000         2,012,000         2,012,000         2,012,000         1,039,000         1,983,000         1,983,000         1,983,000         1,983,000         1,983,000         1,983,000         1,993,000         1,983,000         1,993,000         1,993,000         1,983,000         1,993,000         1,993,000         1,993,000         1,993,000         1,993,000         1,993,000         1,993,000         1,993,000         1,993,000         1,993,000         1,973,000         1,973,000         1,973,000         1,973,000         1,993,000 </td
Statistical Features         5,000,000         0         153,000         12,000         144,009         11,000         4,832,000           2013 Informatic Technology - SA F/Onck.         5,000,000         0         2,025,000         201,000         927,000         73,000         1,983,000           2013 Survey & Construction         5,000,000         0         2,913,000         1,093,000         1,983,000         1,983,000           2013 Technolad Services         2,000,000         0         4,001,000         1,093,000         1,993,000 <td< td=""></td<>
2013 Survey & Al PUNCE         5,000,000         0         2/12,000         927,000         73,000         1,933,000           2013 Survey & Construction         5,000,000         0         2/13,000         1,009,000         1,053,000         1,933,000         1,933,000         1,933,000         1,933,000         1,933,000         1,933,000         1,933,000         1,933,000         1,933,000         1,933,000         1,933,000         1,930,000 <td< td=""></td<>
State         State <th< td=""></th<>
2_000_000         4_001_000         1_637500         2_385,000         179,000         969,000           Total Combined Funding Projects         \$89,420,000         \$31,000         \$57,000         \$03,000         \$30,000         \$61,000
XVar Committed Paralising Projects
346,627,000 \$0,127,000 P19,010 and
Total
Binsteinen.
Restort Amount Banded(Construction Sectors B
Alogua Mate
Chr riogus 2690
51 606 000 31 000 000 31 000 000 744 705 244

<sup>1</sup> The District is issuing \$81,500,000 to General Obligation Bond Anticipation Notes, Series A and \$35,000,000 General Obligation Bond

### RATINGS

The District received credit ratings of "Aa1" with a stable outlook from Moody's Investors Service, Inc. ("Moody's") and "AA+" with a stable outlook from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ("S&P") on the Bonds,

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45th Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District's bonds and

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# OFFICIAL STATEMENT DATED OCTOBER 22, 2015

### MOODY'S RATING: Aa1 STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain accents and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the minimum tax. See "Tax Matters" herein.



DATED

NEW ISSUE

### THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT \$36,215,000 GENERAL OBLIGATION BONDS, ISSUE OF 2015, SERIES B BOOK-ENTRY ONLY

Date of Delivery				Maturity Schedule				<u>DUE</u> November 1, as shown below			
Due November 1 2016 2017 2018 2019 2020 2021 2022 2022 2028 2024 2024 2025	Principal <u>Amount</u> \$ 1,815,000 1,815,000 1,816,000 1,810,000 1,810,000 1,810,000 1,810,000 1,810,000 1,810,000 1,810,000	Coupon 2.000% 3.000% 4.000% 5.000% 5.000% 5.000% 5.000% 5.000% 5.000%	Yield 0.300% 0.600% 1.020% 1.260% 1.450% 1.650% 1.850% 2.000% 2.100%	CUSIP <sup>1</sup> 418489RK0 416489RL8 416489RM6 416489RN4 416489RP9 416489RQ7 416489RQ7 416489RS3 416489RT1 416489RT1	Due November 1 2026 2027 2028 2029 2030 2031 2032 2032 2033 2034 2035	Principal Atnount \$ 1,810,000 1,810,000 1,810,000 1,810,000 1,810,000 1,810,000 1,810,000 1,810,000 1,810,000	Coupon 5.000% 2.500% 3.760% 3.000% 3.000% 3.000% 3.125% 8.125% 8.125%	<b>Yield</b> 2.200% 2.600% 2.610% 2.800% 3.000% 3.100% 3.150% 3.200% 3.250% 3.300%	<u>CUSIP</u> <sup>1</sup> 416489RV6 416489RW4 416489RX2 416489RX0 416489RZ7 416489RZ7 416489SD9 416489SD9 416489SD5 416489SD5		

### Underwriter JANNEY MONTGOMERY SCOTT LLC

Interest on the Bonds will be payable on May 1, 2016 and semiannually thereafter on November 1 and May 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the Gity of Hariford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23<sup>rd</sup> Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about November 3, 2015.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

# USE OF BOND PROCEEDS

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Projest Wate Projects	Amount Authorized	Presionsly BondedGrants/ Contributions	Nates Dus 3/18/16	Noiri Duo 11/#15	Sorier B Bonds This Issue	Prezsium Applied	Authorized But Volusued
2005 Water Distribution System Improvements							
even Wales allocity Pacifily Inforturements	\$3,000.000	\$1.596,000	\$85,000	\$6,000	\$6,000	\$9	\$913,000
6994 Will Hullord Accord & Seandly Improvements	2,200,000	1,563,000	140,000	6,660	6,000		471,000
2002 ITERSPICEON VANO REDISCHERING	3,500,000	2,400,000	0	£2,000	59,000		35,000
4949 state of an Paralantion Avenue. Hastford	2,070,000	200,000	ŋ	13,000	12,000		3,286,000
2010 GWF Water Main Kenincenteri = Parmington Ave Hardovd	2,330,000	0 2,206,826	165,000	339,000	323,000		1,552,000
2010 Dan Safety interovenents - Res a 2	1315.006	149,000	19,000	61,000	\$8,000		40,974
AVI V JUGE Salety milliovertenia - Reg 2 %	1,315,000	\$4,000	449,000 123,000	2,000	2,600 170,000	0	715,009
2010 HY drauge Constituter M eduling	2,350,000	147,000	762,000	178,000 19,000	18,000	13,000 2,000	973,000
2014 Water Fuelitier Security & Imptovement Program.	4,492,000	2,288,000	336,000	130.000	(52,000	13,000	1,421,000
2010 Water Main Replacement - Bioomflaid,	400,000	280,000	37,000	4,080	4,000	13,003	1,763,000 79,000
2010 Water Main Replacement - Hartford	1,000,000	100,000	192,000	17,000	16,009	2,000	690,000
2010 Water Main Ropherment - Wetherafield	500,000	. 0	265,000	32,000	30,000	4,000	307,009
201 ] Draigs of Water Main Replacements. 201 ] Water Main Replacement - Coltage Groye Road.	1,000,000	0	278,000	58,000	55,000	6,000	\$63,000
2011 Water Main Replacement - Hamilton, Hartford, Phase IL.	1,450,000	47,000	Ø	10,000	10,000	1	1,393,000
2011 Water Main Replacement - Hartford	3,250,000	8,000	143,000	20,000	19,000	2.000	3,078,000
2011 Water Main Replacement - Longview Dr & Pheasant Lo.	3,600,000	U	22,000	271,000	258,030	25,000	3,295,000
2011 Water Main Replacement - Sharmons Road, East Harford	1,700,000	51,000	9,000	22,100	21,000	2,000	1,6[7,000
2011 West Hartford Water Treatment Facility North Tank.	459,000	Ð	27,000	82,000	78,000	8,000	342,000
2012 Dam Safety Improvements - Gondwin & Saville	4,800,000	3,133,492	5,000	7,000	7,000	0	1.651.508
2012 Famington Avenus Water Main Installation	2,040,000	165.000	1,558,000	27,400	26,009	2,000	289,000
2012 General Purpase Water.	4,000,000	\$\$8,000	826,600	1,000	1,000	0	453,000
2012 Paving Program	5,010,000	62,000	496,000	184,000	173,000	17,000	3,250,000
2012 Radio Frequency Automated Mater Reading	5,000,000	2,352,080 460,000	1,331,000	18,000	17,000	2,000	1,298,000
2012 Standpide & Aborn Grede Storage Tank Projects	4,224,000		422,000	225,000	214,000	21,000	3,884,000
2012 Wher while Repletentent + Furnington Avenue	3,500,000	337,000	D 223.000	51,000	50,000	6,000	4,168,000
2012 Water Mitin Replacement - Retrest Avenne	4,054,000	2,195,572	\$95,000	15,000	14,000	2,000	2,924,000
2012 Wale Main Replacement - South Manla Asia	4,500,000	1,541,027	561,000	10,000 305,600	10,000	0	893,428
2012 Water Storage Task Upgrades	819,000	6	201000	5,¢00	291,000	27,000	1,579,973
2014 Walsy I realing it requires Up tands.	2,500,000	132,000	1,411,000	3,000	5,000 52,000	0 6600	834,000
2019 Aster Management Water Main Replacement	4,460,000	0	417,000	134,000	132,000	11,000	899,000
2013 Bloomfield Water Treatment Facility Filtered Water	3,050,000	12,000	586,000	[3,400	12,000	2.000	3,960,000 2,338,000
2013 Buckingham Water Pump Station, Ginstonbury	1,740,090	9\$3.801	230,000	26,60	91,000	2,000	426,199
2013 CWF Water Main Replacement - Portions of Church Street	4,570,000	0	313,000	3,000	3,000		4,254,000
2013 General Pargoas Weter	3,860,000	1,754,000	461,000	3,600	3,000	ů	1,642,040
2013 Newington PRV Survice Awa Upgrades	2,330,000	10,000	166,000	19,62	18,000	2,000	2,134,000
2013 Paving Program, 2013 Water Made Replacement - Center Street, Hartford	4,200,000	2,257,080	32,000	137,000	131,000	11,800	2,769,000
2013 Weter Mich Replacement - Church Street, Hartford	330,000	0	42,000	116,000	111,000	9,000	163,000
2013 Water Main Replacement - Franklin 13	378,000 2,100,000	0	31,000	24,000	23,000	2,000	314,000
2013 Water Main Replacement - Jeronie Avenue	1,409,000	6	401,000	502,400	478,000	46,000	1,115,000
2013 Weter Main Replacement - Oakwood Ave, West Hartford	300,000	8,000	329,000	\$3,000	31,000	4,000	1,028,000
2013 Water Supply Generators	350,000	24,000 41,000	103,000	173,500	165,000	8,000	G
2013 Wickners Hill Bassie, Engl Hartford.	4,980,000	3,569,068	200,080 114,600	005,901	204,000	5,000	0
2014 Collinsvilla Road WTP Entropincy Ornerator Replacement	\$00,000	2,205,105 0		215,000	201,060	19,660	1,076,932
2014 General Purpose Water	3,500,000	ő	35,000 1.57,000	455,000	443,000	22,000	0
2014 Kilkenny Weter.	5,000.000	Ď	568,000	2,115,000	2,016,040	183,000	1,139,000
2014 Orchard Street Water Pump Station, Glastonbury	3,000,000 E	0	ագերու Մ	2.536,000 2.000,000	2417,040	226,000	1,769,000
2014 Paving Program	3,000,000	ũ	2,743,000	2,401,110 348,990	1,906,800	179,000	915,000
2014 Phaps Brook Dan & Epst Dike Rehabilitation Profect	3,000,000	0	106.000	346,229 11	141,000	13,000	103,000
2014 Rensvable Energy Projects - Water Pocificies.	300,000	Ō	162,000	138,000	1.430,000 132,000	133,000	1,331,000
2014 Transmission Main Exception - New maton	3,500,000	D	0	100,000	1,430,000	6,000	0
2014 Various Transmission Main Design & Construction	3,100,000	0	81,000	496,00	467,000	133,000 44,000	1,937,000
2014 Water Main Replacement - Wetherafield	3,000,000	Q	Ď	\$,600	5,000	44000	1,504,000
2014 Weter Main Replacement - Oakwood Avenue, West Hertford	1,550,000	0	8	B30,(00	791,600	74,000	2,595,000 685,000
2014 Water Main Replacement - West Hartford	1,500,000	D	4,060	4,690	4,000	0	1,492,000
2014 Water Supply Generators.	2,800,000	Û	9	2,800,000	2,658,080	132,000	2)724/000 A
2014 Water Treatment Facilities Up grudes	2,300,000	٥	635,000	167(0)	159,000	15,600	1,491,000
2014 Wethersfield Water Pump Station, Wethersfield.	2,900,000	0	0	150,000	143,000	13,000	2,744,000
2019 Collinsvills WFP Buergency Generator Replacement	200,000	¢.	0	35,000	33,000	4,000	163.000
2015 Genreal Purpose Weist Program.	4,000,000	¢	23,000	2,010,000	1,916,000	179,000	1,882,000
2015 Bydnant Replacement Program	1,600,000	٥	103,000	737,000	702,000	66,000	729.000
2015 Puddatown Booster Water Pump Station, New Hauffard	2,500,000	0	20,000	2,267,000	2,160,000	200,000	120,000
2013 Padatown Boorner Witter Pump Station, New Hartland.	3.300,000	0	0	600,000	572,000	53,000	2,675,000
2015 Renevable Energy Frojects - Water Faellities	3,000,000	0	٥	304,000	290,000	27,600	2,683,000
2015 Water Rehabilitation Program	250,000	0	Q	56,000	57,000	0,000	191,000
2015 Wole Supply Generators	1,000,000	0	12,000	555,000	\$29,000	45,000	410,000
2015 Water Treatment Fecilities Upgredes	1,100,000	0	0	102,000	97,000	9,000	994,000
CALL LITTLINGS OF	1,000,000 2,900,000	D A	đ	5,000	3,000	0	995,000
2912 WITHTE States Entrovements							
2015 White Bucklogham Street Area, Hartford		e A	0	1,316,600	1,254,000	118,000	1,528,000
2015 WHWTF Storage Lagrovements. 2015 WMA Buckloghan Street Area, Hartford, Totel Water Projects.	600,000 173,827,000	531,093,485	0 <u>0</u> <u>\$19,135,010</u>	1,310,000 105,010 524,087,000	387,000	118,000 36,000 21,259,000	1,528,000 177,000

-7-

		Previously			Serles B		
Project	Amount	Bondad/Grants/	Notes	Natos	Bandy	Promiam	Authorized
Combined Funding Projects	Authorized	Cantabations	Duc 3/18/16	Due shalls	This Lague	Applied	But Unistard
2098 Papility & Building Improvements	\$1,500,000	\$1,120,000	\$36,000	\$13,000	\$17,000	\$2,000	\$325,000
2010 Facility & Equipment Improvements Program	414,086	100,000	261.000	7,600	7,000	0	76,000
2010 Information System Improvements #1	3,600,000	3,375,000	14,900	17,000	16,000	2,000	193,000
2011 Headquarters Renovations	1,500,000	257,000	D	16,000	15.003	2,000	226,000
2011 Information System Inperovenians	780,000	609,060	5,000	24,000	23,000	2,000	61,000
2011 Security & SCADA Construction	1,000,000	39,000	59,000	15,000	14,600	2,000	886,000
2012 Feellity Intercoventent Program	2,500,000	1,535,000	154,000	14.000	13,000	2,000	795,000
2012 Headquarters Parking Garage Ranovations	3,095,000	1,000	366,000	1,160,003	1,105,000	103,000	1,519,000
2012 Information Technology Scentity Improvements	5,000,060	469,000	348.000	2,005,000	1,911,000	179,000	2,102,000
2012 Information Technology	3,000,000	2,728,000	12.000	5,000	3,000	0	255,000
2013 Facilities Improvement Program	2,000,000	718,000	295,600	157.000	150,000	13,000	823,000
2013 Floot Replecement	1,100,000	6	787.000	14,000	13,000	2,000	298,000
2013 Information Technology - Applications	5,000,000	155.000		23,000	22,000	2,000	4,607,000
2013 Information Technology - Ruedware	5,000,000	1,000,000	314,000 3,084,000	38,000	36,600	4,000	\$76,600
2013 Information Technology + SAP/Oraste	5,000,000	2,122,000				49,000	453.000
2013 Lond Improvements	1,000,000	2,122,000	1,854,600	\$48,000	\$22,000		
2014 Facilities Improvement Program	3,000,000		236,000	81,000	77,000	8,000	679,000
2014 Land Improvements.	1.009.000	v	924,000	918,000	\$75,000	82,000	1,119,000
2015 Administrative Facilities Improvement Program	1,000,000	v	157,000	182,000	174,000	15,000	659,000
2015 Construction Services	3,500,000	U A	23,800	10,000	10,000	Q	967,000
ZD15 Englacering Services.	2,500,000	ų	1,343,000	L163,000	1,108,000	104,000	945,000
2015 Information Systems - Business Transformation SAP Up grade		Q	919,000	844,000	\$04,600	76,000	701,000
2015 Survey & Construction	5,000,000	G	75,040	235,000	224,000	21,000	4,680,000
	5,000,000	٥	2,109,600	1,982,000	1,839,000	(72,000	825,600
2016 Technical Sorvices	4,001,000	0	1,589,000	1,440,000	1,372,000	129,000	910,000
Total Combined Funding Projects	\$66,439,000	\$15,219,000	514,660,000	\$10,916,000	\$10,403,000	5976,000	\$24,981,000
Total	\$240,266,000	546,312,985	533,595,600	551,660,060	\$36,215,000	\$3,235,000	\$120,508,014

### RATINGS

The District received credit ratings of "Aa1" with a stable outlook from Moody's Investors Service, Inc. ("Moody's") and "AA+" with a stable outlook from Standard & Poor's, a division of The MoGraw-Hill Companies, Inc. ("S&P") on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District's bonds and notes.

### TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District slos covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations.

Ownership of the Bonds may also result in certain collateral federal income tax consequences to certain taxpayers, including, without limitation, financial institutions, property and casualty insurance companies, certain foreign corporations doing business in the United States, certain S corporations with excess passive income, individual

### MOODY'S RATING: Aa1 STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticul taxable income for purposes of the Connectiout income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



### THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT \$38,025,000 GENERAL OBLIGATION BONDS, ISSUE OF 2016, SERIES A BOOK-ENTRY ONLY

DATED Date of Delivery			Maturity	Schedule		<u>DUE</u> February 1, as shown below			
Due February 1 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026	Principal <u>Amount</u> \$1,655,000 1,655,000 1,655,000 1,655,000 1,656,000 1,650,000 1,650,000 1,650,000 1,650,000 *	Compon 2.000% 4.000% 5.000% 5.000% 4.000% 5.000% 2.000% 2.000% 2.000%	Yield 0.400% 0.550% 0.760% 0.860% 1.000% 1.180% 1.380% 1.380% 1.850%	CUSIP' 4164898G8 4164898H6 4164898H2 4164898K9 4164898K9 4164898M3 4164898M3 4164898M8 416489878 416489878 416489878	Due February 1 2027 2028 2029 2030 2031 2032 2033 2033 2034 2035 2036	Principal Amount \$1,650,000 1,650,000 1,650,000 1,650,000 1,650,000 1,650,000 1,650,000 1,650,000 1,650,000 1,650,000 1,650,000 1,650,000	Conpon 2.000% 2.25% 2.25% 2.250% 3.60% 3.000% 3.000% 3.000% 3.000%	<b><u>Xield</u></b> 2.000% 2.100% 2.260% 2.400% 2.600% 2.600% 2.600% 2.700% 2.750% 2.800%	<u>CUSIP</u> <sup>1</sup> 418489552 4164895T0 4164895U7 4164895U7 4164895W3 4164895W3 4164895X1 4164895X9 4164895Z6 4164897B8

\* Priced assuming redemption on February 1, 2025; however redemption is at the election of the District. See "Redemption" herein.

### Underwriter

### **ROOSEVELT & CROSS, INC. & ASSOCIATES**

Interest on the Bonds will be payable on August 1, 2016 and semiannually thereafter on February 1 and August 1 in each year until maturity.

## The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23<sup>rd</sup> Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, Paying Agent and Escrow Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stanford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about February 18, 2016.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision,

<sup>&</sup>lt;sup>1</sup> Opyright, American Bankers Association. CUSIPO is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in thole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

## USE OF BOND PROCEEDS

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Description         Description <thdescription< th=""> <thdescription< th=""></thdescription<></thdescription<>	Pojet	Amount Authorized	Previously Bonded/Grants/	Natas	Notes	Bands	Premium	Authorized
2019         Variable System         10000         100000		Mattabaen	Contributions	Due 3/18/16	Due 12/1/16	This Balle	<u>Applied</u>	But Unissver
Tot Nume         Jung O         Huge N         Huge	2000 Dam Safety Improvanients - Reservoir No. 2	\$5,000,000	\$3,235,000	S) 161 (00	1467 98 <b>9</b>	\$1 144 000	\$17.000	\$197,000
2005 Status         700/000         2000 Status         700/000	2005 Water Justification by stem improvements.		2,002,000					913,000
BD C JUL ALSANG A 144	2008 36-Inch Wates Main Reployment.				3,000	0		1,600
Box Manufacture Ling         1,104000         1.22,000         1.000         0         1.00000           Box Manuface Average View         1,004000         77,200         20,000         4400         4,0400         1,0400         384,000           Box Manuface Average View         1,004000         77,200         20,000         4400         4,0400         1,0400         384,000         1,0000         4000         4,0400         1,0000         384,000         1,0000         1,0000         4,0000         1,0000         4,0000         1,0000         4,0000         1,0000         4,000         1,0000         4,000         1,0000         4,000         1,0000         4,000         1,0000         4,000         1,0000         4,000         1,0000         4,000         1,0000         4,000         1,000         4,000         1,000         4,000         4,000         1,000         4,000	2007 CSO - Related Assels.							1,756,000
200 Year Burgley Avelly Information         1.413.000         1.413.000         1.403.000 <td< td=""><td>2007 Treatment Facility Ungrades.</td><td></td><td></td><td></td><td></td><td></td><td></td><td>789,946</td></td<>	2007 Treatment Facility Ungrades.							789,946
abs 2 marging A value, Nate, Nate, Nate, Splettmant,         1,196,060         372,039         9,060         9,060         1,090         399           2 marging A value, Nate, Nat	2007 Water Supply Facility Improvements.				33,000			1,000
and a transfer         4.15.000         2.405.000         9(13)         9(13)         2.000         1.33           2.000         1.53.000         1.53.000         1.53.000         1.53.000         1.600         4.64.00         6.63.00           2.000         1.53.000         1.53.000         1.53.000         1.600.00         4.64.00         6.63.00         1.63.00         4.64.00         1.63.00         4.64.00         1.63.00	2008 Physician Avenue Water Main Replacement.				•		-	358,000
1981 Work Supply Felly Legressenses         (00,000         15,000         6         16,000         6         16,000         6         16,000         6         16,000         16,000         6         16,000         16	2008 Ciencial Purpose Weter.							1,533,000
and C = 20         constraints         State         First         Loss         Loss <thloss< th=""> <thloss< th=""> <thloss< th="">         Los</thloss<></thloss<></thloss<>	2006 Fighting & Testing and American and Ame				0			432,000
100     Feedb Feedback     123000     80.00     12000     80.00     12000     80.00     12000 </td <td>2009 CSO Related Assets</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>466,000</td>	2009 CSO Related Assets							466,000
309 Belle Pregenery Ammutel Mater Ending         5.00,000         4496453         17,000         1100         0.000         3.000         116,000         8         116,000         8         0.000         116,000         8         116,000         8         116,000         8         116,000         8         116,000         116,000         116,000         116,000         116,000         106,000 <td>2009 Formington Waler Main Installation West Hartford</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>861,000</td>	2009 Formington Waler Main Installation West Hartford							861,000
BP Tennishin Mule Replement.         2.330,000         124,000         16         1000         15500         6         1000           200 Winst Ad. S. Pennigen Average Reference.         2.300,000         100,000         0         455,000         155,000         6         6         155,000         6         6         155,000         6         6         155,000         6         6         155,000         6         6         155,000         6         6         155,000         6         6         155,000         6         6         155,000         6         6         155,000         6         6         155,000         6         6         155,000 <td< td=""><td>2009 Rudio Production Automated Mater Rending</td><td></td><td></td><td></td><td></td><td></td><td></td><td>1.079,000</td></td<>	2009 Rudio Production Automated Mater Rending							1.079,000
1309 Yang Mark Le Pernangen Arves, Berlinden         2,070,000         153,000         165,000         105,000         165,000         105,000 </td <td>2009 Transmission Valve Replacements</td> <td></td> <td></td> <td>17,900</td> <td></td> <td></td> <td></td> <td>20,015 000,000</td>	2009 Transmission Valve Replacements			17,900				20,015 000,000
100 Yung Paramanan yana ang Jangkaman.         2,200,000         100,000         9         9550         0         0         (assumption)           2,000,000         1,00,000         2,157,000         2,000,000         0         3510         3510         3510         3510         3510         3510         3510         3510         35111         3511         35111	1009 Water Mate - Permington Avenue, Hartford	2,070,000		165.000				1,532,000
200 C W Water Advances Performant - Couldard AverAndra June         2,733,000         2,179,000         4,6200         0         4,6300         1,663         388,000         6         6         116,64           201 C W Water Mach Replacement - Functional AverAndra June         2,357,000         1,119,032         116,030         116,04         116,120         0	1009 Water of an Unit Valve Replacement		100,000			-		1,6\$3,000
400 C W tater Maik Supersont: - Charlogn Are, Barlott	2009 Writer a realment procury improvements			-15,000	9	44,000		583,000
200 CW Water Math Systemant - Challer & Example 1, 2007, 200         1223 14         12023 14	2010 CWP Water Main Replacement - Family for Ave Heather			-		•		118,437
200 CW Mater Altch Beylement - Weitherfeld Arwan # Z.         2,002,000         132,000         14,000         2000         000         000         000         000         000         000         000         000         000         000         000         000         000         000         000         0000         000         000         000         000         000         000         00000         00000	2010 CWP Water Main Replacement - Guilford, Stor Hantford						•	974
2010 Dass Bakity Important: Res f 2.         4,24,460         88,000         1,35,000         1,35,000         1,35,000         1,300         2,000         4,710           2010 Dass Bakity Important: Res f 2.         1,31,500         151,600         44,5000         6,600         388,000         6,000         388,000         6,000         755,00         375,00         151,600         47,500         755,00         389,000         6,600         475,000         755,000         16,720,00         175,00         175,000 </td <td>2010 CWP Water Main Replacement - Wethersfield Assesse #2</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>808,686</td>	2010 CWP Water Main Replacement - Wethersfield Assesse #2							808,686
100 Dam Sakty Improvement - Ka # 1         1,31,600         157,000         531,000         610,000         380,000         100,000         715,000         716,000	2010 Dam Safeiy - Nepaug, Phelps Breok, East Dike, and an and a second s						•	
1,31,500         131,500         131,500         131,500         131,500         135,500         <	1010 Dam Safely Improvements - Ras # 1							
1,31,500       219,600       122,000       930,60       11,000       6       755,000         300 12 Annual Computer Machine       2,330,000       147,600       753,600       94,600       91,000       1,722,5         300 12 Annual Computer Machine       2,330,000       147,600       753,600       94,000       94,000       94,000       94,000       175,000       175,000       6       0       533,8         800 Visce Machine Security A langermane Regime       4,462,000       74,000       354,000       354,000       5,600       0       0       100,000       166,000       399,000       46,000       5,600       0       0       100,000       106,000       399,000       450,00       5,600       0       0       100,000       106,000       399,000       450,00       5,600       0       0       100,000       0       100,000       11,000       2,000       2,000       2,000       2,000       2,000       2,000       2,000       2,000       2,000       2,000       10,000       0	2010 Dan Safety Improvements - Res \$ 2.		151,000					715.000
30/2 By Charlie Comparier Medicing         2,350,000         167,000         700,000         60,000         40,000         1,320,000         167,000         177,000	2010 Commit Russess Wester			123,000	290,000			795,009
200 K.S. (140912         1772.60	2010 Electronic Commune Madeling							1,752,680
2020 Wirtz Feußlicz Soufity A improvannik Program.       4,442,000       2,432,000       336,000       336,000       336,000       337,000       346,000       309,000       401,000       600	2010 Radio Frequency Automated Mater Reading				603400			1,272,000
2010 Weitz Main Keglebonnet - Binnefiel.         400,000         244,000         37,000         44,00         700           2010 Weitz Main Keglebonnet - Berningen Avy Weit Hertford.         1,339,400         532,000         224,000         1654,000         1094           2010 Weitz Main Keglebonnet - Hanningen Avy Weit Hertford.         1,339,400         532,000         1260,000         145,000         750,000         1094           2010 Weitz Main Replement - Weithertfold.         600,000         34,000         622,000         145,000         720,000         274,000         750,000         110,000         750,000         110,000         720,000         720,000         111,000         720,000         127,000         127,000         127,000         127,000         127,000         127,000         127,000         127,000         127,000         127,000         127,000         127,000         127,000         100,000         127,000         127,000         100,000         127,000         127,000         120,000         127,000         120,000         121,000         124,000         120,000         121,000         124,000         120,000         121,000         121,000         121,000         121,000         121,000         121,000         121,000         121,000         121,000         121,000         121,0	2010 Water Facilites Security & Improvement Program					-		528,888
900 Wirth Main replacement - Erst Hartbod.         1,000,000         100,000         309,000         100,000         100,000         100,000         900,000 <td>2010 Water Mola Replociment - Blogafield</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	2010 Water Mola Replociment - Blogafield							
20.0 Wark Main Robinstradi - Barningen Av, Weif Hertford	2010 Water Main replacement - East Hartford	1,000,000						
Jack Versite Rate Replacement - Verhessen -	2010 Water Main Replacement - Bannington Ave, West Hartford	1,359,480	958,000					109,400
104 Water Main Replezement - Windez         400,000         10         37,000         11,000         24,000         24,000         24,000         50,000         30,000         30,000         30,000         30,000         30,000         30,000         30,000         30,000         30,000         30,000         30,000         20,000         30,00	2010 Water Main Replacmest - Hart Brit			192,000	156,000	52,000		673,000
13/10       Water Punip, Distellas Registements Program	1010 Water Main Replacement - Werders						2,000	274,000
Date         West Supply Packity Instruments Program.         2,500,000         2,300,000         2,3300         100,000	2010 Water Plano Station Replacement Up grade Program							363,000
2011 CVP- Water Maik Replements	2010 Water Supply Pocifity Improvements Program.							4,042,000
2011 CVP Water Main Replacement - Family Conderse Variants (Section Variants Andrew Landson)       600,000       174,000       20,000       43,000       43,000       43,000       43,000       43,000       43,000       43,000       44,000       20,000       273,000       42,000       44,000       273,000       63,000       0       333,00       273,000       63,000       0       333,00       273,000       63,000       0       30,000       0       333,00       21,000       63,000       0       30,000       0       333,00       21,000       44,000       0       1,300,000       24,000       24,000       0       1,300,000       24,000       0       1,300,000       24,000       0       1,300,000       24,000       0       1,300,000       24,000       0       1,300,000       24,000       0       1,300,000       24,000       0       1,300,000       24,000       0       1,300,00       24,000       0       1,300,00       24,000       0	2011 CWP - Water Main Replacements							
2011 C We Wald Algun Replacement - Varam Steal/Wehegniald Are.       1,332,000       1,959,528       20,000       20,000       111,490,000         2011 Design of Water Main Replacement - Varam Steal/Wehegniald Are.       1,330,000       61,006       276,400       261,000       432,000       1,000,000         2011 General Purpose Water.       1,000,000       571,564       148,000       143,000       432,000       1,000,000       273,000       4000       452,000       1,000,000       273,000       4000       452,000       1,800,000       273,000       4000       452,000       462,000       632,000       632,000       632,000       632,000       632,000       632,000       632,000       632,000       632,000       632,000       632,000       632,000       632,000       632,000       632,000       173,000       2011 Water Main Replacement - Hantbon, Rauferd, Phase II	2011 CWP Water Main Replacement - Farmington Ave, Hartford	600,000						
1211 Deign 2419       1,330,000       0       175,000       140,000       43,000       1,000,000       31,000       31,000       31,000       31,000       31,000       31,000       31,000       31,000       31,000       31,000       31,000       31,000       31,000       31,000       31,000       31,000       31,000       31,000       32,000       279,000       1,000       37,300       279,000       1,000       37,300       279,000       1,000       37,300       4,000       4,000       4,000       33,000       0       0       33,000       0       0       33,000       0       0       33,000       0       0       33,000       0       0       33,000       0       0       33,000       0       0       33,000       0       0       33,000       0       0       33,000       0       0       33,000       0       0       33,000       0       0       3,000       0       0       3,000       0       0       3,000       0       0       3,000       0       0       3,000       0       0       3,000       0       0       3,000       0       0       3,000       0       0       1,200,000       1,000       0	2011 CWF Water Main Replacement - Warner Street/Wethersfield Ave		1,496,528					[15.471
2011 Greand Water       1,000,000       374,564       148,000       190,000       97,000       1,000       184,42         2011 Greand Water Development.       5,000,000       23,000       279,000       1,000       655,000       0       0       0       338,000         2011 Water Main Replacement - Colong Kood.       1,600,000       397,000       30,000       0       233,000       279,000       1,000       0       0       338,000         2011 Water Main Replacement - Colong Kood.       1,460,030       57,008       0       16,000       0       1,580,000         2011 Water Main Replacement - Hari Fatford.       2,450,000       24,000       143,000       28,1000       0       2,383,000       2,4000       16,000       0       1,380,000       2,383,000       2,383,000       2,3000       2,4000       1,400,00       0       2,383,000       2,3000       2,400       1,400,00       0       1,200,000       2,383,000       2,3000       0       0       2,383,000       3,400,00       0       1,300,000       1,300,000       1,300,000       1,300,000       1,300,000       1,300,000       1,300,000       1,300,000       1,300,000       1,300,000       1,300,000       1,300,000       1,300,000       1,300,000       1,300,000 <td>2011 Degins of Weter Main Replacements</td> <td></td> <td>0</td> <td></td> <td></td> <td></td> <td></td> <td>1,117,008</td>	2011 Degins of Weter Main Replacements		0					1,117,008
2011 Crowdd Water Devologment, Accurated Meier Realing.       5,050,000       23,000       279,000       (000       279,000       4,050,00         2011 Rubic Frequency Accurated Meier Realing.       1,500,000       491,972       623,000       623,000       0       0       333,00         2011 Water Main Replacement - Colling Grove Road.       1,450,000       57,000       30,000       0       1,350,000       2,40,000         2011 Water Main Replacement - Hamilton.       1,450,000       29,000       143,000       85,000       16,000       0       1,350,000       2,40,000         2011 Water Main Replacement - Hamilton.       3,250,000       281,000       74,000       50,000       1,000,000       2,73,000       0       0       1,250,000       2,40,000         2011 Water Main Replacement - Sammas Road, East Harthod.       3,450,000       24,000       32,000       0       0       1,200,000       2,73,000       0       0       1,200,000       2,74,000       74,000       0       0       1,200,000       2,74,000       1,200,000       2,74,000       0       0       2,83,00       0       0       1,200,000       2,74,000       1,700,000       2,74,000       1,700,000       2,74,000       1,700,000       2,74,000       1,700,000       2,74,000	2011 General Paraosa Water							631,000
2011 Reich Frequency Automated Meier Reading.       1,500 (boo       491 922       623 000       623 000       0       0       0       333,000       273,00         2011 Water Main Replacement - Colung Road.       1,450,000       397,000       30,000       0       1,380,000       0       273,00         2011 Water Main Replacement - Colung Road.       1,450,000       24,000       16,000       0       1,6000       0       1,880,00         2011 Water Main Replacement - East Hatflord.       3,530,000       23,000       22,000       74,000       53,000       2,49,000         2011 Water Main Replacement - Hauflord.       3,650,000       22,000       74,000       53,000       2,83,00       0       1,530,000       2,49,000       333,000       16,000       0       2,83,00       3,78,00	2011 Ground Water Development							184,436
2011 Water Main Replacement - Colong Horse Read	2011 Radio Frequency Automated Meter Reading							
2011 Water Main Replacement - Cuting Grove Road.       1,450,000       57,000       6       13,000       0       1,450,000         2011 Water Main Replacement - HartBoot, Hartford, Phase II.       3,250,000       29,000       143,000       0       1,6000       0       2,450,000         2011 Water Main Replacement - HartBoot, Hartford, Phase II.       3,250,000       22,000       74,000       0       0       2,83,00         2011 Water Main Replacement - HartBoot, Hartford, Phase II.       3,600,000       281,000       74,000       0       0       2,83,00         2011 Water Main Replacement - Summas Road, East Hartford.       450,000       36,000       22,000       65,000       0       0       0       2,83,00         2011 Water Main Replacement - Summas Road, East Hartford.       450,000       36,000       13,000       0       0       2,83,00       0       0       0       1,830,00       0       0       1,630,00       0       9,000       32,100       0       0       1,200,000       12,000       13,000       0       0       13,000       0       0       13,000       0       13,000       0       13,000       0       13,000       0       13,000       0       13,000       0       13,000       0       13,000<	2011 Water Main Replacement - Colony Road							
2410 Water Main Replacement - Land Fraitedet.       2,450,000       4,600       0       1,6000       0       2,4000         2011 Water Main Replacement - Hamilton, Hurdred, Phase H.       3,500,000       230,000       230,000       22,000       734000       0       0       2,8350       0       0       2,8350       0       0       2,8350       0       0       2,8350       0       0       2,8350       0       0       2,8350       0       0       2,8350       0       0       2,8350       0       0       2,8350       0       0       2,8350       0       0       2,8350       0       0       0       2,8350       0       0       0       2,8350       0       0       0       2,8350       0       0       0       2,8350       0       0       0       2,8350       0       0       0       2,8350       0       0       0       2,8350       0       0       0       2,8350       0       0       0       2,8350       0       0       0       2,8350       0       0       0       2,8350       0       0       0       0       0       0       0       0       0       0       0       0	2011 Water Main Replacement - Collage Grore Road				-			
0.011 Water Value Vapit Registerent - Long free Values       3,250,060       29,000       22,000       744,000       89,000       57,000       1,000       8,078,00         2011 Water Main Registerent - Long free Values       3,000,000       24,000       74,000       9,000       321,000       0       0       2,88,00         2011 Water Main Registerent - Long free Values       1,700,000       74,000       32,000       0       0       1,830,000       22,800       0       0       0       2,88,00         2011 Water Pump Station Ingrovements.       1,200,000       443,356       342,000       132,000       40,000       313,000       294,000       11,0800       2,960       934,00         2011 Water Pump Station Ingrovements.       1,600,007       556,000       560,000       506,000       100,000       296,000       403,366       11,080       2,960       934,00         2011 Water Taentent Fealing Varia Task.       4,800,000       31,40,92       8,000       0       1,601,000       64,000       1,611,000       1,612,000       1,612,000       1,612,000       1,612,000       1,612,000       1,612,000       1,612,000       1,612,000       1,612,000       1,612,000       1,612,000       1,612,000       1,612,000       1,612,012       1,612,000						15,000		2,430,000
2011 Water Main Replacement - Longriver Up: & Pinesant Ln	1011 Water Month Replacement - Manuford, Hartford, Phase II					57,000		3,078,000
1011         Visiter Main Replement - Summers Read, East Hartford.         450,000         56,000         21,000         65,000         0         1,200,000         331,000           011         Weiter Purus Station Improvements.         1,200,000         443,356         340,000         137,000         104,000         2,000         531,000         137,000         104,000         2,000         531,000         137,000         104,000         2,000         531,000         102,000         331,000         137,000         104,000         2,000         4,000,000         137,000         102,000         4,000,000         137,000         102,000         4,000,000         102,000         4,000,000         102,000         6,000         4,000         102,000         0         15,000         4,000         0         0         137,000         102,000         0         0         0         0         137,000         102,000         <	2011 Water Main Schlerenent vi onovisiv IIr & Phenoant In						•	2,583,000
20.11 Weiter Pumps Station Experimentation       1,200,000       443,396       240,000       137,400       104,000       2,000       313,600         20.11 Weiter Pumps Station Experimentation       1,600,000       356,000       356,000       187,600       131,680       2,000       934,60         20.11 Weiter Treatment Feallity Varia Teste       1,600,000       356,000       304,000       132,680       142,580       160,000       165,150       100,000       0       165,150       100,000       0       76,980       100,000       0       76,980       100,000       0       76,980       100,000       0       76,980       100,000       0       76,980       100,000       12,284,000       100,000       12,284,000       100,000       12,284,000       100,000       12,284,000       100,000       12,284,000       12,284,000       12,284,000       12,284,000       12,284,000       12,284,000       12,284,000       100,000       12,284,000	1011 Water M ain Replacement - Simmons Road, East Hartford						•	
2011 Years Songhy Faillity & Water, Sail Improvements         1,600,000         363,000         163,000         188,600         112,800         934,000         137,000         934,000         137,000         934,000         137,000         934,000         137,000         934,000         137,000         934,000         137,000         934,000         137,000         934,000         137,000         934,000         0         6,000         10,000         0         6,000         10,000         0         6,000         10,000         0         6,000         10,000         0         6,000         10,000         0         6,000         10,000         0         6,000         10,000         0         6,000         10,000         0         6,000         10,000         0         7,697         3012 CWP Water Knih Regionement Sauhi Anglie Ave Water, Hatferd 4,000,000         1,359,007         5,61,000         1,456,000         10,000         7,000         3027,000         10,000         453,000         7,000         30,027,00         30,027,00         30,027,00         30,027,00         30,027,00         30,027,00         30,027,00         30,027,00         30,027,00         30,027,00         30,027,00         30,027,00         30,027,00         30,027,00         30,027,00         30,027,00         30,000	2011 Weter Pump Station Interrovengals							
2011 West Treament Feeling Uggeds	2011 Water Supply Facility & Watershed Improvements	1,690,008						
2011 West Lattord Wilet Pathene Paulity North Task.       4,800,000       3,140,432       8,050       8,460       0       0       1651,50         2012 Assit Alexagement Construction A dinutification.       964,000       0       15,000       10,000       0       85,000         2012 Dour Soldy Digston Avenue Water Nais Excitation.       9,460,000       1,359,000       1,259,000       1,258,000       1,22,800       48,000       10,000       0       70,000         2012 Dour Soldy Digston Avenue Water Nais Excitation.       1,46,000       199,000       2,24,000       1,559,000       22,4600       1,000       70,00         2012 Parts Program.       1,66,000       234,000       234,000       231,800       433,000       70,00       3,027,00         2012 Parts Program.       5,00,000       234,900       49,000       23,900       49,000       70,00       1,294,00         2012 Parts Program.       5,00,000       1,60,000       1,31,000       503,000       451,000       70,00       1,294,00         2012 Parts Program.       5,00,000       1,60,000       1,21,000       41,600       0       0       3,849,400         2012 Parts Program.       5,00,000       1,21,000       1,240,000       1,240,000       1,240,000       1,240,000	2011 Water Treatment Facility Upgrader.							137.000
Data 2 Asky (value)         D         19,000         19,000         19,000         0         885,00           D212 CWP Valuer Main Regionments = South Map As values, Haitferd         4,000,000         1,839,027         551,000         1,456,000         10,000         0         674,97           D212 CWP Valuer Main Regionments = South Map As values, Haitferd         4,000,000         1,839,007         551,000         1,4550,000         1,630,000         70,907           D212 CWP Valuer Main Regionments = South Map As values, Main Eastellation								1,051,508
2012 Dons Safety Importments - Goodwide & Saville.         2,00,000         193,000         1,553,000         1,722,000         48,000         70,000           1012 Farmbagion Avenue Water Nuis Installation.         1,668,000         193,000         1,553,000         1,722,000         48,000         70,000         453,000         10,000         453,000         10,000         453,000         70,000         30,27,000         30,27,000         30,27,000         30,27,000         30,27,000         10,000         453,000         70,000         30,27,000         30,27,000         10,29,000         12,35,600         430,000         7,000         1,284,000         1,600,000         23,97,000         12,35,600         430,000         7,000         1,284,000         1,600,000         23,97,000         12,35,600         430,000         7,000         1,284,000         1,001,277         249,000         230,600         10,000         62,349,976         10,000         62,349,976         12,000         60,000         23,980         33,900         12,12,000         1,234,000         1,012,270         12,000         1,012,000         1,012,000         1,012,000         1,012,000         1,012,000         1,012,000         1,012,000         1,012,000         1,012,000         1,012,000         1,012,000         1,012,000         1,012,00	1017 CWP Weter Made Replacements - South Manda And Mart Hasters		•					885,000
1011 Funnskaton Avenue Water Nului Installistion	2012 Dan Safety Improvements a Goodwin & Saulle							574,9 <b>7</b> 3
2011 General Fungees Witter.         4,000,000         234,000         490,000         234,000         490,000         7,000         1,234,000           2012 Farsbar Forsymmet.         5,000,000         2,371,000         1,331,000         833,000         490,000         7,000         1,234,000           2012 Farsbar Forsymmet.         1,650,000         1,644,000         5,000,000         2,371,000         833,000         491,000         7,000         1,234,000           2012 Radio Fragment, Automated Meter Reading.         5,000,000         1,691,237         249,000         120,000         431,000         6         2,349,700           2012 Radio Fragment, Automated Meter Reading.         5,000,000         053,000         421,000         421,000         421,000         421,000         421,000         6         2,349,700           2012 Radio Fragment, Automated Meter Reading.         5,000,000         053,000         421,000         421,000         6         0         3,84,000           1012 Standplop & Above Grade Starege Tank Fragetsa.         4,020,000         0         0         1,42,000         0         41,420         0         41,200         0         1,42,000         14,000         0         14,200         0         1,2,000         12,4000         0         1,2,000	1012 Farmington Avenue Water Main Installation							70,000
0012 Parting Program.         5,000,000         2,371,000         1,331,000         833,660         439,000         1,204,000         1,204,000         1,204,000         1,204,000         1,204,000         1,000         431,000         439,000         7,000         1,204,000         1,204,000         1,001,000         431,000         439,000         7,000         1,204,000         1,001,000         431,000         431,000         439,000         7,000         1,204,000         1,001,237         239,000         230,000         10,000         60         2,349,70         17,000         1,204,000         0         421,000         421,000         60         2,349,70         12,200         0         230,000         230,000         230,000         421,000         60         0         2,349,70         12,200         1,204,000         0         1,22,000         1,012,000         60         0         2,349,70         12,200         0         0         3,84,001         0         1,22,000         0         0         3,84,001         0         0         0         1,22,000         1,010,00         0         0         1,12,200         0         0         1,42,000         0         1,42,000         0         1,42,000         0         1,400         0	2011 General Puppes Water							
0007 Pump Station Upgade - Casal Read.         1,463,060         1,644,000         568,000         10000         491,000         7,000         17,000           0017 Pump Station Upgade - Casal Read.         4,000         1,669,000         129,000         150,000         491,000         7,000         2,349,745           0017 Rung Station Upgade - Maxingen & Cacheal Read, Ulatonbury.         4,200,000         1,601,127         249,000         150,000         0         2,349,745           0017 Station Upgade - Maxingen & Cacheal Read, Ulatonbury.         4,200,000         695,000         421,600         0         0         8,884,000           0012 Statuters Makinghne & Above Grade Storage Tank Projecta.         60,300         0         0         3,840,000         0         1,2500         6         0         4,122,000           0102 Water Infastructure Dalego Diartic-Walde.         63,000         324,000         14,000         0         142,000         0         142,000         0         142,000         0         142,000         0         142,000         0         142,000         0         142,000         0         142,000         0         142,000         0         142,000         0         142,000         0         142,000         0         142,000         0         142,000	012 Pavag Program							
Am Promy State Openator - Network General Road, Ulationismy:         4,280,000         16,01,237         249,000         230,000         19,000         0         2,349,744           Sin Rodip Foregoinery Automated Meter Roding, and State Rodi				508,000				
Construction Program of Proceeding         Specified         Specified <ths< td=""><td>1912 Prune Station Upgrade - Newington &amp; Orchard Road, Olestonbury</td><td></td><td></td><td></td><td>230,000</td><td></td><td></td><td></td></ths<>	1912 Prune Station Upgrade - Newington & Orchard Road, Olestonbury				230,000			
DDD 2 Structure Akaddormant	NIE GUOU FREQUENCY ABIOMICS MART Reading					-	0	3,884,000
1012 Weiter Infasturature Design Diritte-Weide	ore sometime denterment			-				4,132,000
1012 Weits Molin Replexement - Farmington Avenue	012 Water Infrastrutture Design District-Wide		•					000,198
012 Works Mein Replacement - Neur Mills Resci	012 Water Main Replacement - Farmington Avenue							142,000
002 Weiter Main Replacement - Monicielt Ditvo	012 Water Mehr Replacement - Four Mile Road,							
2012 Worker Storage Basin Uggendes	012 Water Main Replacement - Moniclair Drive							
012 Weitz Sterape Rasin Up prdcz	812 Water Main Roplacement - Retreat Avanue.		2,203,572					869,428
	Viz water Sterage Sasin Upgrades		0				0	3,432,000
	AND LEASE FRANKING LEAGTING A BREAK	2,500,000	199,000	1,411,000	1,025,000	564,000	8,000	713,000

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		Frenzously					
Reofee	Annound	Bonder/Granis/	Notes	pipeta	Bonds	Premium	Authonized
2013 Asset Management Water Moin Replacement.	Authorized 4,460,000	Contributions	Due 3/18/16	Due (M/161	This Live	Applied	But Unissued
2013 bigomikid Wake Treament Facility Fibered Victor	4,400,000 \$,000,000	143,000	417,000	417,000	0	0	3,900,000
2013 Backinghal) Walk Pump Station Obstanburg	1,740,000	26,000	686,000	540,000	146,000	2,000	4,236,000
4VID UNF WEST WEST KERADITATION - REPORT STORE VanCoul	593,000	1,194,764 432,431	230,000	230,000 92,000	0 0	0	315,236
AVID UNF Water Main Regulateranti - Church Scenet Handson	370,000	25,000	92,070	79,060	0	0	68,569
2012 GWP Water Main Replacement - Portions of Claurch Street	4,570,000	3,000	31.000 313,000	(36,000	174,050	3,000	260,000 4,254,000
1013 General Porp Gas Water.	3,860,000	1,757,000	461,000	133,000	28,000	- D - D	1,542,000
2013 Newington PRV Service Area Upgrades	2,330,000	30,000	166,000	125,000	40,000	1,600	2,134,000
2013 Prving Program. 2013 Radio Frequency Automated Mater Reading.	4,200,000	2,399,000	32,000	[\$9,000	0	0	1,612,000
2013 Water Main Replacement - Center Street, Hartford.	5,000,000	0	1,130,000	1,180,000	0	0	3,820,000
2013 Walds Main Replacement - Franklin 17	330,000	120,000	42,000	148,000	9	0	62,000
491.5 Wite Main Replacements Internet America	2,100,000	524,000	461,000	123,000	Ŭ	0	833,000
au La Water Main Réplocanent - Pifkin Street	1,400,000 460.000	43,000	329,000	629,000	Û	0	737,660
2013 White Renabilitation Program	1,000,000	32,000	16,000	16,000	a	Q	412,000
2013 Water Treatment Facility Upgredes.	2,168,000	356,000 4,000	135,000	0	133,000	2,000	509,040
2013 Wickham Hill Basins, East Harlford	4,980,000	3,893,960	370,000	146,000	221,000	3,000	1,786,000
2014 Columsville Road WTP Entergency Generator Replacement	700,000	465,000	114,000 35,000	113,000	1,000 8,000	0	972,040
2014 General Purpose Water	3,500,000	2,204,000	137,000	27,000 (39,000	18,040	С Q	100,000
2014 Kikonny Water.	5,000,000	2,643,000	308,000	568,000	0	0	1,139,000 1,789,000
2014 Paring Program	3,000,000	154,000	2,743,000	2,258,000	ŏ	Ó	85,000
2014 Philps Brook Dam & East Dike Rehabilitation Project	3,000,000	1,563,000	106,000	94,000	12,000	0	1,331,080
2014 Radio Frequency Automated Mater Rending.	5,000,000	, D	150,000	150,000	0	õ	4,830,000
2014 Renewable Energy Projects - Water Facilities	530,000	138,000	162,000	192,000	30,000	õ	250,000
2014 Various Transmission Main Design & Construction	3,100,008	511,000	85,000	83,000	. 0	õ	1,504,000
2014 Water Main Replacement - Wethersfield	3,700,000	5,000	0	413,000	Ō	å	3,217,600
2014 Water Main Replacement - West Hartford	1,550,000	762,000	103,000	42,000	60,000	1,000	685,000
2014 Water Pump Station Improvements	1,300,000	4,000	4,000	7,000	9	C	1,489,000
2014 Water Rehabilitation Program	175,000	0	Q	6,000	ť	0	169,060
2014 Water Treatment Facilities Up grades	J,000,000	D	458,000	189,000	167,000	2,000	542,000
2015 General Purpose Water Program	2,390,400 4,005,000	174,600	635,000	546,000	217,000	3,000	1,360,000
2015 Hydrant Raplacement Program	4,000,000	2,095,000	23,000	23,008	0	0	1,682,000
2015 Paving Program	2,500,000	768,000 2,360,000	103,000	103,000	0	0	729,000
2015 Radio Frequency Automated Meter Reading Program.	3,000,000	317,000	20,000	20,080	a	Q	120,000
2015 Water Rehabilitation Program	1,000,000	578,000	0	525,000	0	0	2, 158,000
2015 Water Supply Generalors	t,100,000	605,000	12,000 209,000	12,900	6	0	410,000
2015 Water Supply Improvements	3,000,000	0	2115,000	30,000	168,000	2,000	294,000
2015 Water Treatment Pacilities Up grades	1,000,000	5,000	ŭ	\$0,000 27,000	0	0	2,920,000
2015 WRWTP Storage Improvements.	2,900,040	1,372,000	, D	1,073,000	c c	Ú D	958,000
2016 Paving Program	3,000,000	0	Ď	1,500,000	ő	5	455,000 1,500,000
Total Water Projects	5285,668,200	8101,396,780	\$29,430,000	\$32,831,630	\$9,730,000	\$140,000	\$141,670,420
Saver Projects				,	-11	B110,000	0114010910
2005 General Purpose Server	\$2,750,000	\$2,355,082	\$1,000	50	\$1,000	\$0	\$393,915
2006 CSO Abatement Program.	5,600,000	3,030,162	1,350,000	3,550,000	0	0	419,838
2006 Sanitary Server Overflow - Engineering Design/Study	5,000,000	1,500,216	3,302,600	3,302,000	0	0	197,784
2005 Sanitary Sever Overflow (SSO) - Newington	5,000,000 5,000,000	4,864,880	133,000	133,000	D	0	2,120
2006 Saniary Sever Oserflow (SSO) - Rocky Hill	5,000,000	4,869,348	23,000	23,000	. 0	0	107,652
2006 Sanitary Sever Overflow (SSO) - West Hastford	5,000,000	3,816,675	30,000	30,000	0	0	1,153,325
2006 Sanitary Sover Overflow (SSO) - Wethersfield	5,000,000	4,992,223 4,674,805	4,000 123,000	4000	Q	0	93,777
2006 Wethersfield Cova Inflow & Infiltration Reduction	1,000,000	2,788,000	279,000	123,000	Q	0	202,195
2007 Wastewater Treatmont Facility Iniprovements	4,600,000	2,961,000	815,000	F,3 64,000 1 03,000	0	Û	849,000
2007 Westerwater Treatment Facility Security & Communication.	3,200,000	366,000	5,000	4,800	402,000	6,000	723,000
2008 Capacity Management Operations & Maintenance Compliance	5,000,000	3,647,000	186,000	151.000	1,000 34,000	8	2,829,000
2008 General Purpose Sewer	4,420,000	1,799,000	451,000	181400	296,000	1,000	[,167,090 2,139,090
2008 Intercencents to SCADA	2,500,000	630,000	1,613,000	1,229,000	483,000	4,000 7,000	2,130,000 126,000
2008 Sever System Capital Equipment & Staffing	5,000,000	3,679,000	3,000	0	3,000	0	1,318,000
2008 Water Polinitan Control Infrastructure.	2,000,000	819,000	391,000	322,000	138,000	2,000	719,000
2009 Capacity Management Operations & Maintenance Compliance	5,000,000	4,636,000	10,800	2,000	8,000	0	354,000
2009 CMOM Compliance Capital Equipment	5,000,000	1,671,000	137,000	263,000	43,000	1,000	3,023,000
2009 Hatford Oder Central Construction	3,507,000	2,671,000	22,000	13,000	9,000	0	314,000
2009 Water Pollation Control Infinistracture Replacements	4,888,000	2,024,080	23,000	72,040	Ô	0	2,792,000
2010 Backveter Valve Program/Private Property Inflow Disconnect	4,455,000	1,796,000	1,944,000	348,000	1,603,000	23,000	GB5,000
2010 General Purposo Sewer	530,000 2,702,000	U 1. 849-000	42,000	34,000	8,000	. 0	488,000
2016 Huyshope Street Sever Rehabilitation - Hartford		1,868,000	203,000	337000	19,000	0	473,000
2010 Sewer Promp Station Improvement Program	2,956,009	203,000	23,000	<b>ស៊ី</b> ២០ប	17,000	0	2,730,000
2010 Seve Study - Dividend Brock, Rocky Hill.	223,000	121,000	102,000	σ	100,000	2,000	0
2019 WPC EH WPCF Screep & Grit Replacement Program	300,000	115,000	137,000	t 53,000	29,000	1,000	0
2010 WPC BH WPCP Scient & Ont Reprincipant Program	3,821,000	241,000	2,147,000	1,959,000	275,800	4,000	1,344,000
2010 VPS Electrical Systems Modernization Program.	2 000 010		364,000	255,000		2,000	321,000
2011 Capacity Management Operation & Molatenance - Compliance	2,000,000	1,253,000			169,000	2,000	
	4,280,000	893,000	244,000	21400	93,000	1,000	3,079,000
2011 Grand Pursues Saver	4,280,000 2,800,000	893,000 880,000	244,000 990,000	244400 1,3 <i>5</i> 7,000			
2011 General Purpose Saver.	4,280,000 2,800,000 2,000,008	893,000 880,000 604,000	244,000 990,000 1,180,000	21400	93,000	1,000	3,079,000
2011 General Purpose Sover,	4,280,000 2,800,000 2,000,000 300,000	893,000 880,000 604,000 0	244,000 990,000 1,280,000 188,000	214,000 1,357,000 1,123,000 1,83,000	93,000 211,000	1,000 3,000	3,079,000 349,000 216,000
2011 General Purpose Sever,	4,280,000 2,800,000 2,000,000 300,000 2,000,000	893,000 880,000 604,000 0 385,000	244,000 990,000 1,280,000 188,000 641,600	214,400 1,357,000 1,423,000	93,000 211,000 56,000	1,000 3,000 1,000 8	3,079,000 349,000 226,000 112,000
2011 General Purpose Sever. 2011 Saver Purp Station Improvement Pro. Phill. 2011 Saver Purp Station Rehabilitation. 2013 Saver Study - Dividend Excercit, Recky Holl.	4,280,000 2,800,000 2,000,000 300,000 2,000,000 4,500,000	893,000 880,000 604,000 0 385,000 0	244,000 990,000 1,180,000 188,000 641,000 6	214,000 1,357,000 1,123,000 1,83,000	93,000 211,000 56,000 3,800	1,000 3,000 1,000	3,079,000 349,000 226,000 112,000 974,000
2011 General Purpose Sever	4,280,000 2,800,000 300,000 2,000,000 2,000,000 4,500,000 1,750,000	893,000 850,000 604,000 0 385,000 0 107,006	244,000 950,000 1,180,000 188,000 641,000 6 252,000	214400 1,357,000 1,423,000 1,61,000 1,61,000 81,000 566,000	93,000 211,000 56,800 3,800 473,000	1,000 3,000 1,000 0 7,000	3,079,000 349,000 226,000 112,000
2011 General Purpose Saver.         2013 Server Purpose Saver.         2016 Server Purpose Saver.         2010 Server Purpose Saver.         2011 Server Purpose Saver.         2011 WDFC Effect; coale Development         2011 WDFC Effect; coale Development         2011 WDFC Effect; coale Development         2011 WDFC Effect; coale Development	4,280,000 2,800,000 2,000,000 300,000 2,000,000 4,500,000 1,750,000 1,209,000	893,000 883,000 694,000 0 385,800 0 107,000 879,000	244,000 950,000 1,180,000 641,000 6 252,000 103,000	214400 1,357,000 1,123,000 1,61,000 1,61,000 81,000 5160,000 61,000	93,000 211,000 56,000 3,800 473,000 0	1,000 3,000 1,000 0 7,000 0	3,079,000 349,000 226,000 112,000 974,000 4,419,000
2011 General Purpose Sever	4,280,000 2,800,000 300,000 2,000,000 2,000,000 4,500,000 1,750,000	893,000 850,000 604,000 0 385,000 0 107,006	244,000 950,000 1,180,000 188,000 641,000 6 252,000	214400 1,357,000 1,423,000 1,61,000 1,61,000 81,000 566,000	93,000 211,000 56,000 3,000 473,000 0 5,000	1,000 3,000 1,000 0 7,000 0 0	3,079,000 349,000 226,000 112,000 974,000 4,419,000 1,072,600

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Struge         Stope         Stope <t< th=""><th>Project</th><th>Amount Authorized</th><th>Previously Bonded/Gausis/ Contributions</th><th>Notes Due I/18/16</th><th>Naits Dug 1388</th><th>Bonds This issue</th><th>Premium Applied</th><th>Authorized Bet Unisized</th></t<>	Project	Amount Authorized	Previously Bonded/Gausis/ Contributions	Notes Due I/18/16	Naits Dug 1388	Bonds This issue	Premium Applied	Authorized Bet Unisized
all of attractions of the stand part of the	2012 Becksvater Valve	540.000				1100 23.000		
313       54000       750000       750000 <td< td=""><td>2012 East Hartford WFC Waste Water Screening Jostali</td><td></td><td></td><td></td><td></td><td>S1 200</td><td></td><td></td></td<>	2012 East Hartford WFC Waste Water Screening Jostali					S1 200		
and a famile work work and heading for works         440000         100200         400200         400200         400200         1,55540         2,56100         41,56100         2,55100         41,5500         1,55540         1,55560	2012 General Parpose Sever							
3012 Selfig Serrer Free of Rink Add, Wein Hardned,       4,475,500       3,546,00       1,536,00       1,25	2012 Hartford WPC Solds Handling & Processing.							
3012       Editory       1,247,000       <	2012 Rebef Sewer - Four Mile Road, West Hartford					•		
304       data starts       5,000,00       13,000       1,000       13,000       1,000       13,000       1,000       12,000       1,000       12,000       1,000       12,000	2012 Sanitary Sever Replacements District - Wide							
912       Strate Color       31,000       32,000 <td>2012 Sanitary Sever/Storm Drais Replacement Retreat Ave.</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	2012 Sanitary Sever/Storm Drais Replacement Retreat Ave.							
2012 Beer (Page States)       60       523,000       00       125,000       00       125,000       00       125,000       00       15,000       0       65,000       15,000       0       65,000       15,000       0       65,000       15,000       0       65,000       15,000       0       65,000       15,000       0       65,000       15,000       0       15,000       0       15,000       15,000       0       15,000       15,000       0       15,000       15,000       15,000       15,000       15,000       15,000       15,000       15,000       15,000       15,000       15,000       15,000       15,000       15,000       15,000       10,000	2012 Sever Gate Replacement Program District - Wide							
302         bergeng status Upped: - Merch Park Lemman	2012 Sewer Infrastructure Dealer							
918 Sever Pupe Statist Liggets - Kalerok Dark Est.         95,000         5,000         25,000         25,000         25,000         10000         10000         1000         10000 <td>2012 Samer Purns Station Unandar - Walder Small Haufer 1</td> <td></td> <td></td> <td>254,000</td> <td>0</td> <td>250,000</td> <td>4,000</td> <td>167,008</td>	2012 Samer Purns Station Unandar - Walder Small Haufer 1			254,000	0	250,000	4,000	167,008
2012         Sour Big Users Lings Heart, Windsert         155,000         77,000         1000         0         2,2000           2015         Sour Big Users Lings Heart         1,24,000         6,800         16,800         2,8000         2,8000         2,8000         2,8000         1,85,000         110,800         4,8000         16,800         16,800         2,8000         2,8000         110,800         4,8000         10,800         0         4,8000         2,8000         2,8000         10,800         0         4,8000         10,800         0         4,8000         2,8000         0         4,8000         0         4,8000         2,8000         0         4,8000         0         0         2,8000         0         4,8000         2,8000         0         4,8000         2,8000         0         4,8000         2,8000         0         4,8000         2,8000         0         4,8000         2,8000         0         2,80000         0         4,8000         2,8000         0         2,8000         0         1,8000         1,8000         1,8000         1,8000         1,8000         1,8000         1,8000         1,8000         1,8000         1,8000         1,8000         1,8000         1,8000         1,8000         1,8000         1,8	2017 Seiter Puers Station Linguista - Mahanda Daine Bast		e	\$7,000	42,000	15,000	0	65,000
20/2 Nove Registering       2,240,00       c       1,000       1,000       2,000       c       2,000       0       2,000       0      <	2012 Cover During Station Ungedies - Ridelaws Dilite Laston and and		5,000	255,000	453004	17,600	Ó	174,000
919 Sem Septement - Vocation Mark, Verl Render,	2012 Sound Propip Station Of grades + Kidge Street, Windsor		0	76,040	111,000	14,000	0	248,000
14.000         14.000         14.000         14.000         14.000         14.000         14.000         14.000         14.000         14.000         14.000         14.000         14.000         14.000         14.000         10.000         74.000         10.000         74.000         10.000         74.000         10.000         74.000         10.000         74.000         10.000         74.000         10.000         74.000         10.000         74.000         10.000         74.000         10.000         74.000         10.000         74.000         10.000         74.000         10.000         74.000<	2012 Sover Reperement - Wontedar Drive, West Hardord	2,042,000	0	84,000	68,000	24,000	Ó	2,550,000
and an VC paperseric P sellines Addressment.         1.02,000         423,000         100,000         20000         0         92000         920	2012 Seiver Replacement - Woodland Ave & Peters Road	1.310,000	18,000			47.800		1.097.000
Jack VPC         State         Jack VPC         Jack VPC <thjack th="" vpc<=""> <thjack th="" vpc<=""> <thj< td=""><td>2012 WPC Equipatent &amp; Faolities Redurbishment</td><td>1,200,000</td><td>453.000</td><td></td><td></td><td></td><td></td><td></td></thj<></thjack></thjack>	2012 WPC Equipatent & Faolities Redurbishment	1,200,000	453.000					
2019 Felg Subsk Mighting Ackards       4,450,000       0       10195       0	2012 WPC Reticioni & Replacement.	3,060,000						
0.813 General Purges Scart       [1203000       31,50       94,80       0,00       0,00       1,000       0       2,000       0       740,000       0       33,000       1,000       0       2,000       0       7,910,00       0       2,000       0       7,910,00       0       2,000       0       7,910,00       0       2,000       0       0       4,000       2,000       0       4,000       2,000       0       4,000       2,000       0       4,000       2,000       0       4,000       2,000       0       4,000       2,000       0       4,000       2,000       0       4,000       2,000       0       4,000       2,000       0       4,000       2,000       0       4,000       2,000       0       2,000       0       2,000       0       0       2,000       0       0       2,000       0 </td <td>2013 Folly Brook Inflow/Inflituation, Wethersfield - Contract L.</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	2013 Folly Brook Inflow/Inflituation, Wethersfield - Contract L.							
2015 Ref2(C club Sump & Enroll, Sector, Worker)         700,00	2013 General Purpose Sever							
2013 Page Statu, Ugeride - Rescald, Statu, Useridgen	2013 HWPCF Cake Storage & Gravity							
2023 Page Sincia Ligueira - Chattan Wook (Ligh Pith, End	2013 Purce Station Upgrades - Brookside Street Newinston							
1915 Pers Social Digords - Harrow Late, Window         390,000         0         334,600         1900 Personal Social Digords - Match Streik, Nivelagot.         626,000         6         134,000         122,000         122,000         122,000         122,000         122,000         122,000         122,000         122,000         122,000         122,000         122,000         122,000         122,000         122,000         123,000         124,000 <t< td=""><td>2013 Pupin Station Liturates - Chatem Woods Sigh Dath Band</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>	2013 Pupin Station Liturates - Chatem Woods Sigh Dath Band							
2020 Resp Bathon Uppeter - Market Nucleignet	1013 Poter Sintis Throades Bonney Lass Blades			477,000		20,000	٥	15,608
918 Janu Lugedes - Atolauk Dirko, Ent Hanford.       2,660,00       0       112,000       20,000       0       215,000       0       20,000       0       215,000       0       20,000       0       215,000       0       20,000       0       215,000       20,000       0       215,000       22,000,00       0       215,000       22,000       0       255,000       22,000,00       23,000       0       175,000       22,000       0       255,000       22,000,00       23,000       0       175,000       22,000,00       23,000       0       23,000       0       23,000       0       23,000       0       23,000       0       23,000       0       23,000       0       24,000       45,000       22,000       0       0       6       (14,11,000       23,000       0       23,000       0       24,000       45,000       0       0       (14,11,000       23,000       0       24,000       45,000       0       0       (14,11,000       45,000       0       0       (14,11,000       45,000       0       0       (14,11,000       45,000       0       0       (14,11,000       45,000       0       (14,11,000       45,000       0       (14,11,000       14,000       1	2013 Dame Entite Linguist Mandau Pland Musicity			304,000	197,000	10,000	Q	193,000
2012 Page Status Lip parts - Xultaria - Yuthandin	avis Fully Station Opplanes - Needow Singer, Cervingion		0	486,000	468,000	20,600	0	<b>(92,000</b>
All P and Sub Sub Sub D prote - Justice Windows         Stoppic         Total P and Sub Sub D protein - Justice Windows         Stoppic	2015 Place Auton Opgrades - Alchawx Drive, East Hartford.	2,640,000	Ô	162,000	157,000	29,000	0	2,354,000
10.1 Pump Suites Upplets - 2005         930,000         0         327,000         327,000         327,000         328,000         22,000         0         325,000         328,000         327,000         328,000         328,000         328,000         328,000         328,000         328,000         328,000         327,000         328,000	2013 Punp Station Up grades + Motts + Wethersfield	510,000	7,000			15,000		
1213       Add Server Rehinking Program.       770,060       123,000       133,000       130,000       175,600       100,000       175,600       100,000       123,000       175,600       100,000       123,000	2013 Phan Station Upgrades - Ridge Street, Windsor	630,000	. a					
2402       Sever RoyLandini - Ostroni An, Weit Harfard,       2,400,000       129,000       0       723,000       6400       63000       63000       63000       6300	2013 Rocky Hill Interceptor - Relief Sewer/Capacity Improvements,	770,060	12.000				-	
2415 Serr Replacemal - Oskorod Ava, Weit Hardezl.       360,000       120,000       120,000       120,000       120,000       120,000       120,000       120,000       140,000	2013 Sever Rehabilitation Program.	2,500,000						
2013 Sever Replacement Pagin - 38:000       0       20,000       0       20,000       0       20,000       0       20,000       0       20,000       0       20,000       0       20,000       0       20,000       82,000       12,000       82,000       12,000       12,000       82,000       12,000       82,000       12,000       82,000       12,000       82,000       12,000       82,000       12,000       82,000       64,11,000       12,000       9,000       64,01,000       9,000       64,01,000       9,000       64,01,000       9,000       64,01,000       9,000       64,000       9,000       64,000       9,000       64,000       9,000       64,000       12,000,00       64,000       12,000,00       64,000       12,000,00       64,000       12,000,00       64,000       12,000,00       64,000       12,000,00       64,000,00	2013 Sewer Replacement - Oakwood Ava, West Hanford							
2433       Seven ReplacementRepairs - 388-200 Foundament Aver, Karakova, L. (J. D02, oc)       0       22,000       32,000       0       0       12,000         2013       Walter Seven ReplacementRepairs - 388-200       0       12,000       0       0       2,000       0       0       2,000       0       0       2,000       0	2013 Seiver Replacement - Pheasant Lang							
2013 Values Sover Tyles Rapkotenent/Rathe Derict: Wata	2013 Sewer Replacement/Repairs - 388-390 Famington Ave. Hartford					-	-	
2013 Willing Exemption       4,550,000       0       1,002,000       6,1020       9,0       0       4,411,403         2013 Willing Exemption       1,269,000       0       1,002,000       0       1,000,000       0       1,002,000	2013 Various Sever Pine Renforement/Reliab - Directed Wilds						•	
913         W2 Explorant & Pasible Reflection for the second	2013 Windsor Inflamination Frances			2.081,000		832,000	13,000	2,801,000
101 3VESCADA Uggeds       1.248,000       1.248	1012 WWC Regiment & Facilities Och. Michael					D	ą	4,611,000
314 ( Encord Purgoes Stress,	1012 SUDD COADA IN- THE SHORE CARDENING THE STATE OF THE			1,023,000	526000	641,000	9,000	\$4,000
2014 Factor VXCP DATY Study Equilation Design.         200,000         0         0         91000         0         0         70,000           2014 Factor VXCP Daty Might Factors & Englishing Upgrahes.         3,000,000         0         19,000         2,270,000         0         4,234,000           2014 Factor VXCP Wait Memory Studing Twate.         3,100,000         0         4,000         4,000         0         3,200,000         0         4,000         4,000         0         3,200,000         0         3,200,000         0         4,000         0         3,200,000         0         4,000         0         4,000         0         4,000         0         4,000         0         4,000         0         4,000         0         4,000         0         3,200,000         0         1,000,000         0         1,000,000         0         1,000,000         0         1,000,000         0         1,000,000         0         3,230,000         0         3,230,000         0         3,230,000         0         3,230,000         0         1,000,000         0         1,000,000         0         1,000,000         1,000,000         1,000,000         0         3,230,000         0         4,230,000         0         3,230,000         0         3,230,0	AND MILLOCADA USTRASS		0	26,000	8,000	19,020	0	1,233,000
and Part Park         action Dr.C.P. DATE DATE States Recently Lignade	2014 Unterni Parpose Sewer	5,000,000	¢	69,000	748,000	5,000	D	4,247,000
0014       Autorized W2CP Study McKag Tech, Study Screenbag Lygeska	2014 Harlford WPCF DAFT Studge Equalization Design	800,000	0	0	95.000	0	Ď	
2014 Jam Zindov Wick Wait Redwy, Skilling Tusks	2014 Hartford WFCF Sladge Micing Tank, Sludge Screening Upgrades	5,000,000	0	19.009		ů.		
2014 Laws Protection System Engeneen 1. Allow Truck, Windows	2014 Hattford WPCF West Pelmary Scitting Tanks	3,100,000	0			-	-	
2014 Purg Strain Replexament - Rabbor Trank, Virulan	2014 Leves Protection System Improvements, East Hartford & Hartford,	3,100.000	¢			-		
2014 Pung Sindia Upgates - Bundé Aruna, East Ruthyd.       3 300,000       0       19900       0       0       3,110,000         2014 Rubdittiktikton Rupktonen, Mku II. 40 Curfforw, Hartford.       1,050,000       0       2,000       0       2,000       0       0       2,000       0       0       2,000       0       0       2,000       0       2,000       0       2,000       0       2,000       0       2,000       0       2,000       0       2,000       0       2,000       0       2,000       0       2,000       0       2,000       0       2,000       0       2,000       0       2,000       0       2,000       0       0       2,000       0       0       2,000       0       0       2,000       0       0       2,000       0       0       2,000       0       0       0       2,000       0       0       0       2,000       0       0       0       2,000       0       0       0       2,000       0       0       0       2,000       0       0       0       1,000       0       1,000       0       1,000       0       1,000       0       1,000       0       1,000       0       1,000	2014 Pump Station Replacement - Ralabory Trank, Windsor	5,000,000						
2014 Bubblithtio/Rapiccent NM -14 Overflow, BartRed       1,050,000       0       1,050,000       0       2,100,000       0       2,100,000         2014 Barneth Diardy Toleits - Sover Facilities,       300,000       0       31,000       160,000       3       20,000       0       31,000       160,000       30,000       0       35,000         2014 Savez Extension - Marsh Streit, Verhandfield       5,000,000       0       1,285,000       1,245,000       2,650,000       0       349,000       10,000,000       0       91,400,000       0       349,000       10,000,000       0       349,000       10,000,000       0       349,000       10,000,000       0       44,400       10,000,000       0       14,400,000       0       44,400       0       0       5,600,000       0       349,000       16,400       15,000,00       0       4,600,00       0       349,000       10,000,00       0       4,600,00       0       5,600,000       0       1,000,000       16,400       170,600       0       1,702,000       10,000       16,400,00       16,400,00       16,400,00       0       1,742,000       0       1,742,000       0       1,742,000       0       1,742,000       0       1,742,000       0       1,742,000	2014 Pump Station Upgates - Burnside Avenue, East Bartford	3,300,000	6	-		•		
2014 Rememble Darkgr Projects - Sover Feellics,       300,000       0       51,000       10,000       0       232,000         2014 Sover Steekington - March Struet, Wethensfield.       400,000       6       42,000       47,000       0       0       323,000         2014 Sover Steekington - March Struet, Wethensfield.       1,000,000       0       1,238,000       125,000       600,000       0       323,000         2014 Sover Texplexenter, March March, Hartbrd.       1,000,000       0       349,000       125,000       60       349,000       60       64,611,000         2014 Wether Struet Replexenter, March March, Hartbrd.       1,400,000       0       44,800       74,600       0       232,000         2014 Wether Struet Replexenter, March March, Hartbrd.       1,400,000       0       1,555,600       3,070,000       0       1,555,600       3,070,000       0       1,555,600       3,070,000       0       1,555,600       3,070,000       0       1,555,600       3,070,000       0       1,555,600       3,070,000       0       1,555,600       3,070,000       0       1,555,600       3,071,000       0       1,478,000       0       1,478,000       0       1,555,600       3,517,970,600       1,578,900       0       3,477,900       0       0 <td>2014 Rehabilitation/Replacement NM + 14 Overflow, Hartford</td> <td></td> <td></td> <td></td> <td></td> <td>•</td> <td></td> <td></td>	2014 Rehabilitation/Replacement NM + 14 Overflow, Hartford					•		
2014 Surver Extention - Marsh Struet, Websendield.       400,000       6       422,000       470,000       0       2352,000         2014 Surver Rehabilitation Frequent.       5,000,000       0       1,235,000       1,451,000       6396,000       10,000       9,243,000         2014 Surver Rehabilitation Frequent.       5,000,000       0       349,000       144,000       12,000       0       347,000         2014 Vectors Exert Pipe Replacement Mailation Frequent.       5,000,000       0       349,000       349,000       144,000	2014 Renewable Energy Projects - Sewer Pacificies		-			-		
2014 Sover Rehsällation Frögam.       5,000,000       0       1,978,000       1,918,000       1,938,000       1	2014 Saver Extension - Marab Struct Wethersfield		•					
2014 Scorer Replacement Kadilon Avenor, Hartberd.       1,000,000       0       312,000       122,000       0       6373,000         2014 Verlous Sever Pips ReplacementBaheb.       35,000,000       0       349,000       144,000       0       0       323,000         2014 Werlow Sever Pips ReplacementBaheb.       2370,000       0       1,400,000       0       1,400,000       0       1,555,600       2,070,000       10,000       0       655,000         2014 WEC Remplanant & Relities Refinebahant       1,400,000       0       1,555,600       2,070,000       10,000       0       64,900,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,493,000       0       0       1,498,000       0       1,498,000       0       1,498,000       0       1,498,000       0       1,498,000       0       1,498,000       0       1,498,000<	2014 Sewer Relsabilitation Program							
2014 Vectors Source Fight Replacement/Relation       5,000,000       0       349,000       349,000       340,000       6,611,000         2014 Wattowate Fung Station Ingrovements       210,000       0       6,000       53,000       0       233,000         2014 WC Request & Ferding Kathelshamet       1,400,000       0       1,535,600       2,070,000       10,040       0       173,000         2015 Beart Hore Requests       2,500,000       0       1,535,600       2,070,000       10,040       0       1,490,000         2015 Beart Hore Requests       2,600,000       0       1,535,600       2,070,000       0       1,490,000         2015 Sever Fight Request       2,600,000       0       2,000       1,000,000       0       1,490,000       0       1,490,000       0       1,490,000       0       1,490,000       0       2,489,000       0       2,489,000       0       2,489,000       0       2,489,000       0       2,489,000       0       2,489,000       0       2,489,000       0       2,489,000       0       2,489,000       0       2,489,000       0       2,489,000       0       2,489,000       0       2,489,000       0       2,489,000       0       2,489,000       0       2,489,000       <	Wild Sour Perspersion Mudley Amount Mathad						10,000	2,838,000
2014 Wittavarter Pung Station Engreveneta.       231(000       0       6,000       33000       0       0       233,000         2014 WPC Engulymant & Pecifiking Refuebblament       1,400,000       0       144,900       7,44400       0       0       6,000       330,000       0       6,000       0       0       233,000       0       1,450,000       0       0       0       65,000       0       0       0       0       65,000       0       0       0       65,000       0       0       0       0       65,000       0       0       0       0       65,000       0 <t< td=""><td>1014 Senter Paperson Come Destantion Avenue, Ballon, and an and an and</td><td></td><td></td><td></td><td></td><td>٥</td><td>0</td><td>875,000</td></t<>	1014 Senter Paperson Come Destantion Avenue, Ballon, and an and an and					٥	0	875,000
2014 WPC Englowant & Pecifities Refactblantet.       1.400,000       0       1.440,000       0       0.65,000         2014 WPC Englowant & Replatationts.       2.250,009       0       1.439,000       10,000       0       65,000         2014 WPC Englowant & Replatationts.       2.250,009       0       1.439,000       2.070,000       0       64,000       0       1.450,000       0       64,000       0       1.450,000       0       0       1.450,000       0       0       1.450,000       0       0       1.450,000       0       0       1.450,000       0       0       1.450,000       0       0       1.450,000       0       0       1.450,000       0       0       1.450,000       0       1.450,000       0       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000       0       1.450,000	TALE ASSOCIATE AND A CONTRACTOR OF A			349,000	\$49,000	Ó	0	4,651,000
2014 WPC Renaul & Replacements	tot4 watewater rump Station improvemente			6,000	57,000	0	0	293,000
2,250,069       0       1,253,000       2,070,000       10,060       0       170,600         2015 Self Excertification WPCP Compressors, DD Control & & CADA       5,060,000       0       40,000       510,000       0       0       4,690,000       0       4,690,000       0       1,743,000       0       1,743,000       0       0       2,880,000       0       0       7,733,00       0       0       2,880,000       0       0       2,880,000       0       0       2,880,000       0       0       2,880,000       0       0       2,880,000       0       2,880,000       0       2,880,000       0       2,880,000       0       2,480,000       0       2,480,000       0       2,480,000       0       2,480,000       0       2,480,000       0       2,480,000       0       1,400,000       540,653,000       540,653,000       541,45340       511,797,000       517,000       512,464,637,000       52,060,00       52,000       540,053,000       541,45340       511,797,000       512,000       512,000       52,000       52,000       540,000       51,000,000       51,000,00       51,000,00       51,000,00       51,000,00       51,000,000       51,000,000       51,000,00       51,000,000       512,000       6	2014 WPC Equiptment & Facilities Refurbishment		¢	144,080	744,000	0	0	
2015 Bear FactBird WPC Compressor, DO Control, & SCADA	1014 WPC Renaval & Replacements	2,250,069	Q	1,535,000	2.070.000	10.060	Å	
2013 General Purpose Source       2 (00,000       0       2,000       1 (438,000)         2013 Puring Program.       2,560,000       0       0       732340       0       0       1,438,000         2015 Senitary Source Bagements Acquisitions & Improvements.       3,640,000       0       338,100       1,5118,00       0       0       2,489,000         2015 Senitary Source Bagements Acquisitions & Improvements.       2,600,000       0       837,000       1,5118,00       0       0       2,489,000         2015 Puring Program.       2,600,000       0       183,000       313,000       6       0       2,489,000         2016 Paring Program.       1,400,000       6       0       46449       0       1,400,000       6       0       1,289,000         2016 Paring Program.       1,400,000       535,561,391       5310,030       540,453,000       540,453,000       540,453,000       5117,970,000       513,400       0       1,289,000         20007 Technologity Projects       531,00,000       52,566,000       52,000       540,000       510,000       0       396,000       396,000       396,000       60       3,000       0       396,000       2,000       60,000       60       2,000       60,000       60	1015 Beal Hortford WPCF Compressor, DO Control & SCADA	5,000,000	0	40.000			•	
2315 Sening Progen       2,500,000       0       0       737,000       0       0       1,743,000         2015 Sening Your Exemonit Acquisitions & Improvements       3,660,000       0       338,000       1,3713,000       0       0       2,452,000         2015 Sening Your Exemonit Acquisitions & Improvements       2,600,000       0       338,000       1,313,000       0       0       2,452,000         2015 Pring Program       2,600,000       0       183,000       311,000       6       0       2,458,000         2015 Pring Program       1,400,000       5       0       4,464,400       0       0       1,000,000       511,000       6       0       1,288,000         2007 Technology Improvements       1,400,000       575,561,391       0       44,6440       0       0       2,510,000       51,000       60       6,2,000       51,000	2015 General Purpose Sewer	2,080,000	0					
2015 Servir Zischnet Acquisition & lungrevamètre.       3,600,000       0       338,000       1,511,000       0       0       2,102,000         2015 Servir Rehabilitation Progent.       5,000,000       0       537,000       1,511,000       6       0       2,462,000         2015 Servir Rehabilitation Progent.       2,000,000       0       187,000       11,000,000       6       0       2,462,000         2016 Servir Projects.       2,460,000       0       14,000,000       5       0       460440       0       0       1,000,000         Total Server Projects.       1,400,000       \$57,561,391       \$10,053,000       \$41,14500       \$11,797,000       \$11,797,000       \$11,797,000       \$11,797,000       \$12,000       \$12,000       \$12,000       \$11,797,000       \$11,700,000       \$11,700,000       \$11,797,000       \$11,797,000       \$11,700,000       \$11,700,000       \$11,700,000       \$11,797,000       \$11,700,000       \$11,700,000       \$11,797,000       \$11,797,000       \$11,700,000       \$11,700,000       \$11,700,000       \$11,700,000       \$11,700,000       \$11,700,000       \$11,700,000       \$11,700,000       \$11,700,000       \$11,700,000       \$11,700,000       \$11,700,000       \$11,700,000       \$11,700,000       \$10,000,000       \$11,700,000       \$1	2015 Paring Program	2,560.000	Ð					
2015 Genery Rehelizitist Program.       5,000,000       0       837,000       1,511,000       0       0       3,4457,000         2015 WPD Equipment & Fealtitist Improvements.       2,600,000       0       183,009       312,000       6       0       2,483,008         2015 WPD Equipment & Fealtitist Improvements.       1,400,000       0       -0       460440       0       0       1,400,000         1016 Paring Fergeram.	2015 Senitary Sover Ecoments Acoulditions & Improvements							
2015 WPC Equipment & Feakliks Improvements.       2,600,000       0       1010,000       312,000       0       2,218,000         D16 Paring Program.       1,000,000       575,551,391       0       460490       0       0       1,000,000         D16 Paring Program.       1,000,000       575,551,391       0       6       0       2,218,000       1,000,000         D07 Technology Improvements.       51,00,000       \$22,656,000       \$22,000       320,000       50       \$11,797,000       \$11,797,000       \$11,797,000       \$12,200       \$12,200       \$10,797,000       \$12,200       \$12,200       \$10,797,000       \$12,200       \$12,200       \$10,797,000       \$12,200	2015 Sever Rehabilitation Process							
Diff Coming Program.         1400,000         0         440400         0         1,450,000           Total Sever Projects         S164,657,006         S75,561,332         S10,055,000         S40,145,000         S11,797,000         S11,797,000         S11,797,000         S11,797,000         S11,797,000         S11,797,000         S11,797,000         S11,797,000         S11,797,000         S12,000         S1,000         S12,000         S12,000         S1,000	A15 WPC Equipment & Facilities former warmants							
Total Saver Projects         S164,637,000         S75,561,337         S10,033,000         S43,145,00         S11,797,000         S17,000         S17,000         S13,367,000           Conditing Fining Projects         S3,100,000         S2,966,000         S2,000         S2,000         S2,000         S0         S0         S132,367,000           0007 Technology Improvements         1,500,000         S2,966,000         S2,000         S2,000         S2,000         S0         S0         S132,000           0008 Pung Station Alam Replacements         200,000         1,500,000         S2,966,000         S0,000         0         4,000         0         306,000           0009 Parity Station Alam Replacements         200,000         788,000         4,000         0         4,000         8,000         26,000         53,000         26,000         53,000         26,000         26,000         1,000,000         4,000         0         4,000         0         4,000         0         4,000         0         4,000         0         4,000         0         1,01,000         4,000         0         1,01,000         4,000         0         1,01,000         1,010         4,000         0         4,000         0         2,000         0         51,000         0							Q	2,288,000
Combined Film ding Frances         S1,100,000         \$2,566,000         \$2,000         \$2,000         \$3,1000         \$1,151,000         \$1								1,000,000
0007 Technology Improvements         \$3,100,000         \$2,066,000         \$2,000         \$		2104 03.1008	277,561,391	S-10,033,000	843,145,640	511,797,090	SI 70,000	\$133,363,689
1005 Facility & Building Inprovements         1,500,000         1,130,000         36,000         53,000         0         370,000           0008 Funny Station Afam Replacements         200,000         728,000         36,000         0         4,000         0         300,000           0008 Funny Station Afam Replacements         200,000         728,000         0         53,000         0         300,000           0009 Facility & Building Inprovements         0 Murphy Read, Hartford         322,000         0         63,000         0         59,000         1,000         49,000         26,000         26,000         6         0         2,271,000         0         44,000         17,20,000         261,000         261,000         6         0         76,000         36,000         36,000         371,000         0         36,000         36,000         371,000         0         54,000         36,000         371,000         0         54,000         36,000         371,000         0		11 100 000	80.676.044	<i></i>	A			
9008 Pacify & Building Improvements - Marging Real, Hartford	100 Tabline & B.J. Jan Tore					\$0	50	\$132,000
bits         Line         200,000         788,000         4,000         0         4,000         6         8,000           0000         Facility         E Building Engrowments - 60 Murphy Rend. Hartford					53,000	0	0	308,000
0009 Facility & Eduid016 Ingressments - 60 Murphy Rod. Hartford         322,000         0         66,000         0         59,006         1,000         226,000           0009 Logg-Term Strenge Includes Influtives			788,000	4,000	Q	4,000	0	
0.009         Log2, Term Strategic Initiatives         1,000,000         477,000         \$2,000         0         \$1,000         \$0,000         497,000           0.009         Rois, Transports fullistives         1,225,000         62,000         12,600         12,800         0         \$1,000         \$0,000         491,000           0.000         RMI Krasports fullistives         2,640,000         12,600         12,600         12,800         0         0         \$1,000         491,000           0.010         RMI Krasports fullistives         2,640,000         163,000         206,000         261,000         6         0         2,271,900           0.10         Patient Krasports fullistives         3,650,000         3,393,000         14,000         261,000         261,000         0         0         76,000           0.10         Patient Krasports fullistives         3,650,000         3,393,000         14,000         71,000         0         54,000           0.11         Patients         1,593,000         1,500,000         201,000         201,000         71,000         1,000         571,000         1,000         54,000           0.11         Patients         1,500,000         1,274,000         0         8600         0 <t< td=""><td>009 Facility &amp; Building Improvements - 60 Murphy Read, Hartford</td><td>322,000</td><td>0</td><td>60,000</td><td>à</td><td></td><td>1.000</td><td></td></t<>	009 Facility & Building Improvements - 60 Murphy Read, Hartford	322,000	0	60,000	à		1.000	
000 Risk Mrangunsch fullstives         1,225,000         662,000         12,000         12400         0         1,017,000           000 CMMS - Pikase TL	009 Long-Term Strategic Initiatives	1,000,000	457,000					
040 CMMS - Plase T	009 Risk Management fullighter,							
010 Feeding & Equipment Engineering Enginemining       444,000       107,000       261,000       261,000       6       76,000         010 Feeding & Equipment Engineering Enginemining       3,650,000       3,593,000       14,000       261,000       6       0       76,000         010 Vinicia and Equipment Representation       3,530,000       3,593,000       14,000       231,000       0       0       185,000         011 Feeduly & Equipment Representations       1,530,000       520,000       201,000       231,000       71,000       1,000       577,000         011 Headquarters Romovnices       1,580,000       1,274,000       0       8800       6       0       218,000         011 Information System Inspresentation       4300,000       2,972,000       5,000       15,000       0       51,000         011 Participes       200,000       2,972,000       56,000       15,000       64,000       51,000         011 Participes       2,000,000       2,972,000       56,000       150,000       150,000       118,000         011 Participes       2,000,000       2,500       54,000       85,000       544,000       8,000       1,000         011 Participes       1,000,000       56,000       150,000       88,000	010 CMMS - Place IL					•	-	
010 Endomnation System improvements         3,600,000         3,393,000         14,000         23,010         0         145,000           010 Vehicle and Equipment Replacement Forgers         3,500,000         3,393,000         14,000         23,010         0         0         145,000           011 Pacility & Equipment Improvements         1,933,000         1,305,000         507,000         571,000         0         0         54,000           011 Pacility & Equipment Improvements         1,400,000         520,000         201,001         231,000         71,000         0         577,000           011 Macdgutters Recovarias         1,500,000         1,274,000         0         8800         0         218,000           011 Pacility & Equipment Improvements         700,000         534,000         5,000         15000         0         51,000           011 Pacility & Stating Communications         4,300,000         2,972,200         640,000         88,000         544,000         8,000         1,188,000           011 Security & Stating Communication         1,000,000         53,000         14,000         88,000         544,000         8,000         1,188,000	019 Facility & Equipment Improvements Program					-	•	
010 Vehicka and Equipment Replacement Program.         1,931,000         1,306,000         507,000         571,000         0         6         54,000           011 Pacility & Equipment Improvements         1,400,000         520,000         201,000         71,000         0         0         577,000           011 Facility & Equipment Improvements         1,500,000         1,200,000         201,000         201,000         71,000         0         0         577,000           011 Facility & Equipment Improvements         1,500,000         1,274,000         0         6,000         0         0         218,000           011 Facility Factorial Status         700,000         534,000         5,000         1500,000         0         51,000           011 Pump Statuto Communications         4,500,000         2,972,200         540,000         88,000         544,000         8,000         1,188,000           011 Pump Statuto Communication         1,000,000         55,000         10,000         88,000         544,000         8,000         1,188,000	818 Enformation Sy stem (merroyantee) 4 1							
0.1) Fectilly & Equipment Improvements	010 Valida and Fauinment Bankament Banaram						0	184,000
01) Hordquarcus Ronovitions	A) 1 Desilieu de Régionness Terrateurs and					+	0	54,000
01) Headquarter & Kentombass	ALL The destate on The second state of the second state of the second state of the			201,000	231,000	71,000	1,000	
011 Dragmanifes System Inspectementation and an anti-anti-anti-anti-anti-anti-anti-anti-	All T-C constant Scholons				8,600	0		
01.0 pump Statton Generales,	vi i migrmaijon jy ston improvementa			\$,600	15,000			
011 Security & SCADA Computation 1 000 000 second	011 Fump Statton Constolors		2,972,000	640,000				
	011 Security & SCADA Communication	1,000,000	\$5,000	59,000	81,000	0	6	E64,000

- 9 -

		Presignaly					Authorized
Projett	Amount Authorized	Bonded/Grants/	Notes	Notes	Bonds This Lesvo	Prentium	But Unissuod
2012 Fauility improvement Program	2,500,000	Contributions	Dus 3/18/16	Due 12//16/	103 13200	<u>Applied</u>	786,000
2012 Fleet Replacement.	000,008,2	1,550,000	154,000	164,000		U U	362,162
2012 Headquaters Parking Gamps Renarations		805,835	532,000	827,000	5,000	-	481,000
2012 Information Technology Sciently Improvements.	3,095,080	1,210,000	366,008	1,232,000	170,000	2,000 0	2,102,000
2012 Information Trainology	5,000,000 3,000,000	2,550,000	348,000	348,000	0	บ ค	255,000
2013 Communications System Upgrades	1,000,000	2,733,000	12,000	12,000	0	0	\$93,000
2013 Construction Services		0	6,000	7,000	1 302 000	•	744,000
2013 Engineering Services.	4,080,000 3, dag, coo	2,054,050	1,201,000	Q	1,185,000	17,000	414,000
2013 Paulline Improvement Program	2,400,000 2,000,000	1,178,000	801,000	0	797,000	1,000	599,000
2013 First Replacement		881,000	296,600	450,000	69,000		163,000
2013 Information Technology - Applications	1,100,000	15,000	787,000	403,800	512,000	7,000	4,395,000
2013 Information Technology - Herdware	5,000,000 5,000,000	179,000	214,000	226,000	Ŭ Par ann	+	390,000
2013 Information Technology - SAP/Oracla	5,000,000	L.040,000	3,084,600	2,778,000	781,000	11,000	421,000
2013 Land Taprovenenis.		2.693,000	1,834,000	1,495,000	315,000	6,000 C	640,600
2013 Survey & Construction	(,000,000	\$5,000	236,000	273,600	0	-	969,000
2013 Technical Services	5,000,000	2,464,000	L,627,000	0	1,604,000	23,800	
2014 Construction Service	2,000,000	B66,000	\$67,000	0	519,000	8,000	\$67,000
2014 Engineering Services	3,500,000	Q	2,525,000	1,414,000	1,095,000	16,000	975,000
2014 Fesilities Improvement Program	3,300,000	0	2,386,000	1,408,600	964,000	14,000	914,000
2014 Information Technology	3,000,000	937,000	924,000	924,000	0	0	1,119,000
	5,000,000	Q	4,822,000	4,829,000	0	0	171,000
2014 Lord Teprovements	1,000,000	189,000	152,000	242,000	0	0	\$69,000
2014 Survey & Construction	5,000,000	0	3,921,000	2,165,600	1,731,000	25,000	1,079,000
2014 Technical Sorrices. 2015 Administrative Facilities Improvement Program.	2,600,000	0	1,997,000	1,972,000	912,000	13,000	603,000
	1,000,000	10,000	23,000	29,000	٥	0	963,000
2013 Construction Services	3,500,000	1,212,000	1,343,000	1,143,000	D	0	945,000
2015 Engineering Services	2,500,000	860,900	919,000	919,000	0	q	701,000
2015 Fleet Replacement	800,008	0	0	23,000	0	Ģ	777,000
	5,000,000	245,000	75,000	147,000	0	0	4,303,000
2015 Member Towns New OIS Base Map Development	1,600,000	Q	Q	243,000	0	0	1,357,000
2015 Sarvey & Construction	5,000,000	2,056,000	2,109,000	2159,000	O	0	825,000
2015 Teclinical Services	4,000,000	1,501,000	1,589,000	1,589,000	Q	Q	910,000
2016 Construction Services	3,500,000	0	0	2,000,000	0	Q	1,500,000
2016 Engineering Services	2,500,000	0	0	1,200,000	0	Ç	1,300,000
2016 Strvey & Construction	9,000,000	0	C	3,700,900	0	0	1,360,000
2016 Technical Services	3,400,000	<b>0</b>	0	2,300,000	0	0	1,100,000
Total Combined Bunding Projects.	5136,557,000	\$43,799,838	\$37,037,000	\$37,524,190	211 498,800	\$165,000	\$43,570,102
Total	8686,262,200	\$220,658,910	\$106,500,000	\$1,15,500,000	\$33,025,000	\$475,000	\$318,694,190

The District is issuing \$113,500,000 in General Obligation Bond Anticipation Notes on February 18, 2016.

#### RATINGS

The District received credit ratings of "Aal" with a stable outlook from Moody's Investors Service, Inc. ("Moody's") and "AA+" with a stable outlook from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ("S&P") on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District's bonds and notes.

#### TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the

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### OFFICIAL STATEMENT DATED APRIL 12,2016

#### MOODY'S RATING: Ar1 STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**REFUNDING ISSUE** 

## THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT

## \$48,035,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2016, SERIES B BOOK-ENTRY ONLY

	DATED ate of Delivery			Maturity Schedule					<u>DUE</u> June 1, as shown below		
Due <u>June 1</u> 2016	Principal <u>Amount</u> \$ 3,250,000	<u>Coupon</u> 5.000%	<u>Yield</u> 0.350%	<u>CUSIP</u> <sup>1</sup> 416489TC6	Due <u>June 1</u> 2023	Principal <u>Amount</u> \$ 9,775.000	<u>Сопроп</u> 5.000%	<u>Yield</u> 1.300%	<u>CUSIP</u> 1 416489 <b>T</b> K8		
2017 2018 2019	8,600,000 8,610,000 3,645,000	5.000% 5.000% 5.000%	0.600% 0.700% 0.790%	416489TD4 416489TE2 416489TF9	2024 2025 2026	3,805,000 3,840,000	5.000% 5.000%	1.440% 1.550%	416489TL6 416489TM4		
2020 2021 2022	3,680,000 3,715,000 3,750,000	5.000% 5.000% 5.000%	0.910% 1.050% 1.180%	416489TG7 416489TH5 416489TH5	2020 2027 2028	3,850,000* 3,805,000 3,710,000	4.000% 2.000% 2.000%	1.700% 2.000% 2.100%	416489TN2 416489TP7 416489TQ5		

\* Priced assuming redemption on June 1, 2025; however redemption is at the election of the District. See "Optional Redemption" herein.

#### <u>Underwriter</u>

## RAYMOND JAMES & ASSOCIATES, INC.

Interest on the Bonds will be payable on June 1, 2016 and semiannually thereafter on December 1 and June 1 in each year until maturity.

The Bonds are subject to optional redemption prior to maturity as more fully described herein. See "Optional Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hatford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, Paying Agent and Escrow Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about April 28, 2016.

This cover paye contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

<sup>&</sup>lt;sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

### PLAN OF REFUNDING

The Bonds are being issued to advance refund all or any portion of the aggregate principal amount outstanding of the Refunded Bonds as set forth below:

		Principal			
<u>-</u>	Dated	Amount	Maturites	Redemption	Redemption
Issue	Date	Refunded	Refunded	Date	Price
General Obligation Bonds, 2008	6/1/2008	\$52,000,000	6/1/2016-2028	6/1/2017	100.00%

The refunding is contingent upon delivery of the Bonds.

Upon delivery of the Bonds, a portion of proceeds of the Bonds will be placed in an irrevocable escrow trust fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of the date of delivery of the Bonds, between the Escrow Agent and the District. The Escrow Agent will use such proceeds to purchase a portfolio of non-callable direct obligations of obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLOS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Deposit Fund and needed to pay the principal, interest and redemption premium on the Refunded Bonds will be irrevocably deposited by the District for payment of the Refunded Bonds. The balance of the proceeds of the Bonds will be used to pay costs of issuance and Underwriter's discount.

### SOURCES AND USES OF BOND PROCEEDS

Sources of Funds	
Par Amount of the Bonds	\$48,035,000.00
Premium	6,940,742.10
Total Sources	\$54,975,742.10
Uses of Funds	
Deposit to Escrow Deposit Fund	\$54,646,651.82
Underwriter's Discount	128,253.45
Cost of Issuance	200,836.83
Total Uses	\$54,975,742.10

### VERIFICATION OF MATHEMATICAL COMPUTATIONS

The accuracy of the mathematical computations relating to (i) the adequacy of the maturing principal amounts of the Escrow Securities together with the interest income thereon and uninvested cash, if any, to pay when due, the principal or Redemption price of and interest income on the Refunded Bonds and (ii) the yield on the Bonds and on the Escrow Securities for purposes of determining compliance with certain requirements of the Internal Revenue Code of 1986, as amended, will be verified by AMTEC Corporation, of Avon, Connecticut and Ross & Company, PLLC (an independent Certified Public Accountant), of Louisville, Kentucky (together, the "Verification Agent"). Such verification will be based upon information and assumptions supplied by the Underwriter and the District, and such verification, information and assumptions will be relied on by Bond Counsel in rendering their opinion described herein.

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## PRELIMINARY OFFICIAL STATEMENT DATED MAY 12, 2008

## ISSUE

MDC

## RATINGS (See "Ratings" herein)

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing mpliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax manages and is not treated as an item of preference for purposes of computing the federal alternative minimum Interest on the Bonds may be includable in the calculation of certain taxes under the Code, including the native minimum tax on certain corporations as described under "Tax Matters" herein. In the opinion of and Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for nuposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which het Connectiout minimum tax is based in the case of individuals, trusts and estates required to pay the federal difernative minimum tax.

#### DX: Bond THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT \$80,000,000 GENÉRAL OBLIGATION BONDS, ISSUE OF 2008

DUE

11					•					
	DATED me 1, 20	08		1	MATURITY	SOHEDUI	LE	Ju	me I, as sh	iown below
515	Due June 1	Principal <u>Amount</u> \$4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000	<u>Coupon</u>	<u>Vield</u>	<u>CÚISIP</u> 416489 416489 416489 416489 416489 416489 416489 416489 416489	Due June 1 2019 2020 2021 2022 2022 2023 2024 2025 2026 2027 2028	*Principal *4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000 4,000,000	<u>Coupan</u>	<u> Xield</u>	- <u>CUSIP</u> 416489 416489 416489 416489 416489 416489 416489 416489 416489 416489 416489
÷.	2018	4,000,000			416489	2020		anivad unti	LA 08:11 1	M. (EDT) or

Sealed bids and electronic bids via PARITY® for the Bonds will be received unt Tuesday, May 20, 2008 at the offices of Robinson & Cole LLP, 280 Trumbull Street, 26th Floor, Conference Room 601, Hartford, Connecticut 06108 as described in the Notice of Sale. Bidding information for submission as sealed proposals will be received by First Southwest Company, the District's financial advisor, acting as agent for the bidders, by telephone at 860-541-2761 until 11:25 A.M. (EDT) in order to ensure compliance with the 11:30 A.M. bid deadline.

Interest on the Bonds will be payable on December 1, 2008 and semiannually thereafter on June 1 and December 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds: Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nomines as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pladge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 28rd Floor, Hartford, Connecticut will certify the Bonds and act as Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Levy & Droney, P.C., Bond Counsel, of Farmington, Connecticut and Robinson & Cole LLP, Bond Counsel, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about June 12, 2008.

This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

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## USE OF BOND PROCEEDS

11 F.         Project         OPW 1399	357,234 5,843,689 4,375,000 2,850,000 2,600,000	Previously Bonded/Grants/ Contributions 243,549 500,000	BAR <sup>3</sup> Maturing <u>6/12/2008</u> \$340,090 220,000 1,799,000	The <u>Honds</u> \$340,000 220,000	Authorized But Unissued \$3,268,327 147,234
Project Praier Projects GPW 1999	Authorized \$3,608,327 \$5,843,689 4,975,000 2,850,080 2,600,000	Contributions 243,549	6/12/1008 \$346,049 2/20,000	100n.ds \$340,000 \$20,000	But Unissued \$3,268,327
3. Wider Projects         GPW 1599	\$3,608,327 357,234 5,843,689 4,375,000 2,850,000 2,600,000	Contributions 243,549	\$3.40,049 220,000	\$340,000 220,000	\$3,268,327
GPW 1999	357,234 5,843,689 4,375,000 2,850,000 2,600,000	243,549	\$3.40,049 220,000	220,000	
GPW 2001	357,234 5,843,689 4,375,000 2,850,000 2,600,000		220,000	220,000	
GPW 2001	357,234 5,843,689 4,375,000 2,850,000 2,600,000		220,000		
Complexity 2003. Complexity 2004. Complexity 2004. Complexity 2005. Complexity 2005. Complexity 2006. Complexity 2006. Complexity 2007. Complexity 2	5,843,689 4,375,000 2,850,010 2,600,000				
4 Gr W 2004. BIG 64 W 2016. 19 1999 West Hatiford Water Treatment Plant. 19 1999 West Hatiford Water Treatment Plant. 19 1999 West Hatiford Water Treatment Plant. 19 Filter Expansion - Bloomfield Plant. 19 Chenical Peed System - West Hatiford Plant.	4,375,000 2,850,000 2,600,000		1.0007000		3,610,140
GPW 2016. GPW 2016. 1 Jo 1999 West Hattford Water Treatment Plant. Electical Upgrades - Bloomfield Plant. Filler Expansion - Bloomfield Plant. Filler Expansion - Bloomfield Plant.	2,850,040 2,600,000	20174010		1,990,000	1,985,000
1997 Ophy 2006. 1999 West Holfford Water Treatment Plant. 1997 Hestide Upgrades - Bloomfield Plant. Filler Expansion - Bloomfield Plant. Filler Expansion - Bloomfield Plant. Filler Expansion - Bloomfield Plant.	2,600,000		1,910,000	1,910,000	
15 1999 West Harford Water Treatment Plant 2.14 Electrical Upgndez - Bloomfield Plant Figure Expansion - Bloomfield Plant Chenizal Feed System - West Harfford Plant	-1	۰.	1,800,000	2,010,000	840,000
Gut Pleathed Upgrades - Bloomfield Plant. Filter Expansion - Bloomfield Plant. Chemical Feed System - West Hartford Plant.		· ·	560,000	\$69,000	2,040,000
Filter Expansion - Bloomfield Plant,	5,000,000	2,230,666	2,770,000	2,770,000	Q.
Chemical Feed System - West Hartford Plant.	1,565,030		1.450,000	1,450,000	115,000
	500,000		410,000	460,000	140,000
The Property Bloom field Blass	375,000		\$30,000	330,000	45,000
	3,600,000		1,340,000	2,790,000	810,000
2005 Radio Based Meter Reading				1,259,000	20,000
Water Supply Plant & Site Improvements.			1,2\$0,000		570,000
	700,000		130,000	130,900	
Richard's Corner Dam Ostehouse	600,000		550,000	580,000	20,000
Raw Water Bypass.	1,000,000		800 <b>,</b> 000	809,000	200,000
2006 Water Treatment Plant Improvements	1,100,000		770,000	870,000	230,000
ESEL 2006 Redio Based Meter Reading.	4,200,000	•	3,690,040	1,690,000	510,000
12006 Water Pump Station Improvements	1,000,000		100,000	100,000	909,000
-2806 Paylog	1,200,000		1,100,000	1,100,000	100,000
Try 12007 Paving Program			2,100,000	2,100,000	0
2007 Traintant Plant Ungerdee				200,000	900,000
2007 Trealmont Plant Upgrades	1,100,000		150,000		202400
	1,500,000		1,500,000	1,500,000	Q
improvements - Bloonfield Plant	5,000,000		5,080,000	5,000,000	Q
2007 Waler Administration	450,000	•	150,000	427,000	23,000
1 2007 Planning and Testing	1,300,000		1,300,000	(,300,000	0
2007 Weler Asset Management.	5,000,000		5,800,100	3,000,000	2,000,000
1 11-2007 Radio Frequency	. 5.000,000		A 19491-19	3,808,000	1,192,008
200 2008 Radio Frequency.	5,000,000		•	000,000,1	4,000,000
2008 Security Improviments - West Haart/ord.	2,500,000			2,400,000	100,000
Total Water Projects.		A4 070 8 44			
ALL STAT	\$70,834,250	\$2,973,549	\$36,670,000	544,115,000	523,745,701
Server Projects		· .			
OP8 1997.	3,302,500	2,660,000	10,000	10,080	632,500
1998 1998	3.000.000	2,605,000	10,000	10,060	381,080 -
OPS 1999, in the second second second second second	3,300,000	2,385,000	20,000	20,000	895,000
GPS 2000	2 249 944			180,000	1,053,975
OP\$ 2001		2,065,225	180,000		
	2,350,000	1,925,000	310,000	310,000	115,000
GPS 2002.	2,590,000	942,000	890,000	890,000	758,000
21 <sup>1</sup> OPS 2013	1,600,000	50,000	600,000	600,000	950,000
OPS 2004	2,860,000	310,912	850,000	\$50,000	1,699,083
CPS 2005	2,750,000	4,000	980,000	980,000	1,766,000
CPS 2005	3,100,000		420,000	420,000	2,880,000
OF8 2007	700,000	•	10,000	10,000	690,000
204 CTRiver Cleanup	80,000,000	79 693 105	1,416,000		805
		78,583,195		1,416,000	
Improvements - Water Pollution Control.	5,000,000	4,926,000	70,000	, 70,000	10,009
Biosolids Materials Program Upgrades		4,868,890	20,000	80,000	51,010
19 Process Controls System Design	1,000,000	869,000	180,000	120,600	11,000
	2,000,000	1,843,000	70,000	70,000	87,000
Upper Albany	2,225,000	, -	.596.000	1,510,000	635,00D
Hi 2003 Rocky Hill Headworks	\$ 4,640,000		4,640,000	4,640,000	<b>**</b> 0
A Incinector Modif Compliance	3,750,000	1,912,000	946,000	\$40,000	898,600
Improvements - Process Control Systems	5 4,090,000		1,470,000	4,000,000	90,000
WPCP Chlorine Tox Elimination	ν τρατυμαα ν μαα άλα				
	400,000		50,000	50,000	350,000
Improvements - WPCP Infrastructron	1,100,000	153,000	860,000	880,000	67,090
Biosoldia Conveying Program	650,000		600,000	600,000	50,000
Balling Oder Control	1,700,000		350,000	4\$9,000	1,220,000
1. 2006 Improventents . Wastewaler.	2,200,000	+ a,	270,000	270,000	1,930,090
2006 Improvements - Inclatentor.	5,000,000	· ·	119,000	119,000	4,881,000
2006 Improvements - Inclatentor	1,000,000	•	150,000	(50,000	850,000
2086 Sever Inspection CMOM					
	5,000,000		5,009,000 60,000	5,090,000	0
2007 A.M. Wate Administration	100,000		60,000	60,010	40,000
2008 A.M. Waster Administration	400,000			400,000	<u> </u>
HC." Total Sawer Projects	\$154,307,800	\$106,037,222	\$22,245,000	\$25,275,000	. 522,995,278
E Combined Funding Peolects		16 a			
Amproyanenia - Headquarters	1,590,000		1,070,000	1,070,000	430,080
		•	10101010		430,000
2005 Interoventats - Plants & Buildings	1,000,000	•	134	1,000,000	U .
2007 Improvements - Plants & Buildings	3,450,080		140,010	1,140,000	2,310,080
Pump Siation Assessment	200,000	- 1 · .	200,000	20 <b>0,00</b> 0	0
2005 Info System	2,700,000	• •	1,870,000	1,876,000	830,000
gr. (* 2006 Improvements - Information Technology		, `	.1	1,800,000	G
Replacement - information Systems Boulpment.	709,000		• •	760,000	ů,
2006 Long Tenn Stragetle Initiative	1,100,000	•	330,000	330,000	770,000
		-	50,02	\$0,000	250,000
2006 Replacement - Capital Equipment	1,400,000		1,350,000	1,350,000	50,000
	1,100,000			1,100,000	<u> </u>
Document Management		<b>F</b> O	\$5,010,000		C 1 C 40 000
between Management	\$15,250,000	50	44901010100000 ·	\$10,610,080	\$4,640,000
Dogument Management	\$15,250,000 \$2(0,391,750	50 5109,010,171	\$61,825,000	\$10,610,000 \$80,000,600	34,640,000 \$51,380,979

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### **OFFICIAL STATEMENT DATED NOVEMBER 23, 2016**

#### MOODY'S: An2 S&P Underlying/Insured: AA/AA

In the opinion of Co-Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Co-Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



#### THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT \$108,315,000 GENERAL OBLIGATION BONDS, ISSUE OF 2016, SERIES C BOOK-ENTRY ONLY

<u>DATED</u> Date of Delivery <u>DUE</u> November 1, as shown below

Due November 1	Principal <u>Amount</u>	Coupen	Yield	CUSIP <sup>1</sup>	Due November 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2018	\$6,375,000	5.000%	1,720%	416489TR3	2025	\$6,370,000	5,000%	3.430%	416489TY8
2019	6,375,000	5.000%	2.030%	416489781	2026	6.870.000	5,000%	3.530%	416489TZ5
2020	6,875,000	5.000%	2.310%	416489TT9	2027	6.370.000	5.000%	3.670%	416489UA8
2021	6,875,000	5.000%	2.580%	416489TU6	2028	6,370,000	5.000%	3.750%	418489UB6
2022	6,375,000	5.000%	2.790%	416489TV4	2029	6,370,000	5.000%	3.830%	416489UC4
2023	6,370,000	5.000%	3.010%	416489TW2	2030	6.370.000	5.000%	3.890%	416489UD2
2024	6,370,000	5.000%	8.240%	416489TX0	2031	6,370,000	5.000%	3.960%	416489UE0

Interest on the Bonds will be payable on May 1, 2017 and semiannually thereafter on November 1 and May 1 in each year.

ASSURED GUARANTY MUNICIPAL

The scheduled payment of principal of and interest on the Bonds when due will be guaranteed under an insurance policy to be issued concurrently with the delivery of the Bonds by ASSURED GUARANTIMUNICIPAL COBP.

The Bonds are subject to optional redemption and mandatory redemption prior to maturity as more fully described herein. See "Optional Redemption" and "Mandatory Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York. New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive cartificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District (as defined herein) or its agent to DTC or its nonlinee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereoi. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein,

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Co-Bond Counsel, of Hartford, Connecticut, and Soeder & Associates, LLC, Co-Bond Counsel, of Hartford, Connecticut. Certain other legal matters will be passed upon for the Underwriter by its counsel Squire Patton Boggs (US) LLP. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about December 1, 2016.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

## Morgan Stanley

Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affittated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market perifolio insurance or other similar enhancement by investors that is applicable to all or a port of periods.

# USES OF BOND PROCEEDS

Project Waler Projects	Amount <u>Authouized</u>	Bonded/Grants/ Contributions	Notas Due 12/1/16	This	Premium	Authorized
2005 Water Distribution Sectors Income		- and anticoms	Date 12/1/16	Issue	Applied	But Unissue
2005 Water Supply Facility & Sile Improvements	. \$3,000,000	\$2,053,000	\$34,000	\$32,600	67.000	
2007 Treatment Facility Up grades.	700,000	496,000	3,000	3,000	\$2,000 D	\$913,0
2003 Famington Avenue Water Main Replacement, 2008 General Parrages Water	1,100,000	1,065,000	33,000	32,000	1,000	1,0 1,0
		636,000	6,900	6,008	1,010	358,0
		3,181,000	94,000	90,002	4,000	975,0
	2,200,085	1,690,000	44,000	42,000	2,000	456,0
		\$53,000	\$6,000	12,000	4,000	741,0
	5,000,000 2,070,000	4,896,451	17,000	16,000	1,000	86,5
	3,507,000	353,000	165,000	158,800	7,000	1,5\$2,0
	2,692,000	2,786,314	12,000	11,000	1,000	805.6
	4,315,000	588,000	9,000	9,008	0	2,095,0
	2,955,000	727,000	81,000	77,000	4,000	3,507,0
	1,315,000	\$37,000	63,009	60,000	3,000	2,335,0
	3,251,000	408,000	112,000	107,000	5,000	795,0
	2,350,000	1,562,320	154,000	147,000	7,000	1,534.6
	4,846,800	624,000	454,000	413,000	21,000	1,272,0
	4,492,000	4,140,912	149,000	142,000	7,090	556,81
	400,000	2,676,080	249,000	238,000	11,000	1,567,0
	1,349,400	289,000	34,000	32,000	2,000	77,00
	1,000,000	958,000	292,000	279,000	13,000	109,40
	600,000	171,000	156,000	149,000	7,000	673,64
	400,000	149,000	177,030	169,000	8,000	274,00
	4,800,000	26,000	11,000	11,000	. 0	363, K
	2,500,000	357,000	201,000	192,000	9,000	4,042,00
	3,750,010	2,155,000	239,000	223,000	11,000	106,00
	800,000	3,236,447	127,000	121,000	6.000	366,55
	1,330,000	0	19,000	18,000	1,000	781,00
	1,000,000	142,020	71,000	68,000	3,000	1,117,00
	1,000,000	105,000	264,000	252,090	12,000	631,00
	5,000,000	729,554	86,000	82,000	4,000	184,43
	1,500,000	304,000	1,000	1,000	Ó	4,695,00
	4,750,000	491,972	625,000	596,000	29,000	389.02
	430,000	172,000	85,000	81,000	4,000	4,493,00
	1,200,000	86,800	63,000	60,000	3,000	301,00
	1,600,000	549,396	137,000	131,000	6,000	513,604
	1,000,000	1,045,000	188,000	179,000	9,000	367,080
	904,400	856,000	7,008	7,000	0	137,000
	4,000,000	0	19,000	16,000	1,000	885,000
	2,040,000	2,774,027	35 <b>1,000</b>	526,000	25,000	674,973
was summigrout Avenue Water Main Instaliation	1,868,000	461,000	1,509,000	1,440,000	69,000	70,000
	5,000,000	1,265,608	150,009	143,000	7,000	453,060
	1,569,000	2,936,000	835,000	797,000	38,000	1,229,000
	4,200,000	1,542,000	10,000	10,000	Q	17,000
	5,000,000	2,109,199	230,000	229,000	10,000	1,200,801
** # WWWPPUPPTV /10010 UTADE SCOTTER Trank Dealers	4,224,000	1,250,000	421,000	402,000	19,000	3,329,000
	603,000	56,000	36,000	34,000	2,000	4, 132,000
	3,500,000	0	12,000	11,000	1,000	\$91,000
	457 000	2,811,850	440,000	420,00D	20,000	248,150
	4,094,000	9 <b>00,</b> []	1,000	1,800	ß	445,000
	3,515,000	2,203,372	1,019,000	972,000	47,000	869,428
	2,500,000	9,000	74,000	71,000	3,000	3,432,000
A Phase Interviewenter Water Asin Replacement	4,460,000	948,000	839,000	801,000	38,000	733,000
	5,000,000	143,000	412,009	3 93,080	19,000	3,905,000
Putkinghan Water Pling Mollon Plantonhum	1,740,000	174,000	\$40,000	525,000	25,000	4,286,000
A WALLE WER KENDELITETING - Report of First St.	593,000	1,238,588	150,000	143,000	7,000	351,412
Contraction of the second second and the second sec	370,000	432,431	81,000	77,000	4,000	79,569
With Wald Dign Kontacenter Partiene of thread damage	4,570,000	23,000	79,000	75,000	4,000	266,000
19 / 2010/14 L/01028 Muller	3,860,000	181,000	136,000	130,000	6,000	4,353,000
A A A A A A A A A A A A A A A A A A A	2,330,000	1,832,000	433,000	413,000	20,000	1,595,000
	4,200,000	72,000	125,000	119,600	6.000	2,133,000
2 DAMO STRUCTON ALLORIDING MARKED AND BEEN	5,000,000	2,745,000	32,000	31,000	1,000	1,423,000
FT SUPPLATE SULL AN EXCEPTION TO A PROMIMIC 1.1	2,100,000	0	1,180,000	1,126,090	54,000	3,820,000
	1,850,000	1,445,011	461,000	440,000	21,000	193,989
J Weill Man Replacement a Pitkin Street	460,000	167,000	21,000	20,000	1,000	1,662,000
	2,160,000	32,000	16,000	15,007	1,000	412,000
	700,000	\$98,000	146,000	139,000	7,000	1,416,000
a crainin a hibora Materia	3,300,000	34,000	27,000	26,000	1,000	639,000
		2,251,000	139,000	133,000	6,000	
	5,900,000	226,000	494,000	471,000	23,008	1,110,000 4,280,000
	3,008,000	156,000	2,758,008	A /	126,000	
	3,000,000 5,000,000	145,000	83,000	79,000	4,000	86,000 2 773 000
	5,000,000	0	150,008	143,000		2,772,000
	550,000	000,000	192,000	126,000	7,000	4,950,000
the set of	2,100,000	415,000	85,000	000,18	6,000	318,000
	1,500,000	7,000	7,000	7,000	4,000	1,600,000
Water Punit Station Insucovamente						
Water Rung Station Ingrovements.	175,000	73,000			0	486,000
Water Rundy Stallon Ingrovements.	\$75,000 1,008,000		6,000	6,000	0	96,000
Water Plump Station Insprovements	\$75,000 1,008,000	73,000		6,000	0 0 13,000 1,000	

- 8 -

		Previously		Bun di		
Fraject	Amount	Bonded/Grants/	Notes	This	Premium	Authorizad
2015 General Purpose Water Program.	Authorizod	Contributions	Due 12/1/16	113110	Applied	But Unissued
2015 Hy drant Replacement Program	4,000,000	449,900	23,000	22,000	1,000	3,528,000 435,080
2015 Paving Program	1,600,000 2,590,000	1,062,000	103,000	91,000 19,000	5,000 1,000	45,080
2015 Water Rehabilitation Program.	1,000,000	2,435,000 490,080	20,000 12,000	11,000	1,000	498,000
2015 Water Supply Improvements	3,000,000	792,000	80.000	76,000	4,000	2,128,000
2015 Water Treatment Facilities Upgrades	1,000,000	15,000	27,000	26,000	1,000	958,000
2016 WMR Simmons Road Area, Bast Hartford	3,800,000	Ð	20,000	19,000	1.000	3,780,000
Total Water Projecis.	\$214,655,200	\$79,615,054	\$19,537,000	\$18,644,000	\$893,000	SI 15,503,146
Server Projects		:				
2006 Combined Sever Separation.						BLOC DOA
2006 CSO Abatement Program.	\$5,000,000	\$3,030,162	\$1,543,000	si,474,000	\$69,000	\$426,838 197,784
2006 Sanitary Sewer Overflow - Engineering Design/Study	5,000,000 5,000,000	1,500,216 4,864,880	3,302,000	3,151,000 127,000	151,000 6,000	2,120
2006 Senitury Sower Overflow (SSO) - Newington	5,000,000	4,869,348	133,000 23,000	22,000	1,000	107,652
2006 Sanitary Sewer Overflow (\$30) - Rocky Hill	5,000,000	3,816,675	30,000	29,000	1,000	1,153,325
2006 Sanitary Sewer Overflow (SSO) - West Hartford	5,000,000	4,962,223	4,000	4,000	0	93,777
2006 Sanitary Sewer Overflow (SSO) - Wethersfield	5,000,000	4,674,805	123,000	117,000	6,600	202,195
2006 Welhersfield Cove Inflow & Infiltration Reduction	5,000,000	2,788,000	1,364,000	1,302,000	62,000	\$45,000
2007 Wastewater Treatment Facility Improvements	4,600,000	3,369,000	508,600	485,000	23,000	723,060
2007 Wastewater Treatment Facility Security & Communication	3,260,000	367,000	4,000	4,000	0	2,829,000
2008 Capacity Management Operations & Maintenance Compliance	3,500,000	0	131,000	125,000	6,000	3,369,000
2008 General Purpose Sewer	3,000,080 4,410,000	3,682,000 2,099,000	1.51,000	144,000 173,000	7,000	1,167,000 2,130,000
2008 Improvements to SCADA	2,560,000	1,145,000	181,600 1,129,000	1,173,000	8,000 56,000	126,000
2008 Water Pollution Control Infrastructure	2,000,000	959,000	322,000	307,000	15,000	719,000
2009 Assessable Sewer	2,904,000	0	990,000	945,000	45,000	1,914,000
2009 Assessable Server - Mountain Road, West Hartford	5,000,000	ō	2,753,000	2,627,000	126,000	2,247,000
2009 Capacity Management Operations & Maintenance Compliance	3,000,000	4,644,000	2,000	2,000	0	354,000
2009 CM OM Compliances Capital Equipment.	5,000,000	1,714,000	263,000	251,000	12,000	3.023,000
2009 General Purpose Server	3,507,000	2,680,000	13,000	12,000	1,000	814,000
2009 Hantford Odor Control Construction	4,888,000	2,024,000	72,000	69,000	3,000	2,792,000
2009 Water Pollution Control infrastructure Replacements	4,455,000	3,422,000	34B,000	332,000	16,090	685,000
2010 Restantie Sever In an Private Property Inflow Disconnect	510,000 530,000	0	117,009	112,000	5,000	393,000
2010 General Purpose Sewer.	2,702,000	8,000 1,887,000	34,000 337,000	32,000 322,600	2,000 15,000	488,000 478,000
2010 Sawer Study - Dividend Brook, Rocky Hill.	300,000	145,000	117,000	112,000	5,000	38,000
2010 WTC HHWPCF Scrom & Grit Replacement Program	3,823,600	520,000	1,959,000	1,871,000	8 <b>8,00</b> 0	1,344,000
2010 WPC Renaval & Replacements Program	2,009,000	1,424,000	255,000	243,000	12,000	321,600
2010 WPS Electrical Systems Madamization Program	4,280,080	987,000	214,000	204,000	10,000	3,079,000
2011 Capacity Management Operation & Maintenance - Compliance	2,800,000	1,094,000	1,357,900	1,295,000	62,000	349,000
2011 Geteral Pusposs Sewer	2,000,000	661,050	1,123,000	1,071,000	51,000	216,010
2011 Sewer Pump Station Ingravement Pro. Ph IL.	900,000	0	185,000	177,000	8,000	115,900
2011 Seiver Pump Station Rehabilitation	2,000,000	865,000	101,000	154,000	7,000	974,000
2011 Sewer Study - Dividend Brook, Rocky Hill	4,500,000	Q	119,000	114,000	5,000	4,381,000
2011 WPC Electronic Development.	1,750,000	112,000	566,000	540,000	26,600	1,072,000
2011 WPC Equipment & Facility Refurbishment	1,200,000	934,000	61,000	58,000	3,000	205,000
2011 WPC Renewal & Repletenteats	2,250,000	829,000	605,000	577,000	28,000	816,009
2012 Badkwater Volve	540,000	2,000	74,000	71,000	3,000	464,000
2012 Bast Hartford WPC Waste Water Screening Install	4,750,000	347,000	234,000	223,000	11,000	4,169,000
2012 General Purpose Sewer.	5,000,000	204,000	1,017,000	971,000	46,000	3,779,000
2012 Hartford WPC Solids Hetdling & Processing	4,800,000	604,000	\$\$,000	52,000	3,000	4,141,000
2012 Sanitary Sewer Replacements District - Wide	3,939,000	2,221,000	537,000	512,000	25,080	1,181,000
2012 Sanitary Server/Storn Drain Replacement Retreat Ave	5,000,000	515,000	172,000	1\$4,000	8,000	4,310,000
2012 Sover Gate Replacement Program District - Wide	1,296,000	378,000	89,000	85,000	4,000	829,000
2012 Sewer Pump Station Upgrades - Fishity Street, Hartford	1,472,000	15,000	42,000	40,000	2,000	1,415,000
2012 Server Pupp Station Upgrades - Mohawk Drive East,	654,090	22,000	458,000	437,000	21,000	174,008
2012 Seiver Pump Station Upgrades - Ridge Street, Windsor	585,000 2,642,008	14,000	329,000	308,000	15,000	248,000
2012 Sewer Replacement - Woodland Ave & Peters Road		24,000	68,000	65,000	3,000	2,550,000
2012 WPC Equipment & Facilities Refurbishment	1,310,000 1,200,000	66,000 463,000	147,000	140,000	7,000	1,097,000
• •	1,200,000		297,000	283,000	14,000	440,000
2012 WPC Renewal & Replacement,	4,350,000	224,000 0	1,848,0x0	1,764,000	84,000	928,000
2013 General Purpose Sewer		94,000	321,000	306,000	15,000	4,529,000
2013 HWPCF Cake Storage & Gravity	1,926,000 740,000	94,000 D	428,000	408,000	20,000	1,398,000
2013 Pump Stotion Upgrides - Brookside Street, Newington,	3,240,000	28,000	196,000 14,000	187,000	9,000	344,000
2013 Pump Station Upgrades - Chatsan Woods/High Path Road	500,000	20,000	465,000	13,000	1,000	3,198,000
2013 Pang Station Opgrades - Harvest Lane, Windson, and the mean	500,000	10,000	297,000	444,000	21,000	15,000
2019 Pump Station Upgrades - Mexicov Street, Newlogton	620,000	20,000	468,000	283,000 447,000	14,000	193,000 132,000
2013 Pump Stellon Upgrades - Mohawk Drive East Hartford	2,640,000	29,000	257,000		21,000	
2013 Pamp Station Upgrades - Month - Wethersfield.	\$10,000	22,600	44,000	245,008 42,000	12,030	2,354,000 444,000
2013 Pump Station Upgrodes - Ridge Street, Windsor	630,080	22,000	399,000	381,000	2,000	209,000
2013 Rocky Hill Interceptor - Relief Sewer/Cogacity Improvements	770,000	47,080	458,060	429,000	18,000	209,000
2013 Sower Replacenters - Oakwood Ave, West Hartford	4,360,000	76,000	152,000	425,000	21,000	4,332,000
	\$50,000	10,000	506,000	483,000	7,000	
					23,000	44,000
2019 Sewer Replacement - Pheasant Lane		6	26.004	36 654		
2013 Sewer Replacement/Repairs - 388-390 Familington Ave, Hattford	1,900,000	0 942.000	26,000 1,197,080	25,000 1 142 800	1,000	1,874,000
2013 Server Replacement - Pheesant Lane 2013 Server Replacement/Repairs - 388-390 Familington Ave, Hattford 2013 Various Server Fipe Replacement/Rehrb - District Wide	1,908,080 4,949,000	942,000	1,197,000	1,142,000	55,090	2,801,000
2013 Sewer Replacement/Repairs - 388-390 Familington Are, Hattford	1,900,000					

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	<b>1</b>	Freviously		Bonds		
Project	Amount <u>Autho</u> rized	Bonded/Grants/		This	Frendum	Authorized
2014 General Porpose Sewar			Due 12/1/16	aned	Applied	But Unissued
4919 DEGIOD WPCF DAFT Studies Fourieration Destru-			748,000			4,247,000
2014 Hartford WPCF Sludge Mining Talk, Sludge Screening, Upgrades,			759,000 730,000	-		41,000 4,270,000
2014 Hartford WPCF West Primery Settling Tanks	3,100,00		2,879,000			221,030
2014 Pump Station Replacement - Rainbow Trunk, Windson	1		40,000			3,069,000
2014 Pump Station Upprodes - Burnside Avenue, Fact Factored		*	471,000	449,00		4,529,000
2019 Renabilitation/Replacement NM > 14 Overflow Ranford		v	199,000	190,00	0 9,000	3,101,000
2014 Renewable Energy Projects - Sewar Farilitian		•	24,000	23,00		1,026,080
2014 Sewer Extension - Marsh Street, Weihersfield			100,000	95,00		200,000
2014 Selver Rehabilitation Program.			47,000	45,000 1,3 <i>9</i> 0,000		353,000
2014 Saver Replacement - Madison Avenue, Hartford.			1,456,000 125,000	1,19,000		2,838,010 875,000
2014 Various Seiver Pipe Replacement/Rehab		Ŭ	349,000	\$33,01A		4,651,000
2014 WPC Equipment & Pacifit les Refurbishment	,		57,000	\$4,000		293,000
4914 WPC Renewal & Replacements		•	1,210,000	1,135,000		190,000
2015 East Hartford WPCP Compressor, DO Control & SPADA			2,070,000	1,975,000		170,000
2015 Centeral Purpose Saver		-	310,000	295,000		4,690,000
2015 Paying Program		0	542,000	517,000		1,458,000
2013 Sangary Sever Easements Acoutsitions & Improvements		ů Q	1,157,000 1,571,000	1,104,000 1,499,800		1,343,000
2015 Server Rehabilitation Program.	5,000,000	Ó	1,513,000	1,444,006		2,029,000 3,487,000
2015 WPC Equipment & Facilities Improvements		0	823,000	785,000	38,000	1,777,000
The second se	\$262,087,000	\$73,819,309	\$49,233,000	\$46,9.84,000	\$2,249,000	\$139,034,691
Combined Funding Projects						
2007 Technology Improvements	\$3,100,000	\$2,966,000				
2008 Facility & Building Improvements.	1,500,000	1,139,009	\$2,000	\$2,000	\$0	\$132,000
2008 Pump Station Alarm Replacements	800 000	792,000	53,000 (,009	51,000 1,000	2,090 0	308,000
2008 Security System Upgrates	\$00,000	500,000	8,000	8,000	ů ů	7,000 292,000
2009 Long-Term Strategic Initiatives	1,000,000	\$09,000	46,000	44,000	2,000	445,000
2010 CMMS - Phase II.	1,725,000	662,000	12,000	11,000	1,000	1,051,000
2010 Facility & Equipment Inprovements Program	2,640,080	163,000	206,090	197,000	9,000	2,271,009
2010 Information System Interoveneous # 1	444,000 3,600,000	107,000 3,393,000	261,000	249,000	12,000	76,000
2010 Vehicle and Equipment Replacement Program	1,931,000	1,306,060	33,000	31,000	2,000	174,000
2011 Faculty & Equipment Join revements.	1,400,000	592,000	624,000 231,603	596,000	28,000	1,000
2011 Hoadquarters Renovations	1,500,000	1,274,900	2,000	220,000 8,090	11,000 0	\$77,000
2011 Information System Improvements	700,000	634,000	15,000	14,000	1,000	218,000 51,000
2011 Security & SCADA Communication.	4,800,600	3,524,000	88,000	84,000	4,009	1,188,000
2012 Facility Improvement Program	1,000,000	55,000	301,000	287,000	14,000	644,000
2012 Fleel Replacement	2,500,000 1,800,000	1,550,000 810,838	164,000	157,000	7,000	786,000
2012 Headquarters Parking Garage Renovations	3,095,000	1,382,000	627,000	598,000	29,000	362,162
2012 Information Technology Security Improvements	5,000,000	2,550,000	1,232,000 2,367,000	1,176,000 2,259,000	56,000	481,000
2012 Information Technology	3,609,000	2,733,000	29,000	28,000	108,000 1,000	83,000
2013 Communications System Upgrades 2013 Pacilities Improvement Program	1,000,000	67,000	7,000	7,000	1,000	238,000 926,000
2013 Flast Replacement.	2,000,000	951,000	450,000	429,000	21,000	599,000
2013 Information Technology - Applications.	1,100,000 5,000,000	\$34,000	409,000	365,000	18,000	163,000
2013 Information Technology - Hordwere.	\$,000,000	179,000 1,832,000	2,136,000	2,038,000	98,000	2,685,000
2019 Information Transology - SAP/Oracle	5,000,000	3,084,000	2,778,000	2,651,000	127,000	390,000
2013 Land Improvements.	1,000,000	85,000	1,495,000 318,000	1,427,000 303,000	68,000	421,000
2014 Construction Services	3,500,000	1,111,000	1,414,000	1,349,000	15,000 65,000	597,000
2014 Engineering Services. 2014 Facilities Improvement Progrem	3,300,000	978,000	1,408,000	1,344,000	64,000	975,000 914,000
2014 Information Technology	3,000,000	9\$7,000	1,913,000	1,826,000	87,000	130,000
2014 Lund Improvements.	5,000,000 1,000,000	Ű	4,829,000	4,603,000	221,000	171,000
2014 Survey & Construction	5,000,000	189,000 1,756,000	423,009	404,000	19,000	388,000
2014 Technical Services	2,606,000	925,000	2,165,000 1,072,000	2,065,000	99,000	1,079,000
2015 Administrative Facilities Improvement Program	2,000,000	19,000	29,000	1,023,000	49,000	603,000
2015 Construction Services	3,509,000	1,212,000	1,372,000	28,000 1,309,000	1,000 63,000	1,561,000
2015 Engineering Services	2,500,800	880,000	\$37,000	894,000	43,000	916,000 683,000
2015 Information Systems - Business Transformation SAP Up grade	800,000	Ø	\$00,000	763,000	37,000	0
2015 Mamber Towns New OIS Base Map Development	5,000,000 1,600,000	245,000	447,000	427,900	20,000	4,308,000
2015 Survey & Construction	5,000,000	0 2,056,000	342,000	326,000	16,000	1,258,000
2015 Technical Services.	4,000,000	1,420,000	2,109,000 1,589,000	2,013,000	96,000	\$25,000
2016 Construction Services	3,500,000	0	2,041,000	1,516,060	73,000	991,000
2016 Engineering Services	2,500,000	õ	1,217,000	1,948,000 1,161,000	93,000 56 PCD	1,459,000
2016 Fleet Replacement	1,300,000	¢	676,000	645,000	56,000 31,000	1,283,000 624,000
2016 Information Systems IT Upgrades	5,000,000	14,000	52,000	50,000	2,000	4,934,000
2016 Technical Services.	5,000,000	0	3,700,000	3,531,000	169,000	1,300,000
Total Combined Funding Projects	3,400,000 \$130,935,000	() #46 196 919	2,300,000	2,195,000	105,000	1,100,000
		\$45,136,838	\$44,730,000	\$42,687,000	\$2,043,080	\$41,068,162
Total	\$607,677,200	\$198,571,202	\$113,500,000	\$108,315,000 §	5,185,000	S295,605,999

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#### MOODY's: As3

In the opinion of Co-Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings of certain corporations for purposes of computing the federal alternative minimum tax in effect prior to January 1, 2018 for tax years beginning before such date. In the opinion of Co-Bond Counsel, based on existing statuts, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connectiout minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



### THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT

#### \$110,770,000 GENERAL OBLIGATION BONDS, ISSUE OF 2018 BOOK-ENTRY ONLY

<u>DATED</u> Date of Delivery

<u>DUE</u> July 15, as shown below

Due July 15 2019 2020 2021 2022 2023 2023 2024 2025	Principal <u>Amount</u> \$5,535,000 5,540,000 5,540,000 5,540,000 5,540,000 5,550,000 5,550,000 5,550,000	Counon 5,000% 5,000% 5,000% 5,000% 5,000% 3,250% 5,000%	<u>Vield/Price</u> 1.580% 1.780% 2.060% 2.210% 2.360% 2.500%	GUSIP <sup>1</sup> 416489UJ9 416489UK6 416489UL4 416489UM2 416489UM2 418489UP5 418489UD3	Due July 15 2029 2030 2031 2032 2033 2034 2034	Principal <u>Amount</u> \$5,540,000* 5,540,000* 5,540,000* 5,540,000* 5,540,000* 5,540,000*	<b>Compon</b> 5.000% 5.000% 5.000% 5.000% 5.000% 5.000%	<u>Vield/Price</u> 2.920% 2.990% 3.020% 3.070% 8.100% 8.160%	CUSIP <sup>1</sup> 416489UU4 416489UV2 416489UV2 416489UW0 416489UX8 416489UZ3 416489UZ3
2025	5,540,000	5.000%				1			
2026 2027 2028	5,540,000 5,540,000 5,540,000	5.000% 5.000% 5.000%	2.650% 2.760% 2.840%	416489UR1 416489US9 416489UT7	2036 2037 2038	5,535,000* 5,535,000* 5,535,000	5.000% 4.000% 3.500%	3.240% 3.610% 97.60	416489VB5 416489VC3 416489VD1

\* Priced assuming redemption on July 15, 2028: however redemption is at the election of the District. See "Redemption" herein.

Interest on the \$110,770,000 General Obligation Bonds, Issue of 2018 (the "Bonds") will be payable on January 15, 2019 and semiannually thereafter on July 15 and January 15 in each year.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District (as defined herein) or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be imprincipal amounts of \$5,000 or integral multiples thereof. See "Book-Entry Only Transfer System" herein.

The Bonds will be general obligations of the Metropolitan District, Hartford County, Connecticut (the "District") and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Co-Bond Counsel, of Hartford, Connecticut, and Soeder & Associates, LLC, Co-Bond Counsel, of Hartford, Connecticut. Certain other legal matters will be passed upon for the Underwriters by their counsel Squire Patton Boggs (US) LLP. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about July 31, 2018.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

Goldman Sachs & Co. LLC

#### Morgan Stanley

#### Citigroup

Janney Montgomery Scott

Loop Capital Markets

<sup>1</sup>A registered trademark of the American Bankers Association. CUSIP is provided by Standard & Foor's CUSIP Service Bureau, a Standard & Poor's Financial Services LLC business. CUSIP numbers have been assigned by an independent company not affiliated with the District or the Underwriters and are provided for convenience of reference only. Neither the District nor the Underwriters are responsible for the selection or use of these CUSIP numbers, undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

## USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/	Prior Notes Due	Bonds	Authorized But Units and
Water Projects	Autorized	Contributions	03/01/18	This Issue *	But Units usd
2008 General Purpose Water	\$4,250,000	\$3,275,000	\$59,000	\$59,000	\$916,000
2008 Water Supply Facility Improvements	2,200,000	1,734,000	72,000	72,090	394,000
2009 CSO Related Assets	5,000,000	4,152,000	13,000	13,000	835,000
2009 Transmission Valve Replacements	3,500,000	402,000	85,000	85,000	3,013,000
2009 Water Main - Farmington Avenue, Hartford	2,070,000	518,000	355,000	355,000	1,197,000
2009 Water Main Gais Valve Replacement	2,300,000	1,031,000	261,000	261,000	1,008,000
2010 CWP Water Main Replacement - Cleveland Ave/Main Street,	2,785,000	2,202,000	129,000	129,000	454,000
2010 CWP Water Main Replacement - Guilford, Etc. Hartford.	2,033,000	1,914,563	46,000	46,000	72,437
2010 CWP Water Main Replacement - Oxford Street, Hartford	3,607,000	2,798,314	J63,000	163,000	645,686
2010 CWP Water Main Replacement - Wethersfield Avenue # 3	610,000 2,692,000	Q 400 000	449,000 19,000	449,000 19,000	161,000 2,076,000
2010 Dam Safety - Nepaug, Phelos Brook, East Dike	4,944,000	597,000 233,000	30,000	80,000	4,631,000
2010 Dam Safety Improvements - Res # 2	1,315,000	600,000	221,000	221,000	494,000
2010 Dam Safaty Improvements - Res # 3	1,315,090	520,600	130,000	130,000	665,000
2010 General Purpose Water	3,251,000	1,716,320	740,000	740,000	794,680
2010 Hydraulie Computer Modeling	2,350,000	1,082,000	41,000	41,000	1,227,000
2010 Water Facilities Security & Improvement Program	4,492,000	2,925,000	137,000	137,000	1,430,000
2010 Water Main Replacement - Bloomfield	400,000	323,000	2,000	2,000	75,000
2010 Water Main Replacement - Wethersfield	600,000	326,000	45,000	45,000	229,000
2010 Water Ireament Flourity Opgrade Program	4,953,350	4,790,569	20,000	20,000	142,787
2011 Dan Safety improvements -Res #6,	800,000	217,026	227,000	227,000	355,974
2011 Radio Frequency Automated Meter Reading.	1,330,000 1,500,000	213,000	31,000	31,000	1,086,000
2011 Water Main Replacement - Hartford	3,600,000	1,110,162	367,000	367,000	22,838
2011 Water Main Replacement - Longview Dr & Pheasant Ln.,	1,700,000	1,239,822 209,489	147,000 866,000	147,000 866,000	2,213,178 624,511
2011 Water Main Replacement - Simmons Road, East Hartford	450,000	149,000	105,000	105,000	196,000
2011 Water Pump Station Improvements.	1,200,000	696,396	81,000	\$3,000	432,604
2011 Water Sapply Facility & Watershed Improvements	1,600,000	1,233,000	258,000	258,000	109,000
2011 Water Treatment Facility Upgrades	1,000,000	863,000	15,000	15,000	122,000
2011 West Hartford Water Treatment Faoility North Tenk	4,800,000	3,947,379	48,000	48,000	804,621
2012 Asset Management Construction Administration	904,000	19,000	23,000	23,000	862,000
2012 General Purpose Water	4,000,000	2,036,036	1,100,000	1,100,000	863,964
2012 Pump Station Upgrade - Newington & Orchard Road, Glastonbury,	5,000,000	3,771,000	155,000	155,000	1,074,000
2012 Radio Frequency Automated Mater Reading	4,200,000	2,339,199	154,000	154,000	1,706,801
2012 Standpips & Abave Grade Storage Tenk Projects	5,000,000 4,224,000	1,671,000	1,137,000	1,337,000	1,992,000
2012 Water Treatment Facilities Upgrade.	2,500,000	92,000 1,787,000	469,000 380,000	469,000 380,000	3,663,000 333,000
2013 Buckingham Water Pump Station, Glastonbury	1,740,000	1,388,588	20,000	20,000	331,412
2013 CWP Water Main Replacement - Church Street, Hartford	370,000	104,000	8,000	\$,000	258,000
2013 General Purpose Water	3,860,000	2,265,000	604,000	604,000	991,000
2013 Pawing Program	4,200,000	2,973,000	405,000	405,000	B17.000
2013 Water Treatment Facility Upgrades	2,160,000	744,000	573,000	573,000	843,000
2013 Wickham Hill Basins, East Hartford	4,980,000	3,982,467	97,000	97,000	\$00,533
2014 Collinsville Road WTP Emergency Generator Replacement	500,000	61,000	20,000	20,000	419,000
2014 Käkenny Water.	3,500,000	2,390,000	176,000	176,000	934,000
2014 Phelps Brook Dam & East Dike Rehabilitation Project	5,000,000 3,000,000	831,000 465,000	28B1,000	2,851,000	1,288,000
2014 Radio Frequency Automated Meter Reading	5,000,000	890,0Q0	1,2 <b>58,</b> 000 27,000	1,258,000	1,277,000
1014 Renewable Energy Projects - Water Facilities	300,000	232,000	68,000	27,000 68,000	4,083,009
2014 Simsbury Road Water Pump Station, Bloomfield.	300,000	252,000	35,000	36,000	0 264,000
2014 Transmission Main Extension - Newington	3,500,000	133,000	367,000	367,000	3,000,000
014 Various Transmission Main Design & Construction	2,100,000	500,000	137,000	137,000	1,463,000
014 Water Main Replacement - Wethersfield	3,000,000	2,414,216	45,000	45,000	540,784
014 Water Pump Station Improvements	175,000	79,000	34,020	34,000	62,000
1914 Water Supply Generators	2,800,000	1,595,000	1,205,000	1,205,000	0
Di4 Water Treatment Facilities Upgrades	2,300,000	1,097,000	324,000	324,000	879,000
015 General Purpose Water Program	4,000,000	1,240,472	\$72,000	572,000	2,187,528
015 Hydrant Replacement Program 015 Puddletawn Booster Water Pump Station, New Hartfard	1,600,000	1,165,000	425,000	425,000	10,000
015 Radio Frequency Automated Mater Reading Program	3,300,000 3,000,000	53,000 1,602,000	432,000	432,000	2,815,000
NS Renewable Energy Projects - Water Facilities	250,000	1,602,000	364,000	364,000	1,034,000
015 Water Supply Generators	1,100,000	0	.58,9X0 704,000	58,000 704 000	192,000
015 Water Treatment Facilities Upgrades	1,000,000	42,000	195,000	704,000 195,000	395,000
015 WMR Bond Street Arsa, Hartford.	4,400,000	19,000	102,000	102,000	763,000 4,279,000
015 WMR Buckingham Street Area, Hartford	600,000	85,000	119,000	119,000	395,000
015 WMR Garden Street Area, Wethersfield	2,000,000	569,042	14,000	14,600	1,416,958
16 General Purpose Water Program	3,000,000	0	79,000	79,000	2,921,000
16 Paving Program	3,000,000	1,150,000	4631,000	1,631,000	219,000
016 Water Supply Improvements - Raw Water Treatment Mains	\$00,000 3,800,000	ú	6,000	6,000	494,000
016 WMR. Simmons Road Area, East Hartford		20,000	1883,000	1,883,000	

\* Reflects application of premium.

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Project	Amount Authorized	Previously Bonded/Grants/	Pdor Notes Due	Boads	Authorized
Water Projects	Aprilupized	Contributions	08/01/18	This Issue *	Bui Unissued
2017 General Purpose Water Program	2,000,000	0	115,000	115,000	1,885,000
2017 Hydrani Replacement Program.	1,600,000	ő	137,000	137,000	1,463,000
2017 Paving Program and Restoration	3,500,000	0	2,146,000	2,145,000	1,354,000
2016 Radio Frequency Automated Meter Reading Program	1,500,000	o	509,000	509,000	991,000
2018 Water Main Replacement Program.	1,000,000	0	296,000	236,000	764,000
Total Water Projects	5,000,000 \$193,410,350	580,818,055	<u>2,226,000</u> 519,068,000	2,226,030 \$29,065,080	<u>2,774,000</u> \$83,524,295
Sawer Projects					
2006 Wethersfield Cove Inflow & Influtation Reduction	\$5,000,000	\$4,152,000	\$97,000	\$97,000	\$751,000
2007 Wastewater Treatment Facility Scourty & Communication	3,200,000	371,800	1,188,000	1,198,000	1,641,000
2008 Capacity Management Operations & Maintenance Compliance	5,000,000	3,833,000	184,000	184,000	983,000
2008 Improvements to SCADA	4,000,000	2,280,000	1,000,000	1,000,000	720,000
2009 CMORA Compliance Capital Equipment	2,500,000 5,000,000	2,374,000	46,000	46,000	80,000
2009 General Purpose Sewar,	3,507,000	1,977,000 2,693,000	1,065,000 145,000	1,065,000 145,000	1,953,000 669,000
2009 Hariford Odor Control Construction	4,888,000	2,096,000	116,000	116,000	2,676,000
2010 General Purpose Sewers to O have	2,702,000	2,224,000	100,000	100,000	378,000
2010 WPC EHWPCF Soreen & Grit Replacement Program	3,823,000	2,479,000	2,000	2,000	1,342,000
2011 Capacity Management Operation & Maintenance - Compliance	2,000,000	1,679,000	186,000	186,000	135,000
2011 General Purpose Server.	2,800,000	2,451,000	15,000	15,000	334,000
2011 Sewer Pump Station Improvement Program	2,000,000	1,784,000	2,000	2,000	214,000
2011 Sawer Study - Dividend Brook, Rocky Hil.	300,000	155,000	40,000	40,000	72,000
2011 WPC Electronic Development.	4,500,000 1,750,000	61,000	38,000	\$8,000	4,381,000
2011 WPC Equipment & Pacifity Refurbishment	1,200,000	698,000 995,000	245,000 157,000	246,000	806,000
2011 WPC Renewal & Replacements.	2,250,000	1,434,000	53,000	157,000 53,000	48,000 763,000
2012 Backwater Valve	540,000	76,000	87,000	\$7,000	377,000
2012 East Hartford WPC Waste Water Screening Install	4,750,000	\$81,000	3,843,000	3,843,000	326,000
2012 General Purpose Sewer	5,000,000	1,221,000	1,918,000	2,918,000	361,000
2012 Sanitary Sower Replacements District - Wide	3,939,000	2,758,000	212,000	212,000	969,000
2012 Sarutary Sewer/Storm Drain Replacement Retreat Ave	5,000,000	690,000	1,680,000	1,680,000	2,630,000
2012 Sewer Gate Replacement Program District - Wide	1,296,000	467,000	8,000	8,000	821,000
1012 Sewer Pump Station Upgrades - Ridge Streat, Windsor.	654,000	480,000	2,000	2,000	72,060
1012 Sewer Rehabilitation Program	585,000	937,000	2,000	2,000	246,000
1012 Sewer Replacement - Montchir Drive, West Hartford	2,500,000 2,642,000	1,840,000	77,000	77,000	583,000
012 Sewer Replacement - Woodland Ave & Peters Read	1,310,000	92,000 213,000	766,000	766,000	1,784,000
012 WPC Equipment & Facilities Referbishment.	1,200,000	760,000	96,000 266,000	96,000	1,001,000
012 WFC Renewal & Replacement.	3,000,000	2,072,000	273,000	266,000 273,000	174,000 655,000
013 General Purpose Setver	1,920,000	522,000	1,064,000	1,064,000	334,030
013 Furny Station Upgrades - Mohawk Drive, Bast Hartford	2,640,000	286,000	130,000	130,000	2,224,000
013 Fump Station Upgrades - Ridge Street, Windsor	630,000	421,000	20,000	20,000	189,000
013 Rooky Hill Interceptor - Relief Sewer/Cepacity Improvements	770,000	497,000	273,000	273,000	0
013 Sewer Replacement/Repeirs - 388-390 Parmington Ave, Hartford 013 Various Sewer Pipe Replacement/Rehab - District Wide	1,900,000	26,000	86,000	86,000	1,788,000
013 WPC Equipment & Fasilities Refurbishment.	4,940,000	2,139,000	1,236,000	1,236,000	1,565,000
N3 WPC SCADA Upgrades.	1,260,000	1,176,000	23,000	23,000	61,000
014 Backwater Vavle Program	1,260,000 750,000	27,000	147,000	147,000	1,086,000
014 General Purpose Sewar	5,000,000	0 753,000	75,000	75,000	675,000
014 Hartford WPCF West Primary Selfling Tanks	3,100,000	2,879,000	1,705,000 83,000	1,708,000	2,539,000
014 Laves Protection System Improvements, East Hartford & Hartford	3,100,000	40,000	52,000	83,000 52,000	138,000
014 Pump Station Replacement - Rainbow Trunk, Windsor	5,000,000	471,000	469,000	469,000	3,008,000
14 Pump Station Upgrades - Burnside Avenue, East Hartford	3,300,000	359,000	2,404,000	2,404,000	4,060,000 537,000
014 Renewable Energy Projects - Sewer Facilities	300,000	100,000	21,000	21,000	179,000
114 Server Extension - Marsh Street, Wethersfield	3,600,000	47,000	10,000	10,000	3,543,000
14 Sewer Rehabilitation Program	5,000,000	2,162,000	1,049,000	1,049,000	1,789,000
14 Sewer Replacement - Madison Avenue, Hartford.	1,000,000	125,000	8,000	8,000	867,000
14 Sewer Replacement - Packard Street & Daniel Boulevard, Bloomfield,	3,000,000	D	1,000,000	1,000,000	2,000,000
14 Various Sewer Pipe Replacentent/Rehab	5,000,000	349,000	1,066,080	1,066,000	3,585,000
14 Westewater Pump Station Improvements.	350,000	238,000	88,000	88,000	24,000
14 WPC Equipment & Pacifities Refurbisiument.	1,400,000	1,210,000	148,000	148,000	42,000
14 WPC Renewal & Replacements	2,250,000	2,080,000	105,000	105,000	65,000
15 CCTV Generated Sewer Contracts	[,200,000	0	228,000	228,000	972,000
15 General Purpose Server.	5,000,000	310,000	126,000	126,000	4,564,000
Is Paving Program.	2,000,000	926,000	718,000	718,000	356,000
15 Poquoncock WPCF Primary & Secondary Tanks	2,500,000 3,200,000	1,157,000	663,000	663,000	680,000
15 Sanitary Sewer Easements Acquisitions & Improvements	3,200,000	0	2,893,000	2,893,000	307,000
	ayaray <b>00</b> 0	1,571,000	917,000	917,000	1,112,000

\* Reflects application of premium.

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Project	Arnount	Freviously Bonded/Grants/	Prior Notes Due	Bonds	Authorized
Server Projacis	Authorized	Contributions	0\$/01/18	This Issue *	But Unissued
2015 Sewer Rehabilitation Program	f 000 cmo			<b>6</b> 76 600	a 400.000
2015 Various Sewer Pipe Replacement/Rehab - District Wide	5,000,000 5,000,000	1,513,000	988,000	988,000 7,412,000	2,499,000 1,573,000
2015 WFC Equipment & Facilities Improvements.	2,600,000	0 1,582,000	1,427,000 936,000	3,427,000 936,000	82,000
2015 WPC Plant Infrastructure Renewal and Replacements.	1,300,000	1,362,000	\$10,000	310,000	990,000
2016 Hattford WPCF - Air Permit Compliance Upgrades	4,500,000	0	123,000	123,000	4,377,000
2016 Sewer Rehabilitation Program	3,500,000	ŏ	1,927,000	1,927,000	1,673,000
2016 Various Sewer Pipe Replacement/Rehab - District Wide	1,000,000	Ŭ	591,000	591,000	409,000
2017 Paving Program and Restoration	1,500,000	6	744,000	744,000	756,000
2017 Sanitary Sower Rehabilitation Program	3,600,000	0	1,823,000	1,823,000	1,777,090
2017 Various Sewer Segment Replacement/Rehabilitation Program	2,000,000	ů.	770,000	770,000	1,230,000
2017 Wastewater Pump Station Upgrades.	400,000	0	36,000	36,000	364,000
2017 WPC Equipment & Facilites Improvements	2,700,000	0	140,000	1,140,000	1,560,000
2017 WPC Plant infrastructure Renewal & Replacement	2,000,000	¢	230,000	230,000	1,770,000
2017 WPC SCADA Upgrades	2,000,000	Û	34,000	34,000	1,966,000
2018 Sewer Reliabilitation Program,	4,600,000	0	791,000	791,000	3,809,000
Total Server Projects	\$205,606,000	\$68,342,000	\$15,59 <b>0,</b> 000	\$45,590,000	\$91,674,000
Combined Funding Projects					
2010 Facility & Equipotent Improvements Program	\$444,000	\$368,000	\$67,000	\$67,000	\$9,000
2011 Facility & Equipment Improvements.	1,400,000	823,000	341,000	341,000	236,000
2011 Headquarters Renovations	1,500,000	1,282,000	161,003	161,000	57,000
2011 Enformation System Improvements	700,000	649,000	14,000	14,000	37,000
2011 Pump Station Generators	4,800,000	3,612,000	101,000	101,000	1,087,000
2012 Facility Improvement Frogram.	1,000,000	356,000	75,000	75,000	569,000
2012 Fleet Roplacement.	2,500,000	1,714,000	418,000	418,000	368,000
2012 Headquarters Parking Garage Renovations.	1,800,000 3,095,000	1,437,838	307,000	307,000	55,152
2012 Information Technology Security Improvemente	5,000,000	2,614,000 4,917,000	129,000 48,000	129,000	352,000
2013 Communications System Upgrades.	1,000,000	74,000	310,000	48,000 310,000	35,000 616,000
2013 Facilities Improvement Program.	2,000,000	[,401,000	365,000	365,000	234,000
2013 Pleet Replacement	1,100,000	937,000	109,000	109,000	54,000
2013 Information Technology - Applications	5,000,000	2,315,000	1,319,000	1,319,000	1,366,000
2013 Information Technology - Hardware	5,000,000	4,610,000	139,000	139,000	251,000
2013 Information Technology - SAP/Oracle	5,000,000	4,579,000	196,000	196,000	225,000
2014 Facilities Improvement Program	3,000,000	2,870,000	68,000	68,000	52,000
2014 Facility Roof Replacements.	600,000	0	35,000	35,000	565,000
2014 Land Improvements	1,000,000	612,000	35,000	35,000	353,000
015 Administrative Facilities Improvement Program	1,000,000	39,000	961,000	961,000	0
2015 Information Systems - Business Transformation SAP Upgrade	5,000,000	692,000	3,474,000	3,474,000	834,000
2015 Information Systems - Finance Modules	5,000,000	0	4419,000	4,419,000	581,000
2015 Information Systems - Operational Modules	5,000,000	0	3,229,000	3,229,000	1,771,000
1015 Member Towns New GIS Base Map Development	1,600,000	342,000	146,000	146,000	1,112,000
015 Survey & Construction	5,600,000	4,175,000	289,000	289,000	536,000
016 Administrative Facilities Improvement Program	1,600,000	Ç	63,000	63,000	937,000
2016 Construction Services.	3,500,000	2,041,000	93:5,000	935,000	524,000
2016 Engineering Services	2,500,000	1,217,000	572,000	572,000	711,000
016 Information Systems IT Upgrades.	1,300,060	676,000	519,000	519,000	105,000
016 Survey & Construction	5,000,000	66,000	1,309,600	1,309,000	3,625,000
016 Technical Services	5,000,000 3,400,000	3,700,000 2,300,000	566,000	565,000	734,000
017 Administration Facilities and Equipment Improvements	1,000,000	2,500,000 C	399,000	399,000	701,000
017 Business Transformation	5,000,000	ő	22,000	22,000	978,000
017 Construction Services	3,300,000	ů Č	3210,000	3,210,000	L,790,000
017 Engineezing Services	2,500,000	õ	2298,000	2,298,000	1,002,000
017 Fleet Equipment Replacement.	800,000	ő	1,91 <i>5</i> ,000 623,000	1,915,000	585,000
017 Survey & Construction	5,000,000	ē	3,410,000	623,000	177,000
17 Technical Services	3,900,000	0	2839,000	3,410,000 2,839,000	1,590,000 1,061,000
18 Construction Services	3,500,000	ů.	1,800,000	2,039,000	1,700,000
Dis Engineering Services.	2,508,000	Q	1,500,000	1,500,000	600,000
Dis Fleet and Equipment Replacement.	800,000	o	187,000	1,500,000	613,000
II & Survey & Construction	5,000,000	ō	3,220,000	3,220,000	1,780,000
018 Technical Services.	3,400,000	0	2,800,000	2,800,000	600,000
Total Combined Funding Projects	\$126,939,000	\$50,418,838	\$45,342,000	\$45,342,080	\$31,178,162
Total	\$525,955,350	\$199,578,893	\$120,000,000		

\* Reflects application of premium.

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## OFFICIAL STATEMENT DATED JULY 25, 2019

#### REFUNDING AND NEW ISSUE

S&P: AA MOODY's: Aa3

In the opinion of Co-Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Series A Bonds, the Series B Bonds and the Series C Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. In the opinion of Co-Bond Counsel, based on existing statutes, interest on the Series C Bonds is excluded from Gonnecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



A-13-15

## THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT

\$76,500,000 GENERAL OBLIGATION BONDS, ISSUE OF 2019, SERIES A BOOK-ENTRY-ONLY

Dated: Date of Delivery

#### Due: July 15, as shown on inside cover page

\$49,305,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2019, SERIES B BOOK-ENTRY-ONLY

#### Dated: Date of Delivery

Due: July 15, as shown on inside cover page

\$32,070,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2019, SERIES C BOOK-ENTRY-ONLY

#### **Dated: Date of Delivery**

#### Due: July 15, as shown on inside cover page

The \$76,500,000 General Obligation Bonds, Issue of 2019, Series A (the "Series A Bonds"), the \$49,305,000 General Obligation Refunding Bonds, Issue of 2019, Series B (the "Series B Bonds") and the \$32,070,000 General Obligation Refunding Bonds, Issue of 2019, Series C (the "Series C Bonds") will be general obligations of The Metropolitan District, Hartford County, Connecticut (the "District") and the District will pledge its full faith and credit to pay the principal and interest on the Series A Bonds, the Series B Bonds and the Series C Bonds when due (see "Security and Remedies" herein). The principal amounts of the Series A Bonds, the Series B Bonds and the Series C Bonds will be due annually on July 15, as set forth on the inside cover page of this Official Statement. Interest on the Series A Bonds, the Series C Bonds will be favore and the Series C Bonds and the Series A Bonds, the Series B Bonds and the Series C Bonds will be annually on July 15, as set forth on the inside cover page of this Official Statement. Interest on the Series A Bonds, the Series B Bonds and the Series C Bonds and January 15 in each year until maturity or earlier redemption. The Series A Bonds, the Series B Bonds and the Series C Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Series A Bonds, Series B Bonds, and Series C Bonds (collectively, the "Bonds") will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District (as defined herein) or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (collectively, the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, and Paying Agent for the Bonds, and Escrow Agent for the Series B Bonds and Series C Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Co-Bond Counsel, of Hartford, Connecticut, and Soeder & Associates, LLC, Co-Bond Counsel, of Hartford, Connecticut. Certain other legal matters will be passed upon for the Underwriters by their counsel Shipman & Goodwin, LLP, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about August 8, 2019.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

#### **Raymond James**

Goldman Sachs & Co. LLC Janney Montgomery Scott

Morgan Stanley Siebert Cisneros Shank & Co., L.L.C.

#### THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT

### \$76,500,000 GENERAL OBLIGATION BONDS, ISSUE OF 2019, SERIES A

#### **Dated: Date of Delivery**

#### Due: July 15, as shown below

Due <u>July 15</u>	Principal Amount	Coupon	Yield		Due July 15	Principal Amount	Сопрон	Yield	CUSIP <sup>1</sup>
2020	\$3,825,000	5.000%	1.180%	416489VE9	2030	\$3,825,000	<u>5.000%</u>	1.950%	416489VQ2
2021	3,825,000	5.000%	1.200%	416489VF6	2031	3,825,000	5,000%	2.040%	416489VR0
2022	3,825,000	5.000%	1.240%	416489VG4	2032	3,825,000	5.000%	2.120%	416489VS8
2023	3,825,000	5.000%	1.280%	416489VH2	2033	3,825,000	5.000%	2.170%	416489VT6
2024	3,825,000	5.000%	1.290%	416489VJ8	2034	3,825,000	5.000%	2.220%	416489VU3
2025	3,825,000	5.000%	1.430%	416489VK5	2035	3,825,000	4.000%	2.510%	416489VV1
2026	3,825,000	5.000%	1.540%	416489VLS	2036	3,825,000	4.000%	2.550%	416489VW9
2027	3,825,000	5.000%	1.680%	416489VM1	2037	3,825,000	4.000%	2.590%	416489VX7
2028	3,825,000	5.000%	1.760%	416489VN9	2038	3,825,000	4.000%	2.630%	<b>416489VY</b> 5
2029	3,825,000	5.000%	1.850%	416489VP4	2039	3,825,000	4.000%	2.650%	416489VZ2

\* Priced assuming redemption on July 15, 2029; however redemption is at the election of the District. See "Redemption" herein.

#### \$49,305,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2019, SERIES B

#### Dated: Date of Delivery

Due: July !	15, as :	shown	below
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Due <u>July 15</u>	Principal <u>Amount</u>	<u>Coupon</u>	Yield	CUSIP <sup>1</sup>	Due July 15	Principal <u>Amount</u>	Coupon	Yield	CUSIP
2020	\$3,280,000	5.000%	1.180%	416489WA6	2028	\$4,230,000	5.000%	1.760%	416489WJ7
2021	3,025,000	5.000%	1.200%	416489WB4	2029	4,265,000	2.375%	1.850%	416489WK4
2022	3,100,000	5.000%	1.240%	416489WC2	2030	4,145,000	5.000%	1.950%	416489WL2
2023	3,065,000	5.000%	1.280%	416489WD0	2031	1,705,000	5.000%	2.040%	416489WM0
2024	3,020,000	5.000%	1.290%	416489WE8	2032	1,595,000	5.000%	2.120%	416489WN8
2025	4,360,000	5.000%	1.430%	416489WF5	2033	1,605,000	5.000%	2.170%	416489WP3
2026	4,400,000	5.000%	1.540%	416489WG3	2034	1,615,000	5.000%	2.220%	416489WQ1
2027	4,315,000	5.000%	1.680%	416489WH1	2035	1,580,000	4.000%	2.510%	416489WR9

\* Priced assuming redemption on July 15, 2029; however redemption is at the election of the District. See "Redemption" herein.

\$32,070,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2019, SERIES C

#### **Dated:** Date of Delivery

#### Due: July 15, as shown below

Due July 15	Principal <u>Amount</u>	<u>Coupon</u>	Yield	CUSIP <sup>1</sup>	Due July 15	Principal Amount	Coupon	Yield	CUSIP
2020	\$995,000	5.000%	1.180%	416489WS7	2031	\$1,545,000*	5.000%	2.040%	416489XD9
2021	950,000	5,000%	1.200%	416489WT5	2032	1,625,000*	5.000%	2.120%	416489XE7
2022	995,000	5.000%	1.240%	416489WU2	2033	1,705,000*	5,000%	2.170%	416489XF4
2023	1,045,000	5.000%	1.280%	416489WV0	2034	1,790,000*	5,000%	2.220%	416489XG2
2024	1,100,000	5.000%	1.290%	<b>4</b> 16489WW8	2035	1,880,000*	4.000%	2.510%	416489XH0
2025	1,155,000	5.000%	1.430%	416489WX6	2036	1,955,000*	4.000%	2.550%	416489XJ6
2026	1,215,000	5.000%	1.540%	416489WY4	2037	2,030,000*	4.000%	2.590%	416489XK3
2027	1,270,000	5.000%	1.680%	416489WZ1	2038	2,115,000*	4.000%	2.630%	416489XL1
2028	1,335,000	5.000%	1.760%	416489XA5	2039	2,200,000*	4.000%	2.650%	416489XM9
2029	1,405,000	5.000%	1.850%	416489XB3	2040	2,290,000*	4.000%	2.710%	416489XN7
2030	1,470,000	5.000%	1.950%	416489XC1					

" Priced assuming redemption on July 16, 2029; however redemption is at the election of the District. See "Redemption' herein.

<sup>&</sup>lt;sup>1</sup> A registered trademark of the American Bankers Association. CUSIP is provided by Standard & Poor's CUSIP Service Bureau, a Standard & Poor's Financial Services LLC business. CUSIP numbers have been assigned by an independent company not affiliated with the District or the Underwriters and are provided for convenience of reference only. Neither the District hor the Underwriters are responsible for the selection or use of these CUSIP numbers, undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being charged after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

## USE OF SERIES A BOND PROCEEDS

Project	Amount Authorized	Previous ly Bonde d/Grants/ Contributions	Bonds This Issue *	Authorized But Unissued
Water Projects		CONTINUEDIO	A 113 1350C	D IIC CHU33 UCU
2009 Water Treatment Facility Improvements	\$2,785,000	\$2,331,000	\$128,000	\$326,000
2010 Dam Safety - Nepaug, Pheips Brook, East Dike	4,944,000	313,000	35,000	4,596,000
2010 General Purpose Water	3,251,000	2,456,320	360,000	4,396,000
2010 water Main Replacement - Hartford	1,000,000	327,000	112,000	
2010 Water Treatment Facility Upgrade Program	4,953,350	4,810,563	61,000	561,000
2011 Water Pump Station Improvements	1,200,000	767,396	51,000	81,787
2011 Water Storage Upgrades - Phase I	2,500,000	24,000	92,000	381,604
2011 Water Supply Facility & Watershed Improvements	1,600,000	1,491,000		2,384,000
2011 Water Treatment Facility Upgrades	1,000,000	878,000	24,000	85,000
2012 Dam Safety Improvements - Goodwin & Saville	2,040,000	1970,000	68,000 7,000	54,000
2012 Dike Penetration & Correction Installations.	764,000	1,510,000	,	63,000
2012 General Purpose Water	4,000,000	3.319,995	95,000	669,000
2012 Radio Frequency Automated Meter Reading	5,000,000		246,000	434,005
2012 Water Main Replacement - Montclair Drive, West Hartford	457,000	3,008,000	487,000	1,505,000
2012 Water Treatment Facilities Upgrade	2,500,000	338,000	5,000	114,000
2013 General Purpose Water	-	2,167,000	23,000	310,000
2013 Paving Program	3,860,000	2,869,000	198,000	793,000
2013 Radio Frequency Automated Meter Reading.	4,200,000	3,383,000	459,000	358,000
2013 Water Main Replacement - Oakwood Ave, West Hartford.	5,000,000	2,979,943	297,000	1,723,057
2014 General Purpose Water.	300,000	143,000	157,000	. 0
2014 Kikenny Water.	3,500,000	2,566,000	376,000	558,000
2014 Phelps Brook Dam & East Dike Rehabilitation Project	5,000,000	3,712,000	244,000	1,044,000
2014 Radio Frequency Automated Meter Reading.	3,000,000	1,723,000	19,000	1,258,000
2014 Transmission Main Extension - Newington.	5,000,000	917,000	14,000	4,069,000
2014 Various Transmission Main Design & Construction	3,500,000	500,000	832,000	2,168,000
2014 Vexation Tanks 1-4 Improvements, Rocky Hill	2,100,000	637,000	132,000	1,331,000
2014 Water Main Replacement - Oakwood Avenue, West Hartford	3,300,000	0	147,000	3,153,000
2014 Water Treatment Facilities Upgrades	1,550,000	0	129,000	1,421,000
2015 General Purpose Water Program.	2,300,000	1,421,000	75,000	804,000
2015 Puddle town Booster Water Pump Station, New Hartford	4,000,000	1,920,199	427,000	1,652,801
2015 Radio Frequency Automated Meter Reading Program	3,300,000	485,000	19,000	2,796,000
2015 Renewable Energy Projects - Water Facilities.	3,000,000	1,966,000	6,000	1,028,000
2015 Various Transmission Main Design & Construction	250,000	58,000	15,000	177,000
2015 Water Supply Improvements	2,000,000	0	1,300,000	700,000
2015 Water Treatment Facilities Upgrades.	3,000,000	872,000	450,000	1,678,000
2015 WMR Bond Street Area, Hartford.	1,000,000	237,000	445,000	318,000
2015 WMR Buckingham Street Area, Hartford	4,400,000	594,236	75,000	3,730,764
2015 WMR Garden Street Area, Wethersfield	600,000	204,000	238,000	158,000
2016 Bloomfield Transmission Main Extension	2,000,000	1,665,628	69,000	265,372
2016 General Purpose Water Program.	8,000,000	0	3,890,000	4,110,000
2016 WMR Simmons Road Area, East Hartford.	3,000,000	79,000	212,000	2,709,000
2017 General Purpose Water Program.	3,800,000	1,903,000	38,000	1,859,000
2017 Hydrant Replacement Program.	2,000,000	115,000	789,000	1,096,000
2017 Paving Program and Restoration	1,600,000	137,000	36,000	1,427,000
2018 Buckingham St. Area WMR, Hartford.	3,500,000	2,146,000	7,000	<b>J,347,000</b>
2018 General Purpose Water Porgram	7,000,000	0	45,000	6,955,000
2018 Daving Dynaman	2,000,000	0	133,000	1,867,000
2018 Paving Program	4,000,000	0	1,732,000	2,268,000
2018 Radio Frequency Automated Meter Reading Program	1,000,000	236,000	108,000	656,000
2018 Water Main Replacement Program	5,000,000	2,226,000	1,840,000	934,000
2018 Water Treatment Facilities Infrastructure Rehab, Upgrade & Replace	2,200,000	0	1,307,000	893,000
2019 Bloomfield Transmission Main Extension - Phase II.	6,000,000	. 0	1,500,000	4,500,000
2019 Oakwood Avenue Area Water Main Replacement - Phases I & II	3,000,000	0	1,975,000	1,025,000
2019 Paving Program & Restoration.	5,000,000	0	2,629,000	2,371,000
2019 Water Main Replacement Program.	11,300,000	0	7,616,000	3,684,000
2019 Water Treatment Facilities Treatment Rehab, Upgrades & Replace	1,900,000	0	500,000	1,400,000
Total Water Projects	\$174,454,350	\$59,896,280	\$32,274,000	\$82,284,070
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\* Reflects application of premium to project purposes.

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Project	Amount	Previously Bonded/Grants/	Bonds	Authorized
Sewer Projects	Authorized	Contributions	This Issue *	But Unissued
2010 General Purpose Sewer	•			
2011 Sawar Dump Station Interioring Provide Station	\$2,702,000	\$2,324,000	\$17,000	\$361,000
2011 Sever Pump Station Improvement Program,	300,000	228,000	5,000	67,000
2011 Sewer Pump Station Rehabilitation.	2,000,000	1,026,000	161,000	813,000
2011 WPC Electronic Development	1,750,000	944,000	19,000	787,000
2011 WPC Renewal & Replacements.	2,250,000	1,487,000	46,000	717,000
2012 General Purpose Sewer	5,000,000	4,139,000	87,000	774,000
2012 Sewer Pump Station Upgrades - Fishfry Street, Hartford	122,000	57,000	65,000	C
2012 Sanitary Sewer Replacements District - Wide.	3,939,000	2,970,000	50,000	919,000
012 Sewer Replacement - Montclair Drive, West Hattford	2,642,000	858,000	827,000	957,000
2012 Sewer Replacement - Woodland Ave & Peters Road	1,310,000	309,000	40,000	961,000
2013 Pump Station Upgrades - Brookside Street, Newington	2,340,000	42,000	6,000	2,292,000
013 Pump Station Upgrades - Meadow Street, Newington	620,000	488,000	24,000	108,000
013 Pump Station Upgrades - Mohawk Drive, East Hartford	2,640,000	416,000	15,000	2,209,000
2013 Sewer Replacement - Oakwood Ave, West Hartford	460,000	228,000	232,000	
014 Backwater Vavle Program	750,000	75,000	363,000	312,000
014 General Purpose Sewer	5,000,000	2,461,000	13,000	2,526,000
014 Levee Protection System Improvements, East Hartford & Hartford	3,100,000	92,000	687,000	2,321,000
014 Pump Station Replacement - Stonehedge - Ochialini, Newington	575,000	0	34,000	541,000
014 Sewer Rehabilitation Program	5,000,000	3,211,000	280,000	1,509,000
014 Sewer Replacement - Madison Avenue, Hartford.	1,000,000	133,000	100,000	767,000
014 Sewer Replacement - Oakwood Ave, West Hartford	4,100,000	155,000		
014 Sewer Replacement - Packard Street & Daniel Boulevard, Bloomfield.			220,000	3,880,000
014 Various Sewer Pipe Replacement/Rehab - District Wide	3,000,000	1,000,000	1,275,000	725,000
014 Wastewater Pump Station Improvements.	5,000,000	1,415,000	1,409,000	2,176,000
015 Bond Street Area Sewer Rehabilitation, Hartford	350,000	326,000	19,000	5,000
	1,400,000	0	106,000	1,294,000
015 CCTV Generated Sewer Contracts	1,200,000	228,000	20,000	952,000
015 East Hartford WPCF Compressor, DO Control & SCADA	5,000,000	436,000	183,000	4,381,000
015 General Purpose Sewer	2,000,000	1,644,000	356,000	0
015 Paving Program	2,500,000	1,820,000	314,000	366,000
015 Sanitary Sewer Easements Acquisitions & Improvements	3,600,000	2,488,000	28,000	1,084,000
015 Sewer Rehabilitation Program	5,000,000	2,591,000	35,000	2,464,000
015 Various Sewer Pipe Replacement/Rehab - District Wide	5,000,000	3,427,000	1,319,000	254,000
016 General Purpose Sewer	500,000	0	497,000	3,000
016 Hattford WPCF - Air Permit Compliance Upgrades	4,500,000	123,000	119,000	4,258,000
016 Various Sewer Pipe Replacement/Rehab - District Wide	1,000,000	591,000	105,000	304,000
017 General Purpose Sewer	3,000,000	0	30,000	2,970,000
017 Paving Program and Restoration.	1,500,000	744,000	6,000	750,000
017 Various Sewer Segment Replacement/Rehabilitation Program	2,000,000	770,000	1,054,000	176,000
017 Wastewater Pump Station Upgrades	400,000	36,000	7,000	357,000
017 WPC Equipment & Facilites Improvements.	2,700,000	1,140,000	1,113,000	447,000
017 WPC Plant Infrastructure Renewal & Replacement	2,000,000	230,000	431,000	1,339,000
017 WPC SCADA Upgrades	2,000,000	34,000	400,000	1,566,000
018 CCTV Generated Sewer Construction.	7,000,000	0	2,542,000	4,458,000
018 Paving Program & Restoration	3,000,000	0	1,276,000	1,724,000
018 Sewer Rehabilitation Program.	4,600,000	791,000	-	
018 Various Sewer Pipe Replacement/Rehabilitation - District Wide	4,000,000		1,131,000	2,678,000
018 WPC Infrastructure Rehabilitation, Upgrades & Replacements		0	2,656,000	1,344,000
019 Oakwood Avenue Area Sewer Replacement - Phase I	5,200,000	0	686,000	4,514,000
•	7,000,000	o	3,500,000	3,500,000
019 Paving Program & Restoration.	3,000,000	0	1,430,000	1,570,000
019 Sewer Rehabilitation Program	3,300,000	0	3,100,000	200,000
019 Various Sewer Pipe Replacement/Rehabilitation Program,	5,000,000	0	3,970,000	1,030,000
019 Water Pollution Control Facilities Infrastructure	_4,200,000	0	700,000	3,500,000

\* Reflects application of premium to project purposes.

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	Amount	Previously Bonded/Grants/	Bonds	Authorized
Project	Authorized	Contributions	This Issue *	But Unissued
Combined Funding Projects	- ANNO ILLOU	Continuation		
2011 Facility & Equipment Improvements	\$1,400.000	\$1,164,000	\$17,000	\$219,000
2011 Security & SCADA Communication.	1,000,000	431,000	21,000	548,000
2012 Facility Improvement Program	2,500,000	2,132,000	26,000	342,000
2013 Communications System Upgrades	1,000,000	384,000	163,000	453,000
2013 Facilities Improvement Program	2,000,000	1,766,000	162,000	72,000
2013 Information Technology - Applications	5,000,000	3,634,000	512,000	854,000
2013 Land Improvements	1,000,000	403,000	24,000	573,000
2014 Facility Roof Replacements	600,000	35,000	13,000	552,000
2015 Information Systems - Business Transformation SAP Upgrade	5,000,000	4,166,000	834,000	0
2015 Information Systems - Finance Modules	5,000,000	4,419,000	581,000	0
2015 Information Systems - Operational Modules,	5,000,000	3,229,000	1,771,000	0
2016 Administrative Facilities Improvement Program	1,000,000	63,000	451,000	486,000
2016 Information Systems IT Upgrades.	5,000,000	1,375,000	2,258,000	1,367,000
2016 Underground Storage Tanks - Removal & Replacement	800,000	0	639,000	161,000
2017 Administration Facilities and Equipment Improvements	1,000,000	22,000	100,000	878,000
2017 Business Transformation.	5,000,000	3,210,000	1,540,000	250,000
2017 Fleet Equipment Replacement	800,000	623,000	168,000	9,000
2018 Business Transformation Project Management & Data Cleansing	7,500,000	0	5,000,000	2,500,000
2018 Construction Services.	3,500,000	1.800.000	105,000	1,595,000
2018 Engineering Services	2,500,000	1,900.000	197.000	403,000
2018 Fleet and Equipment Replacement	800,000	187,000	557,000	56,000
2018 Survey & Construction	5,000,000	3,220,000	145,000	1,635,000
2018 Technical Services	3,400,000	2,800,900	374,000	226,000
2019 Construction Services.	3,500,000	0	1,620,000	1,880,000
2019 Engineering Services	2,500,000	0	1,782,000	718,000
2019 Survey & Construction	5,000,000	0	2,860,000	2,140,000
2019 Technical Services	3,400,000	0	2,698,000	702,000
Total Combined Funding Projects	\$80,200,000	\$36,963,000	\$24,618,000	\$18,619,000
Total	\$402,204,350	\$138,091,280	\$90,000,000	\$174,113,070

\* Reflects application of premium to project purposes.

#### RATINGS

The District received credit ratings of "Aa3", with a stable outlook from Moody's Investors Service, Inc. ("Moody's") and "AA", with a stable outlook from S&P Global Ratings ("S&P") on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's at 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and S&P at 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District's bonds and notes.

#### TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code. In the opinion of Co-Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax.

Ownership of the Bonds may also result in certain collateral federal income tax consequences to certain taxpayers, including, without limitation, financial institutions, property and casualty insurance companies, certain foreign corporations doing business in the United States, certain S corporations with excess passive income, individual recipients of Social Security and Railroad Retirement benefits, taxpayers utilizing the earned income credit and taxpayers who have or are deemed to have incurred indebtedness to purchase or carry tax exempt obligations, such as the Bonds. Prospective purchasers of the Bonds, particularly those who may be subject to special rules, are advised to consult their own tax advisors regarding the federal tax consequences of ownership and disposition of, or receipt of interest on, the Bonds.

In the opinion of Co-Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax.

Prospective purchasers of the Bonds are advised to consult their own tax advisors regarding other State and local tax consequences of ownership and disposition of and receipt of interest on the Bonds. Co-Bond Counsel has not opined on any tax consequence not specifically stated in the opinion set forth in Appendix B.

#### Original Issue Discount

To the extent the issue price of any maturity of the Bonds is less than the amount to be paid at maturity of such Bonds (excluding amounts stated to be interest and payable at least annually over the term of such Bonds), the difference constitutes "original issue discount," the accrual of which, to the extent properly allocable to each owner thereof, is treated as interest on the Bonds which is excluded from gross income for federal income tax purposes and is exempt from Connecticut taxable income. For this purpose, the issue price of a particular maturity of the Bonds generally is the first price at which a substantial amount of such maturity of the Bonds is sold to the public (excluding bond houses, brokers, or similar persons or organizations acting in the capacity of underwriters, placement agents or wholesalers). The original issue discount with respect to any maturity of the Bonds accrues daily over the term to maturity of such Bonds to determine taxable gain or loss upon disposition (including sale, redemption, or payment on maturity) of such Bonds. Bondholders should consult their own tax advisors with respect to the tax consequences of ownership of Bonds with original issue discount, including the treatment of purchasers who do not purchase such Bonds in the original offering to the public at the first price at which a substantial amount of such maturity of such Bonds.

#### Original Issue Premium

To the extent that the initial public offering price of any maturity of the Bonds is greater than the stated principal amount to be paid at maturity, the difference constitutes original issue premium. Such excess is treated as amortizable bond premium, which is not deductible from gross income, for federal income tax purposes. An owner who purchases a Bond with original issue premium must amortize bond premium as provided in applicable Treasury Regulations, and amortized premium reduces the owner's basis in such Bond for federal income tax purposes. Prospective purchasers of Bonds should consult their tax advisors regarding the amortization of premium and its effect upon basis.

#### General

The opinion of Co-Bond Counsel is rendered as of its date and is based on existing law, which is subject to change. Co-Bond Counsel assumes no obligation to update or supplement its opinion to reflect any facts or circumstances that may come to their attention, or to reflect any changes in law that may thereafter occur or become effective.

Federal, state or local legislation, administrative pronouncements or court decisions may affect the tax-exempt status of interest on the Bonds, gain from the sale or other disposition of the Bonds, the market value of the Bonds, or the marketability of the Bonds, or otherwise prevent the owners of the Bonds from realizing the full current benefit of the exclusion from gross income of the interest thereon. For example, federal legislative proposals have been made in recent years that would, among other things, limit the exclusion from gross income of interest on obligations such as

#### AUTHORIZATION AND PURPOSE

The District has the power to incur indebtedness as provided by the Connecticut General Statutes and the District Charter. As of the date of this Official Statement, the District has authorized debt for various water, sewer and combined funding capital projects in the aggregate amount of \$2,594,267,290, of which \$1,638,249,343 has previously been funded, leaving a total of \$956,017,947 of authorized and unissued debt. See "Part II - Information Concerning The Metropolitan District - Debt Summary - Authorized But Unissued Debt - The District" herein.

The Bonds are issued pursuant to a resolution of the Board of Commissioners of the District adopted on June 10, 2019.

The Series A Bonds are being issued to provide funding for various capital improvement projects of the District as set forth herein. See "Sources and Uses of Bond Proceeds" herein.

The Series B Bonds are being issued to current refund at or prior to maturity any or all of the principal amounts outstanding for the District's General Obligation Bonds, Issue of 2010, Series A (the "2010 Series A Refunded Bonds") and the Series C Bonds are being issued to current refund at or prior to maturity any or all of the principal amounts outstanding for the District's General Obligation Bonds, Issue of 2010, Series B (the "2010 Series B Refunded Bonds") and together with the 2010 Series A Refunded Bonds, the "Refunded Bonds", including applicable interest and redemption premium if any as set forth herein. See "Plan of Refunding" herein.

#### PLAN OF REFUNDING

The Series B Bonds are being issued to current refund all or any portion of the aggregate principal amount outstanding of the 2010 Series A Refunded Bonds and the Series C Bonds are being issued to current refund all or any portion of the aggregate principal amount outstanding of the 2010 Series B Refunded Bonds as set forth below:

		Principal			
	Dated	Amount	Maturi tes	Redemption	Redemption
Issue	Date	Refunded	Refunded	Date	Price
General Obligation Bonds, 2010, Series A	7/15/2010	\$57,600,000	7/15/2020-2035	8/26/2019	100.00%
General Obligation Bonds, 2010, Series B	7/15/2010	\$37,385,000	7/15/2020-2040	8/26/2019	100.00%

The refunding is contingent upon delivery of the Series B Bonds and the Series C Bonds.

Upon delivery of the Series B Bonds and the Series C Bonds, a portion of proceeds of the Series B Bonds and the Series C Bonds, in an amount sufficient to pay the principal, interest and redemption premium, if any, due on the Refunded Bonds upon redemption, will be placed in an irrevocable escrow trust fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of the date of delivery of the Series B Bonds and the Series C Bonds, between the Escrow Agent and the District. The Escrow Agent will deposit such proceeds in the Connecticut Treasurer's Short-Term Investment Fund, or, alternatively, will use such proceeds to purchase a portfolio of non-callable direct obligations of obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Requirements"). All investment income and maturing principal of the Escrow Securities held in the Escrow Deposit Fund and needed to pay the principal, interest and redemption premium on the Refunded Bonds will be irrevocably deposited by the District for payment of the Refunded Bonds. The balance of the proceeds of the Series B Bonds and the Series C Bonds will be used to pay costs of issuance and Underwriter's discount.

## SOURCES AND USES OF BOND PROCEEDS

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Sources of Funds			
Bond Proceeds:	<u>Series A Bonds</u>	<u>Series B Bonds</u>	<u>Series C Bonds</u>
Par Amount of the Bonds	\$76,500,000.00	\$49,305,000.00	\$32,070,000.00
Original Issue Premium	14,045,361.75	8,919,022.65	5,740,229.70
Total Sources	\$90,545,361.75	\$58,224,022.65	\$37,810,229.70
Uses of Funds			
Fund Deposits:			
Project Fund Deposits	\$90,000,000.00		
Escrow Fund Deposits		\$57,870,772.26	\$37,569,030.21
	\$90,000,000.00	\$57,870,772.26	\$37,569,030.21
Delivery Date Expenses:			
Cost of Issuance <sup>1</sup>	\$249,298.70	\$170,407.86	\$110,949.09
Underwriters' Discount	296,063.05	182,842.53	130,250.40
	545,361.75	353,250.39	241,199.49
Total Uses	\$90,545,361.75	\$58,224,022.65	\$37,810,229.70

Includes legal fees, printing costs, rating agency fees and other miscellaneous costs of issuance.

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# A-16&17

### **OFFICIAL STATEMENT DATED AUGUST 13, 2020**

#### <u>NEW ISSUE – Book-Entry Only</u>

Ratings: Moody's: "Aa2" S&P: "AA-" See "RATINGS" herein.

In the opinion of Co-Bond Counsel and Special Tax Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with certain tax covenants and procedures relating to the requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the 2020 Series A Bonds is excluded from gross income for Federal income tax purposes, and is not treated as a tax preference item for purposes of computing the Federal alternative minimum tax imposed under the Code. Interest on the 2020 Series B Bonds is included in gross income for Federal income tax purposes pursuant to the Code. In the opinion of Co-Bond Counsel and Special Tax Counsel, under existing statutes, interest on the 2020 Series AB Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates; and interest on the 2020 Series AB Bonds is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the Federal alternative minimum tax. See "TAX MATTERS" herein for a description of certain other Federal income tax consequences of ownership of the 2020 Series AB Bonds.



### \$131,075,000 THE METROPOLITAN DISTRICT HARTFORD COUNTY, CONNECTICUT

#### \$55,010,000 Clean Water Project Revenue Bonds, 2020 Series A

#### \$76,065,000 Clean Water Project Refunding Revenue Bonds, 2020 Series B (Federally Taxable)

Dated: Date of Delivery

2020 Series A Bonds Due October 1, as shown on inside cover page 2020 Series B Bonds Due April 1, as shown on inside cover page

The 2020 Series A Bonds and the 2020 Series B Bonds (together, the "2020 Series AB Bonds") are special obligations of The Metropolitan District, Hartford County, Connecticut (the "MDC" or the "District"), a body politic and corporate created by the Connecticut General Assembly in 1929 under Act No. 511 of the Special Acts of 1929 (as amended, the "MDC Charter"), and are issued pursuant to the MDC Charter and Chapter 103 of the Connecticut General Statutes, as amended (the "Act" and together with the MDC Charter, the "Authorizing Acts"), the Special Obligation Indenture of Trust by and between the MDC and U.S. Bank National Association (the "Trustee"), dated as of June 1, 2013 (the "Special Obligation Indenture"), as supplemented by the Third Supplemental Indenture thereto (the "Third Supplemental Indenture" and together with the Special Obligation Indenture, the "Indenture"), for the purpose of providing funds for the Clean Water Project described in this Official Statement (the "Clean Water Project"), including prepaying certain State of Connecticut (the "State") Clean Water Fund Project Loan Obligations previously incurred by the District to finance the Clean Water Project, refunding certain outstanding bonds of the District previously issued to finance the Clean Water Project and paying costs of issuance of the 2020 Series AB Bonds. The 2020 Series AB Bonds are secured by a pledge of and payable from the Trust Estate, and are on a parity with the District's outstanding Clean Water Project Revenue Bonds, 2013 Series A, and Clean Water Project Revenue Bonds, 2014 Series A (the "2013 Series A Bonds" and the "2014 Series A Bonds") and all outstanding Additional Bonds hereafter issued under the Indenture (the 2013 Series A Bonds, the 2014 Series A Bonds, the 2020 Series AB Bonds and any such Additional Bonds are collectively the "Bonds"). The Trust Estate includes Pledged Revenues, which are special revenues to be received by the MDC from a Clean Water Project Charge, together with the revenues or other receipts, funds or moneys held in or set aside in the Trust Estate.

#### (See inside front cover page for maturities, interest rates and prices or yields.)

The 2020 Series AB Bonds are not a general obligation of the MDC. The 2020 Series AB Bonds shall not be deemed to constitute a debt or liability of the State or of any political subdivision thereof other than the MDC or a pledge of the faith and credit of the State or of any such political subdivision including the MDC, but shall be payable solely from the Trust Estate. Neither the State nor any political subdivision thereof other than the MDC shall be obligated to pay the same or the interest thereon except from the Trust Estate, and neither the faith and credit nor the taxing power of the State or of any political subdivision thereof of the interest on the 2020 Series AB Bonds.

The 2020 Series AB Bonds are issuable only as fully-registered bonds, without coupons, and when issued will be registered in the name of Cede & Co., as bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the 2020 Series AB Bonds. Purchases of the 2020 Series AB Bonds will be made in book-entry form. 2020 Series A Bonds will be in the denomination of \$5,000 or any integral multiple thereof and 2020 Series B Bonds will be in the denomination of \$1,000 or any integral multiple thereof. Purchasers will not receive certificates representing their interest in the 2020 Series AB Bonds. So long as Cede & Co. is the bondowner, as nominee of DTC, reference herein to the bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as defined herein) of the 2020 Series AB Bonds. See "BOOK-ENTRY-ONLY SYSTEM" herein.

Principal of and semiannual interest on the 2020 Series AB Bonds will be paid directly to DTC by U.S. Bank National Association, as Paying Agent, so long as DTC or its nominee, Cede & Co., is the bondowner. U.S. Bank National Association will act as Escrow Agent for the 2020 Series B Bonds. Interest on the 2020 Series AB Bonds will be payable semiannually on April 1 and October 1, in each year, commencing October 1, 2020. Disbursement of such payments to the DTC Participants is the responsibility of DTC and disbursement of such payments to the DTC Participants and the Indirect Participants, as more fully described herein.

The 2020 Series AB Bonds are subject to optional and mandatory sinking fund redemption prior to maturity, as more fully described herein.

The 2020 Series AB Bonds are offered when, as, and if issued and received the Underwriters, subject to the approval of legality by Hinckley, Allen & Snyder LLP, Co-Bond Counsel of Hartford, Connecticut, and Shipman & Goodwin LLP, Co-Bond Counsel of Hartford, Connecticut, and certain other conditions. Certain legal matters will be passed upon for the District by Soeder & Associates, LLC, Hartford, Connecticut, as Special Tax Counsel, and for the Underwriters by their counsel, Squire Patton Boggs (US) LLP of New York, New York. It is expected that the 2020 Series AB Bonds in definitive form will be available for delivery at The Depository Trust Company in New York, New York on or about August 25, 2020.

#### **Goldman Sachs & Co. LLC**

Morgan Stanley

Raymond James Piper Sandler & Co.

## \$131,075,000

	Clean Water 20	855,010,00 Project Ra 020 Series <u>URITY SCHI</u>	evenue Bona A	ls,	Clean	Water Proje 2020 Series		y Taxable	
Year October 1	Principal Amount	Interest Rate	Price/Yield	CUSIP	Year April 1	Principal Amount	Interest Rate	Price	CUSIP <sup>†</sup>
2020	\$1,815,000	5.000%	100.480	416498BZ5	2021	\$2,100,000	0.361%	100.000	416498CX9
2021	3,195,000	5.000%	0.200%	416498CA9	2022	2,055,000	0.411%	100.000	416498CY7
2022	3,275,000	5.000%	0.210%	416498CB7	2026	1,880,000	1.151%	100.000	416498CZ4
2023	2,780,000	5.000%	0.250%	416498CC5	2027	1,870,000	1.331%	100.000	416498DA8
2024	2,795,000	5.000%	0.280%	416498CD3	2028	1,865,000	1.554%	100.000	416498DB6
2025	2,815,000	5.000%	0.340%	416498CE1	2029	2,035,000	1.674%	100.000	416498DC4
2026	3,550,000	5.000%	0.450%	416498CF8	2030	2,150,000	1.724%	100.000	416498DD2
2027	3,650,000	5.000%	0.570%	416498CG6	2031	4,270,000	1.824%	100.000	416498DE0
2028	3,750,000	5.000%	0.700%	416498CH4	2032	6,185,000	1.974%	100.000	416498DF7
2029	3,865,000	5.000%	0.790%	416498CJ0	2033	1,000,000	2.124%	100.000	416498DG5
2030	3,975,000	5.000%	0.880%	416498CK7	2034	9,455,000	2.174%	100.000	416498DH3
2031*	4,095,000	5.000%	0.960%	416498CL5	2035	9,215,000	2.274%	100.000	416498DJ9
2032*	3,520,000	5.000%	1.050%	416498CM3		, ,		1001000	110190200
2033*	1,470,000	5.000%	1.150%	416498CN1					
2034*	1,440,000	5.000%	1.190%	416498CP6					

\$4,705,000 5.000% 2020 Series A Term Bond, due October 1, 2045\*, Yield: 1.570%, CUSIP†: 416498 CW1

5.000%

5.000%

5.000%

5.000%

5.000%

5.000%

1.230%

1.270%

1.310%

1.350%

1.390%

1.430%

416498CQ4

416498CR2

416498CS0

416498CT8

416498CU5

416498CV3

2035\*

2036\*

2037\*

2038\*

2039\*

2040\*

635,000

665,000

700,000

735,000

770,000

810,000

\*Priced assuming redemption on October 1, 2030; however, redemption is at the election of the District. See "Description of the 2020 Series AB Bonds – Redemption." \$31,985,000 2.562% 2020 Series B Term Bond, due April 1, 2039, Price: 100%, CUSIP†: 416498 DK.6

† The CUSIP numbers have been assigned by an independent company not affiliated with the MDC and are included solely for the convenience of the holders of the 2020 Series AB Bonds. None of the MDC, the Trustee or the Underwriters are responsible for the selection or uses of the CUSIP numbers, and no representation is made as to their correctness on the 2020 Series AB Bonds or as indicated above. The CUSIP number for s specific maturity is subject to being changed after the issuance of the 2020 Series AB Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of the 2020 Series AB Bonds as a result or the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of the 2020 Series AB Bonds. The Metropolitan District Commission Personnel Status Report For Special Act 14-21

## THE METROPOLITAN DISTRICT COMMISSION POLICY STATEMENT 2020

The Metropolitan District Commission (the "District") affirms its commitment to equal employment opportunity for all employees through the implementation of a strong Affirmative Action Program. <u>The District acknowledges the purpose and need for Affirmative Action and Equal Opportunity and recognizes that they are immediate and necessary objectives for the organization.</u> It is the goal of the District, through its Affirmative Action Program, to achieve the full and fair utilization of minorities, women, and other protected classes within the District's workforce.

Affirmative Action means positive action, undertaken with conviction and effort, to overcome the present effects of past practices, policies, or barriers to equal employment opportunity, and to achieve the full and fair participation of women, African Americans, Hispanics, and any other protected group found to be under-utilized in the workforce, or affected by policies or practices having an adverse impact.

**Equal Employment Opportunity** is the right of all persons to work and to advance based on merit, ability, and potential. Equal employment opportunity is the purpose and goal of affirmative action.

It is the policy and practice of the District not to discriminate against applicants for employment or employees based on the following protected classes\*

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Age	Mental Disability	Workplace Hazards to
	(Past or Present	Reproductive systems
Ancestry	National Origin	Unless the provisions of sec. 46a-
Color	Physical Disability (including	80(b) or 46a-81(b) of the Ct
	blindness)	General Statutes are controlling or
Criminal record (in state	Race	there are bona fide occupation
employment & licensing		qualifications excluding persons in
Gender Identity or	Religious Creed	one of the above protected groups.
Expression		Equal Employment Opportunity is
Genetic Information	Retaliation for previously opposed discrimination or	the purpose and goal of Affirmative
	coercion	Action under sec. 46a-68-75
Intellectual Disability	Sex (including Pregnancy &	through sec. 46a-69-114 of the
	Sexual Harassment)	Regulations of Connecticut State
Learning Disability	Sexual Orientation	Agencies.
Marital Status	Veterans status	

Our nondiscriminatory policy and practice affect all employment processes including, but not limited to, recruiting, hiring, promotion, terms, conditions and privileges of employment, training, compensation, benefits, transfers, discipline, layoffs, and terminations.

Additionally, the District pledges to affirmatively provide services and programs in a fair and impartial manner.

<u>The District recognizes that both individuals with physical disabilities and older citizens</u> <u>experience special difficulties in obtaining employment.</u> Program goals will be established within the Affirmative Action Plan to overcome the present effects of past discrimination (if any) and any identified barriers to achieving the full and fair utilization of these groups. Any employee who feels that she or he has been discriminated against can file an internal grievance utilizing the District's Internal Discrimination Complaint Process.

Questions or comments regarding the District's Affirmative Action Program or Internal Complaint Process should be directed to the following person:

> Rita Kelley Equal Employment Opportunity Officer The Metropolitan District Commission 555 Main Street, PO Box 800 Hartford, CT 06142-0800 (860) 278-7850 x3227 rkelley@themdc.com

As the Chief Executive Officer at the District, I am personally committed to the effective implementation of the District's Affirmative Action Plan and achievement of the goals contained within it. I pledge that the District administrators, managers, and supervisors will support the Plan's policies and programs, and will work aggressively to achieve the goals contained in this plan.

Scott Jellison P.E Chief Executive Office

Date

#### **MDC Affirmative Action Plan**

On an annual basis the District develops and implements a written Affirmative Action Plan that is reviewed by the Connecticut State Commission on Human Rights and Opportunities. To date, the District has submitted nine annual plans to the Commission for review, all of which have been approved. The most recent plan approval was January 2021.

A critical aspect of the District's Affirmative Action Program is the establishment of hiring and promotional goals and the development of strategies for recruiting diverse pools of candidates for open positions.

The following narrative describes the District's recruitment outreach strategies in place during 2020.

#### **Outreach and Recruitment via On-line Career Services**

In filling positions via external recruitment, the District utilizes its applicant tracking system to post employment opportunities to the Hartford Courant's Career Builders website (which connects with a wide range of affinity groups), Glass Door, USA Jobs, Monster and Indeed.

#### **Career Fairs**

Career Fairs provide the District with opportunities to introduce prospective job applicants and students to the water/utility industry, meet the prospective applicants personally, and provide information about future career opportunities at the District.

Covid restrictions during 2020 severely limited the number of career fairs offered. For a significant time during the reporting period because of Covid concerns no career fairs were offered. As the realities of the need for social distancing have materialized career fair formats are transitioning to on-line platforms.

Human Resources Staff connected directly with the UConn College of Agriculture Health and Natural Resources. They participated in UConn's "Environmental Careers Night" (March 9, 2020) which is targeted specifically for employers to meet with students in UConn's College of Agriculture, Health and Natural Resources. The District registered to have a space available to showcase our internship opportunities. Staff spoke to students interested in environmental careers about internship opportunities for the summer of 2020 as well as the Professional Level Trainee job specification geared for students and professionals coming out of college looking for an entry-level position within their field of study.

On October 15th 2020 MDC participated in its first virtual career and internship fair sponsored by Eastern CT State University. The virtual event was held on a platform called Simplicity where employers were able to hold 1-on-1 video chats with students to discuss internship programs, entry-level employment opportunities, and career development.

#### **Diversity Committee**

The District has a Multi-Cultural Diversity Committee. The mission of this committee is to celebrate and promote multi-culturalism and diversity across the District and to connect the District with the communities in the Greater Hartford area that it serves. The committee includes diverse representatives from a cross-section of the workforce. Members of the committee are appointed by the MDC CEO. The committee over the past four years has been focused on sponsoring diversity events that promote understanding and awareness of the many identity groups represented in the District's service area.

#### **College Internships**

The District has operated a college summer internship program for over fifteen years. Nationally, women, African Americans and Hispanics are underrepresented in science, technical and engineering occupations. This results in organizations, such as the District, having difficulty in recruiting a diverse staff. Through its intern programs, the District helps prepare students from diverse backgrounds for careers in science and engineering fields by providing work experiences in a STEM industry. In the summer of 2020 10 college students participated in this program.

#### Learn & Earn Program for High School Students

The District's Learn and Earn Program is targeted for high school students interested in technical careers: During 2020 District staff met with towns in the Greater Hartford to promote a Water and People curriculum which is designed to introduce High School Seniors to careers in the water industry. There are nine units in the curriculum which also preps students to take the State's Small Water Systems Operators exam. If students pass the State exam, they are automatically given advanced credit for Gateway colleges Env. 101 class.

On January 9, 2020 the District staff met with the officials for the town of Windsor and did a presentation on the benefits of the Water and People Curriculum. On March 13, 2020 District staff did a presentation on the program for Windsor High School Students.

#### Small Contractor/ Minority Business Enterprise and Women's Business Enterprise Development Program

The District Diversity Office is responsible for ensuring overall compliance with minority-owned and womenowned business supplier diversity programs. As a part of its Supplier Diversity Program, the Diversity Office works continuously with its partners to provide small contractor education and development that includes the following:

- Supplier Diversity Contracting
- Workforce Development
- Supplier Diversity Compliance
- MBE/WBE business development
- DAS Recertification Process for Small, Minority and Women's Owned Business
- Small Contractor Development & Executive Leadership Academy

- Small Business Service Centers
- Pre-Bid Conferences & Business Card Exchanges
- Capital Community College Educational Certificate Programs
- Constructions Industry Project Management Courses.

### Women in Construction Annual Women's Month Event

The National Women in Construction Hartford Chapter (NAWIC) plans an annual event held at the State Capitol during Women's History Month. The District is one of the major sponsors for this initiative. This year's event **"Women in Construction"** was held on March 5, 2020

## The Metropolitan District 2020 Workforce By Quarter

By Quarter					
Q1 Q2 Q3 Q4					
Regular	475	463	452	451	
Seasonal	12	0	15	8	
Durational	3	3	3	2	
Total	490	466	470	461	

# The Metropolitan District 2020 Full Time Job Analysis

Administrative Support	32	6.94%
Female	26	5.64%
African-American	10	2.17%
Caucasian	12	2.60%
Hispanic	4	0.87%
Male	6	1.30%
Caucasian	4	0.87%
Hispanic	2	0.43%
Officials and Administrators	28	6.07%
Female	7	1.52%
African-American	1	0.22%
Caucasian	6	1.30%
Male	21	4.56%
African-American	2	0.43%
Caucasian	19	4.12%
Hispanic	0	0.00%
Para-Professionals	6	1.30%
Female	3	0.65%
Caucasian	1	0.22%
African-American	2	0.43%
Hispanic	2	0.43%
Male	3	0.65%
African-American	1	0.22%
Caucasian	2	0.43%
Hispanic	0	0.00%
Professionals	99	21.48%
Female	43	9.33%
African-American	5	1.08%
Asian or Pacific Islander	4	0.87%
Caucasian	28	6.07%
Hispanic	5	1.08%
Native American/Alaskan	1	0.22%
Male	56	12.15%
African-American	3	0.65%
Asian or Pacific Islander	4	0.87%
Caucasian	40	8.68%
Hispanic	4	0.87%

# The Metropolitan District 2020 Full Time Job Analysis

Protective Service Workers	12	2.60%
Female	1	0.22%
Caucasian	1	0.22%
Male	11	2.39%
African-American	0	0.00%
Caucasian	10	2.17%
Native American/Alaskan	1	0.22%
Service-Maintenance	22	4.77%
Female	0	0.00%
African-American		0.00%
Male	22	4.77%
African-American	3	0.65%
Caucasian	16	3.47%
Asian or Pacific Islander	1	
Hispanic	2	0.43%
Skilled Craft Workers	205	44.47%
Female	8	1.74%
African-American	1	0.22%
Hispanic	1	0.22%
Asian or Pacific Islander	1	0.22%
Caucasian	5	1.08%
Male	197	42.73%
African-American	28	6.07%
Asian or Pacific Islander	2	0.43%
Caucasian	152	32.97%
Hispanic	15	3.25%
Technicians	57	12.36%
Female	3	0.65%
Caucasian	3	0.65%
Male	54	11.71%
African-American	8	1.74%
Asian or Pacific Islander	1	0.22%
Caucasian	43	9.33%
Hispanic	2	0.43%
Grand Total	461	100%

## The Metropolitan District 2020 Personnel Status Report Positions Filled by Quarter

Quarter	Job Title	Name of Action Type
1	Facilities Maint 1	New Hire
1	Facilities Maint 1	New Hire
1	Prof Level Trainee	New Hire
2	Bussiness Syst Analyst	New Hire
2	Sr. Administrative Analyst	New Hire
2	Bus Syst Analyst	New Hire
4	Professional Level Trainee	New Hire
4	Controller	New Hire
4	Utility Maint 1	New Hire
4	Utility Maint 1	New Hire

Quarter	Job Title	Name of Action Type
1	Treasury Rec Admin	Promotion
1	Asst District Counsel	Promotion
1	Princ Account Clerk	Promotion
1	Utility Maint Supv	Promotion
3	Utility Maint Supv	Promotion
3	Command Center Shift Supv	Promotion
3	Utility Maint Supv	Promotion
3	Command Center Shift Supv	Promotion
3	Utility Maint Supv	Promotion
3	Utility Maint Supv	Promotion
3	Utility Maint 2	Promotion
3	Accounting Assistant	Promotion
3	Mgr of HR OOC	Promotion**
3	HR Admr (OOC)	Promotion**
4	Utility Maint Supv	Promotion
4	Accounting Assistant	Promotion
4	Accounting Assistant	Promotion
4	Accounting Assistant	Promotion
4	Stock Services Crew Leader	Promotion
4	Contracts Administrator	Promotion
4	Mgr of Ops	Promotion
4	Asst Utility Maint Supt	Promotion
4	Sr. Utility Maint Sup	Promotion
4	WPC Crew Leader 2	Promotion

\*\*Temporary placement into a higher classification to address business needs

## The Metropolitan District 2020 Personnel Status Report Positions Filled by Quarter

Quarter	Job Title	Name of Action Type
1	Princ Account Clerk	Retirement
1	Asst to the CEO	Retirement
1	District Counsel	Retirement
1	Building & Grounds Maintr	Retirement
1	Sr Utility Maint Supv	Retirement
2	V & E Rpr CL	Retirement
2	District Patrol LT	Retirement
2	Mgr of Treasury	Retirement
2	Utility Maint Supv	Retirement
2	Survey Chief of Operations	Retirement
3	Manager of WQ	Retirement
3	Claims Agent	Retirement
3	WPC CL 1	Retirement
3	B&G Maintr	Retirement
3	Utility Svces Engrg Tech	Retirement
3	Mgr of Ops	Retirement
3	Utility Maint Supv	Retirement
3	B&G Maintr	Retirement
3	Asst Utility Maint Supt	Retirement
3	Risk Svces Analyst	Retirement
3	Mgr of Maint	Retirement
3	District Patrol Officer	Retirement
3	WPC CL 1	Retirement
3	WPC Plant Opr 2	Retirement
3	WT Plant Opr	Retirement
4	Accounting Asst	Retirement
4	Engrg Tech 3	Retirement
4	WT Plant CL	Retirement
4	WT Plant Shift Supv	Retirement
4	Certified WT CL	Retirement
4	Microbiologist	Retirement
4	Carpenter	Retirement
4	Sr Buyer	Retirement
4	Sr Engrg Drafter	Retirement
4	Project Controls Mgr OOC	Retirement

Quarter	Job Title	Name of Action Type
1	Sr. Utility Maint Sup	Separation
1	Bussiness Syst Analyst	Separation
2	Sr Engrg Drafter	Separation
2	Asst Mgr of Const Insp	Separation
2	Accounting Asst 1	Separation
3	Utility Maint Supv	Separation
3	Dur Proj Mgr	Separation
3	Accounting Admr	Separation
3	Mgr of HR	Separation
3	Facilities Maintr 1	Separation
4	Cust Svce Rep	Separation

## The Metropolitan District 2020 Personnel Status Report Positions Filled by Quarter

Quarter	Job Title	Name of Action Type
2	Network Analyst	Transfer
2	Cust Svce Rep	Transfer
2	Cust Svce Rep	Transfer
3	Accounting Administrator	Transfer
3	Facility Maintainer 1	Transfer
4	WT Plant Opr	Transfer
4	Utility Maint CL	Transfer
4	Utility Maint CL	Transfer
4	Utility Maintr 2	Transfer

At the end of fiscal year 2020, The MDC had 9 vacant positions, and estimates filling 21 positions by the end of fiscal year 2021.