

## 2020 MDC REPORT FOR SPECIAL ACT 14-21

Contained within are the following:

- 2020 Water Revenues & Expenditures Report
  - Water revenue & expenditures by source, category and type
- 2020 Bonds Issued Report
  - A list of all bonds issued for 2020, for each issue, including the financial advisor, and underwriters, whether is competitive, negotiated or privately placed and the issue's face value and net proceeds
  - A list of all projects receiving financial assistance during the 2020 fiscal year, including each projects purpose, location, and the amount of funds provided by the district
  - The cumulative value of all bonds issued, and the value of the outstanding bonds and capital projects associated with such bonds
- 2020 Personnel Status Report
  - MDC's Affirmative Action Policy Statement
  - Description of the District's affirmative action efforts
  - Total number of District employees at the end of each quarter for calendar year 2020
  - Listing of District positions vacated and positions filled during each quarter for calendar year 2020
  - A description of the composition of the District's workforce by race, sex, and occupation
  - The positions estimated to be vacant and the positions estimated to be filled at the end of the fiscal year

**The Metropolitan District Commission  
Water Revenue & Expenditure Report  
For Special Act 14-21**

**Water Revenue Analysis**  
**Month End December 31, 2020**

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<b><u>Sale of Water</u></b>	
Domestic	\$ 48,383,536
Commercial	14,560,059
Industrial	3,472,220
Municipal	3,574,071
Resale	2,619,034
<b>Total Water Sales</b>	<b>\$ 72,608,921</b>
<b><u>Customer Service Charges</u></b>	
Domestic	\$ 18,005,756
Commercial	2,615,068
Industrial	348,019
Municipal	856,629
Resale	26,213
<b>Total Customer Service Charges</b>	<b>\$ 21,851,685</b>
<b><u>Surcharges</u></b>	
General	\$ 2,084,909
Capital Improvement	527,046
<b>Total Surcharges</b>	<b>\$ 2,611,955</b>
<b><u>Other Water Operating Revenues</u></b>	
Hydrant Maintenance	\$ 1,500,682
Fire Protection Services	4,683,088
Other Water Operating Revenues	1,204,892
<b>Total - Other Operating Revenue</b>	<b>\$ 7,388,662</b>
<b>Total Operating Revenues</b>	<b>\$ 104,461,223</b>
<b>Total Non - Operating Revenues</b>	<b>\$ 1,632,257</b>
<b>Total Water Revenue</b>	<b>\$ 106,093,480</b>

**Water Expenditure Analysis**  
**Month End December 31, 2020**

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<b><u>Expenditures by Categories</u></b>	
General Government	\$ 10,549,866
Engineering & Planning	530,023
Operations	10,704,713
Plants & Maintenance	16,301,291
Employee Benefits & Other	24,254,501
Debt Service	33,296,342
<b>Total Expenditures by Categories</b>	<b>\$ 95,636,737</b>
<b>Surplus/(Deficit)</b>	<b>\$ 10,456,743</b>

**The Metropolitan District Commission  
Bonds Issued Report  
For Special Act 14-21**

**Special Act 14-21 Sec.6.1  
2020 Bond Issuances**

<b>Date of Sale</b>	<b>Title</b>	<b>Face Value</b>	<b>Net Proceeds</b>	<b>Financial Advisor</b>	<b>Underwriter</b>	<b>Competitive</b>	<b>Negotiated</b>	<b>Privately Placed</b>
8/25/2020	Clean Water Project, Revenue Bonds, 2020 Series A	\$ 55,010,000	\$ 70,458,049	Hilltop Securities, Inc.	Goldman Sachs & Co. LLC	No	Yes	No
8/25/2020	Clean Water Project, Revenue Bonds, 2020 Series B & C (Federally Taxable)	\$ 76,065,000	\$ 77,494,167	Hilltop Securities, Inc.	Goldman Sachs & Co. LLC	No	Yes	No

**Special Act 14-21 Sec.6.2  
2020 Financial Assistance**

<b>Funding Source</b>	<b>Project</b>	<b>Description</b>	<b>Project ID</b>	<b>Location</b>	<b>2020 Loans</b>	<b>2020 Grants</b>	<b>Total Grants &amp; Loans</b>	<b>2020 Spend</b>
CWF #219-C	Clean Water Project	Inflow & Infiltration Sewer Rehab	2013B-46	Rocky Hill	\$ 50,936	\$ -	\$ 50,936	\$ 148,922
CWF#657-C	Clean Water Project	HWPCF Expansion Upgrade	2012-21	Hartford	3,298,155	1,881,109	5,179,264	2,383,528
CWF#692-C	Clean Water Project	South Hartford Conveyance Tunnel	2015B-27	Hartford	21,976,265	17,980,581	39,956,846	43,011,092
CWF#691-C	Clean Water Project	Green Infrastructure	2017B-21	Hartford	13,833	13,833	27,666	705
CWF#221-C	Clean Water Project	Cedar St	2011-73	Hartford	321,842	-	321,842	808,330
CWF#729 C	Clean Water Project	South Hartford Conveyance Tunnel Contract 5	2015B-35	Hartford	3,609,967	2,657,336	6,267,303	9,710,592
DWSRF 2019-7074	Drinking Water Project	Watr Main Replacement - Bond St	2016B-01	Hartford	431,130	-	431,130	95,397
DWSRF 2020-7086	Drinking Water Project	Watr Main Replacement - Madison St	2018B-13	Hartford	1,334,309	571,847	1,906,156	1,599,682
<b>Total</b>					<b>\$ 31,036,437</b>	<b>\$ 23,104,706</b>	<b>\$ 54,141,143</b>	

**Special Act 14-21 Sec.6.3  
Cumulative Value of Bonds Issued**

<u>Date of Issue</u>	<u>Purpose</u>	<u>Original Issue</u>	<b>Debt</b>	<u>Capital Projects Associated with Issue</u>
			<b>Outstanding 12/31/2020</b>	
06/01/10	Refunding Bonds	\$ 12,845,000	\$ 2,505,000	See Exhibit A-1
02/01/13	General Purpose, Series A 2013	30,235,000	19,630,000	See Exhibit A-2&3
02/01/13	General Purpose, Series B 2013	25,030,000	16,250,000	See Exhibit A-2&3
08/06/14	General Purpose Series A 2014	47,735,000	33,400,000	See Exhibit A-4&5
08/06/14	Refunding Bonds, Series B 2014	14,845,000	2,970,000	See Exhibit A-4&5
11/14/14	Clean Water Project Revenue Bonds	140,000,000	123,090,000	See Exhibit A-6
03/19/15	General Purpose, Series A 2015	66,740,000	50,180,000	See Exhibit A-7
11/03/15	General Purpose, Series B 2015	36,215,000	27,150,000	See Exhibit A-8
02/18/16	General Purpose, Series A 2016	33,025,000	26,405,000	See Exhibit A-9
04/28/16	Refunding Bonds, Series B 2016	48,035,000	30,250,000	See Exhibit A-10
12/01/16	General Purpose, Series C 2016	108,315,000	89,190,000	See Exhibit A-11
07/31/18	General Purpose 2018	110,770,000	99,695,000	See Exhibit A-12
08/08/19	General Purpose, Series A 2019	76,500,000	72,675,000	See Exhibit A-13-15
08/08/19	Refunding Bonds, Series B 2019	49,305,000	46,025,000	See Exhibit A-13-15
08/08/19	Refunding Bonds, Series C 2019	32,070,000	31,075,000	See Exhibit A-13-15
08/25/20	Clean Water Project Revenue Bonds, 2020 Series A	55,010,000	53,195,000	See Exhibit A 16&17
08/25/20	Clean Water Project Revenue Bonds, 2020 Series B	76,065,000	76,065,000	See Exhibit A 16&17
<b>Cumulative Value 12/31/2020</b>		<b>\$ 962,740,000</b>	<b>\$ 799,750,000</b>	

EXHIBIT A  
CAPITAL PROJECT LIST



## OFFICIAL STATEMENT DATED MAY 20, 2010

## REFUNDING ISSUE

STANDARD &amp; POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds may be includable in the calculation of certain taxes under the Code, including the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT

\$12,845,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2010

## DATED

June 1, 2010

## DUE

April 1, as shown below

## MATURITY SCHEDULE

Due April 1	Principal Amount	Coupon	Yield	CUSIP	Due April 1	Principal Amount	Coupon	Yield	CUSIP
2011	\$25,000	3.000%	0.300%	416489HX3	2017	\$1,275,000	5.000%	2.330%	416489JD5
2012	25,000	3.000%	0.620%	416489HY1	2018	1,270,000	5.000%	2.530%	416489JE3
2013	1,325,000	3.000%	0.930%	416489HZ8	2019	1,270,000	5.000%	2.720%	416489JF0
2014	1,305,000	3.000%	1.280%	416489JA1	2020	1,270,000	5.000%	2.870%	416489JG8
2015	1,290,000	5.000%	1.640%	416489JB9	2021	1,260,000 *	4.000%	3.070%	416489JH6
2016	1,285,000	5.000%	2.020%	416489JC7	2022	1,245,000 *	4.000%	3.170%	416489JJ2

\* Priced assuming redemption on April 1, 2020; however redemption is at the election of the District. See "Optional Redemption" herein.

## Underwriter

## TD Securities (USA) LLC

Interest on the Bonds will be payable on October 1, 2010 and semiannually thereafter on April 1 and October 1 in each year until maturity.

The Bonds are subject to optional redemption prior to maturity, as more fully described herein. See "Optional Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 28<sup>th</sup> Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, Paying Agent and Escrow Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Levy & Droney, P.C., Bond Counsel, of Farmington, Connecticut and Robinson & Cole LLP, Bond Counsel, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about June 1, 2010.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

**OFFICIAL STATEMENT**

**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

**\$12,845,000 General Obligation Refunding Bonds, Issue of 2010**

**INTRODUCTION**

This Official Statement including the cover, inside cover page, this Introduction, Part I, Part II and the Appendices thereto, of The Metropolitan District, Hartford County, Connecticut (the "District") is provided for the purpose of presenting certain information relating to the District in connection with the issuance and sale of \$12,845,000 General Obligation Refunding Bonds, Issue of 2010 (the "Bonds") of the District.

Part I of this Official Statement, including the cover and inside cover page contains information relating to the Bonds. Part II of this Official Statement is the most recent Annual Information Statement of the District. The cover page, inside cover page, this Introduction, Part I, Part II and the Appendices thereto should be read collectively and in their entirety.

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**PART I  
INFORMATION CONCERNING THE BONDS**

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on or before the date specified in the Continuing Disclosure Agreement with respect to the Bonds, pursuant to a Continuing Disclosure Agreement to be executed by the District substantially in the form attached as Appendix C to this Official Statement.

The District has previously undertaken in continuing disclosure agreements entered into for the benefit of holders of certain of its general obligation bonds and notes to provide annual financial information and event notices pursuant to Rule 15c2-12. The District has made a timely filing of all of its annual reports as required.

**AUTHORIZATION AND PURPOSE**

The Bonds are being issued pursuant to Section 7-370c of the General Statutes of Connecticut, as amended, and a resolution of the Board of Commissioners of the District adopted on May 3, 2010.

The Bonds are being issued to advance refund all or any portion of the aggregate principal amount outstanding of certain District Bonds (the "Refunded Bonds"). See "Plan of Refunding" herein.

**PLAN OF REFUNDING**

The Bonds are being issued to advance refund all or any portion of the aggregate principal amount outstanding of the Refunded Bonds as set forth below:

<u>Issue</u>	<u>Dated Date</u>	<u>Principal Amount Refunded</u>	<u>Maturities Refunded</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
General Obligation Bonds, 2002	4/1/2002	\$13,050,000	4/1/2013-2022	4/1/2012	101.00%

The list of Refunded Bonds may be changed by the District in its sole discretion due to market factors or other factors considered relevant by the District at the time of pricing and no assurance can be given that any particular bonds listed or that any particular maturity thereof will be refunded. The refunding is contingent upon delivery of the Bonds.

Upon delivery of the Bonds, a portion of proceeds of the Bonds will be placed in an irrevocable trust fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of June 1, 2010, between the Escrow Agent and the District. The Escrow Agent will use such proceeds to purchase a portfolio of non-callable direct obligations of or obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Requirements"). All investment income on and maturing principal of the Escrow Securities held in the Escrow Deposit Fund and needed to pay the principal, interest and redemption premium on the Refunded Bonds will be irrevocably deposited by the District for payment of the Refunded Bonds. The balance of the proceeds of the Bonds will be used to pay costs of issuance and Underwriter's discount.

THE METROPOLITAN DISTRICT  
HARTFORD COUNTY,  
CONNECTICUT

\$26,100,000 General Obligation  
Bonds, Issue of 2002  
Dated April 1, 2002

Use of Proceeds

Project	Amount Authorized	This Issue	Bonds Previously Issued	Authorized But Unissued After This Issue	Grants/ Contributions Received	Net Authorized But Unissued After This Issue
<b>Water</b>						
Automated Meter Reading .....	\$13,000,000	\$ 278,000	\$11,450,000	\$1,272,000	\$ 750,000	\$ 522,000
Water Supply Improvements .....	1,650,000	985,000	500,000	165,000	-	165,000
Bloomfield Water Treatment Facility Improvements .....	5,000,000	846,000	-	4,154,000	-	4,154,000
West Hartford Water Treatment Facility Improvements .....	5,000,000	530,000	-	4,470,000	-	4,470,000
Water Treatment Facilities Improvements .....	4,000,000	121,000	-	3,879,000	-	3,879,000
Farmington Avenue Water Main Replacement .....	2,500,000	1,678,000	-	822,000	-	822,000
<b>Total Water Projects .....</b>	<b>31,130,000</b>	<b>4,438,000</b>	<b>11,950,000</b>	<b>14,762,000</b>	<b>750,000</b>	<b>14,012,000</b>
<b>Sewer</b>						
Connecticut River Cleanup Program - Phase II Planning .....	2,000,000	609,000	1,170,000	221,000	-	221,000
Water Pollution Control Facility Improvements .....	5,000,000	470,000	3,900,000	630,000	-	630,000
Water Pollution Control Facility Infrastructure Improvement Program .....	1,600,000	200,000	1,400,000	-	-	-
Improvements to Incinerator No. 1 .....	5,000,000	4,636,000	-	364,000	-	364,000
Biosolids Receiving Station .....	2,000,000	1,638,000	-	362,000	-	362,000
Process Control Systems Design .....	1,000,000	564,000	-	436,000	-	436,000
Hartford Water Pollution Control Facility Electrical System Improvements - Phase I .....	5,000,000	1,284,000	630,000	3,186,000	2,409,000	777,000
Dissolved Air Flotation Thickening Process Improvements .....	2,000,000	1,843,000	-	157,000	-	157,000
Incineration Systems Integration .....	2,000,000	1,947,000	-	53,000	-	53,000
Connecticut River Cleanup Program .....	80,000,000	1,000,000	45,411,741	33,588,259	24,962,916	8,625,343
Incineration Process Improvements .....	4,400,000	908,000	2,800,000	692,000	556,723	135,277
Regional Solids Receiving Facility .....	5,000,000	88,000	4,232,214	679,786	51,848	627,938
Biosolids Material Handling Systems Upgrade .....	5,000,000	1,509,000	-	3,491,000	2,068,000	1,423,000
Inflow and Infiltration Removal Program .....	5,000,000	437,000	700,000	3,863,000	-	3,863,000
Construction of Gravity Thickening Facility .....	5,000,000	867,000	-	4,633,000	4,633,000	0
Incinerator Modifications for Regulatory Compliance .....	3,750,000	1,912,000	-	1,838,000	-	1,838,000
Dewatering System Improvements: Centrifuge Rotating Assembly .....	700,000	513,000	-	187,000	-	187,000
Hartford Water Pollution Control Facility Electrical System Improvements - Phase II .....	1,500,000	433,000	-	1,067,000	-	1,067,000
Hartford Water Pollution Control Facility Electrical System Improvements - Phase III .....	1,500,000	489,000	-	1,011,000	-	1,011,000
Process Control System Improvements and Automation: Effluent Pumping Station, PLC Replacement .....	500,000	200,000	-	300,000	-	300,000
<b>Total Sewer Projects .....</b>	<b>137,950,000</b>	<b>21,047,000</b>	<b>60,143,955</b>	<b>56,789,045</b>	<b>34,681,487</b>	<b>22,077,588</b>
<b>Combined Funding Projects</b>						
Headquarters Modifications .....	2,500,000	615,000	1,200,000	685,000	250,000	435,000
<b>Total Projects .....</b>	<b>\$171,600,000</b>	<b>\$26,100,000</b>	<b>\$73,293,955</b>	<b>\$72,206,045</b>	<b>\$35,681,487</b>	<b>\$36,524,558</b>

OFFICIAL STATEMENT DATED JANUARY 31, 2013

NEW ISSUE

MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT  
BOOK-ENTRY ONLY

\$90,235,000 GENERAL OBLIGATION BONDS, ISSUE OF 2013, SERIES A

DATED  
February 1, 2013

Maturity Schedule					DUE				
Due February 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due February 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2014	\$1,515,000	4.000%	0.200%	416489MA7	2024	\$1,510,000	2.250%	2.270%	416489ML3
2015	1,515,000	4.000%	0.480%	416489MB5	2025	1,510,000	2.375%	2.450%	416489MM1
2016	1,515,000	5.000%	0.730%	416489MC3	2026	1,510,000	2.500%	2.550%	416489MN9
2017	1,515,000	5.000%	0.880%	416489MD1	2027	1,510,000	2.500%	2.600%	416489MP4
2018	1,515,000	5.000%	1.040%	416489ME9	2028	1,510,000	2.625%	2.670%	416489MQ2
2019	1,515,000	5.000%	1.300%	416489MF7	2029	1,510,000	2.750%	2.780%	416489MR0
2020	1,515,000	5.000%	1.550%	416489MG4	2030	1,510,000	3.000%	2.840%	416489MS8
2021	1,510,000	5.000%	1.760%	416489MH2	2031	1,510,000	3.000%	2.890%	416489MT6
2022	1,510,000	5.000%	1.940%	416489MJ8	2032	1,510,000	3.000%	2.840%	416489MU8
2023	1,510,000	2.125%	2.160%	416489MK6	2033	1,510,000	3.000%	3.000%	416489MV1

Interest on the Series A Bonds will be payable on August 1, 2013 and semiannually thereafter on February 1 and August 1 in each year until maturity.

\$25,030,000 GENERAL OBLIGATION BONDS, ISSUE OF 2013, SERIES B

DATED  
February 1, 2013

Maturity Schedule					DUE				
Due February 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due February 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2014	\$1,255,000	4.000%	0.200%	416489MW9	2024	\$1,250,000	2.250%	2.270%	416489NG3
2015	1,255,000	4.000%	0.430%	416489MX7	2025	1,250,000	2.375%	2.450%	416489NH1
2016	1,255,000	5.000%	0.730%	416489MY5	2026	1,250,000	2.500%	2.530%	416489NJ7
2017	1,255,000	5.000%	0.880%	416489MZ2	2027	1,250,000	2.600%	2.600%	416489NK4
2018	1,255,000	5.000%	1.040%	416489NA6	2028	1,250,000	2.625%	2.670%	416489NL2
2019	1,255,000	5.000%	1.300%	416489NB4	2029	1,250,000	2.750%	2.760%	416489NM0
2020	1,250,000	5.000%	1.550%	416489NC2	2030	1,250,000	3.000%	2.840%	416489NN8
2021	1,250,000	5.000%	1.760%	416489ND0	2031	1,250,000	3.000%	2.890%	416489NP6
2022	1,250,000	5.000%	1.940%	416489NE8	2032	1,250,000	3.000%	2.840%	416489NQ1
2023	1,250,000	2.125%	2.160%	416489NF6	2033	1,250,000	3.000%	3.000%	416489NR9

Interest on the Series B Bonds will be payable on August 1, 2013 and semiannually thereafter on February 1 and August 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23<sup>rd</sup> Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about February 13, 2013.

This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

SERIES A BONDS

USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Maturing 02/14/13	Notes Maturing 06/20/13	Series A Bonds This Issue	Authorized But Unused
<b>Water Projects</b>						
2000 Dam Safety Improvements, No. 2 Dam.....						
2005 Water Supply Plant & Site Improvements.....	\$5,000,000	\$326,000	\$225,000	\$70,000	\$211,000	\$4,379,000
2005 Water Distribution System Improvements.....	700,000	176,000	463,000	94,000	380,000	25,000
2005 Raw Water Bypass.....	3,000,000	319,000	50,000	564,000	47,000	2,067,000
GPW 2006.....	1,500,000	1,200,000	2,000	2,000	2,000	296,000
2006 Water District Improvements.....	2,600,000	1,178,000	352,000	110,000	330,000	960,000
2006 Water Treatment Facility Improvements.....	3,800,000	0	1,731,000	288,000	1,623,000	1,781,000
GPW 2007.....	1,100,000	0	41,000	10,000	39,000	9,000
2007 Water Supply Facility Improvements.....	3,400,000	1,040,000	910,000	1,235,000	291,000	1,282,000
2007 CSO Related Assets.....	1,450,000	1,070,000	306,000	49,000	281,000	31,000
2007 Treatment Facility Upgrades.....	5,000,000	2,684,545	0	282,000	0	2,033,455
2007 Non CSO Related Assets.....	1,100,000	773,000	0	81,000	28,000	214,000
GPW 2008.....	5,000,000	3,000,000	0	8,000	0	1,992,000
2008 Planning & Testing.....	4,250,000	1,071,000	847,000	523,000	794,000	1,809,000
2008 Water Supply Facility Improvements.....	600,000	0	0	37,000	0	563,000
2008 CSO Related Assets.....	2,200,000	121,000	145,000	618,000	324,000	1,086,000
2008 Aft-Non CSO.....	5,000,000	0	670,000	2,485,000	628,000	1,945,000
2008 Farmington Avenue Water Main.....	5,000,000	0	0	2,924,000	0	2,076,000
2008 East Farmington Water Main.....	1,000,000	50,000	120,000	282,000	113,000	548,000
2008 Filtered Water Basin Interconnection.....	3,500,000	956,000	234,000	0	220,000	2,310,000
2009 Farmington Water Main Installation West Hartford.....	2,000,000	400,000	1,000,000	0	1,022,000	510,000
2009 Paving Program.....	1,380,000	0	0	85,000	0	1,295,000
2009 Non-CSO Related Assets.....	3,000,000	2,842,000	143,000	0	139,000	10,000
2009 CSO Related Assets.....	4,000,000	0	720,000	1,097,000	675,000	3,183,000
2009 Radio Frequency Automated Meter.....	5,000,000	0	60,000	2,527,000	56,000	2,413,000
2009 Transmission Valve Replacement.....	5,000,000	3,612,000	0	510,000	0	878,000
GPW 2010.....	3,500,000	100,000	0	100,000	0	3,300,000
2010 Dam Safety - Nepaug, Phelps Brook, East Dike.....	3,251,000	0	0	285,000	0	2,966,000
2010 Water Main Replacement Bloomfield.....	4,944,000	0	0	45,000	0	4,899,000
2010 Water Facilities Security & Upgrade.....	400,000	0	150,000	57,000	141,000	193,000
2010 Water Main Replacement - Cleveland Avenue.....	4,492,000	0	520,000	744,000	488,000	3,228,000
2010 Water Main Replacement - Wetherfield Avenue.....	2,033,000	0	0	184,000	0	1,849,000
2010 Water Main Replacement - Norwood Road.....	2,692,000	0	0	96,000	0	2,596,000
2010 Water Main Replacement Gullford, Etc. Hartford.....	125,000	0	3,000	0	3,000	122,000
2010 Water Main Replacement Warner, Etc. Hartford.....	3,187,000	0	0	118,000	0	2,989,000
2010 Water Main Replacement West Hartford.....	1,788,000	0	0	367,000	0	1,421,000
2010 Paving Program.....	400,000	100,000	26,000	0	24,000	274,000
2010 Water Supply Facility Improvements.....	3,000,000	500,000	2,441,000	10,000	2,289,000	49,000
2010 Water Treatment Facility Upgrades.....	2,500,000	0	500,000	1,438,000	469,000	562,000
GPW 2011.....	4,993,350	0	573,000	878,000	537,000	3,502,350
2011 CWP Water Main Rehabilitation - Fanway Street.....	1,000,000	0	0	236,000	0	744,000
2011 Ground Water Development.....	370,000	0	0	261,000	0	109,000
2011 Water Main Replacement - Mountain Road.....	5,000,000	0	0	25,000	0	4,975,000
2011 Water Main Replacement - Colony Road.....	400,000	0	18,000	0	18,000	382,000
2011 Water Main Replacement - Pine and Auburn Rd.....	700,000	0	0	32,000	0	668,000
2011 Water Main Replacement - Cottage Grove Road.....	700,000	0	0	37,000	0	663,000
2011 Water Main Replacement - Longview Dr & Peasant Ln.....	1,450,000	0	0	44,000	0	1,406,000
2011 Water Storage Upgrades - Phase I.....	1,700,000	0	0	51,000	0	1,649,000
2011 Water Treatment Facility Upgrades.....	2,500,000	0	0	23,000	0	2,477,000
2011 Paving Program.....	1,000,000	0	0	135,000	0	865,000
2012 CWP Water Main Replacement - South Maple Ave E.....	3,000,000	0	1,330,000	1,554,000	1,294,000	66,000
2012 CWP Water Main Replacement - South Maple Ave W.....	2,750,000	0	0	293,000	0	2,450,000
2012 Dam Safety Improvements - Goodwin & Saville.....	4,000,000	0	0	38,000	0	3,707,000
2012 Farmington Ave Water Main Installation.....	2,040,000	0	0	49,000	0	2,002,000
GPW 2012.....	1,868,000	0	0	62,000	0	1,819,000
2012 Paving Program.....	4,000,000	0	0	879,000	0	3,938,000
2012 Radio Frequency Automated Meter Reading.....	5,000,000	0	0	660,000	0	4,121,000
2012 Water Infrastructure Design District-Wide.....	480,000	0	0	12,000	0	468,000
2012 Water Main Replacement - Four Mile Road.....	1,188,000	0	0	38,000	0	1,151,000
2012 Water Main Replacement - Retreat Avenue.....	4,094,000	0	0	52,000	0	4,042,000
2012 Water Rehabilitation Program.....	1,500,000	0	0	300,000	0	1,200,000
2012 Water Treatment Facilities Upgrade.....	2,500,000	0	0	28,000	0	2,472,000
2012 Water Main Replacement - Farmington Avenue.....	3,500,000	0	0	72,000	0	3,428,000
<b>Total Water Projects.....</b>	<b>\$169,506,350</b>	<b>\$22,430,545</b>	<b>\$14,317,000</b>	<b>\$22,281,000</b>	<b>\$13,427,000</b>	<b>\$110,477,805</b>

<u>Sewer Projects</u>							
2001 Safety & Regulatory Upgrades Rocky Hill	\$1,000,000	\$225,000	\$0	\$448,000	\$0	\$327,000	
2004 WPCF Infrastructure Improvements	1,100,000	890,000	0	150,000	0	60,000	
2005 Inflow & Infiltration	5,000,000	4,312,035	715,000	372,000	293,000	965	
2005 Wastewater Pump Station Improvements	1,000,000	185,000	0	416,000	0	398,000	
2005 Westersfield Cove Inflow & Infiltration Reduction	5,000,000	965,000	0	1,107,000	0	2,918,000	
2007 Wastewater Administration	100,000	60,000	0	40,000	0	0	
2007 Wastewater Treatment Facility Security	3,200,000	0	155,000	155,000	145,000	2,890,000	
2007 Capacity, Management, Operation & Main	4,600,000	584,000	15,000	231,000	14,000	3,770,000	
GPS 2007	2,050,000	2,005,000	3,000	0	8,000	36,000	
2008 Water Pollution Control Infrastructure	3,600,000	654,000	200,000	165,000	188,000	2,581,000	
2008 Seeds	2,000,000	678,000	10,000	0	11,000	1,310,000	
2008 CMOM Equipment & Staffing	2,500,000	100,000	115,000	56,000	108,000	2,189,000	
2008 CMOM	5,000,000	3,114,000	190,000	129,000	178,000	1,587,000	
GPS 2008	5,000,000	4,000,000	834,000	375,000	305,000	2,489,000	
2009 Water Pollution Control	4,000,000	472,000	228,000	930,000	214,000	2,370,000	
2009 Hartford Odor Control	4,455,000	0	960,000	914,000	900,000	2,581,000	
2009 CMOM Equipment & Staffing	4,888,000	0	700,000	1,313,000	255,000	2,875,000	
2009 CMOM	5,000,000	1,325,000	115,000	48,000	108,000	3,512,000	
GPS 2009	5,000,000	3,507,000	304,000	272,000	926,000	3,498,000	
2010 WPS Electrical Systems Modernization	3,507,000	503,000	230,000	1,078,000	497,000	996,000	
2010 WPC EH/WPCF Screen & Grit Replacement	4,284,000	0	150,000	432,000	141,000	3,698,000	
2010 Water Pollution Control Renewal & Replace	3,823,000	0	0	41,000	0	3,782,000	
2010 CMOM Staffing	2,000,000	0	980,000	144,000	519,000	876,000	
2010 Sewer Pump Station	2,800,000	400,000	799,000	0	750,000	801,000	
2010 Sewer Study Divisand Brook	523,000	0	32,000	0	86,000	491,000	
GPS 2010	4,800,000	0	116,000	0	103,000	4,690,000	
2011 Sewer Pump Station Rehabilitation	2,702,000	0	1,205,000	635,000	1,130,000	842,000	
2011 CMOM Staffing	2,000,000	0	0	74,000	0	1,926,000	
2011 WPC Equipment & Facility Refurbishment	2,000,000	0	960,000	434,000	901,000	606,000	
2011 WPC Renewal & Replacements	1,200,000	0	0	185,000	0	1,015,000	
GPS 2012	2,250,000	0	0	34,000	0	2,216,000	
2012 Relief Sewer - Four Mile Road, West Hartford	5,000,000	0	0	9,000	0	4,991,000	
2012 Sanitary Sewer & Drain Replacement	4,905,000	0	0	264,000	0	4,641,000	
2012 Sanitary Sewer Replacement District Wide	5,000,000	0	0	509,000	0	4,491,000	
2012 Sewer Rehabilitation Program	3,939,000	0	0	205,000	0	3,734,000	
2012 Sewer Replacement - Woodland Ave & Peters Road	2,500,000	0	0	987,000	0	1,513,000	
2012 WPC Equipment & Facilities Refurbishment	1,310,000	0	0	17,000	0	1,293,000	
Total Sewer Projects	1,200,000	0	0	32,000	0	1,168,000	
	\$119,432,000	\$18,011,035	\$8,437,600	\$13,872,000	\$7,913,000	\$79,111,966	
<u>Combined Funding Projects</u>							
2007 Technology Improvements	\$3,100,000	\$0	\$2,920,000	\$39,000	\$2,739,000	\$141,000	
2008 Pump Station Alarm Replacements	800,000	100,000	0	416,000	0	84,000	
2008 Facilities & Building Improvements	1,300,000	1,000,000	0	43,000	0	457,000	
2008 Board Room Communications Improvements	300,000	0	0	57,000	0	263,000	
2009 Facilities & Building Improvements (HQ's)	1,000,000	760,000	155,000	35,000	145,000	50,000	
2009 Long-Term Strategic Initiatives	1,000,000	200,000	0	128,000	0	671,000	
2009 Risk Management Initiatives	1,000,000	1,725,000	0	87,000	0	1,063,000	
2010 Survey & Inspection Staffing	2,600,000	500,000	1,245,000	0	1,148,000	255,000	
2010 Facility & Equipment Improvements	444,000	50,000	0	39,000	0	355,000	
2010 CMMS - Phase II	2,640,000	0	0	163,000	0	2,477,000	
2010 Vehicle and Equipment Replacement Program	1,931,000	0	0	937,000	0	994,000	
2010 Headquarters Improvements	1,300,000	500,000	670,000	83,000	628,000	47,000	
2010 Information System Improvements - No. 1	3,600,000	932,000	2,440,000	0	2,289,000	228,000	
2010 Information System Improvements - No. 2	2,000,000	333,000	144,000	594,000	135,000	919,000	
2011 Survey & Inspection Staffing	2,000,000	0	1,210,000	514,000	1,135,000	276,000	
2011 Facility & Equipment Improvements	1,400,000	0	340,000	239,000	131,000	1,021,000	
2011 Geographic Information System (GIS)	450,000	0	0	149,000	0	301,000	
2011 Pump Station Generators	4,800,000	0	0	891,000	0	3,909,000	
2011 Headquarters Renovations	1,500,000	0	100,000	734,000	94,000	666,000	
2011 Information Systems	700,000	0	450,000	119,000	422,000	131,000	
2011 Security & Stads	1,000,000	0	10,000	29,000	9,000	961,000	
2012 Branford Road Building Renovations	3,206,000	0	0	8,000	0	3,198,000	
2012 Information Technology Security Improvements	5,000,000	0	0	280,000	0	4,720,000	
2012 Construction Services	3,500,000	0	0	1,951,000	0	1,549,000	
2012 Engineering Services	4,100,000	0	0	1,340,000	0	2,760,000	
2012 Facility Improvement Program	2,500,000	0	0	1,024,000	0	1,476,000	
2012 Reef Replacement	1,800,000	0	0	79,000	0	1,721,000	
2012 Survey & Construction	5,000,000	0	0	3,203,000	0	1,800,000	
2012 Technical Services	1,500,000	0	0	557,000	0	943,000	
2012 Information Technology	3,600,000	0	0	2,663,000	0	337,000	
Total Combined Funding Projects	\$64,796,000	\$4,950,000	\$9,484,000	\$1,609,000	\$8,895,000	\$33,753,000	
Total Series A Bonds	\$353,734,350	\$45,391,580	\$32,238,000	\$52,762,000	\$30,235,000	\$123,342,776	



## SERIES B BONDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Maturing 02/14/83	Notes Maturing 06/20/83	Series B Bonds This Issue	Authorized But Unissued
CWF Projects 2006.....	\$800,000,000	\$221,599,355	\$26,690,000	\$135,000,000	\$25,030,000	\$416,710,645
Total Clean Water Projects.....	\$800,000,000	\$221,599,355	\$26,690,000	\$135,000,000	\$25,030,000	\$416,710,645
Total Series B Bonds.....	\$800,000,000	\$221,599,355	\$26,690,000	\$135,000,000	\$25,030,000	\$416,710,645
Total Series A and B Bonds.....	\$1,153,734,350	\$266,990,935	\$58,928,000	\$187,762,000	\$55,265,000	\$640,053,415

## RATINGS

The District received credit ratings of "Aa1" from Moody's Investors Service, Inc. ("Moody's") and "AA+" from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ("S&P") on the Bonds. The District furnished to the rating agencies certain information and materials, some of which may not have been included in this Official Statement.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District's bonds and notes.

## TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations.

Ownership of the Bonds may also result in certain collateral federal income tax consequences to certain taxpayers, including, without limitation, financial institutions, property and casualty insurance companies, certain foreign corporations doing business in the United States, certain S corporations with excess passive income, individual recipients of Social Security and Railroad Retirement benefits, taxpayers utilizing the earned income credit and taxpayers who have or are deemed to have incurred indebtedness to purchase or carry tax exempt obligations, such as the Bonds. Prospective purchasers of the Bonds, particularly those who may be subject to special rules, are advised to consult their own tax advisors regarding the federal tax consequences of ownership and disposition of, or receipt of interest on, the Bonds.

In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax.

OFFICIAL STATEMENT DATED JULY 16, 2014

NEW ISSUE AND REFUNDING

MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1936, as amended (the "Code"), interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT

\$47,735,000 GENERAL OBLIGATION BONDS, ISSUE OF 2014, SERIES A

DATED					DUE				
Date of Delivery					August 1, as shown below				
Maturity Schedule					August 1, as shown below				
Due August 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due August 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2016	\$2,385,000	3.000%	0.180%	416489PD8	2025	\$2,385,000 <sup>a</sup>	5.000%	2.600%	416489PP1
2016	2,390,000	5.000%	0.350%	416489PE6	2026	2,385,000 <sup>a</sup>	3.000%	2.700%	416489PQ9
2017	2,390,000	5.000%	0.630%	416489PF3	2027	2,385,000 <sup>a</sup>	3.000%	2.900%	416489PR7
2018	2,390,000	5.000%	1.000%	416489PG1	2028	2,385,000 <sup>a</sup>	4.000%	3.050%	416489PS5
2019	2,390,000	5.000%	1.350%	416489PH9	2029	2,385,000 <sup>a</sup>	4.000%	3.130%	416489PT3
2020	2,390,000	5.000%	1.640%	416489PJ5	2030	2,385,000 <sup>a</sup>	4.000%	3.200%	416489PU0
2021	2,390,000	5.000%	1.880%	416489PK2	2031	2,385,000 <sup>a</sup>	4.000%	3.270%	416489PV8
2022	2,390,000	5.000%	2.090%	416489PL0	2032	2,385,000	3.250%	3.362%	416489PW6
2023	2,385,000	5.000%	2.290%	416489PM8	2033	2,385,000 <sup>a</sup>	4.000%	3.420%	416489PX4
2024	2,385,000	5.000%	2.450%	416489PN6	2034	2,385,000	3.250%	3.459%	416489PY2

\* Priced assuming redemption on August 1, 2024; however redemption is at the election of the District. See "Redemption" herein.

Interest on the Series A Bonds will be payable on February 1, 2015 and semiannually thereafter on February 1 and August 1 in each year until maturity.

The Series A Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

\$14,845,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2014, SERIES B

DATED					DUE				
Date of Delivery					May 1, as shown below				
Maturity Schedule					May 1, as shown below				
Due May 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due May 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>

2015	\$2,375,000	2.000%	0.120%	416489PF9	2020	\$1,645,000	2.000%	1.560%	416489QE5
2016	2,115,000	4.000%	0.280%	416489QA3	2021	820,000	3.000%	1.830%	416489QF2
2017	2,110,000	5.000%	0.570%	416489QB1	2022	805,000	4.000%	2.050%	416489QG9
2018	1,865,000	5.000%	0.820%	416489QC9	2023	790,000	3.500%	2.240%	416489QH8
2019	1,865,000	5.000%	1.280%	416489QD7	2024	555,000	3.250%	2.370%	416489QJ4

Interest on the Series B Bonds will be payable on November 1, 2014 and semiannually thereafter on May 1 and November 1 in each year until maturity.

The Series B Bonds are not subject to redemption prior to maturity.

The Series A Bonds and Series B Bonds (the "Bonds") will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds, and as Escrow Agent for the Series B Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about August 6, 2014.

This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

## USE OF SERIES A BONDS PROCEEDS

Project /Year Profile	Amount Authorized	Previously Bonded/Grants/ Contributions	Notes Due 2/23/15	Notes Due 8/11/14	Series A Bonds This Issue	Premium Applied	Authorized But Unissued
2000 Dam Safety Improvements - Reservoir No. 2	\$5,000,000						
2005 Water Supply Facility & Site Improvements	700,000	551,000	\$3,054,000	\$151,000	\$137,000	\$14,000	\$504,000
2005 Water Distribution System Improvements	9,000,000	381,000	21,000	84,000	25,000	9,000	4,000
2005 Raw Water Bypass	1,500,000	369,000	1,114,000	364,000	510,000	54,000	253,000
2006 General Purpose Water	2,400,000	1,202,000	0	2,000	2,000	0	195,000
2006 Water Distribution Improvements	3,800,000	1,531,000	44,000	105,000	93,000	10,000	211,000
2006 Water Treatment Facilities Improvements	1,100,000	3,800,000	2,000	255,000	231,000	24,000	1,807,000
2007 General Purpose Water	2,400,000	1,081,000	0	10,000	9,000	1,000	9,000
2007 Water Supply Facility Improvements	1,450,000	2,245,000	138,000	391,000	363,000	28,000	736,000
2007 CSO - Related Assets	3,000,000	1,370,000	30,000	48,000	44,000	3,000	1,000
2007 Treatment Facility Upgrades	1,100,000	3,904,054	28,000	282,000	283,000	27,000	789,546
2008 General Purpose Water	600,000	805,000	180,000	81,000	78,000	8,000	34,000
2008 Planning & Testing	2,250,000	1,918,000	126,000	523,000	472,000	30,000	1,683,000
2008 Water Supply Facility Improvements	2,250,000	0	131,000	37,000	34,000	3,000	452,000
2008 CSO - Related Assets	3,000,000	466,000	570,000	648,000	365,000	62,000	516,000
2008 Non - CSO - Related Assets	1,000,000	0	44,000	383,000	2,245,000	237,000	1,801,000
2009 Farmington Avenue Water Main Replacement	1,350,000	170,000	0	394,000	2,648,000	279,000	2,076,000
2009 Farmington Water Main Installation West Hartford	1,350,000	0	186,000	782,000	255,000	27,000	364,000
2009 Non - CSO Related Assets	5,000,000	0	130,000	85,000	72,000	8,000	1,165,000
2009 CSO Related Assets	5,000,000	720,000	0	1,097,000	593,000	104,000	3,183,000
2009 Transmission Valve Replacements	3,500,000	56,000	255,000	3,242,000	3,348,000	374,000	723,000
2010 General Purpose Water	3,251,000	1,000,000	0	100,000	91,000	9,000	3,300,000
2010 Dam Safety - Napatug, Phelps Brook, East Dike	4,944,000	428,769	192,000	286,000	239,000	27,000	2,314,231
2010 Water Main Replacement - Bloomfield	400,000	0	188,000	45,000	41,000	4,000	471,000
2010 Water Facilities Security & Improvement Program	4,492,000	150,000	78,000	57,000	52,000	5,000	115,000
2010 CWP Water Main Replacement - Wetherfield Avenue # 3	2,692,000	520,000	1,111,000	744,000	679,000	71,000	2,112,000
2010 CWP Water Main Replacement - Broad Street, Hartford	500,000	0	20,000	58,000	54,000	54,000	2,104,000
2010 CWP Water Main Replacement - Guilford, Etn. Hartford	3,007,000	1,489,214	803,000	118,000	107,000	11,000	1,395,686
2010 Paving Program	3,000,000	2,941,000	9,000	10,000	9,000	1,000	40,000
2010 Water Supply Facility Improvements Program	2,500,000	500,000	217,000	1,138,000	1,301,000	137,000	335,000
2010 Water Treatment Facility Upgrade Program	4,933,350	573,000	820,000	378,000	794,000	84,000	2,693,350
2011 General Purpose Water	1,000,000	307,564	88,000	56,000	232,000	24,000	338,436
2011 Ground Water Development	5,000,000	0	279,600	28,000	23,000	2,000	4,696,000
2011 Water Main Replacement - Colony Road	700,000	0	406,000	32,000	29,000	3,000	262,000
2011 Water Main Replacement - Pine and Auburn Rd.	700,000	0	266,000	17,000	34,000	3,000	397,000
2011 Water Main Replacement - Cottage Grove Road	1,450,000	0	9,000	44,000	40,000	4,000	1,403,000
2011 Water Storage Upgrades - Phase 1	2,500,000	0	0	31,000	45,000	5,000	1,649,000
2011 Water Treatment Facility Upgrades	1,000,000	0	1,000	25,000	21,000	2,000	2,475,000
2011 Paving Program	3,000,000	1,380,000	721,000	135,000	122,000	13,000	24,000
2012 General Purpose Water	4,000,000	0	10,000	1,199,000	1,374,000	144,000	51,000
2012 Dam Safety Improvements - Goodwin & Sville	2,040,000	0	496,000	62,000	56,000	6,000	3,443,000
2012 Paving Program	5,000,000	0	176,000	38,000	34,000	4,000	1,836,000
2012 Farmington Avenue Water Main Installation	1,868,000	0	1,979,000	129,000	794,000	84,000	2,148,000
2012 Road Frequency Automated Meter Reading	5,000,000	0	1,215,000	49,000	44,000	3,000	609,000
2012 Water Infrastructure Design District-Wide	400,000	0	0	40,000	416,000	44,000	4,540,000
2012 Water Main Replacement - Four Mile Road	1,180,000	0	325,000	12,000	11,000	1,000	142,000
2012 Water Main Replacement - Retreat Avenue	4,094,000	0	24,000	38,000	34,000	4,000	1,127,000
2012 Water Rehabilitation Program	1,500,000	0	319,000	12,000	47,000	5,000	3,723,000
2012 Water Treatment Facilities Upgrades	2,500,000	0	341,000	30,000	271,600	29,400	859,000
2012 Water Main Replacement - Farmington Avenue	3,300,000	0	676,000	28,000	23,000	3,000	1,795,000
Total Water Projects	\$140,140,360	\$27,788,701	\$17,665,000	\$22,911,000	\$20,157,600	\$2,124,000	\$72,405,649

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Notes Due 8/7/14	Series A Bonds This Issue	Premium Applied	Authorized But Unissued
<b>Water Projects</b>							
2005 Inflow & Infiltration Master Plan	\$5,000,000	\$4,627,036	\$0	\$372,000	\$337,000	\$33,000	\$364
2006 Wastewater Pump Station Improvements	1,000,000	186,000	266,000	416,000	376,000	40,000	132,000
2006 Wetlands Field Cove Inflow & Infiltration Reduction	5,000,000	1,933,947	268,000	1,531,000	1,407,000	148,000	1,223,053
2007 Wastewater Administration	100,000	60,000	0	40,000	35,000	4,000	0
2007 Wastewater Treatment Facility Security & Communication	3,200,000	155,000	27,000	155,000	140,000	15,000	2,812,000
2007 Wastewater Treatment Facility Improvements	4,600,000	599,000	2,539,000	311,000	269,000	22,000	1,231,000
2008 Improvements to SCADA	3,600,000	854,000	8,000	165,000	149,000	16,000	2,578,000
2008 Sewer System Capital Equipment & Staffing	2,500,000	215,000	834,000	96,000	87,000	9,000	1,355,000
2008 Capacity Management Operations & Maintenance Compliance	5,000,000	3,304,000	349,000	139,000	117,000	12,000	1,218,000
2008 General Purpose Water	5,000,000	1,159,000	1,171,000	1,351,000	1,230,000	129,000	1,318,000
2009 Water Pollution Control Infrastructure Replacements	4,000,000	703,000	419,000	310,000	310,000	89,000	1,951,000
2009 Hartford Odor Control Construction	4,451,000	940,000	1,701,000	761,000	689,000	72,000	3,033,000
2009 CMOM Compliance Capital Equipment	4,888,000	703,000	12,000	1,913,000	1,188,000	125,000	1,603,000
2009 Capacity Management Operations & Maintenance Compliance	5,000,000	1,440,000	216,000	49,000	41,000	5,000	2,356,000
2009 General Purpose Sewer	5,000,000	376,000	3,142,000	926,000	838,000	88,000	356,000
2010 WPC Electrical Systems Modernization Program	1,507,000	1,488,000	169,000	1,018,000	934,000	103,000	827,000
2010 WPC Electrical WPCF Screens & Grit Replacement Program	4,288,000	150,000	405,000	634,000	371,000	41,000	3,453,000
2010 WPC Electrical WPCF Screens & Grit Replacement Program	3,823,000	0	479,000	11,000	37,000	4,000	3,383,000
2010 General Purpose Sewer	2,000,000	980,000	205,000	114,000	130,000	14,000	667,000
2011 Sewer Pump Station Rehabilitation	2,702,000	2,702,000	27,000	65,000	351,000	64,000	815,000
2011 Capacity Management Operations & Maintenance - Staffing	2,000,000	0	791,000	74,000	67,000	7,000	1,115,000
2011 WPC Equipment & Facility Rehabilitation	2,000,000	960,000	12,000	414,000	393,000	41,000	594,000
2011 WPC Renewal & Replacements	1,200,000	0	749,000	115,000	167,000	16,000	265,000
2012 General Purpose Sewer	2,250,000	0	795,000	14,000	31,000	3,000	1,421,000
2012 Ralls Sewer - Four Mile Road, West Hartford	5,000,000	0	195,000	9,000	8,000	1,000	4,795,000
2012 Sashay Sewer Storm Drain Replacement Reiter Ave.	4,905,000	0	4,640,000	24,000	239,000	25,000	1,000
2012 Sashay Sewer Replacements District - Wide	5,000,000	0	9,000	29,000	461,000	43,000	4,483,000
2012 Sewer Rehabilitation Program	3,939,000	0	2,016,000	23,000	186,000	19,000	1,718,000
2012 Sewer Replacement - Woodland Ave & Peters Road	2,300,000	0	373,000	37,000	475,000	92,000	669,000
2012 WPC Equipment & Facilities Rehabilitation	1,310,000	0	49,000	17,000	15,000	2,000	1,244,000
2013 Sewer Rehabilitation Program	1,200,000	0	437,000	32,000	29,000	3,000	777,000
2013 Sewer Rehabilitation Program	2,510,000	0	1,785,000	35,000	274,000	29,000	492,000
<b>Total Sewer Projects</b>	<b>\$108,459,000</b>	<b>\$12,816,983</b>	<b>\$24,531,000</b>	<b>\$12,812,000</b>	<b>\$12,651,000</b>	<b>\$1,821,000</b>	<b>\$47,839,017</b>
<b>Combined Funding Projects</b>							
2007 Technology Improvements	\$1,100,000	\$3,920,000	\$7,000	\$8,000	\$35,000	\$4,000	\$134,000
2008 Pump Station Alarm Replacements	800,000	100,000	76,000	616,000	577,000	39,000	8,000
2008 Facility & Building Improvements	1,400,000	1,000,000	77,000	43,000	39,000	4,000	338,000
2008 Bond Room Communications Improvements	300,000	0	0	37,000	52,000	5,000	245,000
2009 Facility & Building Improvements - Headquarters Bldg	1,000,000	915,000	20,000	31,000	32,000	3,000	30,000
2009 Long-Term Strategic Initiatives	1,000,000	209,000	180,000	129,000	117,000	12,000	491,000
2009 Risk Management Initiatives	1,725,000	575,000	0	81,000	79,000	8,000	1,065,000
2010 Facility & Equipment Improvements Program	444,000	50,000	11,000	39,000	35,000	4,000	344,000
2010 CRMS - Phase II	2,640,000	0	0	13,000	148,000	15,000	2,477,000
2010 Vehicle and Equipment Replacement Program	1,931,000	0	369,000	97,000	848,000	89,000	625,000
2010 Headquarters Renovation	1,300,000	1,120,000	10,000	31,000	75,000	8,000	37,000
2010 Information System Improvements # 2	2,000,000	477,000	573,000	59,000	537,000	57,000	336,000
2011 Survey & Construction Staffing	2,000,000	1,210,000	51,000	53,000	465,000	49,000	808,000
2011 Facility & Equipment Improvements	1,400,000	140,000	213,000	29,000	216,000	23,000	225,000
2011 Geographic Information System (GIS) - Enterprise System	450,000	0	151,000	18,000	135,000	14,000	150,000
2011 Pump Station Generators	4,800,000	0	2,625,000	89,000	213,000	26,000	1,276,000
2011 Headquarters Renovations	1,500,000	100,000	423,000	74,000	664,000	70,000	243,000
2011 Information System Improvements	700,000	450,000	28,000	18,000	108,000	11,000	103,000
2011 Security & SCADA Communication	1,000,000	10,000	0	2,000	26,000	3,000	961,000
2012 Information Technology Security Improvements	5,000,000	0	180,000	29,000	259,000	27,000	4,540,000
2012 Construction Services	2,500,000	0	766,000	1,971,000	1,763,000	186,000	783,000
2012 Engineering Services	4,100,000	0	1,166,000	1,341,000	1,212,000	128,000	1,594,000
2012 Facility Improvement Program	2,500,000	0	511,000	1,044,000	927,000	97,000	965,000
2012 Fleet Replacement	1,800,000	0	544,000	79,000	72,000	7,000	1,177,000
2012 Survey & Construction	5,000,000	0	1,478,000	3,200,000	2,895,000	303,000	322,000
2012 Technical Services	1,500,000	0	356,000	51,000	519,000	54,000	377,000
2012 Information Technology	3,000,000	0	65,000	2,683,000	2,409,000	251,000	272,000
<b>Total Combined Funding Projects</b>	<b>\$55,990,000</b>	<b>\$9,317,000</b>	<b>\$10,084,000</b>	<b>\$16,600,000</b>	<b>\$14,027,000</b>	<b>\$1,623,000</b>	<b>\$19,984,000</b>
<b>Total</b>	<b>\$304,689,330</b>	<b>\$29,822,684</b>	<b>\$52,276,000</b>	<b>\$52,782,000</b>	<b>\$47,735,000</b>	<b>\$5,027,000</b>	<b>\$140,128,666</b>

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Notes Due 12/31/14	Authorized But Unissued
CWF Project 2006	\$800,000,000	\$396,786,305	\$30,000,000	\$100,000,000	\$371,213,695
CWF Project 2012	\$200,000,000	\$0	\$5,000,000	\$40,000,000	\$55,000,000
<b>Total Clean Water Projects</b>	<b>\$1,000,000,000</b>	<b>\$396,786,305</b>	<b>\$35,000,000</b>	<b>\$140,000,000</b>	<b>\$1,226,213,695</b>
<b>Total</b>	<b>\$1,004,689,330</b>	<b>\$456,108,689</b>	<b>\$97,276,000</b>		<b>\$1,268,414,361</b>

## PLAN OF REFUNDING

The Series B Bonds are being issued to current refund all or any portion of the aggregate principal amount outstanding of the Refunded Bonds as set forth below.

<u>Issue</u>	<u>Dated Date</u>	<u>Principal Amount Refunded</u>	<u>Maturities Refunded</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
General Obligation Bonds, 2003.....	11/15/2003	\$2,205,000	11/1/2015-2023	9/8/2014	100.00%
General Obligation Bonds, 2004.....	11/1/2004	\$13,630,000	5/1/2015-2024	11/1/2014	100.00%

The refunding is contingent upon delivery of the Series B Bonds.

Upon delivery of the Series B Bonds, a portion of proceeds of the Series B Bonds will be placed in an irrevocable escrow fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of the date of delivery of the Series B Bonds, between the Escrow Agent and the District. The Escrow Agent will use such proceeds to purchase a portfolio of non-callable direct obligations of obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Requirements"). All investment income on and maturing principal of the Escrow Securities held in the Escrow Deposit Fund and needed to pay the principal, interest and redemption premium on the Refunded Bonds will be irrevocably deposited by the District for payment of the Refunded Bonds. The balance of the proceeds of the Series B Bonds will be used to pay costs of issuance and Underwriter's discount.

## VERIFICATION OF MATHEMATICAL COMPUTATIONS

The accuracy of the mathematical computations relating to (i) the adequacy of the maturing principal amounts of the Escrow Securities together with the interest income thereon and uninvested cash, if any, to pay when due, the principal or Redemption price of and interest on the Refunded Bonds and (ii) the yield on the Series B Bonds and on the Escrow Securities for purposes of determining compliance with certain requirements of the Internal Revenue Code of 1986, as amended, will be verified by Grant Thornton LLP. Such verification will be based upon information and assumptions supplied by the Underwriter and the District, and such verification, information and assumptions will be relied on by Bond Counsel in rendering its opinion described herein.

## RATINGS

The District received credit ratings of "Aa1" with a stable outlook from Moody's Investors Service, Inc. ("Moody's") and "AA+" with a stable outlook from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ("S&P") on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District's bonds and notes.

## TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be

OFFICIAL STATEMENT DATED NOVEMBER 12, 2003

New Issue

Ratings: Moody's Investors Service ..... Aa1  
Standard & Poor's ..... AA+

In the opinion of Levy & Dronay, P.C., Bond Counsel, under existing law and based upon and assuming the accuracy of and continuing compliance by the District with its representations and covenants relating to certain requirements contained in the Internal Revenue Code of 1986, as amended, interest on the Bonds is excluded from gross income of the owners thereof for federal income tax purposes and is not treated as a preference item for purposes of calculating the federal alternative minimum tax. Interest on the Bonds is included in the calculation of certain taxes, including the federal alternative minimum tax imposed on certain corporations (as defined for federal income tax purposes) as described under "Tax Exemption" herein. In the opinion of Bond Counsel, under existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates subject to and required to pay the federal alternative minimum tax. See "Tax Exemption" herein.



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT  
\$9,100,000  
GENERAL OBLIGATION BONDS, ISSUE OF 2003  
Book-Entry-Only

Dated: November 15, 2003

Due: Serially, November 1, 2004-2023, as shown below

Due	Amount	Interest Rate	Yield	CUSIP Number	Due	Amount	Interest Rate	Yield	CUSIP Number
2004	\$1,085,000	2.400%	1.050%	416489FC1	2014	\$245,000	3.700%	3.750%	416489FN7
2005	1,085,000	3.000	1.340	416489FD9	2015	245,000	3.800	3.850	416489FF2
2006	1,085,000	4.000	1.700	416489FE7	2016	245,000	3.900	3.950	416489FF0
2007	1,085,000	4.000	2.070	416489FF4	2017	245,000	4.000	4.050	416489FR8
2008	1,085,000	4.000	2.450	416489FG2	2018	245,000	4.000	4.150	416489FS6
2009	245,000	3.000	2.680	416489FH0	2019	245,000	4.100	4.200	416489FT4
2010	245,000	3.000	2.970	416489FJ6	2020	245,000	4.200	4.300	416489FU1
2011	245,000	3.200	3.260	416489FK3	2021	245,000	4.300	4.380	416489FV9
2012	245,000	3.400	3.500	416489FL1	2022	245,000	4.375	4.450	416489FW7
2013	245,000	3.500	3.690	416489FM9	2023	245,000	4.400	4.520	416489FX5

Interest on the Bonds will be payable semiannually on the first day of May and November of each year until maturity, commencing May 1, 2004. The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. The Beneficial Owners of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. DTC will act as securities depository for the Bonds. So long as Cede & Co. is the Bondowner, as nominee for DTC, reference herein to the Bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as described herein) of the Bonds. (See "Book-Entry-Only System" herein.)

The Bonds are subject to redemption prior to maturity as described herein. See "Optional Redemption" herein. The Bonds will be general obligations of The Metropolitan District, Hartford County, Connecticut, and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. See "Security and Remedies" herein.

The Bonds are offered for delivery when, as and if issued, subject to the final approving opinion of Levy & Dronay, P.C., Bond Counsel, of Farmington, Connecticut. It is expected that the delivery of the Bonds in definitive form will be made on or about November 25, 2003 through the facilities of DTC.

This cover page contains certain information for quick reference only. It is not a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

WACHOVIA BANK, NATIONAL ASSOCIATION

Use of Proceeds

<u>Project</u>	<u>Amount Authorized</u>	<u>Previously Bonded</u>	<u>This Issue</u>	<u>Grants/Other Contributions</u>	<u>Net Authorized But Unissued</u>
1996 General Purpose Sewer .....	\$ 8,850,000	\$ -	\$ 75,000	\$ 3,587,296	\$ 187,704
1997 General Purpose Sewer .....	3,302,500	-	475,000	2,731,489	96,011
Incineration Process Improvements .....	4,400,000	3,708,000	165,000	521,241	5,759
Regional Solids Receiving Station .....	5,000,000	88,000	95,000	4,284,062	532,938
Biosolids Material Handling Systems Upgrade .....	5,000,000	1,509,000	510,000	2,849,349	181,651
1998 General Purpose Sewer Program .....	3,000,000	-	185,000	2,567,038	247,962
Headquarters Renovation .....	1,750,000	1,315,000	226,000	-	209,000
Construction Of Gravity Thickening Facility ...	5,000,000	367,000	300,000	4,238,813	94,187
Biosolids/Sludge Cake Receiving Station .....	2,000,000	1,638,000	160,000	-	202,000
Hartford Water Pollution Control Facility Electrical Improvements .....	1,500,000	433,000	800,000	-	267,000
2001 General Purpose Sewer Program .....	2,950,000	-	555,000	1,577,899	217,101
Dewatering Systems Improvement .....	700,000	513,000	187,000	-	-
Private Property Inflow Reduction Program ...	300,000	-	300,000	-	-
Backwater Valve Installation Program .....	300,000	-	300,000	-	-
2002 General Purpose Sewer Program .....	2,590,000	-	567,000	936,878	1,086,122
Information Systems Development .....	3,000,000	-	2,875,000	-	125,000
GIS Landbase Database Development .....	750,000	-	750,000	-	-
2003 General Purpose Water Program .....	<u>3,175,000</u>	<u>-</u>	<u>575,000</u>	<u>-</u>	<u>2,600,000</u>
<b>Total .....</b>	<b>\$47,967,500</b>	<b>\$9,571,000</b>	<b>\$9,100,000</b>	<b>\$23,294,065</b>	<b>\$5,002,435</b>

Optional Redemption

The Bonds maturing on or before November 1, 2013 are not subject to redemption prior to maturity. The Bonds maturing on November 1, 2014 and thereafter are subject to redemption prior to maturity, at the option of the District, on or after November 1, 2013, either in whole or in part at any time, in such order of maturity and amount as the District may determine, and by lot within a maturity, at the respective prices (expressed as a percentage of the principal amount of the Bonds to be redeemed) set forth in the following table, plus interest accrued and unpaid to the redemption date:

<u>Period During Which Redeemed</u>	<u>Redemption Price</u>
November 1, 2013 and thereafter .....	100%

Notice of redemption shall be given by the District or its agent by mailing a copy of the redemption notice by first-class mail at least thirty days prior to the date fixed for redemption to the registered owner of any Bonds designated for redemption in whole or in part, at the address of such registered owner as the same shall last appear on the registration books for the Bonds. Failure to give such notice by mailing to any registered owner, or any defect therein, shall not affect the validity of the redemption of any other Bonds. Upon the giving of such notice, if sufficient funds available solely for redemption are on deposit with the Paying Agent, the Bonds or portions thereof so called for redemption will cease to bear interest after the specified redemption date.

If less than all of the Bonds of any one maturity shall be called for redemption, the particular Bonds or portions of Bonds of such maturity to be redeemed shall be selected by lot in such manner as the District in its discretion may determine; provided, however, that the portion of any Bond to be redeemed shall be in the principal amount of \$5,000 or a multiple thereof and that, in selecting Bonds for redemption, each Bond shall be considered as representing that number of Bonds that is obtained by dividing the principal amount of such Bond by \$5,000.

The District, so long as a book-entry system is used for the Bonds being called for redemption, will send any notice of redemption only to DTC (or a successor securities depository) or its nominee. Any failure of DTC to advise any DTC Participant, or of any DTC Participant or Indirect Participant to notify any Indirect Participant

OFFICIAL STATEMENT DATED OCTOBER 26, 2004

New Issue/Refunding Issue

Ratings: See "Ratings" herein.

*In the opinion of Levy & Droney, P.C., Bond Counsel, under existing law and based upon and assuming the accuracy of and continuing compliance by the District with its representations and covenants relating to certain requirements contained in the Internal Revenue Code of 1986, as amended, interest on the Bonds is excluded from gross income of the owners thereof for federal income tax purposes and is not treated as a preference item for purposes of calculating the federal alternative minimum tax. Interest on the Bonds is included in the calculation of certain taxes, including the federal alternative minimum tax imposed on certain corporations (as defined for federal income tax purposes) as described under "Tax Exemption" herein. In the opinion of Bond Counsel, under existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates subject to and required to pay the federal alternative minimum tax. See "Tax Exemption" herein.*



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT  
\$36,500,000  
GENERAL OBLIGATION BONDS, ISSUE OF 2004  
Book-Entry-Only

DAC Bond®

Dated: November 1, 2004

Due: May 1, 2005-2024, as shown on inside cover

Interest on the Bonds will be payable semiannually on the first day of May and November of each year until maturity, commencing May 1, 2005. The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. The Beneficial Owners of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. DTC will act as securities depository for the Bonds. So long as Cede & Co. is the Bondowner, as nominee for DTC, reference herein to the Bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as described herein) of the Bonds. (See "Book-Entry-Only System" herein.)

The Bonds will be general obligations of The Metropolitan District, Hartford County, Connecticut, and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. See "Security and Remedies" herein.

The Bonds are subject to redemption prior to maturity as more fully described herein.

The Bonds are offered for delivery when, as and if issued, subject to the final approving opinion of Levy & Droney, P.C., Bond Counsel, of Farmington, Connecticut. Certain matters will be passed upon for the Underwriters by Robinson & Cole LLP of Hartford, Connecticut. It is expected that the delivery of the Bonds in definitive form will be made on or about November 4, 2004 through the facilities of DTC.

Payment of the principal of and interest on the Bonds maturing May 1, 2012 through May 1, 2024, inclusive (the "Insured Bonds"), when due will be insured by a financial guaranty insurance policy to be issued by Ambac Assurance Corporation simultaneously with the delivery of the Insured Bonds.

**Ambac**

This cover page contains certain information for quick reference only. It is not a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

A.G. EDWARDS

ADVEST, INC.



## SECTION I - SECURITIES OFFERED

### Description of the Bonds

The Bonds will be dated November 1, 2004 and will mature in each of the years in the principal amounts and at the rates of interest as shown on the inside cover page of this Official Statement.

The Bonds will be general obligations of the District, and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Interest will be calculated on the basis of a 30-day month and a 360-day year. Interest on the Bonds will be payable on the first day of May and November of each year until maturity, commencing May 1, 2005. The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for DTC. The Beneficial Owners of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof.

The Bonds are subject to redemption prior to maturity as described in "Redemption Provisions" herein.

### Debt Authorization

The District has the power to incur indebtedness as provided by the Connecticut General Statutes and the District Charter. When general obligation bonds have been authorized, bond anticipation notes may be issued maturing in not more than two years (CGS Sec. 7-378). Temporary notes may be renewed up to eight years from their original date of issue as long as all project grant payments are applied toward project costs or payment of temporary notes when they become due and payable, and the legislative body schedules principal reductions no later than three years from the date of original issue of the temporary notes and for each subsequent year during which such temporary notes remain outstanding in an amount equal to a minimum of 1/20<sup>th</sup> (1/30<sup>th</sup> for sewer projects) of the estimated net project cost (CGS Sec. 7-378a). The term of the bond issue is reduced by the amount of time temporary financing exceeds two years.

Temporary notes must be permanently funded no later than eight years from their initial borrowing date, except for sewer notes issued in anticipation of State and/or Federal grants. If a written commitment exists, the District may renew the sewer notes from time to time in terms not to exceed six months until such time that the final grant payments are received (CGS Sec. 7-378b).

Temporary notes may also be issued for up to 15 years for certain capital projects associated with the operation of a waterworks system (CGS Sec. 7-244a) or a sewage system (CGS Sec. 7-264a). In the first year following the completion of the project(s), or in the sixth year following the original date of issue (whichever is sooner), and in each year thereafter, the notes must be reduced by 1/15<sup>th</sup> of the total amount of the notes issued by funds derived from certain sources of payment specified by statute. Temporary notes may be issued in one-year maturities for up to 15 years in anticipation of sewer assessments receivable, such notes to be reduced annually by the amount of assessments received during the preceding year (CGS Sec. 7-269a).

### Authorization and Purpose

#### Refunding Bonds:

**\$22,300,000 Refunding Bonds:** Pursuant to a vote taken by the District Board on September 14, 2004, the District authorized the issuance of general obligation refunding bonds in an amount up to \$55,000,000 for the purpose of refunding, in whole or in part, the aggregate principal amount outstanding of District bonds dated December 1, 1995, August 1, 1997, August 1, 1999, November 1, 2000 and April 1, 2002. See "The Refunding Plan" herein.

#### New Money Bonds:

**\$14,200,000** of the Bonds are being issued to finance various capital improvement projects of the District for which bonds are authorized to be issued as follows:

Use of Proceeds

	Amount Authorized	Previously Bonded	This Issue	PLOs/ Grants/Other Contributions	Net Authorized But Unissued
<b><u>New Money Bonds</u></b>					
Water Supply Dams .....	\$ 2,000,000	\$ 1,490,589	\$ 400,000	\$ -	\$ 109,411
Water Treatment Facility Improvements .....	4,000,000	1,703,284	2,250,000	-	46,716
Bloomfield Water Treatment Facility Improvements .....	5,000,000	1,550,600	1,700,000	-	1,749,400
West Hartford Water Treatment Facility Improvements .....	5,000,000	939,528	1,300,000	-	2,760,472
2004 Radio-Based Automated Meter Reading ..	500,000	-	500,000	-	-
2003 Radio-Based Automated Meter Reading ..	500,000	-	300,000	-	200,000
West Hartford Water Treatment Facility Electrical Upgrades, Phase II .....	2,425,000	-	1,750,000	-	675,000
South Mill Village Pump Station, Phase II .....	500,000	-	500,000	-	-
South Mill Village Pump Station .....	600,000	-	200,000	-	400,000
West Hartford Water Treatment Plant Wastewater Disposal .....	2,450,000	-	100,000	-	2,350,000
1997 General Purpose Sewer Program .....	3,302,500	475,000	35,000	2,150,000	642,500
1998 General Purpose Sewer Program .....	3,000,000	185,000	40,000	2,380,000	395,000
1999 General Purpose Sewer Program .....	3,300,000	-	235,000	2,150,000	915,000
2001 General Purpose Sewer Program .....	2,350,000	555,000	740,000	630,000	425,000
2002 General Purpose Sewer Program .....	2,590,000	567,000	375,000	-	1,648,000
2003 General Purpose Sewer Program .....	1,600,000	-	50,000	-	1,550,000
2004 General Purpose Sewer Program .....	2,860,000	-	900,000	-	2,560,000
Connecticut River Cleanup Program .....	80,000,000	12,427,493	735,000	65,415,846	1,421,661
Water Pollution Control Improvements .....	5,000,000	4,370,000	550,000	-	80,000
Maple Avenue Area Combined Sewer Overflow Abatement .....	4,600,000	3,583,243	100,000	-	916,757
Incineration Process Improvements .....	4,400,000	4,394,641	5,000	-	359
Regional Solids Receiving Station .....	5,000,000	4,849,271	10,000	-	140,729
Construction of Gravity Thickening Facility ....	5,000,000	4,790,393	30,000	-	179,607
Process Control Systems Design .....	1,000,000	564,000	245,000	-	191,000
Incinerator Systems Integration .....	2,000,000	1,798,000	100,000	-	102,000
Hartford Water Pollution Control Facility Electrical Improvements, Phase II .....	1,500,000	-	700,000	-	800,000
Hartford Water Pollution Control Facility Electrical Improvements, Phase III .....	1,500,000	1,233,000	250,000	-	17,000
Construction Inspection Automation .....	300,000	-	300,000	-	-
Headquarters Building Modifications .....	1,250,000	1,541,000	400,000	-	9,000
Total .....	154,227,500	47,017,042	14,200,000	72,725,846	20,284,612
<b><u>Refunding Bonds</u></b>					
Refunding Bonds .....	55,000,000	N/A	22,300,000	N/A	N/A
Total Project and Refunding Bonds .....	\$209,227,500	\$47,017,042	\$36,500,000	\$72,725,846	\$20,284,612

**NEW ISSUE - Book-Entry Only**

(See "Ratings" herein)

*In the opinion of Co-Bond Counsel, under existing statutes and court decisions, and assuming continuing compliance with certain tax covenants and agreements, interest on the 2014 Series A Bonds is excludable from gross income for Federal income tax purposes pursuant to Section 103 of the Internal Revenue Code of 1936, as amended (the "Code"), and under existing statutes, such interest will not be treated as a tax preference item in calculating the Federal alternative minimum tax imposed under the Code with respect to individuals and corporations; such interest, however, is included in the adjusted current earnings of certain corporations for purposes of calculating the alternative minimum tax imposed on such corporations. See "TAX EXEMPTION" herein for a description of certain other Federal income tax consequences of ownership of the 2014 Series A Bonds. In the opinion of Co-Bond Counsel, under existing statutes, interest on the 2014 Series A Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates; and interest on the 2014 Series A Bonds is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the Federal alternative minimum tax. Co-Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of or the accrual or receipt of interest on the 2014 Series A Bonds.*



**\$140,000,000**

**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

**Clean Water Project Revenue Bonds, 2014 Series A (Green Bonds)**

**Dated: Date of Delivery**

**Due: November 1, as shown on inside cover**

The 2014 Series A Bonds are special obligations of The Metropolitan District, Hartford County, Connecticut (the "MDC" or the "District"), a body politic and corporate created by the Connecticut General Assembly in 1929 under Act No. 511 of the Special Acts of 1929 (as amended, the "MDC Charter"), and are issued pursuant to the MDC Charter and Chapter 103 of the Connecticut General Statutes, as amended (the "Act" and together with the MDC Charter, the "Authorizing Acts"), the Special Obligation Indenture of Trust by and between the MDC and U.S. Bank National Association (the "Trustee"), dated as of June 1, 2013 (the "Special Obligation Indenture"), as amended and supplemented by the Second Supplemental Indenture thereto (the "Second Supplemental Indenture" and together with the Special Obligation Indenture, the "Indenture"), for the purpose of providing funds for the Clean Water Project described in this Official Statement (the "Clean Water Project"). The 2014 Series A Bonds are secured by a pledge of and payable from the Trust Estate, and are on a parity with the 2013 Series A Bonds described in this Official Statement heretofore issued (the "2013 Series A Bonds") and all other outstanding Bonds hereafter issued under the Indenture (together with the 2013 Series A Bonds and the 2014 Series A Bonds, the "Bonds"). The Trust Estate includes Pledged Revenues, which are special revenues to be received by the MDC from a Special Sewer Service Surcharge, together with the revenues or other receipts, funds or moneys held in or set aside in the Trust Estate.

(See inside front cover for maturities, interest rates and prices or yields.)

The 2014 Series A Bonds are not a general obligation of the MDC. The 2014 Series A Bonds shall not be deemed to constitute a debt or liability of the State of Connecticut (the "State") or of any political subdivision thereof other than the MDC or a pledge of the faith and credit of the State or of any such political subdivision including the MDC, but shall be payable solely from the Trust Estate. Neither the State of Connecticut nor any political subdivision thereof other than the MDC shall be obligated to pay the same or the interest thereon except from the Trust Estate, and neither the faith and credit nor the taxing power of the State or of any political subdivision thereof is pledged to the payment of the principal of or the interest on the 2014 Series A Bonds.

The 2014 Series A Bonds are issuable only as fully-registered bonds, without coupons, and when issued will be registered in the name of Cede & Co., as bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the 2014 Series A Bonds. Purchases of the 2014 Series A Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. Purchasers will not receive certificates representing their interest in the 2014 Series A Bonds. So long as Cede & Co. is the bondowner, as nominee of DTC, reference herein to the bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as defined herein) of the 2014 Series A Bonds. See "BOOK-ENTRY-ONLY SYSTEM" herein.

Principal of and semiannual interest on the 2014 Series A Bonds will be paid directly to DTC by U.S. Bank National Association, as Paying Agent, so long as DTC or its nominee, Cede & Co., is the bondowner. Interest on the 2014 Series A Bonds will be payable semiannually on May 1 and November 1 in each year, commencing May 1, 2015. Disbursement of such payments to the DTC Participants is the responsibility of DTC and disbursement of such payments to the beneficial owners is the responsibility of the DTC Participants and the Indirect Participants, as more fully described herein.

The 2014 Series A Bonds are subject to redemption prior to maturity, as more fully described herein.

*The 2014 Series A Bonds are offered when, as, and if issued and received by the Underwriters, subject to the approval of legality by Hinckley, Allen & Snyder LLP, Hartford, Connecticut and Finn Dixon & Herling LLP, Stamford, Connecticut, Co-Bond Counsel, and certain other conditions. Certain legal matters will be passed upon for the Underwriters by their counsel, Squire Patton Boggs (US) LLP, New York, New York. It is expected that the 2014 Series A Bonds in definitive form will be available for delivery at The Depository Trust Company in New York, New York on or about November 14, 2014.*

**J.P.Morgan**

**Estrada Hinojosa & Company, Inc.  
Roosevelt & Cross, Inc.**

**Morgan Stanley  
Siebert Brandford Shank & Co., L.L.C.**

October 28, 2014

\$140,000,000

**THE METROPOLITAN DISTRICT**

**Clean Water Project Revenue Bonds, 2014 Series A (Green Bonds)**

**INTRODUCTORY STATEMENT**

This Official Statement, including the appendices attached hereto, is provided for the purpose of presenting certain information in connection with the offering and sale of an aggregate of \$140,000,000 Clean Water Project Revenue Bonds, 2014 Series A (Green Bonds) (the "2014 Series A Bonds") of The Metropolitan District, Hartford County, Connecticut (the "MDC" or the "District"). The 2014 Series A Bonds are authorized pursuant to Act No. 511 of the Special Acts of 1929 (as amended, the "MDC Charter") and Chapter 103 of the Connecticut General Statutes, as amended (the "Act" and together with the MDC Charter, the "Authorizing Acts"), and are authorized, issued and secured under the provisions of a Special Obligation Indenture of Trust dated as of June 1, 2013 (the "Special Obligation Indenture"), as amended and supplemented by a Second Supplemental Indenture (the "Second Supplemental Indenture" and together with the Special Obligation Indenture, the "Indenture"), by and between the MDC and U.S. Bank National Association, acting as trustee (the "Trustee"), for the benefit of holders of the Bonds issued under the Special Obligation Indenture.

The Authorizing Acts establish the MDC as a body politic and corporate of the State of Connecticut (the "State").

All references herein to the Authorizing Acts, the Indenture and the 2014 Series A Bonds are qualified in their entirety by reference to the definitive documents. Capitalized terms have the meaning given to them in this Official Statement, including APPENDIX D hereto.

The 2014 Series A Bonds are issued on a parity with (1) the outstanding \$84 million Clean Water Project Revenue Bonds, 2013 Series A (the "2013 Series A Bonds") issued and outstanding under the Special Obligation Indenture, and (2) any additional Bonds which may be issued under the Indenture. The District expects to issue additional Bonds pursuant to the Indenture, all such Bonds to be secured on a parity basis with the 2013 Series A Bonds and the 2014 Series A Bonds. (See "SECURITY FOR THE 2014 SERIES A BONDS" and "PLAN OF FINANCE"). Currently, the District also has outstanding other bonds not issued pursuant to the Indenture and not secured by the Trust Estate. In addition, the District expressly reserves the right to adopt amendments to the Indentures to issue subordinated bonds, and to adopt additional indentures, to issue indebtedness thereunder, and to pledge other assets not in the Trust Estate to the payment of such indebtedness.

**The District**

The Metropolitan District was created by the Connecticut General Assembly in 1929 as a specially chartered municipal corporation of the State of Connecticut under Act No. 511 of the 1929 Special Acts of the State of Connecticut, as amended. The District's purpose is to provide, as authorized, a complete, adequate and modern system of water supply, sewage collection and sewage disposal facilities for its member municipalities. Additionally, as a result of a Charter amendment approved by the Connecticut General Assembly in 1979, the District is also empowered to construct, maintain, and operate hydroelectric dams. The member municipalities incorporated in the District are the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). The District also provides sewage disposal facilities and supplies water, under special agreements, to certain non-member towns and state facilities. These towns currently include Berlin, East Granby, Farmington, Glastonbury, Manchester, New Britain, Portland, South Windsor and Windsor Locks.

## OFFICIAL STATEMENT DATED MARCH 10, 2015

## NEW ISSUE

MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT

\$66,740,000 GENERAL OBLIGATION BONDS, ISSUE OF 2015  
BOOK-ENTRY ONLY

**DATED** Date of Delivery **Maturity Schedule** **DUE** March 1, as shown below

Due	Principal					Principal				
March 1	Amount*	Coupon	Yield/Price	CUSIP <sup>1</sup>	Due	Amount*	Coupon	Yield/Price	CUSIP <sup>1</sup>	
2016	\$3,180,000	6.000%	0.180%	416489QN5	2026	\$3,345,000*	4.000%	2.500%	416489QY1	
2017	3,345,000	5.000%	0.560%	416489QP0	2027	3,345,000*	4.000%	2.700%	416489QZ8	
2018	3,345,000	5.000%	0.980%	416489QR8	2028	3,350,000	3.000%	3.000%	416489RA2	
2019	3,345,000	5.000%	1.280%	416489QR6	2029	3,345,000	3.000%	89.00	416489RB0	
2020	3,345,000	5.000%	1.500%	416489QS4	2030	3,345,000	3.000%	97.75	416489RC8	
2021	3,345,000	5.000%	1.680%	416489QT2	2031	3,345,000	3.000%	97.00	416489RD6	
2022	3,345,000	5.000%	1.920%	416489QU9	2032	3,345,000	3.125%	97.75	416489RE4	
2023	3,345,000	5.000%	2.080%	416489QV7	2033	3,345,000	3.250%	3.850%	416489RF1	
2024	3,345,000	5.000%	2.200%	416489QW5	2034	3,345,000	3.250%	98.00	416489RG9	
2025	3,345,000*	5.000%	2.300%	416489QX3	2035	3,345,000	3.250%	97.00	416489RH7	

\* Priced assuming redemption on March 1, 2024; however redemption is at the election of the District. See "Redemption" herein.

## Underwriter

## WELLS FARGO BANK, NATIONAL ASSOCIATION

Interest on the Bonds will be payable on September 1, 2015 and semiannually thereafter on March 1 and September 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about March 19, 2015.

**This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.**

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

### USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/31/15	Series A Notes Due 2/1/16	Bonds This Issue	Premium Applied	Authorized But Unissued
<b>Water Projects</b>							
2000 Dam Safety Improvements - Reservoir No. 2.....	\$5,000,000	\$702,000	\$3,694,000	\$1,161,000	\$2,349,000	\$184,000	\$604,000
2005 Water Supply Facility & Site Improvements.....	700,000	975,000	24,000	1,660	19,000	2,000	1,612
2005 Water Distribution System Improvements.....	3,000,000	933,000	1,114,000	23,000	986,000	77,000	919,000
2006 36-inch Water Main Replacement.....	4,700,000	232,000	2,713,000	1,000	2,513,000	197,000	1,715,000
2007 General Purpose Water.....	3,400,000	2,536,000	128,000	0	119,000	9,000	736,000
2007 Water Supply Facility Improvements.....	1,450,000	1,419,000	30,000	15,000	11,000	1,900	1,000
2008 General Purpose Water.....	4,250,000	2,441,000	177,000	71,000	132,000	10,000	1,000
2008 Water Supply Facility Improvements.....	600,000	37,000	131,000	170,000	47,000	4,000	1,585,000
2008 CSO - Related Assets.....	2,300,000	1,114,000	16,000	16,000	107,000	8,500	432,000
2008 Farmington Avenue Water Main Replacement.....	5,000,000	3,155,000	597,000	148,000	416,000	33,500	489,000
2008 Filtered Water Basin Interconnection.....	1,000,000	453,000	36,000	0	33,000	3,000	1,209,000
2009 Filtered Water Basin Interconnection.....	2,000,000	1,490,000	190,000	70,000	171,000	5,000	338,000
2009 Water Treatment Facility Improvements.....	2,785,000	350,000	7,000	0	7,000	0	503,000
2009 CSO Related Assets.....	5,000,000	350,000	1,872,000	45,000	1,625,000	132,000	583,000
2010 General Purpose Water.....	3,251,000	3,922,000	157,000	86,000	65,000	5,000	861,000
2010 Dam Safety - Nipona, Philips Brooks, East D.Ro.....	4,944,000	820,320	192,000	160,000	134,000	10,000	2,120,000
2010 Dam Safety Improvements - Res # 1.....	1,315,000	45,000	183,000	143,000	49,000	3,000	471,000
2010 Dam Safety Improvements - Res # 2.....	2,035,000	0	791,000	511,000	238,000	19,000	597,000
2010 Dam Safety Improvements - Res # 3.....	1,315,000	0	391,000	443,000	138,000	11,000	2,361,000
2010 Hydraulic Computer Modeling.....	1,315,000	0	53,000	81,000	32,000	2,000	1,209,000
2010 Water Main Replacement - Bloomfield.....	2,350,000	0	575,000	251,000	136,000	11,000	1,629,000
2010 Water Facilities Security & Improvement Program.....	400,000	207,000	89,000	27,000	68,000	4,000	53,000
2010 CWP Water Main Replacement - Cleveland Ave/Main Street.....	4,492,000	1,264,000	1,111,000	278,000	950,000	74,000	1,026,000
2010 CWP Water Main Replacement - Wellesfield Avenue # 3.....	2,032,000	1,537,674	23,000	0	21,000	2,000	472,326
2010 CWP Water Main Replacement - Farmington Ave, Hartford.....	2,632,000	562,000	28,000	10,000	13,000	1,000	2,100,000
2010 CWP Water Main Replacement - Chulford, Ave, Hartford.....	3,130,000	1,316,939	34,000	10,000	32,000	2,000	1,750,061
2010 CWP Water Main Replacement - Water Street/Wellesfield Ave.....	3,697,000	1,607,314	803,000	430,000	157,000	28,000	1,194,686
2010 Water Main Replacement - Farmington Ave, West Hartford.....	1,632,000	1,165,108	28,000	20,000	47,000	2,000	471,892
2010 Paving Program.....	1,359,400	0	964,000	232,000	89,000	69,000	109,400
2010 Water Pump Station Replacement Upgrade Program.....	3,000,000	2,251,000	9,000	1	8,000	1,000	400,000
2010 Water Supply Facility Improvements Program.....	4,800,000	0	564,000	304,000	421,000	33,000	4,022,000
2010 Water Treatment Facility Upgrade Program.....	2,500,000	1,998,000	579,000	308,000	137,000	11,000	1,005,000
2011 CWP - Water Main Replacements.....	4,953,350	1,923,639	820,000	0	769,000	60,000	2,200,611
2011 Water Main Replacement - Coburn Road.....	3,750,000	1,790,734	439,000	196,000	223,000	18,000	1,520,266
2011 Water Main Replacement - Pine and Auburn Rd.....	700,000	32,000	395,000	30,000	339,000	26,000	273,000
2011 Water Main Replacement - Cottage Grove Road.....	700,000	37,000	261,000	6	242,000	19,000	402,000
2011 Water Main Replacement - Hamilton, Hartford, Phase II.....	1,490,000	44,000	5,000	0	3,000	0	1,409,000
2011 Water Main Replacement - East Hartford.....	2,750,000	0	135,000	132,000	7,000	1,000	3,119,000
2011 Water Storage Upgrades - Phase I.....	2,450,000	0	29,000	16,000	4,000	0	2,430,000
2011 Water Supply Facility & Watershed Improvements.....	1,600,000	23,000	1,000	0	1,000	0	2,470,000
2011 Water Treatment Facility Upgrades.....	1,600,000	0	493,000	163,000	337,000	24,000	1,074,000
2011 Water Pump Station Improvements.....	1,200,000	131,000	225,000	204,000	390,000	31,000	140,000
2011 West Hartford Water Treatment Facility North Tank.....	1,200,000	96,615	506,000	164,000	317,000	25,000	937,385
2012 Dam Safety Improvements - Goodwin & Savilla.....	4,800,000	1,267,244	5,000	8,000	5,000	0	3,517,756
2012 Paving Program.....	2,040,000	38,000	1,096,000	1,598,000	118,000	9,000	317,000
2012 Farmington Avenue Water Main Installation.....	5,000,000	879,000	1,973,000	1,268,000	1,366,000	107,000	1,390,000
2012 Pump Station Upgrade - Canal Road.....	1,868,000	49,000	1,305,000	828,000	590,000	39,000	451,000
2012 Water Infrastructure Design District-Wide.....	1,569,000	0	1,542,000	298,000	968,000	76,000	17,000
2012 Water Main Replacement - Four Mile Road.....	480,000	12,000	326,000	14,000	289,000	23,000	142,000
2012 Water Main Replacement - South Maple Ave.....	1,189,000	38,000	24,000	1,000	21,000	2,000	1,127,000
2012 Water Main Replacement - Retreat Avenue.....	4,000,000	1,515,027	36,000	10,600	24,000	3,000	2,945,973
2012 Water Main Replacement - Montclair Drive.....	4,094,000	1,792,140	511,000	350,000	294,000	23,000	1,431,860
2012 Water Rehabilitation Program.....	457,000	0	11,000	0	10,000	1,000	446,000
2012 Water Treatment Facilities Upgrades.....	1,300,000	300,000	341,000	0	316,000	35,000	839,000
2012 Water Main Replacement - Farmington Avenue.....	2,500,000	28,000	916,000	1,411,000	96,000	8,000	957,000
2013 General Purpose Water.....	3,400,000	72,000	329,000	139,000	246,000	19,000	3,028,000
2013 Bloomfield Water Treatment Facility Filtered Water.....	3,860,000	0	1,782,000	323,000	1,627,000	127,000	1,781,000
2013 CWP Water Main Replacement - Park Street, Hartford (Phase I).....	3,050,000	0	160,000	148,000	11,000	1,000	2,890,000
2013 CWP Water Main Replacement - Fenwick Street, Hartford.....	4,450,000	0	1,000	0	1,000	0	4,449,000
2013 CWP Water Main Replacement - Capitol Ave (Phase II).....	393,000	429,461	95,000	92,000	3,000	0	683,569
2013 Newington FRY Services Area Upgrades.....	270,000	0	7,000	0	6,000	1,000	263,000
2013 Water Main Replacement - Jealous Avenue.....	2,330,000	0	158,000	148,000	9,000	1,000	2,172,000
2013 Water Main Replacement - Plitch Street.....	1,400,000	0	8,000	4,000	7,000	1,000	1,387,000
2013 Water Main Replacement - Oakwood Ave, West Hartford.....	460,000	0	32,000	2,000	30,000	2,000	426,000
2013 Water Supply Generators.....	300,000	0	85,000	87,000	22,000	2,000	189,000
2013 Paving Program.....	350,000	0	211,000	176,000	34,000	3,000	139,000
2013 Water Rehabilitation Program.....	4,200,000	0	2,257,000	22,000	2,089,000	164,000	1,321,000
2013 Water Treatment Facility Upgrades.....	1,600,000	0	494,000	195,000	330,000	25,000	590,000
2013 Water Treatment Facility Upgrades.....	3,160,000	0	326,000	370,000	4,000	0	1,786,000
<b>Total Water Projects</b>	<b>\$168,933,750</b>	<b>\$44,307,324</b>	<b>\$35,372,800</b>	<b>\$14,835,000</b>	<b>\$25,322,000</b>	<b>\$1,825,000</b>	<b>\$86,143,826</b>

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series A Notes Due 3/18/16	Bonds This Issue	Premium Applied	Authorized But Unissued
<b> sewer Projects</b>							
2003 Upper Albany Area CSD - Hartford.....	85,000,000	\$3,178,619	\$825,000	\$0	\$765,000	\$60,000	\$996,619
2005 General Purpose Sewer.....	2,750,000	1,744,082	612,000	0	\$67,000	44,000	399,918
2006 Combined Sewer Separation.....	5,000,000	2,278,162	752,000	1,316,000	697,000	58,000	419,838
2006 Sanitary Sewer Overflow - Engineering Design/Study.....	5,000,000	4,862,880	2,000	16,000	2,000	0	119,120
2006 Sanitary Sewer Overflow (SSO) - Newington.....	5,000,000	4,378,348	490,000	23,000	440,000	36,000	107,652
2006 Sanitary Sewer Overflow (SSO) - Rocky Hill.....	5,000,000	3,738,675	58,000	0	54,000	4,000	1,183,325
2006 Sanitary Sewer Overflow (SSO) - West Hartford.....	5,000,000	4,867,223	15,000	0	14,000	1,000	97,777
2006 Sanitary Sewer Overflow (SSO) - West Hartford.....	5,000,000	2,633,805	2,641,000	117,000	2,440,000	192,000	208,195
2006 Sanitary Sewer Overflow (SSO) - Windsor.....	5,000,000	2,108,346	1,653,000	0	1,533,000	120,000	1,238,654
2006 Wastewater Pump Station Improvements.....	1,000,000	662,000	266,000	0	242,000	19,000	132,000
2006 Wethersfield Cave Inflow & Infiltration Reduction.....	5,000,000	2,320,000	268,000	279,000	249,000	19,000	1,913,000
2007 Wastewater Treatment Facility Security & Communication.....	3,200,000	310,000	57,000	1,900	32,000	4,000	2,813,000
2007 Wastewater Treatment Facility Improvements.....	4,500,000	830,000	2,803,000	763,000	1,976,000	153,000	876,000
2007 General Purpose Water.....	3,600,000	1,619,000	5,000	0	3,000	0	2,358,000
2008 Water Pollution Control Infrastructure.....	1,000,000	650,000	438,000	358,000	120,000	9,000	813,000
2008 Improvements to SCADA.....	2,500,000	311,000	1,419,000	1,292,000	319,000	25,000	538,000
2008 Sewer System Capital Equipment & Staffing.....	5,000,000	3,433,000	248,000	3,000	228,000	18,000	1,318,000
2008 Capacity Management Operations & Maintenance Compliance.....	5,000,000	2,311,000	1,254,000	128,000	1,054,000	82,000	1,235,000
2009 Water Pollution Control Infrastructure Replacements.....	4,410,000	1,630,000	627,000	458,000	157,000	12,000	2,153,000
2009 Hartford Odor Control Construction.....	2,000,000	1,721,000	1,964,000	1,889,000	70,000	5,000	770,000
2009 CDM Compliance Capital Equipment.....	4,888,000	2,013,000	11,000	0	10,000	1,000	2,864,000
2009 Capacity Management Operations & Maintenance Compliance.....	5,000,000	1,488,000	226,000	125,000	170,000	13,000	3,400,000
2009 General Purpose Sewer.....	5,000,000	1,502,000	3,144,000	10,000	2,977,000	227,000	354,000
2010 Rip Slope Street Sewer Rehabilitation - Hartford.....	3,507,000	2,311,000	169,000	22,000	148,000	12,000	184,000
2010 Rip Slope Street Sewer Rehabilitation - Hartford.....	2,956,000	0	220,000	23,000	188,000	15,000	2,730,000
2010 WPS Electrical Systems Modernization Program.....	4,280,000	582,000	469,000	158,000	288,000	23,000	3,229,000
2010 WPC BHPWCP Screen & Grit Replacement Program.....	3,823,000	41,000	1,814,000	1,614,000	184,000	14,000	1,968,000
2010 WPC Renewal & Replacements Program.....	2,000,000	1,124,000	300,000	171,000	120,000	9,000	975,000
2010 CDM Staffing.....	2,000,000	1,199,000	5,000	0	5,000	0	796,000
2010 Sewer Pump Station Improvement Program.....	223,000	92,000	121,000	102,000	27,000	2,000	0
2010 Sewer Study - Dividend Brook, Rocky Hill.....	300,000	110,000	62,000	83,000	3,000	0	100,000
2010 General Purpose Sewer.....	2,702,000	1,860,000	115,000	151,000	7,000	1,800	683,000
2011 Sewer Pump Station Rehabilitation.....	2,600,000	74,000	869,000	579,000	288,000	23,000	1,036,000
2011 Capacity Management Operations & Maintenance - Staffing.....	2,000,000	1,204,000	13,000	0	11,000	1,000	594,000
2011 Capacity Management Operations & Maintenance - Compliance.....	2,800,000	0	1,264,000	586,000	814,000	64,000	1,334,000
2011 WPC Equipment & Facility Refurbishment.....	1,200,000	185,000	749,000	53,000	649,000	30,000	266,000
2011 WPC Renewal & Replacements.....	2,250,000	34,000	1,055,000	671,000	355,000	28,000	1,161,000
2011 WPC Electronics Development.....	1,750,000	0	112,000	5,000	92,000	8,000	1,638,000
2011 General Purpose Sewer.....	2,000,000	0	1,467,000	1,050,000	506,000	44,000	346,000
2012 General Purpose Sewer.....	5,000,000	9,000	357,000	418,000	167,000	13,000	4,308,000
2012 Backwater Valve.....	540,000	0	2,000	14,000	2,000	0	524,000
2012 East Hartford WPC Waste Water Screening Install.....	4,750,000	0	347,000	38,000	272,000	21,000	4,399,000
2012 Hartford WPC Solids Handling & Processing.....	4,800,000	0	642,000	498,000	138,000	11,000	4,153,000
2012 Relief Sewer - Four Mile Road, West Hartford.....	4,903,000	264,000	4,649,000	1,550,000	2,866,000	224,000	1,600
2012 Sanitary Sewer/Sump Drain Replacement Retreat Ave.....	5,000,000	308,000	9,000	5,000	4,000	0	4,682,000
2012 Sanitary Sewer Replacements District - Wide.....	3,939,000	205,000	2,016,000	1,197,000	766,000	59,000	1,718,000
2012 Sewer Gate Replacement Program District - Wide.....	1,206,000	0	416,000	464,000	54,000	4,000	894,000
2012 Sewer Rehabilitation Program.....	2,500,000	967,000	873,000	0	810,000	63,000	660,000
2012 Sewer Replacements - Wendland Ave & Peters Road.....	1,310,000	17,000	172,000	179,000	1,000	0	1,113,000
2012 Sewer Pump Station Upgrades - Mahawk Drive East.....	480,000	0	313,000	214,000	55,000	4,000	167,000
2012 WPC Renewal & Replacements.....	654,000	0	73,000	146,000	5,000	0	501,000
2012 WPC Equipment & Facilities Refurbishment.....	3,000,000	0	524,000	1,761,000	22,000	2,000	1,615,000
2013 General Purpose Sewer.....	1,200,000	32,000	43,000	10,000	390,000	31,000	737,000
2013 General Purpose Sewer.....	1,920,000	0	94,000	63,000	29,000	2,000	1,846,000
2013 Pump Station Upgrades - Melts - Wethersfield.....	510,000	0	47,000	40,000	7,000	0	463,000
2013 Rocky Hill Interceptor - Relief Sewer Capacity Improvements.....	770,000	0	263,000	251,000	11,000	1,000	505,000
2013 Sewer Replacement - Oakwood Ave, West Hartford.....	450,000	0	76,000	118,000	6,000	0	296,000
2013 Various Sewer Pipe Replacement (Relief - District Wide).....	4,940,000	0	3,002,000	2,081,000	44,000	3,000	2,812,000
2013 Sewer Rehabilitation Program.....	2,500,000	303,000	1,705,000	178,000	1,416,000	111,000	492,000
<b>Total Sewer Projects.....</b>	<b>\$184,668,000</b>	<b>\$61,322,900</b>	<b>\$45,614,000</b>	<b>\$21,179,000</b>	<b>\$24,839,000</b>	<b>\$1,944,000</b>	<b>\$76,323,000</b>

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series A Notes Due 3/28/16	Bonds To Be Issued	Payments Applied	Authorized But Unissued
<b>Combined Funding Projects</b>							
2007 Technology Improvements							
2008 Pump Station Alarm Replacements	\$3,100,000	\$2,959,000	\$9,000	\$200	\$7,000	\$0	\$192,000
2008 Facility & Building Improvements	800,000	716,000	75,000	4,000	67,000	5,000	8,000
2009 Facility & Building Improvements - Headquarters Bldg	1,500,000	1,043,000	77,000	29,000	71,000	6,000	351,000
2009 Long-Term Strategic Initiatives	1,000,000	950,000	20,000	0	19,000	1,000	30,000
2010 Facility & Equipment Improvements Program	1,000,000	329,000	180,000	52,000	119,000	9,000	491,000
2010 Survey & Inspection Staffing	444,000	89,000	11,000	117,000	10,000	1,000	227,000
2010 Vehicle and Equipment Replacement Program	2,000,000	1,745,000	8,000	0	7,000	1,000	247,000
2010 Headquarters Renovation	1,931,000	997,000	369,000	161,000	342,000	27,000	524,000
2010 Information System Improvements # 1	1,300,000	1,233,000	2,000	0	2,000	0	45,000
2010 Information System Improvements # 2	3,600,000	3,372,000	3,000	0	3,000	0	225,000
2011 Survey & Construction Staffing	2,000,000	1,071,000	573,000	0	0	0	455,000
2011 Facility & Equipment Improvements	2,000,000	1,724,000	91,000	0	53,000	42,000	339,000
2011 Geographic Information System (GIS) - Enterprise System	1,400,000	379,000	213,000	187,000	47,000	0	225,000
2011 Pump Station Generators	450,000	149,000	131,000	0	131,000	10,000	699,000
2011 Headquarters Renovations	4,800,000	899,000	2,625,000	140,000	11,000	11,000	150,000
2011 Information System Improvements	1,500,000	834,000	423,000	640,000	1,923,000	150,000	1,118,000
2012 Information Technology Security Improvements	700,000	0	0	0	392,000	31,000	283,000
2012 Construction Services	5,000,000	289,000	40,000	3,000	37,000	3,000	86,000
2012 Engineering Services	2,500,000	1,931,000	180,000	220,000	167,000	13,000	4,340,000
2012 Facility Improvement Program	4,100,000	1,340,000	756,000	0	710,000	56,000	783,000
2012 Fleet Replacement	2,500,000	1,024,000	1,168,000	0	1,081,000	85,000	1,594,000
2012 Headquarters Parking Garage Renovations	1,800,000	265,816	886,000	112,000	474,000	37,000	833,000
2012 Survey & Construction	3,000,000	0	0	354,000	500,000	39,000	640,102
2012 Technical Services	5,000,000	3,300,000	173,000	219,000	1,000	0	2,875,000
2012 Information Technology	1,500,000	547,000	1,478,000	0	1,371,000	107,000	322,000
2012 Construction Services	3,000,000	2,693,000	336,000	0	516,000	40,000	371,000
2013 Engineering Services	4,000,000	0	65,000	12,000	60,000	5,000	268,000
2013 Facilities Improvement Program	2,400,000	0	3,256,000	1,202,000	1,903,000	149,000	744,000
2013 Information Technology - Applications	2,000,000	0	1,986,000	808,000	1,093,000	33,000	414,000
2013 Information Technology - Hardware	5,000,000	0	783,000	84,000	668,000	52,000	1,188,000
2013 Information Technology - Software	5,000,000	0	153,000	12,000	144,000	11,000	4,823,000
2013 Survey & Construction - BAF/Office	5,000,000	0	2,025,000	2,012,000	927,000	73,000	1,918,000
2013 Technical Services	5,000,000	0	2,313,000	1,099,000	1,568,000	154,000	1,778,000
2013 Facility Improvement Program	2,000,000	0	4,091,000	1,627,000	2,285,000	179,000	900,000
Total Combined Funding Projects	\$69,420,000	\$30,309,938	\$26,889,000	\$9,445,000	\$16,810,000	\$1,445,000	\$29,697,162
Total	\$443,021,740	\$139,940,003	\$185,845,000	\$44,989,000	\$64,740,000	\$5,219,000	\$190,163,748

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series B Notes Due 7/1/15	Authorized But Unissued
CWP Projects 2006	\$800,000,000	\$578,020,638	\$30,000,000	\$30,000,000	\$191,979,362
CWP Projects 2012	\$800,000,000	\$50,204,697	\$5,000,000	\$0	744,795,303
Total Clean Water Projects	\$1,600,000,000	\$628,225,335	\$35,000,000	\$30,000,000	\$936,774,665

<sup>1</sup> The District is issuing \$81,500,000 in General Obligation Bond Anticipation Notes, Series A and \$35,000,000 General Obligation Bond Anticipation Notes, Series B on March 19, 2015.

**RATINGS**

The District received credit ratings of "Aa1" with a stable outlook from Moody's Investors Service, Inc. ("Moody's") and "AA+" with a stable outlook from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ("S&P") on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District's bonds and notes.



## OFFICIAL STATEMENT DATED OCTOBER 22, 2015

NEW ISSUE

MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT  
\$36,215,000 GENERAL OBLIGATION BONDS, ISSUE OF 2015, SERIES B  
BOOK-ENTRY ONLY

**DATED**  
Date of Delivery **Maturity Schedule** **DUE**  
November 1, as shown below

Due November 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due November 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2016	\$ 1,815,000	2.000%	0.800%	416489RK0	2026	\$ 1,810,000	5.000%	2.200%	416489RV6
2017	1,815,000	3.000%	0.600%	416489RL8	2027	1,810,000	2.500%	2.600%	416489RW4
2018	1,815,000	4.000%	0.820%	416489RM6	2028	1,810,000	3.750%	2.610%	416489RX2
2019	1,810,000	6.000%	1.020%	416489RN4	2029	1,810,000	3.000%	2.800%	416489RY0
2020	1,810,000	5.000%	1.260%	416489RP9	2030	1,810,000	3.000%	3.000%	416489RZ7
2021	1,810,000	5.000%	1.450%	416489RQ7	2031	1,810,000	3.000%	3.100%	416489SA1
2022	1,810,000	5.000%	1.650%	416489RRE5	2032	1,810,000	3.000%	3.150%	416489SB9
2023	1,810,000	5.000%	1.870%	416489RS3	2033	1,810,000	3.125%	3.200%	416489SC7
2024	1,810,000	5.000%	2.000%	416489RT1	2034	1,810,000	3.125%	3.250%	416489SD5
2025	1,810,000	5.000%	2.100%	416489RU8	2035	1,810,000	3.250%	3.300%	416489SE3

Underwriter

JANNEY MONTGOMERY SCOTT LLC

Interest on the Bonds will be payable on May 1, 2016 and semiannually thereafter on November 1 and May 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for the Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23<sup>rd</sup> Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about November 3, 2015.

**This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.**

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

## USE OF BOND PROCEEDS

Project <i>Water Facilities</i>	Amount Authorized	Previously Bonds/Grants/ Contributions	Notes Due 3/31/16	Notes Due 11/1/15	Series B Bonds This Issue	Premium Applied	Authorized But Unissued
2005 Water Distribution System Improvements.....	\$3,000,000	\$1,996,000	\$85,000	\$5,000	\$5,000	\$0	\$919,000
2005 Water Supply Facility Improvements.....	2,200,000	1,563,000	140,000	6,000	6,000	0	471,000
2008 West Hartford Access & Security Improvements.....	2,500,000	2,400,000	0	22,000	59,000	6,000	35,000
2009 Transmission Valve Replacements.....	3,500,000	300,000	0	15,000	12,000	6,000	3,286,000
2009 Water Main - Farmington Avenue, Hartford.....	2,070,000	0	165,000	30,000	328,000	30,000	1,552,000
2010 CWP Water Main Replacement - Farmington Ave, Hartford.....	2,320,000	2,206,026	19,000	61,000	98,000	6,000	40,974
2010 Dam Safety Improvements - Res # 2.....	1,315,000	149,000	449,000	2,000	2,000	0	715,000
2010 Dam Safety Improvements - Res # 3.....	1,915,000	34,000	123,000	178,000	170,000	15,000	978,000
2010 Hydraulic Computer Modeling.....	2,350,000	147,000	702,000	19,000	18,000	0	1,621,000
2010 Water Facilities Security & Improvement Program.....	4,492,000	2,288,000	336,000	18,000	152,000	13,000	1,703,000
2010 Water Main Replacement - Bloomfield.....	460,000	280,000	37,000	4,000	4,000	0	70,000
2010 Water Main Replacement - Hartford.....	1,000,000	109,000	192,000	17,000	16,000	2,000	690,000
2010 Water Main Replacement - Wethersfield.....	600,000	0	265,000	32,000	30,000	4,000	301,000
2011 Design of Water Main Replacements.....	1,000,000	0	278,000	9,000	55,000	6,000	661,000
2011 Water Main Replacement - College Croys Road.....	1,450,000	47,000	0	10,000	10,000	0	1,393,000
2011 Water Main Replacement - Hartford, Phase II.....	3,250,000	8,000	143,000	2,000	19,000	2,000	3,078,000
2011 Water Main Replacement - Longjaw Dr & Pleasant Ln.....	3,600,000	0	22,000	27,000	218,000	25,000	3,295,000
2011 Water Main Replacement - Simmons Road, East Hartford.....	1,700,000	51,000	5,000	22,000	21,000	2,000	1,617,000
2011 West Hartford Water Treatment Facility North Tank.....	450,000	0	22,000	82,000	78,000	8,000	348,000
2012 Dam Safety Improvements - Goodwin & Saville.....	4,800,000	2,133,422	3,000	7,000	7,000	0	1,651,600
2012 Farmington Avenue Water Main Installation.....	2,040,000	165,000	1,598,000	22,000	26,000	2,000	280,000
2012 General Purpose Water.....	1,868,000	588,000	826,000	1,000	1,000	0	451,000
2012 Paving Program.....	4,000,000	62,000	456,000	184,000	173,000	17,000	3,150,000
2012 Radio Frequency Automated Meter Reading.....	5,000,000	2,152,000	1,331,000	18,000	17,000	3,000	1,498,000
2012 Standpipe & Above Ground Storage Tank Projects.....	4,224,000	0	421,000	225,000	214,000	21,000	3,684,000
2012 Water Main Replacement - Farmington Avenue.....	3,300,000	337,000	223,000	15,000	50,000	6,000	4,168,000
2012 Water Main Replacement - Retreat Avenue.....	4,094,000	2,195,572	993,000	18,000	14,000	2,000	2,924,000
2012 Water Main Replacement - South Maple Ave.....	4,800,000	1,541,027	561,000	800,000	291,000	27,000	899,422
2012 Water Storage Tank Upgrades.....	830,000	0	0	5,000	5,000	0	1,579,000
2012 Water Treatment Facilities Upgrades.....	2,500,000	132,000	1,411,000	35,000	5,000	0	834,000
2013 Asset Management Water Main Replacement.....	4,460,000	0	417,000	13,000	52,000	6,000	800,000
2013 Bloomfield Water Treatment Facility Filtered Water.....	3,050,000	12,000	686,000	13,000	132,000	11,000	3,960,000
2013 Buckingham Water Pump Station, Glastonbury.....	1,740,000	0	586,000	13,000	12,000	2,000	2,338,000
2013 CWP Water Main Replacement - Portions of Church Street.....	4,570,000	953,801	230,000	94,000	91,000	9,000	426,199
2013 General Purpose Water.....	3,860,000	0	313,000	3,000	3,000	0	4,219,000
2013 Newington PRV Service Area Upgrades.....	2,320,000	10,000	461,000	3,000	3,000	0	1,642,000
2013 Paving Program.....	4,200,000	166,000	166,000	19,000	18,000	2,000	2,134,000
2013 Water Main Replacement - Center Street, Hartford.....	330,000	2,257,000	32,000	137,000	131,000	11,000	1,769,000
2013 Water Main Replacement - Church Street, Hartford.....	970,000	0	42,000	11,000	11,000	5,000	163,000
2013 Water Main Replacement - Franklin St.....	2,100,000	0	21,000	24,000	23,000	2,000	314,000
2013 Water Main Replacement - Jerome Avenue.....	1,420,000	6	461,000	502,000	478,000	45,000	1,115,000
2013 Water Main Replacement - Oakwood Ave, West Hartford.....	300,000	8,000	329,000	33,000	31,000	4,000	1,028,000
2013 Water Supply Generators.....	300,000	24,000	103,000	173,000	165,000	8,000	0
2013 Wickham Hill Basin, East Hartford.....	330,000	41,000	200,000	103,000	104,000	5,000	0
2014 Colburnville Road WTP Emergency Generator Replacement.....	4,950,000	3,569,068	114,000	21,000	201,000	19,000	1,076,932
2014 General Purpose Water.....	500,000	0	33,000	465,000	465,000	22,000	0
2014 Kilsbony Water.....	3,500,000	0	137,000	2,115,000	2,014,000	188,000	1,139,000
2014 Orchard Street Water Pump Station, Glastonbury.....	7,000,000	0	563,000	2,393,000	2,417,000	226,000	1,760,000
2014 Paving Program.....	3,000,000	0	0	3,000,000	1,936,800	179,000	915,000
2014 Phelps Brook Dam & Best Dike Rehabilitation Project.....	3,000,000	0	2,742,000	348,000	141,000	13,000	1,050,000
2014 Renewable Energy Projects - Water Facilities.....	300,000	0	162,000	128,000	132,000	6,000	0
2014 Transmission Main Extension - Newington.....	3,500,000	0	0	0	1,450,000	153,000	1,927,000
2014 Various Transmission Main Design & Construction.....	2,100,000	0	81,000	400,000	467,000	44,000	1,594,000
2014 Water Main Replacement - Wethersfield.....	3,000,000	0	0	5,000	5,000	0	2,995,000
2014 Water Main Replacement - Oakwood Avenue, West Hartford.....	1,550,000	0	0	830,000	791,000	74,000	685,000
2014 Water Main Replacement - West Hartford.....	1,500,000	0	4,000	4,000	4,000	0	1,492,000
2014 Water Supply Generators.....	2,800,000	0	0	2,800,000	2,668,000	132,000	0
2014 Water Treatment Facilities Upgrades.....	2,300,000	0	635,000	157,000	159,000	15,000	1,491,000
2014 Wethersfield Water Pump Station, Wethersfield.....	2,900,000	0	0	180,000	143,000	13,000	2,744,000
2015 Colburnville WTP Emergency Generator Replacement.....	200,000	0	0	32,000	33,000	4,000	146,000
2015 General Purpose Water Program.....	4,000,000	0	23,000	2,070,000	1,916,000	179,000	1,582,000
2015 Hydent Replacement Program.....	1,600,000	0	108,000	97,000	702,000	66,000	729,000
2015 Paving Program.....	2,500,000	0	20,000	2,267,000	2,160,000	200,000	120,000
2015 Puddingtown Booster Water Pump Station, New Hartford.....	3,300,000	0	0	600,000	572,000	53,000	2,675,000
2015 Radio Frequency Automated Meter Reading Program.....	3,000,000	0	0	304,000	290,000	27,000	2,683,000
2015 Renewable Energy Projects - Water Facilities.....	250,000	0	0	50,000	53,000	6,000	191,000
2015 Water Reliability Program.....	1,000,000	0	12,000	555,000	529,000	49,000	410,000
2015 Water Supply Generators.....	1,100,000	0	0	102,000	97,000	9,000	994,000
2015 Water Treatment Facilities Upgrades.....	1,000,000	0	0	3,000	3,000	0	995,000
2015 WHTWP Storage Improvements.....	2,900,000	0	0	1,316,000	1,250,000	118,000	1,528,000
2017 WMA Buckingham Street Area, Hartford.....	600,000	0	0	405,000	387,000	34,000	177,000
<b>Total Water Projects.....</b>	<b>\$173,827,000</b>	<b>\$51,093,980</b>	<b>\$19,136,000</b>	<b>\$24,084,000</b>	<b>\$28,813,000</b>	<b>\$2,369,000</b>	<b>\$95,607,000</b>

Project	Amount Authorized	Previously Bonds/Grants/Contributions	Notes Due 3/18/16	Notes Due 3/18/15	Series B Bonds This Issue	Premium Applied	Authorized But Unissued
<b>Combined Funding Projects</b>							
2008 Facility & Building Improvements.....	\$1,500,000	\$1,120,000	836,000	\$18,000	\$17,000	\$2,000	\$325,000
2010 Facility & Equipment Improvements Program.....	444,000	100,000	261,000	7,000	7,000	0	76,000
2010 Information System Improvements #1.....	3,000,000	3,375,000	14,000	17,000	16,000	2,000	193,000
2011 Headquarters Renovations.....	1,500,000	1,257,000	0	15,000	15,000	2,000	226,000
2011 Information System Improvements.....	700,000	609,000	5,000	24,000	23,000	2,000	61,000
2011 Security & SCADA Communications.....	1,000,000	39,000	59,000	15,000	14,000	2,000	886,000
2012 Facility Improvement Program.....	2,500,000	1,535,000	154,000	14,000	13,000	2,000	796,000
2012 Headquarters Parking Garage Renovations.....	3,091,000	1,000	266,000	1,160,000	1,105,000	103,000	1,519,000
2012 Information Technology Security Improvements.....	5,000,000	460,000	348,000	2,005,000	1,911,000	179,000	2,102,000
2012 Information Technology.....	3,000,000	2,728,000	12,000	5,000	5,000	0	255,000
2013 Facilities Improvement Program.....	2,000,000	718,000	205,000	157,000	150,000	13,000	823,000
2013 Fleet Replacement.....	1,100,000	0	787,000	14,000	13,000	2,000	298,000
2013 Information Technology - Applications.....	5,000,000	155,000	214,000	23,000	22,000	2,000	4,607,000
2013 Information Technology - Hardware.....	5,000,000	1,000,000	3,084,000	38,000	36,000	4,000	876,000
2013 Information Technology - SAP/Oracle.....	5,000,000	2,122,000	1,354,000	548,000	522,000	49,000	453,000
2013 Land Improvement.....	1,000,000	0	236,000	81,000	77,000	8,000	679,000
2014 Facilities Improvement Program.....	3,000,000	0	924,000	918,000	975,000	82,000	1,119,000
2014 Land Improvements.....	1,000,000	0	157,000	182,000	175,000	15,000	659,000
2014 Administrative Facilities Improvement Program.....	1,000,000	0	23,000	10,000	10,000	0	967,000
2015 Construction Services.....	3,500,000	0	1,343,000	1,163,000	1,109,000	104,000	945,000
2015 Engineering Services.....	2,500,000	0	919,000	844,000	804,000	75,000	701,000
2015 Information Systems - Business Transformation SAP Upgrade.....	5,000,000	0	75,000	233,000	224,000	21,000	4,680,000
2015 Survey & Construction.....	5,000,000	0	2,109,000	1,982,000	1,839,000	177,000	825,000
2015 Technical Services.....	4,000,000	0	1,489,000	1,440,000	1,372,000	129,000	910,000
<b>Total Combined Funding Projects.....</b>	<b>\$66,489,000</b>	<b>\$15,219,000</b>	<b>\$14,860,000</b>	<b>\$10,816,000</b>	<b>\$10,403,000</b>	<b>\$976,000</b>	<b>\$21,981,000</b>
<b>Total.....</b>	<b>\$210,264,000</b>	<b>\$16,312,986</b>	<b>\$23,995,800</b>	<b>\$31,800,000</b>	<b>\$16,215,000</b>	<b>\$4,235,000</b>	<b>\$170,568,014</b>

## RATINGS

The District received credit ratings of "Aa1" with a stable outlook from Moody's Investors Service, Inc. ("Moody's") and "AA+" with a stable outlook from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ("S&P") on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District's bonds and notes.

## TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations.

Ownership of the Bonds may also result in certain collateral federal income tax consequences to certain taxpayers, including, without limitation, financial institutions, property and casualty insurance companies, certain foreign corporations doing business in the United States, certain S corporations with excess passive income, individual

## OFFICIAL STATEMENT DATED FEBRUARY 9, 2016

MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**THE METROPOLITAN DISTRICT**  
**HARTFORD COUNTY, CONNECTICUT**  
**\$38,025,000 GENERAL OBLIGATION BONDS, ISSUE OF 2016, SERIES A**  
**BOOK-ENTRY ONLY**

**DATED** Date of Delivery **DUE** Maturity Schedule February 1, as shown below

Due February 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due February 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2017	\$1,655,000	2.000%	0.400%	416489SG8	2027	\$1,650,000	2.000%	2.000%	416489SS2
2018	1,655,000	4.000%	0.550%	416489SE6	2028	1,650,000	2.000%	2.100%	416489ST0
2019	1,655,000	5.000%	0.760%	416489SJ2	2029	1,650,000	2.125%	2.250%	416489SU7
2020	1,655,000	6.000%	0.750%	416489SK9	2030	1,650,000	2.250%	2.400%	416489SV5
2021	1,655,000	5.000%	0.850%	416489SL7	2031	1,650,000	2.500%	2.500%	416489SW3
2022	1,650,000	4.000%	1.000%	416489SM5	2032	1,650,000*	3.000%	2.600%	416489SX1
2023	1,650,000	5.000%	1.180%	416489SN3	2033	1,650,000*	3.000%	2.650%	416489SY9
2024	1,650,000	2.000%	1.380%	416489SP8	2034	1,650,000*	3.000%	2.700%	416489SZ6
2025	1,650,000	2.000%	1.550%	416489SQ6	2035	1,650,000*	3.000%	2.750%	416489TAD
2026	1,650,000*	2.000%	1.850%	416489SR4	2036	1,650,000*	3.000%	2.800%	416489TB8

\*Priced assuming redemption on February 1, 2025; however redemption is at the election of the District. See "Redemption" herein.

Underwriter

**ROOSEVELT & CROSS, INC. & ASSOCIATES**

Interest on the Bonds will be payable on August 1, 2016 and semiannually thereafter on February 1 and August 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23<sup>rd</sup> Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, Paying Agent and Escrow Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about February 18, 2016.

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Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/31/14	Notes Due 12/31/14	Bonds Title Issue	Premium Applied	Authorized But Unissued
2012 Backwater Valve	340,000	2,000	55,000	75,000	0	0	464,000
2012 East Hartford WPC Waste Water Screening Install	4,750,000	293,000	58,000	294,000	53,000	1,000	4,169,000
2012 General Purpose Sewer	5,400,000	189,000	695,000	1,017,000	15,000	0	3,779,000
2012 Hartford WPC Solids Handling & Processing	4,800,000	149,000	493,000	55,000	448,000	7,000	4,141,000
2012 Relief Sewer - Four Aills Road, West Hartford	4,505,000	3,354,000	1,530,000	0	1,528,000	22,000	1,000
2012 Sanitary Sewer Replacements District - Wide	3,929,000	1,024,000	1,349,000	397,000	1,180,000	17,000	1,181,000
2012 Sanitary Sewer/Solids Drain Replacement Retreat Ave	5,000,000	513,000	1,000	124,000	5,000	0	4,310,000
2012 Sewer Gate Replacement Program District - Wide	1,296,000	38,000	408,000	89,000	311,000	5,000	829,000
2012 Sewer Infrastructure Design	480,000	59,000	294,000	0	239,000	4,000	167,000
2012 Sewer Pump Station Upgrades - Plainfield Street, Hartford	122,000	0	37,000	40,000	35,000	0	65,000
2012 Sewer Pump Station Upgrades - Malowk Drive East	651,000	5,000	251,000	48,000	17,000	0	174,000
2012 Sewer Pump Station Upgrades - Ridge Street, Windsor	585,000	0	76,000	121,000	14,000	0	248,000
2012 Sewer Replacement - Mastella Drive, West Hartford	2,642,000	0	84,000	48,000	24,000	0	2,530,000
2012 Sewer Replacement - Woodland Ave & Peters Road	1,310,000	18,000	185,000	147,000	47,000	1,000	1,097,000
2012 WPC Equipment & Facilities Refurbishment	1,200,000	453,000	101,000	297,000	10,400	0	440,000
2012 WPC Renewal & Replacement	3,000,000	24,000	2,000,000	1,948,000	197,000	3,000	328,000
2013 Folly Brook Inflow/Infiltration, Wethersfield - Contactor 1	4,820,000	0	0	101,000	0	0	4,529,000
2013 General Purpose Sewer	1,520,000	31,000	54,000	428,000	62,000	1,000	1,359,000
2013 HWPCF Cask Storage & Gravelly	740,000	0	39,000	196,000	0	0	544,000
2013 Pump Station Upgrades - Brookside Street, Newington	2,940,000	0	31,000	34,000	28,400	0	2,739,000
2013 Pump Station Upgrades - Chateau Woods/High Path Road	500,000	0	477,000	463,000	28,600	0	15,000
2013 Pump Station Upgrades - Harvest Lane, Windsor	300,000	0	304,000	197,000	16,000	0	193,000
2013 Pump Station Upgrades - Meadow Street, Newington	620,000	0	486,000	480,000	20,000	0	132,000
2013 Pump Station Upgrades - Atchawk Drive, East Hartford	2,640,000	0	161,000	157,000	29,600	0	2,554,000
2013 Pump Station Upgrades - Motts - Wethersfield	510,000	7,000	59,000	41,000	15,000	0	444,000
2013 Pump Station Upgrades - Ridge Street, Windsor	630,000	0	317,000	393,000	22,000	0	269,000
2013 Rocky Hill Interceptor - Relief Sewer Capacity Improvements	770,000	12,000	383,000	150,000	54,000	1,000	275,000
2013 Sewer Rehabilitation Program	2,500,000	1,830,000	178,000	0	175,000	3,000	692,000
2013 Sewer Replacement - Oakwood Ave, West Hartford	460,000	6,000	121,000	151,000	69,000	1,000	221,000
2013 Sewer Replacement - Pleasant Lane	350,000	0	24,000	56,000	0	0	49,000
2013 Sewer Replacement/Repair - 358-390 Farmington Ave, Hartford	1,900,000	0	26,000	26,000	0	0	1,874,000
2013 Various Sewer Pipe Replacement/Relief - District Wide	4,940,000	47,000	2,081,000	1,970,000	882,000	13,000	2,801,000
2013 Windsor Inflow/Infiltration Remedial	4,850,000	0	0	239,000	0	0	4,611,000
2013 WPC Equipment & Facilities Refurbishment	1,260,000	0	1,022,000	526,000	641,000	9,000	84,000
2013 WPC SCADA Upgrades	1,260,000	0	26,000	8,000	19,000	0	1,233,000
2014 General Purpose Sewer	5,000,000	0	69,000	749,000	5,000	0	4,247,000
2014 Hartford WPC DAPT Sludge Equalization Design	800,000	0	0	95,000	0	0	705,000
2014 Hartford WPC Sludge Mixing Tank, Sludge Screening Upgrades	5,000,000	0	19,000	266,000	0	0	4,734,000
2014 Hartford WPC West Delivery Settling Tank	3,100,000	0	2,993,000	2,878,000	0	0	221,000
2014 Leach Protection System Improvements, East Hartford & Hartford	3,100,000	0	46,000	46,000	0	0	3,050,000
2014 Pump Station Replacement - Rainbow Trunk, Windsor	5,000,000	0	0	47,000	0	0	4,529,000
2014 Pump Station Upgrades - Burnside Avenue, East Hartford	3,900,000	0	0	190,000	0	0	3,710,000
2014 Rehabilitation/Replacement NM - 14 Overlook, Hartford	1,050,000	0	24,000	0	0	0	1,026,000
2014 Renewable Energy Projects - Sewer Facilities	300,000	0	35,000	163,000	0	0	265,000
2014 Sewer Extension - Marsh Street, Wethersfield	490,000	0	42,000	40,000	0	0	313,000
2014 Sewer Rehabilitation Program	5,000,000	0	1,938,000	1,451,000	696,000	10,000	2,828,000
2014 Sewer Replacement - Madison Avenue, Hartford	1,000,000	0	91,400	125,000	0	0	875,000
2014 Various Sewer Pipe Replacement/Relief	5,000,000	0	349,000	349,000	0	0	4,651,000
2014 Wastewater Pump Station Improvements	250,000	0	6,000	37,000	0	0	203,000
2014 WPC Equipment & Facilities Refurbishment	1,400,000	0	144,900	744,000	0	0	655,000
2014 WPC Renewal & Replacements	2,250,000	0	1,595,600	2,074,000	10,000	0	170,000
2015 East Hartford WPC Compressor, DDO Control & SCADA	5,000,000	0	40,000	310,000	0	0	4,690,000
2015 General Purpose Sewer	2,000,000	0	2,000	162,000	0	0	1,488,000
2015 Paving Program	2,500,000	0	0	737,000	0	0	1,763,000
2015 Sanitary Sewer Easement Acquisitions & Improvements	3,000,000	0	338,000	1,910,000	0	0	2,092,000
2015 Sewer Rehabilitation Program	3,000,000	0	837,000	1,612,000	0	0	3,487,000
2015 WPC Equipment & Facilities Improvements	2,600,000	0	183,000	312,000	0	0	2,288,000
2016 Paving Program	1,400,000	0	0	460,000	0	0	1,000,000
<b>Total Sewer Projects</b>	<b>\$164,637,000</b>	<b>\$76,561,291</b>	<b>\$10,053,900</b>	<b>\$43,143,000</b>	<b>\$11,797,000</b>	<b>\$170,000</b>	<b>\$133,063,609</b>
<b>Combined Funding Projects</b>							
2007 Technology Improvements	\$3,100,000	\$2,968,000	\$2,000	\$2,000	\$0	\$0	\$132,000
2008 Facility & Building Improvements	1,500,000	1,139,000	36,000	53,000	0	0	398,000
2008 Pump Station Alarm Replacements	800,000	788,000	4,000	0	4,000	0	8,000
2009 Facility & Building Improvements - 60 Murphy Road, Hartford	322,000	0	60,000	0	59,000	1,000	262,000
2009 Long-Term Strategic Initiatives	1,000,000	457,000	52,000	0	51,000	1,000	491,000
2009 Risk Management Initiatives	1,725,000	662,000	12,000	12,000	0	0	1,051,000
2010 CMMS - Phase II	2,640,000	153,000	206,000	266,000	0	0	2,271,000
2010 Facility & Equipment Improvements Program	444,000	107,000	261,000	261,000	0	0	76,000
2010 Information System Improvements # 1	3,600,000	3,393,000	14,000	23,000	0	0	184,000
2010 Vehicle and Equipment Replacement Program	1,931,000	1,306,000	507,000	571,000	0	0	54,000
2011 Facility & Equipment Improvements	1,400,000	520,000	201,000	231,000	71,000	1,000	577,000
2011 Headquarter Renovations	1,500,000	1,274,000	0	8,000	0	0	218,000
2011 Information System Improvements	700,000	634,000	5,000	18,000	0	0	51,000
2011 Pump Station Generators	4,800,000	2,972,000	640,000	88,000	544,000	8,000	1,188,000
2011 Security & SCADA Communication	1,000,000	55,000	55,000	81,000	0	0	864,000

Project	Amount Authorized	Previously Bonds/Grants/Contributions	Notes Due 3/31/16	Notes Due 12/31/16 <sup>1</sup>	Bonds This Issue	Premium Applied	Authorized But Unissued
2012 Facility Improvement Program.....	2,500,000	1,550,000	154,000	164,000	0	0	785,000
2012 Fleet Replacement.....	1,800,000	865,829	632,000	627,000	5,000	0	362,162
2012 Headquarters Parking Garage Renovation.....	3,000,000	1,210,000	366,000	1,232,000	170,000	2,000	481,000
2012 Information Technology Security Improvements.....	3,000,000	2,330,000	348,000	348,000	0	0	2,102,000
2012 Information Technology.....	3,000,000	2,733,000	12,000	32,000	0	0	255,000
2013 Communications System Upgrades.....	1,000,000	0	6,000	7,000	0	0	595,000
2013 Construction Services.....	4,000,000	2,054,000	1,201,000	0	1,163,000	17,000	744,000
2013 Engineering Services.....	2,400,000	1,173,000	303,000	0	797,000	12,000	414,000
2013 Facilities Improvement Program.....	2,000,000	881,000	286,000	480,000	60,000	1,000	589,000
2013 Fleet Replacement.....	1,100,000	15,000	787,000	403,000	512,000	7,000	163,000
2013 Information Technology - Applications.....	3,000,000	179,400	214,000	226,000	0	0	4,385,000
2013 Information Technology - Hardware.....	3,000,000	1,040,000	3,094,000	2,778,000	781,000	11,000	390,000
2013 Information Technology - SAP/Oracle.....	3,000,000	2,693,000	1,854,000	1,495,000	385,000	6,000	421,000
2013 Land Improvements.....	1,000,000	85,000	236,000	275,000	0	0	640,000
2013 Survey & Construction.....	3,000,000	2,464,000	1,627,000	0	1,604,000	23,000	969,000
2013 Technical Services.....	2,000,000	866,000	567,000	0	539,000	8,000	467,000
2014 Construction Services.....	3,500,000	0	2,823,000	1,114,000	1,095,000	16,000	975,000
2014 Engineering Services.....	3,300,000	0	2,386,000	1,408,000	964,000	14,000	914,000
2014 Facilities Improvement Program.....	3,000,000	937,000	924,000	924,000	0	0	1,119,000
2014 Information Technology.....	3,000,000	0	4,823,000	4,328,000	0	0	171,000
2014 Land Improvements.....	1,000,000	189,000	152,000	212,000	0	0	569,000
2014 Survey & Construction.....	3,000,000	0	3,921,000	2,165,000	1,731,000	25,000	1,079,000
2014 Technical Services.....	2,600,000	0	1,997,000	1,072,000	912,000	13,000	603,000
2014 Administrative Facilities Improvement Program.....	1,000,000	10,000	23,000	29,000	0	0	963,000
2014 Construction Services.....	3,500,000	1,212,000	1,343,000	1,343,000	0	0	945,000
2014 Engineering Services.....	2,500,000	880,000	919,000	919,000	0	0	701,000
2015 Fleet Replacement.....	800,000	0	0	23,000	0	0	771,000
2015 Information Systems - Business Transformation SAP Upgrade.....	3,000,000	245,000	75,000	147,000	0	0	4,303,000
2015 Member Towns New GIS Base Map Development.....	1,600,000	0	0	243,000	0	0	1,357,000
2015 Survey & Construction.....	3,000,000	2,056,000	2,109,000	2,109,000	0	0	825,000
2015 Technical Services.....	4,000,000	1,501,000	1,589,000	1,589,000	0	0	910,000
2016 Construction Services.....	3,000,000	0	0	2,000,000	0	0	1,500,000
2016 Engineering Services.....	2,500,000	0	0	1,000,000	0	0	1,300,000
2016 Survey & Construction.....	1,000,000	0	0	3,000,000	0	0	1,300,000
2016 Technical Services.....	3,400,000	0	0	2,000,000	0	0	1,100,000
Total Combined Funding Projects.....	\$136,837,000	\$43,799,838	\$37,037,000	\$37,824,000	\$11,498,000	\$165,000	\$43,876,102
Total.....	\$486,262,200	\$220,638,010	\$106,500,000	\$113,500,000	\$33,035,000	\$475,000	\$318,694,190

<sup>1</sup>The District is issuing \$113,500,000 in General Obligation Bond Anticipation Notes on February 18, 2016.

## RATINGS

The District received credit ratings of "Aa1" with a stable outlook from Moody's Investors Service, Inc. ("Moody's") and "AA+" with a stable outlook from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ("S&P") on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District's bonds and notes.

## TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the



OFFICIAL STATEMENT DATED APRIL 12, 2016

## REFUNDING ISSUE

MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT

\$48,035,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2016, SERIES B  
BOOK-ENTRY ONLY

**DATED** Date of Delivery **Maturity Schedule** **DUE** June 1, as shown below

Due June 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due June 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2016	\$ 3,250,000	5.000%	0.350%	416489TC6	2023	\$ 3,775,000	5.000%	1.300%	416489TK8
2017	3,600,000	5.000%	0.600%	416489TD4	2024	3,805,000	5.000%	1.440%	416489TL6
2018	3,610,000	5.000%	0.700%	416489TE2	2025	3,840,000	5.000%	1.550%	416489TM4
2019	3,645,000	5.000%	0.790%	416489TF9	2026	3,850,000*	4.000%	1.700%	416489TN2
2020	3,680,000	5.000%	0.910%	416489TG7	2027	3,805,000	2.000%	2.000%	416489TP7
2021	3,715,000	5.000%	1.050%	416489TH5	2028	3,710,000	2.000%	2.100%	416489TQ5
2022	3,750,000	5.000%	1.180%	416489TJ1					

\* Priced assuming redemption on June 1, 2025; however redemption is at the election of the District. See "Optional Redemption" herein.

## Underwriter

RAYMOND JAMES & ASSOCIATES, INC.

Interest on the Bonds will be payable on June 1, 2016 and semiannually thereafter on December 1 and June 1 in each year until maturity.

The Bonds are subject to optional redemption prior to maturity as more fully described herein. See "Optional Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, Paying Agent and Escrow Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about April 28, 2016.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

**PLAN OF REFUNDING**

The Bonds are being issued to advance refund all or any portion of the aggregate principal amount outstanding of the Refunded Bonds as set forth below:

<u>Issue</u>	<u>Dated Date</u>	<u>Principal Amount Refunded</u>	<u>Maturities Refunded</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
General Obligation Bonds, 2008.....	6/1/2008	\$52,000,000	6/1/2016-2028	6/1/2017	100.00%

The refunding is contingent upon delivery of the Bonds.

Upon delivery of the Bonds, a portion of proceeds of the Bonds will be placed in an irrevocable escrow trust fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of the date of delivery of the Bonds, between the Escrow Agent and the District. The Escrow Agent will use such proceeds to purchase a portfolio of non-callable direct obligations of obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Requirements"). All investment income on and maturing principal of the Escrow Securities held in the Escrow Deposit Fund and needed to pay the principal, interest and redemption premium on the Refunded Bonds will be irrevocably deposited by the District for payment of the Refunded Bonds. The balance of the proceeds of the Bonds will be used to pay costs of issuance and Underwriter's discount.

**SOURCES AND USES OF BOND PROCEEDS**

*Sources of Funds*

Par Amount of the Bonds.....	\$48,035,000.00
Premium.....	<u>6,940,742.10</u>
<b>Total Sources</b> .....	<b>\$54,975,742.10</b>

*Uses of Funds*

Deposit to Escrow Deposit Fund.....	\$54,646,651.82
Underwriter's Discount.....	128,253.45
Cost of Issuance.....	<u>200,836.83</u>
<b>Total Uses</b> .....	<b>\$54,975,742.10</b>

**VERIFICATION OF MATHEMATICAL COMPUTATIONS**

The accuracy of the mathematical computations relating to (i) the adequacy of the maturing principal amounts of the Escrow Securities together with the interest income thereon and uninvested cash, if any, to pay when due, the principal or Redemption price of and interest income on the Refunded Bonds and (ii) the yield on the Bonds and on the Escrow Securities for purposes of determining compliance with certain requirements of the Internal Revenue Code of 1986, as amended, will be verified by AMTEC Corporation, of Avon, Connecticut and Ross & Company, PLLC (an independent Certified Public Accountant), of Louisville, Kentucky (together, the "Verification Agent"). Such verification will be based upon information and assumptions supplied by the Underwriter and the District, and such verification, information and assumptions will be relied on by Bond Counsel in rendering their opinion described herein.

**NEW ISSUE**

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds may be includable in the calculation of certain taxes under the Code, including the federal alternative minimum tax on certain corporations as described under "Tax Matters" herein. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax.



**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT  
\$80,000,000 GENERAL OBLIGATION BONDS, ISSUE OF 2008**

**DAC Bond**

**DATED**

**DUE**

June 1, 2008

**MATURITY SCHEDULE**

June 1, as shown below

Due June 1	Principal Amount	Coupon	Yield	CIUSIP	Due June 1	Principal Amount	Coupon	Yield	CIUSIP
2009	\$4,000,000			416489	2019	\$4,000,000			416489
2010	4,000,000			416489	2020	4,000,000			416489
2011	4,000,000			416489	2021	4,000,000			416489
2012	4,000,000			416489	2022	4,000,000			416489
2013	4,000,000			416489	2023	4,000,000			416489
2014	4,000,000			416489	2024	4,000,000			416489
2015	4,000,000			416489	2025	4,000,000			416489
2016	4,000,000			416489	2026	4,000,000			416489
2017	4,000,000			416489	2027	4,000,000			416489
2018	4,000,000			416489	2028	4,000,000			416489

Sealed bids and electronic bids via PARITY® for the Bonds will be received until 11:30 A.M. (EDT) on Tuesday, May 20, 2008 at the offices of Robinson & Cole LLP, 280 Trumbull Street, 26th Floor, Conference Room 801, Hartford, Connecticut 06103 as described in the Notice of Sale. Bidding information for submission as sealed proposals will be received by First Southwest Company, the District's financial advisor acting as agent for the bidders, by telephone at 860-541-2761 until 11:25 A.M. (EDT) in order to ensure compliance with the 11:30 A.M. bid deadline.

Interest on the Bonds will be payable on December 1, 2008 and semiannually thereafter on June 1 and December 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Code & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 28rd Floor, Hartford, Connecticut will certify the Bonds and act as Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Levy & Dronay, PC, Bond Counsel, of Farmington, Connecticut and Robinson & Cole LLP Bond Counsel, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about June 12, 2008.

This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

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USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	BAN Remaining 6/12/2008	The Bonds	Authorized But Unissued
<b>Water Projects</b>					
GPW 1999	\$3,608,327		\$346,000	\$340,000	\$3,268,327
GPW 2001	357,234		220,000	220,000	147,234
GPW 2002	5,843,689	243,549	1,990,000	1,990,000	3,610,140
GPW 2004	4,375,000	500,000	1,910,000	1,910,000	1,955,000
GPW 2005	2,850,000		1,800,000	2,010,000	840,000
GPW 2006	2,600,000		500,000	500,000	2,040,000
1999 West Hartford Water Treatment Plant	5,000,000	2,230,000	2,770,000	2,770,000	0
Electrical Upgrades - Bloomfield Plant	1,565,000		1,450,000	1,450,000	115,000
Filter Expansion - Bloomfield Plant	600,000		410,000	460,000	140,000
Chemical Feed System - West Hartford Plant	375,000		330,000	330,000	45,000
Improvements - Bloomfield Plant	3,600,000		1,340,000	2,790,000	310,000
2005 Radio Based Meter Reading	1,300,000		1,280,000	1,280,000	20,000
Water Supply Plant & Site Improvements	700,000		130,000	330,000	570,000
Richard's Corner Dam Outhouse	600,000		580,000	580,000	20,000
Raw Water Bypass	1,600,000		800,000	800,000	200,000
2006 Water Treatment Plant Improvements	1,100,000		770,000	870,000	230,000
2006 Radio Based Meter Reading	4,200,000		3,690,000	3,690,000	510,000
2006 Water Pump Station Improvements	1,000,000		100,000	100,000	900,000
2006 Paving	1,200,000		1,180,000	1,180,000	100,000
2007 Paving Program	2,100,000		2,100,000	2,100,000	0
2007 Treatment Plant Upgrades	1,100,000		130,000	260,000	900,000
Capital Equipment	1,500,000		1,500,000	1,500,000	0
Improvements - Bloomfield Plant	5,000,000		5,000,000	5,000,000	0
2007 Water Administration	450,000		130,000	427,000	23,000
2007 Planning and Testing	1,300,000		1,300,000	1,300,000	0
2007 Water Asset Management	5,000,000		5,000,000	3,000,000	2,000,000
2007 Radio Frequency	5,000,000		3,800,000	3,800,000	1,192,000
2008 Radio Frequency	5,000,000		1,000,000	1,000,000	4,000,000
2008 Security Improvements - West Hartford	2,500,000		2,400,000	2,400,000	100,000
<b>Total Water Projects</b>	<b>\$79,834,259</b>	<b>\$2,973,549</b>	<b>\$36,670,000</b>	<b>\$44,115,000</b>	<b>\$23,745,791</b>
<b>Sewer Projects</b>					
GPS 1997	3,304,500	2,660,000	10,000	10,000	634,500
GPS 1998	3,000,000	2,605,000	10,000	10,000	385,000
GPS 1999	3,200,000	2,385,000	20,000	20,000	895,000
GPS 2000	3,300,000	2,066,225	180,000	180,000	1,053,775
GPS 2001	2,350,000	1,525,000	310,000	310,000	115,000
GPS 2002	2,580,000	942,000	870,000	890,000	738,000
GPS 2003	1,600,000	50,000	600,000	600,000	950,000
GPS 2004	2,860,000	310,912	850,000	850,000	1,699,088
GPS 2005	2,750,000	4,000	980,000	980,000	1,766,000
GPS 2006	3,300,000		420,000	420,000	2,880,000
GPS 2007	700,000		10,000	10,000	690,000
CT River Cleanup	80,000,000	78,583,195	1,416,000	1,416,000	0
Improvements - Water Pollution Control	5,000,000	4,520,000	70,000	70,000	10,000
Biosolids Materials Program Upgrades	5,000,000	4,868,390	30,000	30,000	51,610
Process Controls System Design	1,000,000	809,000	180,000	180,000	11,000
Improvements - Dissolved Air Flootation	2,000,000	1,843,000	70,000	70,000	87,000
Upper Albany	2,225,000		1,590,000	1,590,000	635,000
2003 Rocky Hill Headworks	4,640,000		4,640,000	4,640,000	0
Influentor Modif Compliance	3,750,000	4,912,000	946,000	946,000	898,000
Improvements - Process Control Systems	4,050,000		1,470,000	4,000,000	90,000
HWPCP Chlorine Tox Elimination	400,000		50,000	50,000	350,000
Improvements - WPCP Infrastructure	1,100,000	153,000	880,000	880,000	67,000
Biosolids Conveying Program	650,000		600,000	600,000	50,000
Sludge Processing Building Odor Control	1,700,000		380,000	480,000	1,220,000
2006 Improvements - Wastewater	2,200,000		270,000	270,000	1,930,000
2006 Improvements - Influentor	5,000,000		119,000	119,000	4,881,000
2006 Improvements - Wastewater Pump Station	1,000,000		150,000	150,000	850,000
2006 Sewer Inspection CMQM	5,000,000		5,000,000	5,000,000	0
2007 A.M. Waste Administration	100,000		60,000	60,000	40,000
2008 A.M. Waste Administration	400,000		400,000	400,000	0
<b>Total Sewer Projects</b>	<b>\$154,307,600</b>	<b>\$106,037,222</b>	<b>\$22,245,000</b>	<b>\$25,376,000</b>	<b>\$22,993,778</b>
<b>Combined Funding Projects</b>					
Improvements - Headquarters	1,500,000		1,070,000	1,070,000	430,000
2008 Improvements - Plants & Buildings	1,600,000		1,600,000	1,600,000	0
2007 Improvements - Plants & Buildings	3,450,000		130,000	1,140,000	2,310,000
Pump Station Assessment	200,000		200,000	200,000	0
2005 Inf System	2,700,000		1,370,000	1,370,000	830,000
2006 Improvements - Information Technology	1,890,000		1,890,000	1,890,000	0
Replacement - Information Systems Equipment	700,000		700,000	700,000	0
2006 Long Term Strategic Initiative	1,100,000		330,000	330,000	770,000
2006 Replacement - Emergency Generator	300,000		50,000	50,000	250,000
2006 Replacement - Capital Equipment	1,400,000		1,350,000	1,350,000	50,000
Document Management	1,100,000		1,100,000	1,100,000	0
<b>Total Combined Funding Projects</b>	<b>\$13,350,000</b>	<b>50</b>	<b>\$5,010,000</b>	<b>\$10,610,000</b>	<b>\$4,640,000</b>
<b>Totals</b>	<b>\$240,391,759</b>	<b>\$109,010,771</b>	<b>\$61,825,000</b>	<b>\$80,000,000</b>	<b>\$91,280,979</b>

OFFICIAL STATEMENT DATED NOVEMBER 23, 2016

MOODY'S: Aa2  
S&P Underlying/Insured: AA/AA

In the opinion of Co-Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Co-Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**  
\$108,315,000 GENERAL OBLIGATION BONDS, ISSUE OF 2016, SERIES C  
BOOK-ENTRY ONLY

**DATED**  
Date of Delivery

**DUE**  
November 1, as shown below

Due November 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due November 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2018	\$6,375,000	5.000%	1.720%	416489TR3	2025	\$6,370,000	5.000%	3.430%	416489TY8
2019	6,375,000	5.000%	2.080%	416489TS1	2026	6,370,000	5.000%	3.530%	416489TZ5
2020	6,375,000	5.000%	2.310%	416489TT9	2027	6,370,000	5.000%	3.670%	416489UA8
2021	6,375,000	5.000%	2.580%	416489TU6	2028	6,370,000	5.000%	3.750%	416489UB6
2022	6,375,000	5.000%	2.790%	416489TV4	2029	6,370,000	5.000%	3.830%	416489UC4
2023	6,370,000	5.000%	3.010%	416489TW2	2030	6,370,000	5.000%	3.860%	416489UD2
2024	6,370,000	5.000%	3.240%	416489TX0	2031	6,370,000	5.000%	3.960%	416489UE0
\$19,110,000 4.000% Term Bonds due November 1, 2034 Yield 4.270% CUSIP <sup>1</sup> 416489UF7									

Interest on the Bonds will be payable on May 1, 2017 and semiannually thereafter on November 1 and May 1 in each year.



The scheduled payment of principal of and interest on the Bonds when due will be guaranteed under an insurance policy to be issued concurrently with the delivery of the Bonds by ASSURED GUARANTY MUNICIPAL CORP.

The Bonds are subject to optional redemption and mandatory redemption prior to maturity as more fully described herein. See "Optional Redemption" and "Mandatory Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District (as defined herein) or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Co-Bond Counsel, of Hartford, Connecticut, and Soeder & Associates, LLC, Co-Bond Counsel, of Hartford, Connecticut. Certain other legal matters will be passed upon for the Underwriter by its counsel Squire Patton Boggs (US) LLP. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about December 1, 2016.

**This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.**

**Morgan Stanley**

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

## USES OF BOND PROCEEDS

Project	Amount Authorized	Bonded/Grants/Contributions	Notes Due 12/31/16	This Issue	Premium Applied	Authorized But Unissued
<b>Water Projects</b>						
2005 Water Distribution System Improvements	\$9,000,000	\$2,053,000	\$34,000	\$32,000	\$2,000	\$93,000
2005 Water Supply Facility & Site Improvements	700,000	696,000	3,000	3,000	0	1,000
2007 Treatment Facility Upgrades	1,100,000	1,066,000	33,000	32,000	1,000	1,000
2008 Farmington Avenue Water Main Replacement	1,000,000	696,000	6,000	6,000	0	358,000
2008 General Purpose Water	4,240,000	3,181,000	94,000	90,000	4,000	970,000
2009 Water Supply Facility Improvements	2,200,000	1,090,000	44,000	42,000	2,000	466,000
2009 Farmington Water Main Installation West Hartford	1,980,000	553,000	26,000	22,000	4,000	741,000
2009 Radio Frequency Automated Meter Reading	5,000,000	4,896,451	17,000	16,000	1,000	86,549
2010 CWP Water Main Replacement - Chalford, Etc, Hartford	2,070,000	353,000	165,000	158,000	7,000	1,552,000
2010 CWP Water Main Replacement - Wethersfield Avenue # 2	3,607,000	2,786,314	12,000	11,000	1,000	808,686
2010 Dam Safety Improvements - Res # 1	2,692,000	584,000	9,000	9,000	0	2,095,000
2010 Dam Safety Improvements - Res # 2	4,313,000	727,000	81,000	77,000	4,000	3,507,000
2010 Dam Safety Improvements - Res # 3	2,955,000	537,000	63,000	60,000	3,000	2,355,000
2010 General Purpose Water	1,911,000	408,000	113,000	107,000	6,000	793,000
2010 Hydraulic Computer Modeling	3,251,000	1,562,320	154,000	147,000	7,000	1,534,680
2010 Radio Frequency Automated Meter Reading	2,330,000	624,000	454,000	433,000	21,000	2,172,000
2010 Water Facilities Security & Improvement Program	4,846,800	4,140,912	149,000	142,000	7,000	556,888
2010 Water Main Replacement - Bloomfield	4,492,000	2,676,900	249,000	238,000	11,000	1,567,000
2010 Water Main Replacement - Farmington Ave, West Hartford	400,000	289,000	34,000	32,000	2,000	77,000
2010 Water Main Replacement - Hartford	1,389,800	938,000	292,000	279,000	13,000	109,400
2010 Water Main Replacement - Wethersfield	1,000,000	171,000	156,000	149,000	7,000	673,000
2010 Water Main Replacement - Windsor	600,000	149,000	177,000	169,000	8,000	273,000
2010 Water Pump Station Replacement Upgrade Program	400,000	26,000	11,000	11,000	0	364,000
2010 Water Supply Facility Improvements Program	4,800,000	557,000	201,000	192,000	9,000	4,042,000
2011 CWP - Water Main Replacements	2,500,000	2,159,000	239,000	230,000	11,000	105,000
2011 CWP Water Main Replacement - Farmington Ave, Hartford	3,750,000	3,256,447	127,000	121,000	6,000	366,553
2011 Dam Safety Improvements - Res #6	800,000	0	19,000	18,000	1,000	781,000
2011 Design of Water Main Replacements	1,330,000	142,000	71,000	68,000	3,000	1,177,000
2011 General Purpose Water	1,000,000	105,000	264,000	252,000	12,000	631,000
2011 Ground Water Development	5,000,000	304,000	80,000	82,000	4,000	194,436
2011 Radio Frequency Automated Meter Reading	1,500,000	491,972	625,000	596,000	29,000	4,694,000
2011 Water Main Replacement - Hamilton, Hartford, Phoenix	4,730,000	172,000	85,000	81,000	4,000	4,493,000
2011 Water Main Replacement - Simmons Road, East Hartford	450,000	86,000	63,000	60,000	3,000	301,000
2011 Water Pump Station Improvements	1,200,000	569,296	137,000	131,000	6,000	515,000
2011 Water Supply Facility & Watershed Improvements	1,400,000	1,045,000	188,000	179,000	9,000	307,000
2011 Water Treatment Facility Upgrades	1,000,000	856,000	7,000	7,000	0	137,000
2012 Asset Management Construction Administration	904,800	0	19,000	18,000	1,000	885,800
2012 CWP Water Main Replacement - South Maple Ave West, Hartford	4,000,000	2,774,027	551,000	526,000	25,000	674,973
2012 Dam Safety Improvements - Goodwin & Seville	2,040,000	461,000	1,309,000	1,440,000	69,000	70,000
2012 Farmington Avenue Water Main Installation	1,868,000	1,265,000	156,000	143,000	7,000	453,000
2012 Paving Program	5,000,000	2,936,000	834,000	797,000	38,000	1,223,000
2012 Pump Station Upgrade - Canal Road	1,559,000	1,542,000	10,000	10,000	0	17,000
2012 Pump Station Upgrade - Newington & Orchard Road, Clantonbury	4,200,000	2,109,189	239,000	220,000	10,000	1,807,801
2012 Radio Frequency Automated Meter Reading	5,000,000	1,250,000	421,000	402,000	19,000	3,329,000
2012 Standpipe & Above Grade Storage Tank Projects	4,224,000	56,000	36,000	34,000	2,000	4,132,000
2012 Water Main Replacement - Farmington Avenue	603,000	0	32,000	11,000	1,000	591,000
2012 Water Main Replacement - Montclair Drive	3,500,000	2,811,880	440,000	428,000	20,000	248,150
2012 Water Main Replacement - Retreat Avenue	437,000	11,000	1,000	1,000	0	445,000
2012 Water Storage Basin Upgrades	4,094,000	2,201,372	1,019,000	972,000	47,000	3,094,228
2012 Water Treatment Facilities Upgrade	2,500,000	948,000	839,000	71,000	3,000	3,432,000
2013 Asset Management Water Main Replacement	4,460,000	143,000	412,000	393,000	19,000	3,905,000
2013 Bloomfield Water Treatment Facility Filtered Water	5,000,000	174,000	540,000	515,000	25,000	4,285,000
2013 Buckingham Water Pump Station, Clantonbury	1,740,000	1,238,528	150,000	143,000	7,000	351,412
2013 CWP Water Main Rehabilitation - Fenway Street, Hartford	593,000	432,031	81,000	77,000	4,000	79,569
2013 CWP Water Main Replacement - Church Street, Hartford	378,000	25,000	79,000	73,000	6,000	266,000
2013 CWP Water Main Replacement - Portions of Church Street	4,370,000	181,000	136,000	130,000	6,000	4,239,000
2013 General Purpose Water	3,860,000	1,332,000	433,000	413,000	20,000	1,895,000
2013 Newington ERV Service Area Upgrades	2,330,000	72,000	123,000	119,000	6,000	2,133,000
2013 Paving Program	4,200,000	2,745,000	32,000	31,000	1,000	1,423,000
2013 Radio Frequency Automated Meter Reading	5,000,000	0	1,188,000	1,126,000	54,000	3,820,000
2013 Water Main Replacement - Franklin 13	2,100,000	1,445,011	461,000	440,000	21,000	193,989
2013 Water Main Replacement - Oakwood Ave, West Hartford	1,850,000	167,000	21,000	20,000	1,000	1,652,000
2013 Water Main Replacement - Pitkin Street	460,000	32,000	16,000	15,000	1,000	412,000
2013 Water Treatment Facility Upgrades	2,160,000	599,000	146,000	139,000	7,000	1,416,000
2014 Collinsville Road WTP Emergency Generator Replacement	700,000	34,000	27,000	26,000	1,000	639,000
2014 General Purpose Water	3,500,000	2,291,000	139,000	133,000	6,000	1,110,000
2014 Kilkenny Water	3,000,000	226,000	494,000	471,000	23,000	4,280,000
2014 Phelps Brook Dam & East Dike Rehabilitation Project	3,000,000	156,000	2,758,000	2,632,000	126,000	86,000
2014 Radio Frequency Automated Meter Reading	3,000,000	145,000	89,000	79,000	4,000	2,772,000
2014 Renewable Energy Projects - Water Facilities	500,000	0	150,000	143,000	7,000	4,850,000
2014 Various Transmission Main Design & Construction	100,000	100,000	132,000	126,000	6,000	318,000
2014 Water Main Replacement - West Hartford	2,100,000	415,000	85,000	81,000	4,000	1,600,000
2014 Water Pump Station Improvements	1,500,000	7,000	7,000	7,000	0	1,486,000
2014 Water Rehabilitation Program	175,000	73,000	6,000	6,000	0	96,000
2014 Water Supply Generators	1,000,000	169,000	289,000	276,000	13,000	342,000
2014 Water Treatment Facilities Upgrades	2,800,000	1,565,000	30,000	29,000	1,000	1,205,000
	2,300,000	551,000	546,000	521,000	25,000	1,203,000

Project	Amount	Previously	Notes	Bonds	Premium	Authorized
	Authorized	Roaded/Grants/ Contributions	Due 12/1/16	This Issue	Applied	But Unissued
2015 General Purpose Water Program.....	4,000,000	449,000	23,000	23,000	1,000	3,228,000
2015 Hydrant Replacement Program.....	1,600,000	1,052,000	103,000	91,000	5,000	435,000
2015 Paving Program.....	2,500,000	2,435,000	20,000	19,000	1,000	45,000
2015 Water Rehabilitation Program.....	1,000,000	490,000	12,000	11,000	1,000	498,000
2015 Water Supply Improvements.....	3,000,000	792,000	80,000	76,000	4,000	2,128,000
2015 Water Treatment Facilities Upgrades.....	1,000,000	15,000	27,000	26,000	1,000	958,000
2016 WMR Simmons Road Area, East Hartford.....	3,800,000	0	20,000	19,000	1,000	3,780,000
Total Water Projects.....	\$214,655,200	\$79,616,054	\$19,537,000	\$18,644,000	\$893,000	\$115,503,144
<b>Sewer Projects</b>						
2006 Combined Sewer Separation.....	\$5,000,000	\$3,030,162	\$1,343,000	\$1,474,000	\$69,000	\$425,838
2006 CSO Abatement Program.....	5,000,000	1,500,216	3,302,000	3,151,000	151,000	197,784
2006 Sanitary Sewer Overflow - Engineering Design/Study.....	5,000,000	4,864,880	133,000	127,000	6,000	2,120
2006 Sanitary Sewer Overflow (SSO) - Newington.....	5,000,000	4,869,348	23,000	22,000	1,000	107,652
2006 Sanitary Sewer Overflow (SSO) - Rocky Hill.....	3,000,000	3,816,675	30,000	29,000	1,000	1,153,325
2006 Sanitary Sewer Overflow (SSO) - West Hartford.....	5,000,000	4,902,223	4,000	4,000	0	93,777
2006 Sanitary Sewer Overflow (SSO) - Wethersfield.....	5,000,000	4,674,805	123,000	117,000	6,000	202,195
2006 Wethersfield Cove Inflow & Infiltration Reduction.....	5,000,000	2,788,000	1,364,000	1,302,000	62,000	648,000
2007 Wastewater Treatment Facility Improvements.....	4,600,000	3,369,000	508,600	481,000	23,000	723,000
2007 Wastewater Treatment Facility Security & Communication.....	3,200,000	367,000	4,000	4,000	0	2,829,000
2008 Assessable Sewer.....	3,500,000	0	131,000	125,000	6,000	3,369,000
2008 Capacity Management Operations & Maintenance Compliance.....	5,000,000	3,682,000	151,000	144,000	7,000	1,467,000
2008 General Purpose Sewer.....	4,410,000	2,059,000	181,000	173,000	8,000	2,130,000
2008 Water Pollution Control Infrastructure.....	2,900,000	1,145,000	1,239,000	1,173,000	56,000	126,000
2008 Water Pollution Control Infrastructure.....	2,000,000	959,000	322,000	307,000	15,000	719,000
2009 Assessable Sewer.....	2,904,000	0	900,000	945,000	45,000	1,914,000
2009 Assessable Sewer - Mountain Road, West Hartford.....	5,000,000	0	2,752,000	2,627,000	126,000	2,247,000
2009 Capacity Management Operations & Maintenance Compliance.....	3,000,000	4,644,000	2,600	2,000	0	354,000
2009 CMOM Compliance Capital Equipment.....	5,000,000	1,714,000	263,000	251,000	12,000	3,022,000
2009 General Purpose Sewer.....	3,507,000	2,680,000	13,000	12,000	1,000	814,000
2009 Hartford Odor Control Construction.....	4,888,000	2,024,000	72,000	69,000	3,000	2,792,000
2009 Water Pollution Control Infrastructure Replacements.....	4,455,000	3,422,000	348,000	333,000	16,000	655,000
2010 Assessable Sewer.....	510,000	0	117,000	112,000	5,000	393,000
2010 Backwater Valve Program/Private Property Inflow Disconnect.....	530,000	8,000	34,000	32,000	2,000	488,000
2010 General Purpose Sewer.....	2,702,000	1,887,000	337,000	322,000	15,000	478,000
2010 Sewer Study - Dividend Brook, Rocky Hill.....	300,000	145,000	117,000	112,000	5,000	38,000
2010 WPC HWPCF Screen & Grit Replacement Program.....	3,823,000	520,000	1,959,000	1,871,000	88,000	1,344,000
2010 WPC Renewal & Replacements Program.....	2,000,000	1,424,000	255,000	243,000	12,000	321,000
2010 WPS Electrical Systems Modernization Program.....	4,780,000	987,000	214,000	204,000	10,000	3,079,000
2011 Capacity Management Operation & Maintenance - Compliance.....	2,800,000	4,094,000	1,357,000	1,295,000	62,000	349,000
2011 General Purpose Sewer.....	2,000,000	661,000	1,123,000	1,072,000	51,000	216,000
2011 Sewer Pump Station Improvement Proj. Ph II.....	900,000	0	185,000	177,000	8,000	115,000
2011 Sewer Pump Station Rehabilitation.....	2,000,000	865,000	161,000	154,000	7,000	974,000
2011 Sewer Study - Dividend Brook, Rocky Hill.....	4,500,000	0	119,000	114,000	5,000	4,381,000
2011 WPC Electronic Development.....	1,750,000	112,000	566,000	540,000	26,000	1,072,000
2011 WPC Equipment & Facility Refurbishment.....	1,200,000	934,000	61,000	58,000	3,000	205,000
2011 WPC Renewal & Replacements.....	2,250,000	829,000	605,000	577,000	28,000	816,000
2012 Backwater Valve.....	540,000	2,000	74,000	71,000	3,000	464,000
2012 East Hartford WPC Waste Water Screening Install.....	4,750,000	347,000	234,000	223,000	11,000	4,190,000
2012 General Purpose Sewer.....	3,000,000	204,000	1,017,000	971,000	46,000	3,779,000
2012 Hartford WPC Solids Handling & Processing.....	4,800,000	604,000	35,000	32,000	3,000	4,141,000
2012 Sanitary Sewer Replacements District - Wide.....	3,939,000	2,221,000	57,000	51,000	25,000	1,181,000
2012 Sanitary Sewer/Storm Drain Replacement Retreat Ave.....	5,000,000	518,000	172,000	164,000	8,000	4,310,000
2012 Sewer Gate Replacement Program District - Wide.....	1,200,000	378,000	89,000	85,000	4,000	829,000
2012 Sewer Pump Station Upgrades - Fishy Street, Hartford.....	1,472,000	15,000	42,000	40,000	2,000	1,415,000
2012 Sewer Pump Station Upgrades - Mainway Drive East.....	654,000	22,000	458,000	437,000	21,000	174,000
2012 Sewer Pump Station Upgrades - Ridge Street, Windsor.....	385,000	14,000	323,000	308,000	15,000	248,000
2012 Sewer Replacement - Mantelot Drive, West Hartford.....	2,642,000	34,000	68,000	65,000	3,000	2,550,000
2012 Sewer Replacement - Woodland Ave & Peters Road.....	1,310,000	66,000	147,000	140,000	7,000	1,097,000
2012 WPC Equipment & Facilities Refurbishment.....	1,200,000	463,000	297,000	283,000	14,000	440,000
2012 WPC Renewal & Replacement.....	3,000,000	224,000	1,848,000	1,764,000	84,000	928,000
2013 Folly Brook Inflow/Infiltration, Wethersfield - Contract 1.....	4,350,000	0	321,000	306,000	15,000	4,529,000
2013 General Purpose Sewer.....	1,026,000	94,000	428,000	408,000	20,000	1,398,000
2013 HWPCF Cake Storage & Gravity.....	740,000	0	196,000	187,000	9,000	344,000
2013 Pump Station Upgrades - Brookside Street, Newington.....	2,240,000	28,000	14,000	13,000	1,000	3,198,000
2013 Pump Station Upgrades - Chelsea Woods/High Path Road.....	500,000	20,000	465,000	444,000	21,000	15,000
2013 Pump Station Upgrades - Harvest Lane, Windsor.....	500,000	16,000	297,000	283,000	14,000	191,000
2013 Pump Station Upgrades - Meadow Street, Newington.....	620,000	20,000	468,000	447,000	21,000	132,000
2013 Pump Station Upgrades - Mainway Drive, East Hartford.....	2,640,000	29,000	257,000	245,000	12,000	2,354,000
2013 Pump Station Upgrades - Moits - Wethersfield.....	510,000	22,000	44,000	42,000	2,000	444,000
2013 Pump Station Upgrades - Ridge Street, Windsor.....	630,000	22,000	399,000	381,000	18,000	208,000
2013 Rocky Hill Interceptor - Relief Sewer/Capacity Improvements.....	770,000	47,000	450,000	429,000	21,000	273,000
2013 Sewer Replacement - Oakwood Ave, West Hartford.....	4,560,000	76,000	154,000	145,000	7,000	4,332,000
2013 Sewer Replacement - Pleasant Lane.....	350,000	0	506,000	483,000	23,000	44,000
2013 Sewer Replacement/Repairs - 388-390 Farmington Ave, Hartford.....	1,900,000	0	26,000	25,000	1,000	1,874,000
2013 Various Sewer Pipe Replacement/Rehab - District Wide.....	4,940,000	942,000	1,197,000	1,142,000	55,000	2,801,000
2013 Windsor Inflow/Infiltration Removal.....	4,850,000	0	239,000	228,000	11,000	4,611,000
2013 WPC Equipment & Facilities Refurbishment.....	1,260,000	650,000	526,000	502,000	24,000	84,000
2013 WPC SCADA Upgrades.....	1,260,000	19,000	8,000	8,000	0	1,233,000

Project	Amount Authorized	Previously Bonds/City/Contributions	Notes Due 12/1/16	Bonds This Issue	Premium Applied	Authorized But Unissued
2014 General Purpose Sewer	5,000,000	5,000	748,000	714,000	34,000	4,247,000
2014 Hartford WPCF DAPT Sludge Equalization Design	800,000	0	759,000	724,000	35,000	41,000
2014 Hartford WPCF Sludge Mixing Tank, Sludge Screening Upgrades	5,000,000	0	730,000	697,000	33,000	4,270,000
2014 Hartford WPCF West Primary Settling Tanks	3,100,000	0	2,879,000	2,747,000	132,000	221,000
2014 Levee Protection System Improvements, East Hartford & Hartford	1,100,000	0	40,000	38,000	2,000	3,069,000
2014 Pump Station Replacement - Rainbow Trunk, Windsor	5,000,000	0	471,000	449,000	22,000	4,529,000
2014 Pump Station Upgrades - Burnside Avenue, East Hartford	3,300,000	0	199,000	199,000	9,000	3,101,000
2014 Rehabilitation/Replacement NM - 14 Overflow, Hartford	1,050,000	0	24,000	23,000	1,000	1,026,000
2014 Renewable Energy Projects - Sewer Facilities	300,000	0	100,000	95,000	5,000	200,000
2014 Sewer Extension - Marsh Street, Waterfield	400,000	0	47,000	45,000	2,000	353,000
2014 Sewer Rehabilitation Program	5,000,000	706,000	1,436,000	1,390,000	66,000	2,838,000
2014 Sewer Replacement - Madison Avenue, Hartford	1,000,000	0	125,000	119,000	6,000	875,000
2014 Various Sewer Pipe Replacement/Rehab	5,000,000	0	349,000	331,000	16,000	4,651,000
2014 Wastewater Pump Station Improvements	350,000	0	57,000	54,000	3,000	293,000
2014 WPC Equipment & Facilities Refurbishment	1,400,000	0	1,210,000	1,155,000	55,000	190,000
2014 WPC Renovation & Replacements	2,250,000	10,000	2,070,000	1,971,000	99,000	170,000
2015 East Hartford WPCF Compressor, DO Control & SCADA	5,000,000	0	310,000	296,000	14,000	4,690,000
2015 General Purpose Sewer	2,000,000	0	542,000	517,000	25,000	1,458,000
2015 Paving Program	2,500,000	0	1,157,000	1,104,000	53,000	1,343,000
2015 Sanitary Sewer Easements Acquisitions & Improvements	3,600,000	0	1,571,000	1,499,000	72,000	2,029,000
2015 Sewer Rehabilitation Program	5,000,000	0	1,513,000	1,444,000	69,000	3,487,000
2015 WPC Equipment & Facilities Improvements	2,600,000	0	823,000	785,000	38,000	1,777,000
<b>Total Sewer Projects</b>	<b>\$262,087,000</b>	<b>\$73,819,309</b>	<b>\$49,233,000</b>	<b>\$46,584,000</b>	<b>\$2,449,000</b>	<b>\$189,034,691</b>
<b>Combined Funding Projects</b>						
2007 Technology Improvements	\$3,100,000	\$2,966,000	\$2,000	\$2,000	\$0	\$132,000
2008 Facility & Building Improvements	1,500,000	1,139,000	53,000	51,000	2,000	308,000
2008 Pump Station Alarm Replacements	800,000	792,000	1,000	1,000	0	7,000
2008 Security System Upgrades	800,000	500,000	8,000	8,000	0	292,000
2009 Long-Term Strategic Initiatives	1,000,000	509,000	46,000	44,000	2,000	445,000
2009 Risk Management Initiatives	1,725,000	662,000	12,000	11,000	1,000	1,051,000
2010 CHMS - Phase II	2,640,000	163,000	205,000	197,000	8,000	2,271,000
2010 Facility & Equipment Improvements Program	444,000	107,000	251,000	249,000	12,000	76,000
2010 Information System Improvements # 1	3,600,000	3,593,000	33,000	31,000	2,000	174,000
2010 Vehicle and Equipment Replacement Program	1,931,000	1,306,000	624,000	596,000	28,000	1,000
2011 Facility & Equipment Improvements	1,400,000	592,000	231,000	220,000	11,000	577,000
2011 Headquarters Renovations	1,580,000	1,274,000	8,000	8,000	0	218,000
2011 Information System Improvements	700,000	694,900	15,000	14,000	1,000	51,000
2011 Pump Station Generators	4,800,000	3,524,000	88,000	84,000	4,000	1,188,000
2011 Security & SCADA Communication	1,000,000	55,000	301,000	287,000	14,000	644,000
2012 Facility Improvement Program	2,500,000	1,550,000	164,000	157,000	7,000	786,000
2012 Fleet Replacement	1,800,000	810,833	697,000	598,000	29,000	362,167
2012 Headquarters Parking Garage Renovations	3,050,000	1,392,600	1,232,000	1,176,000	56,000	481,000
2012 Information Technology Security Improvements	5,000,000	2,550,000	2,367,000	2,259,000	108,000	83,000
2012 Information Technology	3,000,000	2,733,000	29,000	28,000	1,000	238,000
2013 Communications System Upgrades	1,000,000	67,000	7,000	7,000	0	926,000
2013 Facilities Improvement Program	2,000,000	951,000	450,000	429,000	21,000	599,000
2013 Fleet Replacement	1,100,000	594,000	403,000	385,000	18,000	103,000
2013 Information Technology - Applications	5,000,000	179,000	2,136,000	2,038,000	98,000	2,685,000
2013 Information Technology - Hardware	5,000,000	1,832,000	2,778,000	2,651,000	127,000	390,000
2013 Information Technology - SAP/Oracle	5,000,000	3,084,000	1,495,000	1,427,000	68,000	421,000
2013 Land Improvements	1,000,000	83,000	318,000	303,000	15,000	597,000
2014 Construction Services	3,500,000	1,111,000	1,414,000	1,349,000	65,000	975,000
2014 Engineering Services	3,300,000	978,000	1,408,000	1,344,000	64,000	914,000
2014 Facilities Improvement Program	3,000,000	957,000	1,913,000	1,826,000	87,000	110,000
2014 Information Technology	5,000,000	0	4,829,000	4,608,000	221,000	171,000
2014 Land Improvements	1,000,000	189,000	423,000	404,000	19,000	388,000
2014 Survey & Construction	5,000,000	1,756,000	2,165,000	2,065,000	99,000	1,079,000
2014 Technical Services	2,600,000	925,000	1,072,000	1,023,000	49,000	609,000
2015 Administrative Facilities Improvement Program	2,000,000	10,000	29,000	28,000	1,000	1,961,000
2015 Construction Services	3,500,000	1,212,000	1,372,000	1,309,000	63,000	916,000
2015 Engineering Services	2,500,000	880,000	937,000	894,000	43,000	683,000
2015 Fleet Replacement	800,000	0	800,000	763,000	37,000	0
2015 Information Systems - Business Transformation SAP Upgrade	5,000,000	243,000	447,000	427,000	20,000	4,308,000
2015 Member Towns New GIS Base Map Development	1,600,000	0	342,000	326,000	16,000	1,258,000
2015 Survey & Construction	5,000,000	2,066,000	2,109,000	2,013,000	96,000	825,000
2015 Technical Services	4,000,000	1,420,000	1,589,000	1,516,000	73,000	991,000
2016 Construction Services	2,500,000	0	2,041,000	1,948,000	93,000	1,459,000
2016 Engineering Services	2,500,000	0	1,217,000	1,161,000	56,000	1,283,000
2016 Fleet Replacement	1,300,000	0	676,000	645,000	31,000	624,000
2016 Information Systems IT Upgrades	5,000,000	14,000	52,000	50,000	2,000	4,924,000
2016 Survey & Construction	5,000,000	0	3,700,000	3,531,000	169,000	1,300,000
2016 Technical Services	3,400,000	0	2,300,000	2,196,000	104,000	1,100,000
<b>Total Combined Funding Projects</b>	<b>\$130,938,000</b>	<b>\$45,196,899</b>	<b>\$44,730,000</b>	<b>\$42,687,000</b>	<b>\$2,043,000</b>	<b>\$41,069,162</b>
<b>Total</b>	<b>\$607,677,200</b>	<b>\$198,571,202</b>	<b>\$113,800,000</b>	<b>\$108,215,000</b>	<b>\$5,185,000</b>	<b>\$298,605,999</b>



## OFFICIAL STATEMENT DATED JULY 18, 2018

S&P: AA  
MOODY's: Aa3

In the opinion of Co-Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings of certain corporations for purposes of computing the federal alternative minimum tax in effect prior to January 1, 2018 for tax years beginning before such date. In the opinion of Co-Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**  
**\$110,770,000 GENERAL OBLIGATION BONDS, ISSUE OF 2018**  
**BOOK-ENTRY ONLY**

DATED  
Date of DeliveryDUE  
July 15, as shown below

Due July 15	Principal Amount	Coupon	Yield/Price	CUSIP <sup>1</sup>	Due July 15	Principal Amount	Coupon	Yield/Price	CUSIP <sup>1</sup>
2019	\$5,535,000	5.000%	1.680%	416489UJ9	2029	\$5,540,000*	5.000%	2.920%	416489UJ4
2020	5,540,000	5.000%	1.780%	416489UK6	2030	5,540,000*	5.000%	2.990%	416489UJ2
2021	5,540,000	5.000%	1.900%	416489UL4	2031	5,540,000*	5.000%	3.020%	416489UW0
2022	5,540,000	5.000%	2.030%	416489UM2	2032	5,540,000*	5.000%	3.070%	416489UX8
2023	5,540,000	5.000%	2.210%	416489UN0	2033	5,540,000*	5.000%	3.100%	416489UY6
2024	5,535,000	3.250%	2.360%	416489UP5	2034	5,540,000*	5.000%	3.150%	416489UZ3
2025	5,540,000	5.000%	2.500%	416489UQ3	2035	5,535,000*	5.000%	3.190%	416489VA7
2026	5,540,000	5.000%	2.650%	416489UR1	2036	5,535,000*	5.000%	3.240%	416489VB5
2027	5,540,000	5.000%	2.760%	416489US9	2037	5,535,000*	4.000%	3.610%	416489VC3
2028	5,540,000	5.000%	2.840%	416489UT7	2038	5,535,000	3.500%	97.50	416489VD1

\* Priced assuming redemption on July 15, 2028; however redemption is at the election of the District. See "Redemption" herein.

Interest on the \$110,770,000 General Obligation Bonds, Issue of 2018 (the "Bonds") will be payable on January 15, 2019 and semiannually thereafter on July 15 and January 15 in each year.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District (as defined herein) or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry Only Transfer System" herein.

The Bonds will be general obligations of the Metropolitan District, Hartford County, Connecticut (the "District") and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinkley, Allen & Snyder LLP, Co-Bond Counsel, of Hartford, Connecticut, and Soeder & Associates, LLC, Co-Bond Counsel, of Hartford, Connecticut. Certain other legal matters will be passed upon for the Underwriters by their counsel Squire Patton Boggs (US) LLP. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about July 31, 2018.

*This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.*

Goldman Sachs &amp; Co. LLC

Morgan Stanley

Citigroup

Janney Montgomery Scott

Loop Capital Markets

<sup>1</sup> A registered trademark of the American Bankers Association. CUSIP is provided by Standard & Poor's CUSIP Service Bureau, a Standard & Poor's Financial Services LLC business. CUSIP numbers have been assigned by an independent company not affiliated with the District or the Underwriters and are provided for convenience of reference only. Neither the District nor the Underwriters are responsible for the selection or use of these CUSIP numbers, undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

## USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Prior Notes Due 08/01/15	Bonds To Be Issued *	Authorized But Unissued
<b>Water Projects</b>					
2008 General Purpose Water.....	\$4,250,000	\$3,275,000	\$59,000	\$39,000	\$916,000
2008 Water Supply Facility Improvements.....	2,200,000	1,734,000	72,000	72,000	394,000
2009 CSO Related Assets.....	5,000,000	4,132,000	13,000	13,000	835,000
2009 Transmission Valve Replacements.....	3,500,000	402,000	85,000	85,000	3,013,000
2009 Water Main - Farmington Avenue, Hartford.....	2,070,000	518,000	335,000	355,000	1,197,000
2009 Water Main Cale Valve Replacement.....	2,300,000	1,091,000	261,000	261,000	1,008,000
2009 Water Treatment Facility Improvements.....	2,785,000	2,202,000	129,000	129,000	454,000
2010 CWP Water Main Replacement - Cleveland Ave/Main Street.....	2,033,000	1,914,563	46,000	46,000	74,437
2010 CWP Water Main Replacement - Guilford, Etc. Hartford.....	3,607,000	2,798,314	163,000	163,000	645,686
2010 CWP Water Main Replacement - Wethersfield Avenue # 3.....	610,000	0	449,000	449,000	161,000
2010 Dam Safety - Nepaug, Phelps Brook, East Dike.....	2,692,000	597,000	19,000	19,000	2,076,000
2010 Dam Safety Improvements - Res # 2.....	4,944,000	233,000	80,000	80,000	4,631,000
2010 Dam Safety Improvements - Res # 3.....	1,315,000	600,000	221,000	221,000	494,000
2010 General Purpose Water.....	1,515,000	520,000	130,000	130,000	665,000
2010 Hydraulic Computer Modeling.....	3,251,000	1,716,320	740,000	740,000	794,680
2010 Water Facilities Security & Improvement Program.....	2,350,000	1,082,000	41,000	41,000	1,227,000
2010 Water Main Replacement - Bloomfield.....	4,492,000	2,925,000	137,000	137,000	1,430,000
2010 Water Main Replacement - Wethersfield.....	400,000	323,000	2,000	2,000	75,000
2010 Water Treatment Facility Upgrade Program.....	600,000	326,000	45,000	45,000	229,000
2011 CWP Water Main Replacement - Farmington Ave, Hartford.....	4,953,350	4,750,563	20,000	20,000	142,787
2011 Dam Safety Improvements - Res #6.....	800,000	217,026	227,000	227,000	355,974
2011 Radio Frequency Automated Meter Reading.....	1,330,000	213,000	31,000	31,000	1,086,000
2011 Water Main Replacement - Hartford.....	1,500,000	1,110,162	367,000	367,000	22,838
2011 Water Main Replacement - Longview Dr & Pleasant Ln.....	3,600,000	1,239,822	147,000	147,000	2,213,178
2011 Water Main Replacement - Simmons Road, East Hartford.....	1,700,000	299,489	866,000	866,000	624,511
2011 Water Pump Station Improvements.....	450,000	149,000	105,000	105,000	156,000
2011 Water Supply Facility & Watershed Improvements.....	1,200,000	696,396	81,000	81,000	432,604
2011 Water Treatment Facility Upgrades.....	1,600,000	1,233,000	258,000	258,000	189,000
2011 West Hartford Water Treatment Facility North Tank.....	1,000,000	859,000	15,000	15,000	126,000
2012 Asset Management Construction Administration.....	4,800,000	3,947,379	48,000	48,000	804,621
2012 General Purpose Water.....	904,000	19,000	23,000	23,000	862,000
2012 Paving Program.....	4,000,000	2,036,036	1,100,000	1,100,000	833,964
2012 Pump Station Upgrade - Newington & Orchard Road, Glastonbury.....	5,000,000	3,771,000	155,000	155,000	1,074,000
2012 Radio Frequency Automated Meter Reading.....	4,200,000	2,339,199	154,000	154,000	1,706,801
2012 Standpipes & Above Grade Storage Tank Projects.....	5,000,000	1,671,000	1,337,000	1,337,000	1,992,000
2012 Water Treatment Facilities Upgrade.....	4,224,000	92,000	469,000	469,000	3,663,000
2013 Buckingham Water Pump Station, Glastonbury.....	2,500,000	1,787,000	380,000	380,000	333,000
2013 CWP Water Main Replacement - Church Street, Hartford.....	1,740,000	1,388,388	20,000	20,000	331,612
2013 General Purpose Water.....	370,000	104,000	8,000	8,000	258,000
2013 Paving Program.....	3,860,000	2,265,000	604,000	604,000	991,000
2013 Water Treatment Facility Upgrades.....	4,200,000	2,978,000	405,000	405,000	817,000
2013 Wethersfield Hill Basins, East Hartford.....	2,160,000	744,000	573,000	573,000	843,000
2014 Collinsville Road WTP Emergency Generator Replacement.....	4,980,000	3,982,467	97,000	97,000	900,533
2014 General Purpose Water.....	500,000	61,000	20,000	20,000	419,000
2014 Kibonny Water.....	3,300,000	2,350,000	176,000	176,000	934,000
2014 Phelps Brook Dam & East Dike Rehabilitation Project.....	5,000,000	831,000	281,000	2,831,000	1,288,000
2014 Radio Frequency Automated Meter Reading.....	3,000,000	465,000	1,258,000	1,258,000	1,277,000
2014 Renewable Energy Projects - Water Facilities.....	5,000,000	890,000	27,000	27,000	4,083,000
2014 Simsbury Road Water Pump Station, Bloomfield.....	300,000	232,000	68,000	68,000	0
2014 Transmission Main Extension - Newington.....	300,000	96,000	36,000	36,000	264,000
2014 Various Transmission Main Design & Construction.....	3,500,000	193,000	367,000	367,000	3,000,000
2014 Water Main Replacement - Wethersfield.....	2,100,000	500,000	137,000	137,000	1,463,000
2014 Water Pump Station Improvements.....	3,000,000	2,414,216	45,000	45,000	540,784
2014 Water Supply Generators.....	175,000	79,000	34,000	34,000	62,000
2014 Water Treatment Facilities Upgrades.....	2,800,000	1,395,000	1,205,000	1,205,000	0
2015 General Purpose Water Program.....	2,300,000	1,097,000	324,000	324,000	879,000
2015 Hydrant Replacement Program.....	4,000,000	1,240,472	572,000	572,000	2,187,528
2015 Puddletown Booster Water Pump Station, New Hartford.....	1,600,000	1,165,000	425,000	425,000	10,000
2015 Radio Frequency Automated Meter Reading Program.....	3,300,000	53,000	432,000	432,000	2,815,000
2015 Renewable Energy Projects - Water Facilities.....	3,000,000	1,602,000	364,000	364,000	1,034,000
2015 Water Supply Generators.....	250,000	0	58,000	58,000	192,000
2015 Water Treatment Facilities Upgrades.....	1,100,000	0	704,000	704,000	396,000
2015 WMR Bond Street Area, Hartford.....	1,000,000	42,000	195,000	195,000	763,000
2015 WMR Buckingham Street Area, Hartford.....	4,400,000	19,000	102,000	102,000	4,279,000
2015 WMR Garden Street Area, Wethersfield.....	600,000	85,000	119,000	119,000	396,000
2015 WMR General Purpose Water Program.....	2,600,000	569,042	14,000	14,000	1,416,958
2016 General Purpose Water Program.....	3,000,000	0	79,000	79,000	2,921,000
2016 Paving Program.....	3,000,000	1,150,000	1,631,000	1,631,000	219,000
2016 Water Supply Improvements - Raw Water Treatment Mains.....	500,000	0	6,000	6,000	494,000
2016 WMR Simmons Road Area, East Hartford.....	3,800,000	20,000	1,883,000	1,883,000	1,897,000

\* Reflects application of premium.

Project	Amount Authorized	Previously Bonded/Grants/Contributions	By/Notes Due 03/01/18	Bonds This Issue *	Authorized But Unissued
<b>Water Projects</b>					
2017 General Purpose Water Program.....	2,000,000	0	115,000	115,000	1,885,000
2017 Hydrant Replacement Program.....	1,000,000	0	137,000	137,000	1,463,000
2017 Paving Program and Restoration.....	3,500,000	0	2,146,000	2,146,000	1,354,000
2017 Radio Frequency Automated Meter Reading Program.....	1,500,000	0	509,000	509,000	991,000
2018 Radio Frequency Automated Meter Reading Program.....	1,000,000	0	236,000	236,000	764,000
2018 Water Main Replacement Program.....	5,000,000	0	2,226,000	2,226,000	2,774,000
<b>Total Water Projects.....</b>	<b>\$193,410,350</b>	<b>\$80,618,055</b>	<b>\$9,068,000</b>	<b>\$29,068,000</b>	<b>\$83,524,295</b>
<b>Sewer Projects</b>					
2006 Wethersfield Cove Inflow & Infiltration Reduction.....	\$5,000,000	\$4,152,000	\$97,000	\$97,000	\$751,000
2007 Wastewater Treatment Facility Security & Communication.....	2,200,000	371,000	1,188,000	1,188,000	1,641,000
2008 Capacity Management Operations & Maintenance Compliance.....	5,000,000	3,823,000	184,000	184,000	983,000
2008 General Purpose Sewer.....	4,000,000	2,280,000	1,000,000	1,000,000	720,000
2008 Improvements to SCADA.....	2,500,000	2,374,000	46,000	46,000	80,000
2009 CMC Capital Equipment.....	5,000,000	1,977,000	1,065,000	1,065,000	1,958,000
2009 General Purpose Sewer.....	3,507,000	2,693,000	145,000	145,000	669,000
2009 Hartford Odor Control Construction.....	4,898,000	2,096,000	116,000	116,000	2,676,000
2010 General Purpose Sewer.....	2,702,000	2,224,000	100,000	100,000	378,000
2010 WPC EHWPCF Screen & Grit Replacement Program.....	3,823,000	2,478,000	2,000	2,000	1,342,000
2010 WPC Renewal & Replacements Program.....	2,000,000	1,679,000	186,000	186,000	135,000
2011 Capacity Management Operation & Maintenance - Compliance.....	2,800,000	2,451,000	15,000	15,000	334,000
2011 General Purpose Sewer.....	2,000,000	1,784,000	2,000	2,000	214,000
2011 Sewer Pump Station Improvement Program.....	300,000	188,000	40,000	40,000	72,000
2011 Sewer Study - Dividend Brook, Rooky Hill.....	4,500,000	81,000	38,000	38,000	4,381,000
2011 WPC Electric Development.....	1,758,000	698,000	246,000	246,000	806,000
2011 WPC Equipment & Facility Refurbishment.....	1,200,000	995,000	157,000	157,000	48,000
2011 WPC Renewal & Replacements.....	2,250,000	1,434,000	53,000	53,000	763,000
2012 Backwater Valve.....	540,000	76,000	87,000	87,000	377,000
2012 East Hartford WPC Waste Water Screening Install.....	4,750,000	381,000	3,843,000	3,843,000	326,000
2012 General Purpose Sewer.....	5,000,000	1,221,000	1,918,000	2,918,000	361,000
2012 Sanitary Sewer Replacements District - Wide.....	3,939,000	2,738,000	212,000	212,000	969,000
2012 Sanitary Sewer/Storm Drain Replacement Retreat Ave.....	5,000,000	650,000	1,680,000	1,680,000	2,630,000
2012 Sewer Gate Replacement Program District - Wide.....	1,296,000	467,000	8,000	8,000	821,000
2012 Sewer Pump Station Upgrades - Mohawk Drive East.....	654,000	480,000	2,000	2,000	172,000
2012 Sewer Pump Station Upgrades - Ridge Street, Windsor.....	585,000	937,000	2,000	2,000	246,000
2012 Sewer Rehabilitation Program.....	2,500,000	1,840,000	77,000	77,000	583,000
2012 Sewer Replacement - Montclair Drive, West Hartford.....	2,642,000	92,000	766,000	766,000	1,784,000
2012 Sewer Replacement - Woodland Ave & Peters Road.....	1,310,000	213,000	96,000	96,000	1,001,000
2012 WPC Equipment & Facilities Refurbishment.....	1,200,000	760,000	266,000	266,000	174,000
2012 WPC Renewal & Replacement.....	3,008,000	2,072,000	273,000	273,000	655,000
2013 General Purpose Sewer.....	1,920,000	522,000	1,064,000	1,064,000	334,000
2013 Pump Station Upgrades - Mohawk Drive, East Hartford.....	2,640,000	284,000	130,000	130,000	2,224,000
2013 Pump Station Upgrades - Ridge Street, Windsor.....	630,000	421,000	20,000	20,000	189,000
2013 Rooky Hill Interceptor - Relief Sewer/Capacity Improvements.....	770,000	497,000	273,000	273,000	0
2013 Sewer Replacement/Repairs - 388-390 Farmington Ave, Hartford.....	1,900,000	26,000	86,000	86,000	1,788,000
2013 Various Sewer Pipe Replacement/Rehab - District Wide.....	4,940,000	2,139,000	1,236,000	1,236,000	1,565,000
2013 WPC Equipment & Facilities Refurbishment.....	1,260,000	1,176,000	23,000	23,000	61,000
2013 WPC SCADA Upgrades.....	1,260,000	27,000	147,000	147,000	1,086,000
2014 Backwater Valve Program.....	750,000	0	75,000	75,000	675,000
2014 General Purpose Sewer.....	5,000,000	753,000	1,708,000	1,708,000	2,539,000
2014 Hartford WPCF West Primary Settling Tanks.....	3,100,000	2,879,000	83,000	83,000	138,000
2014 Levee Protection System Improvements, East Hartford & Hartford.....	3,100,000	40,000	52,000	52,000	3,008,000
2014 Pump Station Replacement - Rainbow Trunk, Windsor.....	5,000,000	471,000	469,000	469,000	4,060,000
2014 Pump Station Upgrades - Bunside Avenue, East Hartford.....	3,300,000	359,000	1,404,000	2,404,000	537,000
2014 Renewable Energy Projects - Sewer Facilities.....	300,000	100,000	21,000	21,000	179,000
2014 Sewer Extension - Marsh Street, Wethersfield.....	3,600,000	47,000	10,000	10,000	3,543,000
2014 Sewer Rehabilitation Program.....	5,000,000	2,162,000	1,049,000	1,049,000	1,789,000
2014 Sewer Replacement - Madison Avenue, Hartford.....	1,000,000	125,000	8,000	8,000	867,000
2014 Sewer Replacement - Packard Street & Daniel Boulevard, Bloomfield.....	3,000,000	0	1,000,000	1,000,000	2,000,000
2014 Various Sewer Pipe Replacement/Rehab.....	5,000,000	349,000	1,066,000	1,066,000	3,585,000
2014 Wastewater Pump Station Improvements.....	350,000	238,000	88,000	88,000	24,000
2014 WPC Equipment & Facilities Refurbishment.....	1,400,000	1,210,000	148,000	148,000	42,000
2014 WPC Renewal & Replacements.....	2,250,000	2,080,000	105,000	105,000	65,000
2015 CCTV Generated Sewer Contracts.....	1,200,000	0	228,000	228,000	972,000
2015 East Hartford WPCF Compressor, DO Control & SCADA.....	5,000,000	310,000	126,000	126,000	4,564,000
2015 General Purpose Sewer.....	2,000,000	326,000	718,000	718,000	356,000
2015 Paving Program.....	2,500,000	1,157,000	663,000	663,000	680,000
2015 Posquonok WPCF Primary & Secondary Tanks.....	3,200,000	0	2,893,000	2,893,000	307,000
2015 Sanitary Sewer Basements Acquisitions & Improvements.....	3,600,000	1,571,000	917,000	917,000	1,112,000

\* Reflects application of premium.

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Prior Notes Due 02/01/18	Bonds This Issue *	Authorized But Unissued
<b>Sewer Projects</b>					
2015 Sewer Rehabilitation Program.....	5,000,000	1,512,000	988,000	988,000	2,499,000
2015 Various Sewer Pipe Replacement/Rehab - District Wide.....	5,000,000	0	3,427,000	3,427,000	1,573,000
2015 WPC Equipment & Facilities Improvements.....	2,600,000	1,582,000	935,000	936,000	82,000
2015 WPC Plant Infrastructure Renewal and Replacements.....	1,300,000	0	510,000	510,000	900,000
2016 Hartford WPCF - Air Permit Compliance Upgrades.....	4,500,000	0	123,000	123,000	4,377,000
2016 Sewer Rehabilitation Program.....	3,600,000	0	1,927,000	1,927,000	1,673,000
2016 Various Sewer Pipe Replacement/Rehab - District Wide.....	1,000,000	0	591,000	591,000	409,000
2017 Paving Program and Restoration.....	1,500,000	0	744,000	744,000	756,000
2017 Sanitary Sewer Rehabilitation Program.....	3,600,000	0	1,823,000	1,823,000	1,777,000
2017 Various Sewer Segment Replacement/Rehabilitation Program.....	2,000,000	0	770,000	770,000	1,230,000
2017 Wastewater Pump Station Upgrades.....	400,000	0	35,000	35,000	365,000
2017 WPC Equipment & Facilities Improvements.....	2,700,000	0	1,140,000	1,140,000	1,560,000
2017 WPC Plant Infrastructure Renewal & Replacement.....	2,000,000	0	230,000	230,000	1,770,000
2017 WPC SCADA Upgrades.....	2,000,000	0	34,000	34,000	1,966,000
2018 Sewer Rehabilitation Program.....	4,600,000	0	791,000	791,000	3,809,000
<b>Total Sewer Projects.....</b>	<b>\$205,606,000</b>	<b>\$68,342,000</b>	<b>\$45,590,000</b>	<b>\$45,590,000</b>	<b>\$91,674,000</b>
<b>Combined Funding Projects</b>					
2010 Facility & Equipment Improvements Program.....	\$444,000	\$368,000	\$67,000	\$67,000	\$9,000
2011 Facility & Equipment Improvements.....	1,408,000	823,000	341,000	341,000	216,000
2011 Headquarters Renovations.....	1,500,000	1,282,000	161,000	161,000	57,000
2011 Information System Improvements.....	700,000	649,000	14,000	14,000	37,000
2011 Pump Station Generators.....	4,800,000	3,612,000	101,000	101,000	1,087,000
2011 Security & SCADA Communication.....	1,000,000	356,000	75,000	75,000	569,000
2012 Facility Improvement Program.....	2,500,000	1,714,000	418,000	418,000	368,000
2012 Fleet Replacement.....	1,800,000	1,437,838	307,000	307,000	55,162
2012 Headquarters Parking Garage Renovations.....	3,098,000	2,614,000	129,000	129,000	352,000
2012 Information Technology Security Improvements.....	3,000,000	4,917,000	48,000	48,000	35,000
2013 Communications System Upgrades.....	1,000,000	74,000	310,000	310,000	616,000
2013 Facilities Improvement Program.....	2,000,000	1,401,000	365,000	365,000	234,000
2013 Fleet Replacement.....	1,100,000	937,000	109,000	109,000	54,000
2013 Information Technology - Applications.....	5,000,000	2,315,000	1,319,000	1,319,000	1,366,000
2013 Information Technology - Hardware.....	5,000,000	4,610,000	139,000	139,000	251,000
2013 Information Technology - SAP/Oracle.....	5,000,000	4,579,000	196,000	196,000	225,000
2014 Facilities Improvement Program.....	3,000,000	2,870,000	68,000	68,000	62,000
2014 Facility Roof Replacements.....	600,000	0	35,000	35,000	565,000
2014 Land Improvements.....	1,000,000	612,000	35,000	35,000	353,000
2015 Administrative Facilities Improvement Program.....	1,000,000	39,000	961,000	961,000	0
2015 Information Systems - Business Transformation SAP Upgrade.....	5,000,000	692,000	3,474,000	3,474,000	834,000
2015 Information Systems - Finance Modules.....	5,000,000	0	4,419,000	4,419,000	581,000
2015 Information Systems - Operational Modules.....	5,000,000	0	3,229,000	3,229,000	1,771,000
2015 Member Towns New GIS Base Map Development.....	1,600,000	342,000	146,000	146,000	1,112,000
2015 Survey & Construction.....	5,800,000	4,173,000	289,000	289,000	536,000
2016 Administrative Facilities Improvement Program.....	1,000,000	0	63,000	63,000	937,000
2016 Construction Services.....	3,500,000	2,041,000	935,000	935,000	524,000
2016 Engineering Services.....	2,500,000	1,217,000	572,000	572,000	711,000
2016 Fleet Replacement.....	1,300,000	676,000	319,000	319,000	105,000
2016 Information Systems IT Upgrades.....	5,000,000	66,000	1,309,000	1,309,000	3,625,000
2016 Survey & Construction.....	5,000,000	3,700,000	566,000	566,000	734,000
2016 Technical Services.....	3,400,000	2,306,000	399,000	399,000	701,000
2017 Administration Facilities and Equipment Improvements.....	1,000,000	0	22,000	22,000	978,000
2017 Business Transformation.....	5,000,000	0	3,210,000	3,210,000	1,790,000
2017 Construction Services.....	3,300,000	0	2,298,000	2,298,000	1,002,000
2017 Engineering Services.....	2,500,000	0	1,915,000	1,915,000	585,000
2017 Fleet Equipment Replacement.....	800,000	0	623,000	623,000	177,000
2017 Survey & Construction.....	5,000,000	0	3,410,000	3,410,000	1,590,000
2017 Technical Services.....	3,900,000	0	2,839,000	2,839,000	1,061,000
2018 Construction Services.....	3,500,000	0	1,800,000	1,800,000	1,700,000
2018 Engineering Services.....	2,500,000	0	1,500,000	1,500,000	600,000
2018 Fleet and Equipment Replacement.....	800,000	0	187,000	187,000	613,000
2018 Survey & Construction.....	5,000,000	0	3,220,000	3,220,000	1,780,000
2018 Technical Services.....	3,400,000	0	2,800,000	2,800,000	600,000
<b>Total Combined Funding Projects.....</b>	<b>\$126,935,000</b>	<b>\$50,418,838</b>	<b>\$45,342,000</b>	<b>\$45,342,000</b>	<b>\$31,178,162</b>
<b>Total.....</b>	<b>\$325,955,350</b>	<b>\$199,578,893</b>	<b>\$120,000,000</b>	<b>\$120,000,000</b>	<b>\$206,376,457</b>

\* Reflects application of premium.

## REFUNDING AND NEW ISSUE

S&P: AA  
MOODY's: Aa3

*In the opinion of Co-Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Series A Bonds, the Series B Bonds and the Series C Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. In the opinion of Co-Bond Counsel, based on existing statutes, interest on the Series A Bonds, the Series B Bonds and the Series C Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.*



**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

**\$76,500,000 GENERAL OBLIGATION BONDS, ISSUE OF 2019, SERIES A  
BOOK-ENTRY-ONLY**

Dated: Date of Delivery

Due: July 15, as shown on inside cover page

**\$49,305,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2019, SERIES B  
BOOK-ENTRY-ONLY**

Dated: Date of Delivery

Due: July 15, as shown on inside cover page

**\$32,070,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2019, SERIES C  
BOOK-ENTRY-ONLY**

Dated: Date of Delivery

Due: July 15, as shown on inside cover page

The \$76,500,000 General Obligation Bonds, Issue of 2019, Series A (the "Series A Bonds"), the \$49,305,000 General Obligation Refunding Bonds, Issue of 2019, Series B (the "Series B Bonds") and the \$32,070,000 General Obligation Refunding Bonds, Issue of 2019, Series C (the "Series C Bonds") will be general obligations of The Metropolitan District, Hartford County, Connecticut (the "District") and the District will pledge its full faith and credit to pay the principal and interest on the Series A Bonds, the Series B Bonds and the Series C Bonds when due (see "Security and Remedies" herein). The principal amounts of the Series A Bonds, the Series B Bonds and the Series C Bonds will be due annually on July 15, as set forth on the inside cover page of this Official Statement. Interest on the Series A Bonds, the Series B Bonds and the Series C Bonds will be payable on January 15, 2020 and semiannually thereafter on July 15 and January 15 in each year until maturity or earlier redemption. **The Series A Bonds, the Series B Bonds and the Series C Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.**

The Series A Bonds, Series B Bonds, and Series C Bonds (collectively, the "Bonds") will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District (as defined herein) or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (collectively, the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, and Paying Agent for the Bonds, and Escrow Agent for the Series B Bonds and Series C Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Co-Bond Counsel, of Hartford, Connecticut, and Soeder & Associates, LLC, Co-Bond Counsel, of Hartford, Connecticut. Certain other legal matters will be passed upon for the Underwriters by their counsel Shipman & Goodwin, LLP, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about August 8, 2019.

***This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.***

**Raymond James**

**Goldman Sachs & Co. LLC**

**Janney Montgomery Scott**

**Morgan Stanley**

**Stiebert Cisneros Shank & Co., L.L.C.**

**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

**\$76,500,000 GENERAL OBLIGATION BONDS, ISSUE OF 2019, SERIES A**

Dated: Date of Delivery

Due: July 15, as shown below

<u>Due July 15</u>	<u>Principal Amount</u>	<u>Coupon</u>	<u>Yield</u>	<u>CUSIP<sup>1</sup></u>	<u>Due July 15</u>	<u>Principal Amount</u>	<u>Coupon</u>	<u>Yield</u>	<u>CUSIP<sup>1</sup></u>
2020	\$3,825,000	5.000%	1.180%	416489VE9	2030	\$3,825,000	5.000%	1.950%	416489VQ2
2021	3,825,000	5.000%	1.200%	416489VF6	2031	3,825,000	5.000%	2.040%	416489VR0
2022	3,825,000	5.000%	1.240%	416489VG4	2032	3,825,000	5.000%	2.120%	416489VS8
2023	3,825,000	5.000%	1.280%	416489VH2	2033	3,825,000	5.000%	2.170%	416489VT6
2024	3,825,000	5.000%	1.290%	416489VJ8	2034	3,825,000	5.000%	2.220%	416489VU3
2025	3,825,000	5.000%	1.430%	416489VK5	2035	3,825,000	4.000%	2.510%	416489VV1
2026	3,825,000	5.000%	1.540%	416489VLS	2036	3,825,000	4.000%	2.550%	416489VW9
2027	3,825,000	5.000%	1.680%	416489VM1	2037	3,825,000	4.000%	2.590%	416489VX7
2028	3,825,000	5.000%	1.760%	416489VN9	2038	3,825,000	4.000%	2.630%	416489VY5
2029	3,825,000	5.000%	1.850%	416489VP4	2039	3,825,000	4.000%	2.650%	416489VZ2

\* Priced assuming redemption on July 15, 2029; however redemption is at the election of the District. See "Redemption" herein.

**\$49,805,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2019, SERIES B**

Dated: Date of Delivery

Due: July 15, as shown below

<u>Due July 15</u>	<u>Principal Amount</u>	<u>Coupon</u>	<u>Yield</u>	<u>CUSIP<sup>1</sup></u>	<u>Due July 15</u>	<u>Principal Amount</u>	<u>Coupon</u>	<u>Yield</u>	<u>CUSIP<sup>1</sup></u>
2020	\$3,280,000	5.000%	1.180%	416489WA6	2028	\$4,230,000	5.000%	1.760%	416489WJ7
2021	3,025,000	5.000%	1.200%	416489WB4	2029	4,265,000	2.375%	1.850%	416489WK4
2022	3,100,000	5.000%	1.240%	416489WC2	2030	4,145,000	5.000%	1.950%	416489WL2
2023	3,085,000	5.000%	1.280%	416489WD0	2031	1,705,000	5.000%	2.040%	416489WM0
2024	3,020,000	5.000%	1.290%	416489WE8	2032	1,595,000	5.000%	2.120%	416489WN8
2025	4,360,000	5.000%	1.430%	416489WF5	2033	1,605,000	5.000%	2.170%	416489WP3
2026	4,400,000	5.000%	1.540%	416489WG3	2034	1,615,000	5.000%	2.220%	416489WQ1
2027	4,315,000	5.000%	1.680%	416489WH1	2035	1,580,000	4.000%	2.510%	416489WR9

\* Priced assuming redemption on July 15, 2029; however redemption is at the election of the District. See "Redemption" herein.

**\$32,070,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2019, SERIES C**

Dated: Date of Delivery

Due: July 15, as shown below

<u>Due July 15</u>	<u>Principal Amount</u>	<u>Coupon</u>	<u>Yield</u>	<u>CUSIP<sup>1</sup></u>	<u>Due July 15</u>	<u>Principal Amount</u>	<u>Coupon</u>	<u>Yield</u>	<u>CUSIP<sup>1</sup></u>
2020	\$995,000	5.000%	1.180%	416489WS7	2031	\$1,545,000*	5.000%	2.040%	416489XD9
2021	950,000	5.000%	1.200%	416489WT5	2032	1,625,000*	5.000%	2.120%	416489XE7
2022	995,000	5.000%	1.240%	416489WU2	2033	1,705,000*	5.000%	2.170%	416489XF4
2023	1,045,000	5.000%	1.280%	416489WV0	2034	1,790,000*	5.000%	2.220%	416489XG2
2024	1,100,000	5.000%	1.290%	416489WW8	2035	1,880,000*	4.000%	2.510%	416489XH0
2025	1,155,000	5.000%	1.430%	416489WX6	2036	1,955,000*	4.000%	2.550%	416489XJ6
2026	1,215,000	5.000%	1.540%	416489WY4	2037	2,030,000*	4.000%	2.590%	416489XK3
2027	1,270,000	5.000%	1.680%	416489WZ1	2038	2,115,000*	4.000%	2.630%	416489XL1
2028	1,335,000	5.000%	1.760%	416489XA5	2039	2,200,000*	4.000%	2.650%	416489XM9
2029	1,405,000	5.000%	1.850%	416489XB3	2040	2,290,000*	4.000%	2.710%	416489XN7
2030	1,470,000	5.000%	1.950%	416489XC1					

\* Priced assuming redemption on July 15, 2029; however redemption is at the election of the District. See "Redemption" herein.

<sup>1</sup> A registered trademark of the American Bankers Association. CUSIP is provided by Standard & Poor's CUSIP Service Bureau, a Standard & Poor's Financial Services LLC business. CUSIP numbers have been assigned by an independent company not affiliated with the District or the Underwriters and are provided for convenience of reference only. Neither the District nor the Underwriters are responsible for the selection or use of these CUSIP numbers, undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

**USE OF SERIES A BOND PROCEEDS**

<u>Project</u>	<u>Amount</u> <u>Authorized</u>	<u>Previously</u> <u>Bonded/Grants/</u> <u>Contributions</u>	<u>Bonds</u> <u>This Issue *</u>	<u>Authorized</u> <u>But Unissued</u>
<i>Water Projects</i>				
2009 Water Treatment Facility Improvements.....	\$2,785,000	\$2,331,000	\$128,000	\$326,000
2010 Dam Safety - Nepaug, Phelps Brook, East Dike.....	4,944,000	313,000	35,000	4,596,000
2010 General Purpose Water.....	3,251,000	2,456,320	360,000	434,680
2010 Water Main Replacement - Hartford.....	1,000,000	327,000	112,000	561,000
2010 Water Treatment Facility Upgrade Program.....	4,953,350	4,810,563	61,000	81,787
2011 Water Pump Station Improvements.....	1,200,000	767,396	51,000	381,604
2011 Water Storage Upgrades - Phase I.....	2,500,000	24,000	92,000	2,384,000
2011 Water Supply Facility & Watershed Improvements.....	1,600,000	1,491,000	24,000	85,000
2011 Water Treatment Facility Upgrades.....	1,000,000	878,000	68,000	54,000
2012 Dam Safety Improvements - Goodwin & Saville.....	2,040,000	1,970,000	7,000	63,000
2012 Dike Penetration & Correction Installations.....	764,000	0	95,000	669,000
2012 General Purpose Water.....	4,000,000	3,319,995	246,000	434,005
2012 Radio Frequency Automated Meter Reading.....	5,000,000	3,003,000	487,000	1,505,000
2012 Water Main Replacement - Montclair Drive, West Hartford.....	457,000	338,000	5,000	114,000
2012 Water Treatment Facilities Upgrades.....	2,500,000	2,167,000	23,000	310,000
2013 General Purpose Water.....	3,860,000	2,869,000	198,000	793,000
2013 Paving Program.....	4,200,000	3,383,000	459,000	358,000
2013 Radio Frequency Automated Meter Reading.....	5,000,000	2,979,943	297,000	1,723,057
2013 Water Main Replacement - Oakwood Ave, West Hartford.....	300,000	143,000	157,000	0
2014 General Purpose Water.....	3,500,000	2,566,000	376,000	558,000
2014 Kilkenny Water.....	5,000,000	3,712,000	244,000	1,044,000
2014 Phelps Brook Dam & East Dike Rehabilitation Project.....	3,000,000	1,723,000	19,000	1,258,000
2014 Radio Frequency Automated Meter Reading.....	5,000,000	917,000	14,000	4,069,000
2014 Transmission Main Extension - Newington.....	3,500,000	500,000	832,000	2,168,000
2014 Various Transmission Main Design & Construction.....	2,100,000	637,000	132,000	1,331,000
2014 Vexation Tanks 1-4 Improvements, Rocky Hill.....	3,300,000	0	147,000	3,153,000
2014 Water Main Replacement - Oakwood Avenue, West Hartford.....	1,550,000	0	129,000	1,421,000
2014 Water Treatment Facilities Upgrades.....	2,300,000	1,421,000	75,000	804,000
2015 General Purpose Water Program.....	4,000,000	1,920,199	427,000	1,652,801
2015 Puddletown Booster Water Pump Station, New Hartford.....	3,300,000	485,000	19,000	2,796,000
2015 Radio Frequency Automated Meter Reading Program.....	3,000,000	1,966,000	6,000	1,028,000
2015 Renewable Energy Projects - Water Facilities.....	250,000	58,000	15,000	177,000
2015 Various Transmission Main Design & Construction.....	2,000,000	0	1,300,000	700,000
2015 Water Supply Improvements.....	3,000,000	872,000	450,000	1,678,000
2015 Water Treatment Facilities Upgrades.....	1,000,000	237,000	445,000	318,000
2015 WMR Bond Street Area, Hartford.....	4,400,000	594,236	75,000	3,730,764
2015 WMR Buckingham Street Area, Hartford.....	600,000	204,000	238,000	158,000
2015 WMR Garden Street Area, Wethersfield.....	2,000,000	1,665,628	69,000	265,372
2016 Bloomfield Transmission Main Extension.....	8,000,000	0	3,890,000	4,110,000
2016 General Purpose Water Program.....	3,000,000	79,000	212,000	2,709,000
2016 WMR Simmons Road Area, East Hartford.....	3,800,000	1,903,000	38,000	1,859,000
2017 General Purpose Water Program.....	2,000,000	115,000	789,000	1,096,000
2017 Hydrant Replacement Program.....	1,600,000	137,000	36,000	1,427,000
2017 Paving Program and Restoration.....	3,500,000	2,146,000	7,000	1,347,000
2018 Buckingham St. Area WMR, Hartford.....	7,000,000	0	45,000	6,955,000
2018 General Purpose Water Program.....	2,000,000	0	133,000	1,867,000
2018 Paving Program.....	4,000,000	0	1,732,000	2,268,000
2018 Radio Frequency Automated Meter Reading Program.....	1,000,000	236,000	108,000	656,000
2018 Water Main Replacement Program.....	5,000,000	2,226,000	1,840,000	934,000
2018 Water Treatment Facilities Infrastructure Rehab, Upgrade & Replace..	2,200,000	0	1,307,000	893,000
2019 Bloomfield Transmission Main Extension - Phase II.....	6,000,000	0	1,500,000	4,500,000
2019 Oakwood Avenue Area Water Main Replacement - Phases I & II.....	3,000,000	0	1,975,000	1,025,000
2019 Paving Program & Restoration.....	5,000,000	0	2,629,000	2,371,000
2019 Water Main Replacement Program.....	11,300,000	0	7,616,000	3,684,000
2019 Water Treatment Facilities Treatment Rehab, Upgrades & Replace.....	1,900,000	0	500,000	1,400,000
<b>Total Water Projects.....</b>	<b>\$174,454,350</b>	<b>\$59,896,280</b>	<b>\$32,274,000</b>	<b>\$82,284,070</b>

\* Reflects application of premium to project purposes.

<u>Project</u>	<u>Amount</u>	<u>Previously</u>	<u>Bonds</u>	<u>Authorized</u>
	<u>Authorized</u>	<u>Bonded/Grants/ Contributions</u>	<u>This Issue *</u>	<u>But Unissued</u>
<b><u>Sewer Projects</u></b>				
2010 General Purpose Sewer.....	\$2,702,000	\$2,324,000	\$17,000	\$361,000
2011 Sewer Pump Station Improvement Program.....	300,000	228,000	5,000	67,000
2011 Sewer Pump Station Rehabilitation.....	2,000,000	1,826,000	161,000	813,000
2011 WPC Electronic Development.....	1,750,000	944,000	19,000	787,000
2011 WPC Renewal & Replacements.....	2,250,000	1,487,000	46,000	717,000
2012 General Purpose Sewer.....	5,000,000	4,139,000	87,000	774,000
2012 Sewer Pump Station Upgrades - Fishfy Street, Hartford.....	122,000	57,000	65,000	0
2012 Sanitary Sewer Replacements District - Wide.....	3,939,000	2,970,000	50,000	919,000
2012 Sewer Replacement - Montclair Drive, West Hartford.....	2,642,000	858,000	827,000	957,000
2012 Sewer Replacement - Woodland Ave & Peters Road.....	1,310,000	309,000	40,000	961,000
2013 Pump Station Upgrades - Brookside Street, Newington.....	2,340,000	42,000	6,000	2,292,000
2013 Pump Station Upgrades - Meadow Street, Newington.....	620,000	488,000	24,000	108,000
2013 Pump Station Upgrades - Mohawk Drive, East Hartford.....	2,640,000	416,000	15,000	2,209,000
2013 Sewer Replacement - Oakwood Ave, West Hartford.....	460,000	228,000	232,000	0
2014 Backwater Valve Program.....	750,000	75,000	363,000	312,000
2014 General Purpose Sewer.....	5,000,000	2,461,000	13,000	2,526,000
2014 Levee Protection System Improvements, East Hartford & Hartford.....	3,100,000	92,000	687,000	2,321,000
2014 Pump Station Replacement - Stoneshedge - Ochlaini, Newington.....	575,000	0	34,000	541,000
2014 Sewer Rehabilitation Program.....	5,000,000	3,211,000	280,000	1,509,000
2014 Sewer Replacement - Madison Avenue, Hartford.....	1,000,000	133,000	100,000	767,000
2014 Sewer Replacement - Oakwood Ave, West Hartford.....	4,100,000	0	220,000	3,880,000
2014 Sewer Replacement - Packard Street & Daniel Boulevard, Bloomfield.....	3,000,000	1,000,000	1,275,000	725,000
2014 Various Sewer Pipe Replacement/Rehab - District Wide.....	5,000,000	1,415,000	1,409,000	2,176,000
2014 Wastewater Pump Station Improvements.....	350,000	326,000	19,000	5,000
2015 Bond Street Area Sewer Rehabilitation, Hartford.....	1,400,000	0	106,000	1,294,000
2015 CCTV Generated Sewer Contracts.....	1,200,000	228,000	20,000	952,000
2015 East Hartford WPCF Compressor, DO Control & SCADA.....	5,000,000	436,000	183,000	4,381,000
2015 General Purpose Sewer.....	2,000,000	1,644,000	356,000	0
2015 Paving Program.....	2,500,000	1,820,000	314,000	366,000
2015 Sanitary Sewer Easements Acquisitions & Improvements.....	3,600,000	2,488,000	28,000	1,084,000
2015 Sewer Rehabilitation Program.....	5,000,000	2,501,000	35,000	2,464,000
2015 Various Sewer Pipe Replacement/Rehab - District Wide.....	5,600,000	3,427,000	1,319,000	254,000
2016 General Purpose Sewer.....	500,000	0	497,000	3,000
2016 Hartford WPCF - Air Permit Compliance Upgrades.....	4,500,000	123,000	119,000	4,258,000
2016 Various Sewer Pipe Replacement/Rehab - District Wide.....	1,000,000	591,000	105,000	304,000
2017 General Purpose Sewer.....	3,000,000	0	30,000	2,970,000
2017 Paving Program and Restoration.....	1,500,000	744,000	6,000	750,000
2017 Various Sewer Segment Replacement/Rehabilitation Program.....	2,000,000	770,000	1,054,000	176,000
2017 Wastewater Pump Station Upgrades.....	400,000	36,000	7,000	357,000
2017 WPC Equipment & Facilities Improvements.....	2,700,000	1,140,000	1,113,000	447,000
2017 WPC Plant Infrastructure Renewal & Replacement.....	2,000,000	230,000	431,000	1,339,000
2017 WPC SCADA Upgrades.....	2,000,000	34,000	400,000	1,566,000
2018 CCTV Generated Sewer Construction.....	7,000,000	0	2,542,000	4,458,000
2018 Paving Program & Restoration.....	3,000,000	0	1,276,000	1,724,000
2018 Sewer Rehabilitation Program.....	4,600,000	791,000	1,131,000	2,678,000
2018 Various Sewer Pipe Replacement/Rehabilitation - District Wide.....	4,000,000	0	2,656,000	1,344,000
2018 WPC Infrastructure Rehabilitation, Upgrades & Replacements.....	5,200,000	0	686,000	4,514,000
2019 Oakwood Avenue Area Sewer Replacement - Phase I.....	7,000,000	0	3,500,000	3,500,000
2019 Paving Program & Restoration.....	3,000,000	0	1,430,000	1,570,000
2019 Sewer Rehabilitation Program.....	3,300,000	0	3,100,000	200,000
2019 Various Sewer Pipe Replacement/Rehabilitation Program.....	5,000,000	0	3,970,000	1,030,000
2019 Water Pollution Control Facilities Infrastructure.....	4,200,000	0	700,000	3,500,000
<b>Total Sewer Projects.....</b>	<b>\$147,550,000</b>	<b>\$41,232,000</b>	<b>\$33,108,000</b>	<b>\$73,210,000</b>

\* Reflects application of premium to project purposes.



<u>Project</u>	<u>Amount Authorized</u>	<u>Previously Bonded/Grants/ Contributions</u>	<u>Bonds This Issue *</u>	<u>Authorized But Unissued</u>
<b><u>Combined Funding Projects</u></b>				
2011 Facility & Equipment Improvements.....	\$1,400,000	\$1,164,000	\$17,000	\$219,000
2011 Security & SCADA Communication.....	1,000,000	481,000	21,000	548,000
2012 Facility Improvement Program.....	2,500,000	2,132,000	26,000	342,000
2013 Communications System Upgrades.....	1,000,000	384,000	163,000	453,000
2013 Facilities Improvement Program.....	2,000,000	1,766,000	162,000	72,000
2013 Information Technology - Applications.....	5,000,000	3,634,000	512,000	854,000
2013 Land Improvements.....	1,000,000	403,000	24,000	573,000
2014 Facility Roof Replacements.....	600,000	35,000	13,000	552,000
2015 Information Systems - Business Transformation SAP Upgrade.....	5,000,000	4,166,000	834,000	0
2015 Information Systems - Finance Modules.....	5,000,000	4,419,000	581,000	0
2015 Information Systems - Operational Modules.....	5,000,000	3,229,000	1,771,000	0
2016 Administrative Facilities Improvement Program.....	1,000,000	63,000	451,000	486,000
2016 Information Systems IT Upgrades.....	5,000,000	1,375,000	2,258,000	1,367,000
2016 Underground Storage Tanks - Removal & Replacement.....	800,000	0	639,000	161,000
2017 Administration Facilities and Equipment Improvements.....	1,000,000	22,000	100,000	878,000
2017 Business Transformation.....	5,000,000	3,210,000	1,540,000	250,000
2017 Fleet Equipment Replacement.....	800,000	623,000	168,000	9,000
2018 Business Transformation Project Management & Data Cleansing.....	7,500,000	0	5,000,000	2,500,000
2018 Construction Services.....	3,500,000	1,800,000	105,000	1,595,000
2018 Engineering Services.....	2,500,000	1,900,000	197,000	403,000
2018 Fleet and Equipment Replacement.....	800,000	187,000	557,000	56,000
2018 Survey & Construction.....	5,000,000	3,220,000	145,000	1,635,000
2018 Technical Services.....	3,400,000	2,800,000	374,000	226,000
2019 Construction Services.....	3,500,000	0	1,620,000	1,880,000
2019 Engineering Services.....	2,500,000	0	1,782,000	718,000
2019 Survey & Construction.....	5,000,000	0	2,860,000	2,140,000
2019 Technical Services.....	3,400,000	0	2,698,000	702,000
<b>Total Combined Funding Projects.....</b>	<b>\$80,200,000</b>	<b>\$36,963,000</b>	<b>\$24,618,000</b>	<b>\$18,619,000</b>
<b>Total.....</b>	<b>\$402,204,350</b>	<b>\$138,091,280</b>	<b>\$90,000,000</b>	<b>\$174,113,070</b>

\* Reflects application of premium to project purposes.

## RATINGS

The District received credit ratings of “Aa3”, with a stable outlook from Moody’s Investors Service, Inc. (“Moody’s”) and “AA”, with a stable outlook from S&P Global Ratings (“S&P”) on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody’s at 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and S&P at 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District’s bonds and notes.

## TAX MATTERS

The Internal Revenue Code of 1986, as amended (the “Code”), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Co-Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax.

Ownership of the Bonds may also result in certain collateral federal income tax consequences to certain taxpayers, including, without limitation, financial institutions, property and casualty insurance companies, certain foreign corporations doing business in the United States, certain S corporations with excess passive income, individual recipients of Social Security and Railroad Retirement benefits, taxpayers utilizing the earned income credit and taxpayers who have or are deemed to have incurred indebtedness to purchase or carry tax exempt obligations, such as the Bonds. Prospective purchasers of the Bonds, particularly those who may be subject to special rules, are advised to consult their own tax advisors regarding the federal tax consequences of ownership and disposition of, or receipt of interest on, the Bonds.

In the opinion of Co-Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax.

Prospective purchasers of the Bonds are advised to consult their own tax advisors regarding other State and local tax consequences of ownership and disposition of and receipt of interest on the Bonds. Co-Bond Counsel has not opined on any tax consequence not specifically stated in the opinion set forth in Appendix B.

#### ***Original Issue Discount***

To the extent the issue price of any maturity of the Bonds is less than the amount to be paid at maturity of such Bonds (excluding amounts stated to be interest and payable at least annually over the term of such Bonds), the difference constitutes "original issue discount," the accrual of which, to the extent properly allocable to each owner thereof, is treated as interest on the Bonds which is excluded from gross income for federal income tax purposes and is exempt from Connecticut taxable income. For this purpose, the issue price of a particular maturity of the Bonds generally is the first price at which a substantial amount of such maturity of the Bonds is sold to the public (excluding bond houses, brokers, or similar persons or organizations acting in the capacity of underwriters, placement agents or wholesalers). The original issue discount with respect to any maturity of the Bonds accrues daily over the term to maturity of such Bonds on the basis of a constant interest rate compounded semiannually (with straight-line interpolations between compounding dates). The accruing original issue discount is added to the adjusted basis of such Bonds to determine taxable gain or loss upon disposition (including sale, redemption, or payment on maturity) of such Bonds. Bondholders should consult their own tax advisors with respect to the tax consequences of ownership of Bonds with original issue discount, including the treatment of purchasers who do not purchase such Bonds in the original offering to the public at the first price at which a substantial amount of such Bonds is sold to the public.

#### ***Original Issue Premium***

To the extent that the initial public offering price of any maturity of the Bonds is greater than the stated principal amount to be paid at maturity, the difference constitutes original issue premium. Such excess is treated as amortizable bond premium, which is not deductible from gross income, for federal income tax purposes. An owner who purchases a Bond with original issue premium must amortize bond premium as provided in applicable Treasury Regulations, and amortized premium reduces the owner's basis in such Bond for federal income tax purposes. Prospective purchasers of Bonds should consult their tax advisors regarding the amortization of premium and its effect upon basis.

#### ***General***

The opinion of Co-Bond Counsel is rendered as of its date and is based on existing law, which is subject to change. Co-Bond Counsel assumes no obligation to update or supplement its opinion to reflect any facts or circumstances that may come to their attention, or to reflect any changes in law that may thereafter occur or become effective.

Federal, state or local legislation, administrative pronouncements or court decisions may affect the tax-exempt status of interest on the Bonds, gain from the sale or other disposition of the Bonds, the market value of the Bonds, or the marketability of the Bonds, or otherwise prevent the owners of the Bonds from realizing the full current benefit of the exclusion from gross income of the interest thereon. For example, federal legislative proposals have been made in recent years that would, among other things, limit the exclusion from gross income of interest on obligations such as

**AUTHORIZATION AND PURPOSE**

The District has the power to incur indebtedness as provided by the Connecticut General Statutes and the District Charter. As of the date of this Official Statement, the District has authorized debt for various water, sewer and combined funding capital projects in the aggregate amount of \$2,594,267,290, of which \$1,638,249,343 has previously been funded, leaving a total of \$956,017,947 of authorized and unissued debt. See "Part II - Information Concerning The Metropolitan District - Debt Summary - Authorized But Unissued Debt - The District" herein.

The Bonds are issued pursuant to a resolution of the Board of Commissioners of the District adopted on June 10, 2019.

The Series A Bonds are being issued to provide funding for various capital improvement projects of the District as set forth herein. See "Sources and Uses of Bond Proceeds" herein.

The Series B Bonds are being issued to current refund at or prior to maturity any or all of the principal amounts outstanding for the District's General Obligation Bonds, Issue of 2010, Series A (the "2010 Series A Refunded Bonds") and the Series C Bonds are being issued to current refund at or prior to maturity any or all of the principal amounts outstanding for the District's General Obligation Bonds, Issue of 2010, Series B (the "2010 Series B Refunded Bonds" and together with the 2010 Series A Refunded Bonds, the "Refunded Bonds"), including applicable interest and redemption premium if any as set forth herein. See "Plan of Refunding" herein.

**PLAN OF REFUNDING**

The Series B Bonds are being issued to current refund all or any portion of the aggregate principal amount outstanding of the 2010 Series A Refunded Bonds and the Series C Bonds are being issued to current refund all or any portion of the aggregate principal amount outstanding of the 2010 Series B Refunded Bonds as set forth below:

<u>Issue</u>	<u>Dated Date</u>	<u>Principal Amount Refunded</u>	<u>Maturities Refunded</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
General Obligation Bonds, 2010, Series A....	7/15/2010	\$57,600,000	7/15/2020-2035	8/26/2019	100.00%
General Obligation Bonds, 2010, Series B....	7/15/2010	\$37,385,000	7/15/2020-2040	8/26/2019	100.00%

The refunding is contingent upon delivery of the Series B Bonds and the Series C Bonds.

Upon delivery of the Series B Bonds and the Series C Bonds, a portion of proceeds of the Series B Bonds and the Series C Bonds, in an amount sufficient to pay the principal, interest and redemption premium, if any, due on the Refunded Bonds upon redemption, will be placed in an irrevocable escrow trust fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of the date of delivery of the Series B Bonds and the Series C Bonds, between the Escrow Agent and the District. The Escrow Agent will deposit such proceeds in the Connecticut Treasurer's Short-Term Investment Fund, or, alternatively, will use such proceeds to purchase a portfolio of non-callable direct obligations of obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Requirements"). All investment income and maturing principal of the Escrow Securities held in the Escrow Deposit Fund and needed to pay the principal, interest and redemption premium on the Refunded Bonds will be irrevocably deposited by the District for payment of the Refunded Bonds. The balance of the proceeds of the Series B Bonds and the Series C Bonds will be used to pay costs of issuance and Underwriter's discount.

**SOURCES AND USES OF BOND PROCEEDS**

*Sources of Funds*

Bond Proceeds:	<u>Series A Bonds</u>	<u>Series B Bonds</u>	<u>Series C Bonds</u>
Par Amount of the Bonds.....	\$76,500,000.00	\$49,305,000.00	\$32,070,000.00
Original Issue Premium.....	<u>14,045,361.75</u>	<u>8,919,022.65</u>	<u>5,740,229.70</u>
<b>Total Sources</b> .....	<b>\$90,545,361.75</b>	<b>\$58,224,022.65</b>	<b>\$37,810,229.70</b>

*Uses of Funds*

<b>Fund Deposits:</b>			
Project Fund Deposits.....	\$90,000,000.00		
Escrow Fund Deposits.....		<u>\$57,870,772.26</u>	<u>\$37,569,030.21</u>
	<u>\$90,000,000.00</u>	<u>\$57,870,772.26</u>	<u>\$37,569,030.21</u>
<b>Delivery Date Expenses:</b>			
Cost of Issuance <sup>1</sup> .....	\$249,298.70	\$170,407.86	\$110,949.09
Underwriters' Discount.....	<u>296,063.05</u>	<u>182,842.53</u>	<u>130,250.40</u>
	545,361.75	353,250.39	241,199.49
<b>Total Uses</b> .....	<b>\$90,545,361.75</b>	<b>\$58,224,022.65</b>	<b>\$37,810,229.70</b>

<sup>1</sup>Includes legal fees, printing costs, rating agency fees and other miscellaneous costs of issuance.

OFFICIAL STATEMENT DATED AUGUST 13, 2020

**NEW ISSUE – Book-Entry Only****Ratings: Moody's: "Aa2"****S&P: "AA-"****See "RATINGS" herein.**

*In the opinion of Co-Bond Counsel and Special Tax Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with certain tax covenants and procedures relating to the requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the 2020 Series A Bonds is excluded from gross income for Federal income tax purposes, and is not treated as a tax preference item for purposes of computing the Federal alternative minimum tax imposed under the Code. Interest on the 2020 Series B Bonds is included in gross income for Federal income tax purposes pursuant to the Code. In the opinion of Co-Bond Counsel and Special Tax Counsel, under existing statutes, interest on the 2020 Series AB Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates; and interest on the 2020 Series AB Bonds is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the Federal alternative minimum tax. See "TAX MATTERS" herein for a description of certain other Federal income tax consequences of ownership of the 2020 Series AB Bonds.*

**\$131,075,000**

**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

**\$55,010,000 Clean Water Project Revenue Bonds, 2020 Series A****\$76,065,000 Clean Water Project Refunding Revenue Bonds, 2020 Series B (Federally Taxable)****Dated: Date of Delivery****2020 Series A Bonds Due October 1, as shown on inside cover page****2020 Series B Bonds Due April 1, as shown on inside cover page**

The 2020 Series A Bonds and the 2020 Series B Bonds (together, the "2020 Series AB Bonds") are special obligations of The Metropolitan District, Hartford County, Connecticut (the "MDC" or the "District"), a body politic and corporate created by the Connecticut General Assembly in 1929 under Act No. 511 of the Special Acts of 1929 (as amended, the "MDC Charter"), and are issued pursuant to the MDC Charter and Chapter 103 of the Connecticut General Statutes, as amended (the "Act" and together with the MDC Charter, the "Authorizing Acts"), the Special Obligation Indenture of Trust by and between the MDC and U.S. Bank National Association (the "Trustee"), dated as of June 1, 2013 (the "Special Obligation Indenture"), as supplemented by the Third Supplemental Indenture thereto (the "Third Supplemental Indenture" and together with the Special Obligation Indenture, the "Indenture"), for the purpose of providing funds for the Clean Water Project described in this Official Statement (the "Clean Water Project"), including prepaying certain State of Connecticut (the "State") Clean Water Fund Project Loan Obligations previously incurred by the District to finance the Clean Water Project, refunding certain outstanding bonds of the District previously issued to finance the Clean Water Project and paying costs of issuance of the 2020 Series AB Bonds. The 2020 Series AB Bonds are secured by a pledge of and payable from the Trust Estate, and are on a parity with the District's outstanding Clean Water Project Revenue Bonds, 2013 Series A, and Clean Water Project Revenue Bonds, 2014 Series A (the "2013 Series A Bonds" and the "2014 Series A Bonds") and all outstanding Additional Bonds hereafter issued under the Indenture (the 2013 Series A Bonds, the 2014 Series A Bonds, the 2020 Series AB Bonds and any such Additional Bonds are collectively the "Bonds"). The Trust Estate includes Pledged Revenues, which are special revenues to be received by the MDC from a Clean Water Project Charge, together with the revenues or other receipts, funds or moneys held in or set aside in the Trust Estate.

(See inside front cover page for maturities, interest rates and prices or yields.)

**The 2020 Series AB Bonds are not a general obligation of the MDC. The 2020 Series AB Bonds shall not be deemed to constitute a debt or liability of the State or of any political subdivision thereof other than the MDC or a pledge of the faith and credit of the State or of any such political subdivision including the MDC, but shall be payable solely from the Trust Estate. Neither the State nor any political subdivision thereof other than the MDC shall be obligated to pay the same or the interest thereon except from the Trust Estate, and neither the faith and credit nor the taxing power of the State or of any political subdivision thereof is pledged to the payment of the principal of or the interest on the 2020 Series AB Bonds.**

The 2020 Series AB Bonds are issuable only as fully-registered bonds, without coupons, and when issued will be registered in the name of Cede & Co., as bondowner and nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the 2020 Series AB Bonds. Purchases of the 2020 Series AB Bonds will be made in book-entry form. 2020 Series A Bonds will be in the denomination of \$5,000 or any integral multiple thereof and 2020 Series B Bonds will be in the denomination of \$1,000 or any integral multiple thereof. Purchasers will not receive certificates representing their interest in the 2020 Series AB Bonds. So long as Cede & Co. is the bondowner, as nominee of DTC, reference herein to the bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as defined herein) of the 2020 Series AB Bonds. See "BOOK-ENTRY-ONLY SYSTEM" herein.

Principal of and semiannual interest on the 2020 Series AB Bonds will be paid directly to DTC by U.S. Bank National Association, as Paying Agent, so long as DTC or its nominee, Cede & Co., is the bondowner. U.S. Bank National Association will act as Escrow Agent for the 2020 Series B Bonds. Interest on the 2020 Series AB Bonds will be payable semiannually on April 1 and October 1, in each year, commencing October 1, 2020. Disbursement of such payments to the DTC Participants is the responsibility of DTC and disbursement of such payments to the beneficial owners is the responsibility of the DTC Participants and the Indirect Participants, as more fully described herein.

The 2020 Series AB Bonds are subject to optional and mandatory sinking fund redemption prior to maturity, as more fully described herein.

*The 2020 Series AB Bonds are offered when, as, and if issued and received the Underwriters, subject to the approval of legality by Hinckley, Allen & Snyder LLP, Co-Bond Counsel of Hartford, Connecticut, and Shipman & Goodwin LLP, Co-Bond Counsel of Hartford, Connecticut, and certain other conditions. Certain legal matters will be passed upon for the District by Soeder & Associates, LLC, Hartford, Connecticut, as Special Tax Counsel, and for the Underwriters by their counsel, Squire Patton Boggs (US) LLP of New York, New York. It is expected that the 2020 Series AB Bonds in definitive form will be available for delivery at The Depository Trust Company in New York, New York on or about August 25, 2020.*

**Goldman Sachs & Co. LLC  
Morgan Stanley**

**Raymond James  
Piper Sandler & Co.**

**\$131,075,000**

**THE METROPOLITAN DISTRICT**

<b>\$55,010,000</b> <b>Clean Water Project Revenue Bonds,</b> <b>2020 Series A</b> <u><b>MATURITY SCHEDULE</b></u>					<b>\$76,065,000</b> <b>Clean Water Project Refunding Revenue Bonds,</b> <b>2020 Series B (Federally Taxable)</b> <u><b>MATURITY SCHEDULE</b></u>				
Year October 1	Principal Amount	Interest Rate	Price/Yield	CUSIP†	Year April 1	Principal Amount	Interest Rate	Price	CUSIP†
2020	\$1,815,000	5.000%	100.480	416498BZ5	2021	\$2,100,000	0.361%	100.000	416498CX9
2021	3,195,000	5.000%	0.200%	416498CA9	2022	2,055,000	0.411%	100.000	416498CY7
2022	3,275,000	5.000%	0.210%	416498CB7	2026	1,880,000	1.151%	100.000	416498CZ4
2023	2,780,000	5.000%	0.250%	416498CC5	2027	1,870,000	1.331%	100.000	416498DA8
2024	2,795,000	5.000%	0.280%	416498CD3	2028	1,865,000	1.554%	100.000	416498DB6
2025	2,815,000	5.000%	0.340%	416498CE1	2029	2,035,000	1.674%	100.000	416498DC4
2026	3,550,000	5.000%	0.450%	416498CF8	2030	2,150,000	1.724%	100.000	416498DD2
2027	3,650,000	5.000%	0.570%	416498CG6	2031	4,270,000	1.824%	100.000	416498DE0
2028	3,750,000	5.000%	0.700%	416498CH4	2032	6,185,000	1.974%	100.000	416498DF7
2029	3,865,000	5.000%	0.790%	416498CJ0	2033	1,000,000	2.124%	100.000	416498DG5
2030	3,975,000	5.000%	0.880%	416498CK7	2034	9,455,000	2.174%	100.000	416498DH3
2031*	4,095,000	5.000%	0.960%	416498CL5	2035	9,215,000	2.274%	100.000	416498DJ9
2032*	3,520,000	5.000%	1.050%	416498CM3					
2033*	1,470,000	5.000%	1.150%	416498CN1					
2034*	1,440,000	5.000%	1.190%	416498CP6					
2035*	635,000	5.000%	1.230%	416498CQ4					
2036*	665,000	5.000%	1.270%	416498CR2					
2037*	700,000	5.000%	1.310%	416498CS0					
2038*	735,000	5.000%	1.350%	416498CT8					
2039*	770,000	5.000%	1.390%	416498CU5					
2040*	810,000	5.000%	1.430%	416498CV3					

<p>\$4,705,000 5.000% 2020 Series A Term Bond, due October 1, 2045*, Yield: 1.570%, CUSIP†: 416498 CW1</p>	<p>\$31,985,000 2.562% 2020 Series B Term Bond, due April 1, 2039, Price: 100%, CUSIP†: 416498 DK6</p>
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\*Priced assuming redemption on October 1, 2030; however, redemption is at the election of the District. See "Description of the 2020 Series AB Bonds – Redemption."

† The CUSIP numbers have been assigned by an independent company not affiliated with the MDC and are included solely for the convenience of the holders of the 2020 Series AB Bonds. None of the MDC, the Trustee or the Underwriters are responsible for the selection or uses of the CUSIP numbers, and no representation is made as to their correctness on the 2020 Series AB Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the 2020 Series AB Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of the 2020 Series AB Bonds as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of the 2020 Series AB Bonds.

(i)

**The Metropolitan District Commission  
Personnel Status Report  
For Special Act 14-21**

**THE METROPOLITAN DISTRICT COMMISSION**  
**POLICY STATEMENT 2020**

The Metropolitan District Commission (the "District") affirms its commitment to equal employment opportunity for all employees through the implementation of a strong Affirmative Action Program. The District acknowledges the purpose and need for Affirmative Action and Equal Opportunity and recognizes that they are immediate and necessary objectives for the organization. It is the goal of the District, through its Affirmative Action Program, to achieve the full and fair utilization of minorities, women, and other protected classes within the District's workforce.

**Affirmative Action** means positive action, undertaken with conviction and effort, to overcome the present effects of past practices, policies, or barriers to equal employment opportunity, and to achieve the full and fair participation of women, African Americans, Hispanics, and any other protected group found to be under-utilized in the workforce, or affected by policies or practices having an adverse impact.

**Equal Employment Opportunity** is the right of all persons to work and to advance based on merit, ability, and potential. Equal employment opportunity is the purpose and goal of affirmative action.

**It is the policy and practice of the District not to discriminate against applicants for employment or employees based on the following protected classes\***



Age	Mental Disability (Past or Present)	Workplace Hazards to Reproductive systems
Ancestry	National Origin	<i>Unless the provisions of sec. 46a-80(b) or 46a-81(b) of the Ct General Statutes are controlling or there are bona fide occupation qualifications excluding persons in one of the above protected groups. Equal Employment Opportunity is the purpose and goal of Affirmative Action under sec. 46a-68-75 through sec. 46a-69-114 of the Regulations of Connecticut State Agencies.</i>
Color	Physical Disability (including blindness)	
Criminal record (in state employment & licensing)	Race	
Gender Identity or Expression	Religious Creed	
Genetic Information	Retaliation for previously opposed discrimination or coercion	
Intellectual Disability	Sex (including Pregnancy & Sexual Harassment)	
Learning Disability	Sexual Orientation	
Marital Status	Veterans status	

\*

Our nondiscriminatory policy and practice affect all employment processes including, but not limited to, recruiting, hiring, promotion, terms, conditions and privileges of employment, training, compensation, benefits, transfers, discipline, layoffs, and terminations.

Additionally, the District pledges to affirmatively provide services and programs in a fair and impartial manner.

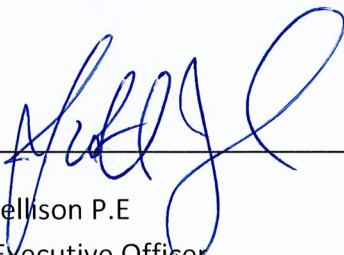
The District recognizes that both individuals with physical disabilities and older citizens experience special difficulties in obtaining employment. Program goals will be established within the Affirmative Action Plan to overcome the present effects of past discrimination (if any) and any identified barriers to achieving the full and fair utilization of these groups.

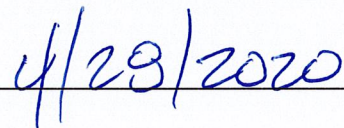
**Any employee who feels that she or he has been discriminated against can file an internal grievance utilizing the District's Internal Discrimination Complaint Process.**

Questions or comments regarding the District's Affirmative Action Program or Internal Complaint Process should be directed to the following person:

**Rita Kelley**  
**Equal Employment Opportunity Officer**  
**The Metropolitan District Commission**  
**555 Main Street, PO Box 800**  
**Hartford, CT 06142-0800**  
**(860) 278-7850 x3227**  
[rkelly@themdc.com](mailto:rkelly@themdc.com)

As the Chief Executive Officer at the District, I am personally committed to the effective implementation of the District's Affirmative Action Plan and achievement of the goals contained within it. I pledge that the District administrators, managers, and supervisors will support the Plan's policies and programs, and will work aggressively to achieve the goals contained in this plan.

  
\_\_\_\_\_  
Scott Jellison P.E.  
Chief Executive Officer

  
\_\_\_\_\_  
Date

### **MDC Affirmative Action Plan**

On an annual basis the District develops and implements a written Affirmative Action Plan that is reviewed by the Connecticut State Commission on Human Rights and Opportunities. To date, the District has submitted nine annual plans to the Commission for review, all of which have been approved. The most recent plan approval was January 2021.

A critical aspect of the District's Affirmative Action Program is the establishment of hiring and promotional goals and the development of strategies for recruiting diverse pools of candidates for open positions.

The following narrative describes the District's recruitment outreach strategies in place during 2020.

### **Outreach and Recruitment via On-line Career Services**

In filling positions via external recruitment, the District utilizes its applicant tracking system to post employment opportunities to the Hartford Courant's Career Builders website (which connects with a wide range of affinity groups), Glass Door, USA Jobs, Monster and Indeed.

### **Career Fairs**

Career Fairs provide the District with opportunities to introduce prospective job applicants and students to the water/utility industry, meet the prospective applicants personally, and provide information about future career opportunities at the District.

Covid restrictions during 2020 severely limited the number of career fairs offered. For a significant time during the reporting period because of Covid concerns no career fairs were offered. As the realities of the need for social distancing have materialized career fair formats are transitioning to on-line platforms.

Human Resources Staff connected directly with the UConn College of Agriculture Health and Natural Resources. They participated in UConn's "Environmental Careers Night" (March 9, 2020) which is targeted specifically for employers to meet with students in UConn's College of Agriculture, Health and Natural Resources. The District registered to have a space available to showcase our internship opportunities. Staff spoke to students interested in environmental careers about internship opportunities for the summer of 2020 as well as the Professional Level Trainee job specification geared for students and professionals coming out of college looking for an entry-level position within their field of study.

On October 15th 2020 MDC participated in its first virtual career and internship fair sponsored by Eastern CT State University. The virtual event was held on a platform called Simplicity where employers were able to hold 1-on-1 video chats with students to discuss internship programs, entry-level employment opportunities, and career development.

### **Diversity Committee**

The District has a Multi-Cultural Diversity Committee. The mission of this committee is to celebrate and promote multi-culturalism and diversity across the District and to connect the District with the communities in the Greater Hartford area that it serves. The committee includes diverse representatives from a cross-section of the workforce. Members of the committee are appointed by the MDC CEO. The committee over the past four years has been focused on sponsoring diversity events that promote understanding and awareness of the many identity groups represented in the District's service area.

### **College Internships**

The District has operated a college summer internship program for over fifteen years. Nationally, women, African Americans and Hispanics are underrepresented in science, technical and engineering occupations. This results in organizations, such as the District, having difficulty in recruiting a diverse staff. Through its intern programs, the District helps prepare students from diverse backgrounds for careers in science and engineering fields by providing work experiences in a STEM industry. In the summer of 2020 10 college students participated in this program.

### **Learn & Earn Program for High School Students**

The District's Learn and Earn Program is targeted for high school students interested in technical careers:

During 2020 District staff met with towns in the Greater Hartford to promote a Water and People curriculum which is designed to introduce High School Seniors to careers in the water industry. There are nine units in the curriculum which also preps students to take the State's Small Water Systems Operators exam. If students pass the State exam, they are automatically given advanced credit for Gateway colleges Env. 101 class.

On January 9, 2020 the District staff met with the officials for the town of Windsor and did a presentation on the benefits of the Water and People Curriculum. On March 13, 2020 District staff did a presentation on the program for Windsor High School Students.

### **Small Contractor/ Minority Business Enterprise and Women's Business Enterprise Development Program**

The District Diversity Office is responsible for ensuring overall compliance with minority-owned and women-owned business supplier diversity programs. As a part of its Supplier Diversity Program, the Diversity Office works continuously with its partners to provide small contractor education and development that includes the following:

- Supplier Diversity Contracting
- Workforce Development
- Supplier Diversity Compliance
- MBE/WBE business development
- DAS Recertification Process for Small, Minority and Women's Owned Business
- Small Contractor Development & Executive Leadership Academy

- Small Business Service Centers
- Pre-Bid Conferences & Business Card Exchanges
- Capital Community College Educational Certificate Programs
- Construction Industry Project Management Courses.

**Women in Construction Annual Women's Month Event**

The National Women in Construction Hartford Chapter (NAWIC) plans an annual event held at the State Capitol during Women's History Month. The District is one of the major sponsors for this initiative. This year's event "**Women in Construction**" was held on March 5, 2020

**The Metropolitan District  
2020 Workforce By Quarter**

<b>By Quarter</b>				
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>Regular</b>	475	463	452	451
<b>Seasonal</b>	12	0	15	8
<b>Durational</b>	3	3	3	2
<b>Total</b>	490	466	470	461

**The Metropolitan District  
2020 Full Time Job Analysis**

<b>Administrative Support</b>	<b>32</b>	<b>6.94%</b>
<b>Female</b>	<b>26</b>	<b>5.64%</b>
African-American	10	2.17%
Caucasian	12	2.60%
Hispanic	4	0.87%
<b>Male</b>	<b>6</b>	<b>1.30%</b>
Caucasian	4	0.87%
Hispanic	2	0.43%
<b>Officials and Administrators</b>	<b>28</b>	<b>6.07%</b>
<b>Female</b>	<b>7</b>	<b>1.52%</b>
African-American	1	0.22%
Caucasian	6	1.30%
<b>Male</b>	<b>21</b>	<b>4.56%</b>
African-American	2	0.43%
Caucasian	19	4.12%
Hispanic	0	0.00%
<b>Para-Professionals</b>	<b>6</b>	<b>1.30%</b>
<b>Female</b>	<b>3</b>	<b>0.65%</b>
Caucasian	1	0.22%
African-American	2	0.43%
Hispanic	2	0.43%
<b>Male</b>	<b>3</b>	<b>0.65%</b>
African-American	1	0.22%
Caucasian	2	0.43%
Hispanic	0	0.00%
<b>Professionals</b>	<b>99</b>	<b>21.48%</b>
<b>Female</b>	<b>43</b>	<b>9.33%</b>
African-American	5	1.08%
Asian or Pacific Islander	4	0.87%
Caucasian	28	6.07%
Hispanic	5	1.08%
Native American/Alaskan	1	0.22%
<b>Male</b>	<b>56</b>	<b>12.15%</b>
African-American	3	0.65%
Asian or Pacific Islander	4	0.87%
Caucasian	40	8.68%
Hispanic	4	0.87%

**The Metropolitan District  
2020 Full Time Job Analysis**

<b>Protective Service Workers</b>	<b>12</b>	<b>2.60%</b>
<b>Female</b>	<b>1</b>	<b>0.22%</b>
Caucasian	1	0.22%
<b>Male</b>	<b>11</b>	<b>2.39%</b>
African-American	0	0.00%
Caucasian	10	2.17%
Native American/Alaskan	1	0.22%
<b>Service-Maintenance</b>	<b>22</b>	<b>4.77%</b>
<b>Female</b>	<b>0</b>	<b>0.00%</b>
African-American		0.00%
<b>Male</b>	<b>22</b>	<b>4.77%</b>
African-American	3	0.65%
Caucasian	16	3.47%
Asian or Pacific Islander	1	
Hispanic	2	0.43%
<b>Skilled Craft Workers</b>	<b>205</b>	<b>44.47%</b>
<b>Female</b>	<b>8</b>	<b>1.74%</b>
African-American	1	0.22%
Hispanic	1	0.22%
Asian or Pacific Islander	1	0.22%
Caucasian	5	1.08%
<b>Male</b>	<b>197</b>	<b>42.73%</b>
African-American	28	6.07%
Asian or Pacific Islander	2	0.43%
Caucasian	152	32.97%
Hispanic	15	3.25%
<b>Technicians</b>	<b>57</b>	<b>12.36%</b>
<b>Female</b>	<b>3</b>	<b>0.65%</b>
Caucasian	3	0.65%
<b>Male</b>	<b>54</b>	<b>11.71%</b>
African-American	8	1.74%
Asian or Pacific Islander	1	0.22%
Caucasian	43	9.33%
Hispanic	2	0.43%
<b>Grand Total</b>	<b>461</b>	<b>100%</b>



**The Metropolitan District  
2020 Personnel Status Report  
Positions Filled by Quarter**

Quarter	Job Title	Name of Action Type
1	Facilities Maint 1	New Hire
1	Facilities Maint 1	New Hire
1	Prof Level Trainee	New Hire
2	Bussiness Syst Analyst	New Hire
2	Sr. Administrative Analyst	New Hire
2	Bus Syst Analyst	New Hire
4	Professional Level Trainee	New Hire
4	Controller	New Hire
4	Utility Maint 1	New Hire
4	Utility Maint 1	New Hire

Quarter	Job Title	Name of Action Type
1	Treasury Rec Admin	Promotion
1	Asst District Counsel	Promotion
1	Princ Account Clerk	Promotion
1	Utility Maint Supv	Promotion
3	Utility Maint Supv	Promotion
3	Command Center Shift Supv	Promotion
3	Utility Maint Supv	Promotion
3	Command Center Shift Supv	Promotion
3	Utility Maint Supv	Promotion
3	Utility Maint Supv	Promotion
3	Utility Maint 2	Promotion
3	Accounting Assistant	Promotion
3	Mgr of HR OOC	Promotion**
3	HR Admr (OOC)	Promotion**
4	Utility Maint Supv	Promotion
4	Accounting Assistant	Promotion
4	Accounting Assistant	Promotion
4	Accounting Assistant	Promotion
4	Stock Services Crew Leader	Promotion
4	Contracts Administrator	Promotion
4	Mgr of Ops	Promotion
4	Asst Utility Maint Supt	Promotion
4	Sr. Utility Maint Sup	Promotion
4	WPC Crew Leader 2	Promotion

*\*\*Temporary placement into a higher classification to address business needs*

**The Metropolitan District  
2020 Personnel Status Report  
Positions Filled by Quarter**

Quarter	Job Title	Name of Action Type
1	Princ Account Clerk	Retirement
1	Asst to the CEO	Retirement
1	District Counsel	Retirement
1	Building & Grounds Maintr	Retirement
1	Sr Utility Maint Supv	Retirement
2	V & E Rpr CL	Retirement
2	District Patrol LT	Retirement
2	Mgr of Treasury	Retirement
2	Utility Maint Supv	Retirement
2	Survey Chief of Operations	Retirement
3	Manager of WQ	Retirement
3	Claims Agent	Retirement
3	WPC CL 1	Retirement
3	B&G Maintr	Retirement
3	Utility Svces Engrg Tech	Retirement
3	Mgr of Ops	Retirement
3	Utility Maint Supv	Retirement
3	B&G Maintr	Retirement
3	Asst Utility Maint Supt	Retirement
3	Risk Svces Analyst	Retirement
3	Mgr of Maint	Retirement
3	District Patrol Officer	Retirement
3	WPC CL 1	Retirement
3	WPC Plant Opr 2	Retirement
3	WT Plant Opr	Retirement
4	Accounting Asst	Retirement
4	Engrg Tech 3	Retirement
4	WT Plant CL	Retirement
4	WT Plant Shift Supv	Retirement
4	Certified WT CL	Retirement
4	Microbiologist	Retirement
4	Carpenter	Retirement
4	Sr Buyer	Retirement
4	Sr Engrg Drafter	Retirement
4	Project Controls Mgr OOC	Retirement

Quarter	Job Title	Name of Action Type
1	Sr. Utility Maint Sup	Separation
1	Bussiness Syst Analyst	Separation
2	Sr Engrg Drafter	Separation
2	Asst Mgr of Const Insp	Separation
2	Accounting Asst 1	Separation
3	Utility Maint Supv	Separation
3	Dur Proj Mgr	Separation
3	Accounting Admr	Separation
3	Mgr of HR	Separation
3	Facilities Maintr 1	Separation
4	Cust Svce Rep	Separation

**The Metropolitan District  
2020 Personnel Status Report  
Positions Filled by Quarter**

<b>Quarter</b>	<b>Job Title</b>	<b>Name of Action Type</b>
2	Network Analyst	Transfer
2	Cust Svce Rep	Transfer
2	Cust Svce Rep	Transfer
3	Accounting Administrator	Transfer
3	Facility Maintainer 1	Transfer
4	WT Plant Opr	Transfer
4	Utility Maint CL	Transfer
4	Utility Maint CL	Transfer
4	Utility Maintr 2	Transfer

At the end of fiscal year 2020, The MDC had 9 vacant positions, and estimates filling 21 positions by the end of fiscal year 2021.