

## **The 2018 Metropolitan District Commission Report**

### **As Required by Senate Bill No. 332**

Contained within this report are the following:

- 2018 Water Revenues & Expenditures Report
  - Water revenue & expenditures by source, category and type
- 2018 Bonds Issued Report
  - A list of all bonds issued for 2018, for each issue, including the financial advisor, and underwriters, whether it is competitive, negotiated or privately placed and the issue's face value and net proceeds
  - A list of all projects receiving financial assistance during the 2018 fiscal year, including each projects purpose, location, and the amount of funds provided by the district
  - The cumulative value of all bonds issued, and the value of the outstanding bonds and capital projects associated with such bonds
- 2018 Personnel Report
  - MDC's Affirmative Action Policy Statement
  - Description of the District's affirmative action efforts
  - Total number of District employees at the end of each quarter for calendar year 2018
  - Listing of District positions vacated and positions filled during each quarter for calendar year 2018
  - A description of the composition of the District's workforce by race, sex, and occupation
  - The positions estimated to be vacant and the positions estimated to be filled at the end of the fiscal year

**The Metropolitan District Commission  
2018 Water Revenues & Expenditures Report  
As required by Senate Bill No. 332**

**WATER REVENUE ANALYSIS**

As of Dec 31, 2018

**Sale of Water**

Domestic	\$ 36,149,927
Commercial	12,709,064
Industrial	2,458,257
Public Authorities	3,239,662
Other Water Companies	2,094,805
<b>Total Water Sales</b>	<b>\$ 56,651,716</b>

**Water Customer Service Charge**

Domestic	\$ 17,813,536
Commercial	2,470,870
Industrial	348,628
Public Authorities	852,753
Other Water Companies	45,670
<b>Total Customer Service Charge</b>	<b>\$ 21,531,456</b>

**Surcharges**

General	\$ 2,025,862
Special	189,756
<b>Total Water Surcharges</b>	<b>\$ 2,215,618</b>

**Other Water Operating Revenues**

Hydrant Maintenance	\$ 1,123,807
Fire Protection Services	2,200,502
Water Billing Penalties	307,027
<b>Total - Other Operating Revenue</b>	<b>\$ 3,631,336</b>

**Total Operating Revenue** **\$ 84,030,126**

**Total Non - Operating Revenue** **\$ 2,506,613**

**Total Water Revenue** **\$ 86,536,739**

**WATER EXPENDITURE ANALYSIS**

As of Dec 31, 2018

**Expenditures by Categories**

General Government	\$ 10,555,911
Engineering & Planning	736,105
Operations	12,306,983
Plants & Maintenance	18,684,626
Employee Benefits & Other	15,432,158
Debt Service	26,853,656
<b>Total Expenditures by Categories</b>	<b>\$ 84,569,439</b>

**Surplus** **\$ 1,967,300**

**The Metropolitan District Commission  
2018 Bonds Issued Report  
As required by Senate Bill No. 332**

**Public Act 14-21 Sec.6.1**

**Bond Issuances**

<b>Date of Sale</b>	<b>Title</b>	<b>Face Value</b>	<b>Net Proceeds</b>	<b>Financial Advisor</b>	<b>Underwriter</b>	<b>Competitive</b>	<b>Negotiated</b>	<b>Privately Placed</b>
07/31/18	General Obligation Bonds, Issue of 2018	\$ 110,770,000	\$ 124,481,374	First Southwest Company	Goldman Sachs & Co. LLC	Yes	No	No

**Public Act 14-21 Sec.6.2**  
**2018 Financial Assistance**

<u>Funding Source</u>	<u>Project</u>	<u>Description</u>	<u>Project ID</u>	<u>Location</u>	<u>2018 Loans</u>	<u>2018 Grants</u>	<u>Total Grants &amp; Loans</u>	<u>2018 Spend</u>	
CWF #215-C	Clean Water Project	Inflow & Infiltration Sewer Rehab	2009-96 A 2009-96A SSO Various Sewers/Manholes II	CW1.SSOWTH.02	West Hartford			\$ 3,445,327.49	
			2014B-22 I&I Collection System Wethersfield/Rocky Hill	CW1.SSOWTH.10	Rocky Hill	367,818.74	91,954.67	-	68,012.34
<b>Total</b>					<b>\$ 367,818.74</b>	<b>\$ 91,954.67</b>	<b>\$ 459,773.41</b>	<b>\$ 3,513,339.83</b>	
CWF #219-C	Clean Water Project	Inflow & Infiltration Sewer Rehab	2013B-46 Goff Brook Overflow Closure	CW1.SSORKH.07	Rocky Hill	\$ 17,780,173.23		\$ 750.00	
<b>Total</b>					<b>\$ 17,780,173.23</b>	<b>\$ -</b>	<b>\$ 17,780,173.23</b>	<b>\$ 750.00</b>	
CWF # 652-C	Clean Water Project	HWPCF Expansion Upgrade	2011 Wet Weather Exp	CW1.WTFHAR.18	Hartford			\$ 403,481.26	
			2013 WWEP	CW1.WTFHAR.20	Hartford	2,356,274.75	1,357,057.98	-	22,887,533.47
			ASH HAND & MERCURY	CW1.WTFHAR.14	Hartford	189,493.75	47,373.44	-	7,416,016.98
			2014 WWEP #2012-21	CW2.WTFHAR.21	Hartford	1,740,068.48	1,026,775.96	-	3,892,441.16
<b>Total</b>					<b>\$ 4,285,836.98</b>	<b>\$ 2,431,207.38</b>	<b>\$ 6,717,044.36</b>	<b>\$ 34,599,472.87</b>	
CWF#657-C	Clean Water Project	Rocky Hill WPCF and Hartford WPCF Upgrades	2013 RHWPCF Cap & Up	CW2.WTFRKH.04	Rocky Hill	\$ 1,431,070.52	\$ 5,259,301.31	\$ 9,981,463.81	
			2014 WWEP #2012-21	CW2.WTFHAR.21	Hartford	16,778,616.89	29,418,015.42	3,892,441.16	
			2014 Rocky Hill Outfall	CW2.WTFRKH.05	Rocky Hill	370,738.50	3,005,750.51		
<b>Total</b>					<b>\$ 18,580,425.91</b>	<b>\$ 37,683,067.24</b>	<b>\$ 56,263,493.15</b>	<b>\$ 13,873,904.97</b>	
CWF#692-C	Clean Water Project	South Hartford Conveyance Tunnel	2016 South Hartford Conveyance Tunnel	CW2.TUNSTH.02	Hartford	\$ 33,947,581.52	\$ 27,775,293.98	\$ -	
<b>Total</b>					<b>\$ 33,947,581.52</b>	<b>\$ 27,775,293.98</b>	<b>\$ 61,722,875.50</b>	<b>\$ -</b>	
CWF#697 DC	Sewer Project	HWPCF Solids Processing Building Upgrades Regional Solids Receiving Facility & Gravity Thickner Upgrades	2013 SCADA Upgrades	WWA.CS1220.01	Hartford	\$ 358,116.89	\$ 89,529.22	\$ -	
			2015 WPC Equipment & Facilities Imprmnt	WPC.FA0015.01	Hartford	\$ 708,009.42	\$ 177,002.36		
			2014 Hrtfrd WPCF Sludge Mixing Tank Upgd	WPC.FA0114.03	Hartford	\$ 3,455,315.67	\$ 863,828.91		
			2013 WPC HWPCF Cake Stg & Gravity Sys	WWA.CS1217.01	Hartford	\$ 147,545.28	\$ 36,886.32		
			2015 Hartford WPCF SPB Electrical Upgrad	WPC.FA0115.04	Hartford	\$ 2,670,509.71	\$ 667,627.44		
			2015 WPC Plant Infrastructure Rnwl & Rpl	WPC.FA0015.02	Hartford	\$ 976,868.16	\$ 244,217.04		
			2013 WPC Plant Infra. Renewal & Replace	WWA.CS1219.01	Hartford	\$ 224,245.60	\$ 56,061.40		
			2014 Hartford WPCF DAFT Sludge Equ Dsgn	WPC.FA0114.01	Hartford	\$ 607,948.12	\$ 151,987.03		
			2010 WPC Electrical Systems Modernization	WWA.CS1153.01	Hartford	\$ 1,368,046.33	\$ 342,011.58		
			2012 HWPC Solids Handling & Processing	WWA.CS1187.01	Hartford	\$ 622,332.25	\$ 155,583.07		
			2012 WPC Renewal and Replacement	WWA.CS1188.01	Hartford	\$ 435,158.66	\$ 108,789.67		
			Wastewater Trt. Fac. Sec. & Comm. Imps	WWA.CS1140.01	Hartford	\$ 139,144.00	\$ 34,786.00		
			2007 Wastewater Treatment Fac Imp.	WPC.FA0007.01	Hartford	\$ 107,302.70	\$ 26,825.68		
			Hartford Odor Control Construction	WWA.CS1135.01	Hartford	\$ 661,401.71	\$ 165,350.43		
2008 WPC Infrastructure Repl & Imps	WWA.CS1128.01	Hartford	\$ 515,074.00	\$ 128,768.50					
2009 WPC Infra Replace & Improve	WWA.CS1134.01	Hartford	\$ 207,927.82	\$ 51,981.96					
<b>Total</b>					<b>\$ 13,204,946.32</b>	<b>\$ 3,301,236.61</b>	<b>\$ 16,506,182.93</b>	<b>\$ -</b>	
DWSRF 2016-7046	Water Project	Water Main Replacement- Cottage Grove	2011 WMR-COTTAGE GROVE RD, BLOOMFIELD	WAT.CW1296.01	Hartford	\$ 221,006.70		\$ 32,967.64	
			2012 General Purpose Water	WAT.CW1344.01	Hartford	265,588.33	-	1,226,235.18	
			2011 WMR-LONGVIEW DR,TALCOTT AND PHEAS.	WAT.CW1295.01	Hartford	28,085.10	-	344,374.00	
<b>Total</b>					<b>\$ 514,680.13</b>	<b>\$ -</b>	<b>\$ 514,680.13</b>	<b>\$ 1,603,576.82</b>	
DWSRF-2016-7061	Water Project	Water Main Replacement - Montclair & Linbrook	General Purpose Water	WAT.CW1216.01	Various	\$ 530,826.32		\$ 5,910.38	
			2012 W/M Replacement-Montclair Dr. WH	WAT.CW1350.01	West Hartford	309,700.00		-	
			2015 General Purpose Water Program	WDS.DM0015.01	Various	832,389.08		54,066.37	
<b>Total</b>					<b>\$ 1,672,915.40</b>	<b>\$ -</b>	<b>\$ 1,672,915.40</b>	<b>\$ 59,976.75</b>	
DWSRF 2016-7062	Water Project	Water Main Replacement - Garden St	2015 Wtr Mn Rplcmnt-Garden St Area, Weth	WDS.TM0215.01	Wethersfield	\$ 1,354,655.73		\$ -	
DWSRF 2017-7055	Water Project	RF IV METERS	2013 Radio Frequency AMR	WAT.CW1358.01	Hartford	\$ 1,589,132.90	\$ 138,185.46	\$ 1,727,318.36	
<b>Grand Total</b>					<b>\$ 93,298,166.86</b>	<b>\$ 71,420,945.34</b>	<b>\$ 164,719,112.20</b>	<b>\$ -</b>	

**Public Act 14-21 Sec.6.3**  
**Cumulative Value of Bonds Issued**

<b><u>Date of Issue</u></b>	<b><u>Purpose</u></b>	<b><u>Original Issue</u></b>	<b><u>Debt Outstanding 12/31/2018</u></b>	<b><u>Capital Projects Associated with Issue</u></b>
06/01/10	Refunding Bonds	\$ 12,845,000	\$ 5,045,000	See Exhibit A-1
07/15/10	General Purpose, Series A 2010	\$ 91,900,000	\$ 62,175,000	See Exhibit A-2&3
07/15/10	General Purpose, Series B 2010	\$ 46,200,000	\$ 38,495,000	See Exhibit A-2&3
02/14/13	General Purpose, Series A 2013	\$ 30,235,000	\$ 22,660,000	See Exhibit A-4&5
02/14/13	General Purpose, Series B 2013	\$ 25,030,000	\$ 18,755,000	See Exhibit A-4&5
06/19/13	Clean Water Project Revenue Bonds (2013)	\$ 85,000,000	\$ 80,000,000	See Exhibit A-6
08/06/14	General Purpose, Series A 2014	\$ 47,735,000	\$ 38,180,000	See Exhibit A-7&8
08/06/14	Refunding Bonds, Series B 2014	\$ 14,845,000	\$ 6,380,000	See Exhibit A-7&8
11/14/14	Clean Water Project Revenue Bonds (2014)	\$ 140,000,000	\$ 129,180,000	See Exhibit A-9
03/19/15	General Purpose, Series A 2015	\$ 66,740,000	\$ 56,870,000	See Exhibit A-10
11/03/15	General Purpose, Series B 2015	\$ 36,215,000	\$ 30,770,000	See Exhibit A-11
02/18/16	General Obligation Bonds, Issue of 2016, Series A	\$ 33,025,000	\$ 29,715,000	See Exhibit A-12
04/28/16	General Obligation Refunding Bonds, Issue of 2016, Series B	\$ 48,035,000	\$ 37,575,000	See Exhibit A-13
12/01/16	General Obligation Bonds, Issue of 2016, Series C	\$ 108,315,000	\$ 101,940,000	See Exhibit A-14
07/31/18	General Obligation Bonds, Issue of 2018	\$ 110,770,000	\$ 110,770,000	See Exhibit A-15
<b>Cumulative Value 12/31/2018</b>		<b><u>\$ 896,890,000</u></b>	<b><u>\$ 768,510,000</u></b>	

# **EXHIBIT A**

## **CAPITAL PROJECT LIST**



**REFUNDING ISSUE**

**STANDARD & POOR'S RATING: AA+**

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds may be includable in the calculation of certain taxes under the Code, including the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

**\$12,845,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2010**

**DATED**

June 1, 2010

**MATURITY SCHEDULE**

**DUE**

April 1, as shown below

Due April 1	Principal Amount	Coupon	Yield	CUSIP	Due April 1	Principal Amount	Coupon	Yield	CUSIP
2011	\$25,000	3.000%	0.300%	416489HX3	2017	\$1,275,000	5.000%	2.330%	416489JD5
2012	25,000	3.000%	0.620%	416489HY1	2018	1,270,000	5.000%	2.530%	416489JE3
2013	1,325,000	3.000%	0.930%	416489HZ8	2019	1,270,000	5.000%	2.720%	416489JF0
2014	1,305,000	3.000%	1.280%	416489JA1	2020	1,270,000	5.000%	2.870%	416489JG8
2015	1,290,000	5.000%	1.640%	416489JB9	2021	1,260,000 *	4.000%	3.070%	416489JH6
2016	1,285,000	5.000%	2.020%	416489JC7	2022	1,245,000 *	4.000%	3.170%	416489JJ2

\* Priced assuming redemption on April 1, 2020; however redemption is at the election of the District. See "Optional Redemption" herein.

**Underwriter**

**TD Securities (USA) LLC**

Interest on the Bonds will be payable on October 1, 2010 and semiannually thereafter on April 1 and October 1 in each year until maturity.

The Bonds are subject to optional redemption prior to maturity, as more fully described herein. See "Optional Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23<sup>rd</sup> Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, Paying Agent and Escrow Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Levy & Droney, P.C., Bond Counsel, of Farmington, Connecticut and Robinson & Cole LLP, Bond Counsel, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about June 1, 2010.

**This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.**

**OFFICIAL STATEMENT**

**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

**\$12,845,000 General Obligation Refunding Bonds, Issue of 2010**

**INTRODUCTION**

This Official Statement including the cover, inside cover page, this Introduction, Part I, Part II and the Appendices thereto, of The Metropolitan District, Hartford County, Connecticut (the "District") is provided for the purpose of presenting certain information relating to the District in connection with the issuance and sale of \$12,845,000 General Obligation Refunding Bonds, Issue of 2010 (the "Bonds") of the District.

Part I of this Official Statement, including the cover and inside cover page contains information relating to the Bonds. Part II of this Official Statement is the most recent Annual Information Statement of the District. The cover page, inside cover page, this Introduction, Part I, Part II and the Appendices thereto should be read collectively and in their entirety.

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**PART I  
INFORMATION CONCERNING THE BONDS**

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on or before the date specified in the Continuing Disclosure Agreement with respect to the Bonds, pursuant to a Continuing Disclosure Agreement to be executed by the District substantially in the form attached as Appendix C to this Official Statement.

The District has previously undertaken in continuing disclosure agreements entered into for the benefit of holders of certain of its general obligation bonds and notes to provide annual financial information and event notices pursuant to Rule 15c2-12. The District has made a timely filing of all of its annual reports as required.

#### **AUTHORIZATION AND PURPOSE**

The Bonds are being issued pursuant to Section 7-370c of the General Statutes of Connecticut, as amended, and a resolution of the Board of Commissioners of the District adopted on May 3, 2010.

The Bonds are being issued to advance refund all or any portion of the aggregate principal amount outstanding of certain District Bonds (the "Refunded Bonds"). See "Plan of Refunding" herein.

#### **PLAN OF REFUNDING**

The Bonds are being issued to advance refund all or any portion of the aggregate principal amount outstanding of the Refunded Bonds as set forth below:

<u>Issue</u>	<u>Dated Date</u>	<u>Principal Amount Refunded</u>	<u>Maturities Refunded</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
General Obligation Bonds, 2002	4/1/2002	\$13,050,000	4/1/2013-2022	4/1/2012	101.00%

The list of Refunded Bonds may be changed by the District in its sole discretion due to market factors or other factors considered relevant by the District at the time of pricing and no assurance can be given that any particular bonds listed or that any particular maturity thereof will be refunded. The refunding is contingent upon delivery of the Bonds.

Upon delivery of the Bonds, a portion of proceeds of the Bonds will be placed in an irrevocable trust fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of June 1, 2010, between the Escrow Agent and the District. The Escrow Agent will use such proceeds to purchase a portfolio of non-callable direct obligations of or obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Requirements"). All investment income on and maturing principal of the Escrow Securities held in the Escrow Deposit Fund and needed to pay the principal, interest and redemption premium on the Refunded Bonds will be irrevocably deposited by the District for payment of the Refunded Bonds. The balance of the proceeds of the Bonds will be used to pay costs of issuance and Underwriter's discount.

THE METROPOLITAN DISTRICT  
HARTFORD COUNTY,  
CONNECTICUT

\$26,100,000 General Obligation  
Bonds, Issue of 2002  
Dated April 1, 2002

Use of Proceeds

Project	Amount Authorized	This Issue	Bonds Previously Issued	Authorized But Unissued After This Issue	Grants/Contributions Received	Net Authorized But Unissued After This Issue
<i>Water</i>						
Automated Meter Reading .....	\$13,000,000	\$ 278,000	\$11,450,000	\$1,272,000	\$ 750,000	\$ 522,000
Water Supply Improvements .....	1,650,000	985,000	500,000	165,000	-	165,000
Bloomfield Water Treatment Facility Improvements .....	5,000,000	846,000	-	4,154,000	-	4,154,000
West Hartford Water Treatment Facility Improvements .....	5,000,000	530,000	-	4,470,000	-	4,470,000
Water Treatment Facilities Improvements .....	4,000,000	121,000	-	3,879,000	-	3,879,000
Farmington Avenue Water Main Replacement .....	<u>2,500,000</u>	<u>1,678,000</u>	-	<u>822,000</u>	-	<u>822,000</u>
Total Water Projects .....	31,150,000	4,438,000	11,950,000	14,762,000	750,000	14,012,000
<i>Sewer</i>						
Connecticut River Cleanup Program - Phase II Planning .....	2,000,000	609,000	1,170,000	221,000	-	221,000
Water Pollution Control Facility Improvements .....	5,000,000	470,000	3,900,000	630,000	-	630,000
Water Pollution Control Facility Infrastructure Improvement Program .....	1,600,000	200,000	1,400,000	-	-	-
Improvements to Incinerator No. 1 .....	5,000,000	4,636,000	-	364,000	-	364,000
Biosolids Receiving Station .....	2,000,000	1,638,000	-	362,000	-	362,000
Process Control Systems Design .....	1,000,000	564,000	-	436,000	-	436,000
Hartford Water Pollution Control Facility Electrical System Improvements - Phase I .....	5,000,000	1,284,000	530,000	3,186,000	2,409,000	777,000
Dissolved Air Flotation Thickening Process Improvements .....	2,000,000	1,843,000	-	157,000	-	157,000
Incineration Systems Integration .....	2,000,000	1,947,000	-	53,000	-	53,000
Connecticut River Cleanup Program .....	80,000,000	1,000,000	45,411,741	33,588,259	24,962,916	8,625,343
Incineration Process Improvements .....	4,400,000	908,000	2,800,000	692,000	556,723	135,277
Regional Solids Receiving Facility .....	5,000,000	88,000	4,232,214	679,786	51,848	627,938
Biosolids Material Handling Systems Upgrade .....	5,000,000	1,509,000	-	3,491,000	2,068,000	1,423,000
Inflow and Infiltration Removal Program .....	5,000,000	437,000	700,000	3,863,000	-	3,863,000
Construction of Gravity Thickening Facility .....	5,000,000	367,000	-	4,633,000	4,633,000	0
Incinerator Modifications for Regulatory Compliance .....	3,750,000	1,912,000	-	1,838,000	-	1,838,000
Dewatering System Improvements: Centrifuge Rotating Assembly .....	700,000	513,000	-	187,000	-	187,000
Hartford Water Pollution Control Facility Electrical System Improvements - Phase II .....	1,500,000	433,000	-	1,067,000	-	1,067,000
Hartford Water Pollution Control Facility Electrical System Improvements - Phase III .....	1,500,000	489,000	-	1,011,000	-	1,011,000
Process Control System Improvements and Automation: Effluent Pumping Station, PLC Replacement .....	<u>500,000</u>	<u>200,000</u>	-	<u>300,000</u>	-	<u>300,000</u>
Total Sewer Projects .....	137,950,000	21,047,000	60,143,955	56,759,045	34,681,487	22,077,558
<i>Combined Funding Projects</i>						
Headquarters Modifications .....	<u>2,500,000</u>	<u>615,000</u>	<u>1,200,000</u>	<u>685,000</u>	<u>250,000</u>	<u>435,000</u>
Total Projects .....	\$171,600,000	\$26,100,000	\$73,293,955	\$72,206,045	\$35,681,487	\$36,524,558

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax and is not taken into account in the calculation of adjusted current earnings for purposes of the federal alternative minimum tax imposed on corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT

\$91,900,000 GENERAL OBLIGATION BONDS, SERIES A, ISSUE OF 2010

DATED  
July 15, 2010

Table with columns: Due July 15, Principal Amount, Coupon, Yield, CUSIP. Rows 2011-2023.

MATURITY SCHEDULE

Table with columns: Due July 15, Principal Amount, Coupon, Yield, CUSIP. Rows 2024-2035.

Interest on the Series A Bonds will be payable on January 15, 2011 and semiannually thereafter on July 15 and January 15 in each year until maturity.

Underwriter  
PRAGER, SEALY & CO., LLC

\$46,200,000 GENERAL OBLIGATION BONDS, SERIES B, ISSUE OF 2010

DATED  
July 15, 2010

Table with columns: Due July 15, Principal Amount, Coupon, Yield, CUSIP. Rows 2011-2025.

MATURITY SCHEDULE

Table with columns: Due July 15, Principal Amount, Coupon, Yield, CUSIP. Rows 2026-2040.

Interest on the Series B Bonds will be payable on January 15, 2011 and semiannually thereafter on July 15 and January 15 in each year until maturity.

Underwriter  
BANC OF AMERICA MERRILL LYNCH

The Series A and Series B Bonds are subject to optional redemption prior to maturity, as more fully described herein. See "Optional Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Levy & Dronney, P.C., Bond Counsel, of Farmington, Connecticut, and Robinson & Cole LLP, Bond Counsel, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about July 15, 2010.

This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

**USE OF BOND PROCEEDS**

<u>Project</u>	<u>Amount Authorized</u>	<u>Previously Bonded/Grants/ Contributions</u>	<u>The Bonds</u>	<u>Authorized But Unissued</u>
<b><u>Water Projects</u></b>				
Water Treatment Facility Improvements.....	\$4,000,000	\$2,371,000	\$375,000	\$1,254,000
Dam Safety Improvements.....	5,000,000	0	326,000	4,674,000
1999 Bloomfield Water Treatment Facility.....	5,000,000	2,546,000	1,161,000	1,293,000
1999 West Hartford Water Treatment Facility.....	5,000,000	4,070,000	64,000	866,000
GPW 2001.....	367,234	220,000	3,000	144,234
GPW 2002.....	5,843,689	2,090,000	53,000	3,700,689
GPW 2003.....	3,175,000	1,285,334	1,200,000	689,666
GPW 2004.....	4,375,000	2,410,000	1,330,000	635,000
Electrical Upgrades - Bloomfield Plant.....	1,565,000	1,450,000	35,000	80,000
Bloomfield Water Treatment Facility.....	600,000	460,000	129,000	11,000
Chemical Feed System - West Hartford.....	375,000	330,000	17,000	28,000
GPW 2005.....	2,850,000	2,010,000	800,000	40,000
2005 Water Distribution System Improvements.....	3,000,000	0	319,000	2,681,000
2005 Water Supply Plant & Site Improvements.....	700,000	130,000	46,000	524,000
Richard's Corner Gate House.....	600,000	580,000	17,000	3,000
2005 Radio Based Meter Reading.....	1,300,000	1,280,000	20,000	0
Raw Water Bypass Removal.....	1,500,000	800,000	400,000	300,000
GPW 2006.....	2,600,000	560,000	618,000	1,422,000
2006 Water Treatment Facility Improvements.....	1,100,000	870,000	170,000	60,000
2006 Water Pump Station Improvements.....	1,500,000	100,000	1,244,000	156,000
2006 Replacement 36" Water Main - Hartford.....	4,700,000	0	232,000	4,468,000
2006 Paving.....	1,200,000	1,100,000	100,000	0
GPW 2007.....	3,400,000	0	910,000	2,490,000
2007 Water Supply Facility Improvements.....	1,450,000	0	1,070,000	380,000
2007 Radio Based Frequency Automation.....	5,000,000	3,808,000	864,000	328,000
2007 Treatment Plant Upgrades.....	1,100,000	200,000	575,000	325,000
2007 Water Administration.....	450,000	427,000	23,000	0
CSO Related Assets 2007.....	5,000,000	0	1,680,000	3,320,000
GPW 2008.....	4,250,000	0	1,071,000	3,179,000
2008 Radio Based Frequency Automation.....	5,000,000	1,000,000	328,000	3,672,000
2008 Capital Equipment.....	1,800,000	0	1,800,000	0
2008 Water Administration.....	500,000	0	350,000	150,000
Water Main Replacement - Farmington Avenue.....	1,000,000	0	50,000	950,000
2008 Transmission Valve Replacement.....	2,000,000	0	500,000	1,500,000
2008 Filtered Water Filtration.....	2,000,000	0	400,000	1,600,000
2008 Water Supply Plant & Site Improvements.....	2,200,000	0	121,000	2,079,000
2008 East Farmington Water Main Replacement.....	3,500,000	0	956,000	2,544,000
2008 Paving.....	3,500,000	0	3,500,000	0
GPW 2009.....	3,515,000	0	2,424,000	1,091,000
2009 Radio Based Frequency Automation.....	5,000,000	0	4,283,000	717,000
2009 Transmission Valve Replacement.....	3,500,000	0	100,000	3,400,000
2009 Water Main Gate Replacement.....	2,300,000	0	100,000	2,200,000
2009 Water Main Replacement - Oak Street.....	1,150,000	0	650,000	500,000
2009 Water Main Replacement - Mansfield Street.....	1,495,000	0	325,000	1,170,000
2009 Paving.....	3,000,000	0	2,842,000	158,000
2009 Water Treatment Facility Improvements.....	2,785,000	0	330,000	2,455,000
2010 Radio Based Frequency Automation.....	4,846,400	0	500,000	4,346,400
2010 Water Main Replacement - Hartford.....	1,000,000	0	100,000	900,000
2010 Water Main Replacement - West Hartford.....	400,000	0	100,000	300,000
2010 Water Main Replacement - East Hartford.....	1,000,000	0	100,000	900,000
2010 Paving.....	3,000,000	0	500,000	2,500,000
<b>Total Water Projects.....</b>	<b>\$131,492,323</b>	<b>\$30,097,334</b>	<b>\$35,211,000</b>	<b>\$66,183,989</b>

<b><u>Sewer Projects</u></b>				
LTCP Program Management.....	800,000	195	713,000	86,805
CSO Abatement (82-2).....	5,000,000	1,310,000	182,000	3,508,000
Combined Sewer Separation.....	5,000,000	1,529,000	729,000	2,742,000
CSO LTCP Dep Applications.....	5,000,000	10,790	965,000	4,024,210
CT River Cleanup Phase II 1995.....	3,000,000	1,863,367	1,136,000	633
Improvements - Water Pollution Control.....	5,000,000	4,990,000	10,000	0
Biosolids Material Handling Systems Upgrade.....	5,000,000	2,099,000	4,000	2,897,000
GPS 1997.....	3,493,192	520,000	6,000	2,967,192
GPS 1999.....	3,307,500	20,000	10,000	3,277,500
Overflow Alarm Gate Repair 1999.....	4,950,000	400,000	407,000	4,143,000
Inflow & Infiltration Remodel.....	5,000,000	3,095,462	1,588,000	316,538
Process Control System Design.....	1,000,000	989,000	2,000	9,000
Upper Albany - Phase I.....	2,225,000	1,590,000	10,000	625,000
Safety & Regulatory Upgrades - Rocky Hill.....	1,000,000	0	225,000	775,000
Storm Drainage Improvements - Wethersfield.....	4,341,000	3,154,295	1,079,000	107,705
Incinerator Modifications Compliance.....	3,750,000	2,852,000	160,000	738,000
HWPCF Electric Phase III.....	1,500,000	1,064,361	300,000	135,639
GPS 2000.....	3,300,000	180,000	201,000	2,919,000
GPS 2002.....	2,590,000	1,832,000	31,000	727,000
Wethersfield Pump Station Replacement 2002.....	4,400,000	2,700,393	685,000	1,014,607
Upper Albany Avenue CSO 2002.....	4,360,000	2,050,939	2,093,000	216,061
Nutrient Removal 2002.....	300,000	272,750	18,000	9,250
GPS 2003.....	1,600,000	650,000	308,000	642,000
Upper Albany Avenue 2003.....	5,000,000	0	284,000	4,716,000
GPS 2004.....	2,860,000	1,172,983	11,000	1,676,017
Pump Station Replacement 2004.....	3,350,000	4,350	2,695,000	650,650
Interim Nitrogen Removal 2004.....	1,300,000	1,181,080	112,000	6,920
Tower Brook Construction 2004.....	2,235,000	0	397,000	1,838,000
Electrical Distribution - Phase III.....	1,560,000	0	1,360,000	200,000
2004 WPCF Infrastructure.....	1,100,000	1,033,000	10,000	57,000
HWPCP Chlorine Tox Elimination.....	165,000	50,000	100,000	15,000
GPS 2005.....	2,750,000	980,000	760,000	1,010,000
Fishfry Pump Station 2005.....	5,000,000	3,394,102	513,000	1,092,898
Combined Sewer Separation 2005.....	3,100,000	1,709,781	9,000	1,381,219
Combined Sewer LT Control Plan 2005.....	3,500,000	1,861,809	1,442,000	196,191
Inflow and Infiltration Master Plan 2005.....	5,000,000	1,310,316	2,195,000	1,494,684
Sludge Processing Building Odor Control.....	1,700,000	480,000	59,000	1,161,000
Nitrogen Reduction Program.....	4,300,000	963,131	185,000	3,151,869
GPS 2006.....	3,300,000	1,086,527	2,132,000	81,473
2006 Improvements - Wastewater.....	2,200,000	297,106	1,107,000	795,894
2006 Improvements - Incinerator.....	5,000,000	119,000	915,000	3,966,000
2006 Improvements - Wastewater Pump Station.....	1,000,000	150,000	36,000	814,000
SSO Engineering Design 2006.....	5,000,000	2,313,936	2,501,000	185,064
SSO Newington 2006.....	5,000,000	3,955,832	327,000	717,168
SSO West Hartford 2006.....	5,000,000	4,451,066	342,000	206,934
SSO Rocky Hill 2006.....	5,000,000	104,885	569,000	4,326,115
SSO Wethersfield 2006.....	5,000,000	269,310	1,759,000	2,971,690
SSO Windsor 2006.....	5,000,000	154,396	462,000	4,383,604
GPS 2007.....	3,600,000	10,000	644,000	2,946,000
2007 Wastewater Treatment.....	4,600,000	0	584,000	4,016,000
CMOM 2007.....	2,050,000	0	2,005,000	45,000
CMOM Equipment and Staff 2008.....	5,000,000	0	3,114,000	1,886,000
GPS 2008.....	4,000,000	0	472,000	3,528,000
2008 Scada Systems.....	2,500,000	0	100,000	2,400,000
2008 WPC Infra Replacement.....	2,000,000	0	678,000	1,322,000
CMOM Compliance 2008.....	5,000,000	0	834,000	4,166,000
GPS 2009.....	3,507,000	0	903,000	2,604,000
CMOM Equipment and Staff 2009.....	5,000,000	0	1,325,000	3,675,000
CMOM Compliance 2009.....	5,000,000	0	304,000	4,696,000
CMOM 2010.....	2,000,000	0	400,000	1,600,000
<b>Total Sewer Projects.....</b>	<b>\$204,593,692</b>	<b>\$60,226,162</b>	<b>\$42,507,000</b>	<b>\$101,860,530</b>



<u>Combined Funding Projects</u>				
2005 Facility Renovations.....	1,500,000	1,070,000	285,000	145,000
2005 Computr System Improvements.....	2,700,000	1,870,000	830,000	0
Long Term Strategic Initiatives 2006.....	1,100,000	330,000	770,000	0
2006 Emergency Generator Replacement.....	300,000	50,000	250,000	0
2006 Capital Equipment Replacement.....	1,400,000	1,350,000	50,000	0
Vehicle & Equipment Replacement.....	1,956,500	0	1,867,000	89,500
2008 Security Systems Upgrade.....	800,000	0	500,000	300,000
2008 Pump Station Replacement.....	800,000	0	100,000	700,000
Faciltiy Renovations.....	3,450,000	1,140,000	1,708,000	602,000
Facility Improvements.....	1,500,000	0	1,000,000	500,000
2009 Facility & Building Rebovations.....	1,000,000	0	760,000	240,000
2009 Information System Upgrade.....	1,222,500	0	1,222,000	500
2009 Long Term Strategic Initiative.....	1,000,000	0	200,000	800,000
RFD/Bar Coding 2009.....	1,725,000	0	575,000	1,150,000
2010 Information System Improvements - No. 1.....	3,600,000	0	932,000	2,668,000
2010 Information System Improvements - No. 2.....	2,000,000	0	333,000	1,667,000
2010 Facility & Equipment Improvements.....	444,000	0	50,000	394,000
2010 HQ Renovations.....	1,300,000	0	500,000	800,000
2010 Interest & Debt Costs.....	2,800,000	0	1,750,000	1,050,000
2010 Survey & Inspection.....	2,000,000	0	500,000	1,500,000
<b>Total Combined Funding Projects.....</b>	<b>\$32,598,000</b>	<b>\$5,810,000</b>	<b>\$14,182,000</b>	<b>\$12,606,000</b>

<u>Clean Water Projects</u>				
CWF Projects 2006.....	\$800,000,000	\$38,212,216	\$46,200,000	\$715,587,784
<b>Total Clean Water Projects.....</b>	<b>\$800,000,000</b>	<b>\$38,212,216</b>	<b>\$46,200,000</b>	<b>\$715,587,784</b>
<b>Total.....</b>	<b>\$1,168,684,015</b>	<b>\$134,345,712</b>	<b>\$138,100,000</b>	<b>\$896,238,303</b>

**RATINGS**

The District received a credit rating of "Aa1" from Moody's Investors Service, Inc. ("Moody's") and "AA+" from Standard and Poor's, a division of McGraw-Hill Companies, Inc. ("S&P"), on the Bonds. The District furnished to the rating agencies certain information and materials, some of which may not have been included in this Official Statement.

The ratings will reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse affect on the marketability or market price of the District's bonds and notes, including the Bonds.

**TAX MATTERS**

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income retroactive to the date of issuance of the Bonds. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to comply with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

A-4/5

OFFICIAL STATEMENT DATED JANUARY 31, 2013

NEW ISSUE

MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT  
BOOK-ENTRY ONLY

\$30,235,000 GENERAL OBLIGATION BONDS, ISSUE OF 2013, SERIES A

DATED  
February 1, 2013

Maturity Schedule

DUE  
February 1, as shown below

Due February 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due February 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2014	\$1,515,000	4.000%	0.200%	416489MA7	2024	\$1,510,000	2.250%	2.270%	416489ML3
2015	1,515,000	4.000%	0.480%	416489MB5	2025	1,510,000	2.375%	2.450%	416489MM1
2016	1,515,000	5.000%	0.730%	416489MC3	2026	1,510,000	2.500%	2.530%	416489MN9
2017	1,515,000	5.000%	0.880%	416489MD1	2027	1,510,000	2.500%	2.600%	416489MP4
2018	1,515,000	5.000%	1.040%	416489ME9	2028	1,510,000	2.625%	2.670%	416489MQ2
2019	1,515,000	5.000%	1.300%	416489MF6	2029	1,510,000	2.750%	2.760%	416489MR0
2020	1,515,000	5.000%	1.550%	416489MG4	2030	1,510,000	3.000%	2.840%	416489MS8
2021	1,510,000	5.000%	1.760%	416489MH2	2031	1,510,000	3.000%	2.890%	416489MT6
2022	1,510,000	5.000%	1.940%	416489MJ8	2032	1,510,000	3.000%	2.940%	416489MU3
2023	1,510,000	2.125%	2.160%	416489MK5	2033	1,510,000	3.000%	3.000%	416489MV1

Interest on the Series A Bonds will be payable on August 1, 2013 and semiannually thereafter on February 1 and August 1 in each year until maturity.

\$25,030,000 GENERAL OBLIGATION BONDS, ISSUE OF 2013, SERIES B

DATED  
February 1, 2013

Maturity Schedule

DUE  
February 1, as shown below

Due February 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due February 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2014	\$1,255,000	4.000%	0.200%	416489MW9	2024	\$1,250,000	2.250%	2.270%	416489NG3
2015	1,255,000	4.000%	0.480%	416489MX7	2025	1,250,000	2.375%	2.450%	416489NH1
2016	1,255,000	5.000%	0.730%	416489MY5	2026	1,250,000	2.500%	2.530%	416489NJ7
2017	1,255,000	5.000%	0.880%	416489MZ2	2027	1,250,000	2.500%	2.600%	416489NK4
2018	1,255,000	5.000%	1.040%	416489NA6	2028	1,250,000	2.625%	2.670%	416489NL2
2019	1,255,000	5.000%	1.300%	416489NB4	2029	1,250,000	2.750%	2.760%	416489NM0
2020	1,250,000	5.000%	1.550%	416489NC2	2030	1,250,000	3.000%	2.840%	416489NN8
2021	1,250,000	5.000%	1.760%	416489ND0	2031	1,250,000	3.000%	2.890%	416489NP3
2022	1,250,000	5.000%	1.940%	416489NE8	2032	1,250,000	3.000%	2.940%	416489NQ1
2023	1,250,000	2.125%	2.160%	416489NF5	2033	1,250,000	3.000%	3.000%	416489NR9

Interest on the Series B Bonds will be payable on August 1, 2013 and semiannually thereafter on February 1 and August 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23<sup>rd</sup> Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about February 13, 2013.

This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

**SERIES A BONDS**

**USE OF BOND PROCEEDS**

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Maturing 02/14/13	Notes Maturing 06/20/13	Series A Bonds This Issue	Authorized But Unissued
<i>Water Projects</i>						
2000 Dam Safety Improvements, No. 2 Dam.....	\$5,000,000	\$326,000	\$225,000	\$70,000	\$211,000	\$4,379,000
2005 Water Supply Plant & Site Improvements.....	700,000	176,000	405,000	94,000	380,000	25,000
2005 Water Distribution System Improvements.....	3,000,000	319,000	50,000	564,000	47,000	2,067,000
2005 Raw Water Bypass.....	1,500,000	1,200,000	2,000	2,000	2,000	296,000
GPW 2006.....	2,600,000	1,178,000	352,000	110,000	330,000	960,000
2005 Water District Improvements.....	3,800,000	0	1,731,000	288,000	1,623,000	1,781,000
2006 Water Treatment Facility Improvements.....	1,100,000	1,040,000	41,000	10,000	39,000	9,000
GPW 2007.....	3,400,000	910,000	1,335,000	291,000	1,252,000	864,000
2007 Water Supply Facility Improvements.....	1,450,000	1,070,000	300,000	49,000	281,000	31,000
2007 CSO Related Assets.....	5,000,000	2,684,545	0	282,000	0	2,033,455
2007 Treatment Facility Upgrades.....	1,100,000	775,000	30,000	81,000	28,000	214,000
2007 Non CSO Related Assets.....	5,000,000	3,000,000	0	8,000	0	1,992,000
GPW 2008.....	4,250,000	1,071,000	847,000	523,000	794,000	1,809,000
2008 Planning & Testing.....	600,000	0	0	37,000	0	563,000
2008 Water Supply Facility Improvements.....	2,200,000	121,000	345,000	648,000	324,000	1,086,000
2008 CSO Related Assets.....	5,000,000	0	670,000	2,485,000	628,000	1,845,000
2008 AM-Non CSO.....	5,000,000	0	0	2,924,000	0	2,076,000
2008 Farmington Avenue Water Main.....	1,000,000	50,000	120,000	282,000	113,000	548,000
2008 East Farmington Water Main.....	3,500,000	956,000	234,000	0	220,000	2,310,000
2008 Filtered Water Basin Interconnection.....	2,000,000	400,000	1,090,000	0	1,022,000	510,000
2009 Farmington Water Main Installation West Hartford.....	1,380,000	0	0	85,000	0	1,295,000
2009 Paving Program.....	3,000,000	2,842,000	148,000	0	139,000	10,000
2009 Non-CSO Related Assets.....	5,000,000	0	720,000	1,097,000	675,000	3,183,000
2009 CSO Related Assets.....	5,000,000	0	60,000	2,527,000	56,000	2,413,000
2009 Radio Frequency Automated Meter.....	5,000,000	3,612,000	0	510,000	0	878,000
2009 Transmission Valve Replacement.....	3,500,000	100,000	0	100,000	0	3,300,000
GPW 2010.....	3,251,000	0	0	286,000	0	2,965,000
2010 Dam Safety - Nepaug, Phelps Brook, East Dike.....	4,944,000	0	0	45,000	0	4,899,000
2010 Water Main Replacement Bloomfield.....	400,000	0	150,000	57,000	141,000	193,000
2010 Water Facilities Security & Upgrade.....	4,492,000	0	520,000	744,000	488,000	3,228,000
2010 Water Main Replacement - Cleveland Avenue.....	2,033,000	0	0	184,000	0	1,849,000
2010 Water Main Replacement - Wethersfield Avenue.....	2,692,000	0	0	96,000	0	2,596,000
2010 Water Main Replacement - Norwood Road.....	125,000	0	3,000	0	3,000	122,000
2010 Water Main Replacement Guilford, Etc. Hartford.....	3,107,000	0	0	118,000	0	2,989,000
2010 Water Main Replacement Warner, Etc. Hartford.....	1,788,000	0	0	367,000	0	1,421,000
2010 Water Main Replacement West Hartford.....	400,000	100,000	26,000	0	24,000	274,000
2010 Paving Program.....	3,000,000	500,000	2,441,000	10,000	2,289,000	49,000
2010 Water Supply Facility Improvements.....	2,500,000	0	500,000	1,438,000	469,000	562,000
2010 Water Treatment Facility Upgrade.....	4,953,350	0	573,000	878,000	537,000	3,502,350
GPW 2011.....	1,000,000	0	0	256,000	0	744,000
2011 CWP Water Main Rehabilitation - Fenway Street.....	370,000	0	0	261,000	0	109,000
2011 Ground Water Development.....	5,000,000	0	0	25,000	0	4,975,000
2011 Water Main Replacement - Mountain Road.....	400,000	0	19,000	0	18,000	381,000
2011 Water Main Replacement - Colony Road.....	700,000	0	0	32,000	0	668,000
2011 Water Main Replacement - Pine and Auburn Rd.....	700,000	0	0	37,000	0	663,000
2011 Water Main Replacement - Cottage Grove Road.....	1,450,000	0	0	44,000	0	1,406,000
2011 Water Main Replacement - Longview Dr & Peasant Ln.....	1,700,000	0	0	51,000	0	1,649,000
2011 Water Storage Upgrades - Phase I.....	2,500,000	0	0	23,000	0	2,477,000
2011 Water Treatment Facility Upgrades.....	1,000,000	0	0	135,000	0	865,000
2011 Paving Program.....	3,000,000	0	1,380,000	1,554,000	1,294,000	66,000
2012 CWP Water Main Replacement - South Maple Ave E.....	2,750,000	0	0	290,000	0	2,460,000
2012 CWP Water Main Replacement - South Maple Ave W.....	4,000,000	0	0	293,000	0	3,707,000
2012 Dam Safety Improvements - Goodwin & Saville.....	2,040,000	0	0	38,000	0	2,002,000
2012 Farmington Ave Water Main Installation.....	1,868,000	0	0	49,000	0	1,819,000
GPW 2012.....	4,000,000	0	0	62,000	0	3,938,000
2012 Paving Program.....	5,000,000	0	0	879,000	0	4,121,000
2012 Radio Frequency Automated Meter Reading.....	5,000,000	0	0	460,000	0	4,540,000
2012 Water infrastructure Design District-Wide.....	480,000	0	0	12,000	0	468,000
2012 Water Main Replacement - Four Mile Road.....	1,189,000	0	0	38,000	0	1,151,000
2012 Water Main Replacement - Retreat Avenue.....	4,094,000	0	0	52,000	0	4,042,000
2012 Water Rehabilitation Program.....	1,500,000	0	0	300,000	0	1,200,000
2012 Water Treatment Facilities Upgrade.....	2,500,000	0	0	28,000	0	2,472,000
2012 Water Main Replacement - Farmington Avenue.....	3,500,000	0	0	72,000	0	3,428,000
<b>Total Water Projects.....</b>	<b>\$169,506,350</b>	<b>\$22,430,545</b>	<b>\$14,317,000</b>	<b>\$22,281,000</b>	<b>\$13,427,000</b>	<b>\$110,477,805</b>

<u>Sewer Projects</u>							
2001 Safety & Regulatory Upgrades Rocky Hill.....	\$1,000,000	\$225,000	\$0	\$448,000	\$0	\$327,000	
2004 WPCF Infrastructure Improvements.....	1,100,000	890,000	0	150,000	0	60,000	
2005 Inflow & Infiltration.....	5,000,000	4,312,035	315,000	372,000	295,000	965	
2006 Wastewater Pump Station Improvements.....	1,000,000	186,000	0	416,000	0	398,000	
2006 Wethersfield Cove Inflow & Infiltration Reduction.....	5,000,000	965,000	0	1,107,000	0	2,928,000	
2007 Wastewater Administration.....	100,000	60,000	0	40,000	0	0	
2007 Wastewater Treatment.....	3,200,000	0	155,000	155,000	145,000	2,890,000	
2007 Capacity, Management, Operation & Main.....	4,600,000	584,000	15,000	231,000	14,000	3,770,000	
GPS 2007.....	2,050,000	2,005,000	9,000	0	8,000	36,000	
2008 Water Pollution Control Infrastructure.....	3,600,000	654,000	200,000	165,000	188,000	2,581,000	
2008 Scada.....	2,000,000	678,000	12,000	0	11,000	1,310,000	
2008 CMOM Equipment & Staffing.....	2,500,000	100,000	115,000	96,000	108,000	2,189,000	
2008 CMOM.....	5,000,000	3,114,000	190,000	129,000	178,000	1,567,000	
GPS 2008.....	5,000,000	834,000	325,000	1,352,000	305,000	2,489,000	
2009 Water Pollution Control.....	4,000,000	472,000	228,000	930,000	214,000	2,370,000	
2009 Hartford Odor Control.....	4,455,000	0	960,000	914,000	900,000	2,581,000	
2009 CMOM Equipment & Staffing.....	4,888,000	0	700,000	1,313,000	657,000	2,875,000	
2009 CMOM.....	5,000,000	1,325,000	115,000	48,000	108,000	3,512,000	
GPS 2009.....	5,000,000	304,000	272,000	926,000	255,000	3,498,000	
2010 WPS Electrical Systems Modernization.....	3,507,000	903,000	530,000	1,078,000	497,000	996,000	
2010 WPC EHWPCF Screen & Grit Replacement.....	4,280,000	0	150,000	432,000	141,000	3,698,000	
2010 Water Pollution Control Renewal & Replace.....	3,823,000	0	0	41,000	0	3,782,000	
2010 CMOM Staffing.....	2,000,000	0	980,000	144,000	919,000	876,000	
2010 Sewer Pump Station.....	2,000,000	400,000	799,000	0	750,000	801,000	
2010 Sewer Study Dividend Brook.....	523,000	0	92,000	0	86,000	431,000	
GPS 2010.....	4,800,000	0	110,000	0	103,000	4,690,000	
2011 Sewer Pump Station Rehabilitation.....	2,702,000	0	1,205,000	655,000	1,130,000	842,000	
2011 CMOM Staffing.....	2,000,000	0	0	74,000	0	1,926,000	
2011 WPC Equipment & Facility Refurbishment.....	2,000,000	0	960,000	434,000	901,000	606,000	
2011 WPC Renewal & Replacements.....	1,200,000	0	0	185,000	0	1,015,000	
GPS 2012.....	2,250,000	0	0	34,000	0	2,216,000	
2012 Relief Sewer - Four Mile Road, West Hartford.....	5,000,000	0	0	9,000	0	4,991,000	
2012 Sanitary Sewer & Drain Replacement.....	4,905,000	0	0	264,000	0	4,641,000	
2012 Sanitary Sewer Replacement District Wide.....	5,000,000	0	0	509,000	0	4,491,000	
2012 Sewer Rehabilitation Program.....	3,939,000	0	0	205,000	0	3,734,000	
2012 Sewer Replacement - Woodland Ave & Peters Road.....	2,500,000	0	0	967,000	0	1,533,000	
2012 WPC Equipment & Facilities Refurbishment.....	1,310,000	0	0	17,000	0	1,293,000	
Total Sewer Projects.....	1,200,000	0	0	32,000	0	1,168,000	
	\$119,432,000	\$18,011,035	\$8,437,000	\$13,872,000	\$7,913,000	\$79,111,965	
<u>Combined Funding Projects</u>							
2007 Technology Improvements.....	\$3,100,000	\$0	\$2,920,000	\$39,000	\$2,739,000	\$141,000	
2008 Pump Station Alarm Replacement.....	800,000	100,000	0	616,000	0	84,000	
2008 Facilities & Building Improvements.....	1,500,000	1,000,000	0	43,000	0	457,000	
2008 Board Room Communications Improvements.....	300,000	0	0	57,000	0	243,000	
2009 Facilities & Building Improvements (HQ's).....	1,000,000	760,000	155,000	35,000	145,000	50,000	
2009 Long-Term Strategic Initiatives.....	1,000,000	200,000	0	129,000	0	671,000	
2009 Risk Management Initiatives.....	1,725,000	575,000	0	87,000	0	1,063,000	
2010 Survey & Inspection Staffing.....	2,000,000	500,000	1,245,000	0	1,168,000	255,000	
2010 Facility & Equipment Improvements.....	444,000	50,000	0	39,000	0	355,000	
2010 CMMS - Phase II.....	2,640,000	0	0	163,000	0	2,477,000	
2010 Vehicle and Equipment Replacement Program.....	1,931,000	0	0	937,000	0	994,000	
2010 Headquarters Improvements.....	1,300,000	500,000	670,000	83,000	628,000	47,000	
2010 Information System Improvements - No. 1.....	3,600,000	932,000	2,440,000	0	2,289,000	228,000	
2010 Information System Improvements - No. 2.....	2,000,000	333,000	144,000	594,000	135,000	929,000	
2011 Survey & Inspection Staffing.....	2,000,000	0	1,210,000	514,000	1,135,000	276,000	
2011 Facility & Equipment Improvements.....	1,400,000	0	140,000	239,000	131,000	1,021,000	
2011 Geographic Information System (GIS).....	450,000	0	0	149,000	0	301,000	
2011 Pump Station Generators.....	4,800,000	0	0	891,000	0	3,909,000	
2011 Headquarters Renovations.....	1,500,000	0	100,000	734,000	94,000	666,000	
2011 Information Systems.....	700,000	0	450,000	119,000	422,000	131,000	
2011 Security & Scada.....	1,000,000	0	10,000	29,000	9,000	961,000	
2012 Brinard Road Building Renovations.....	3,206,000	0	0	8,000	0	3,198,000	
2012 Information Technology Security Improvements.....	5,000,000	0	0	280,000	0	4,720,000	
2012 Construction Services.....	3,500,000	0	0	1,951,000	0	1,549,000	
2012 Engineering Services.....	4,100,000	0	0	1,340,000	0	2,760,000	
2012 Facility Improvement Program.....	2,500,000	0	0	1,024,000	0	1,476,000	
2012 Fleet Replacement.....	1,800,000	0	0	79,000	0	1,721,000	
2012 Survey & Construction.....	5,000,000	0	0	3,200,000	0	1,800,000	
2012 Technical Services.....	1,500,000	0	0	567,000	0	933,000	
2012 Information Technology.....	3,000,000	0	0	2,663,000	0	337,000	
Total Combined Funding Projects.....	\$64,796,000	\$4,950,000	\$9,484,000	\$16,609,000	\$8,895,000	\$33,753,000	
Total Series A Bonds.....	\$353,734,350	\$45,391,580	\$32,238,000	\$52,762,000	\$30,235,000	\$223,342,770	

## SERIES B BONDS

Project	Amount Authorized	Previously Bonded/Grants/ Contributions	Notes Maturing 02/14/13	Notes Maturing 06/20/13	Series B Bonds This Issue	Authorized But Unissued
CWF Projects 2006.....	\$800,000,000	\$221,599,355	\$26,690,000	\$135,000,000	\$25,030,000	\$416,710,645
Total Clean Water Projects.....	\$800,000,000	\$221,599,355	\$26,690,000	\$135,000,000	\$25,030,000	\$416,710,645
Total Series B Bonds.....	\$800,000,000	\$221,599,355	\$26,690,000	\$135,000,000	\$25,030,000	\$416,710,645
Total Series A and B Bonds.....	\$1,153,734,350	\$266,990,935	\$58,928,000	\$187,762,000	\$55,265,000	\$640,053,415

## RATINGS

The District received credit ratings of "Aa1" from Moody's Investors Service, Inc. ("Moody's") and "AA+" from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ("S&P") on the Bonds. The District furnished to the rating agencies certain information and materials, some of which may not have been included in this Official Statement.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse affect on the marketability or market price of the District's bonds and notes.

## TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations.

Ownership of the Bonds may also result in certain collateral federal income tax consequences to certain taxpayers, including, without limitation, financial institutions, property and casualty insurance companies, certain foreign corporations doing business in the United States, certain S corporations with excess passive income, individual recipients of Social Security and Railroad Retirement benefits, taxpayers utilizing the earned income credit and taxpayers who have or are deemed to have incurred indebtedness to purchase or carry tax exempt obligations, such as the Bonds. Prospective purchasers of the Bonds, particularly those who may be subject to special rules, are advised to consult their own tax advisors regarding the federal tax consequences of ownership and disposition of, or receipt of interest on, the Bonds.

In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax.

**NEW ISSUE – Book-Entry Only**

(See “Ratings” herein)

*In the opinion of Co-Bond Counsel, under existing statutes and court decisions, and assuming continuing compliance with certain tax covenants and agreements, interest on the 2013 Series A Bonds is excludable from gross income for Federal income tax purposes pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the “Code”), and under existing statutes, such interest will not be treated as a tax preference item in calculating the Federal alternative minimum tax imposed under the Code with respect to individuals and corporations; such interest, however, is included in the adjusted current earnings of certain corporations for purposes of calculating the alternative minimum tax imposed on such corporations. See “TAX EXEMPTION” herein for a description of certain other Federal income tax consequences of ownership of the 2013 Series A Bonds. In the opinion of Co-Bond Counsel, under existing statutes, interest on the 2013 Series A Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates; and interest on the 2013 Series A Bonds is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the Federal alternative minimum tax. Co-Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of or the accrual or receipt of interest on the 2013 Series A Bonds.*



**\$85,000,000**  
**THE METROPOLITAN DISTRICT**  
**HARTFORD COUNTY, CONNECTICUT**  
**Clean Water Project Revenue Bonds, 2013 Series A**

**Dated: Date of Delivery**

**Due: April 1, as shown on inside cover**

The 2013 Series A Bonds are special obligations of The Metropolitan District, Hartford County, Connecticut (the “MDC” or the “District”), a body politic and corporate created by the Connecticut General Assembly in 1929 under Act No. 511 of the Special Acts of 1929 (as amended, the “MDC Charter”), and are issued pursuant the MDC Charter and Chapter 103 of the Connecticut General Statutes, as amended (the “Act” and together with the MDC Charter, the “Authorizing Acts”), the Special Obligation Indenture of Trust by and between the MDC and U.S. Bank National Association (the “Trustee”), dated as of June 1, 2013 (the “Special Obligation Indenture”), as supplemented by the First Supplemental Indenture thereto (the “First Supplemental Indenture” and together with the Special Obligation Indenture, the “Indenture”), for the purpose of providing funds for the Clean Water Project described in this Official Statement (the “Clean Water Project”). The 2013 Series A Bonds are secured by a pledge of and payable from the Trust Estate, and are on a parity with all other outstanding Bonds hereafter issued under the Indenture (together with the 2013 Series A Bonds, the “Bonds”). The Trust Estate includes Pledged Revenues, which are special revenues to be received by the MDC from a Special Sewer Service Surcharge, together with the revenues or other receipts, funds or moneys held in or set aside in the Trust Estate.

(See inside front cover for maturities, interest rates and prices or yields.)

**The 2013 Series A Bonds are not a general obligation of the MDC. The 2013 Series A Bonds shall not be deemed to constitute a debt or liability of the State of Connecticut (the “State”) or of any political subdivision thereof other than the MDC or a pledge of the faith and credit of the State or of any such political subdivision including the MDC, but shall be payable solely from the Trust Estate. Neither the State of Connecticut nor any political subdivision thereof other than the MDC shall be obligated to pay the same or the interest thereon except from the Trust Estate, and neither the faith and credit nor the taxing power of the State or of any political subdivision thereof is pledged to the payment of the principal of or the interest on the 2013 Series A Bonds.**

The 2013 Series A Bonds are issuable only as fully-registered bonds, without coupons, and when issued will be registered in the name of Cede & Co., as bondowner and nominee for The Depository Trust Company (“DTC”), New York, New York. DTC will act as securities depository for the 2013 Series A Bonds. Purchases of the 2013 Series A Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. Purchasers will not receive certificates representing their interest in the 2013 Series A Bonds. So long as Cede & Co. is the bondowner, as nominee of DTC, reference herein to the bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as defined herein) of the 2013 Series A Bonds. See “BOOK-ENTRY-ONLY SYSTEM” herein.

Principal of and semiannual interest on the 2013 Series A Bonds will be paid directly to DTC by U.S. Bank National Association, as Paying Agent, so long as DTC or its nominee, Cede & Co., is the bondowner. Interest on the 2013 Series A Bonds will be payable semiannually on April 1 and October 1, in each year, commencing October 1, 2013. Disbursement of such payments to the DTC Participants is the responsibility of DTC and disbursement of such payments to the beneficial owners is the responsibility of the DTC Participants and the Indirect Participants, as more fully described herein.

The 2013 Series A Bonds are subject to redemption prior to maturity, as more fully described herein.

*The 2013 Series A Bonds are offered when, as, and if issued and received the Underwriters, subject to the approval of legality by Hinckley, Allen & Snyder, LLP, Hartford, Connecticut and Finn Dixon & Herling LLP, Stamford, Connecticut, Co-Bond Counsel, and certain other conditions. Certain legal matters will be passed upon for the Underwriters by their counsel, Edwards Wildman Palmer LLP, Hartford, Connecticut. It is expected that the 2013 Series A Bonds in definitive form will be available for delivery at The Depository Trust Company in New York, New York on or about June 19, 2013.*

**J.P. Morgan**

**Estrada Hinojosa & Company, Inc.**

**Roosevelt & Cross, Inc.**

**Siebert Brandford Shank & Co., L.L.C.**

\$85,000,000

**THE METROPOLITAN DISTRICT**

**Clean Water Project Revenue Bonds, 2013 Series A**

**INTRODUCTORY STATEMENT**

This Official Statement and the appendices attached hereto, is provided for the purpose of presenting certain information in connection with the offering and sale of an aggregate of \$85,000,000 Clean Water Project Revenue Bonds, 2013 Series A (the "2013 Series A Bonds") of The Metropolitan District, Hartford County, Connecticut (the "MDC" or the "District"). The 2013 Series A Bonds are authorized pursuant to Act No. 511 of the Special Acts of 1929 (as amended, the "MDC Charter") and Chapter 103 of the Connecticut General Statutes, as amended (the "Act" and together with the MDC Charter, the "Authorizing Acts"), and are authorized, issued and secured under the provisions of a Special Obligation Indenture of Trust dated as of June 1, 2013 (the "Special Obligation Indenture") and a First Supplemental Indenture (the "First Supplemental Indenture" and together with the Special Obligation Indenture, the "Indenture"), by and between the MDC and U.S. Bank National Association, acting as trustee (the "Trustee"), for the benefit of holders of the Bonds issued under the Special Obligation Indenture.

The Authorizing Acts establish the MDC as a body politic and corporate of the State of Connecticut (the "State").

All references herein to the Authorizing Acts, the Indenture and the 2013 Series A Bonds are qualified in their entirety by reference to the definitive documents. Capitalized terms have the meaning given to them in this Official Statement, including APPENDIX D hereto.

**The District**

The Metropolitan District was created by the Connecticut General Assembly in 1929 as a specially chartered municipal corporation of the State of Connecticut under Act No. 511 of the 1929 Special Acts of the State of Connecticut, as amended. The District's purpose is to provide, as authorized, a complete, adequate and modern system of water supply, sewage collection and sewage disposal facilities for its member municipalities. Additionally, as a result of a Charter amendment approved by the Connecticut General Assembly in 1979, the District is also empowered to construct, maintain, and operate hydroelectric dams. The member municipalities incorporated in the District are the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). The District also provides sewage disposal facilities and supplies water, under special agreements, to certain non-member towns and state facilities. These towns currently include Berlin, East Granby, Farmington, Glastonbury, Manchester, New Britain, Portland, South Windsor and Windsor Locks.

**Use of the 2013 Series A Bond Proceeds**

The proceeds of the 2013 Series A Bonds will be used to (i) permanently fund bond anticipation notes of the MDC maturing on June 20, 2013, (ii) pay a portion of the costs of certain capital improvements to the System relating to the Clean Water Project (as further described herein) and (iii) pay costs of issuance related to the 2013 Series A Bonds.

A-7/8

OFFICIAL STATEMENT DATED JULY 16, 2014

NEW ISSUE AND REFUNDING

MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT

\$47,735,000 GENERAL OBLIGATION BONDS, ISSUE OF 2014, SERIES A

DATED					DUE				
Date of Delivery					August 1, as shown below				
Due	Principal	Coupon	Yield	CUSIP <sup>1</sup>	Due	Principal	Coupon	Yield	CUSIP <sup>1</sup>
August 1	Amount				August 1	Amount			
2015	\$2,385,000	3.000%	0.130%	416489PD8	2025	\$2,385,000*	5.000%	2.600%	416489PP1
2016	2,390,000	5.000%	0.350%	416489PE6	2026	2,385,000*	3.000%	2.700%	416489PQ9
2017	2,390,000	5.000%	0.630%	416489PF3	2027	2,385,000*	3.000%	2.900%	416489PR7
2018	2,390,000	5.000%	1.000%	416489PG1	2028	2,385,000*	4.000%	3.050%	416489PS5
2019	2,390,000	5.000%	1.350%	416489PH9	2029	2,385,000*	4.000%	3.130%	416489PT3
2020	2,390,000	5.000%	1.640%	416489PJ5	2030	2,385,000*	4.000%	3.200%	416489PU0
2021	2,390,000	5.000%	1.880%	416489PK2	2031	2,385,000*	4.000%	3.270%	416489PV8
2022	2,390,000	5.000%	2.090%	416489PL0	2032	2,385,000	3.250%	3.362%	416489PW6
2023	2,385,000	5.000%	2.290%	416489PM8	2033	2,385,000*	4.000%	3.420%	416489PX4
2024	2,385,000	5.000%	2.450%	416489PN6	2034	2,385,000	3.250%	3.459%	416489PY2

\* Priced assuming redemption on August 1, 2024; however redemption is at the election of the District. See "Redemption" herein.

Interest on the Series A Bonds will be payable on February 1, 2015 and semiannually thereafter on February 1 and August 1 in each year until maturity.

The Series A Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

\$14,845,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2014, SERIES B

DATED					DUE				
Date of Delivery					May 1, as shown below				
Due	Principal	Coupon	Yield	CUSIP <sup>1</sup>	Due	Principal	Coupon	Yield	CUSIP <sup>1</sup>
May 1	Amount				May 1	Amount			
2015	\$2,375,000	2.000%	0.120%	416489PZ9	2020	\$1,545,000	2.000%	1.560%	416489QE5
2016	2,115,000	4.000%	0.280%	416489QA3	2021	820,000	3.000%	1.830%	416489QF2
2017	2,110,000	5.000%	0.570%	416489QB1	2022	805,000	4.000%	2.050%	416489QG0
2018	1,865,000	5.000%	0.920%	416489QC9	2023	790,000	3.500%	2.240%	416489QH8
2019	1,865,000	5.000%	1.280%	416489QD7	2024	555,000	3.250%	2.370%	416489QJ4

Interest on the Series B Bonds will be payable on November 1, 2014 and semiannually thereafter on May 1 and November 1 in each year until maturity.

The Series B Bonds are not subject to redemption prior to maturity.

The Series A Bonds and Series B Bonds (the "Bonds") will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds, and as Escrow Agent for the Series B Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about August 6, 2014.

**This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.**

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.



## USE OF SERIES A BONDS PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Notes Due 8/7/14	Series A Bonds This Issue	Premium Applied	Authorized But Unissued
<b>Water Projects</b>							
2000 Dam Safety Improvements - Reservoir No. 2	\$5,000,000	\$551,000	\$3,694,000	\$151,000	\$137,000	\$14,000	\$604,000
2005 Water Supply Facility & Site Improvements	700,000	581,000	21,000	94,000	85,000	9,000	4,000
2005 Water Distribution System Improvements	3,000,000	369,000	1,114,000	564,000	510,000	54,000	953,000
2005 Raw Water Bypass	1,500,000	1,202,000	0	2,000	2,000	0	296,000
2006 General Purpose Water	2,000,000	1,530,000	44,000	105,000	95,000	10,000	921,000
2006 Water Distribution Improvements	3,800,000	1,731,000	7,000	255,000	231,000	24,000	1,807,000
2006 Water Treatment Facilities Improvements	1,100,000	1,081,000	0	10,000	9,000	1,000	9,000
2007 General Purpose Water	3,400,000	2,245,000	128,000	291,000	263,000	28,000	736,000
2007 Water Supply Facility Improvements	1,450,000	1,370,000	30,000	49,000	44,000	5,000	1,000
2007 CSO - Related Assets	5,000,000	3,900,054	28,000	282,000	255,000	27,000	789,946
2007 Treatment Facility Upgrades	1,100,000	805,000	180,000	81,000	73,000	8,000	34,000
2008 General Purpose Water	4,250,000	1,918,000	126,000	523,000	473,000	50,000	1,683,000
2008 Planning & Testing	600,000	0	131,000	37,000	34,000	3,000	432,000
2008 Water Supply Facility Improvements	2,200,000	466,000	570,000	648,000	585,000	62,000	516,000
2008 CSO - Related Assets	5,000,000	670,000	44,000	2,485,000	2,248,000	237,000	1,801,000
2008 Non - CSO - Related Assets	5,000,000	0	0	2,924,000	2,645,000	279,000	2,076,000
2008 Farmington Avenue Water Main Replacement	1,000,000	170,000	184,000	282,000	255,000	27,000	364,000
2009 Farmington Water Main Installation West Hartford	1,380,000	0	130,000	85,000	77,000	8,000	1,165,000
2009 Non - CSO Related Assets	5,000,000	720,000	0	1,097,000	993,000	104,000	3,183,000
2009 CSO Related Assets	5,000,000	60,000	295,000	3,922,000	3,548,000	374,000	723,000
2009 Transmission Valve Replacements	3,500,000	100,000	0	100,000	91,000	9,000	3,300,000
2010 General Purpose Water	3,251,000	458,769	192,000	286,000	259,000	27,000	2,314,231
2010 Dam Safety - Nepaug, Phelps Brook, East Dike	4,944,000	0	188,000	45,000	41,000	4,000	4,711,000
2010 Water Main Replacement - Bloomfield	400,000	150,000	78,000	57,000	52,000	5,000	115,000
2010 Water Facilities Security & Improvement Program	4,492,000	520,000	1,111,000	744,000	673,000	71,000	2,117,000
2010 CWP Water Main Replacement - Wethersfield Avenue # 3	2,692,000	0	20,000	568,000	514,000	54,000	2,104,000
2010 CWP Water Main Replacement - Broad Street, Hartford	500,000	0	0	38,000	34,000	4,000	462,000
2010 CWP Water Main Replacement - Guilford, Etc. Hartford	3,607,000	1,489,314	803,000	118,000	107,000	11,000	1,196,686
2010 Paving Program	3,000,000	2,941,000	9,000	10,000	9,000	1,000	40,000
2010 Water Supply Facility Improvements Program	2,500,000	500,000	217,000	1,438,000	1,301,000	137,000	345,000
2010 Water Treatment Facility Upgrade Program	4,953,350	573,000	829,000	878,000	794,000	84,000	2,673,350
2011 General Purpose Water	1,000,000	307,564	98,000	256,000	232,000	24,000	338,436
2011 Ground Water Development	5,000,000	0	279,000	25,000	23,000	2,000	4,696,000
2011 Water Main Replacement - Colony Road	700,000	0	406,000	32,000	29,000	3,000	262,000
2011 Water Main Replacement - Pine and Auburn Rd.	700,000	0	266,000	37,000	34,500	3,000	397,000
2011 Water Main Replacement - Cottage Grove Road	1,450,000	0	3,000	44,000	40,000	4,000	1,403,000
2011 Water Main Replacement - Longview Dr & Pheasant Ln.	1,700,000	0	0	51,000	46,000	5,000	1,649,000
2011 Water Storage Upgrades - Phase I	2,500,000	0	1,000	23,000	21,000	2,000	2,476,000
2011 Water Treatment Facility Upgrades	1,000,000	0	721,000	135,000	122,000	13,000	144,000
2011 Paving Program	3,000,000	1,380,000	10,000	1,519,000	1,374,000	145,000	91,000
2012 General Purpose Water	4,000,000	0	495,000	62,000	56,000	6,000	3,442,000
2012 Dam Safety Improvements - Goodwin & Seville	2,040,000	0	176,000	38,000	34,000	4,000	1,826,000
2012 Paving Program	5,000,000	0	1,973,000	879,000	793,000	84,000	2,148,000
2012 Farmington Avenue Water Main Installation	1,868,000	0	1,215,000	49,000	44,000	5,000	604,000
2012 Radio Frequency Automated Meter Reading	5,000,000	0	0	460,000	416,000	44,000	4,540,000
2012 Water Infrastructure Design District-Wide	480,000	0	326,000	12,000	11,000	1,000	142,000
2012 Water Main Replacement - Four Mile Road	1,189,000	0	24,000	38,000	34,000	4,000	1,127,000
2012 Water Main Replacement - Retreat Avenue	4,094,000	0	319,000	52,000	47,000	5,000	3,723,000
2012 Water Rehabilitation Program	1,500,000	0	341,000	300,000	271,000	29,000	859,000
2012 Water Treatment Facilities Upgrade	2,500,000	0	676,000	28,000	25,000	3,000	1,796,000
2012 Water Main Replacement - Farmington Avenue	3,500,000	0	162,000	72,000	65,000	7,000	3,266,000
<b>Total Water Projects</b>	<b>\$140,140,350</b>	<b>\$27,788,701</b>	<b>\$17,665,000</b>	<b>\$22,281,000</b>	<b>\$20,157,600</b>	<b>\$2,124,000</b>	<b>\$72,405,649</b>

Project	Amount Authorized	Previously Bonded/Grants/ Contributions	Notes Due 3/23/15	Notes Due 8/7/14	Series A Bonds This Issue	Premium Applied	Authorized But Unissued
<b>Sewer Projects</b>							
2005 Inflow & Infiltration Master Plan.....	\$5,000,000	\$4,627,036	\$0	\$372,000	\$337,000	\$35,000	\$964
2006 Wastewater Pump Station Improvements.....	1,000,000	186,000	266,000	416,000	376,000	40,000	132,000
2006 Wethersfield Cove Inflow & Infiltration Reduction.....	5,000,000	1,953,947	268,000	1,555,000	1,407,000	148,000	1,223,053
2007 Wastewater Administration.....	100,000	60,000	0	40,000	36,000	4,000	0
2007 Wastewater Treatment Facility Security & Communication.....	3,200,000	155,000	57,000	155,000	140,000	15,000	2,833,000
2007 Wastewater Treatment Facility Improvements.....	4,600,000	599,000	2,539,000	231,000	209,000	22,000	1,231,000
2007 General Purpose Water.....	3,600,000	854,000	3,000	165,000	149,000	16,000	2,578,000
2008 Improvements to SCADA.....	2,500,000	215,000	834,000	96,000	87,000	9,000	1,355,000
2008 Sewer System Capital Equipment & Staffing.....	5,000,000	3,304,000	349,000	129,000	117,000	12,000	1,218,000
2008 Capacity Management Operations & Maintenance Compliance.....	5,000,000	1,159,000	1,171,000	1,352,000	1,223,000	129,000	1,318,000
2008 General Purpose Sewer.....	4,000,000	700,000	419,000	930,000	841,000	89,000	1,951,000
2009 Water Pollution Control Infrastructure Replacements.....	4,455,000	960,000	1,701,000	761,000	689,000	72,000	1,033,000
2009 Hartford Odor Control Construction.....	4,888,000	700,000	12,000	1,313,000	1,188,000	125,000	2,863,000
2009 CMOM Compliance Capital Equipment.....	5,000,000	1,440,000	216,000	48,000	43,000	5,000	3,296,000
2009 Capacity Management Operations & Maintenance Compliance.....	5,000,000	576,000	3,142,000	926,000	838,000	88,000	356,000
2009 General Purpose Sewer.....	3,507,000	1,433,000	169,000	1,078,000	975,000	103,000	827,000
2010 WPS Electrical Systems Modernization Program.....	4,280,000	150,000	405,000	432,000	391,000	41,000	3,293,000
2010 WPC EHWPCF Screen & Grit Replacement Program.....	3,823,000	0	479,000	41,000	37,000	4,000	3,303,000
2010 WPC Renewal & Replacements Program.....	2,000,000	980,000	209,000	144,000	130,000	14,000	667,000
2010 General Purpose Sewer.....	2,702,000	1,205,000	27,000	655,000	593,000	62,000	815,000
2011 Sewer Pump Station Rehabilitation.....	2,000,000	0	791,000	74,000	67,000	7,000	1,135,000
2011 Capacity Management Operations & Maintenance - Staffing.....	2,000,000	960,000	12,000	434,000	393,000	41,000	594,000
2011 WPC Equipment & Facility Refurbishment.....	1,200,000	0	749,000	185,000	167,000	18,000	266,000
2011 WPC Renewal & Replacements.....	2,250,000	0	795,000	34,000	31,000	3,000	1,421,000
2012 General Purpose Sewer.....	5,000,000	0	195,000	9,000	8,000	1,000	4,796,000
2012 Relief Sewer - Four Mile Road, West Hartford.....	4,905,000	0	4,640,000	284,000	239,000	25,000	1,000
2012 Sanitary Sewer/Storm Drain Replacement Retreat Ave.....	5,000,000	0	9,000	509,000	461,000	48,000	4,482,000
2012 Sanitary Sewer Replacements District - Wide.....	3,939,000	0	2,016,000	205,000	186,000	19,000	1,718,000
2012 Sewer Rehabilitation Program.....	2,500,000	0	873,000	967,000	875,000	92,000	660,000
2012 Sewer Replacement - Woodland Ave & Peters Road.....	1,310,000	0	49,000	17,000	15,000	2,000	1,244,000
2012 WPC Equipment & Facilities Refurbishment.....	1,200,000	0	431,000	32,000	29,000	3,000	737,000
2013 Sewer Rehabilitation Program.....	2,500,000	0	1,705,000	303,000	274,000	29,000	492,000
<b>Total Sewer Projects.....</b>	<b>\$108,459,000</b>	<b>\$22,216,983</b>	<b>\$24,531,000</b>	<b>\$13,872,000</b>	<b>\$12,551,000</b>	<b>\$1,321,000</b>	<b>\$47,839,017</b>

**Combined Funding Projects**

2007 Technology Improvements.....	\$3,100,000	\$2,920,000	\$7,000	\$39,000	\$35,000	\$4,000	\$134,000
2008 Pump Station Alarm Replacements.....	800,000	100,000	76,000	616,000	557,000	59,000	8,000
2008 Facility & Building Improvements.....	1,500,000	1,000,000	77,000	43,000	39,000	4,000	380,000
2008 Board Room Communications Improvements.....	300,000	0	0	57,000	52,000	5,000	243,000
2009 Facility & Building Improvements - Headquarters Bldg.....	1,000,000	915,000	20,000	35,000	32,000	3,000	30,000
2009 Long-Term Strategic Initiatives.....	1,000,000	200,000	180,000	129,000	117,000	12,000	491,000
2009 Risk Management Initiatives.....	1,725,000	575,000	0	87,000	79,000	8,000	1,063,000
2010 Facility & Equipment Improvements Program.....	444,000	50,000	11,000	39,000	35,000	4,000	344,000
2010 CMMS - Phase II.....	2,640,000	0	0	163,000	148,000	15,000	2,477,000
2010 Vehicles and Equipment Replacement Program.....	1,931,000	0	369,000	937,000	848,000	89,000	625,000
2010 Headquarters Renovation.....	1,300,000	1,170,000	10,000	83,000	75,000	8,000	37,000
2010 Information System Improvements # 2.....	2,000,000	477,000	573,000	594,000	537,000	57,000	356,000
2011 Survey & Construction Staffing.....	2,000,000	1,210,000	51,000	514,000	465,000	49,000	225,000
2011 Facility & Equipment Improvements.....	1,400,000	140,000	213,000	239,000	216,000	23,000	808,000
2011 Geographic Information System (GIS) - Enterprise System.....	450,000	0	151,000	149,000	135,000	14,000	150,000
2011 Pump Station Generators.....	4,800,000	0	2,625,000	899,000	813,000	86,000	1,276,000
2011 Headquarters Renovations.....	1,500,000	100,000	423,000	734,000	664,000	70,000	243,000
2011 Information System Improvements.....	700,000	430,000	28,000	119,000	108,000	11,000	103,000
2011 Security & SCADA Communication.....	1,000,000	10,000	0	29,000	26,000	3,000	961,000
2012 Information Technology Security Improvements.....	5,000,000	0	180,000	280,000	253,000	27,000	4,540,000
2012 Construction Services.....	3,500,000	0	766,000	1,951,000	1,765,000	186,000	783,000
2012 Engineering Services.....	4,100,000	0	1,166,000	1,340,000	1,212,000	128,000	1,594,000
2012 Facility Improvement Program.....	2,500,000	0	511,000	1,024,000	927,000	97,000	965,000
2012 Fleet Replacement.....	1,800,000	0	544,000	79,000	72,000	7,000	1,177,000
2012 Survey & Construction.....	5,000,000	0	1,478,000	3,200,000	2,895,000	305,000	322,000
2012 Technical Services.....	1,500,000	0	556,000	567,000	513,000	54,000	377,000
2012 Information Technology.....	3,000,000	0	65,000	2,663,000	2,409,000	254,000	272,000
<b>Total Combined Funding Projects.....</b>	<b>\$55,990,000</b>	<b>\$9,317,000</b>	<b>\$10,080,000</b>	<b>\$16,609,000</b>	<b>\$15,027,000</b>	<b>\$1,582,000</b>	<b>\$19,984,000</b>
<b>Total.....</b>	<b>\$304,589,350</b>	<b>\$59,322,684</b>	<b>\$52,276,000</b>	<b>\$52,762,000</b>	<b>\$47,735,000</b>	<b>\$5,027,000</b>	<b>\$140,228,666</b>

Project	Amount Authorized	Previously Bonded/Grants/ Contributions	Notes Due 3/23/15	Notes Due 12/5/14	Authorized But Unissued
CWF Projects 2006.....	\$800,000,000	\$396,786,305	\$30,000,000	\$100,000,000	\$373,213,695
CWF Projects 2012.....	\$800,000,000	\$0	\$5,000,000	\$40,000,000	755,000,000
<b>Total Clean Water Projects.....</b>	<b>\$1,600,000,000</b>	<b>\$396,786,305</b>	<b>\$35,000,000</b>	<b>\$140,000,000</b>	<b>\$1,128,213,695</b>
<b>Total.....</b>	<b>\$1,904,589,350</b>	<b>\$456,108,989</b>	<b>\$87,276,000</b>		<b>\$1,268,442,361</b>

**PLAN OF REFUNDING**

The Series B Bonds are being issued to current refund all or any portion of the aggregate principal amount outstanding of the Refunded Bonds as set forth below.

<u>Issue</u>	<u>Dated Date</u>	<u>Principal Amount Refunded</u>	<u>Maturites Refunded</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
General Obligation Bonds, 2003.....	11/15/2003	\$2,205,000	11/1/2015-2023	9/8/2014	100.00%
General Obligation Bonds, 2004.....	11/1/2004	\$13,630,000	5/1/2015-2024	11/1/2014	100.00%

The refunding is contingent upon delivery of the Series B Bonds.

Upon delivery of the Series B Bonds, a portion of proceeds of the Series B Bonds will be placed in an irrevocable escrow fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of the date of delivery of the Series B Bonds, between the Escrow Agent and the District. The Escrow Agent will use such proceeds to purchase a portfolio of non-callable direct obligations of obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Requirements"). All investment income on and maturing principal of the Escrow Securities held in the Escrow Deposit Fund and needed to pay the principal, interest and redemption premium on the Refunded Bonds will be irrevocably deposited by the District for payment of the Refunded Bonds. The balance of the proceeds of the Series B Bonds will be used to pay costs of issuance and Underwriter's discount.

**VERIFICATION OF MATHEMATICAL COMPUTATIONS**

The accuracy of the mathematical computations relating to (i) the adequacy of the maturing principal amounts of the Escrow Securities together with the interest income thereon and uninvested cash, if any, to pay when due, the principal or Redemption price of and interest on the Refunded Bonds and (ii) the yield on the Series B Bonds and on the Escrow Securities for purposes of determining compliance with certain requirements of the Internal Revenue Code of 1986, as amended, will be verified by Grant Thornton LLP. Such verification will be based upon information and assumptions supplied by the Underwriter and the District, and such verification, information and assumptions will be relied on by Bond Counsel in rendering its opinion described herein.

**RATINGS**

The District received credit ratings of "Aa1" with a stable outlook from Moody's Investors Service, Inc. ("Moody's") and "AA+" with a stable outlook from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ("S&P") on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District's bonds and notes.

**TAX MATTERS**

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be

OFFICIAL STATEMENT DATED NOVEMBER 12, 2003

New Issue

Ratings: Moody's Investors Service ..... Aa1  
Standard & Poor's ..... AA+

*In the opinion of Levy & Droney, P.C., Bond Counsel, under existing law and based upon and assuming the accuracy of and continuing compliance by the District with its representations and covenants relating to certain requirements contained in the Internal Revenue Code of 1986, as amended, interest on the Bonds is excluded from gross income of the owners thereof for federal income tax purposes and is not treated as a preference item for purposes of calculating the federal alternative minimum tax. Interest on the Bonds is included in the calculation of certain taxes, including the federal alternative minimum tax imposed on certain corporations (as defined for federal income tax purposes) as described under "Tax Exemption" herein. In the opinion of Bond Counsel, under existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates subject to and required to pay the federal alternative minimum tax. See "Tax Exemption" herein.*



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT  
\$9,100,000  
GENERAL OBLIGATION BONDS, ISSUE OF 2003  
Book-Entry-Only

Dated: November 15, 2003

Due: Serially, November 1, 2004-2023, as shown below

Due	Amount	Interest Rate	Yield	CUSIP Number	Due	Amount	Interest Rate	Yield	CUSIP Number
2004	\$1,085,000	2.400%	1.050%	416489FC1	2014	\$245,000	3.700%	3.750%	416489FN7
2005	1,085,000	3.000	1.340	416489FD9	2015	245,000	3.800	3.850	416489FP2
2006	1,085,000	4.000	1.700	416489FE7	2016	245,000	3.900	3.950	416489FQ0
2007	1,085,000	4.000	2.070	416489FF4	2017	245,000	4.000	4.050	416489FR8
2008	1,085,000	4.000	2.450	416489FG2	2018	245,000	4.000	4.150	416489FS6
2009	245,000	3.000	2.680	416489FH0	2019	245,000	4.100	4.200	416489FT4
2010	245,000	3.000	2.970	416489FJ6	2020	245,000	4.200	4.300	416489FU1
2011	245,000	3.200	3.260	416489FK3	2021	245,000	4.300	4.380	416489FV9
2012	245,000	3.400	3.500	416489FL1	2022	245,000	4.375	4.450	416489FW7
2013	245,000	3.500	3.630	416489FM9	2023	245,000	4.400	4.520	416489FX5

Interest on the Bonds will be payable semiannually on the first day of May and November of each year until maturity, commencing May 1, 2004. The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. The Beneficial Owners of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. DTC will act as securities depository for the Bonds. So long as Cede & Co. is the Bondowner, as nominee for DTC, reference herein to the Bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as described herein) of the Bonds. (See "Book-Entry-Only System" herein.)

The Bonds are subject to redemption prior to maturity as described herein. See "Optional Redemption" herein. The Bonds will be general obligations of The Metropolitan District, Hartford County, Connecticut, and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. See "Security and Remedies" herein.

The Bonds are offered for delivery when, as and if issued, subject to the final approving opinion of Levy & Droney, P.C., Bond Counsel, of Farmington, Connecticut. It is expected that the delivery of the Bonds in definitive form will be made on or about November 25, 2003 through the facilities of DTC.

This cover page contains certain information for quick reference only. It is not a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

Use of Proceeds

<u>Project</u>	<u>Amount Authorized</u>	<u>Previously Bonded</u>	<u>This Issue</u>	<u>Grants/Other Contributions</u>	<u>Net Authorized But Unissued</u>
1996 General Purpose Sewer .....	\$ 3,850,000	\$ -	\$ 75,000	\$ 3,587,296	\$ 187,704
1997 General Purpose Sewer .....	3,302,500	-	475,000	2,731,489	96,011
Incineration Process Improvements .....	4,400,000	3,708,000	165,000	521,241	5,759
Regional Solids Receiving Station .....	5,000,000	88,000	95,000	4,284,062	532,938
Biosolids Material Handling Systems					
Upgrade .....	5,000,000	1,509,000	510,000	2,849,349	131,651
1998 General Purpose Sewer Program .....	3,000,000	-	185,000	2,567,038	247,962
Headquarters Renovation .....	1,750,000	1,315,000	226,000	-	209,000
Construction Of Gravity Thickening Facility ....	5,000,000	367,000	300,000	4,238,813	94,187
Biosolids/Sludge Cake Receiving Station .....	2,000,000	1,638,000	160,000	-	202,000
Hartford Water Pollution Control Facility					
Electrical Improvements .....	1,500,000	433,000	800,000	-	267,000
2001 General Purpose Sewer Program .....	2,350,000	-	555,000	1,577,899	217,101
Dewatering Systems Improvement .....	700,000	513,000	187,000	-	-
Private Property Inflow Reduction Program ....	300,000	-	300,000	-	-
Backwater Valve Installation Program .....	300,000	-	300,000	-	-
2002 General Purpose Sewer Program .....	2,590,000	-	567,000	936,878	1,086,122
Information Systems Development .....	3,000,000	-	2,875,000	-	125,000
GIS Landbase Database Development .....	750,000	-	750,000	-	-
2003 General Purpose Water Program .....	<u>3,175,000</u>	<u>-</u>	<u>575,000</u>	<u>-</u>	<u>2,600,000</u>
Total .....	<u>\$47,967,500</u>	<u>\$9,571,000</u>	<u>\$9,100,000</u>	<u>\$23,294,065</u>	<u>\$6,002,435</u>

Optional Redemption

The Bonds maturing on or before November 1, 2013 are not subject to redemption prior to maturity. The Bonds maturing on November 1, 2014 and thereafter are subject to redemption prior to maturity, at the option of the District, on or after November 1, 2013, either in whole or in part at any time, in such order of maturity and amount as the District may determine, and by lot within a maturity, at the respective prices (expressed as a percentage of the principal amount of the Bonds to be redeemed) set forth in the following table, plus interest accrued and unpaid to the redemption date:

<u>Period During Which Redeemed</u>	<u>Redemption Price</u>
November 1, 2013 and thereafter .....	100%

Notice of redemption shall be given by the District or its agent by mailing a copy of the redemption notice by first-class mail at least thirty days prior to the date fixed for redemption to the registered owner of any Bonds designated for redemption in whole or in part, at the address of such registered owner as the same shall last appear on the registration books for the Bonds. Failure to give such notice by mailing to any registered owner, or any defect therein, shall not affect the validity of the redemption of any other Bonds. Upon the giving of such notice, if sufficient funds available solely for redemption are on deposit with the Paying Agent, the Bonds or portions thereof so called for redemption will cease to bear interest after the specified redemption date.

If less than all of the Bonds of any one maturity shall be called for redemption, the particular Bonds or portions of Bonds of such maturity to be redeemed shall be selected by lot in such manner as the District in its discretion may determine; provided, however, that the portion of any Bond to be redeemed shall be in the principal amount of \$5,000 or a multiple thereof and that, in selecting Bonds for redemption, each Bond shall be considered as representing that number of Bonds that is obtained by dividing the principal amount of such Bond by \$5,000.

The District, so long as a book-entry system is used for the Bonds being called for redemption, will send any notice of redemption only to DTC (or a successor securities depository) or its nominee. Any failure of DTC to advise any DTC Participant, or of any DTC Participant or Indirect Participant to notify any Indirect Participant

OFFICIAL STATEMENT DATED OCTOBER 26, 2004

New Issue/Refunding Issue

Ratings: See "Ratings" herein.

*In the opinion of Levy & Droney, P.C., Bond Counsel, under existing law and based upon and assuming the accuracy of and continuing compliance by the District with its representations and covenants relating to certain requirements contained in the Internal Revenue Code of 1986, as amended, interest on the Bonds is excluded from gross income of the owners thereof for federal income tax purposes and is not treated as a preference item for purposes of calculating the federal alternative minimum tax. Interest on the Bonds is included in the calculation of certain taxes, including the federal alternative minimum tax imposed on certain corporations (as defined for federal income tax purposes) as described under "Tax Exemption" herein. In the opinion of Bond Counsel, under existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates subject to and required to pay the federal alternative minimum tax. See "Tax Exemption" herein.*



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT

\$36,500,000

GENERAL OBLIGATION BONDS, ISSUE OF 2004

Book-Entry-Only

DAC Bond®

Dated: November 1, 2004

Due: May 1, 2005-2024, as shown on inside cover

Interest on the Bonds will be payable semiannually on the first day of May and November of each year until maturity, commencing May 1, 2005. The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. The Beneficial Owners of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. DTC will act as securities depository for the Bonds. So long as Cede & Co. is the Bondowner, as nominee for DTC, reference herein to the Bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as described herein) of the Bonds. (See "Book-Entry-Only System" herein.)

The Bonds will be general obligations of The Metropolitan District, Hartford County, Connecticut, and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. See "Security and Remedies" herein.

The Bonds are subject to redemption prior to maturity as more fully described herein.

The Bonds are offered for delivery when, as and if issued, subject to the final approving opinion of Levy & Droney, P.C., Bond Counsel, of Farmington, Connecticut. Certain matters will be passed upon for the Underwriters by Robinson & Cole LLP of Hartford, Connecticut. It is expected that the delivery of the Bonds in definitive form will be made on or about November 4, 2004 through the facilities of DTC.

Payment of the principal of and interest on the Bonds maturing May 1, 2012 through May 1, 2024, inclusive (the "Insured Bonds"), when due will be insured by a financial guaranty insurance policy to be issued by Ambac Assurance Corporation simultaneously with the delivery of the Insured Bonds.

**Ambac**

This cover page contains certain information for quick reference only. It is not a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

A.G. EDWARDS

ADVEST, INC.

## SECTION I - SECURITIES OFFERED

### Description of the Bonds

The Bonds will be dated November 1, 2004 and will mature in each of the years in the principal amounts and at the rates of interest as shown on the inside cover page of this Official Statement.

The Bonds will be general obligations of the District, and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Interest will be calculated on the basis of a 30-day month and a 360-day year. Interest on the Bonds will be payable on the first day of May and November of each year until maturity, commencing May 1, 2005. The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for DTC. The Beneficial Owners of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof.

The Bonds are subject to redemption prior to maturity as described in "Redemption Provisions" herein.

### Debt Authorization

The District has the power to incur indebtedness as provided by the Connecticut General Statutes and the District Charter. When general obligation bonds have been authorized, bond anticipation notes may be issued maturing in not more than two years (CGS Sec. 7-378). Temporary notes may be renewed up to eight years from their original date of issue as long as all project grant payments are applied toward project costs or payment of temporary notes when they become due and payable, and the legislative body schedules principal reductions no later than three years from the date of original issue of the temporary notes and for each subsequent year during which such temporary notes remain outstanding in an amount equal to a minimum of 1/20<sup>th</sup> (1/30<sup>th</sup> for sewer projects) of the estimated net project cost (CGS Sec. 7-378a). The term of the bond issue is reduced by the amount of time temporary financing exceeds two years.

Temporary notes must be permanently funded no later than eight years from their initial borrowing date, except for sewer notes issued in anticipation of State and/or Federal grants. If a written commitment exists, the District may renew the sewer notes from time to time in terms not to exceed six months until such time that the final grant payments are received (CGS Sec. 7-378b).

Temporary notes may also be issued for up to 15 years for certain capital projects associated with the operation of a waterworks system (CGS Sec. 7-244a) or a sewage system (CGS Sec. 7-264a). In the first year following the completion of the project(s), or in the sixth year following the original date of issue (whichever is sooner), and in each year thereafter, the notes must be reduced by 1/15<sup>th</sup> of the total amount of the notes issued by funds derived from certain sources of payment specified by statute. Temporary notes may be issued in one-year maturities for up to 15 years in anticipation of sewer assessments receivable, such notes to be reduced annually by the amount of assessments received during the preceding year (CGS Sec. 7-269a).

### Authorization and Purpose

#### Refunding Bonds:

**\$22,300,000 Refunding Bonds:** Pursuant to a vote taken by the District Board on September 14, 2004, the District authorized the issuance of general obligation refunding bonds in an amount up to \$55,000,000 for the purpose of refunding, in whole or in part, the aggregate principal amount outstanding of District bonds dated December 1, 1995, August 1, 1997, August 1, 1999, November 1, 2000 and April 1, 2002. See "The Refunding Plan" herein.

#### New Money Bonds:

\$14,200,000 of the Bonds are being issued to finance various capital improvement projects of the District for which bonds are authorized to be issued as follows:

Use of Proceeds

	<u>Amount Authorized</u>	<u>Previously Bonded</u>	<u>This Issue</u>	<u>PLOs/ Grants/Other Contributions</u>	<u>Net Authorized But Unissued</u>
<b><u>New Money Bonds</u></b>					
Water Supply Dams .....	\$ 2,000,000	\$ 1,490,589	\$ 400,000	\$ -	\$ 109,411
Water Treatment Facility Improvements .....	4,000,000	1,703,284	2,250,000	-	46,716
Bloomfield Water Treatment Facility Improvements .....	5,000,000	1,550,600	1,700,000	-	1,749,400
West Hartford Water Treatment Facility Improvements .....	5,000,000	939,528	1,300,000	-	2,760,472
2004 Radio-Based Automated Meter Reading ..	500,000	-	500,000	-	-
2003 Radio-Based Automated Meter Reading ...	500,000	-	300,000	-	200,000
West Hartford Water Treatment Facility '06 Electrical Upgrades, Phase II .....	2,425,000	-	1,750,000	-	675,000
South Mill Village Pump Station, Phase II .....	500,000	-	500,000	-	-
South Mill Village Pump Station .....	600,000	-	200,000	-	400,000
West Hartford Water Treatment Plant Wastewater Disposal .....	2,450,000	-	100,000	-	2,350,000
1997 General Purpose Sewer Program .....	3,302,500	475,000	35,000	2,150,000	642,500
1998 General Purpose Sewer Program .....	3,000,000	185,000	40,000	2,380,000	395,000
1999 General Purpose Sewer Program .....	3,300,000	-	235,000	2,150,000	915,000
2001 General Purpose Sewer Program .....	2,350,000	555,000	740,000	630,000	425,000
2002 General Purpose Sewer Program .....	2,590,000	567,000	375,000	-	1,648,000
2003 General Purpose Sewer Program .....	1,600,000	-	50,000	-	1,550,000
2004 General Purpose Sewer Program .....	2,860,000	-	300,000	-	2,560,000
Connecticut River Cleanup Program .....	80,000,000	12,427,493	735,000	65,415,846	1,421,661
Water Pollution Control Improvements .....	5,000,000	4,370,000	550,000	-	80,000
Maple Avenue Area Combined Sewer Overflow Abatement .....	4,600,000	3,583,243	100,000	-	916,757
Incineration Process Improvements .....	4,400,000	4,394,641	5,000	-	359
Regional Solids Receiving Station .....	5,000,000	4,849,271	10,000	-	140,729
Construction of Gravity Thickening Facility ....	5,000,000	4,790,393	30,000	-	179,607
Process Control Systems Design .....	1,000,000	564,000	245,000	-	191,000
Incinerator Systems Integration .....	2,000,000	1,798,000	100,000	-	102,000
Hartford Water Pollution Control Facility Electrical Improvements, Phase II .....	1,500,000	-	700,000	-	800,000
Hartford Water Pollution Control Facility Electrical Improvements, Phase III .....	1,500,000	1,233,000	250,000	-	17,000
Construction Inspection Automation .....	300,000	-	300,000	-	-
Headquarters Building Modifications .....	1,950,000	1,541,000	400,000	-	9,000
Total .....	154,227,500	47,017,042	14,200,000	72,725,846	20,284,612
<b><u>Refunding Bonds</u></b>					
Refunding Bonds .....	55,000,000	N/A	22,300,000	N/A	N/A
Total Project and Refunding Bonds .....	\$209,227,500	\$47,017,042	\$36,500,000	\$72,725,846	\$20,284,612



**NEW ISSUE – Book-Entry Only**

(See “Ratings” herein)

*In the opinion of Co-Bond Counsel, under existing statutes and court decisions, and assuming continuing compliance with certain tax covenants and agreements, interest on the 2014 Series A Bonds is excludable from gross income for Federal income tax purposes pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the “Code”), and under existing statutes, such interest will not be treated as a tax preference item in calculating the Federal alternative minimum tax imposed under the Code with respect to individuals and corporations; such interest, however, is included in the adjusted current earnings of certain corporations for purposes of calculating the alternative minimum tax imposed on such corporations. See “TAX EXEMPTION” herein for a description of certain other Federal income tax consequences of ownership of the 2014 Series A Bonds. In the opinion of Co-Bond Counsel, under existing statutes, interest on the 2014 Series A Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates; and interest on the 2014 Series A Bonds is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the Federal alternative minimum tax. Co-Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of or the accrual or receipt of interest on the 2014 Series A Bonds.*



**\$140,000,000**

**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT**

**Clean Water Project Revenue Bonds, 2014 Series A (Green Bonds)**

**Dated: Date of Delivery**

**Due: November 1, as shown on inside cover**

The 2014 Series A Bonds are special obligations of The Metropolitan District, Hartford County, Connecticut (the “MDC” or the “District”), a body politic and corporate created by the Connecticut General Assembly in 1929 under Act No. 511 of the Special Acts of 1929 (as amended, the “MDC Charter”), and are issued pursuant the MDC Charter and Chapter 103 of the Connecticut General Statutes, as amended (the “Act” and together with the MDC Charter, the “Authorizing Acts”), the Special Obligation Indenture of Trust by and between the MDC and U.S. Bank National Association (the “Trustee”), dated as of June 1, 2013 (the “Special Obligation Indenture”), as amended and supplemented by the Second Supplemental Indenture thereto (the “Second Supplemental Indenture” and together with the Special Obligation Indenture, the “Indenture”), for the purpose of providing funds for the Clean Water Project described in this Official Statement (the “Clean Water Project”). The 2014 Series A Bonds are secured by a pledge of and payable from the Trust Estate, and are on a parity with the 2013 Series A Bonds described in this Official Statement heretofore issued (the “2013 Series A Bonds”) and all other outstanding Bonds hereafter issued under the Indenture (together with the 2013 Series A Bonds and the 2014 Series A Bonds, the “Bonds”). The Trust Estate includes Pledged Revenues, which are special revenues to be received by the MDC from a Special Sewer Service Surcharge, together with the revenues or other receipts, funds or moneys held in or set aside in the Trust Estate.

(See inside front cover for maturities, interest rates and prices or yields.)

**The 2014 Series A Bonds are not a general obligation of the MDC. The 2014 Series A Bonds shall not be deemed to constitute a debt or liability of the State of Connecticut (the “State”) or of any political subdivision thereof other than the MDC or a pledge of the faith and credit of the State or of any such political subdivision including the MDC, but shall be payable solely from the Trust Estate. Neither the State of Connecticut nor any political subdivision thereof other than the MDC shall be obligated to pay the same or the interest thereon except from the Trust Estate, and neither the faith and credit nor the taxing power of the State or of any political subdivision thereof is pledged to the payment of the principal of or the interest on the 2014 Series A Bonds.**

The 2014 Series A Bonds are issuable only as fully-registered bonds, without coupons, and when issued will be registered in the name of Cede & Co., as bondowner and nominee for The Depository Trust Company (“DTC”), New York, New York. DTC will act as securities depository for the 2014 Series A Bonds. Purchases of the 2014 Series A Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. Purchasers will not receive certificates representing their interest in the 2014 Series A Bonds. So long as Cede & Co. is the bondowner, as nominee of DTC, reference herein to the bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as defined herein) of the 2014 Series A Bonds. See “BOOK-ENTRY-ONLY SYSTEM” herein.

Principal of and semiannual interest on the 2014 Series A Bonds will be paid directly to DTC by U.S. Bank National Association, as Paying Agent, so long as DTC or its nominee, Cede & Co., is the bondowner. Interest on the 2014 Series A Bonds will be payable semiannually on May 1 and November 1 in each year, commencing May 1, 2015. Disbursement of such payments to the DTC Participants is the responsibility of DTC and disbursement of such payments to the beneficial owners is the responsibility of the DTC Participants and the Indirect Participants, as more fully described herein.

The 2014 Series A Bonds are subject to redemption prior to maturity, as more fully described herein.

*The 2014 Series A Bonds are offered when, as, and if issued and received the Underwriters, subject to the approval of legality by Hinckley, Allen & Snyder LLP, Hartford, Connecticut and Finn Dixon & Herling LLP, Stamford, Connecticut, Co-Bond Counsel, and certain other conditions. Certain legal matters will be passed upon for the Underwriters by their counsel, Squire Patton Boggs (US) LLP, New York, New York. It is expected that the 2014 Series A Bonds in definitive form will be available for delivery at The Depository Trust Company in New York, New York on or about November 14, 2014.*

**J.P.Morgan**

**Estrada Hinojosa & Company, Inc.  
Roosevelt & Cross, Inc.**

**Morgan Stanley  
Siebert Brandford Shank & Co., L.L.C.**

**\$140,000,000**

**THE METROPOLITAN DISTRICT**

**Clean Water Project Revenue Bonds, 2014 Series A (Green Bonds)**

**INTRODUCTORY STATEMENT**

This Official Statement, including the appendices attached hereto, is provided for the purpose of presenting certain information in connection with the offering and sale of an aggregate of \$140,000,000 Clean Water Project Revenue Bonds, 2014 Series A (Green Bonds) (the "2014 Series A Bonds") of The Metropolitan District, Hartford County, Connecticut (the "MDC" or the "District"). The 2014 Series A Bonds are authorized pursuant to Act No. 511 of the Special Acts of 1929 (as amended, the "MDC Charter") and Chapter 103 of the Connecticut General Statutes, as amended (the "Act" and together with the MDC Charter, the "Authorizing Acts"), and are authorized, issued and secured under the provisions of a Special Obligation Indenture of Trust dated as of June 1, 2013 (the "Special Obligation Indenture"), as amended and supplemented by a Second Supplemental Indenture (the "Second Supplemental Indenture" and together with the Special Obligation Indenture, the "Indenture"), by and between the MDC and U.S. Bank National Association, acting as trustee (the "Trustee"), for the benefit of holders of the Bonds issued under the Special Obligation Indenture.

The Authorizing Acts establish the MDC as a body politic and corporate of the State of Connecticut (the "State").

All references herein to the Authorizing Acts, the Indenture and the 2014 Series A Bonds are qualified in their entirety by reference to the definitive documents. Capitalized terms have the meaning given to them in this Official Statement, including APPENDIX D hereto.

The 2014 Series A Bonds are issued on a parity with (1) the outstanding \$84 million Clean Water Project Revenue Bonds, 2013 Series A (the "2013 Series A Bonds") issued and outstanding under the Special Obligation Indenture, and (2) any additional Bonds which may be issued under the Indenture. The District expects to issue additional Bonds pursuant to the Indenture, all such Bonds to be secured on a parity basis with the 2013 Series A Bonds and the 2014 Series A Bonds. (See "SECURITY FOR THE 2014 SERIES A BONDS" and "PLAN OF FINANCE"). Currently, the District also has outstanding other bonds not issued pursuant to the Indenture and not secured by the Trust Estate. In addition, the District expressly reserves the right to adopt amendments to the Indentures to issue subordinated bonds, and to adopt additional indentures, to issue indebtedness thereunder, and to pledge other assets not in the Trust Estate to the payment of such indebtedness.

**The District**

The Metropolitan District was created by the Connecticut General Assembly in 1929 as a specially chartered municipal corporation of the State of Connecticut under Act No. 511 of the 1929 Special Acts of the State of Connecticut, as amended. The District's purpose is to provide, as authorized, a complete, adequate and modern system of water supply, sewage collection and sewage disposal facilities for its member municipalities. Additionally, as a result of a Charter amendment approved by the Connecticut General Assembly in 1979, the District is also empowered to construct, maintain, and operate hydroelectric dams. The member municipalities incorporated in the District are the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). The District also provides sewage disposal facilities and supplies water, under special agreements, to certain non-member towns and state facilities. These towns currently include Berlin, East Granby, Farmington, Glastonbury, Manchester, New Britain, Portland, South Windsor and Windsor Locks.

OFFICIAL STATEMENT DATED MARCH 10, 2015

NEW ISSUE

MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT

\$66,740,000 GENERAL OBLIGATION BONDS, ISSUE OF 2015  
BOOK-ENTRY ONLY

**DATED** Date of Delivery **DUE** Maturity Schedule **DUE** March 1, as shown below

Due	Principal				Due	Principal			
<u>March 1</u>	<u>Amount*</u>	<u>Coupon</u>	<u>Yield/Price</u>	<u>CUSIP<sup>1</sup></u>	<u>Due</u>	<u>Amount*</u>	<u>Coupon</u>	<u>Yield/Price</u>	<u>CUSIP<sup>1</sup></u>
2016	\$3,180,000	5.000%	0.180%	416489QN5	2026	\$3,345,000*	4.000%	2.500%	416489QY1
2017	3,345,000	5.000%	0.560%	416489QP0	2027	3,345,000*	4.000%	2.700%	416489QZ8
2018	3,345,000	5.000%	0.980%	416489QQ8	2028	3,350,000	3.000%	3.000%	416489RA2
2019	3,345,000	5.000%	1.280%	416489QR6	2029	3,345,000	3.000%	99.00	416489RB0
2020	3,345,000	5.000%	1.500%	416489QS4	2030	3,345,000	3.000%	97.75	416489RC8
2021	3,345,000	5.000%	1.680%	416489QT2	2031	3,345,000	3.000%	97.00	416489RD6
2022	3,345,000	5.000%	1.920%	416489QU9	2032	3,345,000	3.125%	97.75	416489RE4
2023	3,345,000	5.000%	2.080%	416489QV7	2033	3,345,000	3.250%	3.350%	416489RF1
2024	3,345,000	5.000%	2.200%	416489QW5	2034	3,345,000	3.250%	98.00	416489RG9
2025	3,345,000*	5.000%	2.300%	416489QX3	2035	3,345,000	3.250%	97.00	416489RH7

\* Priced assuming redemption on March 1, 2024; however redemption is at the election of the District. See "Redemption" herein.

Underwriter

WELLS FARGO BANK, NATIONAL ASSOCIATION

Interest on the Bonds will be payable on September 1, 2015 and semiannually thereafter on March 1 and September 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about March 19, 2015.

***This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.***

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

## USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series A Notes Due 3/18/16	Bonds This Issue	Premium Applied	Authorized But Unissued
<b>Water Projects</b>							
2000 Dam Safety Improvements - Reservoir No. 2.....	\$5,000,000	\$702,000	\$3,694,000	\$1,161,000	\$2,349,000	\$184,000	\$604,000
2005 Water Supply Facility & Site Improvements.....	700,000	675,000	24,000	3,000	19,000	2,000	1,000
2005 Water Distribution System Improvements.....	3,000,000	933,000	1,114,000	85,000	986,000	77,000	919,000
2006 36-inch Water Main Replacement.....	4,700,000	232,000	2,712,000	2,000	2,513,000	197,000	1,756,000
2007 General Purpose Water.....	3,400,000	2,536,000	128,000	0	119,000	9,000	736,000
2007 Water Supply Facility Improvements.....	1,450,000	1,419,000	30,000	18,000	11,000	1,000	1,000
2007 Treatment Facility Upgrades.....	1,100,000	886,000	197,000	71,000	132,000	10,000	1,000
2008 General Purpose Water.....	4,250,000	2,441,000	177,000	172,000	47,000	4,000	1,586,000
2008 Planning & Testing.....	600,000	37,000	131,000	16,000	107,000	8,000	432,000
2008 Water Supply Facility Improvements.....	2,200,000	1,114,000	597,000	148,000	416,000	33,000	489,000
2008 CSO - Related Assets.....	5,000,000	3,155,000	36,000	0	33,000	3,000	1,809,000
2008 Farmington Avenue Water Main Replacement.....	1,000,000	452,000	190,000	70,000	111,000	9,000	358,000
2008 Filtered Water Basin Interconnection.....	2,000,000	1,490,000	7,000	0	7,000	0	503,000
2009 Water Treatment Facility Improvements.....	2,785,000	330,000	1,872,000	45,000	1,695,000	132,000	583,000
2009 CSO Related Assets.....	5,000,000	3,982,000	157,000	86,000	66,000	5,000	861,000
2010 General Purpose Water.....	3,251,000	820,320	192,000	166,000	134,000	10,000	2,120,680
2010 Dam Safety - Nepaug, Phelps Brook, East Dike.....	4,944,000	45,000	188,000	145,000	40,000	3,000	4,711,000
2010 Dam Safety Improvements - Res # 1.....	1,315,000	0	791,000	551,000	238,000	19,000	507,000
2010 Dam Safety Improvements - Res # 2.....	2,955,000	0	591,000	445,000	138,000	11,000	2,361,000
2010 Dam Safety Improvements - Res # 3.....	1,315,000	0	53,000	81,000	32,000	2,000	1,200,000
2010 Hydraulic Computer Modeling.....	2,350,000	0	575,000	584,000	136,000	11,000	1,619,000
2010 Water Main Replacement - Bloomfield.....	400,000	207,000	88,000	27,000	68,000	5,000	93,000
2010 Water Facilities Security & Improvement Program.....	4,492,000	1,264,000	1,111,000	278,000	950,000	74,000	1,926,000
2010 CWP Water Main Replacement - Cleveland Ave/Main Street.....	2,033,000	1,537,674	23,000	0	21,000	2,000	472,326
2010 CWP Water Main Replacement - Wethersfield Avenue # 3.....	2,692,000	568,000	20,000	10,000	13,000	1,000	2,106,000
2010 CWP Water Main Replacement - Farmington Ave, Hartford.....	3,130,000	1,316,959	34,000	19,000	32,000	2,000	1,760,041
2010 CWP Water Main Replacement - Guilford, Etc. Hartford.....	3,607,000	1,607,314	803,000	430,000	357,000	28,000	1,184,686
2010 CWP Water Main Replacement - Warner Street/Wethersfield Ave.....	1,632,000	1,165,108	29,000	20,000	27,000	2,000	471,892
2010 Water Main Replacement - Farmington Ave, West Hartford.....	1,359,400	0	963,000	292,000	889,000	69,000	109,400
2010 Paving Program.....	3,000,000	2,951,000	9,000	0	8,000	1,000	40,000
2010 Water Pump Station Replacement Upgrade Program.....	4,800,000	0	564,000	304,000	421,000	33,000	4,042,000
2010 Water Supply Facility Improvements Program.....	2,500,000	1,938,000	379,000	308,000	137,000	11,000	106,000
2010 Water Treatment Facility Upgrade Program.....	4,953,350	1,923,639	829,000	0	769,000	60,000	2,200,691
2011 CWP - Water Main Replacements.....	3,750,000	1,790,734	439,000	196,000	225,000	18,000	1,520,266
2011 Water Main Replacement - Colony Road.....	700,000	32,000	395,000	30,000	339,000	26,000	273,000
2011 Water Main Replacement - Pine and Auburn Rd.....	700,000	37,000	261,000	0	242,000	19,000	402,000
2011 Water Main Replacement - Cottage Grove Road.....	1,450,000	44,000	3,000	0	3,000	0	1,403,000
2011 Water Main Replacement - Hamilton, Hartford, Phase II.....	3,250,000	0	135,000	132,000	7,000	1,000	3,110,000
2011 Water Main Replacement - East Hartford.....	2,450,000	0	20,000	16,000	4,000	0	2,430,000
2011 Water Storage Upgrades - Phase I.....	2,500,000	23,000	1,000	0	1,000	0	2,476,000
2011 Water Supply Facility & Watershed Improvements.....	1,600,000	0	493,000	163,000	337,000	26,000	1,074,000
2011 Water Treatment Facility Upgrades.....	1,000,000	135,000	725,000	304,000	390,000	31,000	140,000
2011 Water Pump Station Improvements.....	1,200,000	96,615	506,000	164,000	317,000	25,000	597,385
2011 West Hartford Water Treatment Facility North Tank.....	4,800,000	1,267,244	5,000	8,000	5,000	0	3,519,756
2012 Dam Safety Improvements - Goodwin & Saville.....	2,040,000	38,000	1,096,000	1,558,000	118,000	9,000	317,000
2012 Paving Program.....	5,000,000	879,000	1,973,000	1,268,000	1,366,000	107,000	1,380,000
2012 Farmington Avenue Water Main Installation.....	1,868,000	49,000	1,365,000	826,000	500,000	39,000	454,000
2012 Pump Station Upgrade - Canal Road.....	1,569,000	0	1,542,000	508,000	968,000	76,000	17,000
2012 Water Infrastructure Design District-Wide.....	480,000	12,000	326,000	14,000	289,000	23,000	142,000
2012 Water Main Replacement - Four Mile Road.....	1,189,000	38,000	24,000	1,000	21,000	2,000	1,127,000
2012 Water Main Replacement - South Maple Ave.....	4,000,000	1,515,027	36,000	10,000	24,000	2,000	2,448,973
2012 Water Main Replacement - Retreat Avenue.....	4,094,000	1,793,140	511,000	550,000	296,000	23,000	1,431,860
2012 Water Main Replacement - Montclair Drive.....	457,000	0	11,000	0	10,000	1,000	446,000
2012 Water Rehabilitation Program.....	1,300,000	300,000	341,000	0	316,000	25,000	839,000
2012 Water Treatment Facilities Upgrade.....	2,500,000	28,000	916,000	1,411,000	96,000	8,000	957,000
2012 Water Main Replacement - Farmington Avenue.....	3,500,000	72,000	329,000	135,000	246,000	19,000	3,028,000
2013 General Purpose Water.....	3,860,000	0	1,782,000	325,000	1,627,000	127,000	1,781,000
2013 Bloomfield Water Treatment Facility Filtered Water.....	3,050,000	0	160,000	148,000	11,000	1,000	2,890,000
2013 CWP Water Main Replacement - Park Street, Hartford (Phase II).....	4,450,000	0	1,000	0	1,000	0	4,449,000
2013 CWP Water Main Rehabilitation - Fenwick Street, Hartford.....	593,000	429,431	95,000	92,000	3,000	0	68,569
2013 CWP Water Main Replacement - Capitol Ave (Phase II).....	270,000	0	7,000	0	6,000	1,000	263,000
2013 Newington PRV Service Area Upgrades.....	2,330,000	0	158,000	148,000	9,000	1,000	2,172,000
2013 Water Main Replacement - Jerome Avenue.....	1,400,000	0	8,000	5,000	7,000	1,000	1,387,000
2013 Water Main Replacement - Pitkin Street.....	460,000	0	32,000	2,000	30,000	2,000	426,000
2013 Water Main Replacement - Oakwood Ave, West Hartford.....	300,000	0	85,000	87,000	22,000	2,000	189,000
2013 Water Supply Generators.....	350,000	0	211,000	170,000	38,000	3,000	139,000
2013 Paving Program.....	4,200,000	0	2,257,000	22,000	2,093,000	164,000	1,921,000
2013 Water Rehabilitation Program.....	1,600,000	0	491,000	135,000	330,000	26,000	509,000
2013 Water Treatment Facility Upgrades.....	2,160,000	0	324,000	370,000	4,000	0	1,786,000
<b>Total Water Projects</b>	<b>\$168,933,750</b>	<b>\$44,307,224</b>	<b>\$35,372,000</b>	<b>\$14,335,000</b>	<b>\$23,322,000</b>	<b>\$1,826,000</b>	<b>\$85,143,526</b>

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series A Notes Due 3/18/16	Bonds This Issue	Premium Applied	Authorized But Unissued
<b><i>Sewer Projects</i></b>							
2003 Upper Albany Area CSO - Hartford.....	\$5,000,000	\$3,178,419	\$825,000	\$0	\$765,000	\$60,000	\$996,581
2005 General Purpose Sewer.....	2,750,000	1,744,082	612,000	1,000	567,000	44,000	393,918
2006 Combined Sewer Separation.....	5,000,000	2,278,162	752,000	1,550,000	697,000	55,000	419,838
2006 Sanitary Sewer Overflow - Engineering Design/Study.....	5,000,000	4,862,880	2,000	16,000	2,000	0	119,120
2006 Sanitary Sewer Overflow (SSO) - Newington.....	5,000,000	4,379,348	490,000	23,000	454,000	36,000	107,652
2006 Sanitary Sewer Overflow (SSO) - Rocky Hill.....	5,000,000	3,758,675	58,000	0	54,000	4,000	1,183,325
2006 Sanitary Sewer Overflow (SSO) - West Hartford.....	5,000,000	4,887,223	15,000	0	14,000	1,000	97,777
2006 Sanitary Sewer Overflow (SSO) - Wethersfield.....	5,000,000	2,033,805	2,641,000	117,000	2,449,000	192,000	208,195
2006 Sanitary Sewer Overflow (SSO) - Windsor.....	5,000,000	2,108,346	1,653,000	0	1,533,000	120,000	1,238,654
2006 Wastewater Pump Station Improvements.....	1,000,000	602,000	266,000	0	247,000	19,000	132,000
2006 Wethersfield Cove Inflow & Infiltration Reduction.....	5,000,000	2,520,000	268,000	279,000	249,000	19,000	1,933,000
2007 Wastewater Treatment Facility Security & Communication.....	3,200,000	310,000	57,000	1,000	52,000	4,000	2,833,000
2007 Wastewater Treatment Facility Improvements.....	4,600,000	830,000	2,803,000	763,000	1,976,000	155,000	876,000
2007 General Purpose Water.....	3,600,000	1,019,000	3,000	0	3,000	0	2,578,000
2008 Water Pollution Control Infrastructure.....	2,000,000	690,000	438,000	358,000	120,000	9,000	823,000
2008 Improvements to SCADA.....	2,500,000	311,000	1,419,000	1,292,000	314,000	25,000	558,000
2008 Sewer System Capital Equipment & Staffing.....	5,000,000	3,433,000	249,000	3,000	228,000	18,000	1,318,000
2008 Capacity Management Operations & Maintenance Compliance.....	5,000,000	2,511,000	1,254,000	128,000	1,054,000	82,000	1,223,000
2008 General Purpose Sewer.....	4,410,000	1,630,000	627,000	458,000	157,000	12,000	2,153,000
2009 Water Pollution Control Infrastructure Replacements.....	4,455,000	1,721,000	1,564,000	1,889,000	70,000	5,000	770,000
2009 Hartford Odor Control Construction.....	4,888,000	2,013,000	11,000	0	10,000	1,000	2,864,000
2009 CMOM Compliance Capital Equipment.....	5,000,000	1,488,000	226,000	125,000	170,000	13,000	3,204,000
2009 Capacity Management Operations & Maintenance Compliance.....	5,000,000	1,502,000	3,144,000	10,000	2,907,000	227,000	354,000
2009 General Purpose Sewer.....	3,507,000	2,511,000	169,000	22,000	148,000	12,000	814,000
2010 Hayslope Street Sewer Rehabilitation - Hartford.....	2,956,000	0	220,000	23,000	188,000	15,000	2,736,000
2010 WPS Electrical Systems Modernization Program.....	4,280,000	582,000	469,000	158,000	288,000	23,000	3,229,000
2010 WPC EHWPCF Screen & Grit Replacement Program.....	3,823,000	41,000	1,814,000	1,614,000	186,000	14,000	1,968,000
2010 WPC Renewal & Replacements Program.....	2,000,000	1,124,000	300,000	171,000	120,000	9,000	576,000
2010 CMOM Staffing.....	2,000,000	1,199,000	5,000	0	5,000	0	796,000
2010 Sewer Pump Station Improvement Program.....	223,000	92,000	131,000	102,000	27,000	2,000	0
2010 Sewer Study - Dividend Brook, Rocky Hill.....	300,000	110,000	62,000	85,000	5,000	0	100,000
2010 General Purpose Sewer.....	2,702,000	1,860,000	115,000	151,000	7,000	1,000	683,000
2011 Sewer Pump Station Rehabilitation.....	2,000,000	74,000	869,000	579,000	288,000	25,000	1,036,000
2011 Capacity Management Operations & Maintenance - Staffing.....	2,000,000	1,394,000	12,000	0	11,000	1,000	594,000
2011 Capacity Management Operation & Maintenance - Compliance.....	2,800,000	0	1,264,000	586,000	816,000	64,000	1,334,000
2011 WPC Equipment & Facility Refurbishment.....	1,200,000	185,000	749,000	55,000	644,000	50,000	266,000
2011 WPC Renewal & Replacements.....	2,250,000	34,000	1,055,000	671,000	356,000	28,000	1,161,000
2011 WPC Electronic Development.....	1,750,000	0	112,000	5,000	99,000	8,000	1,638,000
2011 General Purpose Sewer.....	2,000,000	0	1,467,000	1,050,000	560,000	44,000	346,000
2012 General Purpose Sewer.....	5,000,000	9,000	357,000	448,000	167,000	13,000	4,363,000
2012 Backwater Valve.....	540,000	0	2,000	14,000	2,000	0	524,000
2012 East Hartford WPC Waste Water Screening Install.....	4,750,000	0	347,000	58,000	272,000	21,000	4,399,000
2012 Hartford WPC Solids Handling & Processing.....	4,800,000	0	642,000	493,000	198,000	11,000	4,158,000
2012 Relief Sewer - Four Mile Road, West Hartford.....	4,905,000	264,000	4,640,000	1,550,000	2,866,000	224,000	1,000
2012 Sanitary Sewer/Storm Drain Replacement: Retreat Ave.....	5,000,000	509,000	9,000	5,000	4,000	0	4,482,000
2012 Sanitary Sewer Replacements District - Wide.....	3,939,000	205,000	2,016,000	1,197,000	760,000	59,000	1,718,000
2012 Sewer Gate Replacement Program District - Wide.....	1,296,000	0	436,000	404,000	54,000	4,000	834,000
2012 Sewer Rehabilitation Program.....	2,500,000	967,000	873,000	0	810,000	63,000	660,000
2012 Sewer Replacement - Woodland Ave & Peters Road.....	1,310,000	17,000	172,000	179,000	1,000	0	1,113,000
2012 Sewer Infrastructure Design.....	480,000	0	313,000	254,000	55,000	4,000	167,000
2012 Sewer Pump Station Upgrades - Mohawk Drive East.....	654,000	0	73,000	148,000	5,000	0	501,000
2012 WPC Renewal & Replacement.....	3,000,000	0	524,000	1,361,000	22,000	2,000	1,615,000
2012 WPC Equipment & Facilities Refurbishment.....	1,200,000	32,000	431,000	10,000	390,000	31,000	737,000
2013 General Purpose Sewer.....	1,920,000	0	94,000	63,000	29,000	2,000	1,826,000
2013 Pump Station Upgrades - Motts - Wethersfield.....	510,000	0	47,000	40,000	7,000	0	463,000
2013 Rocky Hill Interceptor - Relief Sewer/Capacity Improvements.....	770,000	0	265,000	253,000	11,000	1,000	505,000
2013 Sewer Replacement - Oakwood Ave, West Hartford.....	460,000	0	76,000	158,000	6,000	0	296,000
2013 Various Sewer Pipe Replacement/Rehab - District Wide.....	4,940,000	0	2,002,000	2,081,000	44,000	3,000	2,812,000
2013 Sewer Rehabilitation Program.....	2,500,000	303,000	1,705,000	178,000	1,416,000	111,000	492,000
<b>Total Sewer Projects.....</b>	<b>\$184,668,000</b>	<b>\$61,322,940</b>	<b>\$43,614,000</b>	<b>\$21,179,000</b>	<b>\$24,899,000</b>	<b>\$1,944,000</b>	<b>\$75,323,060</b>

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series A Notes Due 3/18/16	Bonds This Issue	Premium Applied	Authorized But Unissued
<b>Combined Funding Projects</b>							
2007 Technology Improvements.....	\$3,100,000	\$2,959,000	\$9,000	\$2,000	\$7,000	\$0	\$132,000
2008 Pump Station Alarm Replacements.....	800,000	716,000	76,000	4,000	67,000	5,000	8,000
2008 Facility & Building Improvements.....	1,500,000	1,043,000	77,000	29,000	71,000	6,000	351,000
2009 Facility & Building Improvements - Headquarters Bldg.....	1,000,000	950,000	20,000	0	19,000	1,000	30,000
2009 Long-Term Strategic Initiatives.....	1,000,000	329,000	180,000	52,000	119,000	9,000	491,000
2010 Facility & Equipment Improvements Program.....	444,000	89,000	11,000	117,000	10,000	1,000	227,000
2010 Survey & Inspection Staffing.....	2,000,000	1,745,000	8,000	0	7,000	1,000	247,000
2010 Vehicle and Equipment Replacement Program.....	1,931,000	937,000	369,000	101,000	342,000	27,000	524,000
2010 Headquarters Renovation.....	1,300,000	1,253,000	2,000	0	2,000	0	45,000
2010 Information System Improvements # 1.....	3,600,000	3,372,000	3,000	0	3,000	0	225,000
2010 Information System Improvements # 2.....	2,000,000	1,071,000	573,000	0	531,000	42,000	356,000
2011 Survey & Construction Staffing.....	2,000,000	1,724,000	51,000	0	47,000	4,000	225,000
2011 Facility & Equipment Improvements.....	1,400,000	379,000	213,000	187,000	131,000	10,000	693,000
2011 Geographic Information System (GIS) - Enterprise System.....	450,000	149,000	151,000	0	140,000	11,000	150,000
2011 Pump Station Generators.....	4,800,000	899,000	2,625,000	640,000	1,923,000	150,000	1,188,000
2011 Headquarters Renovations.....	1,500,000	834,000	423,000	0	392,000	31,000	243,000
2011 Information System Improvements.....	700,000	569,000	40,000	5,000	37,000	3,000	86,000
2012 Information Technology Security Improvements.....	5,000,000	280,000	180,000	200,000	167,000	13,000	4,340,000
2012 Construction Services.....	3,500,000	1,951,000	766,000	0	710,000	56,000	783,000
2012 Engineering Services.....	4,100,000	1,340,000	1,166,000	0	1,081,000	85,000	1,594,000
2012 Facility Improvement Program.....	2,500,000	1,024,000	511,000	112,000	474,000	37,000	853,000
2012 Fleet Replacement.....	1,800,000	266,838	886,000	354,000	500,000	39,000	640,162
2012 Headquarters Parking Garage Renovations.....	3,095,000	0	173,000	219,000	1,000	0	2,875,000
2012 Survey & Construction.....	5,000,000	3,200,000	1,478,000	0	1,371,000	107,000	322,000
2012 Technical Services.....	1,500,000	567,000	556,000	0	516,000	40,000	377,000
2012 Information Technology.....	3,000,000	2,663,000	65,000	12,000	60,000	5,000	260,000
2013 Construction Services.....	4,000,000	0	3,256,000	1,202,000	1,905,000	149,000	744,000
2013 Engineering Services.....	2,400,000	0	1,986,000	808,000	1,093,000	85,000	414,000
2013 Facilities Improvement Program.....	2,000,000	0	788,000	84,000	666,000	52,000	1,198,000
2013 Information Technology - Applications.....	5,000,000	0	155,000	12,000	144,000	11,000	4,833,000
2013 Information Technology - Hardware.....	5,000,000	0	2,025,000	2,012,000	927,000	73,000	1,988,000
2013 Information Technology - SAP/Oracle.....	5,000,000	0	2,513,000	1,099,000	1,968,000	154,000	1,779,000
2013 Survey & Construction.....	5,000,000	0	4,091,000	1,627,000	2,285,000	179,000	909,000
2013 Technical Services.....	2,000,000	0	1,433,000	567,000	803,000	63,000	567,000
<b>Total Combined Funding Projects.....</b>	<b>\$89,420,000</b>	<b>\$30,309,838</b>	<b>\$26,889,000</b>	<b>\$9,445,000</b>	<b>\$18,519,000</b>	<b>\$1,449,000</b>	<b>\$29,697,162</b>
<b>Total.....</b>	<b>\$443,021,750</b>	<b>\$135,940,002</b>	<b>\$105,845,000</b>	<b>\$44,959,000</b>	<b>\$66,740,000</b>	<b>\$5,219,000</b>	<b>\$190,163,748</b>
<b>Project</b>	<b>Amount Authorized</b>	<b>Previously Bonded/Grants/Contributions</b>	<b>Notes Due 3/23/15</b>	<b>Series B Notes Due 11/4/15</b>			<b>Authorized But Unissued</b>
CWP Projects 2006.....	\$800,000,000	\$578,020,658	\$30,000,000	\$30,000,000			\$191,979,342
CWP Projects 2012.....	\$800,000,000	\$50,204,697	\$5,000,000	5,000,000			744,795,303
<b>Total Clean Water Projects.....</b>	<b>\$1,600,000,000</b>	<b>\$628,225,355</b>	<b>\$35,000,000</b>	<b>\$35,000,000</b>			<b>\$936,774,645</b>

<sup>1</sup> The District is issuing \$81,500,000 in General Obligation Bond Anticipation Notes, Series A and \$35,000,000 General Obligation Bond Anticipation Notes, Series B on March 19, 2015.

## RATINGS

The District received credit ratings of “Aa1” with a stable outlook from Moody’s Investors Service, Inc. (“Moody’s”) and “AA+” with a stable outlook from Standard & Poor’s, a division of The McGraw-Hill Companies, Inc. (“S&P”) on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody’s Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor’s, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District’s bonds and notes.

OFFICIAL STATEMENT DATED OCTOBER 22, 2015

NEW ISSUE

MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**THE METROPOLITAN DISTRICT**  
**HARTFORD COUNTY, CONNECTICUT**  
**\$36,215,000 GENERAL OBLIGATION BONDS, ISSUE OF 2015, SERIES B**  
**BOOK-ENTRY ONLY**

**DATED** Date of Delivery **DUE** Maturity Schedule **November 1, as shown below**

Due November 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due November 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2016	\$ 1,815,000	2.000%	0.300%	416489RK0	2026	\$ 1,810,000	5.000%	2.200%	416489RV6
2017	1,815,000	3.000%	0.600%	416489RL8	2027	1,810,000	2.500%	2.600%	416489RW4
2018	1,815,000	4.000%	0.820%	416489RM6	2028	1,810,000	3.750%	2.610%	416489RX2
2019	1,810,000	5.000%	1.020%	416489RN4	2029	1,810,000	3.000%	2.800%	416489RY0
2020	1,810,000	5.000%	1.260%	416489RP9	2030	1,810,000	3.000%	3.000%	416489RZ7
2021	1,810,000	5.000%	1.450%	416489RQ7	2031	1,810,000	3.000%	3.100%	416489SA1
2022	1,810,000	5.000%	1.650%	416489RR5	2032	1,810,000	3.000%	3.150%	416489SB9
2023	1,810,000	5.000%	1.870%	416489RS3	2033	1,810,000	3.125%	3.200%	416489SC7
2024	1,810,000	5.000%	2.000%	416489RT1	2034	1,810,000	3.125%	3.250%	416489SD5
2025	1,810,000	5.000%	2.100%	416489RU8	2035	1,810,000	3.250%	3.300%	416489SE3

**Underwriter**  
**JANNEY MONTGOMERY SCOTT LLC**

Interest on the Bonds will be payable on May 1, 2016 and semiannually thereafter on November 1 and May 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23<sup>rd</sup> Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about November 3, 2015.

**This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.**

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

## USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/18/16	Notes Due 11/4/15	Series B Bonds This Issue	Premium Applied	Authorized But Unissued
<b>Water Projects</b>							
2005 Water Distribution System Improvements.....	\$3,000,000	\$1,996,000	\$85,000	\$6,600	\$6,000	\$0	\$913,000
2008 Water Supply Facility Improvements.....	2,200,000	1,563,000	160,000	6,000	6,000	0	471,000
2008 West Hartford Access & Security Improvements.....	2,500,000	2,400,000	0	62,000	59,000	6,000	35,000
2009 Transmission Valve Replacements.....	3,500,000	200,000	0	13,600	12,000	2,000	3,286,000
2009 Water Main - Farmington Avenue, Hartford.....	2,070,000	0	165,000	339,600	323,000	30,000	1,552,000
2010 CWP Water Main Replacement - Farmington Ave, Hartford.....	2,330,000	2,206,026	19,000	61,000	58,000	6,000	40,974
2010 Dam Safety Improvements - Res # 2.....	1,315,000	149,000	449,000	2,000	2,000	0	715,000
2010 Dam Safety Improvements - Res # 3.....	1,315,000	34,000	123,000	178,000	170,000	15,000	973,000
2010 Hydraulic Computer Modeling.....	2,350,000	147,000	762,000	19,000	18,000	2,000	1,421,000
2010 Water Facilities Security & Improvement Program.....	4,492,000	2,288,000	336,000	159,000	152,000	13,000	1,703,000
2010 Water Main Replacement - Bloomfield.....	400,000	280,000	37,000	4,000	4,000	0	79,000
2010 Water Main Replacement - Hartford.....	1,000,000	100,000	192,000	17,000	16,000	2,000	650,000
2010 Water Main Replacement - Wethersfield.....	600,000	0	265,000	32,000	30,000	4,000	301,000
2011 Design of Water Main Replacements.....	1,000,000	0	278,000	58,000	55,000	6,000	651,000
2011 Water Main Replacement - Cottage Grove Road.....	1,450,000	47,000	0	10,000	10,000	0	1,393,000
2011 Water Main Replacement - Hamilton, Hartford, Phase II.....	3,250,000	8,000	143,000	20,000	19,000	2,000	3,078,000
2011 Water Main Replacement - Hartford.....	3,600,000	0	22,000	271,000	258,000	25,000	3,295,000
2011 Water Main Replacement - Longview Dr & Pheasant Ln.....	1,700,000	51,000	9,000	22,000	21,000	2,000	1,617,000
2011 Water Main Replacement - Simmons Road, East Hartford.....	450,000	0	22,000	82,000	78,000	8,000	342,000
2011 West Hartford Water Treatment Facility North Tank.....	4,800,000	3,133,492	8,000	7,000	7,000	0	1,651,508
2012 Dam Safety Improvements - Goodwin & Saville.....	2,040,000	165,000	1,558,000	27,000	26,000	2,000	289,000
2012 Farmington Avenue Water Main Installation.....	1,868,000	588,000	826,000	1,000	1,000	0	453,000
2012 General Purpose Water.....	4,000,000	62,000	496,000	184,000	175,000	17,000	3,250,000
2012 Paving Program.....	5,000,000	2,352,000	1,331,000	18,000	17,000	2,000	1,298,000
2012 Radio Frequency Automated Meter Reading.....	5,000,000	460,000	421,000	225,000	214,000	21,000	3,884,000
2012 Standpipe & Above Grade Storage Tank Projects.....	4,224,000	0	0	53,000	50,000	6,000	4,168,000
2012 Water Main Replacement - Farmington Avenue.....	3,500,000	337,000	223,000	15,000	14,000	2,000	2,924,000
2012 Water Main Replacement - Retreat Avenue.....	4,094,000	2,195,572	995,000	10,000	10,000	0	893,428
2012 Water Main Replacement - South Maple Ave.....	4,000,000	1,541,027	561,000	305,000	291,000	27,000	1,579,973
2012 Water Storage Tank Upgrades.....	839,000	0	0	5,000	5,000	0	834,000
2012 Water Treatment Facilities Upgrades.....	2,500,000	132,000	1,411,000	55,000	52,000	6,000	899,000
2013 Asset Management Water Main Replacement.....	4,460,000	0	417,000	138,000	132,000	11,000	3,900,000
2013 Bloomfield Water Treatment Facility Filtered Water.....	3,050,000	12,000	686,000	13,000	12,000	2,000	2,338,000
2013 Buckingham Water Pump Station, Glastonbury.....	1,740,000	983,801	230,600	96,600	91,000	9,000	426,199
2013 CWP Water Main Replacement - Portions of Church Street.....	4,570,000	0	313,000	3,000	3,000	0	4,254,000
2013 General Purpose Water.....	3,860,000	1,754,000	461,000	3,000	3,000	0	1,642,000
2013 Newington PRV Service Area Upgrades.....	2,330,000	10,000	166,000	19,000	18,000	2,000	2,134,000
2013 Paving Program.....	4,200,000	2,257,000	32,000	137,000	131,000	11,000	1,769,000
2013 Water Main Replacement - Center Street, Hartford.....	330,000	0	42,000	116,000	111,000	9,000	168,000
2013 Water Main Replacement - Church Street, Hartford.....	370,000	0	31,000	24,000	23,000	2,000	314,000
2013 Water Main Replacement - Franklin 13.....	2,100,000	0	461,000	502,000	478,000	46,000	1,115,000
2013 Water Main Replacement - Jerome Avenue.....	1,400,000	8,000	329,000	33,000	31,000	4,000	1,028,000
2013 Water Main Replacement - Oakwood Ave, West Hartford.....	300,000	24,000	103,000	173,000	165,000	8,000	0
2013 Water Supply Generators.....	350,000	41,000	200,000	109,000	104,000	5,000	0
2013 Wickham Hill Basins, East Hartford.....	4,980,000	3,569,068	114,000	211,000	201,000	19,000	1,076,932
2014 Collinsville Road WTP Emergency Generator Replacement.....	500,000	0	35,000	465,000	443,000	22,000	0
2014 General Purpose Water.....	3,500,000	0	157,000	2,115,000	2,016,000	188,000	1,139,000
2014 Kilkeny Water.....	5,000,000	0	568,000	2,536,000	2,417,000	226,000	1,789,000
2014 Orchard Street Water Pump Station, Glastonbury.....	3,000,000	0	0	2,000,000	1,906,000	179,000	915,000
2014 Paving Program.....	3,000,000	0	2,743,000	148,000	141,000	13,000	103,000
2014 Phelps Brook Dam & East Dike Rehabilitation Project.....	3,000,000	0	106,000	0	1,430,000	133,000	1,331,000
2014 Renewable Energy Projects - Water Facilities.....	300,000	0	162,000	138,000	132,000	6,000	0
2014 Transmission Main Extension - Newington.....	3,500,000	0	0	0	1,430,000	133,000	1,937,000
2014 Various Transmission Main Design & Construction.....	2,100,000	0	85,000	490,000	467,000	44,000	1,504,000
2014 Water Main Replacement - Wethersfield.....	3,000,000	0	0	5,000	5,000	0	2,995,000
2014 Water Main Replacement - Oakwood Avenue, West Hartford.....	1,550,000	0	0	830,000	791,000	74,000	685,000
2014 Water Main Replacement - West Hartford.....	1,500,000	0	4,000	4,000	4,000	0	1,492,000
2014 Water Supply Generators.....	2,800,000	0	0	2,800,000	2,668,000	132,000	0
2014 Water Treatment Facilities Upgrades.....	2,300,000	0	635,000	167,000	159,000	15,000	1,491,000
2014 Wethersfield Water Pump Station, Wethersfield.....	2,900,000	0	0	150,000	143,000	13,000	2,744,000
2015 Collinsville WTP Emergency Generator Replacement.....	200,000	0	0	35,000	33,000	4,000	163,000
2015 General Purpose Water Program.....	4,000,000	0	23,000	2,010,000	1,916,000	179,000	1,882,000
2015 Hydrant Replacement Program.....	1,600,000	0	103,000	737,000	702,000	66,000	725,000
2015 Paving Program.....	2,500,000	0	20,000	2,267,000	2,160,000	200,000	120,000
2015 Puddletown Booster Water Pump Station, New Hartford.....	3,300,000	0	0	600,000	572,000	53,000	2,675,000
2015 Radio Frequency Automated Meter Reading Program.....	3,000,000	0	0	304,000	290,000	27,000	2,683,000
2015 Renewable Energy Projects - Water Facilities.....	250,000	0	0	56,000	53,000	6,000	191,000
2015 Water Rehabilitation Program.....	1,000,000	0	12,000	555,000	529,000	49,000	410,000
2015 Water Supply Generators.....	1,100,000	0	0	102,000	97,000	9,000	994,000
2015 Water Treatment Facilities Upgrades.....	1,000,000	0	0	5,000	5,000	0	995,000
2015 WHWTF Storage Improvements.....	2,900,000	0	0	1,316,000	1,254,000	118,000	1,528,000
2015 WMR Buckingham Street Area, Hartford.....	600,000	0	0	406,000	387,000	36,000	177,000
<b>Total Water Projects.....</b>	<b>\$173,827,000</b>	<b>\$31,093,986</b>	<b>\$19,135,000</b>	<b>\$24,084,000</b>	<b>\$25,812,000</b>	<b>\$2,259,000</b>	<b>\$95,527,014</b>



Project	Amount Authorized	Previously Bonded/Grants/ Contributions	Notes Due 3/18/16	Notes Due 11/4/15	Series B Bonds This Issue	Premium Applied	Authorized But Unissued
<b>Combined Funding Projects</b>							
2008 Facility & Building Improvements.....	\$1,500,000	\$1,120,000	\$36,000	\$18,000	\$17,000	\$2,000	\$325,000
2010 Facility & Equipment Improvements Program.....	444,000	100,000	261,000	7,000	7,000	0	76,000
2010 Information System Improvements # 1.....	3,600,000	3,375,000	14,000	17,000	16,000	2,000	193,000
2011 Headquarters Renovations.....	1,500,000	1,257,000	0	16,000	15,000	2,000	226,000
2011 Information System Improvements.....	700,000	609,000	5,000	24,000	23,000	2,000	61,000
2011 Security & SCADA Communication.....	1,000,000	39,000	59,000	15,000	14,000	2,000	886,000
2012 Facility Improvement Program.....	2,500,000	1,535,000	154,000	14,000	13,000	2,000	796,000
2012 Headquarters Parking Garage Renovations.....	3,095,000	1,000	366,000	1,160,000	1,106,000	103,000	1,519,000
2012 Information Technology Security Improvements.....	5,000,000	460,000	348,000	2,005,000	1,911,000	179,000	2,102,000
2012 Information Technology.....	3,000,000	2,728,000	12,000	5,000	5,000	0	255,000
2013 Facilities Improvement Program.....	2,000,000	718,000	296,000	157,000	150,000	13,000	823,000
2013 Fleet Replacement.....	1,100,000	0	787,000	14,000	13,000	2,000	298,000
2013 Information Technology - Applications.....	5,000,000	155,000	214,000	23,000	22,000	2,000	4,607,000
2013 Information Technology - Hardware.....	5,000,000	1,000,000	3,084,000	38,000	36,000	4,000	876,000
2013 Information Technology - SAP/Oracle.....	5,000,000	2,122,000	1,854,000	548,000	522,000	49,000	453,000
2013 Land Improvements.....	1,000,000	0	236,000	81,000	77,000	8,000	679,000
2014 Facilities Improvement Program.....	3,000,000	0	924,000	918,000	875,000	82,000	1,119,000
2014 Land Improvements.....	1,000,000	0	152,000	182,000	174,000	15,000	659,000
2015 Administrative Facilities Improvement Program.....	1,000,000	0	23,000	10,000	10,000	0	967,000
2015 Construction Services.....	3,500,000	0	1,343,000	1,163,000	1,108,000	104,000	245,000
2015 Engineering Services.....	2,500,000	0	919,000	844,000	804,000	76,000	701,000
2015 Information Systems - Business Transformation SAP Upgrade.....	5,000,000	0	75,000	235,000	224,000	21,000	4,680,000
2015 Survey & Construction.....	5,000,000	0	2,109,000	1,982,000	1,889,000	177,000	825,000
2015 Technical Services.....	4,000,000	0	1,589,000	1,440,000	1,372,000	129,000	910,000
<b>Total Combined Funding Projects.....</b>	<b>\$66,439,000</b>	<b>\$15,219,000</b>	<b>\$14,860,000</b>	<b>\$10,916,000</b>	<b>\$10,403,000</b>	<b>\$976,000</b>	<b>\$24,981,000</b>
<b>Total .....</b>	<b>\$240,266,000</b>	<b>\$46,312,986</b>	<b>\$33,995,000</b>	<b>\$35,000,000</b>	<b>\$36,215,000</b>	<b>\$3,235,000</b>	<b>\$120,508,014</b>

## RATINGS

The District received credit ratings of “Aa1” with a stable outlook from Moody’s Investors Service, Inc. (“Moody’s”) and “AA+” with a stable outlook from Standard & Poor’s, a division of The McGraw-Hill Companies, Inc. (“S&P”) on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody’s Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor’s, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District’s bonds and notes.

## TAX MATTERS

The Internal Revenue Code of 1986, as amended (the “Code”), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations.

Ownership of the Bonds may also result in certain collateral federal income tax consequences to certain taxpayers, including, without limitation, financial institutions, property and casualty insurance companies, certain foreign corporations doing business in the United States, certain S corporations with excess passive income, individual

OFFICIAL STATEMENT DATED FEBRUARY 9, 2016

MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**THE METROPOLITAN DISTRICT**  
**HARTFORD COUNTY, CONNECTICUT**  
**\$33,025,000 GENERAL OBLIGATION BONDS, ISSUE OF 2016, SERIES A**  
**BOOK-ENTRY ONLY**

**DATED** Date of Delivery **Maturity Schedule** **DUE** February 1, as shown below

Due February 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due February 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2017	\$1,655,000	2.000%	0.400%	416489SG8	2027	\$1,650,000	2.000%	2.000%	416489SS2
2018	1,655,000	4.000%	0.550%	416489SH6	2028	1,650,000	2.000%	2.100%	416489ST0
2019	1,655,000	5.000%	0.750%	416489SJ2	2029	1,650,000	2.125%	2.250%	416489SU7
2020	1,655,000	5.000%	0.750%	416489SK9	2030	1,650,000	2.250%	2.400%	416489SV5
2021	1,655,000	5.000%	0.850%	416489SL7	2031	1,650,000	2.500%	2.500%	416489SW3
2022	1,650,000	4.000%	1.000%	416489SM5	2032	1,650,000 *	3.000%	2.600%	416489SX1
2023	1,650,000	5.000%	1.180%	416489SN3	2033	1,650,000 *	3.000%	2.650%	416489SY9
2024	1,650,000	2.000%	1.380%	416489SP8	2034	1,650,000 *	3.000%	2.700%	416489SZ6
2025	1,650,000	2.000%	1.550%	416489SQ6	2035	1,650,000 *	3.000%	2.750%	416489TA0
2026	1,650,000 *	2.000%	1.850%	416489SR4	2036	1,650,000 *	3.000%	2.800%	416489TB8

\* Priced assuming redemption on February 1, 2025; however redemption is at the election of the District. See "Redemption" herein.

Underwriter

**ROOSEVELT & CROSS, INC. & ASSOCIATES**

Interest on the Bonds will be payable on August 1, 2016 and semiannually thereafter on February 1 and August 1 in each year until maturity.

**The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.**

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23<sup>rd</sup> Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, Paying Agent and Escrow Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about February 18, 2016.

***This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.***

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

## USE OF BOND PROCEEDS

Project	Previously						
	Amount Authorized	Bonds/Grants/Contributions	Notes Due 3/19/16	Notes Due 12/1/16 <sup>1</sup>	Bonds This Issue	Premium Applied	Authorized But Unissued
<b>Water Projects</b>							
2000 Dam Safety Improvements - Reservoir No. 2	\$5,000,000	\$3,235,000	\$1,161,000	\$407,000	\$1,144,000	\$17,000	\$197,000
2005 Water Distribution System Improvements	3,000,000	2,002,000	85,000	34,000	50,000	1,000	913,000
2005 Water Supply Facility & Site Improvements	700,000	696,000	3,000	3,000	0	0	1,000
2006 36-Inch Water Main Replacement	4,700,000	2,942,000	2,000	0	2,000	0	1,756,000
2007 CSO - Related Assets	5,000,000	4,182,054	28,000	0	28,000	0	789,946
2007 Treatment Facility Upgrades	1,100,000	1,028,000	71,000	33,000	37,000	1,000	1,000
2007 Water Supply Facility Improvements	1,450,000	1,431,000	18,000	0	18,000	0	1,000
2008 Farmington Avenue Water Main Replacement	1,000,000	572,000	70,000	6,000	63,000	1,000	358,000
2008 General Purpose Water	4,250,000	2,492,000	172,000	94,000	124,000	2,000	1,538,000
2008 Planning & Testing	600,000	152,000	16,000	0	16,000	0	432,000
2008 Water Supply Facility Improvements	2,200,000	1,569,000	160,000	44,000	119,000	2,000	466,000
2009 CSO Related Assets	5,000,000	4,053,000	86,000	0	85,000	1,000	861,000
2009 Farmington Water Main Installation West Hartford	1,380,000	85,000	189,000	86,000	128,000	2,000	1,079,000
2009 Radio Frequency Automated Meter Reading	5,000,000	4,896,451	17,000	17,000	0	0	86,549
2009 Transmission Valve Replacements	3,500,000	214,000	0	188,000	0	0	3,098,000
2009 Water Main - Farmington Ave, Hartford	2,070,000	353,000	165,000	165,000	0	0	1,552,000
2009 Water Main Gate Valve Replacement	2,300,000	100,000	0	547,000	0	0	1,653,000
2009 Water Treatment Facility Improvements	2,785,000	2,157,000	45,000	0	44,000	1,000	583,000
2010 CWP Water Main Replacement - Cleveland Ave/Main Street	2,033,000	1,635,563	0	279,000	0	0	118,437
2010 CWP Water Main Replacement - Farmington Ave, Hartford	2,330,000	2,100,026	19,000	229,000	0	0	974
2010 CWP Water Main Replacement - Guilford, Etc. Hartford	3,607,000	1,992,314	430,000	388,000	412,000	6,000	808,686
2010 CWP Water Main Replacement - Wethersfield Avenue # 3	2,692,000	582,000	14,000	9,000	6,000	0	2,095,000
2010 Dam Safety - Ncpang Phelps Brook, East Dike	4,944,000	88,000	145,000	0	143,000	2,000	4,711,000
2010 Dam Safety Improvements - Res # 1	1,315,000	257,000	551,000	81,000	463,000	7,000	507,000
2010 Dam Safety Improvements - Res # 2	1,315,000	151,000	449,000	63,000	380,000	6,000	715,000
2010 Dam Safety Improvements - Res # 3	1,315,000	219,000	123,000	290,000	11,000	0	795,000
2010 General Purpose Water	3,251,000	964,320	166,000	486,000	47,000	1,000	1,752,680
2010 Hydraulic Computer Modeling	2,350,000	167,000	762,000	603,000	304,000	4,000	1,272,000
2010 Radio Frequency Automated Meter Reading	4,846,800	4,140,912	177,000	177,000	0	0	528,888
2010 Water Facilities Security & Improvement Program	4,492,000	2,453,000	336,000	385,000	86,000	1,000	1,567,000
2010 Water Main Replacement - Bloomfield	400,000	284,000	37,000	34,000	5,000	0	77,000
2010 Water Main replacement - East Hartford	1,000,000	100,000	399,000	401,000	0	0	499,000
2010 Water Main Replacement - Farmington Ave, West Hartford	1,359,400	958,000	292,000	292,000	0	0	109,400
2010 Water Main Replacement - Hartford	1,000,000	118,000	192,000	156,000	52,000	1,000	673,000
2010 Water Main Replacement - Wethersfield	600,000	34,000	265,000	177,000	113,000	2,000	274,000
2010 Water Main Replacement - Windsor	400,000	0	37,000	11,000	26,000	0	363,000
2010 Water Pump Station Replacement Upgrade Program	4,800,000	454,000	304,000	201,000	102,000	1,000	4,042,000
2010 Water Supply Facility Improvements Program	2,500,000	2,086,000	308,000	239,000	68,000	1,000	106,000
2011 CWP - Water Main Replacements	3,750,000	2,587,177	323,000	127,000	193,000	3,000	839,823
2011 CWP Water Main Replacement - Farmington Ave, Hartford	800,000	170,000	0	48,000	0	0	582,000
2011 CWP Water Main Replacement - Warner Street/Wethersfield Ave	1,632,000	1,496,528	20,000	20,000	0	0	115,472
2011 Dam Safety Improvements - Res #6	1,330,000	0	175,000	71,000	140,000	2,000	1,117,000
2011 Design of Water Main Replacements	1,000,000	61,000	278,000	264,000	43,000	1,000	631,000
2011 General Purpose Water	1,000,000	574,564	148,000	143,000	97,000	1,000	184,436
2011 Ground Water Development	5,000,000	25,000	279,000	1,000	275,000	4,000	4,695,000
2011 Radio Frequency Automated Meter Reading	1,500,000	491,972	625,000	625,000	0	0	383,028
2011 Water Main Replacement - Colony Road	700,000	397,000	30,000	0	30,000	0	273,000
2011 Water Main Replacement - Cottage Grove Road	1,450,000	57,000	0	13,000	0	0	1,380,000
2011 Water Main Replacement - East Hartford	2,450,000	4,000	16,000	0	16,000	0	2,430,000
2011 Water Main Replacement - Hamilton, Hartford, Phase II	3,250,000	29,000	143,000	85,000	57,000	1,000	3,078,000
2011 Water Main Replacement - Hartford	3,600,000	283,000	22,000	734,000	0	0	2,583,000
2011 Water Main Replacement - Longview Dr & Pheasant Ln	1,700,000	74,000	9,000	323,000	0	0	1,303,000
2011 Water Main Replacement - Simmons Road, East Hartford	450,000	86,000	22,000	63,000	0	0	301,000
2011 Water Pump Station Improvements	1,200,000	443,396	243,000	137,000	104,000	2,000	513,604
2011 Water Supply Facility & Watershed Improvements	1,600,000	363,000	163,000	188,000	113,000	2,000	934,000
2011 Water Treatment Facility Upgrades	1,000,000	556,000	304,000	7,000	296,000	4,000	137,000
2011 West Hartford Water Treatment Facility North Tank	4,800,000	3,140,492	8,000	8,000	0	0	1,651,508
2012 Asset Management Construction Administration	904,000	0	19,000	19,000	0	0	885,000
2012 CWP Water Main Replacement - South Maple Ave West, Hartford	4,000,000	1,839,027	561,000	1,456,000	10,000	0	674,973
2012 Dam Safety Improvements - Goodwin & Saville	2,040,000	193,000	1,558,000	1,728,000	48,000	1,000	70,000
2012 Farmington Avenue Water Main Installation	1,868,000	589,000	826,000	150,000	666,000	10,000	453,000
2012 General Purpose Water	4,000,000	254,000	496,000	223,000	489,000	7,000	3,027,000
2012 Paving Program	5,000,000	2,371,000	1,331,000	835,000	493,000	7,000	1,294,000
2012 Pump Station Upgrade - Canal Road	1,569,000	1,044,000	508,000	10,000	491,000	7,000	17,000
2012 Pump Station Upgrade - Newington & Orchard Road, Glastonbury	4,200,000	1,601,257	249,000	230,000	19,000	0	2,349,743
2012 Radio Frequency Automated Meter Reading	5,000,000	695,000	421,000	421,000	0	0	3,884,000
2012 Standpipe & Above Grade Storage Tank Projects	4,224,000	56,000	0	36,000	0	0	4,132,000
2012 Structure Abandonment	603,000	0	0	12,000	0	0	591,000
2012 Water Infrastructure Design District-Wide	480,000	324,000	14,000	0	14,000	0	142,000
2012 Water Main Replacement - Farmington Avenue	3,500,000	353,000	223,000	2,709,000	63,000	1,000	374,000
2012 Water Main Replacement - Four Mile Road	1,189,000	61,000	1,000	0	1,000	0	1,127,000
2012 Water Main Replacement - Montclair Drive	457,000	11,000	0	1,000	0	0	445,000
2012 Water Main Replacement - Retreat Avenue	4,094,000	2,205,572	995,000	1,019,000	0	0	869,428
2012 Water Storage Basin Upgrades	3,515,000	0	76,000	74,000	9,000	0	3,432,000
2012 Water Treatment Facilities Upgrade	2,500,000	190,000	1,411,000	1,025,000	564,000	8,000	713,000

Project	Amount Authorized	Previously	Notes Due 3/18/16	Notes Due 12/1/16 <sup>1</sup>	Bonds This Issue	Premium Applied	Authorized But Unissued
		Bonded/Grants/Contributions					
2013 Asset Management Water Main Replacement.....	4,466,000	143,000	417,000	417,000	0	0	3,906,000
2013 Bloomfield Water Treatment Facility Filtered Water.....	5,000,000	26,000	686,000	540,000	146,000	2,000	4,286,000
2013 Buckingham Water Pump Station, Glastonbury.....	1,740,000	1,194,764	230,000	230,000	0	0	315,236
2013 CWP Water Main Rehabilitation - Pennway Street, Hartford.....	593,000	432,431	92,000	92,000	0	0	68,569
2013 CWP Water Main Replacement - Church Street, Hartford.....	370,000	25,000	31,000	79,000	0	0	266,000
2013 CWP Water Main Replacement - Portions of Church Street.....	4,370,000	3,000	313,000	136,000	174,000	3,000	4,254,000
2013 General Purpose Water.....	3,860,000	1,757,000	461,000	433,000	28,000	0	1,642,000
2013 Newington PRV Service Area Upgrades.....	2,330,000	30,000	166,000	125,000	40,000	1,000	2,134,000
2013 Paving Program.....	4,200,000	2,399,000	32,000	189,000	0	0	1,612,000
2013 Radio Frequency Automated Meter Reading.....	5,000,000	0	1,180,000	1,180,000	0	0	3,820,000
2013 Water Main Replacement - Center Street, Hartford.....	330,000	120,000	42,000	148,000	0	0	62,000
2013 Water Main Replacement - Franklin 13.....	2,100,000	524,000	461,000	723,000	0	0	853,000
2013 Water Main Replacement - Jerome Avenue.....	1,400,000	43,000	329,000	620,000	0	0	737,000
2013 Water Main Replacement - Pitkin Street.....	460,000	32,000	16,000	16,000	0	0	412,000
2013 Water Rehabilitation Program.....	1,000,000	336,000	135,000	0	133,000	2,000	509,000
2013 Water Treatment Facility Upgrades.....	2,160,000	4,000	370,000	146,000	221,000	3,000	1,786,000
2013 Wickett Hill Basins, East Hartford.....	4,980,000	3,893,960	114,000	113,000	1,000	0	972,040
2014 Collinsville Road WTP Emergency Generator Replacement.....	700,000	465,000	35,000	27,000	8,000	0	200,000
2014 General Purpose Water.....	3,500,000	2,204,000	157,000	139,000	18,000	0	1,139,000
2014 Kilkenny Water.....	5,000,000	2,643,000	568,000	568,000	0	0	1,789,000
2014 Paving Program.....	3,000,000	154,000	2,743,000	2,758,000	0	0	88,000
2014 Phelps Brook Dam & East Dike Rehabilitation Project.....	3,000,000	1,563,000	106,000	94,000	12,000	0	1,331,000
2014 Radio Frequency Automated Meter Reading.....	5,000,000	0	150,000	150,000	0	0	4,850,000
2014 Renewable Energy Projects - Water Facilities.....	550,000	138,000	162,000	132,000	30,000	0	250,000
2014 Various Transmission Main Design & Construction.....	2,100,000	511,000	85,000	85,000	0	0	1,504,000
2014 Water Main Replacement - Wethersfield.....	3,700,000	5,000	0	478,000	0	0	3,217,000
2014 Water Main Replacement - Oakwood Avenue, West Hartford.....	1,550,000	762,000	103,000	42,000	60,000	1,000	685,000
2014 Water Main Replacement - West Hartford.....	1,500,000	4,000	4,000	7,000	0	0	1,489,000
2014 Water Pump Station Improvements.....	175,000	0	0	6,000	0	0	169,000
2014 Water Rehabilitation Program.....	1,000,000	0	458,000	289,000	167,000	2,000	542,000
2014 Water Treatment Facilities Upgrades.....	2,300,000	174,000	635,000	546,000	217,000	3,000	1,360,000
2015 General Purpose Water Program.....	4,000,000	2,095,000	23,000	23,000	0	0	1,882,000
2015 Hydrant Replacement Program.....	1,600,000	768,000	103,000	103,000	0	0	729,000
2015 Paving Program.....	2,500,000	2,360,000	20,000	20,000	0	0	120,000
2015 Radio Frequency Automated Meter Reading Program.....	3,000,000	0	317,000	525,000	0	0	2,158,000
2015 Water Rehabilitation Program.....	1,000,000	578,000	12,000	12,000	0	0	410,000
2015 Water Supply Generators.....	1,100,000	606,000	200,000	30,000	168,000	2,000	294,000
2015 Water Supply Improvements.....	3,000,000	0	0	80,000	0	0	2,920,000
2015 Water Treatment Facilities Upgrades.....	1,000,000	5,000	0	27,000	0	0	968,000
2015 WHWTF Storage Improvements.....	2,900,000	1,372,000	0	1,073,000	0	0	455,000
2016 Paving Program.....	3,000,000	0	0	1,500,000	0	0	1,500,000
<b>Total Water Projects.....</b>	<b>\$285,668,200</b>	<b>\$101,296,780</b>	<b>\$29,430,000</b>	<b>\$32,831,000</b>	<b>\$9,730,000</b>	<b>\$140,000</b>	<b>\$141,670,420</b>

**Sewer Projects**

2005 General Purpose Sewer.....	\$2,750,000	\$2,355,082	\$1,000	\$0	\$1,000	\$0	\$393,918
2006 Combined Sewer Separation.....	5,000,000	3,030,162	1,550,000	1,550,000	0	0	419,838
2006 CSO Abatement Program.....	5,000,000	1,500,216	3,302,000	3,302,000	0	0	197,784
2006 Sanitary Sewer Overflow - Engineering Design/Study.....	5,000,000	4,864,880	133,000	133,000	0	0	2,120
2006 Sanitary Sewer Overflow (SSO) - Newington.....	5,000,000	4,869,348	23,000	23,000	0	0	107,652
2006 Sanitary Sewer Overflow (SSO) - Rocky Hill.....	5,000,000	3,816,675	30,000	30,000	0	0	1,153,325
2006 Sanitary Sewer Overflow (SSO) - West Hartford.....	5,000,000	4,902,223	4,000	4,000	0	0	93,777
2006 Sanitary Sewer Overflow (SSO) - Wethersfield.....	5,000,000	4,674,805	123,000	123,000	0	0	202,195
2006 Wethersfield Cove Inflow & Infiltration Reduction.....	5,000,000	2,788,000	279,000	1,364,000	0	0	848,000
2007 Wastewater Treatment Facility Improvements.....	4,600,000	2,961,000	819,000	508,000	402,000	6,000	723,000
2007 Wastewater Treatment Facility Security & Communication.....	3,200,000	366,000	5,000	4,000	1,000	0	2,829,000
2008 Capacity Management Operations & Maintenance Compliance.....	5,000,000	3,647,000	186,000	151,000	34,000	1,000	1,167,000
2008 General Purpose Sewer.....	4,410,000	1,799,000	481,000	181,000	296,000	4,000	2,130,000
2008 Improvements to SCADA.....	2,500,000	650,000	1,613,000	1,229,000	488,000	7,000	126,000
2008 Sewer System Capital Equipment & Staffing.....	5,000,000	3,679,000	3,000	0	3,000	0	1,318,000
2008 Water Pollution Control Infrastructure.....	2,000,000	819,000	391,000	322,000	138,000	2,000	719,000
2009 Capacity Management Operations & Maintenance Compliance.....	5,000,000	4,636,000	10,000	2,000	8,000	0	354,000
2009 CMOM Compliance Capital Equipment.....	5,000,000	1,671,000	157,000	263,000	42,000	1,000	3,023,000
2009 General Purpose Sewer.....	3,507,000	2,671,000	22,000	13,000	9,000	0	814,000
2009 Hartford Odor Control Construction.....	4,888,000	2,024,000	21,000	72,000	0	0	2,792,000
2009 Water Pollution Control Infrastructure Replacements.....	4,455,000	1,796,000	1,944,000	348,000	1,603,000	23,000	685,000
2010 Backwater Valve Program/Private Property Inflow Disconnect.....	530,000	0	42,000	34,000	8,000	0	488,000
2010 General Purpose Sewer.....	2,702,000	1,868,000	203,000	337,000	19,000	0	478,000
2010 Huyslope Street Sewer Rehabilitation - Hartford.....	2,956,000	203,000	23,000	6,000	17,000	0	2,730,000
2010 Sewer Pump Station Improvement Program.....	223,000	121,000	102,000	0	100,000	2,000	0
2010 Sewer Study - Dividend Brook, Rocky Hill.....	300,000	115,000	137,000	155,000	29,000	1,000	0
2010 WPC EHWPCF Screen & Grit Replacement Program.....	3,823,000	241,000	2,147,000	1,959,000	275,000	4,000	1,344,000
2010 WPC Renewal & Replacements Program.....	2,000,000	1,253,000	364,000	255,000	169,000	2,000	321,000
2010 WPS Electrical Systems Modernization Program.....	4,280,000	893,000	244,000	214,000	93,000	1,000	3,079,000
2011 Capacity Management Operation & Maintenance - Compliance.....	2,800,000	880,000	990,000	1,357,000	211,000	3,000	349,000
2011 General Purpose Sewer.....	2,000,000	604,000	1,180,000	1,123,000	56,000	1,000	216,000
2011 Sewer Pump Station Improvement Pro. Ph II.....	300,000	0	188,000	183,000	3,000	0	112,000
2011 Sewer Pump Station Rehabilitation.....	2,000,000	385,000	641,000	161,000	473,000	7,000	974,000
2011 Sewer Study - Dividend Brook, Rocky Hill.....	4,500,000	0	0	81,000	0	0	4,419,000
2011 WPC Electronic Development.....	1,750,000	107,000	252,000	566,000	5,000	0	1,072,000
2011 WPC Equipment & Facility Refurbishment.....	1,200,000	879,000	103,000	61,000	54,000	1,000	205,000
2011 WPC Renewal & Replacements.....	2,250,000	418,000	796,000	600,000	405,000	6,000	821,000

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes		Bonds This Issue	Premium Applied	Authorized But Unissued
			Due 3/18/16	Due 12/1/16 <sup>1</sup>			
2012 Backwater Valve.....	540,000	2,000	55,000	74,000	0	0	464,000
2012 East Hartford WPC Waste Water Screening Install.....	4,750,000	293,000	58,000	234,000	53,000	1,000	4,169,000
2012 General Purpose Sewer.....	5,000,000	189,000	693,000	1,017,000	15,000	0	3,779,000
2012 Hartford WPC Solids Handling & Processing.....	4,800,000	149,000	493,000	55,000	448,000	7,000	4,141,000
2012 Relief Sewer - Four Mile Road, West Hartford.....	4,905,000	3,354,000	1,550,000	0	1,528,000	22,000	1,000
2012 Sanitary Sewer Replacements District - Wide.....	3,939,000	1,024,000	1,349,000	537,000	1,180,000	17,000	1,181,000
2012 Sanitary Sewer/Storm Drain Replacement Retreat Ave.....	5,000,000	513,000	5,000	172,000	5,000	0	4,310,000
2012 Sewer Gate Replacement Program District - Wide.....	1,296,000	58,000	409,000	89,000	315,000	5,000	829,000
2012 Sewer Infrastructure Design.....	480,000	59,000	254,000	0	250,000	4,000	167,000
2012 Sewer Pump Station Upgrades - Fishfy Street, Hartford.....	122,000	0	57,000	42,000	15,000	0	63,000
2012 Sewer Pump Station Upgrades - Mohawk Drive East.....	654,000	5,000	255,000	458,000	17,000	0	174,000
2012 Sewer Pump Station Upgrades - Ridge Street, Windsor.....	585,000	0	76,000	323,000	14,000	0	248,000
2012 Sewer Replacement - Montclair Drive, West Hartford.....	2,642,000	0	84,000	68,000	24,000	0	2,550,000
2012 Sewer Replacement - Woodland Ave & Peters Road.....	1,310,000	18,000	185,000	147,000	47,000	1,000	1,097,000
2012 WPC Equipment & Facilities Refurbishment.....	1,206,000	453,000	103,000	297,000	10,000	0	440,000
2012 WPC Renewal & Replacement.....	3,000,000	24,000	2,000,000	1,848,000	197,000	3,000	928,000
2013 Folly Brook Inflow/Infiltration, Wethersfield - Contract I.....	4,850,000	0	0	321,000	0	0	4,529,000
2013 General Purpose Sewer.....	1,920,000	31,000	94,000	428,000	62,000	1,000	1,398,000
2013 HWPCF Cake Storage & Gravity.....	740,000	0	39,000	196,000	0	0	544,000
2013 Pump Station Upgrades - Brookside Street, Newington.....	2,340,000	0	31,000	14,000	28,000	0	2,298,000
2013 Pump Station Upgrades - Chateau Woods/High Path Road.....	500,000	0	477,000	463,000	20,000	0	15,000
2013 Pump Station Upgrades - Harvest Lane, Windsor.....	500,000	0	304,000	297,000	10,000	0	193,000
2013 Pump Station Upgrades - Meadow Street, Newington.....	620,000	0	486,000	468,000	20,000	0	132,000
2013 Pump Station Upgrades - Mohawk Drive, East Hartford.....	2,640,000	0	162,000	257,000	29,000	0	2,354,000
2013 Pump Station Upgrades - Motts - Wethersfield.....	510,000	7,000	59,000	44,000	15,000	0	444,000
2013 Pump Station Upgrades - Ridge Street, Windsor.....	630,000	0	327,000	399,000	22,000	0	209,000
2013 Rocky Hill Interceptor - Relief Sewer/Capacity Improvements.....	770,000	12,000	383,000	450,000	34,000	1,000	273,000
2013 Sewer Rehabilitation Program.....	2,500,000	1,830,000	178,000	0	175,000	3,000	492,000
2013 Sewer Replacement - Oakwood Ave, West Hartford.....	460,000	6,000	193,000	152,000	69,000	1,000	232,000
2013 Sewer Replacement - Phensant Lane.....	550,000	0	24,000	506,000	0	0	44,000
2013 Sewer Replacement/Repairs - 388-390 Farmington Ave, Hartford.....	1,900,000	0	26,000	26,000	0	0	1,874,000
2013 Various Sewer Pipe Replacement/Rehab - District Wide.....	4,940,000	47,000	2,081,000	1,197,000	882,000	13,000	2,801,000
2013 Windsor Inflow/Infiltration Removal.....	4,850,000	0	0	239,000	0	0	4,611,000
2013 WPC Equipment & Facilities Refurbishment.....	1,260,000	0	1,023,000	526,000	641,000	9,000	84,000
2013 WPC SCADA Upgrades.....	1,260,000	0	26,000	8,000	19,000	0	1,233,000
2014 General Purpose Sewer.....	5,000,000	0	69,000	748,000	5,000	0	4,247,000
2014 Hartford WPCF DAF/ Sludge Equalization Design.....	800,000	0	0	95,000	0	0	705,000
2014 Hartford WPCF Sludge Mixing Tank, Sludge Screening, Upgrades.....	5,000,000	0	19,000	266,000	0	0	4,734,000
2014 Hartford WPCF West Primary Settling Tanks.....	3,100,000	0	2,295,000	2,879,000	0	0	221,000
2014 Levee Protection System Improvements, East Hartford & Hartford.....	3,100,000	0	40,000	40,000	0	0	3,060,000
2014 Pump Station Replacement - Rainbow Trunk, Windsor.....	5,000,000	0	0	471,000	0	0	4,529,000
2014 Pump Station Upgrades - Burnside Avenue, East Hartford.....	3,300,000	0	0	199,000	0	0	3,101,000
2014 Rehabilitation/Replacement NM - 14 Overflow, Hartford.....	1,050,000	0	0	24,900	0	0	1,026,000
2014 Renewable Energy Projects - Sewer Facilities.....	300,000	0	55,000	100,000	0	0	200,000
2014 Sewer Extension - Marsh Street, Wethersfield.....	400,000	0	42,000	47,000	0	0	353,000
2014 Sewer Rehabilitation Program.....	5,000,000	0	1,938,000	1,456,000	696,000	10,000	2,838,000
2014 Sewer Replacement - Madison Avenue, Hartford.....	1,000,000	0	91,000	125,000	0	0	875,000
2014 Various Sewer Pipe Replacement/Rehab.....	5,000,000	0	349,000	349,000	0	0	4,651,000
2014 Wastewater Pump Station Improvements.....	350,000	0	6,000	57,000	0	0	293,000
2014 WPC Equipment & Facilities Refurbishment.....	1,400,000	0	144,000	744,000	0	0	656,000
2014 WPC Renewal & Replacements.....	2,250,000	0	1,535,000	2,070,000	10,000	0	170,000
2015 East Hartford WPCF Compressor, DO Control & SCADA.....	5,000,000	0	40,000	310,000	0	0	4,690,000
2015 General Purpose Sewer.....	2,000,000	0	2,000	542,000	0	0	1,458,000
2015 Paving Program.....	2,500,000	0	0	757,000	0	0	1,743,000
2015 Sanitary Sewer Easements Acquisitions & Improvements.....	3,600,000	0	338,000	1,571,000	0	0	2,029,000
2015 Sewer Rehabilitation Program.....	5,000,000	0	837,000	1,513,000	0	0	3,487,000
2015 WPC Equipment & Facilities Improvements.....	2,600,000	0	183,000	312,000	0	0	2,288,000
2016 Paving Program.....	1,400,000	0	0	400,000	0	0	1,000,000
<b>Total Sewer Projects</b> .....	<b>\$264,037,000</b>	<b>\$75,561,391</b>	<b>\$40,033,000</b>	<b>\$43,145,000</b>	<b>\$11,797,000</b>	<b>\$170,000</b>	<b>\$133,363,609</b>
<b>Combined Funding Projects</b>							
2007 Technology Improvements.....	\$3,100,000	\$2,966,000	\$2,000	\$2,000	\$0	\$0	\$132,000
2008 Facility & Building Improvements.....	1,500,000	1,139,000	36,000	53,000	0	0	308,000
2008 Pump Station Alarm Replacements.....	800,000	788,000	4,000	0	4,000	0	8,000
2009 Facility & Building Improvements - 60 Murphy Road, Hartford.....	322,000	0	60,000	0	59,000	1,000	262,000
2009 Long-Term Strategic Initiatives.....	1,000,000	457,000	52,000	0	51,000	1,000	491,000
2009 Risk Management Initiatives.....	1,725,000	662,000	12,000	12,000	0	0	1,051,000
2010 CMMS - Phase II.....	2,640,000	163,000	206,000	206,000	0	0	2,271,000
2010 Facility & Equipment Improvements Program.....	444,000	107,000	261,000	261,000	0	0	76,000
2010 Information System Improvements # 1.....	3,600,000	3,393,000	14,000	23,000	0	0	184,000
2010 Vehicle and Equipment Replacement Program.....	1,931,000	1,306,000	507,000	571,000	0	0	54,000
2011 Facility & Equipment Improvements.....	1,400,000	520,000	201,000	231,000	71,000	1,000	577,000
2011 Headquarters Renovations.....	1,500,000	1,274,000	0	8,000	0	0	218,000
2011 Information System Improvements.....	700,000	634,000	5,000	15,000	0	0	51,000
2011 Pump Station Generators.....	4,800,000	2,972,000	640,000	88,000	544,000	8,000	1,188,000
2011 Security & SCADA Communication.....	1,000,000	55,000	59,000	81,000	0	0	864,000

Project	Amount Authorized	Previously Bonded/Grants/ Contributions	Notes		Bonds This Issue	Premium Applied	Authorized But Unissued
			Due 3/18/16	Due 12/1/16 <sup>1</sup>			
2012 Facility Improvement Program.....	2,500,000	1,550,000	154,000	164,000	0	0	786,000
2012 Fleet Replacement.....	1,800,000	895,838	632,000	627,000	5,000	0	362,162
2012 Headquarters Parking Garage Renovations.....	3,095,000	1,210,000	366,000	1,232,000	170,000	2,000	481,000
2012 Information Technology Security Improvements.....	5,000,000	2,550,000	348,000	348,000	0	0	2,102,000
2012 Information Technology.....	3,000,000	2,733,000	12,000	12,000	0	0	255,000
2013 Communications System Upgrades.....	1,000,000	0	6,000	7,000	0	0	993,000
2013 Construction Services.....	4,000,000	2,054,000	1,202,000	0	1,185,000	17,000	744,000
2013 Engineering Services.....	2,400,000	1,178,000	808,000	0	797,000	11,000	414,000
2013 Facilities Improvement Program.....	2,000,000	881,000	296,000	450,000	69,000	1,000	599,000
2013 Fleet Replacement.....	1,100,000	15,000	787,000	403,000	512,000	7,000	163,000
2013 Information Technology - Applications.....	5,000,000	179,000	214,000	226,000	0	0	4,595,000
2013 Information Technology - Hardware.....	5,000,000	1,040,000	3,084,000	2,778,000	781,000	11,000	390,000
2013 Information Technology - SAP/Oracle.....	5,000,000	2,693,000	1,854,000	1,495,000	385,000	6,000	421,000
2013 Land Improvements.....	1,000,000	85,000	236,000	275,000	0	0	640,000
2013 Survey & Construction.....	5,000,000	2,464,000	1,627,000	0	1,604,000	23,000	909,000
2013 Technical Services.....	2,000,000	866,000	567,000	0	559,000	8,000	567,000
2014 Construction Services.....	3,500,000	0	2,525,000	1,414,000	1,095,000	16,000	975,000
2014 Engineering Services.....	3,300,000	0	2,386,000	1,408,000	964,000	14,000	914,000
2014 Facilities Improvement Program.....	3,000,000	957,000	924,000	924,000	0	0	1,119,000
2014 Information Technology.....	5,000,000	0	4,822,000	4,829,000	0	0	171,000
2014 Land Improvements.....	1,000,000	189,000	152,000	242,000	0	0	569,000
2014 Survey & Construction.....	5,000,000	0	3,921,000	2,165,000	1,731,000	25,000	1,079,000
2014 Technical Services.....	2,600,000	0	1,997,000	1,072,000	912,000	13,000	603,000
2015 Administrative Facilities Improvement Program.....	1,000,000	10,000	23,000	29,000	0	0	961,000
2015 Construction Services.....	3,500,000	1,212,000	1,343,000	1,343,000	0	0	945,000
2015 Engineering Services.....	2,500,000	880,000	919,000	919,000	0	0	701,000
2015 Fleet Replacement.....	800,000	0	0	23,000	0	0	777,000
2015 Information Systems - Business Transformation SAP Upgrade.....	5,000,000	245,000	75,000	447,000	0	0	4,308,000
2015 Member Towns New GIS Base Map Development.....	1,600,000	0	0	243,000	0	0	1,357,000
2015 Survey & Construction.....	5,000,000	2,066,000	2,109,000	2,109,000	0	0	825,000
2015 Technical Services.....	4,000,000	1,501,000	1,589,000	1,589,000	0	0	910,000
2016 Construction Services.....	3,500,000	0	0	2,000,000	0	0	1,500,000
2016 Engineering Services.....	2,500,000	0	0	1,200,000	0	0	1,300,000
2016 Survey & Construction.....	5,000,000	0	0	3,700,000	0	0	1,300,000
2016 Technical Services.....	3,400,000	0	0	2,300,000	0	0	1,100,000
<b>Total Combined Funding Projects</b> .....	<b>\$136,557,000</b>	<b>\$43,799,838</b>	<b>\$37,037,000</b>	<b>\$37,524,000</b>	<b>\$11,498,000</b>	<b>\$165,000</b>	<b>\$43,570,162</b>
<b>Total</b> .....	<b>\$686,262,200</b>	<b>\$220,658,010</b>	<b>\$106,500,000</b>	<b>\$113,500,000</b>	<b>\$33,025,000</b>	<b>\$475,000</b>	<b>\$318,604,190</b>

<sup>1</sup> The District is issuing \$113,500,000 in General Obligation Bond Anticipation Notes on February 18, 2016.

## RATINGS

The District received credit ratings of “Aa1” with a stable outlook from Moody’s Investors Service, Inc. (“Moody’s”) and “AA+” with a stable outlook from Standard & Poor’s, a division of The McGraw-Hill Companies, Inc. (“S&P”) on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody’s Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor’s, 55 Water Street, 45<sup>th</sup> Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District’s bonds and notes.

## TAX MATTERS

The Internal Revenue Code of 1986, as amended (the “Code”), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the

OFFICIAL STATEMENT DATED APRIL 12, 2016

REFUNDING ISSUE

MOODY'S RATING: Aa1  
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT

\$48,035,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2016, SERIES B  
BOOK-ENTRY ONLY

**DATED** Date of Delivery **Maturity Schedule** **DUE** June 1, as shown below

<u>Due June 1</u>	<u>Principal Amount</u>	<u>Coupon</u>	<u>Yield</u>	<u>CUSIP<sup>1</sup></u>	<u>Due June 1</u>	<u>Principal Amount</u>	<u>Coupon</u>	<u>Yield</u>	<u>CUSIP<sup>1</sup></u>
2016	\$ 3,250,000	5.000%	0.350%	416489TC6	2023	\$ 3,775,000	5.000%	1.300%	416489TK8
2017	3,600,000	5.000%	0.600%	416489TD4	2024	3,805,000	5.000%	1.440%	416489TL6
2018	3,610,000	5.000%	0.700%	416489TE2	2025	3,840,000	5.000%	1.550%	416489TM4
2019	3,645,000	5.000%	0.790%	416489TF9	2026	3,850,000 *	4.000%	1.700%	416489TN2
2020	3,680,000	5.000%	0.910%	416489TG7	2027	3,805,000	2.000%	2.000%	416489TP7
2021	3,715,000	5.000%	1.050%	416489TH5	2028	3,710,000	2.000%	2.100%	416489TQ5
2022	3,750,000	5.000%	1.180%	416489TJ1					

\* Priced assuming redemption on June 1, 2025; however redemption is at the election of the District. See "Optional Redemption" herein.

Underwriter

RAYMOND JAMES & ASSOCIATES, INC.

Interest on the Bonds will be payable on June 1, 2016 and semiannually thereafter on December 1 and June 1 in each year until maturity.

The Bonds are subject to optional redemption prior to maturity as more fully described herein. See "Optional Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, Paying Agent and Escrow Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about April 28, 2016.

**This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.**

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

**PLAN OF REFUNDING**

The Bonds are being issued to advance refund all or any portion of the aggregate principal amount outstanding of the Refunded Bonds as set forth below:

<u>Issue</u>	<u>Dated Date</u>	<u>Principal Amount Refunded</u>	<u>Maturites Refunded</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
General Obligation Bonds, 2008.....	6/1/2008	\$52,000,000	6/1/2016-2028	6/1/2017	100.00%

The refunding is contingent upon delivery of the Bonds.

Upon delivery of the Bonds, a portion of proceeds of the Bonds will be placed in an irrevocable escrow trust fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of the date of delivery of the Bonds, between the Escrow Agent and the District. The Escrow Agent will use such proceeds to purchase a portfolio of non-callable direct obligations of obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Requirements"). All investment income on and maturing principal of the Escrow Securities held in the Escrow Deposit Fund and needed to pay the principal, interest and redemption premium on the Refunded Bonds will be irrevocably deposited by the District for payment of the Refunded Bonds. The balance of the proceeds of the Bonds will be used to pay costs of issuance and Underwriter's discount.

**SOURCES AND USES OF BOND PROCEEDS**

*Sources of Funds*

Par Amount of the Bonds.....	\$48,035,000.00
Premium.....	6,940,742.10
<b>Total Sources</b> .....	<b>\$54,975,742.10</b>

*Uses of Funds*

Deposit to Escrow Deposit Fund.....	\$54,646,651.82
Underwriter's Discount.....	128,253.45
Cost of Issuance.....	200,836.83
<b>Total Uses</b> .....	<b>\$54,975,742.10</b>

**VERIFICATION OF MATHEMATICAL COMPUTATIONS**

The accuracy of the mathematical computations relating to (i) the adequacy of the maturing principal amounts of the Escrow Securities together with the interest income thereon and uninvested cash, if any, to pay when due, the principal or Redemption price of and interest income on the Refunded Bonds and (ii) the yield on the Bonds and on the Escrow Securities for purposes of determining compliance with certain requirements of the Internal Revenue Code of 1986, as amended, will be verified by AMTEC Corporation, of Avon, Connecticut and Ross & Company, PLLC (an independent Certified Public Accountant), of Louisville, Kentucky (together, the "Verification Agent"). Such verification will be based upon information and assumptions supplied by the Underwriter and the District, and such verification, information and assumptions will be relied on by Bond Counsel in rendering their opinion described herein.



**NEW ISSUE**

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds may be includable in the calculation of certain taxes under the Code, including the alternative minimum tax on certain corporations as described under "Tax Matters" herein. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax.

MDC



**THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT  
\$80,000,000 GENERAL OBLIGATION BONDS, ISSUE OF 2008**

DAC Bond

DATED

June 1, 2008

**MATURITY SCHEDULE**

DUE  
June 1, as shown below

Due June 1	Principal Amount	Coupon	Yield	CUSIP	Due June 1	Principal Amount	Coupon	Yield	CUSIP
2009	\$4,000,000			416489	2019	\$4,000,000			416489
2010	4,000,000			416489	2020	4,000,000			416489
2011	4,000,000			416489	2021	4,000,000			416489
2012	4,000,000			416489	2022	4,000,000			416489
2013	4,000,000			416489	2023	4,000,000			416489
2014	4,000,000			416489	2024	4,000,000			416489
2015	4,000,000			416489	2025	4,000,000			416489
2016	4,000,000			416489	2026	4,000,000			416489
2017	4,000,000			416489	2027	4,000,000			416489
2018	4,000,000			416489	2028	4,000,000			416489

**Sealed bids and electronic bids via PARITY® for the Bonds will be received until 11:30 A.M. (EDT) on Tuesday May 20, 2008 at the offices of Robinson & Cole LLP, 280 Trumbull Street, 26th Floor, Conference Room 601, Hartford, Connecticut 06103 as described in the Notice of Sale. Bidding information for submission as sealed proposals will be received by First Southwest Company, the District's financial advisor, acting as agent for the bidders, by telephone at 860-541-2761 until 11:25 A.M. (EDT) in order to ensure compliance with the 11:30 A.M. bid deadline.**

Interest on the Bonds will be payable on December 1, 2008 and semiannually thereafter on June 1 and December 1 in each year until maturity.

**The Bonds are subject to redemption prior to maturity as more fully described herein.**

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will certify the Bonds and act as Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Levy & Dronney, P.C., Bond Counsel, of Farmington, Connecticut and Robinson & Cole LLP, Bond Counsel, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about June 12, 2008.

*This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.*

USE OF BOND PROCEEDS

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Project	Amount Authorized	Previously Bonded/Grants/Contributions	BA's Maturing 6/12/2008	The Bonds	Authorized But Unissued
<b>Water Projects</b>					
GPW 1999	\$3,608,327		\$340,000	\$340,000	\$3,268,327
GPW 2001	367,234		220,000	220,000	147,234
GPW 2002	5,843,689	243,549	1,790,000	1,990,000	3,610,140
GPW 2004	4,375,000	500,000	1,910,000	1,910,000	1,965,000
GPW 2005	2,850,000		1,800,000	2,010,000	840,000
GPW 2006	2,600,000		560,000	560,000	2,040,000
1999 West Hartford Water Treatment Plant	5,000,000	2,230,000	2,770,000	2,770,000	0
Electrical Upgrades - Bloomfield Plant	1,565,000		1,450,000	1,450,000	115,000
Filter Expansion - Bloomfield Plant	600,000		410,000	460,000	140,000
Chemical Feed System - West Hartford Plant	375,000		330,000	330,000	45,000
Improvements - Bloomfield Plant	3,600,000		1,340,000	2,790,000	810,000
2005 Radio Based Meter Reading	1,300,000		1,280,000	1,280,000	20,000
Water Supply Plant & Site Improvements	700,000		130,000	130,000	570,000
Richard's Corner Dam Gatehouse	600,000		580,000	580,000	20,000
Raw Water Bypass	1,000,000		800,000	800,000	200,000
2006 Water Treatment Plant Improvements	1,100,000		770,000	870,000	230,000
2006 Radio Based Meter Reading	4,200,000		3,690,000	3,690,000	510,000
2006 Water Pump Station Improvements	1,000,000		100,000	100,000	900,000
2006 Paving	1,200,000		1,100,000	1,100,000	100,000
2007 Paving Program	2,100,000		2,100,000	2,100,000	0
2007 Treatment Plant Upgrades	1,100,000		150,000	200,000	900,000
Capital Equipment	1,500,000		1,500,000	1,500,000	0
Improvements - Bloomfield Plant	5,000,000		5,000,000	5,000,000	0
2007 Water Administration	450,000		150,000	427,000	23,000
2007 Planning and Testing	1,300,000		1,300,000	1,300,000	0
2007 Water Asset Management	5,000,000		5,000,000	3,000,000	2,000,000
2007 Radio Frequency	5,000,000			3,808,000	1,192,000
2008 Radio Frequency	5,000,000			1,000,000	4,000,000
2008 Security Improvements - West Hartford	2,500,000			2,400,000	100,000
<b>Total Water Projects</b>	<b>\$70,834,250</b>	<b>\$2,973,549</b>	<b>\$36,570,000</b>	<b>\$44,115,800</b>	<b>\$23,745,701</b>
<b>Sewer Projects</b>					
GPS 1997	3,302,500	2,660,000	10,000	10,000	632,500
GPS 1998	3,000,000	2,605,000	10,000	10,000	385,000
GPS 1999	3,300,000	2,385,000	20,000	20,000	895,000
GPS 2000	3,300,000	2,066,225	180,000	180,000	1,053,775
GPS 2001	2,350,000	1,925,000	310,000	310,000	115,000
GPS 2002	2,590,000	942,000	890,000	890,000	758,000
GPS 2003	1,600,000	50,000	600,000	600,000	950,000
GPS 2004	2,860,000	310,912	850,000	850,000	1,699,088
GPS 2005	2,750,000	4,000	980,000	980,000	1,766,000
GPS 2006	3,300,000		420,000	420,000	2,880,000
GPS 2007	700,000		10,000	10,000	690,000
CT River Cleanup	80,000,000	78,583,195	1,416,000	1,416,000	805
Improvements - Water Pollution Control	5,000,000	4,920,000	70,000	70,000	10,000
Biosolids Materials Program Upgrades	5,000,000	4,868,890	80,000	80,000	51,110
Process Controls System Design	1,000,000	809,000	180,000	180,000	11,000
Improvements - Dissolved Air Flotation	2,000,000	1,843,000	70,000	70,000	87,000
Upper Albany	2,225,000		1,590,000	1,590,000	635,000
2003 Rocky Hill Headworks	4,640,000		4,640,000	4,640,000	0
Incinerator Modif Compliance	3,750,000	1,912,000	940,000	940,000	898,000
Improvements - Process Control Systems	4,090,000		1,470,000	4,000,000	90,000
HWPCP Chlorine Tox Elimination	400,000		50,000	50,000	350,000
Improvements - WPCP Infrastructure	1,100,000	153,000	880,000	880,000	67,000
Biosolids Conveying Program	650,000		600,000	600,000	50,000
Sludge Processing Building Odor Control	1,700,000		380,000	480,000	1,220,000
2006 Improvements - Wastewater	2,200,000		270,000	270,000	1,930,000
2006 Improvements - Incinerator	5,000,000		119,000	119,000	4,881,000
2006 Improvements - Wastewater Pump Station	1,000,000		150,000	150,000	850,000
2006 Sewer Inspection CMOM	5,000,000		5,000,000	5,000,000	0
2007 A.M. Waste Administration	100,000		60,000	60,000	40,000
2008 A.M. Waste Administration	400,000			400,000	0
<b>Total Sewer Projects</b>	<b>\$154,307,500</b>	<b>\$106,037,222</b>	<b>\$22,245,000</b>	<b>\$25,275,000</b>	<b>\$22,995,278</b>
<b>Combined Funding Projects</b>					
Improvements - Headquarters	1,500,000		1,070,000	1,070,000	430,000
2006 Improvements - Plants & Buildings	1,000,000			1,000,000	0
2007 Improvements - Plants & Buildings	3,450,000		140,000	1,140,000	2,310,000
Pump Station Assessment	200,000		200,000	200,000	0
2005 Info System	2,700,000		1,370,000	1,870,000	830,000
2006 Improvements - Information Technology	1,800,000			1,800,000	0
Replacement - Information Systems Equipment	700,000			700,000	0
2006 Long Term Strategic Initiative	1,100,000		330,000	330,000	770,000
2006 Replacement - Emergency Generator	300,000		50,000	50,000	250,000
2006 Replacement - Capital Equipment	1,400,000		1,350,000	1,350,000	50,000
Document Management	1,100,000			1,100,000	0
<b>Total Combined Funding Projects</b>	<b>\$15,250,000</b>	<b>\$0</b>	<b>\$5,010,000</b>	<b>\$10,610,000</b>	<b>\$4,640,000</b>
<b>Total</b>	<b>\$240,391,750</b>	<b>\$109,010,771</b>	<b>\$63,825,000</b>	<b>\$80,000,000</b>	<b>\$51,380,979</b>

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MOODY'S: Aa2  
S&P Underlying/Insured: AA/AA

In the opinion of Co-Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Co-Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**THE METROPOLITAN DISTRICT**  
**HARTFORD COUNTY, CONNECTICUT**  
**\$108,315,000 GENERAL OBLIGATION BONDS, ISSUE OF 2016, SERIES C**  
**BOOK-ENTRY ONLY**

**DATED**  
Date of Delivery

**DUE**  
November 1, as shown below

Due November 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>	Due November 1	Principal Amount	Coupon	Yield	CUSIP <sup>1</sup>
2018	\$6,375,000	5.000%	1.720%	416489TR3	2025	\$6,370,000	5.000%	3.430%	416489TY8
2019	6,375,000	5.000%	2.030%	416489TS1	2026	6,370,000	5.000%	3.530%	416489TZ5
2020	6,375,000	5.000%	2.310%	416489TT9	2027	6,370,000	5.000%	3.670%	416489UA8
2021	6,375,000	5.000%	2.580%	416489TU6	2028	6,370,000	5.000%	3.750%	416489UB6
2022	6,375,000	5.000%	2.790%	416489TV4	2029	6,370,000	5.000%	3.830%	416489UC4
2023	6,370,000	5.000%	3.010%	416489TW2	2030	6,370,000	5.000%	3.890%	416489UD2
2024	6,370,000	5.000%	3.240%	416489TX0	2031	6,370,000	5.000%	3.960%	416489UE0
\$19,110,000 4.000% Term Bonds due November 1, 2034 Yield 4.270% CUSIP <sup>1</sup> 416489UF7									

Interest on the Bonds will be payable on May 1, 2017 and semiannually thereafter on November 1 and May 1 in each year.



The scheduled payment of principal of and interest on the Bonds when due will be guaranteed under an insurance policy to be issued concurrently with the delivery of the Bonds by ASSURED GUARANTY MUNICIPAL CORP.

**The Bonds are subject to optional redemption and mandatory redemption prior to maturity as more fully described herein. See "Optional Redemption" and "Mandatory Redemption" herein.**

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District (as defined herein) or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Co-Bond Counsel, of Hartford, Connecticut, and Soeder & Associates, LLC, Co-Bond Counsel, of Hartford, Connecticut. Certain other legal matters will be passed upon for the Underwriter by its counsel Squire Patton Boggs (US) LLP. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about December 1, 2016.

**This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.**

**Morgan Stanley**

<sup>1</sup> Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

## USES OF BOND PROCEEDS

Project	Amount Authorized	Bonded/Grants/Contributions	Notes Due 12/31/16	This Issue	Premium Applied	Authorized But Unissued
<b>Water Projects</b>						
2005 Water Distribution System Improvements.....	\$3,000,000	\$2,053,000	\$34,000	\$32,000	\$2,000	\$913,000
2005 Water Supply Facility & Site Improvements.....	708,000	696,000	3,000	3,000	0	1,000
2007 Treatment Facility Upgrades.....	1,100,000	1,066,000	33,000	32,000	1,000	1,000
2008 Farmington Avenue Water Main Replacement.....	1,000,000	636,000	6,000	6,000	0	358,000
2008 General Purpose Water.....	4,250,000	3,181,000	94,000	90,000	4,000	975,000
2008 Water Supply Facility Improvements.....	2,200,000	1,690,000	44,000	42,000	2,000	466,000
2009 Farmington Water Main Installation West Hartford.....	1,380,000	553,000	86,000	82,000	4,000	741,000
2009 Radio Frequency Automated Meter Reading.....	5,000,000	4,896,451	17,000	16,000	1,000	86,549
2009 Water Main - Farmington Avenue, Hartford.....	2,070,000	353,000	165,000	158,000	7,000	1,552,000
2010 CWP Water Main Replacement - Guilford, Etc. Hartford.....	3,607,000	2,786,314	12,000	11,000	1,000	808,686
2010 CWP Water Main Replacement - Wethersfield Avenue # 3.....	2,692,000	588,000	9,000	9,000	0	2,095,000
2010 Dam Safety Improvements - Res # 1.....	4,315,000	727,000	81,000	77,000	4,000	3,507,000
2010 Dam Safety Improvements - Res # 2.....	2,955,000	537,000	63,000	60,000	3,000	2,355,000
2010 Dam Safety Improvements - Res # 3.....	1,315,000	408,000	112,000	107,000	5,000	795,000
2010 General Purpose Water.....	3,251,000	1,562,320	154,000	147,000	7,000	1,534,680
2010 Hydraulic Computer Modeling.....	2,350,000	624,000	454,000	433,000	21,000	1,272,000
2010 Radio Frequency Automated Meter Reading.....	4,846,800	4,140,912	149,000	142,000	7,000	556,888
2010 Water Facilities Security & Improvement Program.....	4,492,000	2,676,000	249,000	238,000	11,000	1,567,000
2010 Water Main Replacement - Bloomfield.....	409,000	289,000	34,000	32,000	2,000	77,000
2010 Water Main Replacement - Farmington Ave, West Hartford.....	1,359,400	958,000	292,000	279,000	13,000	109,400
2010 Water Main Replacement - Hartford.....	1,000,000	171,000	156,000	149,000	7,000	673,000
2010 Water Main Replacement - Wethersfield.....	600,000	149,000	177,000	169,000	8,000	274,000
2010 Water Main Replacement - Windsor.....	400,000	26,000	11,000	11,000	0	363,000
2010 Water Pump Station Replacement Upgrade Program.....	4,800,000	557,000	201,000	192,000	9,000	4,042,000
2010 Water Supply Facility Improvements Program.....	2,500,000	2,155,000	239,000	228,000	11,000	106,000
2011 CWP - Water Main Replacements.....	3,750,000	3,256,447	127,000	121,000	6,000	366,553
2011 CWP Water Main Replacement - Farmington Ave, Hartford.....	800,000	0	19,000	18,000	1,000	781,000
2011 Dam Safety Improvements -Res #6.....	1,330,000	142,000	71,000	68,000	3,000	1,117,000
2011 Design of Water Main Replacements.....	1,000,000	105,000	264,000	252,000	12,000	631,000
2011 General Purpose Water.....	1,000,000	729,564	86,000	82,000	4,000	184,436
2011 Ground Water Development.....	5,000,000	304,000	1,000	1,000	0	4,695,000
2011 Radio Frequency Automated Meter Reading.....	1,500,000	491,972	625,000	596,000	29,000	383,028
2011 Water Main Replacement - Hamilton, Hartford, Phase II.....	4,750,000	172,000	85,000	81,000	4,000	4,493,000
2011 Water Main Replacement - Simmons Road, East Hartford.....	450,000	86,000	63,000	60,000	3,000	301,000
2011 Water Pump Station Improvements.....	1,200,000	549,396	137,000	131,000	6,000	513,604
2011 Water Supply Facility & Watershed Improvements.....	1,600,000	1,045,000	188,000	179,000	9,000	367,000
2011 Water Treatment Facility Upgrades.....	1,000,000	856,000	7,000	7,000	0	137,000
2012 Asset Management Construction Administration.....	904,000	0	19,000	18,000	1,000	885,000
2012 CWP Water Main Replacement - South Maple Ave West, Hartford.....	4,000,000	2,774,027	551,000	526,000	25,000	674,973
2012 Dam Safety Improvements - Goodwin & Saville.....	2,040,000	461,000	1,509,000	1,440,000	69,000	70,000
2012 Farmington Avenue Water Main Installation.....	1,868,000	1,265,000	150,000	143,000	7,000	453,000
2012 Paving Program.....	5,000,000	2,936,000	835,000	797,000	38,000	1,229,000
2012 Pump Station Upgrade - Canal Road.....	1,569,000	1,542,000	10,000	10,000	0	17,000
2012 Pump Station Upgrade - Newington & Orchard Road, Glastonbury.....	4,200,000	2,109,199	230,000	220,000	10,000	1,860,801
2012 Radio Frequency Automated Meter Reading.....	5,000,000	1,250,000	421,000	402,000	19,000	3,329,000
2012 Standpipe & Above Grade Storage Tank Projects.....	4,224,000	56,000	36,000	34,000	2,000	4,132,000
2012 Structure Abandonment.....	603,000	0	12,000	11,000	1,000	591,000
2012 Water Main Replacement - Farmington Avenue.....	3,500,000	2,811,850	440,000	420,000	20,000	248,150
2012 Water Main Replacement - Montclair Drive.....	457,000	11,000	1,000	1,000	0	445,000
2012 Water Main Replacement - Retreat Avenue.....	4,094,000	2,205,572	1,019,000	972,000	47,000	869,428
2012 Water Storage Basin Upgrades.....	3,515,000	9,000	74,000	71,000	3,000	3,432,000
2012 Water Treatment Facilities Upgrade.....	2,500,000	948,000	839,000	801,000	38,000	713,000
2013 Asset Management Water Main Replacement.....	4,460,000	143,000	412,000	393,000	19,000	3,905,000
2013 Bloomfield Water Treatment Facility Filtered Water.....	5,000,000	174,000	540,000	515,000	25,000	4,286,000
2013 Buckingham Water Pump Station, Glastonbury.....	1,740,000	1,238,588	150,000	143,000	7,000	351,412
2013 CWP Water Main Rehabilitation - Fenway Street, Hartford.....	593,000	432,431	81,000	77,000	4,000	79,569
2013 CWP Water Main Replacement - Church Street, Hartford.....	370,000	25,000	79,000	75,000	4,000	266,000
2013 CWP Water Main Replacement - Portions of Church Street.....	4,570,000	181,000	136,000	130,000	6,000	4,253,000
2013 General Purpose Water.....	3,860,000	1,832,000	433,000	413,000	20,000	1,595,000
2013 Newington PRV Service Area Upgrades.....	2,330,000	72,000	125,000	119,000	6,000	2,133,000
2013 Paving Program.....	4,200,000	2,745,600	32,000	31,000	1,000	1,423,000
2013 Radio Frequency Automated Meter Reading.....	5,000,000	0	1,180,000	1,126,000	54,000	3,820,000
2013 Water Main Replacement - Franklin 13.....	2,100,000	1,445,011	461,000	440,000	21,000	193,989
2013 Water Main Replacement - Oakwood Ave, West Hartford.....	1,850,000	167,000	21,000	20,000	1,000	1,662,000
2013 Water Main Replacement - Pitkin Street.....	460,000	32,000	16,000	15,000	1,000	412,000
2013 Water Treatment Facility Upgrades.....	2,160,000	598,000	146,000	139,000	7,000	1,416,000
2014 Collinsville Road WTP Emergency Generator Replacement.....	700,000	34,000	27,000	26,000	1,000	639,000
2014 General Purpose Water.....	3,500,000	2,251,000	139,000	133,000	6,000	1,110,000
2014 Kilkenny Water.....	5,000,000	226,000	494,000	471,000	23,000	4,280,000
2014 Paving Program.....	3,000,000	156,000	2,758,000	2,632,000	126,000	86,000
2014 Phelps Brook Dam & East Dike Rehabilitation Project.....	3,000,000	145,000	83,000	79,000	4,000	2,772,000
2014 Radio Frequency Automated Meter Reading.....	5,000,000	0	150,000	143,000	7,000	4,850,000
2014 Renewable Energy Projects - Water Facilities.....	550,000	100,000	132,000	126,000	6,000	318,000
2014 Various Transmission Main Design & Construction.....	2,100,000	415,000	85,000	81,000	4,000	1,600,000
2014 Water Main Replacement - West Hartford.....	1,500,000	7,000	7,000	7,000	0	1,486,000
2014 Water Pump Station Improvements.....	175,000	73,000	6,000	6,000	0	96,000
2014 Water Rehabilitation Program.....	1,000,000	169,000	289,000	276,000	13,000	542,000
2014 Water Supply Generators.....	2,800,000	1,565,000	30,000	29,000	1,000	1,205,000
2014 Water Treatment Facilities Upgrades.....	2,300,000	551,000	546,000	521,000	25,000	1,203,000

Project	Amount	Previously	Notes	Bonds	Premium	Authorized
	Authorized	Bonded/Grants/ Contributions	Due 12/1/16	This Issue	Applied	But Unissued
2015 General Purpose Water Program.....	4,000,000	449,000	23,000	22,000	1,000	3,528,000
2015 Hydrant Replacement Program.....	1,600,000	1,062,000	103,000	98,000	5,000	435,000
2015 Paving Program.....	2,500,000	2,435,000	20,000	19,000	1,000	45,000
2015 Water Rehabilitation Program.....	1,000,000	490,000	12,000	11,000	1,000	498,000
2015 Water Supply Improvements.....	3,000,000	792,000	80,000	76,000	4,000	2,128,000
2015 Water Treatment Facilities Upgrades.....	1,000,000	15,000	27,000	26,000	1,000	958,000
2016 WMR Simmons Road Area, East Hartford.....	3,800,000	0	20,000	19,000	1,000	3,780,000
<b>Total Water Projects.....</b>	<b>\$214,655,200</b>	<b>\$79,615,054</b>	<b>\$19,537,000</b>	<b>\$18,644,000</b>	<b>\$893,000</b>	<b>\$115,503,146</b>
<b>Sewer Projects</b>						
2006 Combined Sewer Separation.....	\$5,000,000	\$3,030,162	\$1,543,000	\$1,474,000	\$69,000	\$426,838
2006 CSO Abatement Program.....	5,000,000	1,500,216	3,302,000	3,151,000	151,000	197,784
2006 Sanitary Sewer Overflow - Engineering Design/Study.....	5,000,000	4,864,880	133,000	127,000	6,000	2,120
2006 Sanitary Sewer Overflow (SSO) - Newington.....	5,000,000	4,869,348	23,000	22,000	1,000	107,652
2006 Sanitary Sewer Overflow (SSO) - Rocky Hill.....	5,000,000	3,816,675	30,000	29,000	1,000	1,153,325
2006 Sanitary Sewer Overflow (SSO) - West Hartford.....	5,000,000	4,902,223	4,000	4,000	0	93,777
2006 Sanitary Sewer Overflow (SSO) - Wethersfield.....	5,000,000	4,674,805	123,000	117,000	6,000	202,195
2006 Wethersfield Cove Inflow & Infiltration Reduction.....	5,000,000	2,788,000	1,364,000	1,302,000	62,000	848,000
2007 Wastewater Treatment Facility Improvements.....	4,600,000	3,369,000	508,000	485,000	23,000	723,000
2007 Wastewater Treatment Facility Security & Communication.....	3,200,000	367,000	4,000	4,000	0	2,829,000
2008 Assessable Sewer.....	3,500,000	0	131,000	125,000	6,000	3,369,000
2008 Capacity Management Operations & Maintenance Compliance.....	5,000,000	3,682,000	151,000	144,000	7,000	1,167,000
2008 General Purpose Sewer.....	4,410,000	2,099,000	181,000	173,000	8,000	2,130,000
2008 Improvements to SCADA.....	2,500,000	1,145,000	1,229,000	1,173,000	56,000	126,000
2008 Water Pollution Control Infrastructure.....	2,000,000	959,000	322,000	307,000	15,000	719,000
2009 Assessable Sewer.....	2,904,000	0	990,000	945,000	45,000	1,914,000
2009 Assessable Sewer - Mountain Road, West Hartford.....	5,000,000	0	2,753,000	2,627,000	126,000	2,247,000
2009 Capacity Management Operations & Maintenance Compliance.....	5,000,000	4,644,000	2,000	2,000	0	354,000
2009 CMOM Compliance Capital Equipment.....	5,000,000	1,714,000	263,000	251,000	12,000	3,023,000
2009 General Purpose Sewer.....	3,507,000	2,680,000	13,000	12,000	1,000	814,000
2009 Hartford Odor Control Construction.....	4,888,000	2,024,000	72,000	69,000	3,000	2,792,000
2009 Water Pollution Control Infrastructure Replacements.....	4,455,000	3,422,000	348,000	332,000	16,000	685,000
2010 Assessable Sewer.....	510,000	0	117,000	112,000	5,000	393,000
2010 Backwater Valve Program/Private Property Inflow Disconnect.....	530,000	8,000	34,000	32,000	2,000	488,000
2010 General Purpose Sewer.....	2,702,000	1,887,000	337,000	322,000	15,000	478,000
2010 Sewer Study - Dividend Brook, Rocky Hill.....	300,000	145,000	117,000	112,000	5,000	38,000
2010 WPC EHWPCF Screen & Grit Replacement Program.....	3,823,000	520,000	1,959,000	1,871,000	88,000	1,344,000
2010 WPC Renewal & Replacements Program.....	2,000,000	1,424,000	255,000	243,000	12,000	321,000
2010 WPS Electrical Systems Modernization Program.....	4,280,000	987,000	214,000	204,000	10,000	3,079,000
2011 Capacity Management Operation & Maintenance - Compliance.....	2,800,000	1,094,000	1,357,000	1,295,000	62,000	349,000
2011 General Purpose Sewer.....	2,000,000	661,000	1,123,000	1,072,000	51,000	216,000
2011 Sewer Pump Station Improvement Pro. Ph II.....	300,000	0	185,000	177,000	8,000	115,000
2011 Sewer Pump Station Rehabilitation.....	2,000,000	865,000	161,000	154,000	7,000	974,000
2011 Sewer Study - Dividend Brook, Rocky Hill.....	4,500,000	0	119,000	114,000	5,000	4,381,000
2011 WPC Electronic Development.....	1,750,000	112,000	566,000	540,000	26,000	1,072,000
2011 WPC Equipment & Facility Refurbishment.....	1,200,000	934,000	61,000	58,000	3,000	205,000
2011 WPC Renewal & Replacements.....	2,250,000	829,000	605,000	577,000	28,000	816,000
2012 Backwater Valve.....	540,000	2,000	74,000	71,000	3,000	464,000
2012 East Hartford WPC Waste Water Screening Install.....	4,750,000	347,000	234,000	223,000	11,000	4,169,000
2012 General Purpose Sewer.....	5,000,000	204,000	1,017,000	971,000	46,000	3,779,000
2012 Hartford WPC Solids Handling & Processing.....	4,800,000	604,000	55,000	52,000	3,000	4,141,000
2012 Sanitary Sewer Replacements District - Wide.....	3,939,000	2,221,000	537,000	512,000	25,000	1,181,000
2012 Sanitary Sewer/Storm Drain Replacement Retreat Ave.....	5,000,000	518,000	172,000	164,000	8,000	4,310,000
2012 Sewer Gate Replacement Program District - Wide.....	1,296,000	378,000	89,000	85,000	4,000	829,000
2012 Sewer Pump Station Upgrades - Fishfy Street, Hartford.....	1,472,000	15,000	42,000	40,000	2,000	1,415,000
2012 Sewer Pump Station Upgrades - Mohawk Drive East.....	654,000	22,000	458,000	437,000	21,000	174,000
2012 Sewer Pump Station Upgrades - Ridge Street, Windsor.....	585,000	14,000	323,000	308,000	15,000	248,000
2012 Sewer Replacement - Montclair Drive, West Hartford.....	2,642,000	24,000	68,000	65,000	3,000	2,550,000
2012 Sewer Replacement - Woodland Ave & Peters Road.....	1,310,000	66,000	147,000	140,000	7,000	1,097,000
2012 WPC Equipment & Facilities Refurbishment.....	1,200,000	463,000	297,000	283,000	14,000	440,000
2012 WPC Renewal & Replacement.....	3,000,000	224,000	1,848,000	1,764,000	84,000	928,000
2013 Folly Brook Inflow/Infiltration, Wethersfield - Contract 1.....	4,850,000	0	321,000	306,000	15,000	4,529,000
2013 General Purpose Sewer.....	1,920,000	94,000	428,000	408,000	20,000	1,398,000
2013 HWPCF Cake Storage & Gravity.....	740,000	0	196,000	187,000	9,000	544,000
2013 Pump Station Upgrades - Brookside Street, Newington.....	3,240,000	28,000	14,000	13,000	1,000	3,198,000
2013 Pump Station Upgrades - Chateau Woods/High Path Road.....	500,000	20,000	465,000	444,000	21,000	15,000
2013 Pump Station Upgrades - Harvest Lane, Windsor.....	500,000	10,000	297,000	283,000	14,000	193,000
2013 Pump Station Upgrades - Meadow Street, Newington.....	620,000	20,000	468,000	447,000	21,000	132,000
2013 Pump Station Upgrades - Mohawk Drive, East Hartford.....	2,640,000	29,000	257,000	245,000	12,000	2,354,000
2013 Pump Station Upgrades - Motts - Wethersfield.....	510,000	22,000	44,000	42,000	2,000	444,000
2013 Pump Station Upgrades - Ridge Street, Windsor.....	630,000	22,000	399,000	381,000	18,000	209,000
2013 Rocky Hill Interceptor - Relief Sewer/Capacity Improvements.....	770,000	47,000	450,000	429,000	21,000	273,000
2013 Sewer Replacement - Oakwood Ave, West Hartford.....	4,560,000	76,000	152,000	145,000	7,000	4,332,000
2013 Sewer Replacement - Pheasant Lane.....	550,000	0	506,000	483,000	23,000	44,000
2013 Sewer Replacement/Repairs - 388-390 Farmington Ave, Hartford.....	1,900,000	0	26,000	25,000	1,000	1,874,000
2013 Various Sewer Pipe Replacement/Rehab - District Wide.....	4,940,000	942,000	1,197,000	1,142,000	55,000	2,801,000
2013 Windsor Inflow/Infiltration Removal.....	4,850,000	0	239,000	228,000	11,000	4,611,000
2013 WPC Equipment & Facilities Refurbishment.....	1,260,000	650,000	526,000	502,000	24,000	84,000
2013 WPC SCADA Upgrades.....	1,260,000	19,000	8,000	8,000	0	1,233,000

Project	Amount Authorized	Previously	Notes	Bonds	Premium	Authorized
		Bonded/Grants/Contributions	Due 12/1/16	This Issue	Applied	But Unissued
2014 General Purpose Sewer.....	5,000,000	5,000	748,000	714,000	34,000	4,247,000
2014 Hartford WPCF DAFT Sludge Equalization Design.....	800,000	0	759,000	724,000	35,000	41,000
2014 Hartford WPCF Sludge Mixing Tank, Sludge Screening, Upgrades...	5,000,000	0	730,000	697,000	33,000	4,270,000
2014 Hartford WPCF West Primary Settling Tanks.....	3,100,000	0	2,879,000	2,747,000	132,000	221,000
2014 Levee Protection System Improvements, East Hartford & Hartford.	3,100,000	0	40,000	38,000	2,000	3,060,000
2014 Pump Station Replacement - Rainbow Trunk, Windsor.....	5,000,000	0	471,000	449,000	22,000	4,529,000
2014 Pump Station Upgrades - Burnside Avenue, East Hartford.....	3,300,000	0	199,000	190,000	9,000	3,101,000
2014 Rehabilitation/Replacement NM - 14 Overflow, Hartford.....	1,050,000	0	24,000	23,000	1,000	1,026,000
2014 Renewable Energy Projects - Sewer Facilities.....	300,000	0	100,000	95,000	5,000	200,000
2014 Sewer Extension - Marsh Street, Wethersfield.....	400,000	0	47,000	45,000	2,000	353,000
2014 Sewer Rehabilitation Program.....	5,000,000	706,000	1,456,000	1,390,000	66,000	2,838,000
2014 Sewer Replacement - Madison Avenue, Hartford.....	1,000,000	0	125,000	119,000	6,000	875,000
2014 Various Sewer Pipe Replacement/Rehab.....	5,000,000	0	349,000	333,000	16,000	4,651,000
2014 Wastewater Pump Station Improvements.....	350,000	0	57,000	54,000	3,000	293,000
2014 WPC Equipment & Facilities Refurbishment.....	1,400,000	0	1,210,000	1,155,000	55,000	190,000
2014 WPC Renewal & Replacements.....	2,250,000	10,000	2,070,000	1,975,000	95,000	170,000
2015 East Hartford WPCF Compressor, DO Control & SCADA.....	5,000,000	0	310,000	296,000	14,000	4,690,000
2015 General Purpose Sewer.....	2,000,000	0	542,000	517,000	25,000	1,458,000
2015 Paving Program.....	2,500,000	0	1,157,000	1,104,000	53,000	1,343,000
2015 Sanitary Sewer Easements Acquisitions & Improvements.....	3,600,000	0	1,571,000	1,499,000	72,000	2,029,000
2015 Sewer Rehabilitation Program.....	5,000,000	0	1,513,000	1,444,000	69,000	3,487,000
2015 WPC Equipment & Facilities Improvements.....	2,600,000	0	823,000	785,000	38,000	1,777,000
<b>Total Sewer Projects.....</b>	<b>\$262,087,000</b>	<b>\$73,819,309</b>	<b>\$49,233,000</b>	<b>\$46,984,000</b>	<b>\$2,249,800</b>	<b>\$139,034,691</b>
<b>Combined Funding Projects</b>						
2007 Technology Improvements.....	\$3,100,000	\$2,966,000	\$2,000	\$2,000	\$0	\$132,000
2008 Facility & Building Improvements.....	1,500,000	1,139,000	53,000	51,000	2,000	308,000
2008 Pump Station Alarm Replacements.....	800,000	792,000	1,000	1,000	0	7,000
2008 Security System Upgrades.....	800,000	500,000	8,000	8,000	0	292,000
2009 Long-Term Strategic Initiatives.....	1,000,000	509,000	46,000	44,000	2,000	445,000
2009 Risk Management Initiatives.....	1,725,000	662,000	12,000	11,000	1,000	1,051,000
2010 CMMS - Phase II.....	2,640,000	163,000	206,000	197,000	9,000	2,271,000
2010 Facility & Equipment Improvements Program.....	444,000	107,000	261,000	249,000	12,000	76,000
2010 Information System Improvements # 1.....	3,600,000	3,393,000	33,000	31,000	2,000	174,000
2010 Vehicle and Equipment Replacement Program.....	1,931,000	1,306,000	624,000	596,000	28,000	1,000
2011 Facility & Equipment Improvements.....	1,400,000	592,000	231,000	220,000	11,000	577,000
2011 Headquarters Renovations.....	1,500,000	1,274,000	8,000	8,000	0	218,000
2011 Information System Improvements.....	700,000	634,000	15,000	14,000	1,000	51,000
2011 Pump Station Generators.....	4,800,000	3,524,000	88,000	84,000	4,000	1,188,000
2011 Security & SCADA Communication.....	1,000,000	55,000	301,000	287,000	14,000	644,000
2012 Facility Improvement Program.....	2,500,000	1,550,000	164,000	157,000	7,000	786,000
2012 Fleet Replacement.....	1,800,000	810,838	627,000	598,000	29,000	362,162
2012 Headquarters Parking Garage Renovations.....	3,095,000	1,382,000	1,232,000	1,176,000	56,000	481,000
2012 Information Technology Security Improvements.....	5,000,000	2,550,000	2,367,000	2,259,000	108,000	83,000
2012 Information Technology.....	3,000,000	2,733,000	29,000	28,000	1,000	238,000
2013 Communications System Upgrades.....	1,000,000	67,000	7,000	7,000	0	926,000
2013 Facilities Improvement Program.....	2,000,000	951,000	450,000	429,000	21,000	599,000
2013 Fleet Replacement.....	1,100,000	534,000	403,000	385,000	18,000	163,000
2013 Information Technology - Applications.....	5,000,000	179,000	2,136,000	2,038,000	98,000	2,685,000
2013 Information Technology - Hardware.....	5,000,000	1,832,000	2,778,000	2,651,000	127,000	390,000
2013 Information Technology - SAP/Oracle.....	5,000,000	3,084,000	1,495,000	1,427,000	68,000	421,000
2013 Land Improvements.....	1,000,000	85,000	318,000	303,000	15,000	597,000
2014 Construction Services.....	3,500,000	1,111,000	1,414,000	1,349,000	65,000	975,000
2014 Engineering Services.....	3,300,000	978,000	1,408,000	1,344,000	64,000	914,000
2014 Facilities Improvement Program.....	3,000,000	957,000	1,913,000	1,826,000	87,000	130,000
2014 Information Technology.....	5,000,000	0	4,829,000	4,608,000	221,000	171,000
2014 Land Improvements.....	1,000,000	189,000	423,000	404,000	19,000	388,000
2014 Survey & Construction.....	5,000,000	1,756,000	2,165,000	2,066,000	99,000	1,079,000
2014 Technical Services.....	2,600,000	925,000	1,072,000	1,023,000	49,000	603,000
2015 Administrative Facilities Improvement Program.....	2,000,000	10,000	29,000	28,000	1,000	1,961,000
2015 Construction Services.....	3,500,000	1,212,000	1,372,000	1,309,000	63,000	916,000
2015 Engineering Services.....	2,500,000	880,000	937,000	894,000	43,000	683,000
2015 Fleet Replacement.....	800,000	0	800,000	763,000	37,000	0
2015 Information Systems - Business Transformation SAP Upgrade.....	5,000,000	245,000	447,000	427,000	20,000	4,308,000
2015 Member Towns New GIS Base Map Development.....	1,600,000	0	342,000	326,000	16,000	1,258,000
2015 Survey & Construction.....	5,000,000	2,066,000	2,109,000	2,013,000	96,000	825,000
2015 Technical Services.....	4,000,000	1,420,000	1,589,000	1,516,000	73,000	991,000
2016 Construction Services.....	3,500,000	0	2,041,000	1,948,000	93,000	1,459,000
2016 Engineering Services.....	2,500,000	0	1,217,000	1,161,000	56,000	1,283,000
2016 Fleet Replacement.....	1,300,000	0	676,000	645,000	31,000	624,000
2016 Information Systems IT Upgrades.....	5,000,000	14,000	52,000	50,000	2,000	4,934,000
2016 Survey & Construction.....	5,000,000	0	3,700,000	3,531,000	169,000	1,300,000
2016 Technical Services.....	3,400,000	0	2,300,000	2,195,000	105,000	1,100,000
<b>Total Combined Funding Projects.....</b>	<b>\$130,935,000</b>	<b>\$45,136,838</b>	<b>\$44,730,000</b>	<b>\$42,687,000</b>	<b>\$2,043,900</b>	<b>\$41,068,162</b>
<b>Total.....</b>	<b>\$607,677,200</b>	<b>\$198,571,202</b>	<b>\$113,500,000</b>	<b>\$108,315,000</b>	<b>\$5,185,000</b>	<b>\$295,605,999</b>

A-15

OFFICIAL STATEMENT DATED JULY 18, 2018

S&P: AA  
MOODY's: Aa3

In the opinion of Co-Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings of certain corporations for purposes of computing the federal alternative minimum tax in effect prior to January 1, 2018 for tax years beginning before such date. In the opinion of Co-Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT  
HARTFORD COUNTY, CONNECTICUT

\$110,770,000 GENERAL OBLIGATION BONDS, ISSUE OF 2018  
BOOK-ENTRY ONLY

**DATED**  
Date of Delivery

**DUE**  
July 15, as shown below

Due July 15	Principal Amount	Coupon	Yield/Price	CUSIP <sup>1</sup>	Due July 15	Principal Amount	Coupon	Yield/Price	CUSIP <sup>1</sup>
2019	\$5,535,000	5.000%	1.580%	416489UJ9	2029	\$5,540,000*	5.000%	2.920%	416489UU4
2020	5,540,000	5.000%	1.730%	416489UK6	2030	5,540,000*	5.000%	2.990%	416489UV2
2021	5,540,000	5.000%	1.900%	416489UL4	2031	5,540,000*	5.000%	3.020%	416489UW0
2022	5,540,000	5.000%	2.060%	416489UM2	2032	5,540,000*	5.000%	3.070%	416489UX8
2023	5,540,000	5.000%	2.210%	416489UN0	2033	5,540,000*	5.000%	3.100%	416489UY6
2024	5,535,000	3.250%	2.360%	416489UP5	2034	5,540,000*	5.000%	3.150%	416489UZ3
2025	5,540,000	5.000%	2.500%	416489UQ3	2035	5,535,000*	5.000%	3.190%	416489VA7
2026	5,540,000	5.000%	2.650%	416489UR1	2036	5,535,000*	5.000%	3.240%	416489VB5
2027	5,540,000	5.000%	2.760%	416489US9	2037	5,535,000*	4.000%	3.610%	416489VC3
2028	5,540,000	5.000%	2.840%	416489UT7	2038	5,535,000	3.500%	97.50	416489VD1

\* Priced assuming redemption on July 15, 2028; however redemption is at the election of the District. See "Redemption" herein.

Interest on the \$110,770,000 General Obligation Bonds, Issue of 2018 (the "Bonds") will be payable on January 15, 2019 and semiannually thereafter on July 15 and January 15 in each year.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District (as defined herein) or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry Only Transfer System" herein.

The Bonds will be general obligations of the Metropolitan District, Hartford County, Connecticut (the "District") and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Co-Bond Counsel, of Hartford, Connecticut, and Soeder & Associates, LLC, Co-Bond Counsel, of Hartford, Connecticut. Certain other legal matters will be passed upon for the Underwriters by their counsel Squire Patton Boggs (US) LLP. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about July 31, 2018.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

Goldman Sachs & Co. LLC

Morgan Stanley

Citigroup

Janney Montgomery Scott

Loop Capital Markets

<sup>1</sup> A registered trademark of the American Bankers Association. CUSIP is provided by Standard & Poor's CUSIP Service Bureau, a Standard & Poor's Financial Services LLC business. CUSIP numbers have been assigned by an independent company not affiliated with the District or the Underwriters and are provided for convenience of reference only. Neither the District nor the Underwriters are responsible for the selection or use of these CUSIP numbers, undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

## USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/ Contributions	Prior Notes Due 08/01/18	Bonds This Issue *	Authorized But Unissued
<b>Water Projects</b>					
2008 General Purpose Water.....	\$4,250,000	\$3,275,000	\$59,000	\$59,000	\$916,000
2008 Water Supply Facility Improvements.....	2,200,000	1,734,000	72,000	72,000	394,000
2009 CSO Related Assets.....	5,000,000	4,152,000	13,000	13,000	835,000
2009 Transmission Valve Replacements.....	3,500,000	402,000	85,000	85,000	3,013,000
2009 Water Main - Farmington Avenue, Hartford.....	2,070,000	518,000	355,000	355,000	1,197,000
2009 Water Main Gate Valve Replacement.....	2,300,000	1,031,000	261,000	261,000	1,008,000
2009 Water Treatment Facility Improvements.....	2,785,000	2,202,000	129,000	129,000	454,000
2010 CWP Water Main Replacement - Cleveland Ave/Main Street.....	2,033,000	1,914,563	46,000	46,000	72,437
2010 CWP Water Main Replacement - Guilford, Etc. Hartford.....	3,607,000	2,798,314	163,000	163,000	645,686
2010 CWP Water Main Replacement - Oxford Street, Hartford.....	610,000	0	449,000	449,000	161,000
2010 CWP Water Main Replacement - Wethersfield Avenue # 3.....	2,692,000	597,000	19,000	19,000	2,076,000
2010 Dam Safety - Nepaug, Phelps Brook, East Dike.....	4,944,000	233,000	80,000	80,000	4,631,000
2010 Dam Safety Improvements - Res # 2.....	1,315,000	600,000	221,000	221,000	494,000
2010 Dam Safety Improvements - Res # 3.....	1,315,000	520,000	130,000	130,000	665,000
2010 General Purpose Water.....	3,251,000	1,716,320	740,000	740,000	794,680
2010 Hydraulic Computer Modeling.....	2,350,000	1,082,000	41,000	41,000	1,227,000
2010 Water Facilities Security & Improvement Program.....	4,492,000	2,925,000	137,000	137,000	1,430,000
2010 Water Main Replacement - Bloomfield.....	400,000	323,000	2,000	2,000	75,000
2010 Water Main Replacement - Wethersfield.....	600,000	326,000	45,000	45,000	229,000
2010 Water Treatment Facility Upgrade Program.....	4,953,350	4,790,563	20,000	20,000	142,787
2011 CWP Water Main Replacement - Farmington Ave, Hartford.....	800,000	217,026	227,000	227,000	355,974
2011 Dam Safety Improvements - Res #6.....	1,330,000	213,000	31,000	31,000	1,086,000
2011 Radio Frequency Automated Meter Reading.....	1,500,000	1,110,162	367,000	367,000	22,838
2011 Water Main Replacement - Hartford.....	3,600,000	1,239,822	147,000	147,000	2,213,178
2011 Water Main Replacement - Longview Dr & Pheasant Ln.....	1,700,000	209,489	866,000	866,000	624,511
2011 Water Main Replacement - Simmons Road, East Hartford.....	450,000	149,000	105,000	105,000	196,000
2011 Water Pump Station Improvements.....	1,200,000	686,396	81,000	81,000	432,604
2011 Water Supply Facility & Watershed Improvements.....	1,600,000	1,233,000	258,000	258,000	109,000
2011 Water Treatment Facility Upgrades.....	1,000,000	863,000	15,000	15,000	122,000
2011 West Hartford Water Treatment Facility North Tank.....	4,800,000	3,947,379	48,000	48,000	804,621
2012 Asset Management Construction Administration.....	904,000	19,000	23,000	23,000	862,000
2012 General Purpose Water.....	4,000,000	2,036,036	1,100,000	1,100,000	863,964
2012 Paving Program.....	5,000,000	3,771,000	155,000	155,000	1,074,000
2012 Pump Station Upgrade - Newington & Orchard Road, Glastonbury....	4,200,000	2,339,199	154,000	154,000	1,706,801
2012 Radio Frequency Automated Meter Reading.....	5,000,000	1,671,000	1,337,000	1,337,000	1,992,000
2012 Standpipe & Above Grade Storage Tank Projects.....	4,224,000	92,000	469,000	469,000	3,663,000
2012 Water Treatment Facilities Upgrade.....	2,500,000	1,787,000	380,000	380,000	333,000
2013 Buckingham Water Pump Station, Glastonbury.....	1,740,000	1,388,588	20,000	20,000	331,412
2013 CWP Water Main Replacement - Church Street, Hartford.....	370,000	104,000	8,000	8,000	258,000
2013 General Purpose Water.....	3,860,000	2,265,000	604,000	604,000	991,000
2013 Paving Program.....	4,200,000	2,978,000	405,000	405,000	817,000
2013 Water Treatment Facility Upgrades.....	2,160,000	744,000	573,000	573,000	843,000
2013 Wickham Hill Basins, East Hartford.....	4,980,000	3,982,467	97,000	97,000	900,533
2014 Collinsville Road WTP Emergency Generator Replacement.....	500,000	61,000	20,000	20,000	419,000
2014 General Purpose Water.....	3,500,000	2,390,000	176,000	176,000	934,000
2014 Kilkenny Water.....	5,000,000	831,000	2,881,000	2,881,000	1,288,000
2014 Phelps Brook Dam & East Dike Rehabilitation Project.....	3,000,000	465,000	1,258,000	1,258,000	1,277,000
2014 Radio Frequency Automated Meter Reading.....	5,000,000	890,000	27,000	27,000	4,083,000
2014 Renewable Energy Projects - Water Facilities.....	300,000	232,000	68,000	68,000	0
2014 Simsbury Road Water Pump Station, Bloomfield.....	300,000	0	36,000	36,000	264,000
2014 Transmission Main Extension - Newington.....	3,500,000	133,000	367,000	367,000	3,000,000
2014 Various Transmission Main Design & Construction.....	2,100,000	500,000	137,000	137,000	1,463,000
2014 Water Main Replacement - Wethersfield.....	3,000,000	2,414,216	45,000	45,000	540,784
2014 Water Pump Station Improvements.....	175,000	79,000	34,000	34,000	62,000
2014 Water Supply Generators.....	2,800,000	1,595,000	1,205,000	1,205,000	0
2014 Water Treatment Facilities Upgrades.....	2,300,000	1,097,000	324,000	324,000	879,000
2015 General Purpose Water Program.....	4,000,000	1,240,472	572,000	572,000	2,187,528
2015 Hydrant Replacement Program.....	1,600,000	1,165,000	425,000	425,000	10,000
2015 Puddletown Booster Water Pump Station, New Hartford.....	3,300,000	53,000	432,000	432,000	2,815,000
2015 Radio Frequency Automated Meter Reading Program.....	3,000,000	1,602,000	364,000	364,000	1,034,000
2015 Renewable Energy Projects - Water Facilities.....	250,000	0	58,000	58,000	192,000
2015 Water Supply Generators.....	1,100,000	0	704,000	704,000	396,000
2015 Water Treatment Facilities Upgrades.....	1,000,000	42,000	195,000	195,000	763,000
2015 WMR Bond Street Area, Hartford.....	4,400,000	19,000	102,000	102,000	4,279,000
2015 WMR Buckingham Street Area, Hartford.....	600,000	85,000	119,000	119,000	396,000
2015 WMR Garden Street Area, Wethersfield.....	2,000,000	569,042	14,000	14,000	1,416,958
2016 General Purpose Water Program.....	3,000,000	0	79,000	79,000	2,921,000
2016 Paving Program.....	3,000,000	1,150,000	1,631,000	1,631,000	219,000
2016 Water Supply Improvements - Raw Water Treatment Mains.....	500,000	0	6,000	6,000	494,000
2016 WMR Simmons Road Area, East Hartford.....	3,800,000	20,000	1,883,000	1,883,000	1,897,000

\* Reflects application of premium.



Project	Amount Authorized	Previously Bonded/Grants/Contributions	Prior Notes Due 08/01/18	Bonds This Issue *	Authorized But Unissued
<b>Water Projects</b>					
2017 General Purpose Water Program.....	2,000,000	0	115,000	115,000	1,885,000
2017 Hydrant Replacement Program.....	1,600,000	0	137,000	137,000	1,463,000
2017 Paving Program and Restoration.....	3,500,000	0	2,146,000	2,146,000	1,354,000
2017 Radio Frequency Automated Meter Reading Program.....	1,500,000	0	509,000	509,000	991,000
2018 Radio Frequency Automated Meter Reading Program.....	1,000,000	0	236,000	236,000	764,000
2018 Water Main Replacement Program.....	5,000,000	0	2,226,000	2,226,000	2,774,000
<b>Total Water Projects.....</b>	<b>\$193,410,350</b>	<b>\$80,818,055</b>	<b>\$29,068,000</b>	<b>\$29,068,000</b>	<b>\$83,524,295</b>
<b>Sewer Projects</b>					
2006 Wethersfield Cove Inflow & Infiltration Reduction.....	\$5,000,000	\$4,152,000	\$97,000	\$97,000	\$751,000
2007 Wastewater Treatment Facility Security & Communication.....	3,200,000	371,000	1,188,000	1,188,000	1,641,000
2008 Capacity Management Operations & Maintenance Compliance.....	5,000,000	3,833,000	184,000	184,000	983,000
2008 General Purpose Sewer.....	4,000,000	2,280,000	1,000,000	1,000,000	720,000
2008 Improvements to SCADA.....	2,500,000	2,374,000	46,000	46,000	80,000
2009 CMOM Compliance Capital Equipment.....	5,000,000	1,977,000	1,065,000	1,065,000	1,958,000
2009 General Purpose Sewer.....	3,507,000	2,693,000	145,000	145,000	669,000
2009 Hartford Odor Control Construction.....	4,888,000	2,096,000	116,000	116,000	2,676,000
2010 General Purpose Sewer.....	2,702,000	2,224,000	100,000	100,000	378,000
2010 WPC EHWPCF Screen & Grit Replacement Program.....	3,823,000	2,479,000	2,000	2,000	1,342,000
2010 WPC Renewal & Replacements Program.....	2,000,000	1,679,000	186,000	186,000	135,000
2011 Capacity Management Operation & Maintenance - Compliance.....	2,800,000	2,451,000	15,000	15,000	334,000
2011 General Purpose Sewer.....	2,000,000	1,784,000	2,000	2,000	214,000
2011 Sewer Pump Station Improvement Program.....	300,000	188,000	40,000	40,000	72,000
2011 Sewer Study - Dividend Brook, Rocky Hill.....	4,500,000	81,000	38,000	38,000	4,381,000
2011 WPC Electronic Development.....	1,750,000	698,000	246,000	246,000	806,000
2011 WPC Equipment & Facility Refurbishment.....	1,200,000	995,000	157,000	157,000	48,000
2011 WPC Renewal & Replacements.....	2,250,000	1,434,000	53,000	53,000	763,000
2012 Backwater Valve.....	540,000	76,000	87,000	87,000	377,000
2012 East Hartford WPC Waste Water Screening Install.....	4,750,000	581,000	3,843,000	3,843,000	326,000
2012 General Purpose Sewer.....	5,000,000	1,221,000	2,918,000	2,918,000	861,000
2012 Sanitary Sewer Replacements District - Wide.....	3,939,000	2,758,000	212,000	212,000	969,000
2012 Sanitary Sewer/Storm Drain Replacement Retreat Ave.....	5,000,000	690,000	1,680,000	1,680,000	2,630,000
2012 Sewer Gate Replacement Program District - Wide.....	1,296,000	467,000	8,000	8,000	821,000
2012 Sewer Pump Station Upgrades - Mohawk Drive East.....	654,000	480,000	2,000	2,000	172,000
2012 Sewer Pump Station Upgrades - Ridge Street, Windsor.....	585,000	337,000	2,000	2,000	246,000
2012 Sewer Rehabilitation Program.....	2,500,000	1,840,000	77,000	77,000	583,000
2012 Sewer Replacement - Montclair Drive, West Hartford.....	2,642,000	92,000	766,000	766,000	1,784,000
2012 Sewer Replacement - Woodland Ave & Peters Road.....	1,310,000	213,000	96,000	96,000	1,001,000
2012 WPC Equipment & Facilities Refurbishment.....	1,200,000	760,000	266,000	266,000	174,000
2012 WPC Renewal & Replacement.....	3,000,000	2,072,000	273,000	273,000	655,000
2013 General Purpose Sewer.....	1,920,000	522,000	1,064,000	1,064,000	334,000
2013 Pump Station Upgrades - Mohawk Drive, East Hartford.....	2,640,000	286,000	130,000	130,000	2,224,000
2013 Pump Station Upgrades - Ridge Street, Windsor.....	630,000	421,000	20,000	20,000	189,000
2013 Rocky Hill Interceptor - Relief Sewer/Capacity Improvements.....	770,000	497,000	273,000	273,000	0
2013 Sewer Replacement/Repairs - 388-390 Farmington Ave, Hartford.....	1,900,000	26,000	86,000	86,000	1,788,000
2013 Various Sewer Pipe Replacement/Rehab - District Wide.....	4,940,000	2,139,000	1,236,000	1,236,000	1,565,000
2013 WPC Equipment & Facilities Refurbishment.....	1,260,000	1,176,000	23,000	23,000	61,000
2013 WPC SCADA Upgrades.....	1,260,000	27,000	147,000	147,000	1,086,000
2014 Backwater Valve Program.....	750,000	0	75,000	75,000	675,000
2014 General Purpose Sewer.....	5,000,000	753,000	1,708,000	1,708,000	2,539,000
2014 Hartford WPCF West Primary Settling Tanks.....	3,100,000	2,879,000	83,000	83,000	138,000
2014 Levee Protection System Improvements, East Hartford & Hartford.....	3,100,000	40,000	52,000	52,000	3,008,000
2014 Pump Station Replacement - Rainbow Trunk, Windsor.....	5,000,000	471,000	469,000	469,000	4,060,000
2014 Pump Station Upgrades - Burnside Avenue, East Hartford.....	3,300,000	359,000	2,404,000	2,404,000	537,000
2014 Renewable Energy Projects - Sewer Facilities.....	300,000	100,000	21,000	21,000	179,000
2014 Sewer Extension - Marsh Street, Wethersfield.....	3,600,000	47,000	10,000	10,000	3,543,000
2014 Sewer Rehabilitation Program.....	5,000,000	2,162,000	1,049,000	1,049,000	1,789,000
2014 Sewer Replacement - Madison Avenue, Hartford.....	1,000,000	125,000	8,000	8,000	867,000
2014 Sewer Replacement - Packard Street & Daniel Boulevard, Bloomfield.....	3,000,000	0	1,000,000	1,000,000	2,000,000
2014 Various Sewer Pipe Replacement/Rehab.....	5,000,000	349,000	1,066,000	1,066,000	3,585,000
2014 Wastewater Pump Station Improvements.....	350,000	238,000	88,000	88,000	24,000
2014 WPC Equipment & Facilities Refurbishment.....	1,400,000	1,210,000	148,000	148,000	42,000
2014 WPC Renewal & Replacements.....	2,250,000	2,080,000	105,000	105,000	65,000
2015 CCTV Generated Sewer Contracts.....	1,200,000	0	228,000	228,000	972,000
2015 East Hartford WPCF Compressor, DO Control & SCADA.....	5,000,000	310,000	126,000	126,000	4,564,000
2015 General Purpose Sewer.....	2,000,000	926,000	718,000	718,000	356,000
2015 Paving Program.....	2,500,000	1,157,000	663,000	663,000	680,000
2015 Poquonock WPCF Primary & Secondary Tanks.....	3,200,000	0	2,893,000	2,893,000	307,000
2015 Sanitary Sewer Easements Acquisitions & Improvements.....	3,600,000	1,571,000	917,000	917,000	1,112,000

\* Reflects application of premium.

<u>Project</u>	<u>Amount</u> <u>Authorized</u>	<u>Previously</u> <u>Bonded/Grants/</u> <u>Contributions</u>	<u>Prior Notes</u> <u>Due</u> <u>08/01/18</u>	<u>Bonds</u> <u>This Issue *</u>	<u>Authorized</u> <u>But Unissued</u>
<b><u>Sewer Projects</u></b>					
2015 Sewer Rehabilitation Program.....	5,000,000	1,513,000	988,000	988,000	2,499,000
2015 Various Sewer Pipe Replacement/Rehab - District Wide.....	5,000,000	0	3,427,000	3,427,000	1,573,000
2015 WPC Equipment & Facilities Improvements.....	2,600,000	1,582,000	936,000	936,000	82,000
2015 WPC Plant Infrastructure Renewal and Replacements.....	1,300,000	0	310,000	310,000	990,000
2016 Hartford WPCF - Air Permit Compliance Upgrades.....	4,500,000	0	123,000	123,000	4,377,000
2016 Sewer Rehabilitation Program.....	3,600,000	0	1,927,000	1,927,000	1,673,000
2016 Various Sewer Pipe Replacement/Rehab - District Wide.....	1,000,000	0	591,000	591,000	409,000
2017 Paving Program and Restoration.....	1,500,000	0	744,000	744,000	756,000
2017 Sanitary Sewer Rehabilitation Program.....	3,600,000	0	1,823,000	1,823,000	1,777,000
2017 Various Sewer Segment Replacement/Rehabilitation Program.....	2,000,000	0	770,000	770,000	1,230,000
2017 Wastewater Pump Station Upgrades.....	400,000	0	36,000	36,000	364,000
2017 WPC Equipment & Facilities Improvements.....	2,700,000	0	1,140,000	1,140,000	1,560,000
2017 WPC Plant Infrastructure Renewal & Replacement.....	2,000,000	0	230,000	230,000	1,770,000
2017 WPC SCADA Upgrades.....	2,000,000	0	34,000	34,000	1,966,000
2018 Sewer Rehabilitation Program.....	4,600,000	0	791,000	791,000	3,809,000
<b>Total Sewer Projects.....</b>	<b>\$205,606,000</b>	<b>\$68,342,000</b>	<b>\$45,590,000</b>	<b>\$45,590,000</b>	<b>\$91,674,000</b>
<b><u>Combined Funding Projects</u></b>					
2010 Facility & Equipment Improvements Program.....	\$444,000	\$368,000	\$67,000	\$67,000	\$9,000
2011 Facility & Equipment Improvements.....	1,400,000	823,000	341,000	341,000	236,000
2011 Headquarters Renovations.....	1,500,000	1,282,000	161,000	161,000	57,000
2011 Information System Improvements.....	700,000	649,000	14,000	14,000	37,000
2011 Pump Station Generators.....	4,800,000	3,612,000	101,000	101,000	1,087,000
2011 Security & SCADA Communication.....	1,000,000	356,000	75,000	75,000	569,000
2012 Facility Improvement Program.....	2,500,000	1,714,000	418,000	418,000	368,000
2012 Fleet Replacement.....	1,800,000	1,437,838	307,000	307,000	55,162
2012 Headquarters Parking Garage Renovations.....	3,095,000	2,614,000	129,000	129,000	352,000
2012 Information Technology Security Improvements.....	5,000,000	4,917,000	48,000	48,000	35,000
2013 Communications System Upgrades.....	1,000,000	74,000	310,000	310,000	616,000
2013 Facilities Improvement Program.....	2,000,000	1,401,000	365,000	365,000	234,000
2013 Fleet Replacement.....	1,100,000	937,000	109,000	109,000	54,000
2013 Information Technology - Applications.....	5,000,000	2,315,000	1,319,000	1,319,000	1,366,000
2013 Information Technology - Hardware.....	5,000,000	4,610,000	139,000	139,000	251,000
2013 Information Technology - SAP/Oracle.....	5,000,000	4,579,000	196,000	196,000	225,000
2014 Facilities Improvement Program.....	3,000,000	2,870,000	68,000	68,000	62,000
2014 Facility Roof Replacements.....	600,000	0	35,000	35,000	565,000
2014 Land Improvements.....	1,000,000	612,000	35,000	35,000	353,000
2015 Administrative Facilities Improvement Program.....	1,000,000	39,000	961,000	961,000	0
2015 Information Systems - Business Transformation SAP Upgrade.....	5,000,000	692,000	3,474,000	3,474,000	834,000
2015 Information Systems - Finance Modules.....	5,000,000	0	4,419,000	4,419,000	581,000
2015 Information Systems - Operational Modules.....	5,000,000	0	3,229,000	3,229,000	1,771,000
2015 Member Towns New GIS Base Map Development.....	1,600,000	342,000	146,000	146,000	1,112,000
2015 Survey & Construction.....	5,000,000	4,175,000	289,000	289,000	536,000
2016 Administrative Facilities Improvement Program.....	1,000,000	0	63,000	63,000	937,000
2016 Construction Services.....	3,500,000	2,041,000	935,000	935,000	524,000
2016 Engineering Services.....	2,500,000	1,217,000	572,000	572,000	711,000
2016 Fleet Replacement.....	1,300,000	676,000	519,000	519,000	105,000
2016 Information Systems IT Upgrades.....	5,000,000	66,000	1,309,000	1,309,000	3,625,000
2016 Survey & Construction.....	5,000,000	3,700,000	566,000	566,000	734,000
2016 Technical Services.....	3,400,000	2,300,000	399,000	399,000	701,000
2017 Administration Facilities and Equipment Improvements.....	1,000,000	0	22,000	22,000	978,000
2017 Business Transformation.....	5,000,000	0	3,210,000	3,210,000	1,790,000
2017 Construction Services.....	3,300,000	0	2,298,000	2,298,000	1,002,000
2017 Engineering Services.....	2,500,000	0	1,915,000	1,915,000	585,000
2017 Fleet Equipment Replacement.....	800,000	0	623,000	623,000	177,000
2017 Survey & Construction.....	5,000,000	0	3,410,000	3,410,000	1,590,000
2017 Technical Services.....	3,900,000	0	2,839,000	2,839,000	1,061,000
2018 Construction Services.....	3,500,000	0	1,800,000	1,800,000	1,700,000
2018 Engineering Services.....	2,500,000	0	1,900,000	1,900,000	600,000
2018 Fleet and Equipment Replacement.....	800,000	0	187,000	187,000	613,000
2018 Survey & Construction.....	5,000,000	0	3,220,000	3,220,000	1,780,000
2018 Technical Services.....	3,400,000	0	2,800,000	2,800,000	600,000
<b>Total Combined Funding Projects.....</b>	<b>\$126,939,000</b>	<b>\$50,418,838</b>	<b>\$45,342,000</b>	<b>\$45,342,000</b>	<b>\$31,178,162</b>
<b>Total.....</b>	<b>\$525,955,350</b>	<b>\$199,578,893</b>	<b>\$120,000,000</b>	<b>\$120,000,000</b>	<b>\$206,376,457</b>

\* Reflects application of premium.

**The Metropolitan District Commission  
2018 Personnel Report  
As required by Public Act 14-21**

THE METROPOLITAN DISTRICT COMMISSION  
POLICY STATEMENT 2018

The Metropolitan District Commission (the "District") affirms its commitment to equal employment opportunity for all of its employees through the implementation of a strong Affirmative Action Program. The District acknowledges the purpose and need for Affirmative Action and Equal Opportunity and recognizes that they are immediate and necessary objectives for the organization. It is the goal of the District, through its Affirmative Action Program, to achieve the full and fair utilization of minorities, women, and other protected classes within the District's workforce.

**Affirmative Action** means positive action, undertaken with conviction and effort, to overcome the present effects of past practices, policies, or barriers to equal employment opportunity, and to achieve the full and fair participation of women, African Americans, Hispanics, and any other protected group found to be under-utilized in the workforce, or affected by policies or practices having an adverse impact.

**Equal Employment Opportunity** is the right of all persons to work and to advance on the basis of merit, ability, and potential. Equal employment opportunity is the purpose and goal of affirmative action.

**It is the policy and practice of the District not to discriminate against applicants for employment or employees based on the following protected classes**

<b>Age</b>	<b>Mental Disability (Past or Present)</b>	<b>Sex, including Pregnancy &amp; Sexual Harassment</b>
<b>Ancestry</b>	<b>Intellectual Disability</b>	<b>Gender Identity or Expression</b>
<b>Color</b>	<b>National Origin</b>	<b>Sexual Orientation</b>
<b>Genetic Information</b>	<b>Physical Disability</b>	<b>Workplace Hazards to Reproductive systems</b>
<b>Learning Disability</b>	<b>Race</b>	<b>Criminal record (in state employment &amp; licensing)</b>
<b>Marital Status</b>	<b>Religious Creed</b>	<b>Veterans status</b>

Our nondiscriminatory policy and practice affects all employment processes including, but not limited to, recruiting, hiring, promotion, terms, conditions and privileges of employment, training, compensation, benefits, transfers, discipline, layoffs, and terminations.

Additionally, the District pledges to affirmatively provide services and programs in a fair and impartial manner.

The District recognizes that both individuals with physical disabilities and older citizens experience special difficulties in obtaining employment. Program goals will be established within the Affirmative Action Plan to overcome the present effects of past discrimination, if any, and any identified barriers to achieving the full and fair utilization these groups.

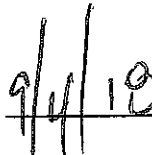
Any employee who feels that she or he has been discriminated against can file an internal grievance utilizing the District's Internal Discrimination Complaint Process.

Questions or comments regarding the District's Affirmative Action Program or Internal Complaint Process should be directed to the following person:

**Rita Kelley**  
**Equal Employment Opportunity Officer**  
**The Metropolitan District Commission**  
**555 Main Street, PO Box 800**  
**Hartford, CT 06142-0800**  
**(860) 278-7850 x3227**  
**[rkelley@themdc.com](mailto:rkelley@themdc.com)**

As the Chief Executive Officer at the District, I am personally committed to the effective implementation of the District's Affirmative Action Plan and achievement of the goals contained within it. I pledge that the District administrators, managers, and supervisors will support the Plan's policies and programs, and will work aggressively to achieve the goals contained in this plan.

  
\_\_\_\_\_  
Scott Jellison P.E.  
Chief Executive Officer

  
\_\_\_\_\_  
Date

**Metropolitan District Commission**

**2018 Personnel Status Report to the Office of Fiscal Analysis per Senate Bill No. 332**

**Description of the Metropolitan District Commission's Affirmative Action Diversity/Efforts**

On an annual basis the District develops and implements a written Affirmative Action Program that is reviewed by the State Commission on Human Rights and Opportunities (Commission). To date, the District has submitted seven annual plans to the Commission for review, all of which have been approved. The most recent approval was November 2018.

A critical aspect of the District's Affirmative Action Program is the establishment of hiring and promotional goals and the development of strategies for recruiting goal candidates for open positions. The following narrative describes the District's outreach strategies.

**Online Diversity Websites:**

In filling positions via external recruitment the District utilizes its applicant tracking system to post employment opportunities to **Career Builder, Glass Door, Top USA Jobs, Monster, National Black MBA Association and Indeed.**

**Minority Media:**

The District places job advertisements in Northeast News based on the timing of the monthly publications, nature of the position and the closing dates of the job postings.

**Career Fairs:**

Career Fairs provide the District with opportunities to introduce students to the water/utility industry, meet the prospective applicants personally, and provide information about future career opportunities at the District.

During 2018, MDC staff represented the District at seven career fairs.

**2018 MDC  
Personnel Status Report**

<u>Date</u>	<u>College/University</u>
9/25/2018	University of Connecticut
10/4/2018	University of Hartford Career Fair
10/9/2018	Central Connecticut State University Fall Career Fair
10/24/2018	Eastern Connecticut State University Career Fair
4/16/2018	Manchester Community College
4/18/2018	Hartford High School
2/28/2018	Hartford Courant Career Fair

At these career fairs, District recruiters spoke to over 100 students from diverse backgrounds about internship opportunities for the summer of 2019 as well as Professional Level Trainee positions. The Professional Level Trainee position is geared towards recent college graduates looking for entry-level opportunities within their field of study.

**Recruitment Sources:**

Written expression of the District’s commitment to affirmative action and equal employment opportunity and notice of job availability are sent regularly to recruiting sources and organizations which are capable of referring qualified applicants for employment.

Job postings are sent to the following organizations/individuals for dissemination depending on the timing and nature of the position to be filled.

Recruitment Contacts	Email Address
<a href="#"><u>A.I. Prince Technical High School</u></a>	<a href="mailto:ai.prince@po.state.ct.us"><u>ai.prince@po.state.ct.us</u></a>
<a href="#"><u>Albertus Magnus</u></a>	<a href="mailto:deborah.white@apollogrp.edu"><u>deborah.white@apollogrp.edu</u></a>
<a href="#"><u>Asnuntuck Community College</u></a>	<a href="mailto:ccyr@acc.commnet.edu"><u>ccyr@acc.commnet.edu</u></a>
<a href="#"><u>Blue Hills Civic Association</u></a>	<a href="mailto:oppty7@hotmail.com"><u>oppty7@hotmail.com</u></a>
<a href="#"><u>Capital Community College</u></a>	<a href="mailto:ldomenitz@ccc.commnet.edu"><u>ldomenitz@ccc.commnet.edu</u></a>
<a href="#"><u>Central Connecticut State University</u></a>	<a href="mailto:sershen@ccsu.edu"><u>sershen@ccsu.edu</u></a>
<a href="#"><u>CT Dept of Labor Office of Veterans Workforce Development</u></a>	<a href="mailto:terence.brennan@ct.gov"><u>terence.brennan@ct.gov</u></a>
<a href="#"><u>Gateway Community College</u></a>	<a href="mailto:rmiles@gwcc.commnet.edu"><u>rmiles@gwcc.commnet.edu</u></a>
<a href="#"><u>Housatonic Community College</u></a>	<a href="mailto:teisenbach@hcc.commnet.edu"><u>teisenbach@hcc.commnet.edu</u></a>



**2018 MDC  
Personnel Status Report**

[Howell Cheney Technical HS](#)  
[Manchester Community College](#)  
[State of CT Rehab Services](#)  
[Naugatuck Valley Community College](#)  
[Society of Hispanic Professional Engineers](#)  
[South Park Inn Inc.](#)  
[Southern New England Assoc of Technical Professionals](#)  
[State of CT - Board of Education and Svces for the blind](#)  
[State of CT - Commission on Deaf and Hearing Impaired](#)  
[Three Rivers CC \[lsumma@trcc.commnet.edu\]\(mailto:lsumma@trcc.commnet.edu\)](#)  
[Tunxis CC](#)  
[University High School of Science & Engineering](#)  
[University of CT Department of Career Services](#)  
[University of Hartford](#)  
[Upper Albany Collaborative](#)  
[Urban League of Greater Hartford](#)  
[Weaver High School](#)  
[Western New England College](#)  
[YWCA](#)

[william.garner@ct.gov](mailto:william.garner@ct.gov)  
[cochnio@mcc.commnet.edu](mailto:cochnio@mcc.commnet.edu)  
[michael.marino@ct.gov](mailto:michael.marino@ct.gov)  
[kcarolina@nvcc.commnet.edu](mailto:kcarolina@nvcc.commnet.edu)  
[alvin.carrero@pw.utc.com](mailto:alvin.carrero@pw.utc.com)  
[joquendo@southparkinn.org](mailto:joquendo@southparkinn.org)  
  
[christopher.jelks@pw.utc.com](mailto:christopher.jelks@pw.utc.com)  
  
[olga.gerber@ct.gov](mailto:olga.gerber@ct.gov)  
  
[harold.vrenna@po.state.ct.us](mailto:harold.vrenna@po.state.ct.us)  
[lsumma@trcc.commnet.edu](mailto:lsumma@trcc.commnet.edu)  
[ccleary@txcc.commnet.edu](mailto:ccleary@txcc.commnet.edu)  
  
[carur001@hartfordschools.org](mailto:carur001@hartfordschools.org)  
  
[darlene.reynolds@uconn.edu](mailto:darlene.reynolds@uconn.edu)  
[career@hartford.edu](mailto:career@hartford.edu)  
[upperalbany@sbcglobal.net](mailto:upperalbany@sbcglobal.net)  
[mwalker@ulgh.org](mailto:mwalker@ulgh.org)  
[pstringer@hartfordschools.org](mailto:pstringer@hartfordschools.org)  
[cslatter@wnec.edu](mailto:cslatter@wnec.edu)  
[brendao@wcahartford.org](mailto:brendao@wcahartford.org)

**District Internship Programs:**

MDC recognizes that internships are important. Nationally, women, African Americans and Hispanics are underrepresented in science, technical, and engineering occupations. This results in organizations, such as the District, having difficulty in recruiting a diverse workforce.

Through the experience and exposure provided by these internships, students are immersed in stem careers that they may have never considered. In the summer of 2018 the District hired 39 college interns. The success of the program is illustrated by the fact that we have hired interns into our Professional Level Trainee positions.

**Learn and Earn Program:**

In 2018 the District employed 12 high school students from 8 member towns for its **Learn and Earn Program**. This program introduces high school students to the utility industry. This is a paid high school internship where students spend 4 weeks learning about careers pertaining to clean water and waste water; including treatment and distribution operations.

The Assistant Director of Human Resources has also met with the Town of Bloomfield and the Town of Portland to help them benchmark the program. The Town of Bloomfield has successfully implemented a water curriculum which preps students to take the State Small Water Systems Operator exam. In addition, the District has held recent meetings with the Town of Windsor which is also interested in benchmarking the program.

**Community Partnerships:**

During the reporting period District staff attended and provided sponsorship for a wide range of events that connected them with the Greater Hartford Community. Examples of such events are as follows:

Urban League of Hartford's Equal Opportunity Dinner... November 2, 2018

Annual Women in Business Summit..... May 4, 2018

Mercy Housing Shelter Annual Home Coming Event....November 1, 2018

Martin Luther King Breakfast....January 21, 2018

**2018 METROPOLITAN DISTRICT WORKFORCE**

<b>By Quarter</b>				
	<b>Q1</b>	<b>Q2</b>	<b>Q3</b>	<b>Q4</b>
<b>Regular</b>	<b>480</b>	<b>481</b>	<b>475</b>	<b>478</b>
<b>Seasonal</b>	<b>9</b>	<b>67</b>	<b>75</b>	<b>15</b>
<b>Durational</b>	<b>3</b>	<b>3</b>	<b>3</b>	<b>3</b>
<b>Total</b>	<b>492</b>	<b>551</b>	<b>553</b>	<b>496</b>

**2018 FULL-TIME JOB ANALYSIS  
THE METROPOLITAN DISTRICT**

<b>Administrative Support</b>	<b>31</b>	<b>6.54%</b>
<b>Female</b>	<b>25</b>	<b>5.27%</b>
African-American	8	1.69%
Caucasian	14	2.95%
Hispanic	3	0.63%
<b>Male</b>	<b>6</b>	<b>1.27%</b>
Caucasian	5	1.05%
Hispanic	1	0.21%
<b>Officials and Administrators</b>	<b>31</b>	<b>6.54%</b>
<b>Female</b>	<b>5</b>	<b>1.05%</b>
African-American	1	0.21%
Caucasian	4	0.84%
<b>Male</b>	<b>26</b>	<b>5.49%</b>
African-American	2	0.42%
Asian or Pacific Islander	1	0.21%
Caucasian	22	4.64%
Hispanic	1	0.21%
<b>Para-Professionals</b>	<b>11</b>	<b>2.32%</b>
<b>Female</b>	<b>5</b>	<b>1.05%</b>
Caucasian	3	0.63%
Hispanic	2	0.42%
<b>Male</b>	<b>6</b>	<b>1.27%</b>
African-American	1	0.21%
Asian or Pacific Islander	1	0.21%
Caucasian	4	0.84%
<b>Professionals</b>	<b>93</b>	<b>19.62%</b>
<b>Female</b>	<b>42</b>	<b>8.86%</b>
African-American	5	1.05%
Asian or Pacific Islander	4	0.84%
Caucasian	27	5.70%
Hispanic	5	1.05%
Native American/Alaskan	1	0.21%
<b>Male</b>	<b>51</b>	<b>10.76%</b>
African-American	4	0.84%
Asian or Pacific Islander	3	0.63%
Caucasian	39	8.23%
Hispanic	5	1.05%

**2018 FULL-TIME JOB ANALYSIS Continued**  
**THE METROPOLITAN DISTRICT**

<b>Protective Service Workers</b>	<b>8</b>	<b>1.69%</b>
<b>Female</b>	<b>1</b>	<b>0.21%</b>
Caucasian	1	0.21%
<b>Male</b>	<b>7</b>	<b>1.48%</b>
African-American	1	0.21%
Caucasian	5	1.05%
Native American/Alaskan	1	0.21%
<b>Service-Maintenance</b>	<b>21</b>	<b>4.43%</b>
<b>Female</b>	<b>1</b>	<b>0.21%</b>
African-American	1	0.21%
<b>Male</b>	<b>20</b>	<b>4.22%</b>
African-American	4	0.84%
Asian or Pacific Islander	1	0.21%
Caucasian	11	2.32%
Hispanic	4	0.84%
<b>Skilled Craft Workers</b>	<b>219</b>	<b>46.20%</b>
<b>Female</b>	<b>8</b>	<b>1.69%</b>
African-American	1	0.21%
Asian or Pacific Islander	1	0.21%
Caucasian	5	1.05%
Hispanic	1	0.21%
<b>Male</b>	<b>211</b>	<b>44.51%</b>
African-American	29	6.12%
Asian or Pacific Islander	2	0.42%
Caucasian	162	34.18%
Hispanic	18	3.80%
<b>Technicians</b>	<b>60</b>	<b>12.66%</b>
<b>Female</b>	<b>6</b>	<b>1.27%</b>
African-American	2	0.42%
Caucasian	4	0.84%
<b>Male</b>	<b>54</b>	<b>11.39%</b>
African-American	8	1.69%
Caucasian	43	9.07%
Hispanic	3	0.63%
<b>Grand Total</b>	<b>474</b>	<b>100%</b>

**THE 2018 METROPOLITAN DISTRICT PERSONNEL STATUS REPORT  
POSITIONS FILLED BY QUARTER**

Quarter	Job Title	Name of Action Type
1	Utility Maintr 1	New Hire
1	Sr Clerk	New Hire
1	Accounting Administrator	New Hire
1	Prof Level Trainee	New Hire
1	Mgr of Const & Insp Svces	New Hire
1	Sr Clerk	New Hire
2	Sr Clerk	New Hire
2	Utility Maintr 1	New Hire
2	Utility Maintr 1	New Hire
2	Utility Maintr 1	New Hire
2	Utility Maintr 1	New Hire
2	Utility Maintr 1	New Hire
2	Utility Maintr 1	New Hire
3	WPC Supv	New Hire
3	Controller	New Hire
3	Plant Opr Trainee	New Hire
4	Electronics Technician	New Hire
1	Prof Level Trainee	Rehire

Quarter	Job Title	Name of Action Type
2	Accounting Administrator	Out of Class Work
2	Utility Maintr 1	Out of Class Work
2	Utility Maintr 2	Out of Class Work
3	Equipment Opr 1	Out of Class Work
4	Community Affairs Asst	Out of Class Work
4	HR Generalist	Out of Class Work

*\*\*Temporary placement into a higher classification to address business needs\*\**

Quarter	Job Title	Name of Action Type
2	Utility Syst Monit Tech 1	Promotion
2	Equipment Operator 1	Promotion
2	Professional Level Trainee	Promotion
3	Utility Op Shift Maint Crew	Promotion
3	Utility Maintr 2	Promotion
3	Utility Maintr 2	Promotion
3	Utility Maintr 2	Promotion
3	Utility Maintr 2	Promotion
3	Utility Maintr 2	Promotion
3	Utility Maintr 2	Promotion
3	Utility Svces Tech	Promotion
3	Utility Svces Tech	Promotion
4	Utility Maintr 2	Promotion
4	Utility Svces Tech	Promotion
4	Utility Maintr 2	Promotion
4	Maintenance Mechanic	Promotion
4	Asst Facility Maint Supt	Promotion
4	Facilities Maintainer 1	Promotion

**THE 2018 METROPOLITAN DISTRICT PERSONNEL STATUS REPORT  
POSITIONS FILLED BY QUARTER**

<b>Quarter</b>	<b>Job Title</b>	<b>Name of Action Type</b>
1	Equipment Operator 1	Retirement
1	Business Systems Analyst	Retirement
1	Meter Maintainer Crew Leader	Retirement
1	Accountant	Retirement
3	WPC Supv	Retirement
3	Engineering Tech 3	Retirement
3	Principal Engineer	Retirement
3	Executive Assistant	Retirement
3	Utility Op Shift Maint Crew Leader	Retirement
3	Const & Repair Spec	Retirement
3	Facilities Maint Supv	Retirement
3	Vehicle & Equipment Repair Crew Leader	Retirement
3	Machinist / Maint Mech 2	Retirement
4	Utility Svces Engineering Tech	Retirement
4	Vehicle & Equipment Body Mech	Retirement
4	Utility Ops Shift Maintr	Retirement

<b>Quarter</b>	<b>Job Title</b>	<b>Name of Action Type</b>
1	Project Engineer 1	Separation
2	Director of Finance	Separation
2	Electrician 1	Separation
2	Utility Maintr 1	Separation
2	Engineering Tech 2	Separation
3	Project Eng 2	Separation
4	Plant Operator Trainee	Separation
4	Accounting Administrator	Separation

<b>Quarter</b>	<b>Job Title</b>	<b>Name of Action Type</b>
1	Asst Mgr of Const Insp	Transfer
3	Utility Maintr 1	Transfer
4	Billing Analyst	Transfer

At the end of fiscal year 2018, The MDC had 38 vacant positions,  
and estimates filling 20 positions by the end of fiscal year 2019.