

The 2016 Metropolitan District Commission Report

As required by Senate Bill No. 332

Contained within this report are the following:

- 2016 Water Revenues & Expenditures Report
 - Water revenue & expenditures by source, category and type
- 2016 Bonds Issued Report
 - A list of all bonds issued for 2016, for each issue, including the financial advisor, and underwriters, whether is competitive, negotiated or privately placed and the issue's face value and net proceeds
 - A list of all projects receiving financial assistance during the 2016 fiscal year, including each projects purpose, location, and the amount of funds provided by the district
 - The cumulative value of all bonds issued, and the value of the outstanding bonds and capital projects associated with such bonds
- 2016 Personnel Status Report
 - MDC's Affirmative Action Policy Statement
 - Description of the District's affirmative action efforts
 - Total number of District employees at the end of each quarter for calendar year 2016
 - Listing of District positions vacated and positions filled during each quarter for calendar year 2016
 - A description of the composition of the District's workforce by race, sex, and occupation
 - The positions estimated to be vacant and the positions estimated to be filled at the end of the fiscal year

**Metropolitan District Commission
Water Revenues & Expenditures Report
As required by Senate Bill No. 332**

WATER REVENUE ANALYSIS

As of Dec 31, 20216

Sale of Water

Domestic	\$ 33,341,292
Commercial	11,506,895
Industrial	1,590,499
Public Authorities	2,997,030
Other Water Companies	1,672,641
Total Water Sales	\$ 51,153,257

Water Customer Service Charge

Domestic	\$ 15,641,807
Commercial	1,657,051
Industrial	278,541
Public Authorities	586,374
Other Water Companies	39,658
Total Customer Service Charge	\$ 18,203,432

Surcharges

General	\$ 1,663,758
Special	181,783
Total Water Surcharges	\$ 1,845,541

Other Water Operating Revenues

Hydrant Maintenance	\$ 1,156,524
Fire Protection Services	1,780,239
Water Billing Penalties	944,700
Total - Other Operating Revenue	\$ 3,881,464

Total Operating Revenue **\$ 75,083,693**

Total Non - Operating Revenue **\$ 4,893,107**

Total Water Revenue **\$ 79,976,801**

WATER EXPENDITURE ANALYSIS

As of Dec 31, 2016

Expenditures by Categories

General Government	\$ 14,353,391
Engineering & Planning	446,652
Operations	9,441,344
Plants & Maintenance	20,307,247
Employee Benefits & Other	11,274,894
Debt Service	21,225,350
Total Expenditures by Categories	\$ 77,048,878

Surplus **\$ 2,927,922**

Metropolitan District Commission 2016 Bonds Issued Report

As required by Senate Bill No. 332

Public Act 14-21 Sec.6.1

Bond Issuances

Date of Sale	Title	Face Value	Net Proceeds	Financial Advisor	Underwriter	Competitive	Negotiated	Privately Placed
2/18/2016	General Obligation Bonds, Issue of 2016, Series A	33,025,000	33,179,658	First Southwest Company	Roosevelt & Cross, Inc. & Associates	Yes	No	No
4/28/2016	General Obligation Refunding Bonds, Issue of 2016, Series B	48,035,000	54,847,489	First Southwest Company	Raymond James & Associates, Inc.	Yes	No	No
12/1/2016	General Obligation Bonds, Issue of 2016, Series C	108,315,000	116,299,650	First Southwest Company	Morgan Stanley	No	Yes	No

**Public Act 14-21 Sec.6.2
2016 Financial Assistance**

Agreement	Project	Description	Project ID	Location	2016 Loans	2016 Grants	Total Grants & Loans	
CWF #215-C	Clean Water Project	Inflow & Infiltration Sewer Rehab Inflow & Infiltration Sewer Rehab	2009-96 A 2009-96A SSO Various Sewers/Manholes II	CW1.SSOWTH.02	Wethersfield	\$ 4,743,871.42	\$ 1,185,967.86	\$ 5,929,839.28
			2014B-22 I&I Collection System Wethersfield/Rocky Hill	CW1.SSOWTH.10	Wethersfield	1,413,758.24	353,439.56	1,767,197.80
			Total			\$ 6,157,629.66	\$ 1,539,407.42	\$ 7,697,037.08
CWF #619-CD1	Clean Water Project	Combined Sewer Operations & Design Services	Design Services for the South Hartford Conveyance and Storage Tunnel	CW1.TUNSTH.00	Hartford	\$ 2,568,357.99	\$ 2,568,358.00	\$ 5,136,715.99
			Upper Albany 1 Contract 2011-33	CW1.NSSUAL.01	Hartford	215,632.02	215,632.01	431,264.03
			Tower Ave South Contract 2011-29	CW1.NSSSTOW.02	Hartford	25,125.36	15,114.27	40,239.63
			Upper Franklin Ave Area Contract 2011-32	CW1.SSSFRA.13	Hartford	896,449.86	896,449.86	1,792,899.72
			Franklin Ave Contract 2011-31	CW1.SSSFRA.4D	Hartford	274,396.41	274,396.41	548,792.82
			Farmington Ave Contract 2011-22	CW1.FSSFAR.06	Hartford	35,547.01	35,547.01	71,094.02
			Total			\$ 4,015,508.65	\$ 4,005,497.56	\$ 8,021,006.21
CWF # 652-C	Clean Water Project	HWPCF Expansion Upgrade HWPCF Expansion Upgrade HWPCF Expansion Upgrade	Dry Ash Handling Contract 2012-01A	CW1.WTFHAR.14	Hartford	\$ 3,141,538.84	\$ 785,384.71	\$ 3,926,923.55
			Wet Weather Influent Pump Station Contract 2012-20	CW1.WTFHAR.20	Hartford	18,445,107.71	10,602,105.98	29,047,213.69
			ESDC for the Dry Ash Handling Contract 2012-01A	CW1.WTFHAR.14	Hartford	342,808.04	85,702.04	428,510.08
			CM services for the Wet Weather Contracts	CW1.WTFHAR.18	Hartford	932,308.13	550,334.45	1,482,642.58
			Total			\$ 22,861,762.72	\$ 12,023,527.18	\$ 34,885,289.90
CWF#657-C	Clean Water Project	Rocky Hill WPCF and Hartford WPCF Dual Clarifier Upgrades Rocky Hill WPCF and Hartford WPCF Dual Clarifier Upgrades Rocky Hill WPCF and Hartford WPCF Dual Clarifier Upgrades Rocky Hill WPCF and Hartford WPCF Dual Clarifier Upgrades	RHWPCF Ugrade Contract 2014B-14	CW2.WTFRKH.04	Rocky Hill	\$ 12,541,151.71	\$ 3,412,482.33	\$ 15,953,634.04
			Hartford WPCF WWEP Contract 2012-21	CW2.WTFHAR.21	Hartford	26,315,800.16	15,009,262.91	41,325,063.07
			Construction Administration for the RHWPCF Ugrade	CW2.WTFRKH.04	Rocky Hill	2,173,280.47	591,355.66	2,764,636.13
			Construction Administration for the HWPCF WWEP Ugrade	CW2.WTFHAR.21	Hartford	2,214,666.54	1,263,138.97	3,477,805.51
			Total			\$ 43,244,898.88	\$ 20,276,239.87	\$ 63,521,138.75
CWF#686-C	Clean Water Project	South Hartford Conveyance and Storage Tunnel Utility Relocation South Hartford Conveyance and Storage Tunnel Utility Relocation South Hartford Conveyance and Storage Tunnel Utility Relocation South Hartford Conveyance and Storage Tunnel Utility Relocation	Eversource Duct Bank Relocation & Switchgear Contract 2014B-50	CW2.TUNSTH.01	Hartford	\$ 741,896.05	\$ 684,827.14	\$ 1,426,723.19
			CM Services for the Duct Bank Relocation & Switchgear SHCST Contract 1	CW1.TUNSTH.00	Hartford	183,255.45	169,158.89	352,414.34
			CA Services for the Duct Bank Relocation & Switchgear SHCST Contract 1	CW2.TUNSTH.01	Hartford	96,666.97	89,231.06	185,898.03
			Eversource utility relocation services	CW2.TUNSTH.01	Hartford	373,714.12	344,966.88	718,681.00
			Total			\$ 1,395,532.59	\$ 1,288,183.97	\$ 2,683,716.56
CWF#690-PG	Clean Water Project	Asset Management Planning Services	MDC Asset Management Planning	7410010	Hartford	\$ -	\$ 264,282.70	\$ 264,282.70
Total						\$ -	\$ 264,282.70	\$ 264,282.70
CWF#692-C	Clean Water Project	South Hartford Conveyance and Storage Tunnel Construction Srvs South Hartford Conveyance and Storage Tunnel Construction Srvs South Hartford Conveyance and Storage Tunnel Construction Srvs South Hartford Conveyance and Storage Tunnel Construction Srvs	Construction SHCST Contract 2015B-27	CW2.TUNSTH.02	Hartford	\$ 8,783,640.38	\$ 7,186,614.87	\$ 15,970,255.25
			CM Services for the construction of SHCST Contract 2	CW2.TUNSTH.02	Hartford	-	-	-
			CA Services for the construction of SHCST Contract 2	CW2.TUNSTH.02	Hartford	168,446.13	137,819.57	306,265.70
				CW2.TUNSTH.01	Hartford	-	-	-
			Total			\$ 8,952,086.51	\$ 7,324,434.44	\$ 16,276,520.95
DWSRF 2013-7015	Water Project	Water Main Replacement - Franklin #13 Water Main Replacement - Franklin #14 Water Main Replacement - Franklin #15	2010/2011 (breakout) CWP Water Main Replacement - Warner Street/Wethersfield Ave/Mannz Street, Hartford	WAT.CW1279.01	Hartford	\$ 620,161.53	\$ 48,836.89	\$ 668,998.42
			2011 CWP - Water Main Replacements	WAT.CW1315.30	Hartford	-	-	-
			2013 Water Main Replacement Franklin 13	WAT.CW1279.10	Hartford	-	-	-
			Total			\$ 620,161.53	\$ 48,836.89	\$ 668,998.42
DWSRF 2013-7021	Water Project	Water Main Replacement-Upper Albany #1 area Water Main Replacement-Upper Albany #1 area	2010 CWP Water Main Replacement - Guilford, Pliny, Mather, Winter, Brook, and Bedford, Hartford	WAT.CW1276.01	Hartford	\$ -	\$ -	\$ -
			2011 CWP - Water Main Replacements	WAT.CW1315.20	Hartford	334,266.70	26,323.04	360,589.74
			Total			\$ 334,266.70	\$ 26,323.04	\$ 360,589.74
DWSRF-2014-7029	Water Project	Buckingham, Newington & Vexation Hill Pump Station Upgrades Buckingham, Newington & Vexation Hill Pump Station Upgrades Buckingham, Newington & Vexation Hill Pump Station Upgrades Buckingham, Newington & Vexation Hill Pump Station Upgrades	2012 Pump Station Upgrades - Newington, Newington and Orchard Street, Glastonbury	WAT.CW1333.01	Newington/Glastonbury	\$ 246,773.76	\$ 19,433.10	\$ 266,206.86
			2010 Water Treatment Facility Upgrade Program	WAT.CW1269.01	Newington/Glastonbury	-	-	-
			2011 Water Pump Station Improvements	WAT.CW1309.01	Newington/Glastonbury	-	-	-
			2013 Buckingham Water Pump Station, Glastonbury	WAT.CW1364.01	Glastonbury	40,875.24	3,218.87	44,094.11
			Total			\$ 287,649.00	\$ 22,651.97	\$ 310,300.97
DWSRF 2014-7030	Water Project	Reservoir #6 Bloomfield Phase II WTP Improvements	2010 Water Treatment Facility Upgrade Program	WAT.CW1269.01	Bloomfield	\$ 154,040.20	\$ 12,130.45	\$ 166,170.65
DWSRF 2014-7031	Water Project	Wickham Hill Storage Basins - Phase I Improvements	2013 Wickham Hill Basins, East Hartford	WAT.CW1366.01	East Hartford	\$ 123,760.84	\$ 9,745.96	\$ 133,506.80

**Public Act 14-21 Sec.6.2
2016 Financial Assistance**

<u>Agreement</u>	<u>Project</u>	<u>Description</u>	<u>Project ID</u>	<u>Location</u>	2016 <u>Loans</u>	2016 <u>Grants</u>	Total <u>Grants & Loans</u>	
DWSRF-2014-7032	Water Project	West Hartford WTF North Storage Basin	2011 West Hartford Water Treatment Facility North Storage Tank Installation	WAT.CW1314.01	West Hartford	\$ 262,604.08	\$ 20,679.72	\$ 283,283.80
DWSRF-2014-7033	Water Project	Valve Replacement and Flow Measurement Improvements WHWTF Pitkin Street Water Main Replacement, East Hartford	2009 Water Treatment Facility Upgrades in Bloomfield and West Hartford 2012 Water Main Replacement Pitkin St East Hartford	WAT.CW1269.01 WAT.CW1248.01	West Hartford East Hartford	\$ 1,080,810.44 420,509.50	\$ 85,112.37 33,114.56	\$ 1,165,922.81 453,624.06
				Total		\$ 1,501,319.94	\$ 118,226.93	\$ 1,619,546.87
DWSRF-2014-7035	Water Project	Farmington Avenue 10 Water Main Improvements	2012 Planning, acquisition and construction of replacement water main in Farmington Ave	WAT.CW1356.01	Hartford	\$ 2,203,261.94	\$ 191,588.00	\$ 2,394,849.94
DWSRF-2014-7042	Water Project	Jerome & Pheasant Water Main Improvements	2012 Water Main Replacement Jerome Ave, Bloomfield 2010 Planning, acquisition and construction of replacement water mains in Bloomfield Area	WAT.CW1369.01 WAT.CW1295.01	Bloomfield Bloomfield	\$ 689,846.94 135,488.50	\$	\$ 689,846.94 135,488.50
				Total		\$ 825,335.44	\$ -	\$ 825,335.44
DWSRF-2014-7043	Water Project	Center & Fairmount Water Main Replacement	2011 Water Main Replacement various portions of the Distric's water infrastructure 2013 Water Main Replacement in Center Street in Hartford	WAT.CW1302.01 WAT.CW1379.01	Hartford Bloomfield	\$ 880,276.42 218,455.77	\$ 76,545.78 18,996.15	\$ 956,822.20 237,451.92
				Total		\$ 1,098,732.19	\$ 95,541.93	\$ 1,194,274.12
DWSRF-2014-7044	Water Project	Hamilton and Park Transmissiion Water Main Replacement	2011Planning, acquisition and construction of replacement transmission main Hamilton St and Park Terrace in Hartford	WAT.CW1303.01	Hartford	\$ 2,608,926.80	\$ 226,863.20	\$ 2,835,790.00
				Total		\$ 2,608,926.80	\$ 226,863.20	\$ 2,835,790.00
DWSRF-2014-7045	Water Project	Various Wethersfield Water Main Replacements	2014 Water Main Replacement Wethersfield Area	WDS.DM0114.01	Hartford	\$ 2,246,493.94	\$ -	\$ 2,246,493.94
				Total		\$ 2,246,493.94	\$ -	\$ 2,246,493.94
DWSRF-2014-7046	Water Project	Water Main Replacements Cottage Grove and Talcottview Road	2011 Replacement of a portion of water mains in Cottage Grove Road in Bloomfield 2012 Water Main Replacement Cottage Grove Road, Bloomfield 2012 General Purpose Water	WAT.CW1296.01 WAT.CW1296.02 WAT.CW1344.01	Hartford Hartford Hartford	\$ 712,968.07	\$ -	\$ 712,968.07
				Total		\$ 712,968.07	\$ -	\$ 712,968.07
DWSRF-2014-7047	Water Project	2.5 MG North Water Storage Tank WHWTF Yard Pipping and Site Work for the WHWTF	2015 WHWTF Water Storage Improvements 2011 West Hartford Water Treatment Facility North Storage Tank Installation	WDS.BL0015.01 WAT.CW1314.01	Hartford Hartford	\$ 2,407,057.43 427,118.46	\$ 189,552.53	\$ 2,596,609.96 427,118.46
				Total		\$ 2,834,175.89	\$ 189,552.53	\$ 3,023,728.42
				Grand Total		\$ 102,441,115.57	\$ 47,683,713.76	\$ 150,124,829.33

Public Act 14-21 Sec.6.3
Cumulative Value of Bonds Issued

<u>Date of Issue</u>	<u>Purpose</u>	<u>Original Issue</u>	Debt	<u>Capital Projects Associated with Issue</u>
			<u>Outstanding 12/31/2015</u>	
6/1/2010	Refunding Bonds	\$12,845,000	\$7,590,000	See Exhibit A-1
7/15/2010	General Purpose, Series A 2010	\$91,900,000	\$70,700,000	See Exhibit A-2&3
7/15/2010	General Purpose, Series B 2010	\$46,200,000	\$40,595,000	See Exhibit A-2&3
2/14/2013	General Purpose, Series A 2013	\$30,235,000	\$25,690,000	See Exhibit A-4&5
2/14/2013	General Purpose, Series B 2013	\$25,030,000	\$21,265,000	See Exhibit A-4&5
6/19/2013	Clean Water Project Revenue Bonds (2013)	\$85,000,000	\$82,000,000	See Exhibit A-6
8/6/2014	General Purpose, Series A 2014	\$47,735,000	\$42,960,000	See Exhibit A-7&8
8/6/2014	Refunding Bonds, Series B 2014	\$14,845,000	\$10,355,000	See Exhibit A-7&8
11/14/2014	Clean Water Project Revenue Bonds (2014)	\$140,000,000	\$134,810,000	See Exhibit A-9
3/19/2015	General Purpose, Series A 2015	\$66,740,000	\$63,560,000	See Exhibit A-10
11/3/2015	General Purpose, Series B 2015	\$36,215,000	\$34,400,000	See Exhibit A-11
2/18/2016	General Obligation Bonds, Issue of 2016, Series A	\$33,025,000	\$33,025,000	See Exhibit A-12
4/28/2016	General Obligation Refunding Bonds, Issue of 2016,	\$48,035,000	\$44,785,000	See Exhibit A-13
12/1/2016	General Obligation Bonds, Issue of 2016, Series C	\$108,315,000	\$108,315,000	See Exhibit A-1
Cumulative Value 12/31/2016		<u><u>\$786,120,000</u></u>	<u><u>\$720,050,000</u></u>	

EXHIBIT A

CAPITAL PROJECT LIST

REFUNDING ISSUE

STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds may be includable in the calculation of certain taxes under the Code, including the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT

\$12,845,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2010

DATED

June 1, 2010

MATURITY SCHEDULEDUE

April 1, as shown below

Due April 1	Principal Amount	Coupon	Yield	CUSIP	Due April 1	Principal Amount	Coupon	Yield	CUSIP
2011	\$25,000	3.000%	0.300%	416489HX3	2017	\$1,275,000	5.000%	2.330%	416489JD5
2012	25,000	3.000%	0.620%	416489HY1	2018	1,270,000	5.000%	2.530%	416489JE3
2013	1,325,000	3.000%	0.930%	416489HZ8	2019	1,270,000	5.000%	2.720%	416489JF0
2014	1,305,000	3.000%	1.280%	416489JA1	2020	1,270,000	5.000%	2.870%	416489JG8
2015	1,290,000	5.000%	1.640%	416489JB9	2021	1,260,000 *	4.000%	3.070%	416489JH6
2016	1,285,000	5.000%	2.020%	416489JC7	2022	1,245,000 *	4.000%	3.170%	416489JJ2

* Priced assuming redemption on April 1, 2020; however redemption is at the election of the District. See "Optional Redemption" herein.

Underwriter

TD Securities (USA) LLC

Interest on the Bonds will be payable on October 1, 2010 and semiannually thereafter on April 1 and October 1 in each year until maturity.

The Bonds are subject to optional redemption prior to maturity, as more fully described herein. See "Optional Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, Paying Agent and Escrow Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Levy & Drone, P.C., Bond Counsel, of Farmington, Connecticut and Robinson & Cole LLP, Bond Counsel, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about June 1, 2010.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

on or before the date specified in the Continuing Disclosure Agreement with respect to the Bonds, pursuant to a Continuing Disclosure Agreement to be executed by the District substantially in the form attached as Appendix C to this Official Statement.

The District has previously undertaken in continuing disclosure agreements entered into for the benefit of holders of certain of its general obligation bonds and notes to provide annual financial information and event notices pursuant to Rule 15c2-12. The District has made a timely filing of all of its annual reports as required.

AUTHORIZATION AND PURPOSE

The Bonds are being issued pursuant to Section 7-370c of the General Statutes of Connecticut, as amended, and a resolution of the Board of Commissioners of the District adopted on May 3, 2010.

The Bonds are being issued to advance refund all or any portion of the aggregate principal amount outstanding of certain District Bonds (the "Refunded Bonds"). See "Plan of Refunding" herein.

PLAN OF REFUNDING

The Bonds are being issued to advance refund all or any portion of the aggregate principal amount outstanding of the Refunded Bonds as set forth below:

<u>Issue</u>	<u>Dated Date</u>	<u>Principal Amount Refunded</u>	<u>Maturities Refunded</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
General Obligation Bonds, 2002	4/1/2002	\$13,050,000	4/1/2013-2022	4/1/2012	101.00%

The list of Refunded Bonds may be changed by the District in its sole discretion due to market factors or other factors considered relevant by the District at the time of pricing and no assurance can be given that any particular bonds listed or that any particular maturity thereof will be refunded. The refunding is contingent upon delivery of the Bonds.

Upon delivery of the Bonds, a portion of proceeds of the Bonds will be placed in an irrevocable trust fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of June 1, 2010, between the Escrow Agent and the District. The Escrow Agent will use such proceeds to purchase a portfolio of non-callable direct obligations of or obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Requirements"). All investment income on and maturing principal of the Escrow Securities held in the Escrow Deposit Fund and needed to pay the principal, interest and redemption premium on the Refunded Bonds will be irrevocably deposited by the District for payment of the Refunded Bonds. The balance of the proceeds of the Bonds will be used to pay costs of issuance and Underwriter's discount.

THE METROPOLITAN DISTRICT
HARTFORD COUNTY,
CONNECTICUT

\$26,100,000 General Obligation
Bonds, Issue of 2002
Dated April 1, 2002

Use of Proceeds

<u>Project</u>	<u>Amount Authorized</u>	<u>This Issue</u>	<u>Bonds Previously Issued</u>	<u>Authorized But Unissued After This Issue</u>	<u>Grants/ Contributions Received</u>	<u>Net Authorized But Unissued After This Issue</u>
<i>Water</i>						
Automated Meter Reading	\$13,000,000	\$ 278,000	\$11,450,000	\$1,272,000	\$ 750,000	\$ 522,000
Water Supply Improvements	1,650,000	985,000	500,000	165,000	-	165,000
Bloomfield Water Treatment Facility Improvements	5,000,000	846,000	-	4,154,000	-	4,154,000
West Hartford Water Treatment Facility Improvements	5,000,000	530,000	-	4,470,000	-	4,470,000
Water Treatment Facilities Improvements	4,000,000	121,000	-	3,879,000	-	3,879,000
Farmington Avenue Water Main Replacement	<u>2,500,000</u>	<u>1,678,000</u>	<u>-</u>	<u>822,000</u>	<u>-</u>	<u>822,000</u>
Total Water Projects	31,150,000	4,438,000	11,950,000	14,762,000	750,000	14,012,000
<i>Sewer</i>						
Connecticut River Cleanup Program - Phase II Planning	2,000,000	609,000	1,170,000	221,000	-	221,000
Water Pollution Control Facility Improvements	5,000,000	470,000	3,900,000	630,000	-	630,000
Water Pollution Control Facility Infrastructure Improvement Program	1,600,000	200,000	1,400,000	-	-	-
Improvements to Incinerator No. 1	5,000,000	4,636,000	-	364,000	-	364,000
Biosolids Receiving Station	2,000,000	1,638,000	-	362,000	-	362,000
Process Control Systems Design	1,000,000	564,000	-	436,000	-	436,000
Hartford Water Pollution Control Facility Electrical System Improvements - Phase I	5,000,000	1,284,000	530,000	3,186,000	2,409,000	777,000
Dissolved Air Flotation Thickening Process Improvements	2,000,000	1,843,000	-	157,000	-	157,000
Incineration Systems Integration	2,000,000	1,947,000	-	53,000	-	53,000
Connecticut River Cleanup Program	80,000,000	1,000,000	45,411,741	33,588,259	24,962,916	8,625,343
Incineration Process Improvements	4,400,000	908,000	2,800,000	692,000	556,723	135,277
Regional Solids Receiving Facility	5,000,000	88,000	4,232,214	679,786	51,848	627,938
Biosolids Material Handling Systems Upgrade	5,000,000	1,509,000	-	3,491,000	2,068,000	1,423,000
Inflow and Infiltration Removal Program	5,000,000	437,000	700,000	3,863,000	-	3,863,000
Construction of Gravity Thickening Facility	5,000,000	367,000	-	4,633,000	4,633,000	0
Incinerator Modifications for Regulatory Compliance	3,750,000	1,912,000	-	1,838,000	-	1,838,000
Dewatering System Improvements: Centrifuge Rotating Assembly	700,000	513,000	-	187,000	-	187,000
Hartford Water Pollution Control Facility Electrical System Improvements - Phase II	1,500,000	433,000	-	1,067,000	-	1,067,000
Hartford Water Pollution Control Facility Electrical System Improvements - Phase III	1,500,000	489,000	-	1,011,000	-	1,011,000
Process Control System Improvements and Automation: Effluent Pumping Station, PLC Replacement	<u>500,000</u>	<u>200,000</u>	<u>-</u>	<u>300,000</u>	<u>-</u>	<u>300,000</u>
Total Sewer Projects	137,950,000	21,047,000	60,143,955	56,759,045	34,681,487	22,077,558
<i>Combined Funding Projects</i>						
Headquarters Modifications	<u>2,500,000</u>	<u>615,000</u>	<u>1,200,000</u>	<u>685,000</u>	<u>250,000</u>	<u>435,000</u>
Total Projects	\$171,600,000	\$26,100,000	\$73,293,955	\$72,206,045	\$35,681,487	\$36,524,558

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In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax and is not taken into account in the calculation of adjusted current earnings for purposes of the federal alternative minimum tax imposed on corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT**

\$91,900,000 GENERAL OBLIGATION BONDS, SERIES A, ISSUE OF 2010

DATED July 15, 2010					MATURITY SCHEDULE					DUE July 15, as shown below				
Due July 15	Principal Amount	Coupon	Yield	CUSIP	Due July 15	Principal Amount	Coupon	Yield	CUSIP	Due July 15	Principal Amount	Coupon	Yield	CUSIP
2011	\$ 3,125,000	3.000%	NRO	416489JK9	2024	\$ 4,675,000	4.000%	NRO	416489JY9	2024	\$ 4,675,000	4.000%	NRO	416489JY9
2012	3,125,000	3.000%	NRO	416489JL7	2025	4,525,000	4.000%	3.890%	416489JZ6	2025	4,525,000	4.000%	3.970%	416489KA9
2013	3,475,000	5.000%	1.100%	416489JM5	2026	4,525,000	4.000%	4.000%	416489KB7	2026	4,400,000	4.000%	4.040%	416489KB7
2014	3,475,000	4.000%	NRO	416489JN3	2027	4,400,000	4.000%	4.110%	416489KC5	2027	4,275,000	4.000%	4.190%	416489KC5
2015	4,000,000	4.000%	NRO	416489JP8	2028	4,275,000	4.000%	4.260%	416489KE1	2028	4,220,000	4.125%	4.320%	416489KE1
2016	4,000,000	5.000%	NRO	416489JQ6	2029	4,275,000	4.000%	4.370%	416489KE8	2029	1,760,000	4.260%	4.370%	416489KE8
2017	4,175,000	5.000%	NRO	416489JR4	2030	4,220,000	4.125%	NRO	416489KG6	2030	1,625,000	4.250%	NRO	416489KG6
2018	4,350,000	5.000%	NRO	416489JS2	2031	1,760,000	4.260%	NRO	416489KH4	2031	1,625,000	4.250%	NRO	416489KH4
2019	4,575,000	5.000%	NRO	416489JT0	2032	1,625,000	4.250%	NRO	416489KJ0	2032	1,580,000	4.375%	4.460%	416489KJ0
2020	4,575,000	5.000%	NRO	416489JU7	2033	1,625,000	4.250%	NRO	416489KK7	2033	1,580,000	4.375%		
2021	4,575,000	4.000%	NRO	416489JV5	2034	1,625,000	4.250%			2034	1,580,000	4.375%		
2022	4,675,000	4.000%	NRO	416489JW3	2035	1,580,000	4.375%			2035				
2023	4,675,000	4.000%	NRO	416489JX1										

Interest on the Series A Bonds will be payable on January 15, 2011 and semiannually thereafter on July 15 and January 15 in each year until maturity.

Underwriter

PRAGER, SEALY & CO., LLC

\$46,200,000 GENERAL OBLIGATION BONDS, SERIES B, ISSUE OF 2010

DATED July 15, 2010					MATURITY SCHEDULE					DUE July 15, as shown below				
Due July 15	Principal Amount	Coupon	Yield	CUSIP	Due July 15	Principal Amount	Coupon	Yield	CUSIP	Due July 15	Principal Amount	Coupon	Yield	CUSIP
2011	\$ 865,000	3.000%	4.490%	416489KL5	2026	\$ 1,460,000	4.000%	3.980%	416489LB6	2026	\$ 1,460,000	4.000%	3.980%	416489LB6
2012	895,000	3.000%	0.630%	416489KM3	2027	1,515,000	4.000%	4.050%	416489LC4	2027	1,515,000	4.000%	4.050%	416489LC4
2013	920,000	3.000%	1.050%	416489KN1	2028	1,575,000	4.000%	4.120%	416489LD2	2028	1,575,000	4.000%	4.120%	416489LD2
2014	945,000	3.000%	1.390%	416489KP6	2029	1,640,000	4.000%	4.190%	416489LE0	2029	1,640,000	4.000%	4.190%	416489LE0
2015	975,000	3.000%	1.740%	416489KQ4	2030	1,705,000	4.000%	4.260%	416489LF7	2030	1,705,000	4.000%	4.260%	416489LF7
2016	1,005,000	3.000%	2.160%	416489KR2	2031	1,775,000	4.000%	4.340%	416489LG5	2031	1,775,000	4.000%	4.340%	416489LG5
2017	1,035,000	3.000%	2.480%	416489KS0	2032	1,845,000	4.250%	4.400%	416489LH3	2032	1,845,000	4.250%	4.400%	416489LH3
2018	1,065,000	4.000%	2.730%	416489KT8	2033	1,925,000	5.000%	4.200%	416489LJ9	2033	1,925,000	5.000%	4.200%	416489LJ9
2019	1,110,000	4.000%	2.940%	416489KU5	2034	2,020,000	5.000%	4.230%	416489LK6	2034	2,020,000	5.000%	4.230%	416489LK6
2020	1,165,000	4.000%	3.110%	416489KV3	2035	2,120,000	5.000%	4.250%	416489LL4	2035	2,120,000	5.000%	4.250%	416489LL4
2021	1,200,000	4.000%	3.300%	416489KW1	2036	2,225,000	4.250%	4.510%	416489LM2	2036	2,225,000	4.250%	4.510%	416489LM2
2022	1,245,000	4.000%	3.560%	416489KX9	2037	2,320,000	4.500%	4.520%	416489LN0	2037	2,320,000	4.500%	4.520%	416489LN0
2023	1,295,000	4.000%	3.710%	416489KY7	2038	2,425,000	4.500%	4.530%	416489LP5	2038	2,425,000	4.500%	4.530%	416489LP5
2024	1,350,000	4.000%	3.840%	416489KZ4	2039	2,535,000	4.500%	4.540%	416489LQ3	2039	2,535,000	4.500%	4.540%	416489LQ3
2025	1,405,000	4.000%	3.910%	416489LA8	2040	2,650,000	4.500%	4.550%	416489LR1	2040	2,650,000	4.500%	4.550%	416489LR1

Interest on the Series B Bonds will be payable on January 15, 2011 and semiannually thereafter on July 15 and January 15 in each year until maturity.

Underwriter

BANC OF AMERICA MERRILL LYNCH

The Series A and Series B Bonds are subject to optional redemption prior to maturity, as more fully described herein. See "Optional Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Levy & Drone, P.C., Bond Counsel, of Farmington, Connecticut, and Robinson & Cole LLP, Bond Counsel, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about July 15, 2010.

This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	The Bonds	Authorized But Unissued
<u>Water Projects</u>				
Water Treatment Facility Improvements.....	\$4,000,000	\$2,371,000	\$375,000	\$1,254,000
Dam Safety Improvements.....	5,000,000	0	326,000	4,674,000
1999 Bloomfield Water Treatment Facility.....	5,000,000	2,546,000	1,161,000	1,293,000
1999 West Hartford Water Treatment Facility.....	5,000,000	4,070,000	64,000	866,000
GPW 2001.....	367,234	220,000	3,000	144,234
GPW 2002.....	5,843,689	2,090,000	53,000	3,700,689
GPW 2003.....	3,175,000	1,285,334	1,200,000	689,666
GPW 2004.....	4,375,000	2,410,000	1,330,000	635,000
Electrical Upgrades - Bloomfield Plant.....	1,565,000	1,450,000	35,000	80,000
Bloomfield Water Treatment Facility.....	600,000	460,000	129,000	11,000
Chemical Feed System - West Hartford.....	375,000	330,000	17,000	28,000
GPW 2005.....	2,850,000	2,010,000	800,000	40,000
2005 Water Distribution System Improvements.....	3,000,000	0	319,000	2,681,000
2005 Water Supply Plant & Site Improvements.....	700,000	130,000	46,000	524,000
Richard's Corner Gate House.....	600,000	580,000	17,000	3,000
2005 Radio Based Meter Reading.....	1,300,000	1,280,000	20,000	0
Raw Water Bypass Removal.....	1,500,000	800,000	400,000	300,000
GPW 2006.....	2,600,000	560,000	618,000	1,422,000
2006 Water Treatment Facility Improvements.....	1,100,000	870,000	170,000	60,000
2006 Water Pump Station Improvements.....	1,500,000	100,000	1,244,000	156,000
2006 Replacement 36" Water Main - Hartford.....	4,700,000	0	232,000	4,468,000
2006 Paving.....	1,200,000	1,100,000	100,000	0
GPW 2007.....	3,400,000	0	910,000	2,490,000
2007 Water Supply Facility Improvements.....	1,450,000	0	1,070,000	380,000
2007 Radio Based Frequency Automation.....	5,000,000	3,808,000	864,000	328,000
2007 Treatment Plant Upgrades.....	1,100,000	200,000	575,000	325,000
2007 Water Administration.....	450,000	427,000	23,000	0
CSO Related Assets 2007.....	5,000,000	0	1,680,000	3,320,000
GPW 2008.....	4,250,000	0	1,071,000	3,179,000
2008 Radio Based Frequency Automation.....	5,000,000	1,000,000	328,000	3,672,000
2008 Capital Equipment.....	1,800,000	0	1,800,000	0
2008 Water Administration.....	500,000	0	350,000	150,000
Water Main Replacement - Farmington Avenue.....	1,000,000	0	50,000	950,000
2008 Transmission Valve Replacement.....	2,000,000	0	500,000	1,500,000
2008 Filtered Water Filtration.....	2,000,000	0	400,000	1,600,000
2008 Water Supply Plant & Site Improvements.....	2,200,000	0	121,000	2,079,000
2008 East Farmington Water Main Replacement.....	3,500,000	0	956,000	2,544,000
2008 Paving.....	3,500,000	0	3,500,000	0
GPW 2009.....	3,515,000	0	2,424,000	1,091,000
2009 Radio Based Frequency Automation.....	5,000,000	0	4,283,000	717,000
2009 Transmission Valve Replacement.....	3,500,000	0	100,000	3,400,000
2009 Water Main Gate Replacement.....	2,300,000	0	100,000	2,200,000
2009 Water Main Replacement - Oak Street.....	1,150,000	0	650,000	500,000
2009 Water Main Replacement - Mansfield Street.....	1,495,000	0	325,000	1,170,000
2009 Paving.....	3,000,000	0	2,842,000	158,000
2009 Water Treatment Facility Improvements.....	2,785,000	0	330,000	2,455,000
2010 Radio Based Frequency Automation.....	4,846,400	0	500,000	4,346,400
2010 Water Main Replacement - Hartford.....	1,000,000	0	100,000	900,000
2010 Water Main Replacement - West Hartford.....	400,000	0	100,000	300,000
2010 Water Main Replacement - East Hartford.....	1,000,000	0	100,000	900,000
2010 Paving.....	3,000,000	0	500,000	2,500,000
Total Water Projects.....	\$131,492,323	\$30,097,334	\$35,211,000	\$66,183,989

Sewer Projects

LTCP Program Management.....	800,000	195	713,000	86,805
CSO Abatement (82-2).....	5,000,000	1,310,000	182,000	3,508,000
Combined Sewer Separation.....	5,000,000	1,529,000	729,000	2,742,000
CSO LTCP Dep Applications.....	5,000,000	10,790	965,000	4,024,210
CT River Cleanup Phase II 1995.....	3,000,000	1,863,367	1,136,000	633
Improvements - Water Pollution Control.....	5,000,000	4,990,000	10,000	0
Biosolids Material Handling Systems Upgrade.....	5,000,000	2,099,000	4,000	2,897,000
GPS 1997.....	3,493,192	520,000	6,000	2,967,192
GPS 1999.....	3,307,500	20,000	10,000	3,277,500
Overflow Alarm Gate Repair 1999.....	4,950,000	400,000	407,000	4,143,000
Inflow & Infiltration Remodel.....	5,000,000	3,095,462	1,588,000	316,538
Process Control System Design.....	1,000,000	989,000	2,000	9,000
Upper Albany - Phase I.....	2,225,000	1,590,000	10,000	625,000
Safety & Regulatory Upgrades - Rocky Hill.....	1,000,000	0	225,000	775,000
Storm Drainage Improvements - Wethersfield.....	4,341,000	3,154,295	1,079,000	107,705
Incinerator Modifications Compliance.....	3,750,000	2,852,000	160,000	738,000
HWPCF Electric Phase III.....	1,500,000	1,064,361	300,000	135,639
GPS 2000.....	3,300,000	180,000	201,000	2,919,000
GPS 2002.....	2,590,000	1,832,000	31,000	727,000
Wethersfield Pump Station Replacement 2002.....	4,400,000	2,700,393	685,000	1,014,607
Upper Albany Avenue CSO 2002.....	4,360,000	2,050,939	2,093,000	216,061
Nutrient Removal 2002.....	300,000	272,750	18,000	9,250
GPS 2003.....	1,600,000	650,000	308,000	642,000
Upper Albany Avenue 2003.....	5,000,000	0	284,000	4,716,000
GPS 2004.....	2,860,000	1,172,983	11,000	1,676,017
Pump Station Replacement 2004.....	3,350,000	4,350	2,695,000	650,650
Interim Nitrogen Removal 2004.....	1,300,000	1,181,080	112,000	6,920
Tower Brook Construction 2004.....	2,235,000	0	397,000	1,838,000
Electrical Distribution - Phase III.....	1,560,000	0	1,360,000	200,000
2004 WPCF Infrastructure.....	1,100,000	1,033,000	10,000	57,000
HWPCP Chlorine Tox Elimination.....	165,000	50,000	100,000	15,000
GPS 2005.....	2,750,000	980,000	760,000	1,010,000
Fishfy Pump Station 2005.....	5,000,000	3,394,102	513,000	1,092,898
Combined Sewer Separation 2005.....	3,100,000	1,709,781	9,000	1,381,219
Combined Sewer LT Control Plan 2005.....	3,500,000	1,861,809	1,442,000	196,191
Inflow and Infiltration Master Plan 2005.....	5,000,000	1,310,316	2,195,000	1,494,684
Sludge Processing Building Odor Control.....	1,700,000	480,000	59,000	1,161,000
Nitrogen Reduction Program.....	4,300,000	963,131	185,000	3,151,869
GPS 2006.....	3,300,000	1,086,527	2,132,000	81,473
2006 Improvements - Wastewater.....	2,200,000	297,106	1,107,000	795,894
2006 Improvements - Incinerator.....	5,000,000	119,000	915,000	3,966,000
2006 Improvements - Wastewater Pump Station.....	1,000,000	150,000	36,000	814,000
SSO Engineering Design 2006.....	5,000,000	2,313,936	2,501,000	185,064
SSO Newington 2006.....	5,000,000	3,955,832	327,000	717,168
SSO West Hartford 2006.....	5,000,000	4,451,066	342,000	206,934
SSO Rocky Hill 2006.....	5,000,000	104,885	569,000	4,326,115
SSO Wethersfield 2006.....	5,000,000	269,310	1,759,000	2,971,690
SSO Windsor 2006.....	5,000,000	154,396	462,000	4,383,604
GPS 2007.....	3,600,000	10,000	644,000	2,946,000
2007 Wastewater Treatment.....	4,600,000	0	584,000	4,016,000
CMOM 2007.....	2,050,000	0	2,005,000	45,000
CMOM Equipment and Staff 2008.....	5,000,000	0	3,114,000	1,886,000
GPS 2008.....	4,000,000	0	472,000	3,528,000
2008 Scada Systems.....	2,500,000	0	100,000	2,400,000
2008 WPC Infra Replacement.....	2,000,000	0	678,000	1,322,000
CMOM Compliance 2008.....	5,000,000	0	834,000	4,166,000
GPS 2009.....	3,507,000	0	903,000	2,604,000
CMOM Equipment and Staff 2009.....	5,000,000	0	1,325,000	3,675,000
CMOM Compliance 2009.....	5,000,000	0	304,000	4,696,000
CMOM 2010.....	2,000,000	0	400,000	1,600,000
Total Sewer Projects.....	\$204,593,692	\$60,226,162	\$42,507,000	\$101,860,530

Combined Funding Projects

2005 Facility Renovations.....	1,500,000	1,070,000	285,000	145,000
2005 Computr System Improvements.....	2,700,000	1,870,000	830,000	0
Long Term Strategic Initiatives 2006.....	1,100,000	330,000	770,000	0
2006 Emergency Generator Replacement.....	300,000	50,000	250,000	0
2006 Capital Equipment Replacement.....	1,400,000	1,350,000	50,000	0
Vehicle & Equipment Replacement.....	1,956,500	0	1,867,000	89,500
2008 Security Systems Upgrade.....	800,000	0	500,000	300,000
2008 Pump Station Replacement.....	800,000	0	100,000	700,000
Faciltiy Renovations.....	3,450,000	1,140,000	1,708,000	602,000
Facility Improvements.....	1,500,000	0	1,000,000	500,000
2009 Facility & Building Rebovations.....	1,000,000	0	760,000	240,000
2009 Information System Upgrade.....	1,222,500	0	1,222,000	500
2009 Long Term Strategic Initiative.....	1,000,000	0	200,000	800,000
RFD/Bar Coding 2009.....	1,725,000	0	575,000	1,150,000
2010 Information System Improvements - No. 1.....	3,600,000	0	932,000	2,668,000
2010 Information System Improvements - No. 2.....	2,000,000	0	333,000	1,667,000
2010 Facility & Equipment Improvements.....	444,000	0	50,000	394,000
2010 HQ Renovations.....	1,300,000	0	500,000	800,000
2010 Interest & Debt Costs.....	2,800,000	0	1,750,000	1,050,000
2010 Survey & Inspection.....	2,000,000	0	500,000	1,500,000
Total Combined Funding Projects.....	\$32,598,000	\$5,810,000	\$14,182,000	\$12,606,000

Clean Water Projects

CWF Projects 2006.....	\$800,000,000	\$38,212,216	\$46,200,000	\$715,587,784
Total Clean Water Projects.....	\$800,000,000	\$38,212,216	\$46,200,000	\$715,587,784
Total.....	\$1,168,684,015	\$134,345,712	\$138,100,000	\$896,238,303

RATINGS

The District received a credit rating of "Aa1" from Moody's Investors Service, Inc. ("Moody's") and "AA+" from Standard and Poor's, a division of McGraw-Hill Companies, Inc. ("S&P"), on the Bonds. The District furnished to the rating agencies certain information and materials, some of which may not have been included in this Official Statement.

The ratings will reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45th Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse affect on the marketability or market price of the District's bonds and notes, including the Bonds.

TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income retroactive to the date of issuance of the Bonds. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to comply with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

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NEW ISSUE

MOODY'S RATING: Aa1
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT
BOOK-ENTRY ONLY

\$30,235,000 GENERAL OBLIGATION BONDS, ISSUE OF 2013, SERIES A

DATED February 1, 2013					Maturity Schedule					DUE February 1, as shown below				
Due February 1	Principal Amount	Coupon	Yield	CUSIP ¹	Due February 1	Principal Amount	Coupon	Yield	CUSIP ¹	Due February 1	Principal Amount	Coupon	Yield	CUSIP ¹
2014	\$1,515,000	4.000%	0.200%	416489MA7	2024	\$1,510,000	2.250%	2.270%	416489ML3					
2015	1,515,000	4.000%	0.480%	416489MB5	2025	\$1,510,000	2.375%	2.450%	416489MM1					
2016	1,515,000	5.000%	0.730%	416489MC3	2026	\$1,510,000	2.500%	2.530%	416489MN9					
2017	1,515,000	5.000%	0.880%	416489MD1	2027	\$1,510,000	2.500%	2.600%	416489MP4					
2018	1,515,000	5.000%	1.040%	416489ME9	2028	\$1,510,000	2.625%	2.670%	416489MQ2					
2019	1,515,000	5.000%	1.300%	416489MF6	2029	\$1,510,000	2.750%	2.760%	416489MR0					
2020	1,515,000	5.000%	1.550%	416489MG4	2030	\$1,510,000	3.000%	2.840%	416489MS8					
2021	1,510,000	5.000%	1.760%	416489MH2	2031	\$1,510,000	3.000%	2.890%	416489MT6					
2022	1,510,000	5.000%	1.940%	416489MJ8	2032	\$1,510,000	3.000%	2.940%	416489MU3					
2023	1,510,000	2.125%	2.160%	416489MK5	2033	\$1,510,000	3.000%	3.000%	416489MV1					

Interest on the Series A Bonds will be payable on August 1, 2013 and semiannually thereafter on February 1 and August 1 in each year until maturity.

\$25,030,000 GENERAL OBLIGATION BONDS, ISSUE OF 2013, SERIES B

DATED February 1, 2013					Maturity Schedule					DUE February 1, as shown below				
Due February 1	Principal Amount	Coupon	Yield	CUSIP ¹	Due February 1	Principal Amount	Coupon	Yield	CUSIP ¹	Due February 1	Principal Amount	Coupon	Yield	CUSIP ¹
2014	\$1,255,000	4.000%	0.200%	416489MW9	2024	\$1,250,000	2.250%	2.270%	416489NG3					
2015	1,255,000	4.000%	0.480%	416489MX7	2025	1,250,000	2.375%	2.450%	416489NH1					
2016	1,255,000	5.000%	0.730%	416489MY5	2026	1,250,000	2.500%	2.530%	416489NJ7					
2017	1,255,000	5.000%	0.880%	416489MZ2	2027	1,250,000	2.500%	2.600%	416489NK4					
2018	1,255,000	5.000%	1.040%	416489NA6	2028	1,250,000	2.625%	2.670%	416489NL2					
2019	1,255,000	5.000%	1.300%	416489NB4	2029	1,250,000	2.750%	2.760%	416489NM0					
2020	1,250,000	5.000%	1.550%	416489NC2	2030	1,250,000	3.000%	2.840%	416489NN8					
2021	1,250,000	5.000%	1.760%	416489ND0	2031	1,250,000	3.000%	2.890%	416489NP3					
2022	1,250,000	5.000%	1.940%	416489NE8	2032	1,250,000	3.000%	2.940%	416489NQ1					
2023	1,250,000	2.125%	2.160%	416489NF5	2033	1,250,000	3.000%	3.000%	416489NR9					

Interest on the Series B Bonds will be payable on August 1, 2013 and semiannually thereafter on February 1 and August 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about February 13, 2013.

This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

¹ Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

USE OF BOND PROCEEDS

SERIES A BONDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Maturing 02/14/13	Notes Maturing 06/20/13	Series A Bonds This Issue	Authorized But Unissued
<i>Water Projects</i>						
2000 Dam Safety Improvements, No. 2 Dam.....	\$5,000,000	\$326,000	\$225,000	\$70,000	\$211,000	\$4,379,000
2005 Water Supply Plant & Site Improvements.....	700,000	176,000	405,000	94,000	380,000	25,000
2005 Water Distribution System Improvements.....	3,000,000	319,000	50,000	564,000	47,000	2,067,000
2005 Raw Water Bypass.....	1,500,000	1,200,000	2,000	2,000	2,000	296,000
GPW 2006.....	2,600,000	1,178,000	352,000	110,000	330,000	960,000
2006 Water District Improvements.....	3,800,000	0	1,731,000	288,000	1,623,000	1,781,000
2006 Water Treatment Facility Improvements.....	1,100,000	1,040,000	41,000	10,000	39,000	9,000
GPW 2007.....	3,400,000	910,000	1,335,000	291,000	1,252,000	\$64,000
2007 Water Supply Facility Improvements.....	1,450,000	1,070,000	300,000	49,000	281,000	31,000
2007 CSO Related Assets.....	5,000,000	2,684,545	0	282,000	0	2,033,455
2007 Treatment Facility Upgrades.....	1,100,000	775,000	30,000	81,000	28,000	214,000
2007 Non CSO Related Assets.....	3,000,000	3,000,000	0	8,000	0	1,992,000
GPW 2008.....	4,250,000	1,071,000	847,000	523,000	794,000	1,809,000
2008 Planning & Testing.....	600,000	0	0	37,000	0	563,000
2008 Water Supply Facility Improvements.....	2,200,000	121,000	345,000	648,000	324,000	1,086,000
2008 CSO Related Assets.....	3,000,000	0	670,000	2,485,000	628,000	1,845,000
2008 AM-Non CSO.....	5,000,000	0	0	2,924,000	0	2,076,000
2008 Farmington Avenue Water Main.....	1,000,000	50,000	120,000	282,000	113,000	548,000
2008 East Farmington Water Main.....	3,500,000	956,000	234,000	0	220,000	2,310,000
2008 Filtered Water Basin Interconnection.....	2,000,000	400,000	1,090,000	0	1,022,000	510,000
2009 Farmington Water Main Installation West Hartford.....	1,380,000	0	0	85,000	0	1,295,000
2009 Paving Program.....	3,000,000	2,842,000	148,000	0	139,000	10,000
2009 Non-CSO Related Assets.....	5,000,000	0	720,000	1,097,000	675,000	3,183,000
2009 CSO Related Assets.....	5,000,000	0	60,000	2,527,000	56,000	2,413,000
2009 Radio Frequency Automated Meter.....	5,000,000	3,612,000	0	510,000	0	878,000
2009 Transmission Valve Replacement.....	3,500,000	100,000	0	100,000	0	3,300,000
GPW 2010.....	3,251,000	0	0	286,000	0	2,965,000
2010 Dam Safety - Nepaug, Phelps Brook, East Dike.....	4,944,000	0	0	45,000	0	4,899,000
2010 Water Main Replacement Bloomfield.....	400,000	0	150,000	57,000	141,000	193,000
2010 Water Facilities Security & Upgrade.....	4,492,000	0	520,000	744,000	488,000	3,228,000
2010 Water Main Replacement - Cleveland Avenue.....	2,033,000	0	0	184,000	0	1,849,000
2010 Water Main Replacement - Wethersfield Avenue.....	2,692,000	0	0	96,000	0	2,596,000
2010 Water Main Replacement - Norwood Road.....	125,000	0	3,000	0	3,000	122,000
2010 Water Main Replacement Guilford, Etc. Hartford.....	3,107,000	0	0	118,000	0	2,989,000
2010 Water Main Replacement Warner, Etc. Hartford.....	1,788,000	0	0	367,000	0	1,421,000
2010 Water Main Replacement West Hartford.....	400,000	100,000	26,000	0	24,000	274,000
2010 Paving Program.....	3,000,000	500,000	2,441,000	10,000	2,289,000	49,000
2010 Water Supply Facility Improvements.....	2,500,000	0	500,000	1,438,000	469,000	562,000
2010 Water Treatment Facility Upgrade.....	4,953,350	0	573,000	878,000	537,000	3,502,350
GPW 2011.....	1,000,000	0	0	256,000	0	744,000
2011 CWP Water Main Rehabilitation - Fenway Street.....	370,000	0	0	261,000	0	109,000
2011 Ground Water Development.....	5,000,000	0	0	25,000	0	4,975,000
2011 Water Main Replacement - Mountain Road.....	400,000	0	19,000	0	18,000	381,000
2011 Water Main Replacement - Colony Road.....	700,000	0	0	32,000	0	668,000
2011 Water Main Replacement - Pine and Auburn Rd.....	700,000	0	0	37,000	0	663,000
2011 Water Main Replacement - Cottage Grove Road.....	1,450,000	0	0	44,000	0	1,406,000
2011 Water Main Replacement - Longview Dr & Peasant Ln.....	1,700,000	0	0	51,000	0	1,649,000
2011 Water Storage Upgrades - Phase I.....	2,500,000	0	0	23,000	0	2,477,000
2011 Water Treatment Facility Upgrades.....	1,000,000	0	0	135,000	0	865,000
2011 Paving Program.....	3,000,000	0	1,380,000	1,554,000	1,294,000	66,000
2012 CWP Water Main Replacement - South Maple Ave E.....	2,750,000	0	0	290,000	0	2,460,000
2012 CWP Water Main Replacement - South Maple Ave W.....	4,000,000	0	0	293,000	0	3,707,000
2012 Dam Safety Improvements - Goodwin & Saville.....	2,040,000	0	0	38,000	0	2,002,000
2012 Farmington Ave Water Main Installation.....	1,868,000	0	0	49,000	0	1,819,000
GPW 2012.....	4,000,000	0	0	62,000	0	3,938,000
2012 Paving Program.....	5,000,000	0	0	879,000	0	4,121,000
2012 Radio Frequency Automated Meter Reading.....	5,000,000	0	0	460,000	0	4,540,000
2012 Water Infrastructure Design District-Wide.....	480,000	0	0	12,000	0	468,000
2012 Water Main Replacement - Four Mile Road.....	1,189,000	0	0	38,000	0	1,151,000
2012 Water Main Replacement - Retreat Avenue.....	4,094,000	0	0	52,000	0	4,042,000
2012 Water Rehabilitation Program.....	1,500,000	0	0	300,000	0	1,200,000
2012 Water Treatment Facilities Upgrade.....	2,500,000	0	0	28,000	0	2,472,000
2012 Water Main Replacement - Farmington Avenue.....	3,500,000	0	0	72,000	0	3,428,000
Total Water Projects.....	\$169,506,350	\$22,430,545	\$14,317,000	\$22,281,000	\$13,427,000	\$110,477,805

Sewer Projects

2001 Safety & Regulatory Upgrades Rocky Hill	\$1,000,000	\$225,000	\$0	\$448,000	\$0	\$337,000
2004 WPCF Infrastructure Improvements	1,100,000	890,000	0	150,000	0	60,000
2005 Inflow & Infiltration	5,000,000	4,312,035	315,000	372,000	295,000	965
2006 Wastewater Pump Station Improvements	1,000,000	185,000	0	416,000	0	398,000
2006 Wethersfield Cove Inflow & Infiltration Reduction	5,000,000	965,000	0	1,107,000	0	2,928,000
2007 Wastewater Administration	100,000	60,000	0	40,000	0	0
2007 Wastewater Treatment Facility Security	3,200,000	0	155,000	155,000	145,000	2,890,000
2007 Wastewater Treatment	4,600,000	584,000	15,000	231,000	14,000	3,770,000
2007 Capacity, Management, Operation & Main	2,050,000	2,005,000	9,000	0	8,000	36,000
GPS 2007	3,600,000	654,000	200,000	165,000	188,000	2,581,000
2008 Water Pollution Control Infrastructure	2,000,000	678,000	12,000	0	11,000	1,310,000
2008 Scada	2,500,000	100,000	115,000	96,000	108,000	2,189,000
2008 CMOM Equipment & Staffing	5,000,000	3,114,000	190,000	129,000	178,000	1,567,000
2008 CMOM	5,000,000	834,000	325,000	1,352,000	305,000	2,489,000
GPS 2008	4,000,000	472,000	228,000	930,000	214,000	2,370,000
2009 Water Pollution Control	4,455,000	0	960,000	914,000	900,000	2,581,000
2009 Hartford Odor Control	4,888,000	0	700,000	1,313,000	657,000	2,875,000
2009 CMOM Equipment & Staffing	5,000,000	1,325,000	115,000	48,000	108,000	3,512,000
2009 CMOM	5,000,000	304,000	272,000	926,000	255,000	3,498,000
GPS 2009	3,507,000	903,000	530,000	1,078,000	497,000	996,000
2010 WPS Electrical Systems Modernization	4,280,000	0	150,000	432,000	141,000	3,698,000
2010 WPC EHWPCF Screen & Grit Replacement	3,823,000	0	0	41,000	0	3,782,000
2010 Water Pollution Control Renewal & Replace	2,000,000	0	980,000	144,000	919,000	876,000
2010 CMOM Staffing	2,000,000	400,000	799,000	0	750,000	801,000
2010 Sewer Pump Station	523,000	0	92,000	0	86,000	431,000
2010 Sewer Study Dividend Brook	4,800,000	0	110,000	0	103,000	4,690,000
GPS 2010	2,702,000	0	1,205,000	655,000	1,130,000	842,000
2011 Sewer Pump Station Rehabilitation	2,000,000	0	0	74,000	0	1,926,000
2011 CMOM Staffing	2,000,000	0	960,000	434,000	901,000	606,000
2011 WPC Equipment & Facility Refurbishment	1,200,000	0	0	185,000	0	1,015,000
2011 WPC Renewal & Replacements	2,250,000	0	0	34,000	0	2,216,000
GPS 2012	5,000,000	0	0	9,000	0	4,991,000
2012 Relief Sewer - Four Mile Road, West Hartford	4,905,000	0	0	264,000	0	4,641,000
2012 Sanitary Sewer & Drain Replacement	5,000,000	0	0	509,000	0	4,491,000
2012 Sanitary Sewer Replacement District Wide	3,939,000	0	0	205,000	0	3,734,000
2012 Sewer Rehabilitation Program	2,500,000	0	0	967,000	0	1,533,000
2012 Sewer Replacement - Woodland Ave & Peters Road	1,310,000	0	0	17,000	0	1,293,000
2012 WPC Equipment & Facilities Refurbishment	1,200,000	0	0	32,000	0	1,168,000
Total Sewer Projects	\$119,432,000	\$18,011,035	\$8,437,000	\$13,872,000	\$7,913,000	\$79,111,965

Combined Funding Projects

2007 Technology Improvements	\$3,100,000	\$0	\$2,920,000	\$39,000	\$2,739,000	\$141,000
2008 Pump Station Alarm Replacement	800,000	100,000	0	616,000	0	84,000
2008 Facilities & Building Improvements	1,500,000	1,000,000	0	43,000	0	457,000
2008 Board Room Communications Improvements	300,000	0	0	57,000	0	243,000
2009 Facilities & Building Improvements (HQ's)	1,000,000	760,000	155,000	35,000	145,000	50,000
2009 Long-Term Strategic Initiatives	1,000,000	200,000	0	129,000	0	671,000
2009 Risk Management Initiatives	1,725,000	575,000	0	87,000	0	1,063,000
2010 Survey & Inspection Staffing	2,000,000	500,000	1,245,000	0	1,168,000	255,000
2010 Facility & Equipment Improvements	444,000	50,000	0	39,000	0	355,000
2010 CMMS - Phase II	2,640,000	0	0	163,000	0	2,477,000
2010 Vehicle and Equipment Replacement Program	1,931,000	0	0	937,000	0	994,000
2010 Headquarters Improvements	1,300,000	500,000	670,000	83,000	628,000	47,000
2010 Information System Improvements - No. 1	3,600,000	932,000	2,440,000	0	2,289,000	228,000
2010 Information System Improvements - No. 2	2,000,000	333,000	144,000	594,000	135,000	929,000
2011 Survey & Inspection Staffing	2,000,000	0	1,210,000	514,000	1,135,000	276,000
2011 Facility & Equipment Improvements	1,400,000	0	140,000	239,000	131,000	1,021,000
2011 Geographic Information System (GIS)	450,000	0	0	149,000	0	301,000
2011 Pump Station Generators	4,800,000	0	0	891,000	0	3,909,000
2011 Headquarters Renovations	1,500,000	0	100,000	734,000	94,000	666,000
2011 Information Systems	700,000	0	450,000	119,000	422,000	131,000
2011 Security & Scada	1,000,000	0	10,000	29,000	9,000	961,000
2012 Brainard Road Building Renovations	3,206,000	0	0	8,000	0	3,198,000
2012 Information Technology Security Improvements	5,000,000	0	0	280,000	0	4,720,000
2012 Construction Services	3,500,000	0	0	1,951,000	0	1,549,000
2012 Engineering Services	4,100,000	0	0	1,340,000	0	2,760,000
2012 Facility Improvement Program	2,500,000	0	0	1,024,000	0	1,476,000
2012 Fleet Replacement	1,800,000	0	0	79,000	0	1,721,000
2012 Survey & Construction	5,000,000	0	0	3,200,000	0	1,800,000
2012 Technical Services	1,500,000	0	0	567,000	0	933,000
2012 Information Technology	3,000,000	0	0	2,663,000	0	337,000
Total Combined Funding Projects	\$64,796,000	\$4,950,000	\$9,484,000	\$16,609,000	\$8,895,000	\$33,753,000
Total Series A Bonds	\$353,734,350	\$45,391,580	\$32,238,000	\$52,762,000	\$30,235,000	\$223,342,770

SERIES B BONDS

Project	Amount Authorized	Previously Bonded/Grants/ Contributions	Notes Maturing 02/14/13	Notes Maturing 06/20/13	Series B Bonds This Issue	Authorized But Unissued
CWF Projects 2006.....	\$800,000,000	\$221,599,355	\$26,690,000	\$135,000,000	\$25,030,000	\$416,710,645
Total Clean Water Projects	\$800,000,000	\$221,599,355	\$26,690,000	\$135,000,000	\$25,030,000	\$416,710,645
Total Series B Bonds.....	\$800,000,000	\$221,599,355	\$26,690,000	\$135,000,000	\$25,030,000	\$416,710,645
Total Series A and B Bonds.....	\$1,153,734,350	\$266,990,935	\$58,928,000	\$187,762,000	\$55,265,000	\$640,053,415

RATINGS

The District received credit ratings of "Aa1" from Moody's Investors Service, Inc. ("Moody's") and "AA+" from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ("S&P") on the Bonds. The District furnished to the rating agencies certain information and materials, some of which may not have been included in this Official Statement.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45th Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse affect on the marketability or market price of the District's bonds and notes.

TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

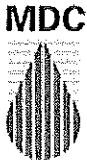
In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations.

Ownership of the Bonds may also result in certain collateral federal income tax consequences to certain taxpayers, including, without limitation, financial institutions, property and casualty insurance companies, certain foreign corporations doing business in the United States, certain S corporations with excess passive income, individual recipients of Social Security and Railroad Retirement benefits, taxpayers utilizing the earned income credit and taxpayers who have or are deemed to have incurred indebtedness to purchase or carry tax exempt obligations, such as the Bonds. Prospective purchasers of the Bonds, particularly those who may be subject to special rules, are advised to consult their own tax advisors regarding the federal tax consequences of ownership and disposition of, or receipt of interest on, the Bonds.

In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax.

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In the opinion of Co-Bond Counsel, under existing statutes and court decisions, and assuming continuing compliance with certain tax covenants and agreements, interest on the 2013 Series A Bonds is excludable from gross income for Federal income tax purposes pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the “Code”), and under existing statutes, such interest will not be treated as a tax preference item in calculating the Federal alternative minimum tax imposed under the Code with respect to individuals and corporations; such interest, however, is included in the adjusted current earnings of certain corporations for purposes of calculating the alternative minimum tax imposed on such corporations. See “TAX EXEMPTION” herein for a description of certain other Federal income tax consequences of ownership of the 2013 Series A Bonds. In the opinion of Co-Bond Counsel, under existing statutes, interest on the 2013 Series A Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates; and interest on the 2013 Series A Bonds is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the Federal alternative minimum tax. Co-Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of or the accrual or receipt of interest on the 2013 Series A Bonds.



\$85,000,000

**THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT**

Clean Water Project Revenue Bonds, 2013 Series A

Dated: Date of Delivery

Due: April 1, as shown on inside cover

The 2013 Series A Bonds are special obligations of The Metropolitan District, Hartford County, Connecticut (the “MDC” or the “District”), a body politic and corporate created by the Connecticut General Assembly in 1929 under Act No. 511 of the Special Acts of 1929 (as amended, the “MDC Charter”), and are issued pursuant the MDC Charter and Chapter 103 of the Connecticut General Statutes, as amended (the “Act” and together with the MDC Charter, the “Authorizing Acts”), the Special Obligation Indenture of Trust by and between the MDC and U.S. Bank National Association (the “Trustee”), dated as of June 1, 2013 (the “Special Obligation Indenture”), as supplemented by the First Supplemental Indenture thereto (the “First Supplemental Indenture” and together with the Special Obligation Indenture, the “Indenture”), for the purpose of providing funds for the Clean Water Project described in this Official Statement (the “Clean Water Project”). The 2013 Series A Bonds are secured by a pledge of and payable from the Trust Estate, and are on a parity with all other outstanding Bonds hereafter issued under the Indenture (together with the 2013 Series A Bonds, the “Bonds”). The Trust Estate includes Pledged Revenues, which are special revenues to be received by the MDC from a Special Sewer Service Surcharge, together with the revenues or other receipts, funds or moneys held in or set aside in the Trust Estate.

(See inside front cover for maturities, interest rates and prices or yields.)

The 2013 Series A Bonds are not a general obligation of the MDC. The 2013 Series A Bonds shall not be deemed to constitute a debt or liability of the State of Connecticut (the “State”) or of any political subdivision thereof other than the MDC or a pledge of the faith and credit of the State or of any such political subdivision including the MDC, but shall be payable solely from the Trust Estate. Neither the State of Connecticut nor any political subdivision thereof other than the MDC shall be obligated to pay the same or the interest thereon except from the Trust Estate, and neither the faith and credit nor the taxing power of the State or of any political subdivision thereof is pledged to the payment of the principal of or the interest on the 2013 Series A Bonds.

The 2013 Series A Bonds are issuable only as fully-registered bonds, without coupons, and when issued will be registered in the name of Cede & Co., as bondowner and nominee for The Depository Trust Company (“DTC”), New York, New York. DTC will act as securities depository for the 2013 Series A Bonds. Purchases of the 2013 Series A Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. Purchasers will not receive certificates representing their interest in the 2013 Series A Bonds. So long as Cede & Co. is the bondowner, as nominee of DTC, reference herein to the bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as defined herein) of the 2013 Series A Bonds. See “BOOK-ENTRY-ONLY SYSTEM” herein.

Principal of and semiannual interest on the 2013 Series A Bonds will be paid directly to DTC by U.S. Bank National Association, as Paying Agent, so long as DTC or its nominee, Cede & Co., is the bondowner. Interest on the 2013 Series A Bonds will be payable semiannually on April 1 and October 1, in each year, commencing October 1, 2013. Disbursement of such payments to the DTC Participants is the responsibility of DTC and disbursement of such payments to the beneficial owners is the responsibility of the DTC Participants and the Indirect Participants, as more fully described herein.

The 2013 Series A Bonds are subject to redemption prior to maturity, as more fully described herein.

The 2013 Series A Bonds are offered when, as, and if issued and received the Underwriters, subject to the approval of legality by Hinckley, Allen & Snyder, LLP, Hartford, Connecticut and Finn Dixon & Hertling LLP, Stamford, Connecticut, Co-Bond Counsel, and certain other conditions. Certain legal matters will be passed upon for the Underwriters by their counsel, Edwards Wildman Palmer LLP, Hartford, Connecticut. It is expected that the 2013 Series A Bonds in definitive form will be available for delivery at The Depository Trust Company in New York, New York on or about June 19, 2013.

J.P. Morgan

Estrada Hinojosa & Company, Inc.

Roosevelt & Cross, Inc.

Siebert Brandford Shank & Co., L.L.C.

\$85,000,000

THE METROPOLITAN DISTRICT

Clean Water Project Revenue Bonds, 2013 Series A

INTRODUCTORY STATEMENT

This Official Statement and the appendices attached hereto, is provided for the purpose of presenting certain information in connection with the offering and sale of an aggregate of \$85,000,000 Clean Water Project Revenue Bonds, 2013 Series A (the "2013 Series A Bonds") of The Metropolitan District, Hartford County, Connecticut (the "MDC" or the "District"). The 2013 Series A Bonds are authorized pursuant to Act No. 511 of the Special Acts of 1929 (as amended, the "MDC Charter") and Chapter 103 of the Connecticut General Statutes, as amended (the "Act" and together with the MDC Charter, the "Authorizing Acts"), and are authorized, issued and secured under the provisions of a Special Obligation Indenture of Trust dated as of June 1, 2013 (the "Special Obligation Indenture") and a First Supplemental Indenture (the "First Supplemental Indenture" and together with the Special Obligation Indenture, the "Indenture"), by and between the MDC and U.S. Bank National Association, acting as trustee (the "Trustee"), for the benefit of holders of the Bonds issued under the Special Obligation Indenture.

The Authorizing Acts establish the MDC as a body politic and corporate of the State of Connecticut (the "State").

All references herein to the Authorizing Acts, the Indenture and the 2013 Series A Bonds are qualified in their entirety by reference to the definitive documents. Capitalized terms have the meaning given to them in this Official Statement, including APPENDIX D hereto.

The District

The Metropolitan District was created by the Connecticut General Assembly in 1929 as a specially chartered municipal corporation of the State of Connecticut under Act No. 511 of the 1929 Special Acts of the State of Connecticut, as amended. The District's purpose is to provide, as authorized, a complete, adequate and modern system of water supply, sewage collection and sewage disposal facilities for its member municipalities. Additionally, as a result of a Charter amendment approved by the Connecticut General Assembly in 1979, the District is also empowered to construct, maintain, and operate hydroelectric dams. The member municipalities incorporated in the District are the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). The District also provides sewage disposal facilities and supplies water, under special agreements, to certain non-member towns and state facilities. These towns currently include Berlin, East Granby, Farmington, Glastonbury, Manchester, New Britain, Portland, South Windsor and Windsor Locks.

Use of the 2013 Series A Bond Proceeds

The proceeds of the 2013 Series A Bonds will be used to (i) permanently fund bond anticipation notes of the MDC maturing on June 20, 2013, (ii) pay a portion of the costs of certain capital improvements to the System relating to the Clean Water Project (as further described herein) and (iii) pay costs of issuance related to the 2013 Series A Bonds.

11-7/8

NEW ISSUE AND REFUNDING

MOODY'S RATING: Aa1
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT

\$47,735,000 GENERAL OBLIGATION BONDS, ISSUE OF 2014, SERIES A

DATED					DUE									
Date of Delivery					Maturity Schedule					August 1, as shown below				
Due	Principal	Coupon	Yield	CUSIP ¹	Due	Principal	Coupon	Yield	CUSIP ¹					
August 1	Amount				August 1	Amount								
2015	\$2,385,000	3.000%	0.130%	416489PD8	2025	\$2,385,000*	5.000%	2.600%	416489PP1					
2016	2,390,000	5.000%	0.350%	416489PE6	2026	2,385,000*	3.000%	2.700%	416489PQ9					
2017	2,390,000	5.000%	0.630%	416489PF3	2027	2,385,000*	3.000%	2.900%	416489PR7					
2018	2,390,000	5.000%	1.000%	416489PG1	2028	2,385,000*	4.000%	3.050%	416489PS5					
2019	2,390,000	5.000%	1.350%	416489PH9	2029	2,385,000*	4.000%	3.130%	416489PT3					
2020	2,390,000	5.000%	1.640%	416489PJ5	2030	2,385,000*	4.000%	3.200%	416489PU0					
2021	2,390,000	5.000%	1.880%	416489PK2	2031	2,385,000*	4.000%	3.270%	416489PV8					
2022	2,390,000	5.000%	2.090%	416489PL0	2032	2,385,000	3.250%	3.362%	416489PW6					
2023	2,385,000	5.000%	2.290%	416489PM8	2033	2,385,000*	4.000%	3.420%	416489PX4					
2024	2,385,000	5.000%	2.450%	416489PN6	2034	2,385,000	3.250%	3.459%	416489PY2					

* Priced assuming redemption on August 1, 2024; however redemption is at the election of the District. See "Redemption" herein.
Interest on the Series A Bonds will be payable on February 1, 2015 and semiannually thereafter on February 1 and August 1 in each year until maturity. The Series A Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

\$14,845,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2014, SERIES B

DATED					DUE									
Date of Delivery					Maturity Schedule					May 1, as shown below				
Due	Principal	Coupon	Yield	CUSIP ¹	Due	Principal	Coupon	Yield	CUSIP ¹					
May 1	Amount				May 1	Amount								
2015	\$2,375,000	2.000%	0.120%	416489PZ9	2020	\$1,545,000	2.000%	1.560%	416489QE5					
2016	2,115,000	4.000%	0.280%	416489QA3	2021	820,000	3.000%	1.830%	416489QF2					
2017	2,110,000	5.000%	0.570%	416489QB1	2022	805,000	4.000%	2.050%	416489QG0					
2018	1,865,000	5.000%	0.920%	416489QC9	2023	790,000	3.500%	2.240%	416489QH8					
2019	1,865,000	5.000%	1.280%	416489QD7	2024	555,000	3.250%	2.370%	416489QJ4					

Interest on the Series B Bonds will be payable on November 1, 2014 and semiannually thereafter on May 1 and November 1 in each year until maturity. The Series B Bonds are not subject to redemption prior to maturity.

The Series A Bonds and Series B Bonds (the "Bonds") will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds, and as Escrow Agent for the Series B Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about August 6, 2014.

This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

¹ Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

USE OF SERIES A BONDS PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Notes Due 8/7/14	Series A Bonds This Issue	Premium Applied	Authorized But Unissued
Water Projects							
2000 Dam Safety Improvements - Reservoir No. 2	\$3,000,000	\$551,000	\$3,694,000	\$151,000	\$157,000	\$14,000	\$604,000
2005 Water Supply Facility & Site Improvements	700,000	581,000	21,000	94,000	85,000	9,000	4,000
2005 Water Distribution System Improvements	3,000,000	369,000	1,114,000	564,000	510,000	54,000	953,000
2005 Raw Water Bypass	1,500,000	1,202,000	0	2,000	2,000	0	296,000
2006 General Purpose Water	2,600,000	1,530,000	44,000	105,000	95,000	10,000	921,000
2006 Water Distribution Improvements	3,800,000	1,731,000	7,000	255,000	231,000	24,000	1,807,000
2006 Water Treatment Facilities Improvements	1,100,000	1,081,000	0	10,000	9,000	1,000	9,000
2007 General Purpose Water	3,400,000	2,245,000	128,000	291,000	263,000	28,000	736,000
2007 Water Supply Facility Improvements	1,450,000	1,170,000	30,000	49,000	44,000	5,000	1,000
2007 CSO - Related Assets	5,000,000	3,900,054	23,000	282,000	255,000	27,000	789,946
2007 Treatment Facility Upgrades	1,100,000	805,000	180,000	81,000	73,000	8,000	34,000
2008 General Purpose Water	1,250,000	1,918,000	126,000	523,000	473,000	50,000	1,683,000
2008 Planning & Testing	600,000	0	131,000	37,000	34,000	3,000	432,000
2008 Water Supply Facility Improvements	2,200,000	466,000	570,000	648,000	586,000	62,000	516,000
2008 CSO - Related Assets	5,000,000	670,000	44,000	1,485,000	1,248,000	237,000	1,801,000
2008 Non - CSO - Related Assets	5,000,000	0	0	2,924,000	2,645,000	279,000	2,076,000
2008 Farmington Avenue Water Main Replacement	1,000,000	170,000	184,000	282,000	259,000	27,000	364,000
2009 Farmington Water Main Installation West Hartford	1,380,000	0	130,000	85,000	77,000	8,000	1,165,000
2009 Non - CSO Related Assets	5,000,000	720,000	0	1,097,000	993,000	104,000	3,183,000
2009 CSO Related Assets	5,000,000	60,000	295,000	3,922,000	3,548,000	374,000	723,000
2009 Transmission Valve Replacements	3,500,000	100,000	0	100,000	91,000	9,000	3,300,000
2010 General Purpose Water	3,251,000	458,769	192,000	286,000	259,000	27,000	2,314,231
2010 Dam Safety - Nepaug, Phelps Brook, East Dike	4,944,000	0	188,000	45,000	41,000	4,000	4,711,000
2010 Water Main Replacement - Bloomfield	400,000	150,000	78,000	57,000	52,000	5,000	115,000
2010 Water Facilities Security & Improvement Program	4,492,000	510,000	1,111,000	744,000	673,000	71,000	2,117,000
2010 CWP Water Main Replacement - Wettersfield Avenue # 3	2,692,000	0	20,000	568,000	514,000	54,000	2,104,000
2010 CWP Water Main Replacement - Broad Street, Hartford	500,000	0	0	38,000	34,000	4,000	467,000
2010 CWP Water Main Replacement - Guilford, Etc. Hartford	3,607,000	1,489,314	803,000	118,000	107,000	11,000	1,196,686
2010 Paving Program	3,000,000	2,941,000	9,000	10,000	9,000	1,000	40,000
2010 Water Supply Facility Improvements Program	2,500,000	500,000	217,000	1,438,000	1,301,000	137,000	345,000
2010 Water Treatment Facility Upgrade Program	4,953,350	573,000	829,000	878,000	794,000	84,000	2,673,350
2011 General Purpose Water	1,000,000	307,564	98,000	256,000	232,000	24,000	338,436
2011 Ground Water Development	5,000,000	0	279,000	25,000	23,000	2,000	4,606,000
2011 Water Main Replacement - Colony Road	700,000	0	406,000	32,000	29,000	3,000	262,000
2011 Water Main Replacement - Pine and Auburn Rd.	700,000	0	266,000	37,000	34,000	3,000	397,000
2011 Water Main Replacement - Cottage Grove Road	1,450,000	0	3,000	44,000	40,000	4,000	1,403,000
2011 Water Main Replacement - Longview Dr & Pheasant Ln	1,700,000	0	0	51,000	46,000	5,000	1,649,000
2011 Water Storage Upgrades - Phase 1	2,500,000	0	1,000	23,000	21,000	2,000	2,476,000
2011 Water Treatment Facility Upgrades	1,000,000	0	721,000	135,000	122,000	13,000	144,000
2011 Paving Program	3,000,000	1,380,000	10,000	1,519,000	1,374,000	145,000	91,000
2012 General Purpose Water	4,000,000	0	496,000	62,000	56,000	6,000	3,442,000
2012 Dam Safety Improvements - Goodwin & Saville	2,040,000	0	176,000	38,000	34,000	4,000	1,826,000
2012 Paving Program	5,000,000	0	1,973,000	879,000	795,000	84,000	2,148,000
2012 Farmington Avenue Water Main Installation	1,868,000	0	1,215,000	49,000	44,000	5,000	604,000
2012 Radio Frequency Automated Meter Reading	5,000,000	0	0	460,000	416,000	44,000	4,540,000
2012 Water Infrastructure Design District-Wide	480,000	0	326,000	12,000	11,000	1,000	142,000
2012 Water Main Replacement - Four Mile Road	1,189,000	0	24,000	38,000	34,000	4,000	1,127,000
2012 Water Main Replacement - Retreat Avenue	4,694,000	0	319,000	52,000	47,000	5,000	3,723,000
2012 Water Rehabilitation Program	1,500,000	0	341,000	300,000	271,000	29,000	859,000
2012 Water Treatment Facilities Upgrade	2,500,000	0	676,000	28,000	25,000	3,000	1,796,000
2012 Water Main Replacement - Farmington Avenue	3,500,000	0	161,000	72,000	65,000	7,000	3,266,000
Total Water Projects	\$140,140,350	\$27,788,701	\$17,665,000	\$22,381,000	\$20,157,000	\$2,114,000	\$72,405,649

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Notes Due 8/7/14	Series A Bonds This Issue	Premium Applied	Authorized But Unissued
Sewer Projects							
2005 Inflow & Infiltration Master Plan.....	\$5,000,000	\$4,627,036	\$0	\$372,000	\$337,000	\$35,000	\$964
2006 Wastewater Pump Station Improvements.....	1,000,000	186,000	268,000	416,000	376,000	40,000	132,000
2006 Wetherfield Cove Inflow & Infiltration Reduction.....	5,000,000	1,933,947	268,000	1,555,000	1,407,000	148,000	1,223,053
2007 Wastewater Administration.....	100,000	60,000	0	40,000	36,000	4,000	0
2007 Wastewater Treatment Facility Security & Communication.....	3,200,000	155,000	57,000	155,000	140,000	15,000	2,833,000
2007 Wastewater Treatment Facility Improvements.....	4,600,000	599,000	2,539,000	231,000	209,000	22,000	1,231,000
2007 General Purpose Water.....	3,600,000	854,900	3,000	165,000	149,000	16,000	2,578,000
2008 Improvements to SCADA.....	2,500,000	215,000	834,000	96,000	87,000	9,000	1,355,000
2008 Sewer System Capital Equipment & Staffing.....	5,000,000	3,304,000	349,000	129,000	117,000	12,000	1,218,000
2008 Capacity Management Operations & Maintenance Compliance.....	5,000,000	1,159,000	1,171,000	1,352,000	1,223,000	129,000	1,318,000
2008 General Purpose Sewer.....	4,000,000	700,000	419,000	930,000	841,000	89,000	1,951,000
2009 Water Pollution Control Infrastructure Replacements.....	4,455,000	960,000	1,701,000	761,000	689,000	72,000	1,033,000
2009 Hartford Odor Control Construction.....	4,888,000	700,000	12,000	1,188,000	1,188,000	125,000	2,863,000
2009 CMOM Compliance Capital Equipment.....	5,000,000	1,440,000	216,000	48,000	43,000	5,000	3,296,000
2009 Capacity Management Operations & Maintenance Compliance.....	5,000,000	576,000	3,142,000	926,000	838,000	88,000	356,000
2009 General Purpose Sewer.....	3,507,000	1,433,000	169,000	1,078,000	975,000	103,000	827,000
2010 WPS Electrical Systems Modernization Program.....	4,280,000	150,000	405,000	432,000	391,000	41,000	3,293,000
2010 WPC EHWPCF Screen & Grit Replacement Program.....	3,825,000	0	479,000	37,000	41,000	4,000	3,305,000
2010 WPC Reserve & Replacements Program.....	2,000,000	980,000	209,000	144,000	130,000	14,000	667,000
2010 General Purpose Sewer.....	2,702,000	1,205,000	27,000	655,000	593,000	62,000	815,000
2011 Sewer Pump Station Rehabilitation.....	2,000,000	0	791,000	74,000	67,000	7,000	1,135,000
2011 Capacity Management Operations & Maintenance - Staffing.....	2,000,000	960,000	12,000	434,000	393,000	41,000	594,000
2011 WPC Equipment & Facility Refurbishment.....	1,200,000	0	749,000	185,000	167,000	18,000	266,000
2011 WPC Renewal & Replacements.....	2,250,000	0	795,000	34,000	31,000	3,000	1,421,000
2012 General Purpose Sewer.....	5,000,000	0	195,000	9,000	8,000	1,000	4,796,000
2012 Relief Sewer - Four Mile Road, West Hartford.....	4,905,000	0	4,640,000	264,000	239,000	25,000	1,000
2012 Sanitary Sewer/Storm Drain Replacement Retreat Ave.....	5,000,000	0	9,000	509,000	461,000	48,000	4,482,000
2012 Sanitary Sewer Replacements District - Wide.....	3,939,000	0	2,016,000	205,000	186,000	19,000	1,718,000
2012 Sewer Rehabilitation Program.....	2,500,000	0	873,000	967,000	875,000	92,000	660,000
2012 Sewer Replacement - Woodland Ave & Peters Road.....	1,310,000	0	49,000	17,000	15,000	2,000	1,244,000
2012 WPC Equipment & Facilities Refurbishment.....	1,200,000	0	431,000	32,000	29,000	3,000	737,000
2013 Sewer Rehabilitation Program.....	2,500,000	0	1,705,000	303,000	274,000	29,000	492,000
Total Sewer Projects.....	\$108,459,000	\$27,216,983	\$24,531,000	\$13,872,000	\$12,551,000	\$1,321,000	\$47,839,017
Combined Funding Projects							
2007 Technology Improvements.....	\$3,100,000	\$2,920,000	\$7,000	\$39,000	\$35,000	\$4,000	\$134,000
2008 Pump Station Alarm Replacements.....	800,000	100,000	76,000	616,000	557,000	59,000	8,000
2008 Facility & Building Improvements.....	1,500,000	1,000,000	77,000	43,000	39,000	4,000	380,000
2008 Board Room Communications Improvements.....	300,000	0	0	57,000	52,000	5,000	243,000
2009 Facility & Building Improvements - Headquarters Bldg.....	1,000,000	915,000	20,000	35,000	32,000	3,000	30,000
2009 Long-Term Strategic Initiatives.....	1,000,000	200,000	180,000	129,000	117,000	12,000	491,000
2009 Risk Management Initiatives.....	1,725,000	575,000	0	87,000	79,000	8,000	1,063,000
2010 Facility & Equipment Improvements Program.....	444,000	50,000	11,000	39,000	35,000	4,000	344,000
2010 CMMS - Phase II.....	2,640,000	0	0	163,000	148,000	15,000	2,477,000
2010 Vehicle and Equipment Replacement Program.....	1,931,000	0	369,000	937,000	848,000	89,000	625,000
2010 Headquarters Renovation.....	1,300,000	1,170,000	10,000	83,000	75,000	8,000	37,000
2010 Information System Improvements # 2.....	2,000,000	477,000	573,000	594,000	537,000	57,000	356,000
2011 Survey & Construction Staffing.....	2,000,000	1,210,000	51,000	514,000	465,000	49,000	225,000
2011 Facility & Equipment Improvements.....	1,400,000	140,000	213,000	239,000	216,000	23,000	808,000
2011 Geographic Information System (GIS) - Enterprise System.....	450,000	0	151,000	149,000	135,000	14,000	150,000
2011 Pump Station Generators.....	4,800,000	0	2,625,000	899,000	813,000	86,000	1,276,000
2011 Headquarters Renovations.....	1,500,000	100,000	423,000	734,000	664,000	70,000	243,000
2011 Information System Improvements.....	700,000	450,000	28,000	119,000	108,000	11,000	103,000
2011 Security & SCADA Communication.....	1,000,000	10,000	0	29,000	26,000	3,000	961,000
2012 Information Technology Security Improvements.....	5,000,000	0	180,000	280,000	253,000	27,000	4,540,000
2012 Construction Services.....	3,500,000	0	766,000	1,951,000	1,765,000	186,000	783,000
2012 Engineering Services.....	4,100,000	0	1,166,000	1,340,000	1,212,000	128,000	1,594,000
2012 Facility Improvement Program.....	2,500,000	0	511,000	1,024,000	927,000	97,000	965,000
2012 Fleet Replacement.....	1,800,000	0	544,000	79,000	72,000	7,000	1,177,000
2012 Survey & Construction.....	5,000,000	0	1,478,000	3,200,000	2,895,000	305,000	322,000
2012 Technical Services.....	1,500,000	0	556,000	567,000	513,000	54,000	377,000
2012 Information Technology.....	3,000,000	0	65,000	2,663,000	2,409,000	254,000	272,000
Total Combined Funding Projects.....	\$55,990,000	\$9,317,000	\$10,050,000	\$16,607,000	\$15,027,000	\$1,582,000	\$19,984,000
Total.....	\$304,589,350	\$59,322,684	\$52,276,000	\$52,762,000	\$47,735,000	\$5,027,000	\$140,228,666

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Notes Due 12/5/14	Authorized But Unissued
CWF Projects 2006.....	\$800,000,000	\$396,786,305	\$30,000,000	\$100,000,000	\$373,213,695
CWF Projects 2012.....	\$800,000,000	\$0	\$5,000,000	\$40,000,000	\$55,000,000
Total Clean Water Projects.....	\$1,600,000,000	\$396,786,305	\$35,000,000	\$140,000,000	\$1,128,213,695
Total.....	\$1,904,589,350	\$456,108,989	\$87,276,000		\$1,268,442,361

PLAN OF REFUNDING

The Series B Bonds are being issued to current refund all or any portion of the aggregate principal amount outstanding of the Refunded Bonds as set forth below.

<u>Issue</u>	<u>Dated Date</u>	<u>Principal Amount Refunded</u>	<u>Maturites Refunded</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
General Obligation Bonds, 2003.....	11/15/2003	\$2,205,000	11/1/2015-2023	9/8/2014	100.00%
General Obligation Bonds, 2004.....	11/1/2004	\$13,630,000	5/1/2015-2024	11/1/2014	100.00%

The refunding is contingent upon delivery of the Series B Bonds.

Upon delivery of the Series B Bonds, a portion of proceeds of the Series B Bonds will be placed in an irrevocable escrow fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of the date of delivery of the Series B Bonds, between the Escrow Agent and the District. The Escrow Agent will use such proceeds to purchase a portfolio of non-callable direct obligations of obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Requirements"). All investment income on and maturing principal of the Escrow Securities held in the Escrow Deposit Fund and needed to pay the principal, interest and redemption premium on the Refunded Bonds will be irrevocably deposited by the District for payment of the Refunded Bonds. The balance of the proceeds of the Series B Bonds will be used to pay costs of issuance and Underwriter's discount.

VERIFICATION OF MATHEMATICAL COMPUTATIONS

The accuracy of the mathematical computations relating to (i) the adequacy of the maturing principal amounts of the Escrow Securities together with the interest income thereon and uninvested cash, if any, to pay when due, the principal or Redemption price of and interest on the Refunded Bonds and (ii) the yield on the Series B Bonds and on the Escrow Securities for purposes of determining compliance with certain requirements of the Internal Revenue Code of 1986, as amended, will be verified by Grant Thornton LLP. Such verification will be based upon information and assumptions supplied by the Underwriter and the District, and such verification, information and assumptions will be relied on by Bond Counsel in rendering its opinion described herein.

RATINGS

The District received credit ratings of "Aa1" with a stable outlook from Moody's Investors Service, Inc. ("Moody's") and "AA+" with a stable outlook from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ("S&P") on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45th Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District's bonds and notes.

TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be

OFFICIAL STATEMENT DATED NOVEMBER 12, 2003

New Issue

Ratings: Moody's Investors Service Aa1
Standard & Poor's AA+

In the opinion of Levy & Droney, P.C., Bond Counsel, under existing law and based upon and assuming the accuracy of and continuing compliance by the District with its representations and covenants relating to certain requirements contained in the Internal Revenue Code of 1986, as amended, interest on the Bonds is excluded from gross income of the owners thereof for federal income tax purposes and is not treated as a preference item for purposes of calculating the federal alternative minimum tax. Interest on the Bonds is included in the calculation of certain taxes, including the federal alternative minimum tax imposed on certain corporations (as defined for federal income tax purposes) as described under "Tax Exemption" herein. In the opinion of Bond Counsel, under existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates subject to and required to pay the federal alternative minimum tax. See "Tax Exemption" herein.



THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT
\$9,100,000
GENERAL OBLIGATION BONDS, ISSUE OF 2003
Book-Entry-Only

Dated: November 15, 2003

Due: Serially, November 1, 2004-2023, as shown below

Due	Amount	Interest Rate	Yield	CUSIP Number	Due	Amount	Interest Rate	Yield	CUSIP Number
2004	\$1,085,000	2.400%	1.050%	416489FC1	2014	\$245,000	3.700%	3.750%	416489FN7
2005	1,085,000	3.000	1.340	416489FD9	2015	245,000	3.800	3.850	416489FP2
2006	1,085,000	4.000	1.700	416489FE7	2016	245,000	3.900	3.950	416489FQ0
2007	1,085,000	4.000	2.070	416489FF4	2017	245,000	4.000	4.050	416489FR8
2008	1,085,000	4.000	2.450	416489FG2	2018	245,000	4.000	4.150	416489FS6
2009	245,000	3.000	2.680	416489FH0	2019	245,000	4.100	4.200	416489FT4
2010	245,000	3.000	2.970	416489FJ6	2020	245,000	4.200	4.300	416489FU1
2011	245,000	3.200	3.260	416489FK3	2021	245,000	4.300	4.380	416489FV9
2012	245,000	3.400	3.500	416489FL1	2022	245,000	4.375	4.450	416489FW7
2013	245,000	3.500	3.630	416489FM9	2023	245,000	4.400	4.520	416489FX5

Interest on the Bonds will be payable semiannually on the first day of May and November of each year until maturity, commencing May 1, 2004. The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. The Beneficial Owners of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. DTC will act as securities depository for the Bonds. So long as Cede & Co. is the Bondowner, as nominee for DTC, reference herein to the Bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as described herein) of the Bonds. (See "Book-Entry-Only System" herein.)

The Bonds are subject to redemption prior to maturity as described herein. See "Optional Redemption" herein. The Bonds will be general obligations of The Metropolitan District, Hartford County, Connecticut, and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. See "Security and Remedies" herein.

The Bonds are offered for delivery when, as and if issued, subject to the final approving opinion of Levy & Droney, P.C., Bond Counsel, of Farmington, Connecticut. It is expected that the delivery of the Bonds in definitive form will be made on or about November 25, 2003 through the facilities of DTC.

This cover page contains certain information for quick reference only. It is not a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

Use of Proceeds

<u>Project</u>	<u>Amount Authorized</u>	<u>Previously Bonded</u>	<u>This Issue</u>	<u>Grants/Other Contributions</u>	<u>Net Authorized But Unissued</u>
1996 General Purpose Sewer	\$ 3,850,000	\$ -	\$ 75,000	\$ 3,587,296	\$ 187,704
1997 General Purpose Sewer	3,302,500	-	475,000	2,731,489	96,011
Incineration Process Improvements	4,400,000	3,708,000	165,000	521,241	5,759
Regional Solids Receiving Station	5,000,000	88,000	95,000	4,284,062	532,938
Biosolids Material Handling Systems Upgrade	5,000,000	1,509,000	510,000	2,849,349	131,651
1998 General Purpose Sewer Program	3,000,000	-	185,000	2,567,038	247,962
Headquarters Renovation	1,750,000	1,315,000	226,000	-	209,000
Construction Of Gravity Thickening Facility	5,000,000	367,000	300,000	4,238,813	94,187
Biosolids/Sludge Cake Receiving Station	2,000,000	1,638,000	160,000	-	202,000
Hartford Water Pollution Control Facility Electrical Improvements	1,500,000	433,000	800,000	-	267,000
2001 General Purpose Sewer Program	2,350,000	-	555,000	1,577,899	217,101
Dewatering Systems Improvement	700,000	513,000	187,000	-	-
Private Property Inflow Reduction Program	300,000	-	300,000	-	-
Backwater Valve Installation Program	300,000	-	300,000	-	-
2002 General Purpose Sewer Program	2,590,000	-	567,000	936,878	1,086,122
Information Systems Development	3,000,000	-	2,875,000	-	125,000
GIS Landbase Database Development	750,000	-	750,000	-	-
2003 General Purpose Water Program	<u>3,175,000</u>	<u>-</u>	<u>575,000</u>	<u>-</u>	<u>2,600,000</u>
Total	\$47,967,500	\$9,571,000	\$9,100,000	\$23,294,065	\$6,002,435

Optional Redemption

The Bonds maturing on or before November 1, 2013 are not subject to redemption prior to maturity. The Bonds maturing on November 1, 2014 and thereafter are subject to redemption prior to maturity, at the option of the District, on or after November 1, 2013, either in whole or in part at any time, in such order of maturity and amount as the District may determine, and by lot within a maturity, at the respective prices (expressed as a percentage of the principal amount of the Bonds to be redeemed) set forth in the following table, plus interest accrued and unpaid to the redemption date:

<u>Period During Which Redeemed</u>	<u>Redemption Price</u>
November 1, 2013 and thereafter	100%

Notice of redemption shall be given by the District or its agent by mailing a copy of the redemption notice by first-class mail at least thirty days prior to the date fixed for redemption to the registered owner of any Bonds designated for redemption in whole or in part, at the address of such registered owner as the same shall last appear on the registration books for the Bonds. Failure to give such notice by mailing to any registered owner, or any defect therein, shall not affect the validity of the redemption of any other Bonds. Upon the giving of such notice, if sufficient funds available solely for redemption are on deposit with the Paying Agent, the Bonds or portions thereof so called for redemption will cease to bear interest after the specified redemption date.

If less than all of the Bonds of any one maturity shall be called for redemption, the particular Bonds or portions of Bonds of such maturity to be redeemed shall be selected by lot in such manner as the District in its discretion may determine; provided, however, that the portion of any Bond to be redeemed shall be in the principal amount of \$5,000 or a multiple thereof and that, in selecting Bonds for redemption, each Bond shall be considered as representing that number of Bonds that is obtained by dividing the principal amount of such Bond by \$5,000.

The District, so long as a book-entry system is used for the Bonds being called for redemption, will send any notice of redemption only to DTC (or a successor securities depository) or its nominee. Any failure of DTC to advise any DTC Participant, or of any DTC Participant or Indirect Participant to notify any Indirect Participant

OFFICIAL STATEMENT DATED OCTOBER 26, 2004

New Issue/Refunding Issue

Ratings: See "Ratings" herein.

In the opinion of Levy & Droney, P.C., Bond Counsel, under existing law and based upon and assuming the accuracy of and continuing compliance by the District with its representations and covenants relating to certain requirements contained in the Internal Revenue Code of 1986, as amended, interest on the Bonds is excluded from gross income of the owners thereof for federal income tax purposes and is not treated as a preference item for purposes of calculating the federal alternative minimum tax. Interest on the Bonds is included in the calculation of certain taxes, including the federal alternative minimum tax imposed on certain corporations (as defined for federal income tax purposes) as described under "Tax Exemption" herein. In the opinion of Bond Counsel, under existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates subject to and required to pay the federal alternative minimum tax. See "Tax Exemption" herein.



THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT
\$36,500,000
GENERAL OBLIGATION BONDS, ISSUE OF 2004
Book-Entry-Only

DAC Bond®

Dated: November 1, 2004

Due: May 1, 2005-2024, as shown on inside cover

Interest on the Bonds will be payable semiannually on the first day of May and November of each year until maturity, commencing May 1, 2005. The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. The Beneficial Owners of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. DTC will act as securities depository for the Bonds. So long as Cede & Co. is the Bondowner, as nominee for DTC, reference herein to the Bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as described herein) of the Bonds. (See "Book-Entry-Only System" herein.)

The Bonds will be general obligations of The Metropolitan District, Hartford County, Connecticut, and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. See "Security and Remedies" herein.

The Bonds are subject to redemption prior to maturity as more fully described herein.

The Bonds are offered for delivery when, as and if issued, subject to the final approving opinion of Levy & Droney, P.C., Bond Counsel, of Farmington, Connecticut. Certain matters will be passed upon for the Underwriters by Robinson & Cole LLP of Hartford, Connecticut. It is expected that the delivery of the Bonds in definitive form will be made on or about November 4, 2004 through the facilities of DTC.

Payment of the principal of and interest on the Bonds maturing May 1, 2012 through May 1, 2024, inclusive (the "Insured Bonds"), when due will be insured by a financial guaranty insurance policy to be issued by Ambac Assurance Corporation simultaneously with the delivery of the Insured Bonds.

Ambac

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A.G. EDWARDS

ADVEST, INC.

SECTION I - SECURITIES OFFERED

Description of the Bonds

The Bonds will be dated November 1, 2004 and will mature in each of the years in the principal amounts and at the rates of interest as shown on the inside cover page of this Official Statement.

The Bonds will be general obligations of the District, and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Interest will be calculated on the basis of a 30-day month and a 360-day year. Interest on the Bonds will be payable on the first day of May and November of each year until maturity, commencing May 1, 2005. The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for DTC. The Beneficial Owners of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof.

The Bonds are subject to redemption prior to maturity as described in "Redemption Provisions" herein.

Debt Authorization

The District has the power to incur indebtedness as provided by the Connecticut General Statutes and the District Charter. When general obligation bonds have been authorized, bond anticipation notes may be issued maturing in not more than two years (CGS Sec. 7-378). Temporary notes may be renewed up to eight years from their original date of issue as long as all project grant payments are applied toward project costs or payment of temporary notes when they become due and payable, and the legislative body schedules principal reductions no later than three years from the date of original issue of the temporary notes and for each subsequent year during which such temporary notes remain outstanding in an amount equal to a minimum of 1/20th (1/30th for sewer projects) of the estimated net project cost (CGS Sec. 7-378a). The term of the bond issue is reduced by the amount of time temporary financing exceeds two years.

Temporary notes must be permanently funded no later than eight years from their initial borrowing date, except for sewer notes issued in anticipation of State and/or Federal grants. If a written commitment exists, the District may renew the sewer notes from time to time in terms not to exceed six months until such time that the final grant payments are received (CGS Sec. 7-378b).

Temporary notes may also be issued for up to 15 years for certain capital projects associated with the operation of a waterworks system (CGS Sec. 7-244a) or a sewage system (CGS Sec. 7-264a). In the first year following the completion of the project(s), or in the sixth year following the original date of issue (whichever is sooner), and in each year thereafter, the notes must be reduced by 1/15th of the total amount of the notes issued by funds derived from certain sources of payment specified by statute. Temporary notes may be issued in one-year maturities for up to 15 years in anticipation of sewer assessments receivable, such notes to be reduced annually by the amount of assessments received during the preceding year (CGS Sec. 7-269a).

Authorization and Purpose

Refunding Bonds:

\$22,300,000 Refunding Bonds: Pursuant to a vote taken by the District Board on September 14, 2004, the District authorized the issuance of general obligation refunding bonds in an amount up to \$55,000,000 for the purpose of refunding, in whole or in part, the aggregate principal amount outstanding of District bonds dated December 1, 1995, August 1, 1997, August 1, 1999, November 1, 2000 and April 1, 2002. See "The Refunding Plan" herein.

New Money Bonds:

\$14,200,000 of the Bonds are being issued to finance various capital improvement projects of the District for which bonds are authorized to be issued as follows:

Use of Proceeds

	<u>Amount</u> <u>Authorized</u>	<u>Previously</u> <u>Bonded</u>	<u>This</u> <u>Issue</u>	<u>PLOs/</u> <u>Grants/Other</u> <u>Contributions</u>	<u>Net</u> <u>Authorized</u> <u>But</u> <u>Unissued</u>
<u>New Money Bonds</u>					
Water Supply Dams	\$ 2,000,000	\$ 1,490,589	\$ 400,000	\$ -	\$ 109,411
Water Treatment Facility Improvements	4,000,000	1,703,284	2,250,000	-	46,716
Bloomfield Water Treatment Facility Improvements	5,000,000	1,550,600	1,700,000	-	1,749,400
West Hartford Water Treatment Facility Improvements	5,000,000	939,528	1,300,000	-	2,760,472
2004 Radio-Based Automated Meter Reading ..	500,000	-	500,000	-	-
2003 Radio-Based Automated Meter Reading ...	500,000	-	300,000	-	200,000
West Hartford Water Treatment Facility Electrical Upgrades, Phase II	2,425,000	-	1,750,000	-	675,000
South Mill Village Pump Station, Phase II	500,000	-	500,000	-	-
South Mill Village Pump Station	600,000	-	200,000	-	400,000
West Hartford Water Treatment Plant Wastewater Disposal	2,450,000	-	100,000	-	2,350,000
1997 General Purpose Sewer Program	3,302,500	475,000	35,000	2,150,000	642,500
1998 General Purpose Sewer Program	3,000,000	185,000	40,000	2,380,000	395,000
1999 General Purpose Sewer Program	3,300,000	-	235,000	2,150,000	915,000
2001 General Purpose Sewer Program	2,350,000	555,000	740,000	630,000	425,000
2002 General Purpose Sewer Program	2,590,000	567,000	375,000	-	1,648,000
2003 General Purpose Sewer Program	1,600,000	-	50,000	-	1,550,000
2004 General Purpose Sewer Program	2,860,000	-	300,000	-	2,560,000
Connecticut River Cleanup Program	80,000,000	12,427,493	735,000	65,415,846	1,421,661
Water Pollution Control Improvements	5,000,000	4,370,000	550,000	-	80,000
Maple Avenue Area Combined Sewer Overflow Abatement	4,600,000	3,583,243	100,000	-	916,757
Incineration Process Improvements	4,400,000	4,394,641	5,000	-	359
Regional Solids Receiving Station	5,000,000	4,849,271	10,000	-	140,729
Construction of Gravity Thickening Facility	5,000,000	4,790,393	30,000	-	179,607
Process Control Systems Design	1,000,000	564,000	245,000	-	191,000
Incinerator Systems Integration	2,000,000	1,798,000	100,000	-	102,000
Hartford Water Pollution Control Facility Electrical Improvements, Phase II	1,500,000	-	700,000	-	800,000
Hartford Water Pollution Control Facility Electrical Improvements, Phase III	1,500,000	1,233,000	250,000	-	17,000
Construction Inspection Automation	300,000	-	300,000	-	-
Headquarters Building Modifications	1,950,000	1,541,000	400,000	-	9,000
Total	154,227,500	47,017,042	14,200,000	72,725,846	20,284,612
<u>Refunding Bonds</u>					
Refunding Bonds	<u>55,000,000</u>	<u>N/A</u>	<u>22,300,000</u>	<u>N/A</u>	<u>N/A</u>
Total Project and Refunding Bonds	\$209,227,500	\$47,017,042	\$36,500,000	\$72,725,846	\$20,284,612

(A-9)

NEW ISSUE – Book-Entry Only

(See “Ratings” herein)

In the opinion of Co-Bond Counsel, under existing statutes and court decisions, and assuming continuing compliance with certain tax covenants and agreements, interest on the 2014 Series A Bonds is excludable from gross income for Federal income tax purposes pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the “Code”), and under existing statutes, such interest will not be treated as a tax preference item in calculating the Federal alternative minimum tax imposed under the Code with respect to individuals and corporations; such interest, however, is included in the adjusted current earnings of certain corporations for purposes of calculating the alternative minimum tax imposed on such corporations. See “TAX EXEMPTION” herein for a description of certain other Federal income tax consequences of ownership of the 2014 Series A Bonds. In the opinion of Co-Bond Counsel, under existing statutes, interest on the 2014 Series A Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates; and interest on the 2014 Series A Bonds is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the Federal alternative minimum tax. Co-Bond Counsel expresses no opinion regarding any other tax consequences related to the ownership or disposition of or the accrual or receipt of interest on the 2014 Series A Bonds.



\$140,000,000

**THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT**

Clean Water Project Revenue Bonds, 2014 Series A (Green Bonds)

Dated: Date of Delivery

Due: November 1, as shown on inside cover

The 2014 Series A Bonds are special obligations of The Metropolitan District, Hartford County, Connecticut (the “MDC” or the “District”), a body politic and corporate created by the Connecticut General Assembly in 1929 under Act No. 511 of the Special Acts of 1929 (as amended, the “MDC Charter”), and are issued pursuant the MDC Charter and Chapter 103 of the Connecticut General Statutes, as amended (the “Act” and together with the MDC Charter, the “Authorizing Acts”), the Special Obligation Indenture of Trust by and between the MDC and U.S. Bank National Association (the “Trustee”), dated as of June 1, 2013 (the “Special Obligation Indenture”), as amended and supplemented by the Second Supplemental Indenture thereto (the “Second Supplemental Indenture” and together with the Special Obligation Indenture, the “Indenture”), for the purpose of providing funds for the Clean Water Project described in this Official Statement (the “Clean Water Project”). The 2014 Series A Bonds are secured by a pledge of and payable from the Trust Estate, and are on a parity with the 2013 Series A Bonds described in this Official Statement heretofore issued (the “2013 Series A Bonds”) and all other outstanding Bonds hereafter issued under the Indenture (together with the 2013 Series A Bonds and the 2014 Series A Bonds, the “Bonds”). The Trust Estate includes Pledged Revenues, which are special revenues to be received by the MDC from a Special Sewer Service Surcharge, together with the revenues or other receipts, funds or moneys held in or set aside in the Trust Estate.

(See inside front cover for maturities, interest rates and prices or yields.)

The 2014 Series A Bonds are not a general obligation of the MDC. The 2014 Series A Bonds shall not be deemed to constitute a debt or liability of the State of Connecticut (the “State”) or of any political subdivision thereof other than the MDC or a pledge of the faith and credit of the State or of any such political subdivision including the MDC, but shall be payable solely from the Trust Estate. Neither the State of Connecticut nor any political subdivision thereof other than the MDC shall be obligated to pay the same or the interest thereon except from the Trust Estate, and neither the faith and credit nor the taxing power of the State or of any political subdivision thereof is pledged to the payment of the principal of or the interest on the 2014 Series A Bonds.

The 2014 Series A Bonds are issuable only as fully-registered bonds, without coupons, and when issued will be registered in the name of Cede & Co., as bondowner and nominee for The Depository Trust Company (“DTC”), New York, New York. DTC will act as securities depository for the 2014 Series A Bonds. Purchases of the 2014 Series A Bonds will be made in book-entry form, in the denomination of \$5,000 or any integral multiple thereof. Purchasers will not receive certificates representing their interest in the 2014 Series A Bonds. So long as Cede & Co. is the bondowner, as nominee of DTC, reference herein to the bondowner or owners shall mean Cede & Co., as aforesaid, and shall not mean the Beneficial Owners (as defined herein) of the 2014 Series A Bonds. See “BOOK-ENTRY-ONLY SYSTEM” herein.

Principal of and semiannual interest on the 2014 Series A Bonds will be paid directly to DTC by U.S. Bank National Association, as Paying Agent, so long as DTC or its nominee, Cede & Co., is the bondowner. Interest on the 2014 Series A Bonds will be payable semiannually on May 1 and November 1 in each year, commencing May 1, 2015. Disbursement of such payments to the DTC Participants is the responsibility of DTC and disbursement of such payments to the beneficial owners is the responsibility of the DTC Participants and the Indirect Participants, as more fully described herein.

The 2014 Series A Bonds are subject to redemption prior to maturity, as more fully described herein.

The 2014 Series A Bonds are offered when, as, and if issued and received the Underwriters, subject to the approval of legality by Hinckley, Allen & Snyder LLP, Hartford, Connecticut and Finn Dixon & Herting LLP, Stamford, Connecticut, Co-Bond Counsel, and certain other conditions. Certain legal matters will be passed upon for the Underwriters by their counsel, Squire Patton Boggs (US) LLP, New York, New York. It is expected that the 2014 Series A Bonds in definitive form will be available for delivery at The Depository Trust Company in New York, New York on or about November 14, 2014.

J.P.Morgan

**Estrada Hinojosa & Company, Inc.
Roosevelt & Cross, Inc.**

**Morgan Stanley
Siebert Brandford Shank & Co., L.L.C.**

\$140,000,000

THE METROPOLITAN DISTRICT

Clean Water Project Revenue Bonds, 2014 Series A (Green Bonds)

INTRODUCTORY STATEMENT

This Official Statement, including the appendices attached hereto, is provided for the purpose of presenting certain information in connection with the offering and sale of an aggregate of \$140,000,000 Clean Water Project Revenue Bonds, 2014 Series A (Green Bonds) (the "2014 Series A Bonds") of The Metropolitan District, Hartford County, Connecticut (the "MDC" or the "District"). The 2014 Series A Bonds are authorized pursuant to Act No. 511 of the Special Acts of 1929 (as amended, the "MDC Charter") and Chapter 103 of the Connecticut General Statutes, as amended (the "Act" and together with the MDC Charter, the "Authorizing Acts"), and are authorized, issued and secured under the provisions of a Special Obligation Indenture of Trust dated as of June 1, 2013 (the "Special Obligation Indenture"), as amended and supplemented by a Second Supplemental Indenture (the "Second Supplemental Indenture" and together with the Special Obligation Indenture, the "Indenture"), by and between the MDC and U.S. Bank National Association, acting as trustee (the "Trustee"), for the benefit of holders of the Bonds issued under the Special Obligation Indenture.

The Authorizing Acts establish the MDC as a body politic and corporate of the State of Connecticut (the "State").

All references herein to the Authorizing Acts, the Indenture and the 2014 Series A Bonds are qualified in their entirety by reference to the definitive documents. Capitalized terms have the meaning given to them in this Official Statement, including APPENDIX D hereto.

The 2014 Series A Bonds are issued on a parity with (1) the outstanding \$84 million Clean Water Project Revenue Bonds, 2013 Series A (the "2013 Series A Bonds") issued and outstanding under the Special Obligation Indenture, and (2) any additional Bonds which may be issued under the Indenture. The District expects to issue additional Bonds pursuant to the Indenture, all such Bonds to be secured on a parity basis with the 2013 Series A Bonds and the 2014 Series A Bonds. (See "SECURITY FOR THE 2014 SERIES A BONDS" and "PLAN OF FINANCE"). Currently, the District also has outstanding other bonds not issued pursuant to the Indenture and not secured by the Trust Estate. In addition, the District expressly reserves the right to adopt amendments to the Indentures to issue subordinated bonds, and to adopt additional indentures, to issue indebtedness thereunder, and to pledge other assets not in the Trust Estate to the payment of such indebtedness.

The District

The Metropolitan District was created by the Connecticut General Assembly in 1929 as a specially chartered municipal corporation of the State of Connecticut under Act No. 511 of the 1929 Special Acts of the State of Connecticut, as amended. The District's purpose is to provide, as authorized, a complete, adequate and modern system of water supply, sewage collection and sewage disposal facilities for its member municipalities. Additionally, as a result of a Charter amendment approved by the Connecticut General Assembly in 1979, the District is also empowered to construct, maintain, and operate hydroelectric dams. The member municipalities incorporated in the District are the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). The District also provides sewage disposal facilities and supplies water, under special agreements, to certain non-member towns and state facilities. These towns currently include Berlin, East Granby, Farmington, Glastonbury, Manchester, New Britain, Portland, South Windsor and Windsor Locks.

A-10

NEW ISSUE

MOODY'S RATING: Aa1
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT**

**\$66,740,000 GENERAL OBLIGATION BONDS, ISSUE OF 2015
BOOK-ENTRY ONLY**

DATED

DUE

Date of Delivery

Maturity Schedule

March 1, as shown below

Due March 1	Principal Amount*	Coupon	Yield/Price	CUSIP ¹	Due	Principal Amount*	Coupon	Yield/Price	CUSIP ¹
2016	\$3,180,000	5.000%	0.180%	416489QN5	2026	\$3,345,000*	4.000%	2.500%	416489QY1
2017	3,345,000	5.000%	0.560%	416489QP0	2027	3,345,000*	4.000%	2.700%	416489QZ8
2018	3,345,000	5.000%	0.980%	416489QQ8	2028	3,350,000	3.000%	3.000%	416489RA2
2019	3,345,000	5.000%	1.280%	416489QR6	2029	3,345,000	3.000%	99.00	416489RB0
2020	3,345,000	5.000%	1.500%	416489QS4	2030	3,345,000	3.000%	97.75	416489RC8
2021	3,345,000	5.000%	1.680%	416489QT2	2031	3,345,000	3.000%	97.00	416489RD6
2022	3,345,000	5.000%	1.920%	416489QU9	2032	3,345,000	3.125%	97.75	416489RE4
2023	3,345,000	5.000%	2.080%	416489QV7	2033	3,345,000	3.250%	3.350%	416489RF1
2024	3,345,000	5.000%	2.200%	416489QW5	2034	3,345,000	3.250%	98.00	416489RG9
2025	3,345,000*	5.000%	2.300%	416489QX3	2035	3,345,000	3.250%	97.00	416489RH7

* Priced assuming redemption on March 1, 2024; however redemption is at the election of the District. See "Redemption" herein.

Underwriter

WELLS FARGO BANK, NATIONAL ASSOCIATION

Interest on the Bonds will be payable on September 1, 2015 and semiannually thereafter on March 1 and September 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about March 19, 2015.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

¹ Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series A Notes Due 3/18/16	Bonds This Issue	Premium Applied	Authorized But Unissued
Water Projects							
2000 Dam Safety Improvements - Reservoir No. 2	\$5,000,000	\$702,000	\$3,694,000	\$1,161,000	\$2,349,000	\$184,000	\$604,000
2005 Water Supply Facility & Site Improvements	700,000	675,000	24,000	3,000	19,000	2,000	1,000
2005 Water Distribution System Improvements	3,000,000	933,000	1,114,000	85,000	986,000	77,000	919,000
2006 36-Inch Water Main Replacement	4,700,000	232,000	2,712,000	2,000	2,513,000	197,000	1,756,000
2007 General Purpose Water	3,400,000	2,336,000	128,000	0	119,000	9,000	736,000
2007 Water Supply Facility Improvements	1,450,000	1,419,000	30,000	18,000	11,000	1,000	1,000
2007 Treatment Facility Upgrades	1,100,000	886,000	197,000	71,000	132,000	10,000	1,000
2008 General Purpose Water	4,250,000	2,441,000	177,000	172,000	47,000	4,000	1,586,000
2008 Planning & Testing	600,000	37,000	131,000	16,000	107,000	8,000	432,000
2008 Water Supply Facility Improvements	2,200,000	1,114,000	597,000	148,000	416,000	33,000	489,000
2008 CSO - Related Assets	5,000,000	3,155,000	36,000	0	33,000	3,000	1,809,000
2008 Farmington Avenue Water Main Replacement	1,000,000	452,000	190,000	70,000	111,000	9,000	358,000
2008 Filtered Water Basin Interconnection	2,000,000	1,490,000	7,000	0	7,000	0	503,000
2009 Water Treatment Facility Improvements	2,735,000	330,000	1,872,000	45,000	1,695,000	132,000	583,000
2009 CSO Related Assets	5,000,000	3,982,000	157,000	86,000	66,000	5,000	861,000
2010 General Purpose Water	3,251,000	820,320	192,000	166,000	134,000	10,000	2,120,680
2010 Dam Safety - Nepaug, Phelps Brook, East Dike	4,944,000	45,000	188,000	145,000	40,000	3,000	4,711,000
2010 Dam Safety Improvements - Res # 1	1,315,000	0	791,000	551,000	238,000	19,000	507,000
2010 Dam Safety Improvements - Res # 2	2,955,000	0	591,000	445,000	138,000	11,000	2,261,000
2010 Dam Safety Improvements - Res # 3	1,315,000	0	53,000	81,000	32,000	2,000	1,200,000
2010 Hydraulic Computer Modeling	2,350,000	0	575,000	584,000	136,000	11,000	1,619,000
2010 Water Main Replacement - Bloomfield	400,000	207,000	88,000	27,000	68,000	5,000	93,000
2010 Water Facilities Security & Improvement Program	4,492,000	1,264,000	1,111,000	278,000	950,000	74,000	1,926,000
2010 CWP Water Main Replacement - Cleveland Ave/Main Street	2,033,000	1,537,674	23,000	0	21,000	2,000	472,326
2010 CWP Water Main Replacement - Wethersfield Avenue # 3	2,692,000	568,000	20,000	10,000	13,000	1,000	2,100,000
2010 CWP Water Main Replacement - Farmington Ave, Hartford	3,130,000	1,316,939	34,000	19,000	32,000	2,000	1,760,041
2010 CWP Water Main Replacement - Guilford, Etc, Hartford	3,607,000	1,607,314	803,000	430,000	357,000	28,000	1,814,686
2010 CWP Water Main Replacement - Warner Street/Wethersfield Ave	1,632,000	1,165,108	29,000	20,000	27,000	2,000	417,892
2010 Water Main Replacement - Farmington Ave, West Hartford	1,359,400	0	963,000	292,000	889,000	69,000	109,400
2010 Paving Program	3,000,000	2,951,000	9,000	0	8,000	1,000	40,000
2010 Water Pump Station Replacement Upgrade Program	4,800,000	0	564,000	304,000	421,000	33,000	4,042,000
2010 Water Supply Facility Improvements Program	2,500,000	1,938,000	379,000	308,000	137,000	11,000	106,000
2010 Water Treatment Facility Upgrade Program	4,933,350	1,923,659	829,000	0	769,000	60,000	2,200,691
2011 CWP - Water Main Replacements	3,750,000	1,790,734	439,000	196,000	225,000	18,000	1,520,266
2011 Water Main Replacement - Colony Road	700,000	32,000	395,000	30,000	339,000	26,000	273,000
2011 Water Main Replacement - Pino and Auburn Rd.	700,000	37,000	261,000	0	242,000	19,000	402,000
2011 Water Main Replacement - Cottage Grove Road	1,450,000	44,000	3,000	0	3,000	0	1,403,000
2011 Water Main Replacement - Hamilton, Hartford, Phase II	3,250,000	0	135,000	132,000	7,000	1,000	3,110,000
2011 Water Main Replacement - East Hartford	2,450,000	0	20,000	16,000	4,000	0	2,430,000
2011 Water Storage Upgrades - Phase I	2,500,000	23,000	1,000	0	1,000	0	2,476,000
2011 Water Supply Facility & Watershed Improvements	1,600,000	0	493,000	163,000	337,000	26,000	1,074,000
2011 Water Treatment Facility Upgrades	1,000,000	135,000	725,000	304,000	390,000	31,000	140,000
2011 Water Pump Station Improvements	1,200,000	96,615	506,000	164,000	317,000	25,000	597,385
2011 West Hartford Water Treatment Facility North Tank	4,800,000	1,267,244	5,000	8,000	5,000	0	3,519,756
2012 Dam Safety Improvements - Goodwin & Saville	2,040,000	38,000	1,096,000	1,558,000	118,000	9,000	317,000
2012 Paving Program	5,000,000	879,000	1,973,000	1,268,000	1,366,000	107,000	1,380,000
2012 Farmington Avenue Water Main Installation	1,868,000	49,000	1,365,000	826,000	500,000	39,000	454,000
2012 Pump Station Upgrade - Canal Road	1,569,000	0	1,542,000	508,000	968,000	76,000	17,000
2012 Water Infrastructure Design District-Wide	480,000	12,000	326,000	14,000	289,000	23,000	142,000
2012 Water Main Replacement - Four Mile Road	1,189,000	38,000	24,000	1,000	21,000	2,000	1,127,000
2012 Water Main Replacement - South Maple Ave	4,000,000	1,515,027	36,000	10,000	24,000	2,000	2,448,973
2012 Water Main Replacement - Retreat Avenue	4,094,000	1,793,140	511,000	550,000	296,000	23,000	1,431,860
2012 Water Main Replacement - Montclair Drive	457,000	0	11,000	0	10,000	1,000	446,000
2012 Water Rehabilitation Program	1,500,000	300,000	341,000	0	316,000	25,000	859,000
2012 Water Treatment Facilities Upgrade	2,500,000	28,000	916,000	1,411,000	96,000	8,000	957,000
2012 Water Main Replacement - Farmington Avenue	3,500,000	72,000	329,000	135,000	246,000	19,000	3,028,000
2013 General Purpose Water	3,860,000	0	1,782,000	325,000	1,627,000	127,000	1,781,000
2013 Bloomfield Water Treatment Facility Filtered Water	3,050,000	0	160,000	148,000	11,000	1,000	2,890,000
2013 CWP Water Main Replacement - Park Street, Hartford (Phase II)	4,450,000	0	1,000	0	1,000	0	1,449,000
2013 CWP Water Main Rehabilitation - Fenway Street, Hartford	593,000	429,431	95,000	92,000	3,000	0	68,569
2013 CWP Water Main Replacement - Capitol Ave (Phase II)	270,000	0	7,000	0	6,000	1,000	263,000
2013 Newington PRV Service Area Upgrades	2,330,000	0	158,000	148,000	9,000	1,000	2,172,000
2013 Water Main Replacement - Jerome Avenue	1,400,000	0	8,000	5,000	7,000	1,000	1,387,000
2013 Water Main Replacement - Pitkin Street	460,000	0	32,000	2,000	30,000	2,000	426,000
2013 Water Main Replacement - Oakwood Ave, West Hartford	300,000	0	85,000	87,000	22,000	2,000	189,000
2013 Water Supply Generators	350,000	0	211,000	170,000	38,000	3,000	139,000
2013 Paving Program	4,200,000	0	2,257,000	22,000	2,093,000	164,000	1,921,000
2013 Water Rehabilitation Program	1,000,000	0	491,000	135,000	330,000	26,000	509,000
2013 Water Treatment Facility Upgrades	2,160,000	0	324,000	370,000	4,000	0	1,786,000
Total Water Projects	\$168,933,750	\$44,307,224	\$35,372,000	\$11,335,000	\$23,322,000	\$1,826,000	\$85,143,526

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series A Notes Due 3/18/16	Bonds This Issue	Premium Applied	Authorized But Unissued
<i>Sewer Projects</i>							
2003 Upper Albany Area CSO - Hartford.....	\$5,000,000	\$3,178,419	\$825,000	\$0	\$765,000	\$60,000	\$996,581
2005 General Purpose Sewer.....	2,750,000	1,744,082	612,000	1,000	567,000	44,000	393,918
2006 Combined Sewer Separation.....	5,000,000	2,278,162	752,000	1,550,000	697,000	55,000	419,838
2006 Sanitary Sewer Overflow - Engineering Design/Study.....	5,000,000	4,862,880	2,000	16,000	2,000	0	119,120
2006 Sanitary Sewer Overflow (SSO) - Newington.....	5,000,000	4,379,348	490,000	23,000	454,000	36,000	107,652
2006 Sanitary Sewer Overflow (SSO) - Rocky Hill.....	5,000,000	3,758,675	58,000	0	54,000	4,000	1,183,325
2006 Sanitary Sewer Overflow (SSO) - West Hartford.....	5,000,000	4,887,223	15,000	0	14,000	1,000	97,777
2006 Sanitary Sewer Overflow (SSO) - Wethersfield.....	5,000,000	2,033,805	2,641,000	117,000	2,449,000	192,000	208,195
2006 Sanitary Sewer Overflow (SSO) - Windsor.....	5,000,000	2,108,346	1,653,000	0	1,533,000	120,000	1,238,654
2006 Wastewater Pump Station Improvements.....	1,000,000	602,000	266,000	0	247,000	19,000	132,000
2006 Wethersfield Cove Inflow & Infiltration Reduction.....	5,000,000	2,520,000	268,000	279,000	249,000	19,000	1,933,000
2007 Wastewater Treatment Facility Security & Communication.....	3,200,000	310,000	57,000	1,000	52,000	4,000	2,833,000
2007 Wastewater Treatment Facility Improvements.....	4,600,000	830,000	2,803,000	763,000	1,976,000	155,000	876,000
2007 General Purpose Water.....	3,600,000	1,019,000	3,000	0	3,000	0	2,578,000
2008 Water Pollution Control Infrastructure.....	2,000,000	690,000	438,000	358,000	120,000	9,000	823,000
2008 Improvements to SCADA.....	2,500,000	311,000	1,419,000	1,292,000	314,000	25,000	558,000
2008 Sewer System Capital Equipment & Staffing.....	5,000,000	3,433,000	249,000	3,000	228,000	18,000	4,318,000
2008 Capacity Management Operations & Maintenance Compliance.....	5,000,000	2,511,000	1,254,000	128,000	1,054,000	82,000	1,225,000
2008 General Purpose Sewer.....	4,410,000	1,630,000	627,000	458,000	157,000	12,000	2,153,000
2009 Water Pollution Control Infrastructure Replacements.....	1,455,000	1,721,000	1,964,000	1,889,000	70,000	5,000	770,000
2009 Hartford Odor Control Construction.....	4,888,000	2,013,000	11,000	0	10,000	1,000	2,864,000
2009 CMOM Compliance Capital Equipment.....	5,000,000	1,488,000	226,000	125,000	170,000	13,000	3,204,000
2009 Capacity Management Operations & Maintenance Compliance.....	5,000,000	1,502,000	3,144,000	10,000	2,907,000	227,000	354,000
2009 General Purpose Sewer.....	3,507,000	2,511,000	169,000	22,000	148,000	12,000	814,000
2010 Huyshope Street Sewer Rehabilitation - Hartford.....	2,956,000	0	220,000	23,000	188,000	15,000	2,730,000
2010 WPS Electrical Systems Modernization Program.....	4,280,000	582,000	469,000	158,000	288,000	23,000	3,229,000
2010 WPC EHWPCF Screen & Grit Replacement Program.....	3,823,000	41,000	1,814,000	1,614,000	186,000	14,000	4,968,000
2010 WPC Renewal & Replacements Program.....	2,000,000	1,124,000	300,000	171,000	120,000	9,000	576,000
2010 CMOM Staffing.....	2,000,000	1,199,000	5,000	0	5,000	0	796,000
2010 Sewer Pump Station Improvement Program.....	223,000	92,000	131,000	102,000	27,000	2,000	0
2010 Sewer Study - Dividend Brook, Rocky Hill.....	390,000	110,000	62,000	85,000	5,000	0	100,000
2010 General Purpose Sewer.....	2,702,000	1,860,000	115,000	151,000	7,000	1,000	683,000
2011 Sewer Pump Station Rehabilitation.....	2,000,000	74,000	869,000	579,000	288,000	23,000	1,036,000
2011 Capacity Management Operations & Maintenance - Staffing.....	2,000,000	1,394,000	12,000	0	11,000	1,000	594,000
2011 Capacity Management Operation & Maintenance - Compliance.....	2,800,000	0	1,264,000	586,000	816,000	64,000	1,334,000
2011 WPC Equipment & Facility Refurbishment.....	1,200,000	185,000	749,000	55,000	644,000	50,000	266,000
2011 WPC Renewal & Replacements.....	2,250,000	34,000	1,055,000	671,000	356,000	28,000	1,161,000
2011 WPC Electronic Development.....	1,750,000	0	112,000	5,000	99,000	8,000	1,638,000
2011 General Purpose Sewer.....	2,000,000	0	1,467,000	1,050,000	560,000	44,000	346,000
2012 General Purpose Sewer.....	5,000,000	9,000	357,000	448,000	167,000	13,000	4,363,000
2012 Backwater Valve.....	540,000	0	2,000	14,000	2,000	0	524,000
2012 East Hartford WPC Waste Water Screening Install.....	4,750,000	0	347,000	58,000	272,000	21,000	4,399,000
2012 Hartford WPC Solids Handling & Processing.....	4,800,000	0	642,000	493,000	138,000	11,000	4,158,000
2012 Relief Sewer - Four Mile Road, West Hartford.....	4,905,000	264,000	4,640,000	1,550,000	2,866,000	224,000	1,000
2012 Sanitary Sewer/Storm Drain Replacement Retreat Ave.....	5,000,000	509,000	9,000	5,000	4,000	0	4,482,000
2012 Sanitary Sewer Replacements District - Wide.....	3,939,000	205,000	2,016,000	1,197,000	760,000	59,000	1,718,000
2012 Sewer Gate Replacement Program District - Wide.....	1,296,000	0	436,000	404,000	54,000	4,000	834,000
2012 Sewer Rehabilitation Program.....	2,500,000	967,000	873,000	0	810,000	63,000	660,000
2012 Sewer Replacement - Woodland Ave & Peters Road.....	1,310,000	17,000	172,000	179,000	1,000	0	1,113,000
2012 Sewer Infrastructure Design.....	480,000	0	313,000	254,000	55,000	4,000	167,000
2012 Sewer Pump Station Upgrades - Mohawk Drive East.....	654,000	0	73,000	148,000	5,000	0	501,000
2012 WPC Renewal & Replacement.....	3,000,000	0	524,000	1,361,000	22,000	2,000	1,615,000
2012 WPC Equipment & Facilities Refurbishment.....	1,200,000	32,000	431,000	10,000	390,000	31,000	737,000
2013 General Purpose Sewer.....	1,920,000	0	94,000	63,000	29,000	2,000	1,826,000
2013 Pump Station Upgrades - Motts - Wethersfield.....	510,000	0	47,000	40,000	7,000	0	463,000
2013 Rocky Hill Interceptor - Relief Sewer/Capacity Improvements.....	776,000	0	265,000	253,000	11,000	1,000	505,000
2013 Sewer Replacement - Oakwood Ave, West Hartford.....	460,000	0	76,000	158,000	6,000	0	296,000
2013 Various Sewer Pipe Replacement/Rehab - District Wide.....	4,940,000	0	2,002,000	2,081,000	44,000	3,000	2,812,000
2013 Sewer Rehabilitation Program.....	2,500,000	303,000	1,705,000	178,000	1,416,000	111,000	492,000
Total Sewer Projects.....	\$184,668,000	\$61,322,940	\$13,614,000	\$21,179,000	\$24,899,000	\$1,944,000	\$75,323,060

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series A Notes Due 3/18/16	Bonds This Issue	Premium Applied	Authorized But Unissued
Combined Funding Projects							
2007 Technology Improvements	\$3,100,000	\$2,959,000	\$9,000	\$2,000	\$7,000	\$0	\$132,000
2008 Pump Station Alarm Replacements	800,000	716,000	76,000	4,000	67,000	5,000	8,000
2008 Facility & Building Improvements	1,500,000	1,043,000	77,000	29,000	71,000	6,000	351,000
2009 Facility & Building Improvements - Headquarters Bldg	1,000,000	950,000	20,000	0	19,000	1,000	30,000
2009 Long-Term Strategic Initiatives	1,000,000	329,000	180,000	52,000	119,000	9,000	491,000
2010 Facility & Equipment Improvements Program	444,000	89,000	11,000	117,000	10,000	1,000	227,000
2010 Survey & Inspection Staffing	2,000,000	1,745,000	8,000	0	7,000	1,000	247,000
2010 Vehicle and Equipment Replacement Program	1,931,000	937,000	369,000	101,000	342,000	27,000	524,000
2010 Headquarters Renovation	1,300,000	1,253,000	2,000	0	2,000	0	45,000
2010 Information System Improvements # 1	3,600,000	3,372,000	3,000	0	3,000	0	225,000
2010 Information System Improvements # 2	2,000,000	1,071,000	573,000	0	53,000	42,000	356,000
2011 Survey & Construction Staffing	2,000,000	1,724,000	51,000	0	47,000	4,000	225,000
2011 Facility & Equipment Improvements	1,400,000	379,000	213,000	187,000	131,000	10,000	693,000
2011 Geographic Information System (GIS) - Enterprise System	450,000	149,000	151,000	0	140,000	11,000	150,000
2011 Pump Station Generators	4,800,000	899,000	2,625,000	640,000	1,923,000	150,000	1,188,000
2011 Headquarters Renovations	1,500,000	834,000	423,000	0	392,000	31,000	243,000
2011 Information System Improvements	700,000	569,000	40,000	5,000	37,000	3,000	86,000
2012 Information Technology Security Improvements	5,000,000	289,000	180,000	200,000	167,000	13,000	4,340,000
2012 Construction Services	3,500,000	1,951,000	766,000	0	710,000	56,000	783,000
2012 Engineering Services	4,100,000	1,340,000	1,166,000	0	1,081,000	85,000	1,594,000
2012 Facility Improvement Program	2,500,000	1,024,000	511,000	112,000	474,000	37,000	853,000
2012 Fleet Replacement	1,800,000	266,838	886,000	354,000	500,000	39,000	640,162
2012 Headquarters Parking Garage Renovations	3,095,000	0	173,000	219,000	1,000	0	2,875,000
2012 Survey & Construction	5,000,000	3,200,000	1,478,000	0	1,371,000	107,000	322,000
2012 Technical Services	1,500,000	567,000	556,000	0	516,000	40,000	377,000
2012 Information Technology	3,000,000	2,663,000	65,000	12,000	60,000	5,000	260,000
2013 Construction Services	4,000,000	0	3,256,000	1,202,000	1,905,000	149,000	744,000
2013 Engineering Services	2,400,000	0	1,986,000	808,000	1,093,000	85,000	414,000
2013 Facilities Improvement Program	2,000,000	0	788,000	84,000	666,000	52,000	1,198,000
2013 Information Technology - Applications	5,000,000	0	155,000	12,000	144,000	11,000	4,833,000
2013 Information Technology - Hardware	5,000,000	0	2,025,000	2,012,000	927,000	73,000	1,988,000
2013 Information Technology - SAP/Oracle	3,000,000	0	2,513,000	1,099,000	1,968,000	154,000	1,779,000
2013 Survey & Construction	5,000,000	0	4,091,000	1,627,000	2,285,000	179,000	509,000
2013 Technical Services	2,000,000	0	1,433,000	567,000	803,000	63,000	567,000
Total Combined Funding Projects	\$59,420,000	\$30,309,838	\$26,859,000	\$9,445,000	\$18,519,000	\$1,449,000	\$29,697,162
Total	\$443,021,750	\$135,940,002	\$105,845,000	\$44,989,000	\$66,740,000	\$5,219,000	\$190,163,748

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series B Notes Due 11/4/15	Authorized But Unissued
CWP Projects 2006	\$900,000,000	\$578,020,658	\$30,000,000	\$30,000,000	\$191,979,342
CWP Projects 2012	\$800,000,000	\$50,204,697	\$5,000,000	\$5,000,000	744,795,303
Total Clean Water Projects	\$1,600,000,000	\$628,225,355	\$35,000,000	\$35,000,000	\$936,774,645

¹ The District is issuing \$81,500,000 in General Obligation Bond Anticipation Notes, Series A and \$35,000,000 General Obligation Bond Anticipation Notes, Series B on March 19, 2015.

RATINGS

The District received credit ratings of “Aa1” with a stable outlook from Moody’s Investors Service, Inc. (“Moody’s”) and “AA+” with a stable outlook from Standard & Poor’s, a division of The McGraw-Hill Companies, Inc. (“S&P”) on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody’s Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor’s, 55 Water Street, 45th Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District’s bonds and notes.

A - U

NEW ISSUE

MOODY'S RATING: Aa1
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.

MDC



**THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT**
\$36,215,000 GENERAL OBLIGATION BONDS, ISSUE OF 2015, SERIES B
BOOK-ENTRY ONLY

DATED Date of Delivery **Maturity Schedule** **DUE** November 1, as shown below

Due November 1	Principal Amount	Coupon	Yield	CUSIP ¹	Due November 1	Principal Amount	Coupon	Yield	CUSIP ¹
2016	\$ 1,815,000	2.000%	0.300%	416489RK0	2026	\$ 1,810,000	5.000%	2.200%	416489RV6
2017	1,815,000	3.000%	0.600%	416489RL8	2027	1,810,000	2.500%	2.600%	416489RW4
2018	1,815,000	4.000%	0.820%	416489RM6	2028	1,810,000	3.750%	2.610%	416489RX2
2019	1,810,000	5.000%	1.020%	416489RN4	2029	1,810,000	3.000%	2.800%	416489RY0
2020	1,810,000	5.000%	1.260%	416489RP9	2030	1,810,000	3.000%	3.000%	416489RZ7
2021	1,810,000	5.000%	1.450%	416489RQ7	2031	1,810,000	3.000%	3.100%	416489SA1
2022	1,810,000	5.000%	1.650%	416489RR5	2032	1,810,000	3.000%	3.150%	416489SB9
2023	1,810,000	5.000%	1.870%	416489RS3	2033	1,810,000	3.125%	3.200%	416489SC7
2024	1,810,000	5.000%	2.000%	416489RT1	2034	1,810,000	3.125%	3.250%	416489SD5
2025	1,810,000	5.000%	2.100%	416489RU8	2035	1,810,000	3.250%	3.300%	416489SE3

Underwriter
JANNEY MONTGOMERY SCOTT LLC

Interest on the Bonds will be payable on May 1, 2016 and semiannually thereafter on November 1 and May 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about November 3, 2015.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

¹ Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/18/16	Notes Due 11/4/15	Series B Bonds This Issue	Premium Applied	Authorized But Unissued
Water Projects							
2005 Water Distribution System Improvements.....	53,000,000	51,996,000	585,000	56,000	56,000	50	893,000
2008 Water Supply Facility Improvements.....	2,200,000	1,563,000	160,000	6,000	6,000	0	471,000
2008 West Hartford Access & Security Improvements.....	2,500,000	2,400,000	0	62,000	59,000	6,000	35,000
2009 Transmission Valve Replacements.....	3,500,000	200,000	0	13,000	12,000	2,000	3,286,000
2009 Water Main - Farmington Avenue, Hartford.....	2,070,000	0	165,000	339,000	323,000	30,000	1,552,000
2010 CWP Water Main Replacement - Farmington Ave, Hartford.....	2,330,000	2,206,026	19,000	61,000	58,000	6,000	40,974
2010 Dam Safety Improvements - Res # 2.....	1,315,000	149,000	449,600	2,000	2,000	0	715,000
2010 Dam Safety Improvements - Res # 3.....	1,315,000	34,000	123,000	178,000	170,000	15,000	973,000
2010 Hydraulic Computer Modeling.....	2,350,000	147,000	762,000	19,000	18,000	2,000	1,421,000
2010 Water Facilities Security & Improvement Program.....	4,492,000	2,288,000	336,000	159,000	152,000	13,000	1,703,000
2010 Water Main Replacement - Bloomfield.....	400,000	280,000	37,000	4,000	4,000	0	79,000
2010 Water Main Replacement - Hartford.....	1,000,000	100,000	192,000	17,000	16,000	2,000	690,000
2010 Water Main Replacement - Wethersfield.....	600,000	0	265,000	32,000	30,000	4,000	301,000
2011 Design of Water Main Replacements.....	1,000,000	0	278,000	58,000	55,000	6,000	661,000
2011 Water Main Replacement - Cottage Grove Road.....	1,450,000	47,000	0	10,000	10,000	0	1,393,000
2011 Water Main Replacement - Hamiton, Hartford, Phase II.....	3,250,000	8,000	143,000	20,000	19,000	2,000	3,078,000
2011 Water Main Replacement - Hartford.....	3,600,000	0	22,000	271,000	258,000	25,000	3,295,000
2011 Water Main Replacement - Longview Dr & Pheasant Ln.....	1,700,000	51,000	9,000	22,000	21,000	2,000	1,617,000
2011 Water Main Replacement - Simmos Road, East Hartford.....	450,000	0	22,000	82,000	78,000	8,000	342,000
2011 West Hartford Water Treatment Facility North Tank.....	4,800,000	3,133,492	8,000	7,000	7,000	0	1,651,508
2012 Dam Safety Improvements - Goodwin & Sville.....	2,040,000	165,000	1,588,000	27,000	26,000	2,000	289,000
2012 Farmington Avenue Water Main Installation.....	1,868,000	588,000	826,000	1,000	1,000	0	453,000
2012 General Purpose Water.....	4,000,000	62,000	496,000	184,000	175,000	17,000	3,250,000
2012 Paving Program.....	5,000,000	2,352,000	1,331,000	18,000	17,000	2,000	1,298,000
2012 Radio Frequency Automated Meter Reading.....	5,000,000	460,000	421,000	225,000	214,000	21,000	3,884,000
2012 Standpipe & Above Grade Storage Tank Projects.....	4,224,000	0	0	53,000	50,000	6,000	4,168,000
2012 Water Main Replacement - Farmington Avenue.....	3,500,000	337,000	223,000	15,000	14,000	2,000	2,924,000
2012 Water Main Replacement - Retreat Avenue.....	4,094,000	2,195,572	995,000	10,000	10,000	0	893,428
2012 Water Main Replacement - South Maple Ave.....	4,000,000	1,541,027	561,000	305,000	291,000	27,000	1,579,973
2012 Water Storage Tank Upgrades.....	839,000	0	0	5,000	5,000	0	834,000
2012 Water Treatment Facilities Upgrade.....	2,500,000	132,000	1,411,000	55,000	52,000	6,000	899,000
2013 Asset Management Water Main Replacement.....	4,460,000	0	417,000	138,000	132,000	11,000	3,900,000
2013 Bloomfield Water Treatment Facility Filtered Water.....	3,050,000	12,000	686,000	13,000	12,000	2,000	2,338,000
2013 Buckingham Water Pump Station, Glastonbury.....	1,740,000	983,801	230,000	96,000	91,000	9,000	426,199
2013 CWP Water Main Replacement - Portions of Church Street.....	4,570,000	0	313,000	3,000	3,000	0	4,254,000
2013 General Purpose Water.....	3,860,000	1,754,000	461,000	3,000	3,000	0	1,642,000
2013 Newington PRV Service Area Upgrades.....	2,330,000	10,000	166,000	19,000	18,000	2,000	2,134,000
2013 Paving Program.....	4,200,000	2,257,000	32,000	137,000	131,000	11,000	1,769,000
2013 Water Main Replacement - Center Street, Hartford.....	330,000	0	42,000	116,000	111,000	9,000	168,000
2013 Water Main Replacement - Church Street, Hartford.....	370,000	0	31,000	24,000	23,000	2,000	314,000
2013 Water Main Replacement - Franklin 13.....	2,100,000	0	461,000	502,000	478,000	46,000	1,115,000
2013 Water Main Replacement - Jerome Avenue.....	1,400,000	8,000	329,000	33,000	31,000	4,000	1,028,000
2013 Water Main Replacement - Oakwood Ave, West Hartford.....	300,000	24,000	103,000	173,000	165,000	8,000	0
2013 Water Supply Generators.....	350,000	41,000	200,000	109,000	104,000	5,000	0
2013 Wickham Hill Basins, East Hartford.....	4,980,000	3,569,068	114,000	211,000	201,000	19,000	1,076,932
2014 Collinsville Road WTP Emergency Generator Replacement.....	500,000	0	35,000	465,000	443,000	22,000	0
2014 General Purpose Water.....	3,500,000	0	157,000	2,115,000	2,016,000	188,000	1,139,000
2014 Kilkenny Water.....	5,000,000	0	568,000	2,536,000	2,417,000	226,000	1,789,000
2014 Orchard Street Water Pump Station, Glastonbury.....	3,000,000	0	0	2,000,000	1,906,000	179,000	915,000
2014 Paving Program.....	3,000,000	0	2,743,000	148,000	141,000	13,000	103,000
2014 Phelps Brook Dam & East Dike Rehabilitation Project.....	3,000,000	0	106,000	0	1,430,000	133,000	1,331,000
2014 Renewable Energy Projects - Water Facilities.....	300,000	0	162,000	138,000	132,000	6,000	0
2014 Transmission Main Extension - Newington.....	3,500,000	0	0	0	1,430,000	133,000	1,937,000
2014 Various Transmission Main Design & Construction.....	2,100,000	0	85,000	490,000	467,000	44,000	1,504,000
2014 Water Main Replacement - Wethersfield.....	3,000,000	0	0	5,000	5,000	0	2,995,000
2014 Water Main Replacement - Oakwood Avenue, West Hartford.....	1,550,000	0	0	830,000	791,000	74,000	685,000
2014 Water Main Replacement - West Hartford.....	1,500,000	0	4,000	4,000	4,000	0	1,492,000
2014 Water Supply Generators.....	2,800,000	0	0	2,800,000	2,668,000	132,000	0
2014 Water Treatment Facilities Upgrades.....	2,300,000	0	635,000	167,000	159,000	15,000	1,491,000
2014 Wethersfield Water Pump Station, Wethersfield.....	2,900,000	0	0	150,000	143,000	13,000	2,744,000
2015 Collinsville WTP Emergency Generator Replacement.....	200,000	0	0	35,000	33,000	4,000	163,000
2015 General Purpose Water Program.....	4,000,000	0	23,000	2,010,000	1,916,000	179,000	1,882,000
2015 Hydrant Replacement Program.....	1,600,000	0	103,000	737,000	702,000	66,000	729,000
2015 Paving Program.....	2,500,000	0	20,000	2,267,000	2,160,000	200,000	120,000
2015 Puddletown Booster Water Pump Station, New Hartford.....	3,300,000	0	0	600,000	572,000	53,000	2,675,000
2015 Radio Frequency Automated Meter Reading Program.....	3,000,000	0	0	304,000	290,000	27,000	2,683,000
2015 Renewable Energy Projects - Water Facilities.....	250,000	0	0	56,000	53,000	6,000	191,000
2015 Water Rehabilitation Program.....	1,000,000	0	12,000	555,000	529,000	49,000	410,000
2015 Water Supply Generators.....	1,100,000	0	0	102,000	97,000	9,000	994,000
2015 Water Treatment Facilities Upgrades.....	1,000,000	0	0	5,000	5,000	0	995,000
2015 WHWTF Storage Improvements.....	2,900,000	0	0	1,316,000	1,254,000	118,000	1,528,000
2015 WMR Buckingham Street Area, Hartford.....	600,000	0	0	406,000	387,000	36,000	177,000
Total Water Projects.....	\$173,827,000	\$31,093,986	\$19,135,000	\$24,084,000	\$25,812,000	\$2,259,000	\$95,527,014

Project	Amount Authorized	Previously Bonded/Grants/ Contributions	Notes Due 3/18/16	Notes Due 11/1/15	Series B		Authorized But Unissued
					Bonds This Issue	Premium Applied	
Combined Funding Projects							
2008 Facility & Building Improvements	\$1,500,000	\$1,120,000	\$36,000	\$18,000	\$17,000	\$2,000	\$325,000
2010 Facility & Equipment Improvements Program	444,000	109,000	261,000	7,000	7,000	0	76,000
2010 Information System Improvements # 1	3,609,000	3,375,000	14,000	17,000	16,000	2,000	193,000
2011 Headquarters Renovations	1,500,000	1,257,000	0	16,000	15,000	2,000	226,000
2011 Information System Improvements	700,000	609,000	5,000	24,000	23,000	2,000	61,000
2011 Security & SCADA Communication	1,000,000	39,000	59,000	15,000	14,000	2,000	886,000
2012 Facility Improvement Program	2,500,000	1,535,000	154,000	14,000	13,000	2,000	796,000
2012 Headquarters Parking Garage Renovations	3,095,000	1,000	366,000	1,160,000	1,105,000	103,000	1,519,000
2012 Information Technology Security Improvements	5,000,000	460,000	348,000	2,005,000	1,911,000	179,000	2,102,000
2012 Information Technology	3,000,000	2,728,000	12,000	5,000	5,000	0	255,000
2013 Facilities Improvement Program	2,000,000	718,000	296,000	157,000	150,000	13,000	823,000
2013 Fleet Replacement	1,100,000	0	787,000	14,000	13,000	2,000	298,000
2013 Information Technology - Applications	5,000,000	155,000	214,000	23,000	22,000	2,000	4,607,000
2013 Information Technology - Hardware	5,000,000	1,000,000	1,084,000	38,000	36,000	4,000	876,000
2013 Information Technology - SAP/Oracle	5,000,000	2,122,000	1,854,000	548,000	522,000	49,000	453,000
2013 Land Improvements	1,000,000	0	236,000	81,000	77,000	8,000	679,000
2014 Facilities Improvement Program	3,000,000	0	924,000	918,000	875,000	82,000	1,119,000
2014 Land Improvements	1,000,000	0	152,000	182,000	174,000	15,000	659,000
2015 Administrative Facilities Improvement Program	1,000,000	0	23,000	10,000	10,000	0	967,000
2015 Construction Services	3,500,000	0	1,343,000	1,163,000	1,108,000	104,000	945,000
2015 Engineering Services	2,500,000	0	919,000	844,000	804,000	76,000	701,000
2015 Information Systems - Business Transformation SAP Upgrade	5,000,000	0	75,000	235,000	224,000	21,000	4,680,000
2015 Survey & Construction	5,000,000	0	2,109,000	1,982,000	1,889,000	177,000	825,000
2015 Technical Services	4,000,000	0	1,589,000	1,440,000	1,372,000	129,000	910,000
Total Combined Funding Projects	\$66,439,000	\$15,219,000	\$14,860,000	\$10,916,000	\$10,403,000	\$976,000	\$24,981,000
Total	\$240,266,000	\$46,312,986	\$33,995,000	\$35,000,000	\$36,215,000	\$3,235,000	\$120,508,014

RATINGS

The District received credit ratings of “Aa1” with a stable outlook from Moody’s Investors Service, Inc. (“Moody’s”) and “AA+” with a stable outlook from Standard & Poor’s, a division of The McGraw-Hill Companies, Inc. (“S&P”) on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody’s Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor’s, 55 Water Street, 45th Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District’s bonds and notes.

TAX MATTERS

The Internal Revenue Code of 1986, as amended (the “Code”), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations.

Ownership of the Bonds may also result in certain collateral federal income tax consequences to certain taxpayers, including, without limitation, financial institutions, property and casualty insurance companies, certain foreign corporations doing business in the United States, certain S corporations with excess passive income, individual

A-12

MOODY'S RATING: Aa1
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT**
\$33,025,000 GENERAL OBLIGATION BONDS, ISSUE OF 2016, SERIES A
BOOK-ENTRY ONLY

DATED Date of Delivery **Maturity Schedule** **DUE** February 1, as shown below

Due February 1	Principal Amount	Coupon	Yield	CUSIP ¹	Due February 1	Principal Amount	Coupon	Yield	CUSIP ¹
2017	\$1,655,000	2.000%	0.400%	416489SG8	2027	\$1,650,000	2.000%	2.000%	416489SS2
2018	1,655,000	4.000%	0.550%	416489SH6	2028	1,650,000	2.000%	2.100%	416489ST0
2019	1,655,000	5.000%	0.750%	416489SJ2	2029	1,650,000	2.125%	2.250%	416489SU7
2020	1,655,000	5.000%	0.750%	416489SK9	2030	1,650,000	2.250%	2.400%	416489SV5
2021	1,655,000	5.000%	0.850%	416489SL7	2031	1,650,000	2.500%	2.500%	416489SW3
2022	1,650,000	4.000%	1.000%	416489SM5	2032	1,650,000 *	3.000%	2.600%	416489SX1
2023	1,650,000	5.000%	1.180%	416489SN3	2033	1,650,000 *	3.000%	2.650%	416489SY9
2024	1,650,000	2.000%	1.380%	416489SP8	2034	1,650,000 *	3.000%	2.700%	416489SZ6
2025	1,650,000	2.000%	1.550%	416489SQ6	2035	1,650,000 *	3.000%	2.750%	416489TA0
2026	1,650,000 *	2.000%	1.850%	416489SR4	2036	1,650,000 *	3.000%	2.800%	416489TB8

* Priced assuming redemption on February 1, 2025; however redemption is at the election of the District. See "Redemption" herein.

Underwriter

ROOSEVELT & CROSS, INC. & ASSOCIATES

Interest on the Bonds will be payable on August 1, 2016 and semiannually thereafter on February 1 and August 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein. See "Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, Paying Agent and Escrow Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about February 18, 2016.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

¹ Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/18/16	Notes Due 12/1/16 ¹	Bonds This Issue	Premium Applied	Authorized But Unissued
<i>Water Projects</i>							
2000 Dam Safety Improvements - Reservoir No. 2	\$5,000,000	\$3,235,000	\$1,161,000	\$407,000	\$1,144,000	\$17,000	\$197,000
2005 Water Distribution System Improvements	3,000,000	2,002,000	85,000	34,000	50,000	1,000	913,000
2005 Water Supply Facility & Site Improvements	700,000	696,000	3,000	3,000	0	0	1,000
2006 36-Inch Water Main Replacement	4,700,000	2,942,000	2,000	0	2,000	0	1,756,000
2007 CSO - Related Assets	5,000,000	4,182,054	28,000	0	28,000	0	789,946
2007 Treatment Facility Upgrades	1,100,000	1,028,000	71,000	33,000	37,000	1,000	1,000
2007 Water Supply Facility Improvements	1,450,000	1,431,000	18,000	0	18,000	0	1,000
2008 Farmington Avenue Water Main Replacement	1,000,000	572,000	70,000	6,000	63,000	1,000	358,000
2008 General Purpose Water	4,250,000	2,492,000	172,000	94,000	124,000	2,000	1,538,000
2008 Planning & Testing	600,000	152,000	16,000	0	16,000	0	432,000
2008 Water Supply Facility Improvements	2,200,000	1,569,000	160,000	44,000	119,000	2,000	466,000
2009 CSO Related Assets	5,000,000	4,053,000	86,000	0	85,000	1,000	861,000
2009 Farmington Water Main Installation West Hartford	1,380,000	85,000	189,000	86,000	128,000	2,000	1,079,000
2009 Radio Frequency Automated Meter Reading	5,000,000	4,896,451	17,000	17,000	0	0	86,549
2009 Transmission Valve Replacements	3,500,000	214,000	0	188,000	0	0	3,098,000
2009 Water Main - Farmington Avenue, Hartford	2,070,000	353,000	165,000	165,000	0	0	1,552,000
2009 Water Main Gate Valve Replacement	2,300,000	100,000	0	547,000	0	0	1,653,000
2009 Water Treatment Facility Improvements	2,785,000	2,157,000	45,000	0	44,000	1,000	583,000
2010 CWP Water Main Replacement - Cleveland Ave/Main Street	2,033,000	1,635,563	0	279,000	0	0	118,437
2010 CWP Water Main Replacement - Farmington Ave, Hartford	2,330,000	2,100,026	19,000	229,000	0	0	974
2010 CWP Water Main Replacement - Guilford, Etc. Hartford	3,607,000	1,992,314	450,000	388,000	412,000	6,000	898,686
2010 CWP Water Main Replacement - Wethersfield Avenue # 3	2,692,000	582,000	14,000	9,000	6,000	0	2,095,000
2010 Dam Safety - Nepaug, Phelps Brook, East Dike	4,944,000	88,000	145,000	0	143,000	2,000	4,711,000
2010 Dam Safety Improvements - Res # 1	1,315,000	257,000	551,000	81,000	463,000	7,000	507,000
2010 Dam Safety Improvements - Res # 2	1,315,000	151,000	449,000	63,000	380,000	6,000	715,000
2010 Dam Safety Improvements - Res # 3	1,315,000	219,000	123,000	290,000	11,000	0	795,000
2010 General Purpose Water	3,251,000	964,320	166,000	486,000	47,000	1,000	1,752,680
2010 Hydraulic Computer Modeling	2,350,000	167,000	762,000	603,000	304,000	4,000	1,272,000
2010 Radio Frequency Automated Meter Reading	4,846,800	4,140,912	177,000	177,000	0	0	528,888
2010 Water Facilities Security & Improvement Program	4,492,000	2,453,000	336,000	385,000	86,000	1,000	1,567,000
2010 Water Main Replacement - Bloomfield	400,000	284,000	37,000	34,000	5,000	0	77,000
2010 Water Main replacement - East Hartford	1,000,000	100,000	399,000	401,000	0	0	499,000
2010 Water Main Replacement - Farmington Ave, West Hartford	1,359,400	958,000	292,000	292,000	0	0	109,400
2010 Water Main Replacement - Hartford	1,000,000	118,000	192,000	156,000	52,000	1,000	673,000
2010 Water Main Replacement - Wethersfield	600,000	34,000	265,000	177,000	113,000	2,000	274,000
2010 Water Main Replacement - Windsor	400,000	0	37,000	11,000	26,000	0	363,000
2010 Water Pump Station Replacement Upgrade Program	4,800,000	454,000	304,000	201,000	102,000	1,000	4,042,000
2010 Water Supply Facility Improvements Program	2,500,000	2,086,000	308,000	239,000	68,000	1,000	106,000
2011 CWP - Water Main Replacements	3,750,000	2,587,177	323,000	127,000	193,000	3,000	839,823
2011 CWP Water Main Replacement - Farmington Ave, Hartford	800,000	170,000	0	48,000	0	0	582,000
2011 CWP Water Main Replacement - Warner Street/Wethersfield Ave	1,632,000	1,496,528	20,000	20,000	0	0	115,472
2011 Dam Safety Improvements - Res #6	1,330,000	0	175,000	71,000	140,000	2,000	1,117,000
2011 Design of Water Main Replacements	1,000,000	61,000	278,000	264,000	43,000	1,000	631,000
2011 General Purpose Water	1,000,000	574,564	148,000	143,000	97,000	1,000	184,436
2011 Ground Water Development	5,000,000	25,000	279,000	1,000	275,000	4,000	4,693,000
2011 Radio Frequency Automated Meter Reading	1,500,000	491,972	625,000	625,000	0	0	383,028
2011 Water Main Replacement - Colony Road	700,000	397,000	30,000	0	30,000	0	273,000
2011 Water Main Replacement - Cottage Grove Road	1,450,000	57,000	0	13,000	0	0	1,380,000
2011 Water Main Replacement - East Hartford	2,450,000	4,000	16,000	0	16,000	0	2,430,000
2011 Water Main Replacement - Hamden, Hartford, Phase II	3,250,000	29,000	143,000	85,000	57,000	1,000	3,078,000
2011 Water Main Replacement - Hartford	3,659,000	285,000	22,000	734,000	0	0	2,583,000
2011 Water Main Replacement - Longview Dr & Pheasant Ln	1,700,000	74,000	9,000	323,000	0	0	1,303,000
2011 Water Main Replacement - Simmons Road, East Hartford	450,000	86,000	22,000	63,000	0	0	301,000
2011 Water Pump Station Improvements	1,200,000	443,396	243,000	137,000	104,000	2,000	513,604
2011 Water Supply Facility & Watershed Improvements	1,600,000	363,000	163,000	188,000	113,000	2,000	934,000
2011 Water Treatment Facility Upgrades	1,000,000	556,000	304,000	7,000	296,000	4,000	137,000
2011 West Hartford Water Treatment Facility North Tank	4,800,000	3,140,492	8,000	8,000	0	0	1,651,508
2012 Asset Management Construction Administration	904,000	0	19,000	19,000	0	0	885,000
2012 CWP Water Main Replacement - South Maple Ave West, Hartford	4,000,000	1,859,027	561,000	1,456,000	10,000	0	674,973
2012 Dam Safety Improvements - Goodwin & Saville	2,040,000	193,000	1,558,000	1,728,000	48,000	1,000	70,000
2012 Farmington Avenue Water Main Installation	1,868,000	589,000	826,000	150,000	666,000	10,000	453,000
2012 General Purpose Water	4,000,000	254,000	496,000	223,000	489,000	7,000	3,027,000
2012 Paving Program	5,000,000	2,371,000	1,331,000	835,000	493,000	7,000	1,294,000
2012 Pump Station Upgrade - Canal Road	1,569,000	1,044,000	508,000	10,000	491,000	7,000	17,000
2012 Pump Station Upgrade - Newington & Orchard Road, Glastenbury	4,200,000	1,601,257	249,000	230,000	19,000	0	2,249,743
2012 Radio Frequency Automated Meter Reading	5,000,000	695,000	421,000	421,000	0	0	3,884,000
2012 Standpipe & Above Grade Storage Tank Projects	4,224,000	56,000	0	36,000	0	0	4,132,000
2012 Structure Abandonment	603,000	0	0	12,000	0	0	591,000
2012 Water Infrastructure Design District-Wide	480,000	324,000	14,000	0	14,000	0	142,000
2012 Water Main Replacement - Farmington Avenue	3,500,000	353,000	223,000	2,709,000	63,000	1,000	374,600
2012 Water Main Replacement - Four Mile Road	1,189,000	61,000	1,000	0	1,000	0	1,127,000
2012 Water Main Replacement - Montclair Drive	457,000	11,000	0	1,000	0	0	445,000
2012 Water Main Replacement - Retreat Avenue	4,094,000	2,205,572	995,000	1,019,000	0	0	869,428
2012 Water Storage Basin Upgrades	3,515,000	0	76,000	74,000	9,000	0	3,432,000
2012 Water Treatment Facilities Upgrade	2,500,000	190,000	1,411,000	1,025,000	564,000	8,000	713,000

Project	Amount Authorized	Previously	Notes	Notes	Bonds	Premium	Authorized
		Bonded/Grants/ Contributions	Due 3/18/16	Due 12/1/16	This Issue	Applied	But Unissued
2013 Asset Management Water Main Replacement	1,460,000	143,000	117,000	117,000	0	0	3,900,000
2013 Bloomfield Water Treatment Facility Filtered Water	5,000,000	26,000	686,000	540,000	146,000	2,000	4,286,000
2013 Buckingham Water Pump Station, Glastonbury	1,740,000	1,194,764	230,000	230,000	0	0	315,236
2013 CWP Water Main Rehabilitation - Fenway Street, Hartford	593,000	432,431	92,000	92,000	0	0	68,569
2013 CWP Water Main Replacement - Church Street, Hartford	370,000	25,000	31,000	79,000	0	0	266,000
2013 CWP Water Main Replacement - Portions of Church Street	4,570,000	3,000	313,000	136,000	174,000	3,000	4,254,000
2013 General Purpose Water	3,860,000	1,757,000	461,000	433,000	28,000	0	1,642,000
2013 Newington PRV Service Area Upgrades	2,330,000	30,000	166,000	125,000	40,000	1,000	2,134,000
2013 Paving Program	4,200,000	2,399,000	32,000	189,000	0	0	1,612,000
2013 Radio Frequency Automated Meter Reading	5,000,000	0	1,180,000	1,180,000	0	0	3,820,000
2013 Water Main Replacement - Center Street, Hartford	330,000	120,000	42,000	148,000	0	0	62,000
2013 Water Main Replacement - Franklin 13	2,100,000	524,000	461,000	723,000	0	0	853,000
2013 Water Main Replacement - Jerome Avenue	1,400,000	43,000	329,000	620,000	0	0	737,000
2013 Water Main Replacement - Pitkin Street	460,000	32,000	16,000	16,000	0	0	412,000
2013 Water Rehabilitation Program	1,000,000	356,000	135,000	0	133,000	2,000	509,000
2013 Water Treatment Facility Upgrades	2,160,000	1,000	370,000	146,000	221,000	3,000	1,786,000
2013 Wickham Hill Basins, East Hartford	4,980,000	3,893,960	114,000	113,000	1,000	0	972,040
2014 Collinsville Road WTP Emergency Generator Replacement	700,000	465,000	35,000	27,000	8,000	0	200,000
2014 General Purpose Water	3,560,000	2,204,000	157,000	139,000	18,000	0	1,139,000
2014 Kilkenny Water	3,000,000	2,643,000	568,000	568,000	0	0	1,789,000
2014 Paving Program	3,000,000	154,000	2,743,000	2,758,000	0	0	88,000
2014 Phelps Brook Dam & East Dike Rehabilitation Project	3,000,000	1,563,000	106,000	94,000	12,000	0	1,331,000
2014 Radio Frequency Automated Meter Reading	5,000,000	0	150,000	150,000	0	0	4,850,000
2014 Renewable Energy Projects - Water Facilities	550,000	138,000	162,000	132,000	30,000	0	250,000
2014 Various Transmission Main Design & Construction	2,100,000	511,000	85,000	85,000	0	0	1,504,000
2014 Water Main Replacement - Wethersfield	3,700,000	5,000	0	478,000	0	0	3,217,000
2014 Water Main Replacement - Oakwood Avenue, West Hartford	1,550,000	762,000	103,000	42,000	60,000	1,000	685,000
2014 Water Main Replacement - West Hartford	1,500,000	4,000	4,000	7,000	0	0	1,489,000
2014 Water Pump Station Improvements	175,000	0	0	6,000	0	0	169,000
2014 Water Rehabilitation Program	1,000,000	0	458,000	289,000	167,000	2,000	542,000
2014 Water Treatment Facilities Upgrades	2,300,000	174,000	635,000	546,000	217,000	3,000	1,360,000
2015 General Purpose Water Program	4,000,000	2,095,000	23,000	23,000	0	0	1,882,000
2015 Hydrant Replacement Program	1,600,000	768,000	103,000	103,000	0	0	729,000
2015 Paving Program	2,500,000	2,360,000	20,000	20,000	0	0	120,000
2015 Radio Frequency Automated Meter Reading Program	3,000,000	317,000	0	525,000	0	0	2,158,000
2015 Water Rehabilitation Program	1,000,000	578,000	12,000	12,000	0	0	410,000
2015 Water Supply - Generators	1,100,000	606,000	200,000	30,000	168,000	2,000	294,000
2015 Water Supply - Improvements	3,000,000	0	0	80,000	0	0	2,920,000
2015 Water Treatment Facilities Upgrades	1,000,000	5,000	0	27,000	0	0	968,000
2015 WHWTF Storage Improvements	2,900,000	1,372,000	0	1,073,000	0	0	455,000
2016 Paving Program	3,000,000	0	0	1,500,000	0	0	1,500,000
Total Water Projects	\$285,668,200	\$101,296,780	\$29,430,000	\$32,831,000	\$9,730,000	\$140,000	\$141,670,420
Sewer Projects							
2005 General Purpose Sewer	\$2,750,000	\$2,355,082	\$1,000	\$0	\$1,000	\$0	\$393,918
2006 Combined Sewer Separation	5,000,000	3,030,162	1,550,000	1,550,000	0	0	419,838
2006 CSO Abatement Program	5,000,000	1,500,216	3,302,000	3,302,000	0	0	197,784
2006 Sanitary Sewer Overflow - Engineering Design/Study	5,000,000	4,864,880	133,000	133,000	0	0	2,120
2006 Sanitary Sewer Overflow (SSO) - Newington	5,000,000	4,869,348	23,000	23,000	0	0	107,652
2006 Sanitary Sewer Overflow (SSO) - Rocky Hill	5,000,000	3,816,675	30,000	30,000	0	0	1,153,325
2006 Sanitary Sewer Overflow (SSO) - West Hartford	5,000,000	4,902,223	4,000	4,000	0	0	93,777
2006 Sanitary Sewer Overflow (SSO) - Wethersfield	5,000,000	4,674,805	123,000	123,000	0	0	202,195
2006 Wethersfield Cove Inflow & Infiltration Reduction	5,000,000	2,788,000	279,000	1,364,000	0	0	848,000
2007 Wastewater Treatment Facility Improvements	4,600,000	2,961,000	819,000	508,000	102,000	6,000	723,000
2007 Wastewater Treatment Facility Security & Communication	3,200,000	366,000	3,000	4,000	1,000	0	2,829,000
2008 Capacity Management Operations & Maintenance Compliance	5,000,000	2,647,000	1,866,000	151,000	34,000	1,000	1,167,000
2008 General Purpose Sewer	4,410,000	1,799,000	481,000	181,000	296,000	4,000	2,120,000
2008 Improvements to SCADA	2,500,000	650,000	1,613,000	1,229,000	488,000	7,000	126,000
2008 Sewer System Capital Equipment & Staffing	5,000,000	3,679,000	3,000	0	3,000	0	1,318,000
2008 Water Pollution Control Infrastructure	2,000,000	819,000	391,000	322,000	138,000	2,000	719,000
2009 Capacity Management Operations & Maintenance Compliance	5,000,000	4,636,000	10,000	2,000	8,000	0	354,000
2009 CMOM Compliance Capital Equipment	5,000,000	1,671,000	157,000	263,000	42,000	1,000	3,023,000
2009 General Purpose Sewer	3,507,000	2,671,000	22,000	13,060	9,000	0	814,000
2009 Hartford Odor Control Construction	4,888,000	2,024,000	21,000	72,000	0	0	2,792,000
2009 Water Pollution Control Infrastructure Replacements	4,455,000	1,796,000	1,944,000	348,000	1,603,000	23,000	685,000
2010 Backwater Valve Program/Private Property Inflow Disconnect	530,000	0	42,000	34,000	8,000	0	488,000
2010 General Purpose Sewer	2,702,000	1,868,000	203,000	337,000	19,000	0	478,000
2010 Hayslope Street Sewer Rehabilitation - Hartford	2,956,000	203,000	23,000	6,000	17,000	0	2,730,000
2010 Sewer Pump Station Improvement Program	223,000	121,000	102,000	0	109,000	2,000	0
2010 Sewer Study - Divided Brook, Rocky Hill	300,000	115,000	137,000	155,000	29,000	1,000	0
2010 WPC EHWPCF Screen & Grit Replacement Program	3,823,000	241,000	2,147,000	1,959,000	275,000	4,000	1,344,000
2010 WPC Renewal & Replacements Program	2,000,000	1,253,000	264,000	255,000	169,000	2,000	321,000
2010 WPS Electrical Systems Modernization Program	4,280,000	893,000	244,000	214,000	93,000	1,000	3,079,000
2011 Capacity Management Operation & Maintenance - Compliance	2,800,000	880,000	990,000	1,357,000	211,000	3,000	349,000
2011 General Purpose Sewer	2,000,000	694,000	1,180,000	1,123,000	56,000	1,000	216,000
2011 Sewer Pump Station Improvement Pro Ph II	300,000	0	188,000	485,000	3,000	0	112,000
2011 Sewer Pump Station Rehabilitation	2,000,000	385,000	641,000	161,000	473,000	7,000	974,000
2011 Sewer Study - Divided Brook, Rocky Hill	4,500,000	0	0	81,000	0	0	4,419,000
2011 WPC Electronic Development	1,750,000	107,000	252,000	566,000	5,000	0	1,072,000
2011 WPC Equipment & Facility Refurbishment	1,200,000	879,000	103,000	61,000	54,000	1,000	205,000
2011 WPC Renewal & Replacements	2,250,000	418,000	796,000	600,000	405,000	6,000	821,000

Project	Amount Authorized	Previously	Notes	Notes	Bonds	Premium	Authorized
		Bonded & Grants/ Contributions	Due 3/18/16	Due 12/1/16	This Issue	Applied	But Unissued
2012 Backwater Valve.....	540,000	2,900	55,000	73,000	0	0	464,000
2012 East Hartford WPC Waste Water Screening Instal.....	4,750,000	293,000	58,000	234,000	53,000	1,000	4,169,000
2012 General Purpose Sewer.....	5,000,000	189,000	695,000	1,017,000	15,000	0	3,779,000
2012 Hartford WPC Solids Handling & Processing.....	4,800,000	149,000	493,000	55,000	448,000	7,000	4,141,000
2012 Relief Sewer - Four Mile Road, West Hartford.....	4,905,000	3,354,000	1,550,000	0	1,528,000	22,000	1,000
2012 Sanitary Sewer Replacements District - Wide.....	3,939,000	1,024,000	1,349,000	537,000	1,180,000	17,000	1,181,000
2012 Sanitary Sewer/Storm Drain Replacement Retreat Ave.....	5,000,000	513,000	5,000	172,000	5,000	0	4,310,000
2012 Sewer Gate Replacement Program District - Wide.....	1,296,000	58,000	409,000	89,000	315,000	5,000	829,000
2012 Sewer Infrastructure Design.....	480,000	59,000	254,000	0	250,000	4,000	167,000
2012 Sewer Pump Station Upgrades - Fishfy Street, Hartford.....	122,000	0	57,000	42,000	15,000	0	65,000
2012 Sewer Pump Station Upgrades - Mohawk Drive East.....	654,000	5,000	255,000	458,000	17,000	0	174,000
2012 Sewer Pump Station Upgrades - Ridge Street, Windsor.....	585,000	0	76,000	323,000	14,000	0	248,000
2012 Sewer Replacement - Montclair Drive, West Hartford.....	2,642,000	0	84,000	68,000	24,000	0	2,550,000
2012 Sewer Replacement - Woodland Ave & Peters Road.....	1,310,000	18,000	185,000	147,000	47,000	1,000	1,097,000
2012 WPC Equipment & Facilities Refurbishment.....	1,200,000	453,000	103,000	297,000	10,000	0	440,000
2012 WPC Renewal & Replacement.....	3,000,000	24,000	2,000,000	1,848,000	197,000	3,000	928,000
2013 Folly Brook Inflow/Infiltration, Wethersfield - Contract 1.....	4,850,000	0	0	321,000	0	0	4,529,000
2013 General Purpose Sewer.....	1,920,000	31,000	94,000	428,000	62,000	1,000	1,398,000
2013 HWPCF C&E Storage & Gravity.....	740,000	0	39,000	196,000	0	0	544,000
2013 Pump Station Upgrades - Brookside Street, Newington.....	2,340,000	0	31,000	14,000	28,000	0	2,298,000
2013 Pump Station Upgrades - Chateau Woods/High Path Road.....	500,000	0	477,000	463,000	20,000	0	15,000
2013 Pump Station Upgrades - Harvest Lane, Windsor.....	500,000	0	394,000	297,000	10,000	0	193,000
2013 Pump Station Upgrades - Meadow Street, Newington.....	620,000	0	486,000	468,000	20,000	0	132,000
2013 Pump Station Upgrades - Mohawk Drive, East Hartford.....	2,640,000	0	162,000	257,000	29,000	0	2,354,000
2013 Pump Station Upgrades - Motts - Wethersfield.....	510,000	7,000	59,000	44,000	15,000	0	444,000
2013 Pump Station Upgrades - Ridge Street, Windsor.....	630,000	0	327,000	399,000	22,000	0	209,000
2013 Rocky Hill Interceptor - Relief Sewer Capacity Improvements.....	770,000	12,000	383,000	450,000	34,000	1,000	273,000
2013 Sewer Rehabilitation Program.....	2,500,000	1,830,000	178,000	0	175,000	3,000	492,000
2013 Sewer Replacement - Oakwood Ave, West Hartford.....	460,000	6,000	193,000	152,000	69,000	1,000	232,000
2013 Sewer Replacement - Pheasant Lane.....	550,000	0	24,000	506,000	0	0	44,000
2013 Sewer Replacement/Repairs - 388-390 Farmington Ave, Hartford.....	1,900,000	0	26,000	26,000	0	0	1,874,000
2013 Various Sewer Pipe Replacement/Rehab - District Wide.....	4,940,000	47,000	2,031,000	1,197,000	382,000	13,000	2,501,000
2013 Windsor Inflow/Infiltration Removal.....	4,850,000	0	0	259,000	0	0	4,611,000
2013 WPC Equipment & Facilities Refurbishment.....	1,260,000	0	1,023,000	526,000	641,000	9,000	84,000
2013 WPC SCADA Upgrades.....	1,260,000	0	26,000	8,000	19,000	0	1,233,000
2014 General Purpose Sewer.....	5,000,000	0	69,000	748,000	5,000	0	4,247,000
2014 Hartford WPCF DAF&T Sludge Equalization Design.....	800,000	0	0	95,000	0	0	705,000
2014 Hartford WPCF Sludge Mixing Tank, Sludge Screening, Upgrades.....	5,000,000	0	19,000	266,000	0	0	4,734,000
2014 Hartford WPCF West Primary Settling Tanks.....	3,100,000	0	2,295,000	2,879,000	0	0	221,000
2014 Levee Protection System Improvements, East Hartford & Hartford.....	3,100,000	0	40,000	40,000	0	0	3,060,000
2014 Pump Station Replacement - Rainbow Trunk, Windsor.....	5,000,000	0	0	471,000	0	0	4,529,000
2014 Pump Station Upgrades - Burnside Avenue, East Hartford.....	3,300,000	0	0	199,000	0	0	3,101,000
2014 Rehabilitation/Replacement NM - 14 Overflow, Hartford.....	1,050,000	0	0	24,000	0	0	1,026,000
2014 Renewable Energy Projects - Sewer Facilities.....	300,000	0	55,000	100,000	0	0	200,000
2014 Sewer Extension - Marsh Street, Wethersfield.....	400,000	0	42,000	47,000	0	0	353,000
2014 Sewer Rehabilitation Program.....	5,000,000	0	1,938,000	1,456,000	696,000	10,000	2,838,000
2014 Sewer Replacement - Madison Avenue, Hartford.....	1,000,000	0	91,000	125,000	0	0	875,000
2014 Various Sewer Pipe Replacement/Rehab.....	5,000,000	0	349,000	349,000	0	0	4,651,000
2014 Wastewater Pump Station Improvements.....	350,000	0	6,000	57,000	0	0	293,000
2014 WPC Equipment & Facilities Refurbishment.....	1,400,000	0	144,000	744,000	0	0	656,000
2014 WPC Renewal & Replacements.....	2,250,000	0	1,535,000	2,070,000	10,000	0	170,000
2015 East Hartford WPCF Compressor, DO Control & SCADA.....	5,000,000	0	40,000	310,000	0	0	4,690,000
2015 General Purpose Sewer.....	2,000,000	0	2,000	542,000	0	0	1,458,000
2015 Paving Program.....	2,500,000	0	0	757,000	0	0	1,743,000
2015 Sanitary Sewer Easements Acquisitions & Improvements.....	3,600,000	0	338,000	1,571,000	0	0	2,029,000
2015 Sewer Rehabilitation Program.....	5,000,000	0	837,000	1,513,000	0	0	3,487,000
2015 WPC Equipment & Facilities Improvements.....	2,600,000	0	183,000	312,000	0	0	2,288,000
2016 Paving Program.....	1,400,000	0	0	400,000	0	0	1,000,000
Total Sewer Projects.....	\$264,037,000	\$75,561,391	\$40,033,000	\$43,145,000	\$11,797,000	\$170,000	\$133,363,609
Combined Funding Projects							
2007 Technology Improvements.....	\$2,100,000	\$2,966,000	52,000	52,000	\$0	\$0	\$132,000
2008 Facility & Building Improvements.....	1,500,000	1,139,000	36,000	53,000	0	0	308,000
2008 Pump Station Alarm Replacements.....	800,000	788,000	4,000	0	4,000	0	8,000
2009 Facility & Building Improvements - 60 Murphy Road, Hartford.....	322,000	0	60,000	0	59,000	1,000	262,000
2009 Long-Term Strategic Initiatives.....	1,000,000	457,000	52,000	0	51,000	1,000	491,000
2009 Risk Management Initiatives.....	1,725,000	662,000	12,000	12,000	0	0	1,051,000
2010 CMMS - Phase II.....	2,640,000	163,000	206,000	206,000	0	0	2,271,000
2010 Facility & Equipment Improvements Program.....	444,000	107,000	261,000	261,000	0	0	76,000
2010 Information System Improvements #1.....	3,600,000	3,393,000	14,000	23,000	0	0	184,000
2010 Vehicle and Equipment Replacement Program.....	1,931,000	1,306,000	507,000	571,000	0	0	54,000
2011 Facility & Equipment Improvements.....	1,400,000	520,000	201,000	231,000	71,000	1,000	577,000
2011 Headquarters Renovations.....	1,500,000	1,274,000	0	8,000	0	0	218,000
2011 Information System Improvements.....	700,000	634,000	5,000	15,000	0	0	51,000
2011 Pump Station Generators.....	4,800,000	2,972,000	640,000	88,000	544,000	8,000	1,188,000
2011 Security & SCADA Communication.....	1,000,000	55,000	59,000	81,000	0	0	864,000

Project	Amount Authorized	Previously Bonded/Grants/ Contributions	Notes		Bonds This Issue	Premium Applied	Authorized But Unissued
			Due 3/18/16	Due 12/31/16			
2012 Facility Improvement Program	2,500,000	1,550,000	154,000	164,000	0	0	786,000
2012 Fleet Replacement	1,800,000	805,838	632,000	627,000	5,000	0	362,162
2012 Headquarters Parking Garage Renovations	3,095,000	1,210,000	366,000	1,232,000	170,000	2,000	481,000
2012 Information Technology Security Improvements	5,000,000	2,550,000	348,000	348,000	0	0	2,102,000
2012 Information Technology	3,000,000	2,733,000	12,000	12,000	0	0	255,000
2013 Communications System Upgrades	1,000,000	0	6,000	7,000	0	0	993,000
2013 Construction Services	4,000,000	2,054,000	1,202,000	0	1,185,000	17,000	744,000
2013 Engineering Services	2,400,000	1,178,000	808,000	0	797,000	11,000	414,000
2013 Facilities Improvement Program	2,000,000	881,000	296,000	450,000	69,000	1,000	599,000
2013 Fleet Replacement	1,100,000	15,000	787,000	403,000	512,000	7,000	163,000
2013 Information Technology - Applications	5,000,000	179,000	214,000	226,000	0	0	4,595,000
2013 Information Technology - Hardware	5,000,000	1,040,000	3,084,000	2,778,000	781,000	11,000	390,000
2013 Information Technology - SAP/Oracle	5,000,000	2,693,000	1,854,000	1,495,000	385,000	6,000	421,000
2013 Land Improvements	1,000,000	85,000	236,000	275,000	0	0	640,000
2013 Survey & Construction	5,000,000	2,464,000	1,627,000	0	1,604,000	23,000	909,000
2013 Technical Services	2,000,000	866,000	567,000	0	559,000	8,000	567,000
2014 Construction Services	3,500,000	0	2,525,000	1,414,000	1,095,000	16,000	975,000
2014 Engineering Services	3,300,000	0	2,386,000	1,408,000	964,000	14,000	914,000
2014 Facilities Improvement Program	3,000,000	957,000	924,000	924,000	0	0	1,119,000
2014 Information Technology	5,000,000	0	4,822,000	4,829,000	0	0	171,000
2014 Land Improvements	1,000,000	189,000	152,000	242,000	0	0	569,000
2014 Survey & Construction	5,000,000	0	3,921,000	2,165,000	1,731,000	25,000	1,079,000
2014 Technical Services	2,600,000	0	1,997,000	1,072,000	912,000	13,000	603,000
2015 Administrative Facilities Improvement Program	1,000,000	10,000	23,000	29,000	0	0	961,000
2015 Construction Services	3,500,000	1,212,000	1,343,000	1,343,000	0	0	945,000
2015 Engineering Services	2,500,000	880,000	919,000	919,000	0	0	701,000
2015 Fleet Replacement	800,000	0	0	23,000	0	0	777,000
2015 Information Systems - Business Transformation SAP Upgrade	5,000,000	245,000	75,000	447,000	0	0	4,308,000
2015 Member Towns New GIS Base Map Development	1,600,000	0	0	243,000	0	0	1,357,000
2015 Survey & Construction	5,000,000	2,066,000	2,109,000	2,109,000	0	0	825,000
2015 Technical Services	4,000,000	1,501,000	1,589,000	1,589,000	0	0	910,000
2016 Construction Services	3,500,000	0	0	2,000,000	0	0	1,500,000
2016 Engineering Services	2,500,000	0	0	1,200,000	0	0	1,300,000
2016 Survey & Construction	5,000,000	0	0	3,700,000	0	0	1,300,000
2016 Technical Services	3,400,000	0	0	2,300,000	0	0	1,100,000
Total Combined Funding Projects	\$136,557,000	\$43,799,838	\$37,037,000	\$37,524,000	\$11,498,000	\$165,000	\$43,570,162
Total	\$686,262,200	\$220,658,010	\$106,500,000	\$113,500,000	\$33,025,000	\$475,000	\$318,604,190

¹The District is issuing \$113,500,000 in General Obligation Bond Anticipation Notes on February 18, 2016.

RATINGS

The District received credit ratings of “Aa1” with a stable outlook from Moody’s Investors Service, Inc. (“Moody’s”) and “AA+” with a stable outlook from Standard & Poor’s, a division of The McGraw-Hill Companies, Inc. (“S&P”) on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody’s Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor’s, 55 Water Street, 45th Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District’s bonds and notes.

TAX MATTERS

The Internal Revenue Code of 1986, as amended (the “Code”), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the

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REFUNDING ISSUE

MOODY'S RATING: Aa1
STANDARD & POOR'S RATING: AA+

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT

\$48,035,000 GENERAL OBLIGATION REFUNDING BONDS, ISSUE OF 2016, SERIES B
BOOK-ENTRY ONLY

DATED Date of Delivery Maturity Schedule DUE June 1, as shown below

Table with columns: Due June 1, Principal Amount, Coupon, Yield, CUSIP, Due June 1, Principal Amount, Coupon, Yield, CUSIP. Rows for years 2016 through 2022.

* Priced assuming redemption on June 1, 2025; however redemption is at the election of the District. See "Optional Redemption" herein.

Underwriter

RAYMOND JAMES & ASSOCIATES, INC.

Interest on the Bonds will be payable on June 1, 2016 and semiannually thereafter on December 1 and June 1 in each year until maturity.

The Bonds are subject to optional redemption prior to maturity as more fully described herein. See "Optional Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, Corporate Trust Services, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, Paying Agent and Escrow Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Bond Counsel, of Hartford, Connecticut, and Finn Dixon & Herling LLP, Bond Counsel, of Stamford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about April 28, 2016.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

1 Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

PLAN OF REFUNDING

The Bonds are being issued to advance refund all or any portion of the aggregate principal amount outstanding of the Refunded Bonds as set forth below:

<u>Issue</u>	<u>Dated Date</u>	<u>Principal Amount Refunded</u>	<u>Maturities Refunded</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
General Obligation Bonds, 2008.....	6/1/2008	\$52,000,000	6/1/2016-2028	6/1/2017	100.00%

The refunding is contingent upon delivery of the Bonds.

Upon delivery of the Bonds, a portion of proceeds of the Bonds will be placed in an irrevocable escrow trust fund (the "Escrow Deposit Fund") established with U.S. Bank National Association, as escrow agent (the "Escrow Agent") under an Escrow Agreement (the "Escrow Agreement") dated as of the date of delivery of the Bonds, between the Escrow Agent and the District. The Escrow Agent will use such proceeds to purchase a portfolio of non-callable direct obligations of obligations guaranteed by the government of the United States of America, including United States Treasury State and Local Government Series ("SLGS") securities, Federal National Mortgage Association ("FNMA") securities and any other securities permitted by Section 7-400 of the Connecticut General Statutes, all of which shall not be callable or prepayable at the option of the issuer of the securities (the "Escrow Securities"), the principal of and interest on which, when due, will provide amounts sufficient to pay the principal, interest and redemption premium on the Refunded Bonds to the redemption dates or maturity (the "Escrow Requirements"). All investment income on and maturing principal of the Escrow Securities held in the Escrow Deposit Fund and needed to pay the principal, interest and redemption premium on the Refunded Bonds will be irrevocably deposited by the District for payment of the Refunded Bonds. The balance of the proceeds of the Bonds will be used to pay costs of issuance and Underwriter's discount.

SOURCES AND USES OF BOND PROCEEDS

Sources of Funds

Par Amount of the Bonds.....	\$48,035,000.00
Premium.....	<u>6,940,742.10</u>
Total Sources	\$54,975,742.10

Uses of Funds

Deposit to Escrow Deposit Fund.....	\$54,646,651.82
Underwriter's Discount.....	128,253.45
Cost of Issuance.....	<u>200,836.83</u>
Total Uses	\$54,975,742.10

VERIFICATION OF MATHEMATICAL COMPUTATIONS

The accuracy of the mathematical computations relating to (i) the adequacy of the maturing principal amounts of the Escrow Securities together with the interest income thereon and uninvested cash, if any, to pay when due, the principal or Redemption price of and interest income on the Refunded Bonds and (ii) the yield on the Bonds and on the Escrow Securities for purposes of determining compliance with certain requirements of the Internal Revenue Code of 1986, as amended, will be verified by AMTEC Corporation, of Avon, Connecticut and Ross & Company, PLLC (an independent Certified Public Accountant), of Louisville, Kentucky (together, the "Verification Agent"). Such verification will be based upon information and assumptions supplied by the Underwriter and the District, and such verification, information and assumptions will be relied on by Bond Counsel in rendering their opinion described herein.

NEW ISSUE

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds may be includable in the calculation of certain taxes under the Code, including the alternative minimum tax on certain corporations as described under "Tax Matters" herein. In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax.



**THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT**
\$80,000,000 GENERAL OBLIGATION BONDS, ISSUE OF 2008

DAC Bond

DUE

DATED

June 1, 2008

MATURITY SCHEDULE

June 1, as shown below

Due June 1	Principal Amount	Coupon	Yield	CUSIP	Due June 1	Principal Amount	Coupon	Yield	CUSIP
2009	\$4,000,000			416489	2019	\$4,000,000			416489
2010	4,000,000			416489	2020	4,000,000			416489
2011	4,000,000			416489	2021	4,000,000			416489
2012	4,000,000			416489	2022	4,000,000			416489
2013	4,000,000			416489	2023	4,000,000			416489
2014	4,000,000			416489	2024	4,000,000			416489
2015	4,000,000			416489	2025	4,000,000			416489
2016	4,000,000			416489	2026	4,000,000			416489
2017	4,000,000			416489	2027	4,000,000			416489
2018	4,000,000			416489	2028	4,000,000			416489

Sealed bids and electronic bids via PARITY® for the Bonds will be received until 11:30 A.M. (EDT) on Tuesday, May 20, 2008 at the offices of Robinson & Cole LLP, 280 Trumbull Street, 26th Floor, Conference Room 601, Hartford, Connecticut 06103 as described in the Notice of Sale. Bidding information for submission as sealed proposals will be received by First Southwest Company, the District's financial advisor, acting as agent for the bidders, by telephone at 860-541-2761 until 11:25 A.M. (EDT) in order to ensure compliance with the 11:30 A.M. bid deadline.

Interest on the Bonds will be payable on December 1, 2008 and semiannually thereafter on June 1 and December 1 in each year until maturity.

The Bonds are subject to redemption prior to maturity as more fully described herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium, if any, and interest on the Bonds will be payable by the District or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will certify the Bonds and act as Registrar, Transfer Agent and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Levy & Droney, P.C., Bond Counsel, of Farmington, Connecticut and Robinson & Cole LLP, Bond Counsel, of Hartford, Connecticut. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about June 12, 2008.

This cover page contains certain information for quick reference only. It is NOT a summary of these issues. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

No representation is made by the issuer or any other person as to the accuracy or completeness of the information contained herein. The information is provided for informational purposes only and should not be relied upon for investment decisions.

USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	BANs Maturing 6/12/2008	The Bonds	Authorized But Unissued
Water Projects					
GPW 1999.....	\$3,608,327		\$340,000	\$340,000	\$3,268,327
GPW 2001.....	367,234		220,000	220,000	147,234
GPW 2002.....	5,843,689	243,549	1,790,000	1,990,000	3,610,140
GPW 2004.....	4,375,000	500,000	1,910,000	1,910,000	1,965,000
GPW 2005.....	2,850,000		1,800,000	2,010,000	840,000
GPW 2006.....	2,600,000		560,000	560,000	2,040,000
1999 West Hartford Water Treatment Plant.....	5,000,000	2,230,000	2,770,000	2,770,000	0
Electrical Upgrades - Bloomfield Plant.....	1,565,000		1,450,000	1,450,000	115,000
Filter Expansion - Bloomfield Plant.....	600,000		410,000	460,000	140,000
Chemical Feed System - West Hartford Plant.....	375,000		330,000	330,000	45,000
Improvements - Bloomfield Plant.....	3,600,000		1,340,000	2,790,000	810,000
2005 Radio Based Meter Reading.....	1,300,000		1,280,000	1,280,000	20,000
Water Supply Plant & Site Improvements.....	700,000		130,000	130,000	570,000
Richard's Corner Dam Gatehouse.....	600,000		580,000	580,000	20,000
Raw Water Bypass.....	1,000,000		800,000	800,000	200,000
2006 Water Treatment Plant Improvements.....	1,100,000		770,000	870,000	230,000
2006 Radio Based Meter Reading.....	4,200,000		3,690,000	3,690,000	510,000
2006 Water Pump Station Improvements.....	1,000,000		100,000	100,000	900,000
2006 Paving.....	1,200,000		1,100,000	1,100,000	100,000
2007 Paving Program.....	2,100,000		2,100,000	2,100,000	0
2007 Treatment Plant Upgrades.....	1,100,000		150,000	200,000	900,000
Capital Equipment.....	1,500,000		1,500,000	1,500,000	0
Improvements - Bloomfield Plant.....	5,000,000		5,000,000	5,000,000	0
2007 Water Administration.....	450,000		150,000	427,000	23,000
2007 Planning and Testing.....	1,300,000		1,300,000	1,300,000	0
2007 Water Asset Management.....	5,000,000		5,000,000	3,000,000	2,000,000
2007 Radio Frequency.....	5,000,000			3,808,000	1,192,000
2008 Radio Frequency.....	5,000,000			1,000,000	4,000,000
2008 Security Improvements - West Hartford.....	2,500,000			2,400,000	100,000
Total Water Projects.....	\$70,834,250	\$2,973,549	\$36,570,000	\$44,115,000	\$23,745,701
Sewer Projects					
GPS 1997.....	3,302,500	2,660,000	10,000	10,000	632,500
GPS 1998.....	3,000,000	2,605,000	10,000	10,000	385,000
GPS 1999.....	3,300,000	2,385,000	20,000	20,000	895,000
GPS 2000.....	3,300,000	2,066,225	180,000	180,000	1,053,775
GPS 2001.....	2,350,000	1,925,000	310,000	310,000	115,000
GPS 2002.....	2,590,000	942,000	890,000	890,000	758,000
GPS 2003.....	1,600,000	50,000	600,000	600,000	950,000
GPS 2004.....	2,860,000	310,912	850,000	850,000	1,699,088
GPS 2005.....	2,750,000	4,000	980,000	980,000	1,766,000
GPS 2006.....	3,300,000		420,000	420,000	2,880,000
GPS 2007.....	700,000		10,000	10,000	690,000
CT River Cleanup.....	80,000,000	78,583,195	1,416,000	1,416,000	305
Improvements - Water Pollution Control.....	5,000,000	4,920,000	70,000	70,000	10,000
Biosolids Materials Program Upgrades.....	5,000,000	4,868,890	80,000	80,000	51,110
Process Controls System Design.....	1,000,000	809,000	180,000	180,000	11,000
Improvements - Dissolved Air Flootation.....	2,000,000	1,843,000	70,000	70,000	87,000
Upper Albany.....	2,225,000		1,590,000	1,590,000	635,000
2003 Rocky Hill Headworks.....	4,640,000		4,640,000	4,640,000	0
Incinerator Modif Compliance.....	3,750,000	1,912,000	940,000	940,000	898,000
Improvements - Process Control Systems.....	4,090,000		1,470,000	4,000,000	90,000
HWPCP Chlorine Tox Elimination.....	400,000		50,000	50,000	350,000
Improvements - WPCP Infrastructure.....	1,100,000	153,000	880,000	880,000	67,000
Biosolids Conveying Program.....	650,000		600,000	600,000	50,000
Sludge Processing Building Odor Control.....	1,700,000		380,000	480,000	1,220,000
2006 Improvements - Wastewater.....	2,200,000		270,000	270,000	1,930,000
2006 Improvements - Incinerator.....	5,000,000		119,000	119,000	4,881,000
2006 Improvements - Wastewater Pump Station.....	1,000,000		150,000	150,000	850,000
2006 Sewer Inspection CMOM.....	5,000,000		5,000,000	5,000,000	0
2007 A.M. Waste Administration.....	100,000		60,000	60,000	40,000
2008 A.M. Waster Administration.....	400,000			400,000	0
Total Sewer Projects.....	\$154,307,500	\$106,037,222	\$22,245,000	\$25,275,000	\$22,995,278
Combined Funding Projects					
Improvements - Headquarters.....	1,500,000		1,070,000	1,070,000	430,000
2006 Improvements - Plants & Buildings.....	1,000,000			1,000,000	0
2007 Improvements - Plants & Buildings.....	3,450,000		140,000	1,140,000	2,310,000
Pump Station Assessment.....	200,000		200,000	200,000	0
2005 Info System.....	2,700,000		1,870,000	1,870,000	830,000
2006 Improvements - Information Technology.....	1,800,000			1,800,000	0
Replacement - Information Systems Equipment.....	700,000			700,000	0
2006 Long Term Strategic Initiative.....	1,100,000		330,000	330,000	770,000
2006 Replacement - Emergency Generator.....	300,000		50,000	50,000	250,000
2006 Replacement - Capital Equipment.....	1,400,000		1,350,000	1,350,000	50,000
Document Management.....	1,100,000			1,100,000	0
Total Combined Funding Projects.....	\$15,250,000	50	\$5,010,000	\$10,610,000	\$4,640,000
Total.....	\$240,391,750	\$109,010,771	\$63,825,000	\$80,000,000	\$51,380,979

A-14

MOODY'S: Aa2
S&P Underlying/Insured: AA/AA

In the opinion of Co-Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance with certain covenants and procedures relating to requirements of the Internal Revenue Code of 1986, as amended (the "Code"), interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations. In the opinion of Co-Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax. See "Tax Matters" herein.



**THE METROPOLITAN DISTRICT
HARTFORD COUNTY, CONNECTICUT**
\$108,315,000 GENERAL OBLIGATION BONDS, ISSUE OF 2016, SERIES C
BOOK-ENTRY ONLY

DATED

DUE

Date of Delivery

November 1, as shown below

Due November 1	Principal Amount	Coupon	Yield	CUSIP ¹	Due November 1	Principal Amount	Coupon	Yield	CUSIP ¹
2018	\$6,375,000	5.000%	1.720%	416489TR3	2025	\$6,370,000	5.000%	3.430%	416489TY8
2019	6,375,000	5.000%	2.030%	416489TS1	2026	6,370,000	5.000%	3.530%	416489TZ5
2020	6,375,000	5.000%	2.310%	416489TT9	2027	6,370,000	5.000%	3.670%	416489UA8
2021	6,375,000	5.000%	2.580%	416489TU6	2028	6,370,000	5.000%	3.750%	416489UB6
2022	6,375,000	5.000%	2.790%	416489TV4	2029	6,370,000	5.000%	3.830%	416489UC4
2023	6,370,000	5.000%	3.010%	416489TW2	2030	6,370,000	5.000%	3.890%	416489UD2
2024	6,370,000	5.000%	3.240%	416489TX0	2031	6,370,000	5.000%	3.960%	416489UE0
\$19,110,000 4.000% Term Bonds due November 1, 2034 Yield 4.270% CUSIP ¹ 416489UF7									

Interest on the Bonds will be payable on May 1, 2017 and semiannually thereafter on November 1 and May 1 in each year.



The scheduled payment of principal of and interest on the Bonds when due will be guaranteed under an insurance policy to be issued concurrently with the delivery of the Bonds by ASSURED GUARANTY MUNICIPAL CORP.

The Bonds are subject to optional redemption and mandatory redemption prior to maturity as more fully described herein. See "Optional Redemption" and "Mandatory Redemption" herein.

The Bonds will be issued by means of a book-entry-only system and registered in the name of Cede & Co., as nominee for The Depository Trust Company ("DTC"), New York, New York. DTC will act as securities depository for the Bonds. Purchasers of the Bonds will not receive certificates representing their ownership interest in the Bonds. Principal of, redemption premium if any, and interest on the Bonds will be payable by the District (as defined herein) or its agent to DTC or its nominee as registered owner of the Bonds. Ownership of the Bonds may be in principal amounts of \$5,000 or integral multiples thereof. See "Book-Entry-Only Transfer System" herein.

The Bonds will be general obligations of the District and the District will pledge its full faith and credit to pay the principal of and interest on the Bonds when due. Unless paid from other sources, the Bonds are payable from general tax revenues from member municipalities. The District is authorized to levy unlimited taxes upon the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). See "Security and Remedies" herein.

U.S. Bank National Association, 225 Asylum Street, 23rd Floor, Hartford, Connecticut will act as Certifying Agent, Registrar, Transfer Agent, and Paying Agent for the Bonds.

The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hinckley, Allen & Snyder LLP, Co-Bond Counsel, of Hartford, Connecticut, and Soeder & Associates, LLC, Co-Bond Counsel, of Hartford, Connecticut. Certain other legal matters will be passed upon for the Underwriter by its counsel Squire Patton Boggs (US) LLP. It is expected that delivery of the Bonds in book-entry-only form will be made to DTC in New York, New York on or about December 1, 2016.

This cover page contains certain information for quick reference only. It is NOT a summary of this issue. Investors must read the entire Official Statement to obtain information essential to the making of an informed investment decision.

Morgan Stanley

¹ Copyright, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or use of these CUSIP numbers, does not undertake any responsibility for their accuracy, and makes no representation as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.

USES OF BOND PROCEEDS

Project	Amount Authorized	Bonded/Grants/Contributions	Notes Due 12/1/16	This Issue	Premium Applied	Authorized But Unissued
Water Projects						
2005 Water Distribution System Improvements.....	53,000,000	52,053,000	534,000	532,000	52,000	5913,000
2005 Water Supply Facility & Site Improvements.....	700,000	696,000	3,000	3,000	0	1,000
2007 Treatment Facility Upgrades.....	1,100,000	1,056,000	33,000	52,000	1,000	1,000
2008 Farmington Avenue Water Main Replacement.....	1,000,000	636,000	6,000	6,000	0	358,000
2008 General Purpose Water.....	4,250,000	3,181,000	94,000	90,000	4,000	975,000
2008 Water Supply Facility Improvements.....	2,200,000	1,690,000	44,000	42,000	2,000	466,000
2009 Farmington Water Main Installation West Hartford.....	1,380,000	553,000	86,000	82,000	4,000	741,000
2009 Radio Frequency Automated Meter Reading.....	5,000,000	4,896,451	17,000	17,000	1,000	86,549
2009 Water Main - Farmington Avenue, Hartford.....	2,070,000	353,000	165,000	158,000	7,000	1,552,000
2010 CWP Water Main Replacement - Guilford, Etc. Hartford.....	3,607,000	2,786,314	12,000	11,000	1,000	808,686
2010 CWP Water Main Replacement - Wethersfield Avenue # 3.....	2,692,000	588,000	9,000	9,000	0	2,095,000
2010 Dam Safety Improvements - Res # 1.....	4,315,000	727,000	81,000	77,000	4,000	3,507,000
2010 Dam Safety Improvements - Res # 2.....	2,955,000	537,000	63,000	60,000	3,000	2,355,000
2010 Dam Safety Improvements - Res # 3.....	1,315,000	408,000	112,000	107,000	5,000	795,000
2010 General Purpose Water.....	3,251,000	1,562,320	154,000	147,000	7,000	1,534,680
2010 Hydraulic Computer Modeling.....	2,350,000	624,000	454,000	433,000	21,000	1,272,000
2010 Radio Frequency Automated Meter Reading.....	4,846,800	4,140,912	149,000	142,000	7,000	556,888
2010 Water Facilities Security & Improvement Program.....	4,492,000	2,676,000	249,000	238,000	11,000	1,567,000
2010 Water Main Replacement - Bloomfield.....	400,000	289,000	34,000	32,000	2,000	77,000
2010 Water Main Replacement - Farmington Ave, West Hartford.....	1,359,400	958,000	292,000	279,000	13,000	109,400
2010 Water Main Replacement - Hartford.....	1,000,000	171,000	156,000	149,000	7,000	673,000
2010 Water Main Replacement - Wethersfield.....	600,000	149,000	177,000	169,000	8,000	274,000
2010 Water Main Replacement - Windsor.....	400,000	26,000	11,000	11,000	0	363,000
2010 Water Pump Station Replacement Upgrade Program.....	4,800,000	557,000	201,000	192,000	9,000	4,042,000
2010 Water Supply Facility Improvements Program.....	2,500,000	2,155,000	239,000	228,000	11,000	106,000
2011 CWP - Water Main Replacements.....	3,750,000	3,256,447	127,000	121,000	6,000	366,553
2011 CWP Water Main Replacement - Farmington Ave, Hartford.....	800,000	0	19,000	18,000	1,000	781,000
2011 Dam Safety Improvements - Res #6.....	1,330,000	142,000	71,000	68,000	3,000	1,117,000
2011 Design of Water Main Replacements.....	1,000,000	105,000	264,000	252,000	12,000	631,000
2011 General Purpose Water.....	1,000,000	729,564	86,000	82,000	4,000	184,436
2011 Ground Water Development.....	5,000,000	304,000	1,000	1,000	0	4,695,000
2011 Radio Frequency Automated Meter Reading.....	1,500,000	491,972	625,000	596,000	29,000	383,028
2011 Water Main Replacement - Hamilton, Hartford, Phase II.....	4,750,000	172,000	85,000	81,000	4,000	4,493,000
2011 Water Main Replacement - Simmons Road, East Hartford.....	450,000	86,000	63,000	60,000	3,000	301,000
2011 Water Pump Station Improvements.....	1,200,000	549,396	137,000	131,000	6,000	513,604
2011 Water Supply Facility & Watershed Improvements.....	1,600,000	1,045,000	188,000	179,000	9,000	367,000
2011 Water Treatment Facility Upgrades.....	1,000,000	856,000	7,000	7,000	0	137,000
2012 Asset Management Construction Administration.....	904,000	0	19,000	18,000	1,000	885,000
2012 CWP Water Main Replacement - South Maple Ave West, Hartford.....	4,000,000	2,774,027	551,000	526,000	25,000	674,973
2012 Dam Safety Improvements - Goodwin & Saville.....	2,040,000	461,000	1,509,000	1,440,000	69,000	70,000
2012 Farmington Avenue Water Main Installation.....	1,868,000	1,265,000	150,000	143,000	7,000	453,000
2012 Paving Program.....	5,000,000	2,936,000	835,000	797,000	38,000	1,229,000
2012 Pump Station Upgrade - Canal Road.....	1,569,000	1,542,000	10,000	10,000	0	17,000
2012 Pump Station Upgrade - Newington & Orchard Road, Glastonbury.....	4,200,000	2,109,199	230,000	220,000	10,000	1,860,801
2012 Radio Frequency Automated Meter Reading.....	5,000,000	1,250,000	421,000	402,000	19,000	3,329,000
2012 Standpipe & Above Grade Storage Tank Projects.....	4,224,000	56,000	36,000	34,000	2,000	4,132,000
2012 Structure Abandonment.....	603,000	0	1,000	1,000	1,000	591,000
2012 Water Main Replacement - Farmington Avenue.....	3,500,000	2,811,850	440,000	420,000	20,000	248,150
2012 Water Main Replacement - Montclair Drive.....	457,000	11,000	1,000	1,000	0	445,000
2012 Water Main Replacement - Retreat Avenue.....	4,094,000	2,205,572	1,019,000	972,000	47,000	869,428
2012 Water Storage Basin Upgrades.....	3,515,000	9,000	74,000	71,000	3,000	3,432,000
2012 Water Treatment Facilities Upgrade.....	2,500,000	948,000	839,000	801,000	38,000	713,000
2013 Asset Management Water Main Replacement.....	4,460,000	143,000	412,000	393,000	19,000	3,905,000
2013 Bloomfield Water Treatment Facility Filtered Water.....	5,000,000	174,000	540,000	515,000	25,000	4,286,000
2013 Buckingham Water Pump Station, Glastonbury.....	1,740,000	1,238,588	150,000	143,000	7,000	351,412
2013 CWP Water Main Rehabilitation - Fenway Street, Hartford.....	593,000	432,431	81,000	77,000	4,000	79,569
2013 CWP Water Main Replacement - Church Street, Hartford.....	370,000	25,000	79,000	75,000	4,000	266,000
2013 CWP Water Main Replacement - Portions of Church Street.....	4,570,000	181,000	136,000	130,000	6,000	1,253,000
2013 General Purpose Water.....	3,860,000	1,832,000	433,000	413,000	20,000	1,595,000
2013 Newington PRV Service Area Upgrades.....	2,330,000	72,000	125,000	119,000	6,000	2,133,000
2013 Paving Program.....	4,200,000	2,745,000	32,000	31,000	1,000	1,423,000
2013 Radio Frequency Automated Meter Reading.....	5,000,000	0	1,180,000	1,126,000	54,000	3,820,000
2013 Water Main Replacement - Franklin St.....	2,100,000	1,445,011	461,000	440,000	21,000	193,989
2013 Water Main Replacement - Oakwood Ave, West Hartford.....	1,850,000	167,000	21,000	20,000	1,000	1,662,000
2013 Water Main Replacement - Pitkin Street.....	460,000	32,000	16,000	15,000	1,000	412,000
2013 Water Treatment Facility Upgrades.....	2,160,000	598,000	146,000	139,000	7,000	1,416,000
2014 Collinsville Road WTP Emergency Generator Replacement.....	700,000	34,000	27,000	26,000	1,000	639,000
2014 General Purpose Water.....	3,500,000	2,251,000	139,000	133,000	6,000	1,110,000
2014 Kilkenny Water.....	5,000,000	226,000	494,000	471,000	23,000	4,280,000
2014 Paving Program.....	3,000,000	156,000	2,758,000	2,632,000	126,000	86,000
2014 Phelps Brook Dam & East Dike Rehabilitation Project.....	3,000,000	145,000	83,000	79,000	4,000	2,772,000
2014 Radio Frequency Automated Meter Reading.....	5,000,000	0	150,000	143,000	7,000	4,850,000
2014 Renewable Energy Projects - Water Facilities.....	550,000	100,000	132,000	126,000	6,000	318,000
2014 Various Transmission Main Design & Construction.....	2,100,000	415,000	85,000	81,000	4,000	1,600,000
2014 Water Main Replacement - West Hartford.....	1,500,000	7,000	7,000	7,000	0	1,486,000
2014 Water Pump Station Improvements.....	175,000	73,000	6,000	6,000	0	96,000
2014 Water Rehabilitation Program.....	1,000,000	169,000	289,000	276,000	13,000	542,000
2014 Water Supply Generators.....	2,800,000	1,565,000	30,000	29,000	1,000	1,205,000
2014 Water Treatment Facilities Upgrades.....	2,300,000	551,000	546,000	521,000	25,000	1,203,000

Project	Amount	Previously	Notes	Bonds	Premium	Authorized
	Authorized	Bonded/Grants/ Contributions		Due 12/31/16		
2013 General Purpose Water Program.....	4,000,000	449,000	23,000	22,000	1,000	3,528,000
2015 Hydrant Replacement Program.....	1,600,000	1,062,000	103,000	98,000	5,000	435,000
2015 Paving Program.....	2,500,000	2,435,000	20,000	19,000	1,000	45,000
2015 Water Rehabilitation Program.....	1,000,000	490,000	12,000	11,000	1,000	498,000
2015 Water Supply Improvements.....	3,000,000	792,000	80,000	76,000	4,000	2,128,000
2015 Water Treatment Facilities Upgrades.....	1,000,000	15,000	27,000	26,000	1,000	958,000
2016 WMR Simmons Road Area, East Hartford.....	3,800,000	0	20,000	19,000	1,000	3,780,000
Total Water Projects.....	\$214,655,200	\$79,615,054	\$19,537,000	\$18,644,000	\$893,000	\$115,503,146
Sewer Projects						
2006 Combined Sewer Separation.....	55,000,000	53,030,162	\$1,543,000	\$1,174,000	\$69,000	\$426,838
2006 CSO Abatement Program.....	5,000,000	1,500,216	3,302,000	3,151,000	151,000	197,784
2006 Sanitary Sewer Overflow - Engineering Design Study.....	5,000,000	4,864,380	133,000	127,000	6,000	2,120
2006 Sanitary Sewer Overflow (SSO) - Newington.....	5,000,000	4,869,348	23,000	22,000	1,000	107,652
2006 Sanitary Sewer Overflow (SSO) - Rocky Hill.....	5,000,000	3,816,675	30,000	29,000	1,000	1,153,325
2006 Sanitary Sewer Overflow (SSO) - West Hartford.....	5,000,000	4,902,223	4,000	4,000	0	93,777
2006 Sanitary Sewer Overflow (SSO) - Wethersfield.....	5,000,000	4,674,805	123,000	117,000	6,000	202,195
2006 Wethersfield Cove Inflow & Infiltration Reduction.....	5,000,000	2,788,000	1,364,000	1,302,000	62,000	848,000
2007 Wastewater Treatment Facility Improvements.....	4,600,000	3,269,000	508,000	485,000	23,000	723,000
2007 Wastewater Treatment Facility Security & Communication.....	3,200,000	367,000	4,900	4,900	0	2,829,000
2008 Assessable Sewer.....	3,500,000	0	131,000	125,000	6,000	3,369,000
2008 Capacity Management Operations & Maintenance Compliance.....	5,000,000	3,682,000	151,000	144,000	7,000	1,167,000
2008 General Purpose Sewer.....	4,410,000	2,099,000	181,000	173,000	8,000	2,130,000
2008 Improvements to SCADA.....	2,500,000	1,145,000	1,229,000	1,173,000	56,000	126,000
2008 Water Pollution Control Infrastructure.....	2,000,000	959,000	322,000	307,000	15,000	719,000
2009 Assessable Sewer.....	2,904,000	0	990,000	945,000	45,000	1,914,000
2009 Assessable Sewer - Mountain Road, West Hartford.....	5,000,000	0	2,753,000	2,627,000	126,000	2,247,000
2009 Capacity Management Operations & Maintenance Compliance.....	5,000,000	4,644,000	2,000	2,000	0	354,000
2009 CMOM Compliance Capital Equipment.....	5,000,000	1,714,000	263,000	251,000	12,000	3,023,000
2009 General Purpose Sewer.....	3,507,000	2,680,000	13,000	12,000	1,000	814,000
2009 Hartford Odor Control Construction.....	4,888,000	2,024,000	72,000	69,000	3,000	2,792,000
2009 Water Pollution Control Infrastructure Replacements.....	4,455,000	3,422,000	348,000	332,000	16,000	685,000
2010 Assessable Sewer.....	510,000	0	117,000	112,000	5,000	393,000
2010 Backwater Valve Program Private Property Inflow Disconnect.....	530,000	8,000	34,000	32,000	2,000	488,000
2010 General Purpose Sewer.....	2,702,000	1,887,000	337,000	322,000	15,000	478,000
2010 Sewer Study - Dividend Brook, Rocky Hill.....	300,000	145,000	117,000	112,000	5,000	38,000
2010 WPC EHWPCF Screen & Grit Replacement Program.....	3,823,000	520,000	1,959,000	1,871,000	88,000	1,344,000
2010 WPC Renewal & Replacements Program.....	2,000,000	1,424,000	255,000	243,000	12,000	321,000
2010 WPS Electrical Systems Modernization Program.....	4,280,000	987,000	214,000	204,000	10,000	3,079,000
2011 Capacity Management Operation & Maintenance - Compliance.....	2,800,000	1,094,000	1,357,000	1,295,000	62,000	349,000
2011 General Purpose Sewer.....	2,000,000	661,000	1,123,000	1,072,000	51,000	216,000
2011 Sewer Pump Station Improvement Pro. Ph II.....	300,000	0	185,000	177,000	8,000	115,000
2011 Sewer Pump Station Rehabilitation.....	2,000,000	865,000	161,000	154,000	7,000	974,000
2011 Sewer Study - Dividend Brook, Rocky Hill.....	4,500,000	0	19,000	114,000	5,000	4,381,000
2011 WPC Electronic Development.....	1,750,000	112,000	566,000	540,000	26,000	1,072,000
2011 WPC Equipment & Facility Refurbishment.....	1,200,000	934,000	61,000	58,000	3,000	205,000
2011 WPC Renewal & Replacements.....	2,250,000	829,000	605,000	577,000	28,000	816,000
2012 Backwater Valve.....	540,000	2,000	74,000	71,000	3,000	464,000
2012 East Hartford WPC Waste Water Screening Install.....	4,750,000	347,000	234,000	223,000	11,000	4,169,000
2012 General Purpose Sewer.....	5,000,000	204,000	1,012,000	971,000	46,000	3,779,000
2012 Hartford WPC Solids Handling & Processing.....	4,800,000	604,000	55,000	52,000	3,000	4,141,000
2012 Sanitary Sewer Replacements District - Wide.....	3,939,000	2,221,000	537,000	512,000	25,000	1,181,000
2012 Sanitary Sewer/Storm Drain Replacement Retreat Ave.....	5,000,000	518,000	172,000	164,000	8,000	4,310,000
2012 Sewer Gate Replacement Program District - Wide.....	1,296,000	378,000	89,000	85,000	4,000	829,000
2012 Sewer Pump Station Upgrades - Fishery Street, Hartford.....	1,472,000	15,000	42,000	40,000	2,000	1,415,000
2012 Sewer Pump Station Upgrades - Mohawk Drive East.....	654,000	22,000	458,000	437,000	21,000	174,000
2012 Sewer Pump Station Upgrades - Ridge Street, Windsor.....	585,000	14,000	323,000	308,000	15,000	248,000
2012 Sewer Replacement - Montclair Drive, West Hartford.....	2,642,000	24,000	68,000	65,000	3,000	2,550,000
2012 Sewer Replacement - Woodland Ave & Peters Road.....	1,310,000	66,000	147,000	140,000	7,000	1,097,000
2012 WPC Equipment & Facilities Refurbishment.....	1,200,000	463,000	297,000	283,000	14,000	440,000
2012 WPC Renewal & Replacement.....	3,000,000	224,000	1,848,000	1,764,000	84,000	928,000
2013 Folly Brook Inflow/Infiltration, Wethersfield - Contract 1.....	4,850,000	0	321,000	306,000	15,000	4,529,000
2013 General Purpose Sewer.....	1,920,000	94,000	428,000	408,000	20,000	1,398,000
2013 HWPFC Cake Storage & Gravity.....	740,000	0	196,000	187,000	9,000	544,000
2013 Pump Station Upgrades - Brookside Street, Newington.....	3,240,000	28,000	14,000	13,000	1,000	3,198,000
2013 Pump Station Upgrades - Chateau Woods/High Path Road.....	500,000	20,000	465,000	444,000	21,000	15,000
2013 Pump Station Upgrades - Harvest Lane, Windsor.....	500,000	10,000	297,000	283,000	14,000	193,000
2013 Pump Station Upgrades - Meadow Street, Newington.....	620,000	20,000	468,000	447,000	21,000	132,000
2013 Pump Station Upgrades - Mohawk Drive, East Hartford.....	2,640,000	29,000	257,000	245,000	12,000	2,354,000
2013 Pump Station Upgrades - Motts - Wethersfield.....	510,000	22,000	44,000	42,000	2,000	444,000
2013 Pump Station Upgrades - Ridge Street, Windsor.....	630,000	22,000	399,000	381,000	18,000	209,000
2013 Rocky Hill Interceptor - Relief Sewer Capacity Improvements.....	770,000	47,000	450,000	429,000	21,000	273,000
2013 Sewer Replacement - Oakwood Ave, West Hartford.....	4,560,000	76,000	152,000	145,000	7,000	4,332,000
2013 Sewer Replacement - Pheasant Lane.....	550,000	0	506,000	483,000	23,000	44,000
2013 Sewer Replacement/Repairs - 388-390 Farmington Ave, Hartford.....	1,900,000	0	26,000	25,000	1,000	1,874,000
2013 Various Sewer Pipe Replacement/Rehab - District Wide.....	4,940,000	942,000	1,197,000	1,142,000	55,000	2,801,000
2013 Windsor Inflow/Infiltration Removal.....	4,850,000	0	239,000	228,000	11,000	4,611,000
2013 WPC Equipment & Facilities Refurbishment.....	1,260,000	650,000	526,000	502,000	24,000	84,000
2013 WPC SCADA Upgrades.....	1,260,000	19,000	8,000	8,000	0	1,233,000

Project	Amount Authorized	Previously Bonded Grants/ Contributions	Notes Due 12/31/16	Bonds	Premium Applied	Authorized But Unissued
				This Issue		
2014 General Purpose Sewer.....	5,000,000	5,000	348,000	714,000	34,000	4,247,000
2014 Hartford WPCF DAFT Sludge Equalization Design.....	800,000	0	759,000	724,000	35,000	41,000
2014 Hartford WPCF Sludge Mixing Tank, Sludge Screening Upgrades.....	5,000,000	0	730,000	697,000	33,000	4,270,000
2014 Hartford WPCF West Primary Settling Tanks.....	3,100,000	0	2,879,000	2,747,000	132,000	221,000
2014 Levee Protection System Improvements, East Hartford & Hartford.....	3,100,000	0	40,000	38,000	2,000	3,060,000
2014 Pump Station Replacement - Rainbow Trunk, Windsor.....	5,000,000	0	471,000	449,000	22,000	4,529,000
2014 Pump Station Upgrades - Burnside Avenue, East Hartford.....	3,300,000	0	199,000	190,000	9,000	3,101,000
2014 Rehabilitation-Replacement NM - 14 Overflow, Hartford.....	1,050,000	0	24,000	23,000	1,000	1,026,000
2014 Renewable Energy Projects - Sewer Facilities.....	300,000	0	100,000	95,000	5,000	200,000
2014 Sewer Extension - Marsh Street, Wethersfield.....	400,000	0	47,000	45,000	2,000	353,000
2014 Sewer Rehabilitation Program.....	5,000,000	706,000	1,456,000	1,390,000	66,000	2,838,000
2014 Sewer Replacement - Madison Avenue, Hartford.....	1,000,000	0	123,000	119,000	6,000	875,000
2014 Various Sewer Pipe Replacement/Rehab.....	5,000,000	0	349,000	333,000	16,000	4,651,000
2014 Wastewater Pump Station Improvements.....	350,000	0	57,000	54,000	3,000	293,000
2014 WPC Equipment & Facilities Refurbishment.....	1,400,000	0	1,210,000	1,155,000	55,000	190,000
2014 WPC Renewal & Replacements.....	2,250,000	10,000	2,070,000	1,975,000	95,000	170,000
2015 East Hartford WPCF Compressor, DO Control & SCADA.....	5,000,000	0	310,000	296,000	14,000	4,690,000
2015 General Purpose Sewer.....	2,000,000	0	542,000	517,000	25,000	1,458,000
2015 Paving Program.....	2,500,000	0	1,157,000	1,104,000	53,000	1,343,000
2015 Sanitary Sewer Easements Acquisitions & Improvements.....	3,600,000	0	1,571,000	1,499,000	72,000	2,029,000
2015 Sewer Rehabilitation Program.....	5,000,000	0	1,513,000	1,444,000	69,000	3,487,000
2015 WPC Equipment & Facilities Improvements.....	2,600,000	0	823,000	785,000	38,000	1,777,000
Total Sewer Projects.....	\$262,087,000	\$73,819,309	\$49,233,000	\$46,984,000	\$2,249,000	\$139,034,691
Combined Funding Projects						
2007 Technology Improvements.....	\$3,100,000	\$2,966,000	\$2,000	\$2,000	\$0	\$132,000
2008 Facility & Building Improvements.....	1,500,000	1,139,000	53,000	51,000	2,000	308,000
2008 Pump Station Alarm Replacements.....	800,000	792,000	1,000	1,000	0	7,000
2008 Security System Upgrades.....	800,000	500,000	8,000	8,000	0	292,000
2009 Long-Term Strategic Initiatives.....	1,000,000	509,000	46,000	44,000	2,000	445,000
2009 Risk Management Initiatives.....	1,725,000	662,000	12,000	11,000	1,000	1,051,000
2010 CMMS - Phase II.....	2,640,000	163,000	206,000	197,000	9,000	2,271,000
2010 Facility & Equipment Improvements Program.....	444,000	107,000	261,000	249,000	12,000	76,000
2010 Information System Improvements # 1.....	3,600,000	3,393,000	33,000	31,000	2,000	174,000
2010 Vehicle and Equipment Replacement Program.....	1,931,000	1,306,000	624,000	596,000	28,000	1,000
2011 Facility & Equipment Improvements.....	1,400,000	592,000	231,000	220,000	11,000	577,000
2011 Headquarters Renovations.....	1,500,000	1,274,000	8,000	8,000	0	218,000
2011 Information System Improvements.....	700,000	634,000	15,000	14,000	1,000	51,000
2011 Pump Station Generators.....	4,800,000	3,524,000	88,000	84,000	4,000	1,188,000
2011 Security & SCADA Communication.....	1,000,000	55,000	301,000	287,000	14,000	644,000
2012 Facility Improvement Program.....	2,500,000	1,550,000	164,000	157,000	7,000	786,000
2012 Fleet Replacement.....	1,800,000	810,838	627,000	598,000	29,000	362,162
2012 Headquarters Parking Garage Renovations.....	3,095,000	1,382,000	1,232,000	1,176,000	56,000	481,000
2012 Information Technology Security Improvements.....	5,000,000	2,550,000	2,367,000	2,259,000	108,000	83,000
2012 Information Technology.....	3,000,000	2,733,000	29,000	28,000	1,000	238,000
2013 Communications System Upgrades.....	1,000,000	67,000	7,000	7,000	0	926,000
2013 Facilities Improvement Program.....	2,000,000	951,000	459,000	429,000	31,000	599,000
2013 Fleet Replacement.....	1,100,000	534,000	403,000	385,000	18,000	163,000
2013 Information Technology - Applications.....	5,000,000	179,000	2,136,000	2,038,000	98,000	2,685,000
2013 Information Technology - Hardware.....	5,000,000	1,832,000	2,778,000	2,651,000	127,000	390,000
2013 Information Technology - SAP/Oracle.....	5,000,000	3,084,000	1,495,000	1,427,000	68,000	421,000
2013 Land Improvements.....	1,000,000	85,000	318,000	303,000	15,000	597,000
2014 Construction Services.....	3,500,000	1,111,000	1,414,000	1,349,000	65,000	975,000
2014 Engineering Services.....	3,300,000	978,000	1,408,000	1,344,000	64,000	914,000
2014 Facilities Improvement Program.....	3,000,000	957,000	1,913,000	1,826,000	87,000	130,000
2014 Information Technology.....	5,000,000	0	4,829,000	4,608,000	221,000	171,000
2014 Land Improvements.....	1,000,000	189,000	423,000	404,000	19,000	388,000
2014 Survey & Construction.....	5,000,000	1,756,000	2,165,000	2,066,000	99,000	1,079,000
2014 Technical Services.....	2,600,000	925,000	1,072,000	1,023,000	49,000	603,000
2015 Administrative Facilities Improvement Program.....	2,000,000	10,000	29,000	28,000	1,000	1,961,000
2015 Construction Services.....	3,500,000	1,212,000	1,372,000	1,309,000	63,000	916,000
2015 Engineering Services.....	2,500,000	880,000	937,000	894,000	43,000	683,000
2015 Fleet Replacement.....	800,000	0	800,000	763,000	37,000	0
2015 Information Systems - Business Transformation SAP Upgrade.....	5,000,000	245,000	447,000	427,000	20,000	4,308,000
2015 Member Towns New GIS Base Map Development.....	1,600,000	0	342,000	326,000	16,000	1,258,000
2015 Survey & Construction.....	5,000,000	2,066,000	2,109,000	2,013,000	96,000	825,000
2015 Technical Services.....	4,000,000	1,420,000	1,589,000	1,516,000	73,000	991,000
2016 Construction Services.....	3,500,000	0	2,041,000	1,948,000	93,000	1,459,000
2016 Engineering Services.....	2,500,000	0	1,217,000	1,161,000	56,000	1,283,000
2016 Fleet Replacement.....	1,300,000	0	676,000	645,000	31,000	624,000
2016 Information Systems IT Upgrades.....	5,000,000	14,000	52,000	50,000	2,000	4,934,000
2016 Survey & Construction.....	5,000,000	0	3,700,000	3,531,000	169,000	1,300,000
2016 Technical Services.....	3,400,000	0	2,300,000	2,195,000	105,000	1,100,000
Total Combined Funding Projects.....	\$130,935,000	\$45,136,838	\$44,730,000	\$42,697,000	\$2,043,000	\$41,068,162
Total.....	\$607,677,200	\$198,571,202	\$113,500,000	\$108,315,000	\$5,185,000	\$295,605,999

**Metropolitan District Commission 2016 Personnel Status Report
as required by Senate Bill No. 332**

THE METROPOLITAN DISTRICT COMMISSION
POLICY STATEMENT

The Metropolitan District Commission (the "District") affirms its commitment to equal employment opportunity for all of its employees through the implementation of a strong Affirmative Action Program. The District acknowledges the purpose and need for Affirmative Action and Equal Opportunity and recognizes that they are immediate and necessary objectives for the organization. It is the goal of the District, through its Affirmative Action Program, to achieve the full and fair utilization of minorities, women, and other protected classes within the District's workforce.

Affirmative Action means positive action, undertaken with conviction and effort, to overcome the present effects of past practices, policies, or barriers to equal employment opportunity, and to achieve the full and fair participation of women, African Americans, Hispanics, and any other protected group found to be under-utilized in the workforce, or affected by policies or practices having an adverse impact.

Equal Employment Opportunity is the right of all persons to work and to advance on the basis of merit, ability, and potential. Equal employment opportunity is the purpose and goal of affirmative action.

It is the policy and practice of the District not to discriminate against applicants for employment or employees based on the following protected classes

Age	Mental Disability (Past or Present)	Sex, including Pregnancy & Sexual Harassment
Ancestry	Intellectual Disability	Gender Identity or Expression
Color	National Origin	Sexual Orientation
Genetic Information	Physical Disability	Workplace Hazards to Reproductive systems
Learning Disability	Race	Criminal record (in state employment & licensing)
Marital Status	Religious Creed	

Our nondiscriminatory policy and practice affects all employment processes including, but not limited to, recruiting, hiring, promotion, terms, conditions and privileges of employment, training, compensation, benefits, transfers, discipline, layoffs, and terminations.

Additionally, the District pledges to affirmatively provide services and programs in a fair and impartial manner.

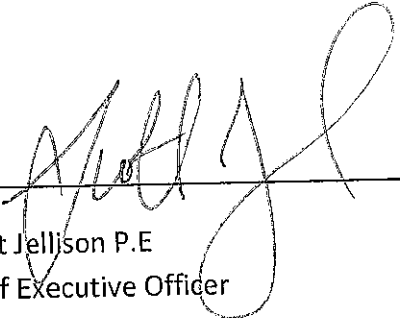
The District recognizes that both individuals with physical disabilities and older citizens experience special difficulties in obtaining employment. Program goals will be established within the Affirmative Action Plan to overcome any identified barriers to achieving the full and fair utilization these groups.

Any employee who feels that she or he has been discriminated against can file an internal grievance utilizing the District's Internal Complaint Process.

Questions or comments regarding the District's Affirmative Action Program or Internal Complaint Process should be directed to the following person:

Rita Kelley
Equal Employment Opportunity Officer
The Metropolitan District Commission
555 Main Street, PO Box 800
Hartford, CT 06142-0800
(860) 278-7850 x3227
rkelly@themdc.com

As the Chief Executive Officer at the District, I am personally committed to the effective implementation of the District's Affirmative Action Plan. I pledge that the District administrators, managers, and supervisors will support the Plan's policies and programs, and will work aggressively to achieve the goals contained in this plan.



Scott Jellison P.E.
Chief Executive Officer

8/29/16

Date

Description of the Metropolitan District Commission's Affirmative Action Efforts

It is the goal of the District, through its Affirmative Action Program, to achieve the full and fair utilization of minorities, women, and other protected classes within the District's workforce. On an annual basis the District develops and implements a written Affirmative Action Plan that is reviewed by the State Commission on Human Rights and Opportunities (Commission). To date the District has submitted six plans to the Commission for its review, all of which have been approved. The District's current plan was approved by the Commission on November 8, 2016.

Diversity Training

Within calendar year 2016, the District provided for employees, ten workshops on **Diversity Awareness**. This included 5 supervisory/managerial workshops and 5 workshops designed for line staff. A total of 142 employees participated.

The goals of the workshops were to promote the following:

- Understanding of the District's Affirmative Action/ Equal Opportunity Program and each employee's individual responsibility to this commitment
- Development of work place skills that promote and nurture diversity and inclusion
- Employee accountability to consistently act in ways that are respectful of individual and group identify differences
- Supervisory accountability to maintain a work group or team environment that is respectful of all employees
- Managerial accountability to ensure a workplace and organizational climate that actively supports an increasingly diverse workforce

Included in the diversity training for managers and supervisors was a special module including information on eliminating bias in the recruitment, interview and selection process.

Establishment of Affirmative Action Goals

The District has analyzed its workforce to identify any possible underutilization of race /gender groups. A key element of the District's Affirmative Action Program is the establishment of hiring and promotional goals to address any underutilization identified.

Recruitment Outreach Efforts

In its effort to diversify its workforce, the District's Human Resources Division uses the following recruitment strategies:

1. The District is on public record as an affirmative action/ equal opportunity employer. A written statement of such is sent to recruiting and referral sources and the AA/EEO tag line is always used in recruitment ads. All external postings include the following language "*people of color, women, veterans and persons with disabilities are encouraged to apply.*"
2. Recruitment outreach is customized to the type of position to be advertised for i.e. entry level versus professional.
3. Advertisements are placed with media such as La Voz Hispana, Northeast Minority News, the North End Agent and Identidad Latina.
4. In its effort to include publishing/media that reach protected classes including websites, professional organizations, journals, newspapers etc. the District places a full ad on CareerBuilder, which is linked to a comprehensive network of affinity groups.
5. Ads are placed in CTJobCentral
6. Job fairs are an integral part of District recruitment and during the reporting period Human Resources attended targeted career fairs
7. Ads are placed on Indeed which is a website similar to Monster that draws significant numbers of job seekers.

Career Fairs

Career fairs provide the District with opportunities to not only meet prospective applicants personally, but also to provide information about career opportunities at the District. District human resource staff on a continuous basis attends career fairs such as the following.

- The University of Hartford Career Fair
- The University of Hartford Business Technology Fair (College of Engineering, Technology and Architecture)
- Urban League Empowerment Employment Expo
- University of Connecticut Career Fair

Outreach to Organizations and Individuals

Located in Harford, the District values its relationships with organizations in the greater Hartford area and utilizes such organizations in its recruitment efforts.

Job postings are sent to the following organizations/Individuals for dissemination

RECRUITMENT LISTING

ORGANIZATION	E-MAIL ADDRESS
<u>Middlesex CC</u>	<u>APych@mxcc.commnet.edu</u>
<u>A.I. Prince Technical High School</u>	<u>ai.prince@po.state.ct.us</u>
<u>Albertus Magnus</u>	<u>deborah.white@apollogrp.edu</u>
<u>Asnuntuck CC</u>	<u>CCyr@acc.commnet.edu</u>
<u>Blue Hills Civic Association</u>	<u>oppty7@hotmail.com</u>
<u>Buckley High School</u>	<u>willr001@hartfordschools.org</u>
<u>Candy Phillips</u>	<u>phillipsdms@comcast.net</u>
<u>Capital Community College</u>	<u>ldomenitz@ccc.commnet.edu</u>
<u>Central Connecticut State University</u>	<u>sershen@ccsu.edu</u>
<u>Connecticut Job Services</u>	<u>jodi.bates@ct.gov</u>
<u>Connecticut Puerto Rican Forum</u>	<u>amanda_perez@ctpuertoricanforum.org</u>
<u>Connecticut Works</u>	<u>mackays@cbia.com</u>
<u>CSCU Systems Office</u>	<u>Mlopez@commnet.edu</u>
<u>CT Dept of Labor Office of Veterans Workforce</u>	<u>terence.brennan@ct.gov</u>

Development

End Hunger Connecticut Inc.

sstrickland@endhungerct.org

Future Works

jobs@getaijob.cc

Gateway Community College

rmiles@gwcc.commnet.edu

Gil Martinez - Hispanicportal

gilmartinez713@yahoo.com

Hartford Public School

holmt001@hartfordschools.org

Helen Nixon

nixonh@comcast.net

Housatonic CC

TEisenbach@hcc.commnet.edu

Howell Cheney Technical HS

william.garner@ct.gov

Manchester Community College

cochnio@mcc.commnet.edu

Marino, Michael - State of CT Rehab Services

michael.marino@ct.gov

Naugatuck Valley CC

KCarolina@nvcc.commnet.edu

Northwestern CCC

WBovia@nwcc.commnet.edu

Norwalk CC

TMarrocco@ncc.comnet.edu

Quinebaug Valley CC

PMartland@qvcc.commnet.edu

San Juan Center

arsjc@aol.com

Society of Hispanic Professional Engineers

alvin.carrero@pw.utc.com

South Park Inn Inc.

joquendo@southparkinn.org

Southern New England Assoc of Technical Professionals

christopher.jelks@pw.utc.com

State of CT - Board of Education and Svces for the blind

olga.gerber@ct.gov

State of CT - Commission on Deaf and Hearing Impaired

harold.vrenna@po.state.ct.us

Strive/Sand Development Corp

kolewis@sandcorporation.com

Three Rivers CC

Lsumma@trcc.commnet.edu

Tunxis CC

CCleary@txcc.commnet.edu

University High School of Science & Engineering

carur001@hartfordschools.org

University of CT Department of Career Services

darlene.reynolds@uconn.edu

University of Hartford

career@hartford.edu

Upper Albany Collaborative

upperalbany@sbcglobal.net

Urban League of Greater Hartford

mwalker@ulgh.org

Weaver High School

pstringer@hartfordschools.org

Western New England College

cslatter@wnec.edu

WYMA

brendao@wcahartford.org

Development of New Recruitment Sources

In its efforts to develop new recruitment sources the District and its employees are active in the greater Hartford community. On a continuous basis District staff attend community events such as the annual Urban League Dinner and the Capital Community College Gala. We have a close relationship with Prince Tech School and their students, many of whom are going on to careers in skilled craft and technical trades. Students from their programs on a regular basis cater and attend District community events. Also through its intern opportunities the District has formed strong partnerships with organizations such as the Hartford Job Corp and CREC.

District Internship Programs

Nationally, women, African Americans and Hispanics are underrepresented in science, technical and engineering occupations. This results in organizations, such as the District, having difficulty in recruiting a diverse staff. Through its intern programs, the District helps prepare students from diverse backgrounds for careers in science and engineering fields by providing substantive and challenging work experiences.

Following are examples of the District's internship programs

Summer Intern Programs

Through its summer intern program, the District employs college students for paid summer employment. The District selects students based upon declared majors, related course work, experience and an interview. Summer interns are then placed in assignments related to the individual student's background and educational interests and objectives.

Summer interns were placed in the following areas in 2016:

Command Center	Human Resources
Communications	IT
Customer Services	Lab
Diversity	Legal
Engineering	Operations
Finance	Procurement
Forestry	Treasury

During the 2016 calendar year there were 27 interns who participated in this program. This number included 7 White Males, 6 White Females, 3 African American Males, 6 African American Females, 3 Hispanic Males and 2 Hispanic Females.

Capital Community College Internship Program

Within calendar year 2016, the District provided placements for Capital Community College's Business and Technology Internship Program. Through this program students are given opportunities to meet academic requirements for internship placement. During 2016 one African American Male and one African American Female participated in this program.

Supplier Diversity Program

The District also operates, under its Clean Water Project, a Diversity Program that promotes the involvement of Minority and Woman Owned Businesses. As part of its Supplier Diversity Program, the District works with its partners to provide for small contractor's education & development opportunities that include the following:

- Small Contractor Development & Executive Leadership Academy
- Small Business Service Centers
- Pre-Bid Conferences & Business Card Exchanges
- Capital Community College Educational Certificate Programs
- MBE/WBE business development
- Construction Industry Project Management Courses

THE 2016 METROPOLITAN DISTRICT WORKFORCE

By Quarter				
	Q1	Q2	Q3	Q4
Regular	523	520	505	508
Seasonal	41	73	81	45
Durational	5	5	4	4
Total	569	598	590	557

THE METROPOLITAN DISTRICT WORKFORCE

FULL -TIME JOB ANALYSIS

Job Group	Description	EEO Code	Grand Total	Total Male	Total Female	White Male	White Female	Black Male	Black Female	Hispanic Male	Hispanic Female	Other Male	Other Female
A	Officials & Administrators	1	29	24	5	20	5	2	0	1	0	1	0
B	Professionals	2	95	52	43	40	29	5	6	4	6	3	2
C	Technicians	3	71	65	6	53	4	8	1	4	1	0	0
D	Protective Services	4	8	7	1	5	1	1	0	0	0	1	0
E	Paraprofessionals	5	3	3	0	2	0	1	0	0	0	0	0
F	Administrative Support	6	32	9	23	6	12	1	8	2	3	0	0
G	Skilled Craft	7	258	253	5	190	3	36	1	25	0	2	1
H	Service Maintenance	8	12	11	1	6	0	3	1	1	0	1	0
	TOTAL		508	424	84	322	54	57	17	37	10	8	3
	% by occupational category		100.0%	83.5%	16.5%	63.4%	10.6%	11.2%	3.3%	7.3%	2.0%	1.6%	0.6%

THE MDC PERSONNEL STATUS REPORT		
CALENDER YEAR 2016		
MDC POSITIONS FILLED BY QUARTER		
Date	Description of position	Name of action type
1/24/2016	Mgr of Info Technology	Hiring
1/24/2016	Bus Sys & Sec Admin	Hiring
1/24/2016	Cust Svce Rep	Hiring
2/21/2016	Manager of Customer Svce	Hiring
2/21/2016	Cust Svce Rep	Hiring
4/22/2016	Asst District Counsel	Hiring
5/22/2016	Business Systems Analyst	Hiring
6/19/2016	Accounting Asst	Hiring
6/19/2016	Business Systems Analyst	Hiring
7/24/2016	Bus Sys & Sec Admin	Hiring
8/21/2016	Wtr Treatment Plant Oper	Hiring
9/4/2016	HR Generalist	Hiring
9/11/2016	Utility Maintainer 1	Hiring
9/11/2016	Utility Maintainer 1	Hiring
10/2/2016	Utility Maintainer 1	Hiring
10/9/2016	Utility Maintainer 1	Hiring
10/16/2016	Utility Maintainer 1	Hiring
10/23/2016	Vehicle & Equip Mechanic	Hiring
11/20/2016	Professional Level Trainee	Hiring
Date	Description of position	Name of action type
2/7/2016	Conservation Ranger	Transfer
Date	Description of position	Name of action type
1/24/2016	Sewer Maint Crew Leader	Promotion
1/24/2016	Sewer Maint Crew Leader	Promotion
3/6/2016	District Patrol Lieut	Promotion
3/13/2016	Billing Analyst	Promotion
3/20/2016	Real Estate Administrator	Promotion
3/20/2016	Project Manager	Promotion
3/27/2016	Vehicle & Equip Rep Cr Ld	Promotion
5/15/2016	Command Center Assistant	Promotion
5/15/2016	Command Center Assistant	Promotion
5/22/2016	Utility Syst Monit Tech 1	Promotion
6/19/2016	Yard Stock Specialist 1	Promotion
7/3/2016	Yard Stock Specialist 1	Promotion
7/3/2016	Yard Stock Specialist 1	Promotion
7/3/2016	Yard Stock Specialist 1	Promotion
7/10/2016	Vehicle & Equip Rep Cr Ld	Promotion
7/10/2016	Principal Account Clerk	Promotion
7/24/2016	WPC Plant Oper 2	Promotion
7/24/2016	WPC Cr Ldr 2	Promotion
Date	Description of position	Name of action type
1/1/2016	Plumber	Retirement
1/1/2016	V & E Rep Cr Ldr	Retirement
2/1/2016	Water Filter Bed Maintain	Retirement
3/1/2016	Project Eng 2	Retirement
5/1/2016	Cross Conn Tech 1	Retirement
7/1/2016	Occup. Health & Safety An	Retirement
7/1/2016	WPC Plt Shft Supv	Retirement

**THE MDC PERSONNEL STATUS REPORT
CALENDER YEAR 2016**

MDC POSITIONS FILLED BY QUARTER

7/1/2016	Elct/Elctrn Mnt Supv	Retirement
7/1/2016	Administrative Assistant	Retirement
7/1/2016	Administrative Assistant	Retirement
7/1/2016	Util Op Shft Mntr	Retirement
7/1/2016	Yard Stock Spec 2	Retirement
7/1/2016	Hydrant Maintr 1	Retirement
7/1/2016	WPC Cr Ldr 2	Retirement
7/1/2016	Water Filter Bed Maintain	Retirement
7/1/2016	Trans Trk Driver	Retirement
7/1/2016	WT Plant Oper	Retirement
9/1/2016	Gate Maint Cr Ldr	Retirement
9/1/2016	Yard Stock Spec 1	Retirement
Date	Description of position	Name of action type
1/30/2016	Cust Svce Rep	Separation
1/30/2016	WPC Plant Oper 2	Separation
2/6/2016	Syst Repair Supv	Separation
2/27/2016	Mgr of Treasury	Separation
3/30/2016	Yard Stock Specialist 1	Separation
4/30/2016	HR Generalist	Separation
5/15/2016	Bus Sys & Sec Admin	Separation
5/21/2016	Laboratory Tech	Separation
6/4/2016	Vehicle & Equip Rep Cr Ld	Separation
8/20/2016	Inventory Control Analyst	Separation
Date	Description of position	Name of action type
4/3/2016	Project Engineer 2	Reclass
4/3/2016	Project Engineer 2	Reclass
1/1/2016	Executive Assistant	Reclass
5/22/2016	Mgr of Human Resources	Reclass
7/3/2016	Administrative Assistant	Reclass
7/3/2016	Administrative Assistant	Reclass
7/10/2016	Director of Human Resources	Reclass
Date	Description of position	Name of action type
1/2/2016	Student Tech (S)	Seasonal Hire
1/30/2016	WPC Plant Oper 2	Seasonal Hire
2/11/2016	Reservoir Ranger	Seasonal Hire
2/12/2016	Reservoir Ranger	Seasonal Hire
2/12/2016	Ticket Attendant	Seasonal Hire
2/12/2016	Patrolman	Seasonal Hire
2/12/2016	Reservoir Ranger	Seasonal Hire
2/12/2016	Seasonal Public Safety Of	Seasonal Hire
2/12/2016	Seasonal Public Safety Of	Seasonal Hire
2/12/2016	Patrolman	Seasonal Hire
3/1/2016	Boathouse Attendant	Seasonal Hire
3/2/2016	Maintainer	Seasonal Hire
3/20/2016	Sr Boathouse Attendant	Seasonal Hire
3/20/2016	Recreation Supv	Seasonal Hire
3/27/2016	Ticket Attendant	Seasonal Hire
3/27/2016	Patrolman	Seasonal Hire
3/27/2016	Lifeguard	Seasonal Hire
3/27/2016	Chief Lifeguard	Seasonal Hire
3/27/2016	Sr Boathouse Attendant	Seasonal Hire
3/27/2016	Lifeguard	Seasonal Hire

**THE MDC PERSONNEL STATUS REPORT
CALENDER YEAR 2016**

MDC POSITIONS FILLED BY QUARTER

3/27/2016	Lifeguard	Seasonal Hire
3/27/2016	Seasonal Public Safety Of	Seasonal Hire
3/27/2016	Boathouse Attendant	Seasonal Hire
3/27/2016	Ticket Attendant	Seasonal Hire
3/27/2016	Patrolman	Seasonal Hire
3/27/2016	Lifeguard	Seasonal Hire
3/27/2016	Ticket Attendant	Seasonal Hire
3/27/2016	Ticket Attendant	Seasonal Hire
3/27/2016	Ticket Attendant	Seasonal Hire
3/27/2016	Lifeguard	Seasonal Hire
3/27/2016	Seasonal Public Safety Of	Seasonal Hire
3/27/2016	Boathouse Attendant	Seasonal Hire
3/27/2016	Patrolman	Seasonal Hire
3/27/2016	Patrolman	Seasonal Hire
3/27/2016	Ticket Attendant	Seasonal Hire
3/27/2016	Lifeguard	Seasonal Hire
3/28/2016	Chief Lifeguard	Seasonal Hire
3/30/2016	WPC Plant Oper 2	Seasonal Hire
Date	Description of position	Name of action type
5/8/2016	Intern	Seasonal Hire
5/15/2016	Intern	Seasonal Hire
5/15/2016	Chief Lifeguard	Seasonal Hire
6/4/2016	Intern	Seasonal Hire
6/5/2016	Student Intern	Seasonal Hire
6/5/2016	Intern	Seasonal Hire
6/5/2016	Intern	Seasonal Hire
6/5/2016	Intern	Seasonal Hire
6/16/2016	Intern	Seasonal Hire
6/16/2016	Intern	Seasonal Hire
6/26/2016	Lifeguard	Seasonal Hire
7/1/2016	Lifeguard	Seasonal Hire
7/10/2016	Intern	Seasonal Hire
7/17/2016	Intern	Seasonal Hire
8/6/2016	Student Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Student Intern	Seasonal Hire
8/6/2016	Student Technician	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Student Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Student Intern	Seasonal Hire
8/6/2016	Student Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire

THE MDC PERSONNEL STATUS REPORT		
CALENDER YEAR 2016		
MDC POSITIONS FILLED BY QUARTER		
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/6/2016	Intern	Seasonal Hire
8/13/2016	Intern	Seasonal Hire
9/3/2016	Ticket Attendant	Seasonal Hire
9/3/2016	Intern	Seasonal Hire
9/3/2016	Lifeguard	Seasonal Hire
9/3/2016	Ticket Attendant	Seasonal Hire
9/17/2016	Intern	Seasonal Hire
10/10/2016	Intern	Seasonal Hire
10/17/2016	Intern	Seasonal Hire
10/29/2016	Sr Boathouse Attendant	Seasonal Hire
10/29/2016	Lifeguard	Seasonal Hire
10/29/2016	Sr Boathouse Attendant	Seasonal Hire
10/29/2016	Lifeguard	Seasonal Hire
10/29/2016	Lifeguard	Seasonal Hire
10/29/2016	Boathouse Attendant	Seasonal Hire
10/29/2016	Ticket Attendant	Seasonal Hire
Date	Description of position	Name of action type
10/29/2016	Chief Lifeguard	Seasonal Hire
10/29/2016	Lifeguard	Seasonal Hire
10/29/2016	Chief Lifeguard	Seasonal Hire
10/29/2016	Maintainer	Seasonal Hire
10/29/2016	Recreation Supv	Seasonal Hire
10/29/2016	Ticket Attendant	Seasonal Hire
10/29/2016	Ticket Attendant	Seasonal Hire
10/29/2016	Ticket Attendant	Seasonal Hire
10/29/2016	Lifeguard	Seasonal Hire
10/29/2016	Seasonal Public Safety Officer	Seasonal Hire
10/29/2016	Boathouse Attendant	Seasonal Hire
10/29/2016	Maintainer	Seasonal Hire
10/29/2016	Maintainer	Seasonal Hire
10/29/2016	Patrolman	Seasonal Hire
10/29/2016	Patrolman	Seasonal Hire
10/29/2016	Lifeguard	Seasonal Hire
10/29/2016	Patrolman	Seasonal Hire
10/29/2016	Patrolman	Seasonal Hire
10/29/2016	Lifeguard	Seasonal Hire
10/29/2016	Maintainer	Seasonal Hire
10/29/2016	Seasonal Public Safety Officer	Seasonal Hire

At the end of fiscal year 2016, The MDC has 38 vacant positions and estimates filling 23 positions by the end of fiscal year 2017.