

The 2015 Metropolitan District Commission Report

As required by Senate Bill No. 332

Contained within this report are the following:

- 2015 Water Revenues & Expenditures Report
 - Water revenue & expenditures by source, category and type.
- 2015 Bonds Issued Report
 - A list of all bonds issued for 2015, for each issue, including the financial advisor, and underwriters, whether is competitive, negotiated or privately placed and the issue's face value and net proceeds.
 - A list of all projects receiving financial assistance during the 2015 fiscal year, including each projects purpose, location, and the amount of funds provided by the district.
 - The cumulative value of all bonds issued, and the value of the outstanding bonds and capital projects associated with such bonds.
- 2015 Personnel Status Report
 - MDC's Affirmative Action Policy Statement.
 - Description of the District's affirmative action efforts.
 - Total number of District employees at the end of each quarter for calendar year 2015
 - Listing of District positions vacated and positions filled during each quarter for calendar year 2015.
 - A description of the composition of the District's workforce by race, sex, and occupation.
 - The positions estimated to be vacant and the positions estimated to be filled at the end of the fiscal year.

Metropolitan District Commission
Water Revenues & Expenditures Report
As required by Senate Bill No. 332

WATER REVENUE ANALYSIS

As of Dec 31, 20215

Sale of Water

Domestic	\$	32,226,157
Commercial		10,749,827
Industrial		1,031,816
Public Authorities		2,900,634
Other Water Companies		1,496,654
Water Accrual		516,144
Total Water Sales	\$	48,921,232

Water Customer Service Charge

Domestic	\$	15,626,361
Commercial		1,621,707
Industrial		255,696
Public Authorities		587,086
Other Water Companies		16,736
Total Customer Service Charge	\$	18,107,586

Surcharges

General	\$	1,705,454
Special		179,435
Total Water Surcharges	\$	1,884,889

Other Water Operating Revenues

Hydrant Maintenance	\$	1,152,722
Fire Protection Services		1,756,661
Water Billing Penalties		1,058,088
Total - Other Operating Revenue	\$	3,967,471

Total Operating Revenue 72,881,177

Total Non - Operating Revenue \$ 6,126,485

Total Water Revenue \$ 79,007,662

WATER EXPENDITURE ANALYSIS

As of Dec 31, 20215

Expenditures by Categories

General Government	\$	13,981,067
Engineering & Planning		632,280
Operations		9,078,624
Plants & Maintenance		20,305,507
Employee Benefits & Other		15,169,860
Debt Service		16,897,577
Total Expenditures by Categories	\$	76,064,915

Surplus \$ 2,942,747

Metropolitan District Commission 2015 Bonds Issued Report

As required by Senate Bill No. 332

Public Act 14-21 Sec.6.1

Bond Issuances

Date of Sale	Title	Face Value	Net Proceeds	Financial Advisor	Underwriter	Competitive	Negotiated	Privately Placed
10/22/2015	General Obligation Bonds, Issue of 2015, Series B	\$36,215,000	\$39,451,887.60	First Southwest	Janney Montgomery Scott, LLC	Yes	No	No
3/10/2015	General Obligation Bonds, Issue of 2015	\$66,740,000	\$71,963,506.35	First Southwest	Wells Fargo Bank, NA	Yes	No	No
7/28/2015	General Obligation Bond Anticipation Notes, Series C	\$25,000,000	\$25,130,500.00	First Southwest	TD Securities, LLC	Yes	No	No
2/19/2015	General Obligation Bond Anticipation Notes, Series A	\$81,500,000	\$82,385,905.00	First Southwest	JP Morgan Securities, Inc.	Yes	No	No
2/20/2015	General Obligation Bond Anticipation Notes, Series B	\$35,000,000	\$36,072,400.00	First Southwest	B of A Merrill Lynch	Yes	No	No

Public Act 14-21 Sec.6.2
2015 Financial Assistance

<u>Funding Source</u>	<u>Project</u>	<u>Description</u>	<u>Project ID</u>	<u>Location</u>	2015 <u>Loans</u>	2015 <u>Grants</u>	Total <u>Grants & Loans</u>	2015 <u>Spend</u>	
CWF #214-C	Clean Water Project	Inflow & Infiltration Sewer Rehab	2012 SSO Pilot E- WH	CW1.SSOWHA.02	West Hartford	\$ 539,510.89	\$ -	\$ -	\$ 151,706.72
		Inflow & Infiltration Sewer Rehab	2011 SSO-Wethersfield	CW1.SSOWTH.01	Wethersfield	923,956.34	-	-	-
		Inflow & Infiltration Sewer Rehab	2012 SSO-Newington	CW1.SSONWT.01	Newington	656,414.69	-	-	39,094.30
		Inflow & Infiltration Sewer Rehab	2012 SSO-Windsor	CW1.SSOWND.01	Windsor	42,772.04	-	-	-
		Inflow & Infiltration Sewer Rehab	2012 W. Hartford PR	CW1.SSOWHA.01	West Hartford	83,775.68	-	-	-
		Inflow & Infiltration Sewer Rehab	2012 SSO Pilot D-Wet	CW1.SSOWTH.03	Wethersfield	(264,953.70)	-	-	192,790.71
		Inflow & Infiltration Sewer Rehab	2012 Newinton Lining	CW1.SSONWT.02	Newington	2,002,103.50	-	-	1,035,988.38
		Total					\$ 3,983,579.44	\$ -	\$ 3,983,579.44
CWF #619-CD1	Clean Water Project	Design of South Hartford Conveyance & Storage Tunnel and Sewer Separation Projects	South CSO Convey Tun	CW1.TUNSTH.00	Hartford	\$ 7,926,696.44	\$ 7,926,696.42	\$ -	\$ 11,495,748.80
		Design of South Hartford Conveyance & Storage Tunnel and Sewer Separation Projects	2007 CWP Albany Ave	CW1.NSSUAL.01	Hartford	1,776,848.13	1,776,848.13	-	5,808,843.25
		Design of South Hartford Conveyance & Storage Tunnel and Sewer Separation Projects	Tower Av Area South	CW1.NSSSTOW.02	Hartford	359,335.24	359,335.19	-	697,258.97
		Design of South Hartford Conveyance & Storage Tunnel and Sewer Separation Projects	Franklin Proj #13-B	CW1.SSSFRA.13	Hartford	3,631,429.80	3,631,429.84	-	13,128,812.09
		Design of South Hartford Conveyance & Storage Tunnel and Sewer Separation Projects	Franklin Proj #5-D	CW1.SSSFRA.4D	Hartford	1,936,281.13	1,936,281.14	-	5,967,988.34
		Design of South Hartford Conveyance & Storage Tunnel and Sewer Separation Projects	Farmington Proj #6	CW1.FSSFAR.06	Hartford	713,928.33	713,928.35	-	1,641,945.13
		Total					\$ 16,344,519.07	\$ 16,344,519.07	\$ 32,689,038.14
CWF #626CD1	Clean Water Project	Separate Storm Drainage Pipeline-Homestead, Tower, Burton & Granby	Burton St. Sew Sep	CW1.NSSUAL.E3	Hartford	\$ 402,471.87	\$ 385,979.77	\$ -	\$ -
		Separate Storm Drainage Pipeline-Homestead, Tower, Burton & Granby	Granby St Proj 2 & 5	CW1.NSSGRA.02	Hartford	647,666.36	407,384.52	-	238,932.93
		Separate Storm Drainage Pipeline-Homestead, Tower, Burton & Granby	2007 CWP Homestead	CW1.CONHOM.00	Hartford	2,673.24	-	-	-
		Separate Storm Drainage Pipeline-Homestead, Tower, Burton & Granby	2007 CWP Tower Ave	CW1.NSSSTOW.01	Hartford	4,785.22	-	-	-
		Separate Storm Drainage Pipeline-Homestead, Tower, Burton & Granby	Tower Ave Area #1Des	CW1.NSSSTOW.FD	Hartford	-	-	-	-
		Total					\$ 1,057,596.69	\$ 793,364.29	\$ 1,850,960.98
CWF # 646-C	Clean Water Project	Phase II BNR Upgrade Project	BNR Phase II Upgrade	CW1.WTFHAR.16	Hartford	\$ 983,240.69	\$ 54,841.30	\$ 1,038,081.99	\$ 87,334.02
CWF # 652-D	Clean Water Project	Design of Wet Weather Expansion Project & Rocky Hill Water Treatment Plant Upgrade	2011 Wet Weather Exp	CW1.WTFHAR.18	Hartford	\$ 100,353.71	\$ -	\$ -	\$ 403,481.26
		Design of Wet Weather Expansion Project & Rocky Hill Water Treatment Plant Upgrade	BNR Phase II Upgrade	CW1.WTFHAR.16	Hartford	145,670.24	80,261.38	-	87,334.02
		Design of Wet Weather Expansion Project & Rocky Hill Water Treatment Plant Upgrade	2013 RHWPCF Cap & Up	CW2.WTFRKH.04	Rocky Hill	267,742.41	46,961.00	-	9,981,463.81
		Total					\$ 513,766.36	\$ 127,222.38	\$ 640,988.74
CWF # 652-C	Clean Water Project	HWPCF Expansion Upgrade	2011 Wet Weather Exp	CW1.WTFHAR.18	Hartford	\$ 2,846,417.52	\$ 1,587,600.72	\$ -	\$ 403,481.26
		HWPCF Expansion Upgrade	2013 WWEP	CW1.WTFHAR.20	Hartford	16,723,380.45	9,635,568.28	-	22,887,533.47
		HWPCF Expansion Upgrade	ASH HAND & MERCURY	CW1.WTFHAR.14	Hartford	5,543,352.33	1,385,838.08	-	7,416,016.98
		HWPCF Expansion Upgrade	2014 WWEP #2012-21	CW2.WTFHAR.21	Hartford	146,800.65	86,623.82	-	3,892,441.16
		HWPCF Expansion Upgrade	South CSO Convey Tun	CW1.TUNSTH.00	Hartford	-	-	-	11,495,748.80
		Total					\$ 25,259,950.95	\$ 12,695,630.90	\$ 37,955,581.85
CWF#657-C	Clean Water Project	Rocky Hill WPCF and Hartford WPCF Upgrades	2013 RHWPCF Cap & Up	CW2.WTFRKH.04	Rocky Hill	\$ 5,620,134.72	\$ 1,529,254.31	\$ -	\$ 9,981,463.81
		Rocky Hill WPCF and Hartford WPCF Upgrades	2014 WWEP #2012-21	CW2.WTFHAR.21	Hartford	1,625,695.65	927,218.38	-	3,892,441.16
		Total					\$ 7,245,830.37	\$ 2,456,472.69	\$ 9,702,303.06

2015 Financial Assistance

<u>Funding Source</u>	<u>Project</u>	<u>Description</u>	<u>Project ID</u>	<u>Location</u>	2015 Loans	2015 Grants	Total Grants & Loans	2015 Spend	
DWSRF 2013-7013	Water Project	Water Main Replacement - Linden, Capitol, Broad	2011 General Purpose Water	WAT.CW1292.02	Hartford	\$ -	\$ -	\$ -	6,354.35
		Water Main Replacement - Linden, Capitol, Broad	2010 General Purpose Water	WAT.CW1244.02	Hartford	-	-	-	10,657.99
		Water Main Replacement - Linden, Capitol, Broad	2007 Non-CSO-related Assets	CWN0001181	Hartford	851,639.93	67,057.84	-	41,370.22
		Total				\$ 851,639.93	\$ 67,057.84	\$ 918,697.77	\$ 58,382.56
DWSRF 2013-7014	Water Project	Water Main Replacement-Franklin #5	2012 CWP Water Main Replacement-South Maple Ave Area East, Hartford	WAT.CW1336.01	Hartford	\$ 452,501.49	\$ 35,633.93	\$ -	91,521.79
		Water Main Replacement-Franklin #6	2012 CWP Water Main Replacement-South Maple Ave Area West, Hartford	WAT.CW1335.01	Hartford	-	-	-	1,024,680.30
		Total				\$ 452,501.49	\$ 35,633.93	\$ 488,135.42	\$ 1,116,202.09
DWSRF 2013-7015	Water Project	Water Main Replacement - Franklin #13	2010/2011 (breakout) CWP Water Main Replacement - Warner Street/Wethersfield Ave/Mannz Street, Hartford	WAT.CW1279.01	Hartford	\$ 1,852,070.57	\$ 145,848.05	\$ -	482,834.07
		Water Main Replacement - Franklin #14	2011 CWP - Water Main Replacements	WAT.CW1315.30	Hartford	-	-	-	680,415.22
		Water Main Replacement - Franklin #15	2013 Water Main Replacement Franklin 13	WAT.CW1279.10	Hartford	-	-	-	1,254,899.38
		Total				\$ 1,852,070.57	\$ 145,848.05	\$ 1,997,918.62	\$ 2,418,148.67
DWSRF 2013-7017	Water Project	Water Main Replacement- Farmington #6	2010 / 2011 (Breakout) CWP Water Main Replacement - Farmington Ave, Hartford	WAT.CW1281.01	Hartford	\$ 792,647.25	\$ 62,419.91	\$ 855,067.16	638,891.15
DWSRF 2013-7019	Water Project	Water Main Replacement - Cleveland Ave/Tower South, Hartford	2010 CWP Water Main Replacement - Cleveland Ave/Main Street, Hartford	WAT.CW1282.01	Hartford	\$ 79,998.44	\$ 2,761.76	\$ 82,760.20	181,065.93
DWSRF 2013-7021	Water Project	Water Main Replacement-Upper Albany #1 area	2010 CWP Water Main Replacement - Guilford, Pliny, Mather, Winter, Brook, and Bedford, Hartford	WAT.CW1276.01	Hartford	\$ -	\$ -	\$ -	40,235.74
		Water Main Replacement-Upper Albany #1 area	2011 CWP - Water Main Replacements	WAT.CW1315.20	Hartford	617,496.22	48,626.99	-	580,319.07
		Total				\$ 617,496.22	\$ 48,626.99	\$ 666,123.21	\$ 620,554.81
DWSRF 2014-7026	Water Project	Water Main Replacement - Retreat Ave	2012 Wtr Main Replacement - Retreat Ave	WAT.CW1345.01	Hartford	77,341.75	6,090.56	83,432.31	146,844.15
DWSRF-2014-7029	Water Project	Buckingham, Newington & Vexation Hill Pump Station Upgrades	2012 Pump Station Upgrades - Newington, Newington and Orchard Street, Glastonbury	WAT.CW1333.01	Newington/Glastonbury	\$ 1,383,434.97	\$ 108,943.65	\$ -	1,852,758.60
		Buckingham, Newington & Vexation Hill Pump Station Upgrades	2010 Water Treatment Facility Upgrade Program	WAT.CW1269.01	Newington/Glastonbury	152,691.50	12,024.25	-	1,078,026.26
		Buckingham, Newington & Vexation Hill Pump Station Upgrades	2011 Water Pump Station Improvements	WAT.CW1309.01	Newington/Glastonbury	4,431.94	349.00	-	91,674.81
		Buckingham, Newington & Vexation Hill Pump Station Upgrades	2013 Buckingham Water Pump Station, Glastonbury	WAT.CW1364.01	Glastonbury	519,979.77	40,947.71	-	515,958.28
		Total				\$ 2,060,538.18	\$ 162,264.61	\$ 2,222,802.79	\$ 3,538,417.95
DWSRF 2014-7030	Water Project	Reservoir #6 Bloomfield Phase II WTP Improvements	2010 Water Treatment Facility Upgrade Program	WAT.CW1269.01	Bloomfield	\$ 1,187,575.19	\$ 93,519.95	\$ 1,281,095.14	1,078,026.26
DWSRF 2014-7031	Water Project	Wickham Hill Storage Basins - Phase I Improvements	2013 Wickham Hill Basins, East Hartford	WAT.CW1366.01	East Hartford	\$ 1,728,168.13	\$ 136,090.93	\$ 1,864,259.06	1,153,828.37
DWSRF 2014-2032	Water Project	West Hartford WTF North Storage Basin	2011 West Hartford Water Treatment Facility North Storage Tank Installation	WAT.CW1314.01	West Hartford	\$ 1,725,377.22	\$ 135,871.12	\$ 1,861,248.34	1,746,536.71
Grand Total						\$ 66,813,837.94	\$ 33,368,236.28	\$ 100,182,074.22	

Public Act 14-21 Sec.6.3
Cumulative Value of Bonds Issued

<u>Date of Issue</u>	<u>Purpose</u>	Debt		<u>Capital Projects Associated with Issue</u>
		<u>Original Issue</u>	<u>Outstanding 12/31/2015</u>	
6/1/2008	General Purpose, Issue of 2008	\$80,000,000	\$52,000,000	See Exhibit A, page 1
6/1/2010	Refunding Bonds-2010	\$12,845,000	\$8,875,000	See Exhibit A, page 2
7/15/2010	General Purpose, Series A 2010	\$91,900,000	\$74,699,987	See Exhibit A, pages 3-5
7/15/2010	General Purpose, Series B 2010	\$46,200,000	\$41,600,000	See Exhibit A, page 5.b
2/14/2013	General Purpose, Series A 2013	\$30,235,000	\$27,205,000	See Exhibit A, pages 6-7
2/14/2013	General Purpose, Series B 2013	\$25,030,000	\$22,520,000	See Exhibit A, page 8
6/19/2013	Clean Water Project Revenue Bonds-2013	\$85,000,000	\$83,000,000	See Exhibit A, page 9
8/6/2014	General Purpose, Series A 2014	\$47,735,000	\$45,350,000	See Exhibit A, pages 10-11
8/6/2014	General Purpose, Series B 2014	\$14,845,000	\$12,470,000	See Exhibit A, pages 12-13
11/14/2014	Clean Water Project Revenue Bonds-2014	\$140,000,000	\$137,490,000	See Exhibit A, page 14
3/19/2015	General Purpose, Issue of 2015	\$66,740,000	\$66,740,000	See Exhibit A, pages 15-17
11/3/2015	General Purpose, Series B 2015	\$36,215,000	\$36,215,000	See Exhibit A, pages 18-19
Cumulative Value 12/31/2015		<u><u>\$676,745,000</u></u>	<u><u>\$608,164,988</u></u>	

EXHIBIT A

CAPITAL PROJECT LIST

USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	BANs Maturing 6/12/2008	The Bonds	Authorized But Unissued
Water Projects					
GPW 1999	\$3,608,327		\$340,000	\$340,000	\$3,268,327
GPW 2001	367,234		220,000	220,000	147,234
GPW 2002	5,843,689	243,549	1,790,000	1,990,000	3,610,140
GPW 2004	4,375,000	500,000	1,910,000	1,910,000	1,965,000
GPW 2005	2,850,000		1,800,000	2,010,000	840,000
GPW 2006	2,600,000		560,000	560,000	2,040,000
1999 West Hartford Water Treatment Plant	5,000,000	2,230,000	2,770,000	2,770,000	0
Electrical Upgrades - Bloomfield Plant	1,565,000		1,450,000	1,450,000	115,000
Filter Expansion - Bloomfield Plant	600,000		410,000	460,000	140,000
Chemical Feed System - West Hartford Plant	375,000		330,000	330,000	45,000
Improvements - Bloomfield Plant	3,600,000		1,340,000	2,790,000	810,000
2005 Radio Based Meter Reading	1,700,000		1,280,000	1,280,000	20,000
Water Supply Plant & Site Improvements	700,000		130,000	130,000	570,000
Richard's Corner Dam Gatehouse	600,000		580,000	580,000	20,000
Raw Water Bypass	1,000,000		800,000	800,000	200,000
2006 Water Treatment Plant Improvements	1,100,000		770,000	870,000	230,000
2006 Radio Based Meter Reading	4,200,000		3,690,000	3,690,000	510,000
2006 Water Pump Station Improvements	1,000,000		100,000	100,000	900,000
2006 Paving	1,200,000		1,100,000	1,100,000	100,000
2007 Paving Program	2,100,000		2,100,000	2,100,000	0
2007 Treatment Plant Upgrades	1,100,000		150,000	200,000	900,000
Capital Equipment	1,500,000		1,500,000	1,500,000	0
Improvements - Bloomfield Plant	5,000,000		5,000,000	5,000,000	0
2007 Water Administration	450,000		150,000	427,000	23,000
2007 Planning and Testing	1,300,000		1,300,000	1,300,000	0
2007 Water Asset Management	5,000,000		5,000,000	3,000,000	2,000,000
2007 Radio Frequency	5,000,000			3,808,000	1,192,000
2008 Radio Frequency	5,000,000			1,000,000	4,000,000
2008 Security Improvements - West Hartford	2,500,000			2,403,000	100,000
Total Water Projects	\$70,834,250	\$2,973,549	\$36,570,000	\$44,115,000	\$23,745,701
Sewer Projects					
GPS 1997	3,302,500	2,660,000	10,000	10,000	632,500
GPS 1998	3,000,000	2,605,000	10,000	10,000	385,000
GPS 1999	3,300,000	2,385,000	20,000	20,000	895,000
GPS 2000	3,300,000	2,066,225	180,000	180,000	1,053,775
GPS 2001	2,350,000	1,925,000	310,000	310,000	115,000
GPS 2002	2,590,000	942,000	890,000	890,000	758,000
GPS 2003	1,600,000	50,000	600,000	600,000	950,000
GPS 2004	2,860,000	310,912	850,000	850,000	1,699,088
GPS 2005	2,750,000	4,000	980,000	980,000	1,766,000
GPS 2006	3,300,000		420,000	420,000	2,880,000
GPS 2007	700,000		10,000	10,000	690,000
CT River Cleanup	80,000,000	78,583,195	1,416,000	1,416,000	805
Improvements - Water Pollution Control	5,000,000	4,920,000	70,000	70,000	10,000
Biosolids Materials Program Upgrades	5,000,000	4,368,890	80,000	80,000	51,110
Process Controls System Design	1,000,000	809,000	180,000	180,000	11,000
Improvements - Dissolved Air Flotation	2,000,000	1,843,000	70,000	70,000	87,000
Upper Albany	2,225,000		1,590,000	1,590,000	635,000
2003 Rocky Hill Headworks	4,640,000		4,640,000	4,640,000	0
Incinerator Modif Compliance	3,750,000	1,912,000	940,000	940,000	898,000
Improvements - Process Control Systems	4,090,000		1,470,000	4,000,000	90,000
HWPCP Chlorine Tox Elimination	400,000		50,000	50,000	350,000
Improvements - WPCP Infrastructure	1,100,000	153,000	880,000	880,000	67,000
Biosolids Conveying Program	650,000		600,000	600,000	50,000
Sludge Processing Building Odor Control	1,700,000		380,000	480,000	1,220,000
2006 Improvements - Wastewater	2,200,000		270,000	270,000	1,930,000
2006 Improvements - Incinerator	5,000,000		119,000	119,000	4,881,000
2006 Improvements - Wastewater Pump Station	1,000,000		150,000	150,000	850,000
2006 Sewer Inspection CMOM	5,000,000		5,000,000	5,000,000	0
2007 A.M. Waste Administration	100,000		60,000	60,000	40,000
2008 A.M. Waste Administration	400,000			400,000	0
Total Sewer Projects	\$154,307,500	\$106,037,222	\$22,245,000	\$25,275,000	\$22,595,278
Combined Funding Projects					
Improvements - Headquarters	1,500,000		1,070,000	1,070,000	430,000
2006 Improvements - Plants & Buildings	1,000,000			1,000,000	0
2007 Improvements - Plants & Buildings	3,450,000		140,000	1,140,000	2,310,000
Pump Station Assessment	200,000		200,000	200,000	0
2005 Info System	2,700,000		1,870,000	1,870,000	830,000
2006 Improvements - Information Technology	1,800,000			1,800,000	0
Replacement - Information Systems Equipment	700,000			700,000	0
2006 Long Term Strategic Initiative	1,100,000		330,000	330,000	770,000
2006 Replacement - Emergency Generator	300,000		50,000	50,000	250,000
2006 Replacement - Capital Equipment	1,400,000		1,350,000	1,350,000	50,000
Document Management	1,100,000			1,100,000	0
Total Combined Funding Projects	\$15,350,000	\$0	\$5,010,000	\$10,610,000	\$4,640,000
Total	\$240,391,750	\$109,010,771	\$63,825,000	\$80,000,000	\$51,380,979

Full Budget Report, 2001-2002
 REPRODUCED 12/2000

(2)

Use of Proceeds

Project	Amount Authorized	This Issue	Bonds Previously Issued	Authorized But Unissued After This Issue	Grants/Contributions Received	Net Authorized But Unissued After This Issue
Water						
Automated Meter Reading	\$13,000,000	\$ 278,000	\$11,450,000	\$1,272,000	\$ 750,000	\$ 522,000
Water Supply Improvements	1,650,000	985,000	500,000	165,000	-	165,000
Bloomfield Water Treatment Facility Improvements	5,000,000	846,000	-	4,154,000	-	4,154,000
West Hartford Water Treatment Facility Improvements	5,000,000	530,000	-	4,470,000	-	4,470,000
Water Treatment Facilities Improvements	4,000,000	121,000	-	3,879,000	-	3,879,000
Farmington Avenue Water Main Replacement	2,500,000	1,678,000	-	822,000	-	822,000
Total Water Projects	31,150,000	4,438,000	11,950,000	14,762,000	750,000	14,012,000
Sewer						
Connecticut River Cleanup Program - Phase II Planning	2,000,000	609,000	1,170,000	221,000	-	221,000
Water Pollution Control Facility Improvements	5,000,000	470,000	3,900,000	630,000	-	630,000
Water Pollution Control Facility Infrastructure Improvement Program	1,600,000	200,000	1,400,000	-	-	-
Improvements to Incinerator No. 1	5,000,000	4,636,000	-	364,000	-	364,000
Biosolids Receiving Station	2,000,000	1,638,000	-	362,000	-	362,000
Process Control Systems Design	1,000,000	564,000	-	436,000	-	436,000
Hartford Water Pollution Control Facility Electrical System Improvements - Phase I	5,000,000	1,284,000	530,000	3,186,000	2,409,000	777,000
Dissolved Air Flotation Thickening Process Improvements	2,000,000	1,843,000	-	157,000	-	157,000
Incineration Systems Integration	2,000,000	1,947,000	-	53,000	-	53,000
Connecticut River Cleanup Program	80,000,000	1,000,000	45,411,741	33,588,259	24,962,916	8,625,343
Incineration Process Improvements	4,400,000	908,000	2,800,000	692,000	556,723	135,277
Regional Solids Receiving Facility	5,000,000	88,000	4,232,214	679,786	51,848	627,938
Biosolids Material Handling Systems Upgrade	5,000,000	1,509,000	-	3,491,000	2,068,000	1,423,000
Inflow and Infiltration Removal Program	5,000,000	437,000	700,000	3,863,000	-	3,863,000
Construction of Gravity Thickening Facility	5,000,000	367,000	-	4,633,000	4,633,000	0
Incinerator Modifications for Regulatory Compliance	3,750,000	1,912,000	-	1,838,000	-	1,838,000
Dewatering System Improvements: Centrifuge Rotating Assembly	700,000	513,000	-	187,000	-	187,000
Hartford Water Pollution Control Facility Electrical System Improvements - Phase II	1,500,000	433,000	-	1,067,000	-	1,067,000
Hartford Water Pollution Control Facility Electrical System Improvements - Phase III	1,500,000	489,000	-	1,011,000	-	1,011,000
Process Control System Improvements and Automation: Effluent Pumping Station, PLC Replacement	500,000	200,000	-	300,000	-	300,000
Total Sewer Projects	137,950,000	21,047,000	60,143,955	56,759,045	34,681,487	22,077,558
Combined Funding Projects						
Headquarters Modifications	2,500,000	615,000	1,200,000	685,000	250,000	435,000
Total Projects	\$171,600,000	\$26,100,000	\$73,293,955	\$72,206,045	\$35,681,487	\$36,524,558

USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	The Bonds	Authorized But Unissued
<u>Water Projects</u>				
Water Treatment Facility Improvements.....	\$4,000,000	\$2,371,000	\$375,000	\$1,254,000
Dam Safety Improvements.....	5,000,000	0	326,000	4,674,000
1999 Bloomfield Water Treatment Facility.....	5,000,000	2,546,000	1,161,000	1,293,000
1999 West Hartford Water Treatment Facility.....	5,000,000	4,070,000	64,000	866,000
GPW 2001.....	367,234	220,000	3,000	144,234
GPW 2002.....	5,843,689	2,090,000	53,000	3,700,689
GPW 2003.....	3,175,000	1,285,334	1,200,000	689,666
GPW 2004.....	4,375,000	2,410,000	1,330,000	635,000
Electrical Upgrades - Bloomfield Plant.....	1,565,000	1,450,000	35,000	80,000
Bloomfield Water Treatment Facility.....	600,000	460,000	129,000	11,000
Chemical Feed System - West Hartford.....	375,000	330,000	17,000	28,000
GPW 2005.....	2,850,000	2,010,000	800,000	40,000
2005 Water Distribution System Improvements.....	3,000,000	0	319,000	2,681,000
2005 Water Supply Plant & Site Improvements.....	700,000	130,000	46,000	524,000
Richard's Corner Gate House.....	600,000	580,000	17,000	3,000
2005 Radio Based Meter Reading.....	1,300,000	1,280,000	20,000	0
Raw Water Bypass Removal.....	1,500,000	800,000	400,000	300,000
GPW 2006.....	2,600,000	560,000	618,000	1,422,000
2006 Water Treatment Facility Improvements.....	1,100,000	870,000	170,000	60,000
2006 Water Pump Station Improvements.....	1,500,000	100,000	1,244,000	156,000
2006 Replacement 36" Water Main - Hartford.....	4,700,000	0	232,000	4,468,000
2006 Paving.....	1,200,000	1,100,000	100,000	0
GPW 2007.....	3,400,000	0	910,000	2,490,000
2007 Water Supply Facility Improvements.....	1,450,000	0	1,070,000	380,000
2007 Radio Based Frequency Automation.....	5,000,000	3,808,000	864,000	328,000
2007 Treatment Plant Upgrades.....	1,100,000	200,000	575,000	325,000
2007 Water Administration.....	450,000	427,000	23,000	0
CSO Related Assets 2007.....	5,000,000	0	1,680,000	3,320,000
GPW 2008.....	4,250,000	0	1,071,000	3,179,000
2008 Radio Based Frequency Automation.....	5,000,000	1,000,000	328,000	3,672,000
2008 Capital Equipment.....	1,800,000	0	1,800,000	0
2008 Water Administration.....	500,000	0	350,000	150,000
Water Main Replacement - Farmington Avenue.....	1,000,000	0	50,000	950,000
2008 Transmission Valve Replacement.....	2,000,000	0	500,000	1,500,000
2008 Filtered Water Filtration.....	2,000,000	0	400,000	1,600,000
2008 Water Supply Plant & Site Improvements.....	2,200,000	0	121,000	2,079,000
2008 East Farmington Water Main Replacement.....	3,500,000	0	956,000	2,544,000
2008 Paving.....	3,500,000	0	3,500,000	0
GPW 2009.....	3,515,000	0	2,424,000	1,091,000
2009 Radio Based Frequency Automation.....	5,000,000	0	4,283,000	717,000
2009 Transmission Valve Replacement.....	3,500,000	0	100,000	3,400,000
2009 Water Main Gate Replacement.....	2,300,000	0	100,000	2,200,000
2009 Water Main Replacement - Oak Street.....	1,150,000	0	650,000	500,000
2009 Water Main Replacement - Mansfield Street.....	1,495,000	0	325,000	1,170,000
2009 Paving.....	3,000,000	0	2,842,000	158,000
2009 Water Treatment Facility Improvements.....	2,785,000	0	330,000	2,455,000
2010 Radio Based Frequency Automation.....	4,846,400	0	500,000	4,346,400
2010 Water Main Replacement - Hartford.....	1,000,000	0	100,000	900,000
2010 Water Main Replacement - West Hartford.....	400,000	0	100,000	300,000
2010 Water Main Replacement - East Hartford.....	1,000,000	0	100,000	900,000
2010 Paving.....	3,000,000	0	500,000	2,500,000
Total Water Projects.....	\$131,492,323	\$30,097,334	\$35,211,000	\$66,183,989

<u>Sewer Projects</u>				
LTCP Program Management.....	800,000	195	713,000	86,805
CSO Abatement (82-2).....	5,000,000	1,310,000	182,000	3,508,000
Combined Sewer Separation.....	5,000,000	1,529,000	729,000	2,742,000
CSO LTCP Dep Applications.....	5,000,000	10,790	965,000	4,024,210
CT River Cleanup Phase II 1995.....	3,000,000	1,863,367	1,136,000	633
Improvements - Water Pollution Control.....	5,000,000	4,990,000	10,000	0
Biosolids Material Handling Systems Upgrade.....	5,000,000	2,099,000	4,000	2,897,000
GPS 1997.....	3,493,192	520,000	6,000	2,967,192
GPS 1999.....	3,307,500	20,000	10,000	3,277,500
Overflow Alarm Gate Repair 1999.....	4,950,000	400,000	407,000	4,143,000
Inflow & Infiltration Remodel.....	5,000,000	3,095,462	1,588,000	316,538
Process Control System Design.....	1,000,000	989,000	2,000	9,000
Upper Albany - Phase I.....	2,225,000	1,590,000	10,000	625,000
Safety & Regulatory Upgrades - Rocky Hill.....	1,000,000	0	225,000	775,000
Storm Drainage Improvements - Wethersfield.....	4,341,000	3,154,295	1,079,000	107,705
Incinerator Modifications Compliance.....	3,750,000	2,852,000	160,000	738,000
HWPCF Electric Phase III.....	1,500,000	1,064,361	300,000	135,639
GPS 2000.....	3,300,000	180,000	201,000	2,919,000
GPS 2002.....	2,590,000	1,832,000	31,000	727,000
Wethersfield Pump Station Replacement 2002.....	4,400,000	2,700,393	685,000	1,014,607
Upper Albany Avenue CSO 2002.....	4,360,000	2,050,939	2,093,000	216,061
Nutrient Removal 2002.....	300,000	272,750	18,000	9,250
GPS 2003.....	1,600,000	650,000	308,000	642,000
Upper Albany Avenue 2003.....	5,000,000	0	284,000	4,716,000
GPS 2004.....	2,860,000	1,172,983	11,000	1,676,017
Pump Station Replacement 2004.....	3,350,000	4,350	2,695,000	650,650
Interim Nitrogen Removal 2004.....	1,300,000	1,181,080	112,000	6,920
Tower Brook Construction 2004.....	2,235,000	0	397,000	1,838,000
Electrical Distribution - Phase III.....	1,560,000	0	1,360,000	200,000
2004 WPCF Infrastructure.....	1,100,000	1,033,000	10,000	57,000
HWPCP Chlorine Tox Elimination.....	165,000	50,000	100,000	15,000
GPS 2005.....	2,750,000	980,000	760,000	1,010,000
Fishfy Pump Station 2005.....	5,000,000	3,394,102	513,000	1,092,898
Combined Sewer Separation 2005.....	3,100,000	1,709,781	9,000	1,381,219
Combined Sewer LT Control Plan 2005.....	3,500,000	1,861,809	1,442,000	196,191
Inflow and Infiltration Master Plan 2005.....	5,000,000	1,310,316	2,195,000	1,494,684
Sludge Processing Building Odor Control.....	1,700,000	480,000	59,000	1,161,000
Nitrogen Reduction Program.....	4,300,000	963,131	185,000	3,151,869
GPS 2006.....	3,300,000	1,086,527	2,132,000	81,473
2006 Improvements - Wastewater.....	2,200,000	297,106	1,107,000	795,894
2006 Improvements - Incinerator.....	5,000,000	119,000	915,000	3,966,000
2006 Improvements - Wastewater Pump Station.....	1,000,000	150,000	36,000	814,000
SSO Engineering Design 2006.....	5,000,000	2,313,936	2,501,000	185,064
SSO Newington 2006.....	5,000,000	3,955,832	327,000	717,168
SSO West Hartford 2006.....	5,000,000	4,451,066	342,000	206,934
SSO Rocky Hill 2006.....	5,000,000	104,885	569,000	4,326,115
SSO Wethersfield 2006.....	5,000,000	269,310	1,759,000	2,971,690
SSO Windsor 2006.....	5,000,000	154,396	462,000	4,383,604
GPS 2007.....	3,600,000	10,000	644,000	2,946,000
2007 Wastewater Treatment.....	4,600,000	0	584,000	4,016,000
CMOM 2007.....	2,050,000	0	2,005,000	45,000
CMOM Equipment and Staff 2008.....	5,000,000	0	3,114,000	1,886,000
GPS 2008.....	4,000,000	0	472,000	3,528,000
2008 Scada Systems.....	2,500,000	0	100,000	2,400,000
2008 WPC Infra Replacement.....	2,000,000	0	678,000	1,322,000
CMOM Compliance 2008.....	5,000,000	0	834,000	4,166,000
GPS 2009.....	3,507,000	0	903,000	2,604,000
CMOM Equipment and Staff 2009.....	5,000,000	0	1,325,000	3,675,000
CMOM Compliance 2009.....	5,000,000	0	304,000	4,696,000
CMOM 2010.....	2,000,000	0	400,000	1,600,000
Total Sewer Projects.....	\$204,593,692	\$60,226,162	\$42,507,000	\$101,860,530

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Combined Funding Projects

2005 Facility Renovations.....	1,500,000	1,070,000	285,000	145,000
2005 Computr System Improvements.....	2,700,000	1,870,000	830,000	0
Long Term Strategic Initiatives 2006.....	1,100,000	330,000	770,000	0
2006 Emergency Generator Replacement.....	300,000	50,000	250,000	0
2006 Capital Equipment Replacement.....	1,400,000	1,350,000	50,000	0
Vehicle & Equipment Replacement.....	1,956,500	0	1,867,000	89,500
2008 Security Systems Upgrade.....	800,000	0	500,000	300,000
2008 Pump Station Replacement.....	800,000	0	100,000	700,000
Facility Renovations.....	3,450,000	1,140,000	1,708,000	602,000
Facility Improvements.....	1,500,000	0	1,000,000	500,000
2009 Facility & Building Rebovations.....	1,000,000	0	760,000	240,000
2009 Information System Upgrade.....	1,222,500	0	1,222,000	500
2009 Long Term Strategic Initiative.....	1,000,000	0	200,000	800,000
RFD/Bar Coding 2009.....	1,725,000	0	575,000	1,150,000
2010 Information System Improvements - No. 1.....	3,600,000	0	932,000	2,668,000
2010 Information System Improvements - No. 2.....	2,000,000	0	333,000	1,667,000
2010 Facility & Equipment Improvements.....	444,000	0	50,000	394,000
2010 HQ Renovations.....	1,300,000	0	500,000	800,000
2010 Interest & Debt Costs.....	2,800,000	0	1,750,000	1,050,000
2010 Survey & Inspection.....	2,000,000	0	500,000	1,500,000
Total Combined Funding Projects.....	\$32,598,000	\$5,810,000	\$14,182,000	\$12,606,000

Clean Water Projects

CWF Projects 2006.....	<u>\$800,000,000</u>	<u>\$38,212,216</u>	<u>\$46,200,000</u>	<u>\$715,587,784</u>
Total Clean Water Projects.....	\$800,000,000	\$38,212,216	\$46,200,000	\$715,587,784
Total.....	\$1,168,684,015	\$134,345,712	\$138,100,000	\$896,238,303

B

RATINGS

The District received a credit rating of "Aa1" from Moody's Investors Service, Inc. ("Moody's") and "AA+" from Standard and Poor's, a division of McGraw-Hill Companies, Inc. ("S&P"), on the Bonds. The District furnished to the rating agencies certain information and materials, some of which may not have been included in this Official Statement.

The ratings will reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45th Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse affect on the marketability or market price of the District's bonds and notes, including the Bonds.

TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income retroactive to the date of issuance of the Bonds. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to comply with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

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USE OF BOND PROCEEDS

SERIES A BONDS

Project	Amount Authorized	Previously Bonds/Grants/Contributions	Notes Maturing 02/14/13	Notes Maturing 06/20/13	Series A Bonds This Issue	Authorized But Unissued
Water Projects						
2000 Dam Safety Improvements, No 2 Dam.....	\$5,000,000	\$326,000	\$225,000	\$70,000	\$211,000	\$4,379,000
2005 Water Supply Plant & Site Improvements.....	700,000	176,000	405,000	94,000	380,000	25,000
2005 Water Distribution System Improvements.....	3,000,000	319,000	50,000	564,000	47,000	2,067,000
2005 Raw Water Bypass.....	1,500,000	1,200,000	2,000	2,000	2,000	296,000
GPW 2006.....	2,600,000	1,178,000	352,000	110,000	530,000	960,000
2006 Water District Improvements.....	3,800,000	0	1,731,000	288,000	1,623,000	1,781,000
2006 Water Treatment Facility Improvements.....	1,100,000	1,040,000	41,000	10,000	39,000	9,000
GPW 2007.....	3,400,000	910,000	1,355,000	291,000	1,252,000	864,000
2007 Water Supply Facility Improvements.....	1,450,000	1,070,000	300,000	49,000	281,000	31,000
2007 CSO Related Assets.....	3,000,000	2,684,545	0	282,000	0	2,033,455
2007 Treatment Facility Upgrades.....	1,100,000	775,000	30,000	\$1,000	28,000	214,000
2007 Non CSO Related Assets.....	5,000,000	3,000,000	0	8,000	0	1,992,000
GPW 2008.....	4,250,000	1,071,000	847,000	523,000	794,000	1,809,000
2008 Planning & Testing.....	600,000	0	0	37,000	0	563,000
2008 Water Supply Facility Improvements.....	2,200,000	121,000	345,000	648,000	324,000	1,086,000
2008 CSO Related Assets.....	5,000,000	0	670,000	2,485,000	628,000	1,845,000
2008 AM-Non CSO.....	5,000,000	0	0	2,924,000	0	2,076,000
2008 Farmington Avenue Water Main.....	1,000,000	50,000	120,000	282,000	113,000	548,000
2008 East Farmington Water Main.....	3,500,000	956,000	234,000	0	220,000	2,310,000
2008 Filtered Water Basin Interconnection.....	2,000,000	400,000	1,090,000	0	1,022,000	510,000
2009 Farmington Water Main Installation West Hartford.....	1,380,000	0	0	85,000	0	1,295,000
2009 Paving Program.....	3,000,000	2,842,000	148,000	0	139,000	10,000
2009 Non-CSO Related Assets.....	5,000,000	0	720,000	1,097,000	675,000	3,183,000
2009 CSO Related Assets.....	5,000,000	0	60,000	2,527,000	56,000	2,413,000
2009 Radio Frequency Automated Meter.....	5,000,000	3,612,000	0	510,000	0	878,000
2009 Transmission Valve Replacement.....	3,500,000	100,000	0	100,000	0	3,300,000
GPW 2010.....	3,251,000	0	0	286,000	0	2,965,000
2010 Dam Safety - Nepaug, Phelps Brook, East Dike.....	4,944,000	0	0	45,000	0	4,899,000
2010 Water Main Replacement Bloomfield.....	400,000	0	150,000	57,000	141,000	193,000
2010 Water Facilities Security & Upgrade.....	4,492,000	0	520,000	744,000	488,000	3,228,000
2010 Water Main Replacement - Cleveland Avenue.....	2,033,000	0	0	184,000	0	1,849,000
2010 Water Main Replacement - Wethersfield Avenue.....	2,692,000	0	0	96,000	0	2,596,000
2010 Water Main Replacement - Norwood Road.....	125,000	0	3,000	0	3,000	122,000
2010 Water Main Replacement Galford, Etc. Hartford.....	3,107,000	0	0	118,000	0	2,989,000
2010 Water Main Replacement Warner, Etc. Hartford.....	1,788,000	0	0	367,000	0	1,421,000
2010 Water Main Replacement West Hartford.....	400,000	100,000	26,000	0	24,000	274,000
2010 Paving Program.....	3,000,000	500,000	2,441,000	10,000	2,289,000	49,000
2010 Water Supply Facility Improvements.....	2,500,000	0	500,000	1,438,000	469,000	562,000
2010 Water Treatment Facility Upgrade.....	4,953,350	0	573,000	878,000	537,000	3,502,350
GPW 2011.....	1,000,000	0	0	256,000	0	744,000
2011 CWP Water Main Rehabilitation - Fenway Street.....	370,000	0	0	261,000	0	109,000
2011 Ground Water Development.....	5,000,000	0	0	25,000	0	4,975,000
2011 Water Main Replacement - Mountain Road.....	400,000	0	19,000	0	18,000	381,000
2011 Water Main Replacement - Colony Road.....	700,000	0	0	32,000	0	668,000
2011 Water Main Replacement - Pine and Auburn Rd.....	700,000	0	0	37,000	0	663,000
2011 Water Main Replacement - Cottage Grove Road.....	1,450,000	0	0	44,000	0	1,406,000
2011 Water Main Replacement - Longview Dr & Peasant Ln.....	1,700,000	0	0	51,000	0	1,649,000
2011 Water Storage Upgrades - Phase I.....	2,500,000	0	0	23,000	0	2,477,000
2011 Water Treatment Facility Upgrades.....	1,000,000	0	0	135,000	0	865,000
2011 Paving Program.....	3,000,000	0	1,380,000	1,554,000	1,294,000	66,000
2012 CWP Water Main Replacement - South Maple Ave E.....	2,750,000	0	0	290,000	0	2,460,000
2012 CWP Water Main Replacement - South Maple Ave W.....	4,000,000	0	0	293,000	0	3,707,000
2012 Dam Safety Improvements - Goodwin & Saville.....	2,040,000	0	0	38,000	0	2,002,000
2012 Farmington Ave Water Main Installation.....	1,868,000	0	0	49,000	0	1,819,000
GPW 2012.....	4,000,000	0	0	62,000	0	3,938,000
2012 Paving Program.....	5,000,000	0	0	879,000	0	4,121,000
2012 Radio Frequency Automated Meter Reading.....	5,000,000	0	0	460,000	0	4,540,000
2012 Water Infrastructure Design District-Wide.....	480,000	0	0	12,000	0	468,000
2012 Water Main Replacement - Four Mile Road.....	1,189,000	0	0	38,000	0	1,151,000
2012 Water Main Replacement - Retreat Avenue.....	4,094,000	0	0	52,000	0	4,042,000
2012 Water Rehabilitation Program.....	1,500,000	0	0	300,000	0	1,200,000
2012 Water Treatment Facilities Upgrade.....	2,500,000	0	0	28,000	0	2,472,000
2012 Water Main Replacement - Farmington Avenue.....	3,500,000	0	0	72,000	0	3,428,000
Total Water Projects	\$169,506,350	\$22,430,545	\$14,317,000	\$22,281,000	\$13,427,000	\$110,477,805

Sewer Projects

2001 Safety & Regulatory Upgrades Rocky Hill	\$1,000,000	\$225,000	\$0	\$448,000	\$0	\$327,000
2004 WPCF Infrastructure Improvements	1,100,000	890,000	0	150,000	0	60,000
2005 Inflow & Infiltration	5,600,000	4,312,035	315,000	372,000	295,000	965
2006 Wastewater Pump Station Improvements	1,000,000	186,000	0	416,000	0	398,000
2006 Wethersfield Cove Inflow & Infiltration Reduction	5,000,000	965,000	0	1,107,000	0	2,928,000
2007 Wastewater Administration	100,000	60,000	0	40,000	0	0
2007 Wastewater Treatment Facility Security	3,200,000	0	155,000	155,000	145,000	2,890,000
2007 Wastewater Treatment	4,600,000	584,000	15,000	231,000	14,000	3,770,000
2007 Capacity, Management, Operation & Main	2,050,000	2,005,000	9,000	0	8,000	36,000
GPS 2007	3,600,000	654,000	200,000	165,000	188,000	2,581,000
2008 Water Pollution Control Infrastructure	2,000,000	678,000	12,000	0	11,000	1,310,000
2008 Scada	2,500,000	100,000	115,000	96,000	108,000	2,189,000
2008 CMOM Equipment & Staffing	5,600,000	3,114,000	190,000	129,000	178,000	1,567,000
2008 CMOM	5,000,000	834,000	325,000	1,352,000	305,000	2,489,000
GPS 2008	4,000,000	472,000	228,000	930,000	214,000	2,370,000
2009 Water Pollution Control	4,455,000	0	960,000	914,000	900,000	2,581,000
2009 Hartford Odor Control	4,888,000	0	700,000	1,313,000	657,000	2,875,000
2009 CMOM Equipment & Staffing	5,000,000	1,325,000	115,000	48,000	108,000	3,512,000
2009 CMOM	5,000,000	304,000	272,000	926,000	255,000	3,498,000
GPS 2009	3,507,000	903,000	530,000	1,078,000	497,000	996,000
2010 WPS Electrical Systems Modernization	4,280,000	0	150,000	432,000	141,000	3,698,000
2010 WPC EHWPCF Screen & Grit Replacement	3,823,000	0	0	41,000	0	3,782,000
2010 Water Pollution Control Renewal & Replace	2,000,000	0	980,000	144,000	919,000	876,000
2010 CMOM Staffing	2,000,000	400,000	799,000	0	750,000	801,000
2010 Sewer Pump Station	523,000	0	92,000	0	86,000	431,000
2010 Sewer Study Dividend Brook	4,800,000	0	110,000	0	103,000	4,690,000
GPS 2010	2,702,000	0	1,205,000	655,000	1,130,000	842,000
2011 Sewer Pump Station Rehabilitation	2,000,000	0	0	74,000	0	1,926,000
2011 CMOM Staffing	2,000,000	0	960,000	434,000	901,000	605,000
2011 WPC Equipment & Facility Refurbishment	1,200,000	0	0	185,000	0	1,015,000
2011 WPC Renewal & Replacements	2,250,000	0	0	34,000	0	2,216,000
GPS 2011	5,000,000	0	0	9,000	0	4,991,000
2012 Relief Sewer - Four Mile Road, West Hartford	4,905,000	0	0	264,000	0	4,641,000
2012 Sanitary Sewer & Drain Replacement	5,000,000	0	0	509,000	0	4,491,000
2012 Sanitary Sewer Replacement District Wide	3,939,000	0	0	205,000	0	3,734,000
2012 Sewer Rehabilitation Program	2,500,000	0	0	967,000	0	1,533,000
2012 Sewer Replacement - Woodland Ave & Peters Road	1,310,000	0	0	17,000	0	1,293,000
2012 WPC Equipment & Facilities Refurbishment	1,200,000	0	0	32,000	0	1,168,000
Total Sewer Projects	\$119,432,000	\$18,011,035	\$8,437,000	\$13,872,000	\$7,913,000	\$79,111,965
<u>Combined Funding Projects</u>						
2007 Technology Improvements	\$3,100,000	\$0	\$2,920,000	\$39,000	\$2,739,000	\$141,000
2008 Pump Station Alarm Replacement	800,000	100,000	0	616,000	0	84,000
2008 Facilities & Building Improvements	1,500,000	1,000,000	0	43,000	0	457,000
2008 Board Room Communications Improvements	300,000	0	0	57,000	0	243,000
2009 Facilities & Building Improvements (HQ's)	1,000,000	760,000	155,000	35,000	145,000	50,000
2009 Long-Term Strategic Initiatives	1,000,000	200,000	0	129,000	0	671,000
2009 Risk Management Initiatives	1,725,000	575,000	0	87,000	0	1,063,000
2010 Survey & Inspection Staffing	2,000,000	500,000	1,245,000	0	1,168,000	255,000
2010 Facility & Equipment Improvements	444,000	50,000	0	39,000	0	355,000
2010 CMMS - Phase II	2,640,000	0	0	163,000	0	2,477,000
2010 Vehicle and Equipment Replacement Program	1,931,000	0	0	937,000	0	994,000
2010 Headquarters Improvements	1,300,000	500,000	670,000	83,000	628,000	47,000
2010 Information System Improvements - No 1	3,600,000	932,000	2,440,000	0	2,289,000	228,000
2010 Information System Improvements - No 2	2,000,000	333,000	144,000	594,000	135,000	929,000
2011 Survey & Inspection Staffing	2,000,000	0	1,210,000	514,000	1,135,000	276,000
2011 Facility & Equipment Improvements	1,400,000	0	140,000	239,000	131,000	1,021,000
2011 Geographic Information System (GIS)	450,000	0	0	149,000	0	301,000
2011 Pump Station Generators	4,800,000	0	0	891,000	0	3,909,000
2011 Headquarters Renovations	1,500,000	0	100,000	734,000	94,000	666,000
2011 Information Systems	700,000	0	450,000	119,000	422,000	131,000
2011 Security & Scada	1,000,000	0	10,000	29,000	9,000	961,000
2012 Brainard Road Building Renovations	3,206,000	0	0	8,000	0	3,198,000
2012 Information Technology Security Improvements	5,000,000	0	0	280,000	0	4,720,000
2012 Construction Services	3,500,000	0	0	1,951,000	0	1,549,000
2012 Engineering Services	4,100,000	0	0	1,340,000	0	2,760,000
2012 Facility Improvement Program	2,500,000	0	0	1,024,000	0	1,476,000
2012 Fleet Replacement	1,800,000	0	0	79,000	0	1,721,000
2012 Survey & Construction	5,000,000	0	0	3,200,000	0	1,800,000
2012 Technical Services	1,500,000	0	0	567,000	0	933,000
2012 Information Technology	3,000,000	0	0	2,663,000	0	337,000
Total Combined Funding Projects	\$64,796,000	\$4,950,000	\$9,484,000	\$16,609,000	\$8,895,000	\$33,753,000
Total Series A Bonds	\$353,734,350	\$45,391,580	\$32,238,000	\$52,762,000	\$30,235,000	\$223,342,770

SERIES B BONDS

Project	Amount Authorized	Previously Bonded/Grants/ Contributions	Notes Maturing 02/14/13	Notes Maturing 06/20/13	Series B Bonds This Issue	Authorized But Unissued
CWF Projects 2006.....	\$800,000,000	\$221,599,355	\$26,690,000	\$135,000,000	\$25,030,000	\$416,710,645
Total Clean Water Projects.....	\$800,000,000	\$221,599,355	\$26,690,000	\$135,000,000	\$25,030,000	\$416,710,645
Total Series B Bonds.....	\$800,000,000	\$221,599,355	\$26,690,000	\$135,000,000	\$25,030,000	\$416,710,645
Total Series A and B Bonds.....	\$1,153,734,350	\$266,990,935	\$58,928,000	\$187,762,000	\$55,265,000	\$640,053,415

RATINGS

The District received credit ratings of "Aa1" from Moody's Investors Service, Inc. ("Moody's") and "AA=" from Standard & Poor's, a division of The McGraw-Hill Companies, Inc. ("S&P") on the Bonds. The District furnished to the rating agencies certain information and materials, some of which may not have been included in this Official Statement.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody's Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor's, 55 Water Street, 45th Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse affect on the marketability or market price of the District's bonds and notes.

TAX MATTERS

The Internal Revenue Code of 1986, as amended (the "Code"), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the Bonds is excluded from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations.

Ownership of the Bonds may also result in certain collateral federal income tax consequences to certain taxpayers, including, without limitation, financial institutions, property and casualty insurance companies, certain foreign corporations doing business in the United States, certain S corporations with excess passive income, individual recipients of Social Security and Railroad Retirement benefits, taxpayers utilizing the earned income credit and taxpayers who have or are deemed to have incurred indebtedness to purchase or carry tax exempt obligations, such as the Bonds. Prospective purchasers of the Bonds, particularly those who may be subject to special rules, are advised to consult their own tax advisors regarding the federal tax consequences of ownership and disposition of, or receipt of interest on, the Bonds.

In the opinion of Bond Counsel, based on existing statutes, interest on the Bonds is excluded from Connecticut taxable income for purposes of the Connecticut income tax on individuals, trusts and estates, and is excluded from amounts on which the net Connecticut minimum tax is based in the case of individuals, trusts and estates required to pay the federal alternative minimum tax.

\$85,000,000

THE METROPOLITAN DISTRICT

Clean Water Project Revenue Bonds, 2013 Series A

INTRODUCTORY STATEMENT

This Official Statement and the appendices attached hereto, is provided for the purpose of presenting certain information in connection with the offering and sale of an aggregate of \$85,000,000 Clean Water Project Revenue Bonds, 2013 Series A (the "2013 Series A Bonds") of The Metropolitan District, Hartford County, Connecticut (the "MDC" or the "District"). The 2013 Series A Bonds are authorized pursuant to Act No. 511 of the Special Acts of 1929 (as amended, the "MDC Charter") and Chapter 103 of the Connecticut General Statutes, as amended (the "Act" and together with the MDC Charter, the "Authorizing Acts"), and are authorized, issued and secured under the provisions of a Special Obligation Indenture of Trust dated as of June 1, 2013 (the "Special Obligation Indenture") and a First Supplemental Indenture (the "First Supplemental Indenture" and together with the Special Obligation Indenture, the "Indenture"), by and between the MDC and U.S. Bank National Association, acting as trustee (the "Trustee"), for the benefit of holders of the Bonds issued under the Special Obligation Indenture.

The Authorizing Acts establish the MDC as a body politic and corporate of the State of Connecticut (the "State").

All references herein to the Authorizing Acts, the Indenture and the 2013 Series A Bonds are qualified in their entirety by reference to the definitive documents. Capitalized terms have the meaning given to them in this Official Statement, including APPENDIX D hereto.

The District

The Metropolitan District was created by the Connecticut General Assembly in 1929 as a specially chartered municipal corporation of the State of Connecticut under Act No. 511 of the 1929 Special Acts of the State of Connecticut, as amended. The District's purpose is to provide, as authorized, a complete, adequate and modern system of water supply, sewage collection and sewage disposal facilities for its member municipalities. Additionally, as a result of a Charter amendment approved by the Connecticut General Assembly in 1979, the District is also empowered to construct, maintain, and operate hydroelectric dams. The member municipalities incorporated in the District are the City of Hartford and the Towns of Bloomfield, East Hartford, Newington, Rocky Hill, West Hartford, Wethersfield and Windsor (the "Member Municipalities"). The District also provides sewage disposal facilities and supplies water, under special agreements, to certain non-member towns and state facilities. These towns currently include Berlin, East Granby, Farmington, Glastonbury, Manchester, New Britain, Portland, South Windsor and Windsor Locks.

Use of the 2013 Series A Bond Proceeds

The proceeds of the 2013 Series A Bonds will be used to (i) permanently fund bond anticipation notes of the MDC maturing on June 20, 2013, (ii) pay a portion of the costs of certain capital improvements to the System relating to the Clean Water Project (as further described herein) and (iii) pay costs of issuance related to the 2013 Series A Bonds.



USE OF SERIES A BONDS PROCEEDS

Project	Amount Authorized	Previously Bonds/Grants/Contributions	Notes Due 3/23/15	Notes Due 8/7/14	Series A Bonds This Issue	Premium Applied	Authorized But Unissued
Water Projects							
2000 Dam Safety Improvements - Reservoir No. 2	\$5,000,000	\$551,000	\$3,694,000	\$151,000	\$137,600	\$14,000	\$604,000
2003 Water Supply Facility & Site Improvements	700,000	581,000	21,000	94,000	85,000	9,000	4,000
2005 Water Distribution System Improvements	3,000,000	369,000	1,114,000	564,000	510,000	54,000	953,000
2005 Raw Water Bypass	1,500,000	1,202,000	0	2,000	2,000	0	296,000
2005 General Purpose Water	2,600,000	1,530,000	44,000	105,000	95,000	10,000	921,000
2005 Water Distribution Improvements	3,800,000	1,731,000	7,000	255,000	231,000	24,000	1,807,000
2006 Water Treatment Facilities Improvements	1,100,000	1,081,000	0	10,000	9,000	1,000	9,000
2007 General Purpose Water	3,400,000	2,245,000	128,000	291,000	283,000	28,000	736,000
2007 Water Supply Facility Improvements	1,430,000	1,370,000	30,000	49,000	44,000	5,000	1,000
2007 CSO - Related Assets	5,000,000	3,900,054	38,000	382,000	355,000	27,000	789,946
2007 Treatment Facility Upgrades	1,100,000	805,000	180,000	81,000	73,000	8,000	34,000
2008 General Purpose Water	4,250,000	1,918,000	126,000	523,000	473,000	50,000	1,683,000
2008 Planning & Testing	600,000	0	131,600	37,000	34,000	3,000	432,000
2008 Water Supply Facility Improvements	2,200,000	466,000	570,000	648,000	586,000	62,000	516,000
2008 CSO - Related Assets	5,000,000	670,000	44,000	2,485,000	2,248,000	237,000	1,801,000
2008 Non - CSO - Related Assets	5,000,000	0	0	2,924,000	2,645,000	279,000	2,076,000
2008 Farmington Avenue Water Main Replacement	1,000,000	170,000	184,000	282,000	255,000	27,000	364,000
2009 Farmington Water Main Installation West Hartford	1,380,000	0	130,000	85,000	77,000	8,000	1,165,000
2009 Non - CSO Related Assets	5,000,000	720,000	0	1,097,000	993,000	104,000	3,183,000
2009 CSO Related Assets	5,000,000	60,000	295,000	3,922,000	3,548,000	374,000	723,000
2009 Transmission Valve Replacements	3,500,000	100,000	0	100,000	91,500	9,000	3,000,500
2010 General Purpose Water	3,251,000	458,769	192,000	386,000	259,000	17,000	2,314,231
2010 Dam Safety - Nepsaug Phelps Brook East Dike	4,944,000	0	188,000	45,000	41,000	4,000	4,711,000
2010 Water Main Replacement - Bloomfield	400,000	150,000	78,000	57,000	52,000	5,000	115,000
2010 Water Facilities Security & Improvement Program	4,492,000	520,000	1,111,000	744,000	673,000	71,000	2,117,000
2010 CWP Water Main Replacement - Wethersfield Avenue #3	2,692,000	0	20,000	568,000	514,000	54,000	2,104,000
2010 CWP Water Main Replacement - Broad Street, Hartford	500,000	0	0	38,000	34,000	4,000	462,000
2010 CWP Water Main Replacement - Guilford, Etc. Hartford	3,607,000	1,489,314	803,000	118,000	107,000	11,000	1,196,686
2010 Paving Program	3,000,000	2,941,000	9,000	10,000	9,000	1,000	40,000
2010 Water Supply Facility Improvements Program	2,500,000	500,000	317,000	1,438,000	1,301,000	137,000	345,000
2010 Water Treatment Facility Upgrade Program	4,953,350	573,000	829,000	878,000	794,000	84,000	2,673,350
2011 General Purpose Water	1,000,000	307,364	98,000	256,000	212,000	24,000	328,436
2011 Ground Water Development	5,000,000	0	279,000	25,000	23,000	2,000	4,696,000
2011 Water Main Replacement - Colony Road	700,000	0	406,000	37,000	29,000	3,000	262,000
2011 Water Main Replacement - Pine and Auburn Rd	700,000	0	266,000	37,000	34,000	3,000	397,000
2011 Water Main Replacement - Cottage Grove Road	1,450,000	0	3,000	44,000	40,000	4,000	1,403,000
2011 Water Main Replacement - Longview Dr & Pheasant Ln	1,700,000	0	0	51,000	46,000	5,000	1,649,000
2011 Water Storage Upgrades - Phase I	2,500,000	0	1,000	23,000	21,000	2,000	2,476,000
2011 Water Treatment Facility Upgrades	1,000,000	0	721,000	135,000	122,000	13,000	144,000
2011 Paving Program	3,000,000	1,380,000	10,000	1,519,000	1,374,000	145,000	91,000
2012 General Purpose Water	4,000,000	0	496,000	62,000	56,000	6,000	3,442,000
2012 Dam Safety Improvements - Goodwin & Saville	2,040,000	0	176,000	38,000	34,000	4,000	1,826,000
2012 Paving Program	5,000,000	0	1,573,000	879,000	795,000	84,000	2,148,000
2012 Farmington Avenue Water Main Installation	1,868,000	0	1,215,000	49,000	44,000	5,000	604,000
2012 Radio Frequency Automated Meter Reading	5,000,000	0	0	460,000	416,000	44,000	4,540,000
2012 Water Infrastructure Design District-Wide	480,000	0	326,000	12,000	11,000	1,000	142,000
2012 Water Main Replacement - Four Mile Road	1,189,000	0	24,000	38,000	34,000	4,000	1,127,000
2012 Water Main Replacement - Retreat Avenue	4,094,000	0	319,000	52,000	47,000	5,000	3,723,000
2012 Water Rehabilitation Program	1,500,000	0	341,000	300,000	271,000	29,000	859,000
2012 Water Treatment Facilities Upgrade	2,500,000	0	676,000	38,000	35,000	3,000	1,796,000
2012 Water Main Replacement - Farmington Avenue	3,500,000	0	162,000	72,000	65,000	7,000	3,266,000
Total Water Projects	\$140,140,350	\$27,788,701	\$17,665,800	\$22,281,000	\$20,157,000	\$1,124,000	\$72,405,649

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Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Notes Due 8/7/14	Series A Bonds This Issue	Premium Applied	Authorized But Unissued
Sewer Projects							
2005 Inflow & Infiltration Master Plan	\$5,000,000	\$4,637,035	\$0	\$372,000	\$337,000	\$35,000	\$964
2006 Wastewater Pump Station Improvements	1,000,000	186,000	266,000	416,000	376,000	49,000	132,000
2006 Weathersfield Cove Inflow & Infiltration Reduction	5,000,000	1,953,947	268,000	1,555,000	1,407,000	145,000	1,223,053
2007 Wastewater Administration	100,000	60,000	0	40,000	36,000	4,000	0
2007 Wastewater Treatment Facility Security & Communication	3,200,000	153,000	57,000	155,000	140,000	(5,000)	2,333,000
2007 Wastewater Treatment Facility Improvements	4,600,000	399,000	2,539,000	231,000	209,000	22,000	1,331,000
2007 General Purpose Water	3,600,000	854,000	3,000	165,000	149,000	16,000	2,378,000
2008 Improvements to SCADA	2,500,000	215,000	\$34,000	95,000	\$7,000	9,000	1,355,000
2008 Sewer System Capital Equipment & Staffing	5,000,000	3,304,000	349,000	129,000	117,000	12,000	1,218,000
2008 Capacity Management Operations & Maintenance Compliance	5,000,000	1,159,000	1,171,000	1,352,000	1,223,000	129,000	1,318,000
2008 General Purpose Sewer	4,000,000	700,000	419,000	930,000	841,000	89,000	1,531,000
2009 Water Pollution Control Infrastructure Replacements	4,455,000	960,000	1,701,000	761,000	689,000	72,000	1,033,000
2009 Hartford Odor Control Construction	4,588,000	709,000	12,000	1,313,000	1,188,000	125,000	2,883,000
2009 CMMOM Compliance Capital Equipment	5,000,000	1,440,000	216,000	48,000	43,000	5,000	3,296,000
2009 Capacity Management Operations & Maintenance Compliance	5,000,000	376,000	3,142,000	926,000	838,000	88,000	356,000
2009 General Purpose Sewer	3,507,000	1,433,000	169,000	1,078,000	975,000	103,000	627,000
2010 WPS Electrical Systems Modernization Program	4,280,000	150,000	405,000	432,000	391,000	41,000	2,393,000
2010 WPC EHWPCF Screen & Grit Replacement Program	3,823,000	0	479,000	41,000	37,000	4,000	3,303,000
2010 WPC Renewal & Replacements Program	2,000,000	980,000	209,000	144,000	130,000	14,000	667,000
2010 General Purpose Sewer	2,702,000	1,205,000	27,000	655,000	593,000	62,000	515,000
2011 Sewer Pump Station Rehabilitation	2,000,000	0	791,000	74,000	67,000	7,000	1,135,000
2011 Capacity Management Operations & Maintenance - Staffing	2,000,000	960,000	12,000	434,000	393,000	41,000	394,000
2011 WPC Equipment & Facility Refurbishment	1,200,000	0	749,000	185,000	167,000	18,000	260,000
2011 WPC Renewal & Replacements	2,250,000	0	795,000	34,000	31,000	3,000	1,421,000
2012 General Purpose Sewer	5,000,000	0	195,000	9,000	8,000	1,000	4,796,000
2012 Relief Sewer - Four Mile Road, West Hartford	4,905,000	0	4,640,000	264,000	239,000	25,000	1,000
2012 Sanitary Sewer/Storm Drain Replacement Retreat Ave	5,000,000	0	9,000	509,000	461,000	48,000	4,482,000
2012 Sanitary Sewer Replacements District - Wide	3,939,000	0	2,016,000	205,000	186,000	19,000	1,718,000
2012 Sewer Rehabilitation Program	2,500,000	0	\$73,000	\$67,000	\$75,000		600,000
2012 Sewer Replacement - Woodland Ave & Peters Road	1,310,000	0	49,000	17,000	15,000	2,000	1,344,000
2012 WPC Equipment & Facilities Refurbishment	1,200,000	0	431,000	32,000	29,000	3,000	737,000
2013 Sewer Rehabilitation Program	2,500,000	0	1,705,000	303,000	274,000	29,000	492,000
Total Sewer Projects	\$188,459,000	\$37,216,983	\$24,531,000	\$13,871,000	\$12,551,000	\$1,211,000	\$47,839,017
Combined Funding Projects							
2007 Technology Improvements	\$3,100,000	\$2,920,000	\$7,000	\$39,000	\$35,000	\$4,000	\$134,000
2008 Pump Station Alarm Replacements	800,000	100,000	76,000	616,000	557,000	59,000	8,000
2008 Facility & Building Improvements	1,500,000	1,000,000	77,000	43,000	39,000	4,000	380,000
2008 Board Room Communications Improvements	300,000	0	0	57,000	52,000	5,000	243,000
2009 Facility & Building Improvements - Headquarters Bldg	1,000,000	915,000	20,000	35,000	32,000	3,000	30,000
2009 Long-Term Strategic Initiatives	1,000,000	200,000	180,000	129,000	117,000	12,000	491,000
2009 Risk Management Initiatives	1,725,000	575,000	0	87,000	79,000	8,000	1,063,000
2010 Facility & Equipment Improvements Program	444,000	50,000	11,000	39,000	35,000	4,000	344,000
2010 CMMS - Phase II	2,640,000	0	0	163,000	148,000	15,000	2,477,000
2010 Vehicle and Equipment Replacement Program	1,931,000	0	369,000	937,000	848,000	89,000	625,000
2010 Headquarters Renovation	1,100,000	1,170,000	10,000	83,000	75,000	8,000	37,000
2010 Information System Improvements # 2	2,000,000	477,000	573,000	594,000	537,000	57,000	356,000
2011 Survey & Construction Staffing	2,000,000	1,210,000	51,000	514,000	465,000	49,000	225,000
2011 Facility & Equipment Improvements	1,400,000	140,000	213,000	239,000	216,000	23,000	808,000
2011 Geographic Information System (GIS) - Enterprise System	450,000	0	151,000	149,000	135,000	14,000	150,000
2011 Pump Station Generators	4,800,000	0	2,625,000	899,000	813,000	86,000	1,376,000
2011 Headquarters Renovations	1,500,000	100,000	423,000	734,000	664,000	70,000	343,000
2011 Information System Improvements	760,000	450,000	28,000	119,000	108,000	11,000	103,000
2011 Security & SCADA Communication	1,000,000	10,000	0	29,000	26,000	3,000	961,000
2012 Information Technology Security Improvements	5,000,000	0	180,000	280,000	253,000	27,000	4,540,000
2012 Construction Services	3,500,000	0	766,000	1,951,000	1,765,000	186,000	783,000
2012 Engineering Services	4,100,000	0	1,166,000	1,340,000	1,212,000	128,000	1,394,000
2012 Facility Improvement Program	2,500,000	0	511,000	1,024,000	927,000	97,000	965,000
2012 Fleet Replacement	1,800,000	0	544,000	79,000	72,000	7,000	1,177,000
2012 Survey & Construction	5,000,000	0	1,478,000	3,200,000	2,895,000	305,000	322,000
2012 Technical Services	1,300,000	0	556,000	567,000	513,000	54,000	377,000
2012 Information Technology	3,000,000	0	65,000	2,663,000	2,409,000	254,000	272,000
Total Combined Funding Projects	\$55,990,000	\$9,317,000	\$10,000,000	\$16,609,000	\$15,017,000	\$1,581,000	\$19,984,000
Total	\$344,589,350	\$59,231,684	\$51,276,000	\$52,762,000	\$47,735,000	\$5,027,000	\$140,228,666

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Notes Due 12/31/14	Authorized But Unissued
CWF Projects 2006	\$800,000,000	\$396,786,305	\$30,000,000	\$100,000,000	\$373,213,695
CWF Projects 2012	\$90,000,000	\$0	\$5,000,000	\$40,000,000	255,000,000
Total Clean Water Projects	\$1,660,000,000	\$396,786,305	\$35,000,000	\$140,000,000	\$1,128,213,695
Total	\$1,964,589,350	\$456,108,989	\$87,276,000		\$1,268,442,361

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Use of Proceeds

<u>Project</u>	<u>Amount Authorized</u>	<u>Previously Bonded</u>	<u>This Issue</u>	<u>Grants/Other Contributions</u>	<u>Net Authorized But Unissued</u>
1996 General Purpose Sewer	\$ 3,850,000	\$ -	\$ 75,000	\$ 3,587,296	\$ 187,704
1997 General Purpose Sewer	3,302,500	-	475,000	2,731,489	96,011
Incineration Process Improvements	4,400,000	3,708,000	165,000	521,241	5,759
Regional Solids Receiving Station	5,000,000	88,000	95,000	4,284,062	532,938
Biosolids Material Handling Systems					
Upgrade	5,000,000	1,509,000	510,000	2,849,349	131,651
1998 General Purpose Sewer Program	3,000,000	-	185,000	2,567,038	247,962
Headquarters Renovation	1,750,000	1,315,000	226,000	-	209,000
Construction Of Gravity Thickening Facility	5,000,000	367,000	300,000	4,238,813	94,187
Biosolids/Sludge Cake Receiving Station	2,000,000	1,638,000	160,000	-	202,000
Hartford Water Pollution Control Facility					
Electrical Improvements	1,500,000	433,000	800,000	-	267,000
2001 General Purpose Sewer Program	2,350,000	-	555,000	1,577,899	217,101
Dewatering Systems Improvement	700,000	513,000	187,000	-	-
Private Property Inflow Reduction Program	300,000	-	300,000	-	-
Backwater Valve Installation Program	300,000	-	300,000	-	-
2002 General Purpose Sewer Program	2,590,000	-	567,000	936,878	1,086,122
Information Systems Development	3,000,000	-	2,875,000	-	125,000
GIS Landbase Database Development	750,000	-	750,000	-	-
2003 General Purpose Water Program	<u>3,175,000</u>	<u>-</u>	<u>575,000</u>	<u>-</u>	<u>2,600,000</u>
Total	\$47,967,500	\$9,571,000	\$9,100,000	\$23,294,065	\$6,002,435

Optional Redemption

The Bonds maturing on or before November 1, 2013 are not subject to redemption prior to maturity. The Bonds maturing on November 1, 2014 and thereafter are subject to redemption prior to maturity, at the option of the District, on or after November 1, 2013, either in whole or in part at any time, in such order of maturity and amount as the District may determine, and by lot within a maturity, at the respective prices (expressed as a percentage of the principal amount of the Bonds to be redeemed) set forth in the following table, plus interest accrued and unpaid to the redemption date:

<u>Period During Which Redeemed</u>	<u>Redemption Price</u>
November 1, 2013 and thereafter	100%

Notice of redemption shall be given by the District or its agent by mailing a copy of the redemption notice by first-class mail at least thirty days prior to the date fixed for redemption to the registered owner of any Bonds designated for redemption in whole or in part, at the address of such registered owner as the same shall last appear on the registration books for the Bonds. Failure to give such notice by mailing to any registered owner, or any defect therein, shall not affect the validity of the redemption of any other Bonds. Upon the giving of such notice, if sufficient funds available solely for redemption are on deposit with the Paying Agent, the Bonds or portions thereof so called for redemption will cease to bear interest after the specified redemption date.

If less than all of the Bonds of any one maturity shall be called for redemption, the particular Bonds or portions of Bonds of such maturity to be redeemed shall be selected by lot in such manner as the District in its discretion may determine; provided, however, that the portion of any Bond to be redeemed shall be in the principal amount of \$5,000 or a multiple thereof and that, in selecting Bonds for redemption, each Bond shall be considered as representing that number of Bonds that is obtained by dividing the principal amount of such Bond by \$5,000.

The District, so long as a book-entry system is used for the Bonds being called for redemption, will send any notice of redemption only to DTC (or a successor securities depository) or its nominee. Any failure of DTC to advise any DTC Participant, or of any DTC Participant or Indirect Participant to notify any Indirect Participant

Use of Proceeds

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	<u>Amount Authorized</u>	<u>Previously Bonded</u>	<u>This Issue</u>	<u>PLOs/ Grants/Other Contributions</u>	<u>Net Authorized But Unissued</u>
<u>New Money Bonds</u>					
Water Supply Dams	\$ 2,000,000	\$ 1,490,589	\$ 400,000	\$ -	\$ 109,411
Water Treatment Facility Improvements	4,000,000	1,703,284	2,250,000	-	46,716
Bloomfield Water Treatment Facility Improvements	5,000,000	1,550,600	1,700,000	-	1,749,400
West Hartford Water Treatment Facility Improvements	5,000,000	939,528	1,300,000	-	2,760,472
2004 Radio-Based Automated Meter Reading ..	500,000	-	500,000	-	-
2003 Radio-Based Automated Meter Reading ...	500,000	-	300,000	-	200,000
West Hartford Water Treatment Facility Electrical Upgrades, Phase II	2,425,000	-	1,750,000	-	675,000
South Mill Village Pump Station, Phase II	500,000	-	500,000	-	-
South Mill Village Pump Station	600,000	-	200,000	-	400,000
West Hartford Water Treatment Plant Wastewater Disposal	2,450,000	-	100,000	-	2,350,000
1997 General Purpose Sewer Program	3,302,500	475,000	35,000	2,150,000	642,500
1998 General Purpose Sewer Program	3,000,000	185,000	40,000	2,380,000	395,000
1999 General Purpose Sewer Program	3,300,000	-	235,000	2,150,000	915,000
2001 General Purpose Sewer Program	2,350,000	555,000	740,000	630,000	425,000
2002 General Purpose Sewer Program	2,590,000	567,000	375,000	-	1,648,000
2003 General Purpose Sewer Program	1,600,000	-	50,000	-	1,550,000
2004 General Purpose Sewer Program	2,860,000	-	300,000	-	2,560,000
Connecticut River Cleanup Program	80,000,000	12,427,493	735,000	65,415,846	1,421,661
Water Pollution Control Improvements	5,000,000	4,370,000	550,000	-	80,000
Maple Avenue Area Combined Sewer Overflow Abatement	4,600,000	3,583,243	100,000	-	916,757
Incineration Process Improvements	4,400,000	4,394,641	5,000	-	359
Regional Solids Receiving Station	5,000,000	4,849,271	10,000	-	140,729
Construction of Gravity Thickening Facility	5,000,000	4,790,393	30,000	-	179,607
Process Control Systems Design	1,000,000	564,000	245,000	-	191,000
Incinerator Systems Integration	2,000,000	1,798,000	100,000	-	102,000
Hartford Water Pollution Control Facility Electrical Improvements, Phase II	1,500,000	-	700,000	-	800,000
Hartford Water Pollution Control Facility Electrical Improvements, Phase III	1,500,000	1,233,000	250,000	-	17,000
Construction Inspection Automation	300,000	-	300,000	-	-
Headquarters Building Modifications	<u>1,950,000</u>	<u>1,541,000</u>	<u>400,000</u>	<u>-</u>	<u>9,000</u>
Total	154,227,500	47,017,042	14,200,000	72,725,846	20,284,612
<u>Refunding Bonds</u>					
Refunding Bonds	<u>55,000,000</u>	<u>N/A</u>	<u>22,300,000</u>	<u>N/A</u>	<u>N/A</u>
Total Project and Refunding Bonds	\$209,227,500	\$47,017,042	\$36,500,000	\$72,725,846	\$20,284,612

Use of the 2014 Series A Bond Proceeds

The proceeds of the 2014 Series A Bonds will be used to (i) permanently fund bond anticipation notes of the MDC maturing on December 5, 2014, (ii) pay a portion of the costs of certain capital improvements to the System relating to the Clean Water Project (as further described herein), and (iii) pay costs of issuance related to the 2014 Series A Bonds.



DESCRIPTION OF THE 2014 SERIES A BONDS

General

The 2014 Series A Bonds are issuable only as fully registered bonds, in book-entry-only form (as described herein), in the denomination of \$5,000, or any integral multiple thereof.

The 2014 Series A Bonds will be dated the date of delivery, and will mature on November 1 in each of the years and in the amounts and will bear interest payable semiannually on May 1 and November 1, in each year, commencing May 1, 2015, at the rates per annum set forth on the inside cover page of this Official Statement.

Principal of and interest on the 2014 Series A Bonds will be paid directly to The Depository Trust Company ("DTC") by U.S. Bank National Association, as Paying Agent, so long as DTC or its nominee, Cede & Co., is the bondowner. See "Book-Entry-Only System."

Redemption

Optional Redemption. The 2014 Series A Bonds maturing on and after November 1, 2025 will be subject to redemption prior to their maturity, in whole or in part at any time on or after November 1, 2024 (each herein a "Redemption Date") from time to time, at the election of the District, at a redemption price equal to one hundred percent (100%) of the principal amount thereof, plus accrued and unpaid interest thereon to the Redemption Date.

If less than all of the 2014 Series A Bonds are to be so redeemed, the 2014 Series A Bonds (or portions thereof) to be redeemed shall be selected by the Trustee in accordance with DTC procedures (so long as DTC or its nominee is the bondowner) or by lot or in any customary manner of selection as determined by the Trustee.

Mandatory Sinking Fund Redemption. The 2014 Series A Bonds maturing on November 1, 2042 are subject to mandatory sinking fund redemption in part as selected by the Trustee in accordance with DTC procedures (so long as DTC or its nominee is the bondowner) or by lot at a redemption price equal to one hundred percent (100%) of the principal amount thereof, plus accrued interest thereon to the date specified for redemption, on November 1 in each of the years set forth in the following table, in the principal amount specified in each of such years:

<u>Year</u>	<u>Term Bond Sinking Fund Payment</u>
2038	\$7,325,000
2039	\$7,690,000
2040	\$8,075,000
2041	\$8,480,000
2042	\$8,905,000**

** Final Maturity

The MDC, at its option, may credit against any mandatory sinking fund redemption requirement any term bonds of the maturity then subject to redemption which have been purchased and canceled by the MDC or which have been redeemed and not previously applied as a credit against any mandatory sinking fund redemption requirement.

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USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series A Notes Due 3/18/16	Bonds This Issue	Premium Applied	Authorized But Unissued
Water Projects							
2000 Dam Safety Improvements - Reservoir No. 2.....	\$3,000,000	\$702,000	\$3,694,000	\$1,161,000	\$2,349,000	\$184,000	\$604,000
2005 Water Supply Facility & Site Improvements.....	700,000	675,000	24,000	3,000	19,000	2,000	1,000
2005 Water Distribution System Improvements.....	3,000,000	933,000	1,114,000	85,000	986,000	77,000	919,000
2006 36-inch Water Main Replacement.....	4,700,000	232,000	2,712,000	2,000	2,513,000	197,000	1,756,000
2007 General Purpose Water.....	3,400,000	2,536,000	128,000	0	119,000	9,000	736,000
2007 Water Supply Facility Improvements.....	1,450,000	1,419,000	30,000	18,000	11,000	1,000	1,000
2007 Treatment Facility Upgrades.....	1,100,000	886,000	197,000	71,000	132,000	10,000	1,000
2008 General Purpose Water.....	4,250,000	2,441,000	177,000	172,000	47,000	4,000	1,586,000
2008 Planning & Testing.....	600,000	37,000	131,000	16,000	107,000	8,000	432,000
2008 Water Supply Facility Improvements.....	2,200,000	1,114,000	597,000	148,000	416,000	33,000	489,000
2008 CSO - Related Assets.....	5,000,000	3,155,000	36,000	0	33,000	3,000	1,809,000
2008 Farmington Avenue Water Main Replacement.....	1,000,000	452,000	190,000	70,000	111,000	9,000	358,000
2008 Filtered Water Basin Interconnection.....	2,000,000	1,490,000	7,000	0	7,000	0	503,000
2009 Water Treatment Facility Improvements.....	2,785,000	350,000	1,873,000	45,000	1,695,000	132,000	583,000
2009 CSO Related Assets.....	3,000,000	3,982,000	157,000	86,000	66,000	5,000	861,000
2010 General Purpose Water.....	2,351,000	820,320	192,000	166,000	134,000	10,000	2,120,680
2010 Dam Safety - Nepaug, Phelps Brook, East Dike.....	4,944,000	45,000	188,000	40,000	145,000	3,000	4,711,000
2010 Dam Safety Improvements - Res # 1.....	1,315,000	0	791,000	351,000	238,000	19,000	307,000
2010 Dam Safety Improvements - Res # 2.....	2,955,000	0	391,000	445,000	138,000	11,000	2,361,000
2010 Dam Safety Improvements - Res # 3.....	1,315,000	0	53,000	81,000	32,000	2,000	1,200,000
2010 Hydraulic Computer Modeling.....	2,350,000	0	575,000	584,000	136,000	11,000	1,619,000
2010 Water Main Replacement - Bloomfield.....	400,000	207,000	88,000	27,000	65,000	5,000	93,000
2010 Water Facilities Security & Improvement Program.....	4,492,000	1,364,000	1,111,000	278,000	950,000	74,000	1,926,000
2010 CWP Water Main Replacement - Cleveland Ave/Main Street.....	2,033,000	1,537,674	23,000	0	31,000	2,000	472,326
2010 CWP Water Main Replacement - Withersfield Avenue # 3.....	2,692,000	568,000	20,000	10,000	13,000	1,000	2,100,000
2010 CWP Water Main Replacement - Farmington Ave, Hartford.....	3,130,000	1,316,959	34,000	19,000	32,000	2,000	1,760,041
2010 CWP Water Main Replacement - Guilford, Etc, Hartford.....	3,607,000	1,607,314	803,000	430,000	357,000	28,000	1,184,685
2010 CWP Water Main Replacement - Warner Street/Withersfield Ave.....	1,632,000	1,165,108	29,000	20,000	27,000	2,000	417,892
2010 Water Main Replacement - Farmington Ave, West Hartford.....	1,359,400	0	963,000	292,000	859,000	69,000	109,400
2010 Paving Program.....	3,000,000	2,951,000	9,000	0	8,000	1,000	40,000
2010 Water Pump Station Replacement Upgrade Program.....	4,800,000	0	564,000	304,000	421,000	33,000	4,042,000
2010 Water Supply Facility Improvements Program.....	2,500,000	1,938,000	379,000	24,000	137,000	11,000	155,000
2010 Water Treatment Facility Upgrade Program.....	4,953,350	1,923,659	829,000	0	769,000	60,000	2,200,691
2011 CWP - Water Main Replacements.....	3,750,000	1,750,734	439,000	196,000	225,000	18,000	1,520,266
2011 Water Main Replacement - Colony Road.....	700,000	32,000	395,000	30,000	339,000	26,000	273,000
2011 Water Main Replacement - Pine and Auburn Rd.....	700,000	37,000	261,000	0	242,000	19,000	402,000
2011 Water Main Replacement - Cottage Grove Road.....	1,450,000	44,000	3,000	0	3,000	0	1,403,000
2011 Water Main Replacement - Hamilton, Hartford, Phase II.....	3,250,000	0	135,000	132,000	7,000	1,000	3,110,000
2011 Water Main Replacement - East Hartford.....	2,450,000	0	20,000	16,000	4,000	0	2,430,000
2011 Water Storage Upgrades - Phase I.....	2,500,000	23,000	1,000	0	1,000	0	2,476,000
2011 Water Supply Facility & Watershed Improvements.....	1,600,000	0	493,000	163,000	337,000	26,000	1,074,000
2011 Water Treatment Facility Upgrades.....	1,000,000	135,000	725,000	304,000	390,000	31,000	140,000
2011 Water Pump Station Improvements.....	1,200,000	56,615	506,000	164,000	317,000	25,000	597,385
2011 West Hartford Water Treatment Facility North Tank.....	4,800,000	1,267,344	5,000	8,000	3,000	0	3,519,756
2012 Dam Safety Improvements - Goodwin & Saville.....	2,040,000	38,000	1,096,000	1,558,000	118,000	9,000	317,000
2012 Paving Program.....	5,000,000	879,000	1,973,000	1,268,000	1,366,000	107,000	1,380,000
2012 Farmington Avenue Water Main Installation.....	1,868,000	49,000	1,365,000	826,000	500,000	39,000	454,000
2012 Pump Station Upgrade - Canal Road.....	1,569,000	0	1,542,000	505,000	968,000	76,000	17,000
2012 Water Infrastructure Design District-Wide.....	480,000	12,000	326,000	14,000	259,000	23,000	142,000
2012 Water Main Replacement - Four Mile Road.....	1,189,000	38,000	24,000	1,000	21,000	2,000	1,127,000
2012 Water Main Replacement - South Maple Ave.....	4,000,000	1,515,027	36,000	19,000	21,000	2,000	2,448,973
2012 Water Main Replacement - Retreat Avenue.....	4,094,000	1,793,140	511,000	550,000	296,000	23,000	1,431,860
2012 Water Main Replacement - Montclair Drive.....	457,000	0	11,000	0	10,000	1,000	446,000
2012 Water Rehabilitation Program.....	1,500,000	300,000	341,000	0	316,000	25,000	859,000
2012 Water Treatment Facilities Upgrade.....	2,500,000	28,000	916,000	1,411,000	96,000	8,000	957,000
2012 Water Main Replacement - Farmington Avenue.....	3,500,000	72,000	329,000	135,000	246,000	19,000	3,028,000
2013 General Purpose Water.....	3,860,000	0	1,782,000	325,000	1,627,000	127,000	1,781,000
2013 Bloomfield Water Treatment Facility Filtered Water.....	3,050,000	0	160,000	148,000	11,000	1,000	2,890,000
2013 CWP Water Main Replacement - Park Street, Hartford (Phase II).....	4,450,000	0	1,000	0	1,000	0	4,449,000
2013 CWP Water Main Rehabilitation - Fenway Street, Hartford.....	593,000	429,431	95,000	92,000	3,000	0	68,569
2013 CWP Water Main Replacement - Capitol Ave (Phase II).....	270,000	0	7,000	0	6,000	1,000	263,000
2013 Newington PRV Service Area Upgrades.....	2,350,000	0	158,000	148,000	9,000	1,000	2,172,000
2013 Water Main Replacement - Jerome Avenue.....	1,400,000	0	8,000	5,000	7,000	1,000	1,387,000
2013 Water Main Replacement - Palkin Street.....	460,000	0	32,000	2,000	30,000	2,000	426,000
2013 Water Main Replacement - Oakwood Ave, West Hartford.....	300,000	0	85,000	87,000	22,000	2,000	189,000
2013 Water Supply Generators.....	350,000	0	211,000	170,000	38,000	3,000	139,000
2013 Paving Program.....	4,200,000	0	2,257,000	22,000	2,093,000	164,000	1,921,000
2013 Water Rehabilitation Program.....	1,000,000	0	491,000	135,000	330,000	26,000	509,000
2013 Water Treatment Facility Upgrades.....	2,160,000	0	324,000	370,000	4,000	0	1,786,000
Total Water Projects.....	\$168,933,750	\$44,307,234	\$35,272,000	\$14,335,000	\$23,322,000	\$1,816,000	\$85,143,536

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series A Notes Due 3/18/16	Bonds This Issue	Premium Applied	Authorized But Unissued
<u>Sewer Projects</u>							
2003 Upper Albany Area CSO - Hartford	\$5,000,000	\$5,178,419	\$825,000	\$0	\$765,000	\$60,000	\$996,581
2005 General Purpose Sewer	2,750,000	1,744,082	612,000	1,000	567,000	44,000	393,918
2006 Combined Sewer Separation	5,900,000	2,278,162	752,000	1,550,000	697,000	55,000	419,538
2006 Sanitary Sewer Overflow - Engineering Design/Study	5,000,000	4,862,880	2,000	16,000	2,000	0	119,120
2006 Sanitary Sewer Overflow (SSO) - Newington	5,000,000	4,579,348	490,000	23,000	454,000	36,000	107,652
2006 Sanitary Sewer Overflow (SSO) - Rocky Hill	5,000,000	3,758,675	38,000	0	54,000	4,000	1,183,325
2006 Sanitary Sewer Overflow (SSO) - West Hartford	5,000,000	4,887,223	15,000	0	14,000	1,000	97,777
2006 Sanitary Sewer Overflow (SSO) - Wethersfield	5,000,000	2,033,805	2,641,000	117,000	2,449,000	192,000	208,195
2006 Sanitary Sewer Overflow (SSO) - Windsor	5,000,000	2,105,346	1,653,000	0	1,533,000	120,000	1,238,654
2006 Wastewater Pump Station Improvements	1,000,000	602,000	266,000	0	247,000	19,000	132,000
2006 Wethersfield Cove Inflow & Infiltration Reduction	5,000,000	2,320,000	268,000	279,000	249,500	19,000	1,933,000
2007 Wastewater Treatment Facility Security & Communication	3,200,000	310,000	57,000	1,000	52,900	4,000	2,833,000
2007 Wastewater Treatment Facility Improvements	4,600,000	\$30,000	2,803,000	763,000	1,976,000	155,000	\$76,000
2007 General Purpose Water	3,600,000	1,019,000	3,000	0	3,000	0	2,578,000
2008 Water Pollution Control Infrastructure	2,000,000	690,000	438,000	358,000	120,000	9,000	823,000
2008 Improvements to SCADA	2,500,000	311,000	1,419,000	1,292,000	314,000	25,000	558,000
2008 Sewer System Capital Equipment & Staffing	5,000,000	3,433,000	249,000	3,000	238,000	18,000	1,318,000
2008 Capacity Management Operations & Maintenance Compliance	5,000,000	2,511,000	1,254,000	128,000	1,054,000	82,000	1,225,000
2008 General Purpose Sewer	4,410,000	1,630,000	627,000	458,000	157,000	12,000	2,153,000
2009 Water Pollution Control Infrastructure Replacements	4,455,000	1,721,000	1,964,000	1,889,000	70,000	5,000	770,000
2009 Hartford Odor Control Construction	4,888,000	2,013,000	11,000	0	10,000	1,000	2,864,000
2009 CMOM Compliance Capital Equipment	5,000,000	1,488,000	226,000	125,000	170,000	15,000	3,204,000
2009 Capacity Management Operations & Maintenance Compliance	5,000,000	1,502,000	3,144,000	10,000	2,907,000	227,000	354,000
2009 General Purpose Sewer	3,307,000	2,311,000	169,000	22,000	148,000	12,000	814,000
2010 Hayslope Street Sewer Rehabilitation - Hartford	2,956,000	0	220,000	25,000	188,000	15,000	2,730,000
2010 WPS Electrical Systems Modernization Program	4,280,000	382,000	469,000	158,000	288,000	23,000	3,229,000
2010 WPC EHWPCF Screen & Grit Replacement Program	3,823,000	41,000	1,814,000	1,614,000	186,000	14,000	1,968,000
2010 WPC Renewal & Replacements Program	2,000,000	1,124,000	300,000	171,000	120,000	9,000	576,000
2010 CMOM Staffing	2,000,000	1,199,000	5,000	0	5,000	0	796,000
2010 Sewer Pump Station Improvement Program	223,000	92,000	131,000	102,000	27,000	2,000	0
2010 Sewer Pump Station - Dales Road, Rocky Hill	300,000	110,000	61,000	85,000	5,000	0	100,000
2010 General Purpose Sewer	2,702,000	1,860,000	115,000	151,000	7,000	1,000	643,000
2011 Sewer Pump Station Rehabilitation	2,000,000	74,000	\$69,000	\$79,000	\$88,000	\$3,000	\$136,000
2011 Capacity Management Operations & Maintenance - Staffing	2,000,000	1,394,000	12,000	0	11,000	1,000	594,000
2011 Capacity Management Operation & Maintenance - Compliance	2,800,000	0	1,264,000	586,000	816,000	64,000	1,374,000
2011 WPC Equipment & Facility Refurbishment	1,200,000	185,000	749,000	55,000	644,000	50,000	266,000
2011 WPC Renewal & Replacements	2,250,000	34,000	1,055,000	671,000	356,000	28,000	1,161,000
2011 WPC Electronic Development	1,750,000	0	112,000	5,000	99,000	8,000	1,638,000
2011 General Purpose Sewer	2,000,000	0	1,467,000	1,050,000	560,000	44,000	346,000
2012 General Purpose Sewer	5,000,000	9,000	357,000	448,000	167,000	13,000	4,263,000
2012 Backwater Valve	540,000	0	2,000	14,000	2,000	0	524,000
2012 East Hartford WPC Waste Water Screening Install	4,750,000	0	347,000	58,000	272,000	21,000	4,369,000
2012 Hartford WPC Solids Handling & Processing	4,800,000	0	642,000	493,000	138,000	11,000	4,158,000
2012 Relief Sewer - Four Mile Road, West Hartford	4,905,000	264,000	4,640,000	1,550,000	2,866,000	224,000	1,000
2012 Sanitary Sewer/Storm Drain Replacement Retain Ave	5,000,000	509,000	9,000	5,000	4,000	0	4,482,000
2012 Sanitary Sewer Replacements District - Wide	3,939,000	205,000	2,016,000	1,197,000	760,000	59,000	1,718,000
2012 Sewer Gate Replacement Program District - Wide	1,296,000	0	436,000	404,000	54,000	4,000	834,000
2012 Sewer Rehabilitation Program	2,500,000	967,000	373,000	0	810,000	63,000	660,000
2012 Sewer Replacement - Woodland Ave & Peters Road	1,310,000	17,000	172,000	179,000	1,000	0	1,113,000
2012 Sewer Infrastructure Design	480,000	0	313,000	254,000	55,000	4,000	167,000
2012 Sewer Pump Station Upgrades - Mohawk Drive East	654,000	0	73,000	148,000	5,000	0	501,000
2012 WPC Renewal & Replacements	3,000,000	0	524,000	1,361,000	22,000	2,000	1,615,000
2012 WPC Equipment & Facilities Refurbishment	1,200,000	32,000	431,000	10,000	390,000	31,000	737,000
2013 General Purpose Sewer	1,920,000	0	94,000	63,000	29,000	2,000	1,826,000
2013 Pump Station Upgrades - Motts - Wethersfield	510,000	0	47,500	40,000	7,000	0	463,000
2013 Rocky Hill Interceptor - Relief Sewer/Capacity Improvements	770,000	0	265,000	253,000	11,000	1,000	505,000
2013 Sewer Replacement - Oakwood Ave, West Hartford	460,000	0	78,000	158,000	6,000	0	396,000
2013 Various Sewer Pipe Replacement/Retub - District Wide	4,940,000	0	2,002,000	2,081,000	44,000	3,000	2,812,000
2013 Sewer Rehabilitation Program	2,500,000	303,000	1,705,000	178,000	1,416,000	111,000	492,000
Total Sewer Projects	\$184,668,000	\$61,322,940	\$43,614,000	\$21,179,000	\$24,899,000	\$1,944,000	\$75,323,060

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series A Notes Due 3/18/16	Bonds This Issue	Premium Applied	Authorized But Unissued
Combined Funding Projects							
2007 Technology Improvements	\$3,100,000	\$2,939,000	59,000	\$2,000	\$7,000	\$0	\$132,000
2008 Pump Station Alarm Replacements	900,000	716,000	76,000	4,000	67,000	5,000	8,000
2008 Facility & Building Improvements	1,500,000	1,043,000	77,000	29,000	71,000	6,000	351,000
2009 Facility & Building Improvements - Headquarters Bldg	1,000,000	950,000	20,000	0	19,000	1,000	30,000
2009 Long-Term Strategic Initiatives	1,000,000	329,000	180,000	52,000	119,000	9,000	491,000
2010 Facility & Equipment Improvements Program	444,000	89,000	11,000	117,000	10,000	1,000	227,000
2010 Survey & Inspection Staffing	2,000,000	1,745,000	8,000	0	7,000	1,000	247,000
2010 Vehicle and Equipment Replacement Program	1,931,000	937,000	369,000	101,000	342,000	27,000	524,000
2010 Headquarters Renovation	1,300,000	1,253,000	2,000	0	2,000	0	45,000
2010 Information System Improvements # 1	3,600,000	3,372,000	3,000	0	3,000	0	225,000
2010 Information System Improvements # 2	2,000,000	1,071,000	573,000	0	331,000	42,000	356,000
2011 Survey & Construction Staffing	2,000,000	1,724,000	51,000	0	47,000	4,000	225,000
2011 Facility & Equipment Improvements	1,400,000	379,000	213,000	187,000	131,000	10,000	693,000
2011 Geographic Information System (GIS) - Enterprise System	450,000	149,000	151,000	0	140,000	11,000	150,000
2011 Pump Station Generators	4,800,000	899,000	2,625,000	640,000	1,923,000	150,000	1,188,000
2011 Headquarters Renovations	1,500,000	834,000	423,000	0	392,000	31,000	243,000
2011 Information System Improvements	700,000	569,000	40,000	5,000	37,000	3,000	86,000
2012 Information Technology Security Improvements	5,000,000	289,000	180,000	200,000	167,000	15,000	4,340,000
2012 Construction Services	3,500,000	1,951,000	766,000	0	710,000	56,000	783,000
2012 Engineering Services	4,100,000	1,340,000	1,166,000	0	1,081,000	85,000	1,594,000
2012 Facility Improvement Program	2,500,000	1,024,000	511,000	112,000	474,000	37,000	853,000
2012 Fleet Replacement	1,800,000	266,838	886,000	354,000	500,000	39,000	640,162
2012 Headquarters Parking Garage Renovations	3,095,000	0	173,000	219,000	1,000	0	2,875,000
2012 Survey & Construction	5,000,000	3,200,000	1,478,000	0	1,371,000	107,000	322,000
2012 Technical Services	1,500,000	567,000	556,000	0	516,000	40,000	377,000
2012 Information Technology	3,000,000	2,663,000	65,000	12,000	60,000	5,000	260,000
2013 Construction Services	4,000,000	0	3,256,000	1,202,000	1,505,000	149,000	744,000
2013 Engineering Services	2,400,000	0	1,986,000	808,000	1,093,000	85,000	414,000
2013 Facilities Improvement Program	2,000,000	0	788,000	84,000	666,000	52,000	1,198,000
2013 Information Technology - Applications	5,000,000	0	153,000	12,000	144,000	11,000	4,833,000
2013 Information Technology - Software	5,600,000	0	2,025,000	7,012,000	927,000	73,000	1,938,000
2013 Information Technology - SAP/Oracle	5,000,000	0	2,513,000	1,059,000	1,968,000	154,000	1,779,000
2013 Survey & Construction	5,000,000	0	4,091,000	1,627,000	2,285,000	179,000	909,000
2013 Technical Services	2,000,000	0	1,433,000	567,000	803,000	63,000	567,000
Total Combined Funding Projects	\$89,470,000	\$30,309,838	\$26,859,000	\$9,445,000	\$18,519,000	\$1,449,000	\$29,697,162
Total	\$443,021,750	\$135,940,002	\$105,845,000	\$44,959,000	\$66,740,000	\$5,219,000	\$190,163,748

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/23/15	Series B Notes Due 11/4/15	Authorized But Unissued
CWP Projects 2006	\$800,000,000	\$578,020,638	\$30,000,000	\$30,000,000	\$191,979,342
CWP Projects 2012	\$800,000,000	\$50,204,697	\$5,000,000	\$,000,000	744,795,303
Total Clean Water Projects	\$1,600,000,000	\$628,225,335	\$35,000,000	\$35,000,000	\$936,774,645

¹ The District is issuing \$81,500,000 in General Obligation Bond Anticipation Notes, Series A and \$35,000,000 General Obligation Bond Anticipation Notes, Series B on March 19, 2015.

RATINGS

The District received credit ratings of “Aa1” with a stable outlook from Moody’s Investors Service, Inc. (“Moody’s”) and “AA+” with a stable outlook from Standard & Poor’s, a division of The McGraw-Hill Companies, Inc. (“S&P”) on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody’s Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor’s, 55 Water Street, 45th Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District’s bonds and notes.

USE OF BOND PROCEEDS

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/18/16	Notes Due 11/1/15	Series B Bonds This Issue	Premium Applied	Authorized But Unissued
Water Projects							
2005 Water Distribution System Improvements.....	\$2,000,000	\$1,995,000	\$85,000	\$6,000	\$6,000	\$0	\$913,000
2008 Water Supply Facility Improvements.....	2,200,000	1,563,000	160,000	6,000	6,000	0	471,000
2008 West Hartford Access & Security Improvements.....	2,500,000	2,400,000	0	62,000	59,000	6,000	35,000
2009 Transmission Valve Replacements.....	3,500,000	200,000	0	15,000	12,000	2,000	2,286,000
2009 Water Main - Farmington Avenue, Hartford.....	2,070,000	0	165,000	339,000	523,000	30,000	1,552,000
2010 CWP Water Main Replacement - Farmington Ave, Hartford.....	2,230,000	2,205,026	19,000	61,000	55,000	6,000	40,974
2010 Dam Safety Improvements - Res # 2.....	1,315,000	149,000	449,000	2,000	2,000	0	715,000
2010 Dam Safety Improvements - Res # 3.....	1,315,000	34,000	123,000	178,000	170,000	15,000	973,000
2010 Hydraulic Computer Modeling.....	2,250,000	147,000	762,000	19,000	18,000	2,000	1,421,000
2010 Water Facilities Security & Improvement Program.....	4,492,000	2,288,000	336,000	159,000	152,000	13,000	1,703,000
2010 Water Main Replacement - Bloomfield.....	400,000	280,000	37,000	4,000	4,000	0	79,000
2010 Water Main Replacement - Hartford.....	1,000,000	100,000	192,000	17,000	16,000	2,000	690,000
2010 Water Main Replacement - Wethersfield.....	600,000	0	265,000	32,000	30,000	4,000	301,000
2011 Design of Water Main Replacements.....	1,000,000	0	278,000	58,000	55,000	6,000	661,000
2011 Water Main Replacement - Cottage Grove Road.....	1,450,000	47,000	0	10,000	10,000	0	1,393,000
2011 Water Main Replacement - Hamilton, Hartford, Phase II.....	3,250,000	8,000	143,000	20,000	19,000	2,000	3,078,000
2011 Water Main Replacement - Hartford.....	3,600,000	0	22,000	271,000	258,000	25,000	3,295,000
2011 Water Main Replacement - Longview Dr & Pleasant Ln.....	1,700,000	51,000	9,000	22,000	21,000	2,000	1,617,000
2011 Water Main Replacement - Simmons Road, East Hartford.....	450,000	0	22,000	82,000	78,000	8,000	342,000
2011 West Hartford Water Treatment Facility North Tank.....	4,800,000	1,133,492	8,000	7,000	7,000	0	1,631,508
2012 Dam Safety Improvements - Goodwin & Saville.....	2,040,000	165,000	1,558,000	27,000	26,000	2,000	289,000
2012 Farmington Avenue Water Main Installation.....	1,863,000	588,000	\$76,000	1,000	1,000	0	453,000
2012 General Purpose Water.....	4,000,000	62,000	496,000	184,000	175,000	17,000	3,250,000
2012 Paving Program.....	5,000,000	2,352,000	1,331,000	18,000	17,000	2,000	1,298,000
2012 Radio Frequency Automated Meter Reading.....	5,000,000	460,000	421,000	225,000	214,000	21,000	3,894,000
2012 Standpipe & Above Grade Storage Tank Projects.....	4,224,000	0	0	53,000	50,000	6,000	4,168,000
2012 Water Main Replacement - Farmington Avenue.....	3,500,000	337,000	223,000	15,000	14,000	2,000	2,924,000
2012 Water Main Replacement - Retreat Avenue.....	4,094,000	2,195,572	995,000	10,000	10,000	0	893,428
2012 Water Main Replacement - South Maple Ave.....	4,000,000	1,541,027	561,000	305,000	291,000	27,000	1,579,973
2012 Water Storage Tank Upgrades.....	839,000	0	0	5,000	5,000	0	834,000
2012 Water Treatment Facilities Upgrade.....	2,500,000	137,000	1,411,000	55,000	52,000	6,000	899,000
2013 Asset Management Water Main Replacement.....	4,460,000	0	417,500	138,000	132,000	11,500	3,300,000
2013 Bloomfield Water Treatment Facility Filtered Water.....	3,050,000	12,000	686,000	13,000	12,000	2,000	2,338,000
2013 Buckingham Water Pump Station, Glastonbury.....	1,740,000	983,801	230,000	96,000	91,000	9,000	426,199
2013 CWP Water Main Replacement - Portions of Church Street.....	4,570,000	0	313,000	3,000	3,000	0	4,254,000
2013 General Purpose Water.....	3,860,000	1,754,000	461,000	3,000	3,000	0	1,642,000
2013 Newing on PRV Service Area Upgrades.....	2,330,000	10,000	166,000	19,000	18,000	2,000	2,134,000
2013 Paving Program.....	4,200,000	2,257,000	32,000	137,000	131,000	11,000	1,769,000
2013 Water Main Replacement - Center Street, Hartford.....	330,000	0	42,000	116,000	111,000	9,000	168,000
2013 Water Main Replacement - Church Street, Hartford.....	370,000	0	31,000	24,000	23,000	2,000	314,000
2013 Water Main Replacement - Franklin 13.....	2,100,000	0	461,000	502,000	478,000	46,000	1,115,000
2013 Water Main Replacement - Jerome Avenue.....	1,400,000	8,000	329,000	23,000	31,000	4,000	1,028,000
2013 Water Main Replacement - Oakwood Ave, West Hartford.....	300,000	24,000	103,000	173,000	165,000	8,000	0
2013 Water Supply Generators.....	350,000	41,000	200,000	109,000	104,000	5,000	0
2013 Wadham Hill Basin, East Hartford.....	4,980,000	3,369,068	114,000	211,000	201,000	19,000	1,076,932
2014 Collinsville Road WTP Emergency Generator Replacement.....	500,000	0	35,000	465,000	443,000	22,000	0
2014 General Purpose Water.....	3,500,000	0	157,000	2,115,000	2,016,000	188,000	1,139,000
2014 Kilkenny Water.....	5,000,000	0	568,000	2,536,000	2,417,000	226,000	1,789,000
2014 Orchard Street Water Pump Station, Glastonbury.....	3,000,000	0	0	2,000,000	1,906,000	178,000	915,000
2014 Paving Program.....	3,000,000	0	2,743,000	148,000	141,000	13,000	103,000
2014 Phelps Brook Dam & East Dam Rehabilitation Project.....	3,000,000	0	106,000	0	1,430,000	135,000	1,331,000
2014 Renewable Energy Projects - Water Facilities.....	300,000	0	162,000	138,000	132,000	6,000	0
2014 Transmission Main Extension - Newington.....	3,500,000	0	0	0	1,430,000	133,000	1,937,000
2014 Various Transmission Main Design & Construction.....	2,100,000	0	85,000	490,000	467,000	44,000	1,504,000
2014 Water Main Replacement - Wethersfield.....	3,000,000	0	0	5,000	5,000	0	2,995,000
2014 Water Main Replacement - Oakwood Avenue, West Hartford.....	1,550,000	0	0	830,000	791,000	74,000	685,000
2014 Water Main Replacement - West Hartford.....	1,300,000	0	4,000	4,000	4,000	0	1,492,000
2014 Water Supply Generators.....	2,800,000	0	0	2,800,000	2,668,000	132,000	0
2014 Water Treatment Facilities Upgrades.....	2,300,000	0	635,000	167,000	159,000	15,000	1,910,000
2014 Wethersfield Water Pump Station, Wethersfield.....	2,900,000	0	0	150,000	143,000	13,000	2,744,000
2015 Collinsville WTP Emergency Generator Replacement.....	200,000	0	0	35,000	33,000	4,000	163,000
2015 General Purpose Water Program.....	4,000,000	0	23,000	2,010,000	1,916,000	179,000	1,882,000
2015 Hydrant Replacement Program.....	1,600,000	0	103,000	737,000	702,000	66,000	729,000
2015 Paving Program.....	2,500,000	0	20,000	2,267,000	2,160,000	209,000	120,000
2015 Puddiestown Booster Water Pump Station, New Hartford.....	3,300,000	0	0	600,000	572,000	53,000	2,675,000
2015 Radio Frequency Automated Meter Reading Program.....	3,000,000	0	0	304,000	290,000	27,000	2,682,000
2015 Renewable Energy Projects - Water Facilities.....	250,000	0	0	56,000	53,000	6,000	191,000
2015 Water Rehabilitation Program.....	1,000,000	0	12,000	555,000	539,000	49,000	410,000
2015 Water Supply Generators.....	1,100,000	0	0	102,000	97,000	9,000	994,000
2015 Water Treatment Facilities Upgrades.....	1,000,000	0	0	5,000	5,000	0	995,000
2015 WHWTF Storage Improvements.....	2,900,000	0	0	1,316,000	1,254,000	118,000	1,528,000
2015 WMR Buckingham Street Area, Hartford.....	600,000	0	0	406,000	387,000	36,000	177,000
Total Water Projects.....	\$173,827,000	\$31,093,966	\$19,135,000	\$24,084,000	\$25,812,000	\$2,259,000	\$95,527,014

Project	Amount Authorized	Previously Bonded/Grants/Contributions	Notes Due 3/31/16	Notes Due 11/4/15	Series B Bonds This Issue	Premium Applied	Authorized But Unissued
Combined Funding Projects							
2008 Facility & Building Improvements.....	\$1,500,000	\$1,120,000	\$56,000	\$18,000	\$17,000	\$2,000	\$325,000
2010 Facility & Equipment Improvements Program.....	444,000	100,000	261,000	7,000	7,000	0	76,000
2010 Information System Improvements # 1.....	3,600,000	3,373,000	14,000	17,000	16,000	2,000	193,000
2011 Headquarters Renovations.....	1,500,000	1,257,000	0	16,000	15,000	2,000	226,000
2011 Information System Improvements.....	700,000	609,000	5,000	24,000	23,000	2,000	61,000
2011 Security & SCADA Communication.....	1,000,000	39,000	59,000	15,000	14,000	2,000	886,000
2012 Facility Improvement Program.....	2,500,000	1,535,000	154,000	14,000	13,000	2,000	796,000
2012 Headquarters Parking Garage Renovations.....	3,095,000	1,000	366,000	1,160,000	1,106,000	103,000	1,519,000
2012 Information Technology Security Improvements.....	5,000,000	460,000	348,000	2,005,000	1,911,000	179,000	2,107,000
2012 Information Technology.....	3,000,000	2,728,000	12,000	5,000	5,000	0	255,000
2013 Facilities Improvement Program.....	2,000,000	718,000	296,000	157,000	150,000	13,000	\$25,000
2013 Fleet Replacement.....	1,100,000	0	787,000	14,000	15,000	2,000	298,000
2013 Information Technology - Applications.....	5,000,000	155,000	214,000	23,000	22,000	2,000	4,697,000
2013 Information Technology - Hardware.....	5,000,000	1,000,000	3,084,000	38,000	36,000	4,000	876,000
2013 Information Technology - SAP/Oracle.....	5,000,000	2,122,000	1,834,000	548,000	522,000	49,000	453,000
2013 Land Improvements.....	1,000,000	0	236,000	81,000	77,000	8,000	679,000
2014 Facilities Improvement Program.....	3,000,000	0	924,000	918,000	875,000	82,000	1,119,000
2014 Land Improvements.....	1,000,000	0	152,000	182,000	174,000	15,000	659,000
2015 Administrative Facilities Improvement Program.....	1,000,000	0	33,000	10,000	10,000	0	967,000
2015 Construction Services.....	3,800,000	0	1,343,000	1,163,000	1,108,000	104,000	945,000
2015 Engineering Services.....	2,500,000	0	919,000	844,000	804,000	76,000	701,000
2015 Information Systems - Business Transformation SAP Upgrade.....	5,000,000	0	75,000	235,000	224,000	21,000	4,680,000
2015 Survey & Construction.....	5,000,000	0	2,109,000	1,982,000	1,889,000	177,000	825,000
2015 Technical Services.....	4,000,000	0	1,589,000	1,440,000	1,372,000	129,000	910,000
Total Combined Funding Projects.....	\$66,439,000	\$15,219,000	\$14,860,000	\$10,916,000	\$10,403,000	\$976,000	\$24,981,000
Total.....	\$240,266,000	\$46,312,986	\$33,995,000	\$35,600,000	\$36,215,000	\$3,235,000	\$120,508,014

RATINGS

The District received credit ratings of “Aa1” with a stable outlook from Moody’s Investors Service, Inc. (“Moody’s”) and “AA+” with a stable outlook from Standard & Poor’s, a division of The McGraw-Hill Companies, Inc. (“S&P”) on the Bonds.

The ratings reflect only the views of the rating agencies and an explanation of the significance of such ratings may be obtained from Moody’s Investors Service, Inc., 7 World Trade Center at 250 Greenwich Street, New York, New York 10007 and Standard and Poor’s, 55 Water Street, 45th Floor, New York, New York 10041, respectively. There is no assurance that the ratings will continue for any given period of time or that it will not be lowered or withdrawn entirely by such rating agencies if in its judgment circumstances so warrant. Any such downward change in or withdrawal of ratings may have an adverse effect on the marketability or market price of the District’s bonds and notes.

TAX MATTERS

The Internal Revenue Code of 1986, as amended (the “Code”), imposes certain requirements which must be met at and subsequent to delivery of the Bonds in order that interest on the Bonds be and remain excluded from gross income for federal income tax purposes. Noncompliance with such requirements could cause interest on the Bonds to be included in gross income for federal income tax purposes retroactive to the date of issuance of the Bonds, irrespective of the date on which such noncompliance occurs. The Tax Regulatory Agreement, which will be executed and delivered by the District concurrently with the Bonds, contains representations, covenants and procedures relating to the use, expenditure and investment of proceeds of the Bonds in order to ensure compliance with such requirements of the Code. Pursuant to the Tax Regulatory Agreement, the District also covenants and agrees that it shall perform all things necessary or appropriate under any valid provision of law to ensure interest on the Bonds shall be excluded from gross income for federal income tax purposes under the Code.

In the opinion of Bond Counsel, based on existing statutes and court decisions and assuming continuing compliance by the District with its covenants and the procedures contained in the Tax Regulatory Agreement, interest on the Bonds is excludable from gross income for federal income tax purposes and is not treated as an item of tax preference for purposes of computing the federal alternative minimum tax. Interest on the Bonds is, however, includable in adjusted current earnings for purposes of computing the federal alternative minimum tax imposed on certain corporations.

Ownership of the Bonds may also result in certain collateral federal income tax consequences to certain taxpayers, including, without limitation, financial institutions, property and casualty insurance companies, certain foreign corporations doing business in the United States, certain S corporations with excess passive income, individual

**Metropolitan District Commission 2015 Personnel Status Report
as required by Senate Bill No. 332**

POLICY STATEMENT

THE METROPOLITAN DISTRICT COMMISSION

AFFIRMATIVE ACTION POLICY STATEMENT

The Metropolitan District Commission (the "District") affirms its commitment to equal employment opportunity for all of its employees through the implementation of a strong Affirmative Action program. The District acknowledges the purpose and need for Affirmative Action, and recognizes that Affirmative Action and Equal Opportunity are immediate and necessary objectives for the organization. It is the goal of the District, through its Affirmative Action program, to achieve the full and fair utilization of minorities, women, and other protected classes within the District's workforce.

Affirmative Action means positive action, undertaken with conviction and effort, to overcome the present effects of past practices, policies, or barriers to equal employment opportunity, and to achieve the full and fair participation of women, African Americans, Hispanics, and any other protected group found to be under-utilized in the workforce, or affected by policies or practices having an adverse impact.

Equal Employment Opportunity is the right of all persons to work and to advance on the basis of merit, ability, and potential. Equal employment opportunity is the purpose and goal of Affirmative Action.

It is the policy and practice of the District not to discriminate against applicants for employment or employees based on an individual's race, color, sex, religious creed, marital status, national origin, ancestry, mental retardation, past or present history of mental disability, learning disability, physical disability (including blindness), age, genetic information, gender identity or expression or sexual orientation. These factors will not be used in employment decisions. The District will not request or require genetic information from job applicants or employees, or otherwise discriminate against any person in employment conditions on the basis of genetic information. In hiring situations, the District will not unlawfully discriminate against persons with a prior criminal conviction.

Our nondiscriminatory policy and practice affects all of the employment processes including, but not limited to, recruiting, hiring, promotion, terms, conditions and privileges of employment, training, compensation, benefits, transfers, discipline, layoffs, and terminations. Additionally, the District pledges to affirmatively provide services and programs in a fair and impartial manner. The District recognizes that both individuals with physical disabilities and older citizens experience special difficulties in obtaining employment. Program goals will be established

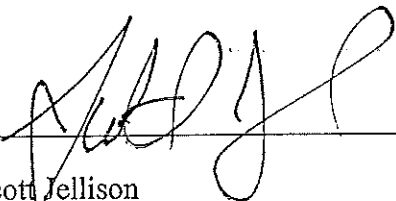
within the Affirmative Action Plan to overcome any identified present effects of past discrimination so as to achieve full and fair utilization of such persons in the workforce.

Policies stated herein are pursuant to applicable federal and state constitutional provisions, laws, regulations, guidelines, and executive orders. (See attached listing).

Questions or comments regarding the District's Affirmative Action program should be directed to the following person:

Rita Kelley
Affirmative Action Officer
The Metropolitan District Commission
555 Main Street, PO Box 800
Hartford, CT 06142-0800
(860) 278-7850 x3227
rkelly@themdc.com

As the Chief Executive Officer at the District, I am personally committed to the effective implementation of the District's Affirmative Action Plan. I pledge that the District administrators, managers, and supervisors will support the Plan's policies and programs, and work aggressively to achieve the goals contained in this plan.



Scott Jellison
Chief Executive Officer

8/31/15

Date

Description of the Metropolitan District Commission's Affirmative Action Efforts

On an annual basis the District develops and implements a written Affirmative Action Plan that is reviewed by the State Commission on Human Rights and Opportunities (Commission). To date the District has submitted five plans to the Commission for review, all of which have been approved.

A critical aspect of the District's Affirmative Action Program is the establishment of hiring and promotional goals. In an effort to diversify the District's applicant pool for positions, the District's Human Resources Division uses the following recruitment strategies:

Hartford Courant CareerBuilder Diversity Package

The District advertises employment opportunities through the Hartford Courant. External vacancies posted on CareerBuilder are also sent out to a wide range of diversity websites such as Everythingblack.com, DisabilityJobs.org and the National Black MBA Association.

Minority Media

The District places job advertisements in the following publications based on the timing of the monthly publications and the closing dates of the job posting.

Northeast Minority News

La Voz Hispania

Northend Agent

Identidad Latina

Career Fairs

Career fairs provide the District with opportunities to not only meet prospective applicants personally but also to provide information about career opportunities at the District. District Human Resource staff on a continuous basis attend career fairs such as the following.

Urban League Employment Expo

Quinnipiac University Career Fair

Eastern Connecticut State University Career and Internship Fair

University of Connecticut Career Fair

Outreach to Organizations That Serve the Greater Hartford Community

In advertising for positions the District sends notices to the following organizations

Albertus Magnus

Blue Hills Civic Association

Buckley High School

Capital Community College

Central Connecticut State University

Connecticut Job Services

Connecticut Puerto Rican Forum

Connecticut Works

CT Dept of Labor Office of Veterans Workforce Development

CTJob Central

Future Works

Gateway Community College

Hartford Public School

Helen Nixon

Howell Cheney Technical HS

A.I. Prince Technical High School

Manchester Community College

Marino, Michael - State of CT Rehab Services

San Juan Center

Society of Hispanic Professional Engineers

South Park Inn Inc.
Southern New England Assoc of Technical Professionals
State of CT - Board of Education and Svces for the blind
State of CT - Commission on Deaf and Hearing Impaired
State of CT Permanent Comm on Status of Women
Strive/Sand Development Corp
University High School of Science & Engineering
University of CT Department of Career Services
University of Hartford
Upper Albany Collaborative
Urban League of Greater Hartford
Weaver High School
Western New England College
WYMA

District Internship Programs

Nationally, women, African Americans and Hispanics are underrepresented in science, technical and engineering occupations. This results in organizations, such as the District, having difficulty in recruiting a diverse staff. Through its intern programs, the District helps prepare students from diverse backgrounds for careers in science and engineering fields by providing substantive and challenging work experiences.

Following are examples of the District's internship programs

Summer Intern Programs

Through its summer intern program, the District employs college students for summer employment. The District selects students based upon declared majors, related course work, experience and an interview. Summer interns are then placed in assignments related to the individual student's background and educational interests and objectives.

Internship Program with Blue Hills Civic Association

Through Capital Workforce Partners, the District partners with Blue Hill Civic Association to facilitate the creations of internships with Minority- owned and Women- owned businesses that the District contracts with.

SYNERGY Program

The District provided summer job placements in partnership with a local alternative High School.

CREC Summer Intern Program

During the summer the District provides internship placements for high school students from CREC (Capital Region Economic Council) exposing them to careers at the MDC.

Hartford Job Corp

The District provides summer on the job training opportunities for youth in Hartford Job Corp through placements with our subcontractors.

Capital Community College Internship Program

Beginning January 2015, the District has provided placements for Capital Community College's Business and Technology Internship Program. Through this program students are given opportunities to meet academic requirements for internship placement.

THE 2015 METROPOLITAN DISTRICT WORKFORCE

By Quarter				
	Q1	Q2	Q3	Q4
Regular	530	537	538	523
Seasonal	19	83	80	56
Durational	7	6	6	6
Total	556	626	624	585

**THE MDC PERSONNEL STATUS REPORT
CALENDER YEAR 2015**

MDC POSITIONS FILLED BY QUARTER

Hire Date	Description of position	Name of action type
2/1/2015	Cash Management Analyst	Hiring
2/8/2015	Sr. Financial Analyst	Hiring
2/15/2015	Building & Grounds Mainta	Hiring
2/17/2015	Building & Grounds Mainta	Hiring
2/22/2015	Bldg & Ground Maintainer	Hiring
3/1/2015	Bldg & Ground Maintainer	Hiring
3/8/2015	Building & Grounds Mainte	Hiring
3/22/2015	Building & Grounds Mainta	Hiring
3/22/2015	Accounting Administrator	Hiring
5/3/2015	Water Trt Plant Supt.	Hiring
5/3/2015	Principal Account Clerk	Hiring
6/1/2015	WPC Plant Oper 2	Hiring
6/7/2015	Mgr of Fin Ctrl	Hiring
6/14/2015	WPC Plant Oper 2	Hiring
6/21/2015	Director of Information Services	Hiring
7/12/2015	Contract Specialist	Hiring
7/26/2015	Administrative Clerk	Hiring
8/2/2015	Contract Specialist	Hiring
8/2/2015	Certified W T Crew Leader	Hiring
8/19/2015	Electronics Technician 1	Hiring
8/23/2015	Construction Manager	Hiring
8/30/2015	Vehicle and Equipment Mec	Hiring
12/6/2015	HR Generalist	Hiring
12/13/2015	Sewer Maintainer 1	Hiring

**THE MDC PERSONNEL STATUS REPORT
CALENDER YEAR 2015**

MDC POSITIONS FILLED BY QUARTER

Hire Date	Description of position	Name of action type
5/10/2015	WPC Plant Oper 2	Rehire
Start date	Description of position	Name of action type
1/11/2015	Principal Construction En	Promotion
1/11/2015	Certfied W T Crew Leader	Promotion
1/11/2015	Financial Analyst	Promotion
1/25/2015	Accounting Asst 1	Promotion
4/5/2015	Wtr Treatment Plant Shift	Promotion
4/19/2015	Cust Srvs Supv	Promotion
4/26/2015	Sr Maint Mechanic	Promotion
5/3/2015	Director of Finance	Promotion
6/14/2015	Electronics Technician 2	Promotion
6/14/2015	Electronics Technician 2	Promotion
7/26/2015	Maintenance Mechanic	Promotion
8/2/2015	Construction Services Sup	Promotion
9/27/2015	Stock Services Superinten	Promotion
12/20/2015	Manager of Command Center	Promotion
12/20/2015	Manager of Operations	Promotion
Start date	Description of position	Name of action type
2/8/2015	Wtr Treatment Plant Oper	Transfer
8/23/2015	Yard Stock Specialist 1	Transfer
2/8/2015	Wtr. Treatment Plant Oper	Transfer
3/15/2015	Wtr Treatment Plant Shift	Transfer
3/29/2015	Sewer Maintainer 1	Transfer
4/12/2015	Asst Mgr Oper	Transfer
4/12/2015	Asst Mgr Oper	Transfer
5/24/2015	Wtr Treatment Plant Oper	Transfer
6/14/2015	Pipe Joiner	Transfer
8/23/2015	Yard Stock Specialist 1	Transfer
9/6/2015	Administrative Clerk	Transfer

**THE MDC PERSONNEL STATUS REPORT
CALENDER YEAR 2015**

MDC POSITIONS FILLED BY QUARTER

Separation Date	Description of position	Name of action type
3/9/2015	Administrative Clerk	Separation
4/11/2015	Contract Specialist	Separation
4/15/2015	Construction Manager	Separation
4/25/2015	Mgr of Fin Ctrl	Separation
6/3/2015	Accounting Administrator	Separation
7/11/2015	Contract Specialist	Separation
7/19/2015	Sr Clerk	Separation
8/5/2015	Electrician 2	Separation
8/15/2015	Hydrant Maintainer 1	Separation
9/26/2015	Electrician 2	Separation
10/7/2015	Project Engineer 1	Separation
11/24/2015	Administrative Clerk	Separation
11/28/2015	Hydroelectric Plant Oper	Separation
12/22/2015	Director of Operations	Separation
Retirement date	Description of position	Name of action type
8/1/2015	Administrative Clerk	Retirement
8/1/2015	Wtr Supply Maint Supv	Retirement
12/1/2015	Special Services Administ	Retirement
10/1/2015	Sewer Maint Crew Leader	Retirement
4/1/2015	Sr Maint Mechanic	Retirement
10/1/2015	Manager of Operations	Retirement
1/1/2015	Wtr Treatment Plant Shift	Retirement
1/1/2015	Sewer Maintainer 1	Retirement
8/1/2015	Hydroelectric Plant Oper	Retirement
1/1/2015	Bldg & Ground Maintainer	Retirement
5/1/2015	Chief Executive Officer	Retirement
1/1/2015	WPC Plant Oper 2	Retirement

**THE METROPOLITAN DISTRICT WORKFORCE
as of 5/1/15**

FULL -TIME JOB ANALYSIS

Job Group	Description	EEO Code	Grand Total	Total Male	Total Female	White Male	White Female	Black Male	Black Female	Hispanic Male	Hispanic Female	Other Male	Other Female
A	Officials & Administrators	1	31	26	5	23	5	2	0	0	0	1	0
B	Professionals	2	93	50	43	37	28	5	6	4	6	4	3
C	Technicians	3	71	64	7	52	5	8	1	4	1	0	0
D	Protective Services	4	9	7	2	5	2	1	0	0	0	1	0
E	Paraprofessionals	5	3	3	0	2	0	1	0	0	0	0	0
F	Administrative Support	6	32	9	23	6	12	1	8	2	3	0	0
G	Skilled Craft	7	264	258	6	194	4	37	1	25	0	2	1
H	Service Maintenance	8	13	12	1	7	0	3	1	1	0	1	0
	TOTAL		516	429	87	326	56	58	17	36	10	9	4
	% of Total		100.0%	83.1%	16.9%	63.2%	10.9%	11.2%	3.3%	7.0%	1.9%	1.7%	0.8%

The 2015 Metropolitan District
Vacanaices by Quarter

<u>Positions</u>	<u>1st Qtr</u>	<u>2nd Qtr</u>	<u>3rd Qtr</u>	<u>4th Qtr</u>
Accountant II	1	1	1	1
Accounting Administrator	0	1	1	2
Accounting Asst 1	2	1	1	1
Admin Officer and Special Asst	1	1	1	1
Administrative Clerk	2	2	2	3
Asst to DCEO	1	1	1	1
Chief Operating Officer	1	1	1	2
Contract Specialist	0	1	0	0
Construction Manager	0	1	0	0
Customer Service Rep	0	0	1	1
Durational Project Eng.	1	1	1	1
Electrician 2	0	0	1	1
Electronics Tech 2	2	2	2	2
Eng Tech 3	0	1	1	1
Hydrant Maintainer 1	1	1	2	2
Hydro Electric Plant Op	0	0	1	2
Land Use Coordinator	1	1	1	1
Management Analyst	1	1	1	1
Manager of IT	1	0	0	0
Manager of Operations	0	0	0	1
Network Analyst	1	1	1	1
Park & Grounds Maintr 1	0	1	0	0
Principal HR Officer	1	1	1	0
Project Eng 1	0	0	0	1
Sewer Maintainer 1	1	0	1	0
Sewer Maint Crew Leader	0	0	0	1
Special Projects Administrator	1	1	1	2
Sr Maint Mechanic	1	1	0	0
Systems Analyst	1	1	1	1
Treasury Receivables Specialist	1	1	1	1
WPC Cr Ldr 1	1	1	1	1
WPC Plant Oper 2	3	1	1	1
WPC Plant Operator	1	0	0	0
WS Maint Supv	0	0	1	1
WT Superintendent	1	1	1	1
Wtr Filter Bed Maint Cr Ldr	1	1	1	1
Wtr Treatment Plant Oper	1	0	0	0
Wtr Treatment Plant Shift Supv	1	1	0	0
Yard Stock Specialist	1	0	0	0
Total	32	29	30	36